

Friends School Lisburn Old Scholars Association

Northern Ireland · Charity number 100910

Details

Known as FSLOSA

Status Received

Registered 2016-08-04

Register [View on the Charity Commission for Northern Ireland register](#)

Contact

Address 44 Gloucester Park
Hillsborough
BT26 6he
BT26 6HE

Phone 02892 683829

Activities

Purposes: The title of the Association shall be the "Friends' School Lisburn, Old Scholars Association". The primary object of the Association shall be to advance the education of the pupils of Friends' School Lisburn through: (a) Raising funds to support additional educational, sporting, musical, artistic and travel opportunities for children in attendance at the School; (b) Providing grants to the School for the acquisition of books and educational materials for the School library and other teaching departments; (c) Encouraging pupils to develop their full potential by providing prizes in recognition of academic attainment in public examinations; and (d) Encouraging former pupils to maintain life-long links with the School in an effort to ensure on-going interest in, and support for, the work of the School. The secondary object of the Association shall be to promote the effectiveness of efficiency of charities engaged in relieving poverty and advancing community development through the making of occasional grants or donations to such charities.

What the charity does: The advancement of education, The advancement of citizenship or community development

How the charity works: General charitable purposes, Grant making

Who the charity helps: Voluntary and community sector, Youth (14-25 year olds)

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£48,407	£46,850	£0	0

Trustees

Name	Role	Appointed
Aidan Pearson		
Brian Christy		
Gareth Hanna		
James Sinton		
John Ferguson		

Friends School Lisburn Old Scholars Association

Northern Ireland - Charity number 100910

Accounts

FRIENDS' SCHOOL LISBURN, OLD SCHOLARS ASSOCIATION

**RECEIPTS & PAYMENTS ACCOUNT
YEAR ENDED 31ST MARCH 2025**

	2025	<i>2024</i>		2025	<i>2024</i>
	£	£		£	£
RECEIPTS:			PAYMENTS:		
Deposit account interest	39.27	21	<i>Donations to school:</i>		
Interest –Life Memb. Fund	1,960.51	2,231	Magazine costs	1,500.00	1,529
Donations for magazine costs	795.00	1,620	For FSL250 event	44,000.00	-
New Life Members	1,150.00	410	Buy-a Brick (FSL250)	250.00	-
Sponsorship – for FSL250	9,000.00	-	<i>President's Evening:</i>		
Donation – for FSL250	10,000.00	-	Entertainment	-	77
Donations - sundry	75.00	395	Ticket refunds	385.00	--
President's Evening (<i>cancelled</i>)	385.00	-	<i>Other costs:</i>		
Quiz	-	235	Postage & stationery	-	77
Life Membership Fund - amount withdrawn	25,002.15	-	Bank & Stripe fees	115.36	92
			Website development	600.00	-
			To Life Membership Fund	-	-
	<u>48,406.93</u>	<u>4,912</u>		<u>46,850.36</u>	<u>1,775</u>
Opening balances:			Closing balances:		
Cash in hand	31.20	31	Cash in hand	31.20	31
Allied Irish Bank – deposit	2,282.20	2,261	Allied Irish Bank – deposit	2,796.47	2,282
Allied Irish Bank – current	4,908.42	1,793	Allied Irish Bank – current	5,950.72	4,909
	<u>55,628.75</u>	<u>8,997</u>		<u>55,628.75</u>	<u>8,997</u>
	=====	=====		=====	=====

**STATEMENT OF ASSETS & LIABILITIES
AT 31 MARCH 2025**

	2025	<i>2024</i>
	£	£
ASSETS		
Investments, at valuation (<i>Cost: £15,775</i>)	52,670	79,065
Bank and cash balances	8,778	7,222
	<u>61,448</u>	<u>86,287</u>
	=====	=====
LIABILITIES	£Nil	£Nil
	=====	=====

James Sinton – Honorary Treasurer/Trustee
Date: 4th November 2025

Friends School Lisburn Old Scholars Association

Northern Ireland - Charity number 100910

Accounts

FRIENDS' SCHOOL LISBURN, OLD SCHOLARS ASSOCIATION

**RECEIPTS & PAYMENTS ACCOUNT
YEAR ENDED 31ST MARCH 2024**

	2024	2023		2024	2023
	£	£		£	£
RECEIPTS:			PAYMENTS:		
Deposit account interest	21.42	<i>1</i>	<i>Donations to school:</i>		
Interest –Life Memb. Fund	2,231.07	2,280	Magazine costs	1,528.85	1,461
Donations for magazine costs	1,620.00	1,060	<i>President's Evening costs:</i>		
New Life Members	410.00	370	Catering & venue hire	-	5,055
Other donations	395.00	100	Entertainment	77.00	3,000
Quiz proceeds	235.00	-	Tickets supplied	-	280
President's Evening:			<i>Other costs:</i>		
-Net ticket income	-	3,084	Postage & stationery	77.25	-
-Sponsorship (BDO)	-	500	Bank fees	92.20	86
			To Life Membership Fund	-	170
	<hr/>	<hr/>		<hr/>	<hr/>
	4,912.49	7,395		1,775.30	10,052
Opening balances:			Closing balances:		
Cash in hand	31.20	31	Cash in hand	31.20	31
Allied Irish Bank – deposit	2,260.78	6,260	Allied Irish Bank – deposit	2,282.20	2,261
Allied Irish Bank – current	1,792.65	450	Allied Irish Bank – current	4,908.42	1,792
	<hr/>	<hr/>		<hr/>	<hr/>
	8,997.12	14,136		8,997.12	14,136
	=====	=====		=====	=====

**STATEMENT OF ASSETS & LIABILITIES
AT 31 MARCH 2024**

	2024	2023
	£	£
ASSETS		
Investments, at valuation <i>(Cost: £23,101)</i>	79,065	73,953
Bank and cash balances	7,222	4,085
	<hr/>	<hr/>
	86,287	78,038
	=====	=====
LIABILITIES	£Nil	£Nil
	=====	=====

James Sinton – Honorary Treasurer/Trustee
Date: 10th September 2024

Friends School Lisburn Old Scholars Association

Northern Ireland - Charity number 100910

Annual report

Friends' School Lisburn Old Scholars Association

TRUSTEES' ANNUAL REPORT

Year ended 31 March 2024

The Trustees have pleasure in presenting their report and the receipts and payments account for the year ended 31 March 2024.

PRINCIPAL ACTIVITIES AND OBJECTS

Through its continuing support of the ethos of Friends School Lisburn as an educational establishment open to all religious persuasions, the Association endeavours to encourage the development and maintenance of high educational standards and facilities. The main ways in which this is delivered are a) through the publication of an Old Scholars magazine which showcases current pupils' work and achievements and maintains links with the lives and achievements of former pupils locally and nationally and b) providing financial support for awards and projects within the school. Pupils and former pupils benefit from this and the wider community also benefits through the sound education received by future engineers, doctors, teachers etc passing through the school.

GOVERNANCE

The Association is governed through the rules of its constitution.

REVIEW

The Trustees are content that the objects of the charity are being delivered in line with the public benefit guidance issued by the Charity Commission for N I. The Association is open to all who have passed through Friends School Lisburn and there is no harm flowing from the purposes of the charity. No private benefits ensue.

No fundraising events were held during the year, however, In line with its objects the charity was able to contribute £1,529 (2023: £1,461) towards the cost of the Old Scholars magazine.

The Trustees are grateful to all who assist as volunteers and help carry out the day to day functions of the charity, and to all those who contribute articles to the magazine.

FUTURE PLANS

The Trustees will continue to promote the objects of the Association and to further develop the possibility of distribution of the magazine in digital format.

RISK MANAGEMENT

The Trustees regularly consider the reputational and financial risks that might arise and consider the procedures in place to mitigate those risks.

Friends' School Lisburn Old Scholars Association

TRUSTEES' ANNUAL REPORT *continued*

Year ended 31 March 2024

TRUSTEES' RESPONSIBILITIES

The Trustees are required to prepare accounts for each financial year and have these independently examined and are responsible for maintaining proper accounting records. They are also responsible for the prevention and detection of fraud and other irregularities.

TRUSTEES

A Pearson, M Boyd and A McCausland served throughout the year.

RESULTS

The excess of income over expenditure for the year was £3,137 compared with an excess of expenditure over income of £2,657 for the previous year.

By Order of the Trustees

M Boyd
TRUSTEE

Approved by the Trustees on 10th September 2024

Friends School Lisburn Old Scholars Association

Northern Ireland - Charity number 100910

Annual return

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF FRIENDS' SCHOOL LISBURN OLD SCHOLARS ASSOCIATION

Respective Responsibilities of Trustees and Examiner

As the charity's Trustees you are responsible for the preparation of the financial statements. Having satisfied myself that the charity is not subject to audit and is eligible for independent examination it is my responsibility to:-

Examine the financial statements;

Follow the procedures laid down in the general Directions given by the Charity Commission for Northern Ireland under section 65(9) of the Act; and

State whether particular matters have come to my attention.

Basis of independent examiner's report

An examination includes a review of the accounting records kept and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees and management committee concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In the course of my examination of the above accounts for the year ended 31st March 2024 no matter has come to my attention 1) which gives me reasonable cause to believe that, in any material respect, the requirements to keep accounting records and prepare accounts which accord with those accounting records have not been met or 2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Alec McCullagh
Accountant & Independent Examiner
6 Agars Road
Lisburn
Co Antrim

10th September 2024

Friends School Lisburn Old Scholars Association

Northern Ireland - Charity number 100910

Accounts

FRIENDS' SCHOOL LISBURN, OLD SCHOLARS ASSOCIATION

**RECEIPTS & PAYMENTS ACCOUNT
YEAR ENDED 31ST MARCH 2023**

	2023	2022		2023	2022
	£	£		£	£
RECEIPTS:			PAYMENTS:		
Deposit account interest	0.66	2	<i>Donations to school:</i>		
Interest –Life Memb. Fund	2,279.96	2,244	Library	-	100
Donations for magazine costs	1,060.00	845	GCSE Awards	-	320
New Life Members	370.00	170	Magazine costs	1,461.22	1,344
Donations:			For outdoor event facilities	-	3,000
Mrs W Poole	-	1,000	Music dept	-	500
Other	100.00	180	President's Evening costs:		
President's Evening:			-Catering & venue hire	5,055.00	-
-Net ticket income	3,084.44	-	-Entertainment	3,000.00	-
-Sponsorship (BDO)	500.00	-	-Tickets supplied	280.00	-
			<i>Other costs:</i>		
			Bank fees	85.41	63
			To Life Membership Fund	170.00	890
	<u>7,395.06</u>	<u>4,441</u>		<u>10,051.63</u>	<u>6,217</u>
Opening balances:			Closing balances:		
Cash in hand	31.20	31	Cash in hand	31.20	32
Allied Irish Bank – deposit	6,260.12	7,093	Allied Irish Bank – deposit	2,260.78	6,260
Allied Irish Bank – current	449.88	1,394	Allied Irish Bank – current	1,792.65	450
	<u>14,136.26</u>	<u>12,959</u>		<u>14,136.26</u>	<u>12,959</u>

**STATEMENT OF ASSETS & LIABILITIES
AT 31 MARCH 2023**

	2023	2022
	£	£
ASSETS		
Investments, at valuation <i>(Cost: £23,101)</i>	73,953	79,470
Bank and cash balances	4,085	6,741
	<u>78,038</u>	<u>86,231</u>
LIABILITIES	£Nil	£Nil

Aidan Pearson

Aidan D Pearson, Honorary Treasurer/Trustee
Date: 7th October 2023

Friends School Lisburn Old Scholars Association

Northern Ireland - Charity number 100910

Annual report

Friends' School Lisburn Old Scholars Association

TRUSTEES' ANNUAL REPORT

Year ended 31 March 2023

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REVIEW

The Trustees are content that the objects of the charity are being delivered in line with the public benefit guidance issued by the Charity Commission for N I. The Association is open to all who have passed through Friends School Lisburn and there is no harm flowing from the purposes of the charity. No private benefits ensue.

No fundraising events were held in the year but in order to re-generate membership interest and re-establish fellowship spirit following the effects of the Covid pandemic a President's Evening was held. Whilst this ran at a deficit of £4,751 both the Trustees and members appreciated the chance to re-engage. In line with its objects the charity was able to contribute £1,461 (2022: £1,344) towards the cost of the Old Scholars magazine.

The Trustees are grateful to the committee members, who are volunteers and carry out the day to day functions of the charity, and to all those who contribute articles to the magazine.

FUTURE PLANS

The Trustees will continue to promote the objects of the Association and to further develop the possibility of distribution of the magazine in digital format.

RISK MANAGEMENT

The Trustees regularly consider the reputational and financial risks that might arise and consider the procedures in place to mitigate those risks.

Friends' School Lisburn Old Scholars Association

TRUSTEES' ANNUAL REPORT *continued*

Year ended 31 March 2023

TRUSTEES' RESPONSIBILITIES

The Trustees are required to prepare accounts for each financial year and have these independently examined and are responsible for maintaining proper accounting records. They are also responsible for the prevention and detection of fraud and other irregularities.

TRUSTEES

A Pearson and M Boyd served throughout the year. A McCausland was appointed on 22nd March 2023.

RESULTS

The excess of expenditure over income for the year was £2,657 compared with £1,776 for the previous year.

By Order of the Trustees



M Boyd
TRUSTEE

Approved by the Trustees on 7th October 2023

Friends School Lisburn Old Scholars Association

Northern Ireland - Charity number 100910

Annual return

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Alec McCullagh
Accountant & Independent Examiner
6 Agars Road
Lisburn
Co Antrim

7th October 2023