

James McCord Charity

Northern Ireland · Charity number 100877

Details

Known as James McCord Bursary

Status Received

Registered 2014-11-12

Register [View on the Charity Commission for Northern Ireland register](#)

Contact

Address 26 Rushfield Avenue
Ormeau Road
Belfast
Northern Ireland
BT7 3fp
BT7 3FP

Phone 07949110717

Activities

Purposes: The object of the Charity is to advance public education in Art by the provision of grants to teachers of children under the age of seventeen in Northern Ireland, to enable them to undertake vocational training in Art subjects.

What the charity does: The advancement of education, The advancement of the arts, culture, heritage or science

How the charity works: Arts, Cultural, Education/training

Who the charity helps: Children (5-13 year olds), General public, Preschool (0-5 year olds), Youth (14-25 year olds)

Finances

Period end	Income	Expenditure	Assets	Employees
2026-04-05	£0	£276	£0	0
2025-04-05	£0	£0	£0	0

Trustees

Name	Role	Appointed
Julie Mcwilliams		
Marie O'donoghue		
Mark Walker		
Mrs Vanessa Patton		
Patricia Nelson		
Sarah Jones		

James McCord Charity

Northern Ireland - Charity number 100877

Accounts

Independent examiner's report to the charity trustees of James McCord Charity

I report on the accounts of the Charity for the year ended 5 April 2026. Which are set out on pages 1 & 2

Respective responsibilities of charity trustees and examiner

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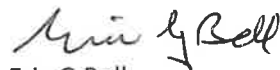
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Independent examiner's statement

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Name:



Eric G Bell

Relevant professional qualification or body:

Chartered Accountants Ireland

Address:

30 Hampton Park, Belfast BT7 3JN

Date:

19 May 2026

JAMES McCORD CHARITY

BALANCE SHEET

05-Apr-26

	2026	2026	2025	2025
	£	£	£	£
ASSETS				
Cash at Ulster Bank		23,112		23,388
Investments - Rathbones		130,861		123,568
Total Assets		<u>153,973</u>		<u>146,956</u>
CAPITAL & LIABILITIES				
James McCord Bequest	75,000		75,000	
	-	75,000		75,000
Investment Revaluation Reserve				
Balance at 5 April 2025	48,408		41,984	
Increase/(Decrease) in Investments during Year	7,293		6,424	
		55,701		48,408
Accumulated Surplus				
Balance at 5 April 2026	23,548		23,548	
(Deficit)/Surplus for the Year	- 276		-	
		23,272		23,548
Total Capital at 5 April 2026		<u>153,973</u>		<u>146,956</u>

Signatures

Honorary Treasurer & Trustee

Mark Walker



Date:

19.5.2026

Chair of Trustees

Marie O'Donoghue



Date:

Independent Reviewer

Eric Bell FCA

Date:

19 May 2026

JAMES McCORD CHARITY

INCOME AND EXPENDITURE ACCOUNT YEAR ENDED 5 APRIL 2026

	2026	2026	2025	2025
	£	£	£	£
INCOME				
Investment Income		-		-
		-		-
Total Income		-		-
EXPENDITURE				
Web Site	259		-	
Secretarial	-		-	
Bank Charges	17		-	
Total Expenditure		<u>276</u>		<u>-</u>
Surplus / Deficit		<u>- 276</u>		<u>-</u>

James McCord Charity

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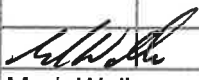
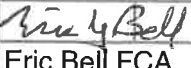


Name:	Eric G Bell
Relevant professional qualification or body:	Chartered Accountants Ireland
Address:	30 Hampton Park, Belfast BT7 3JN
Date:	20 May 2025

JAMES McCORD CHARITY

**INCOME AND EXPENDITURE ACCOUNT
YEAR ENDED 5 APRIL 2025**

	2025	2025	2024	2024
	£	£	£	£
INCOME				
Investment Income		-		1,291
		-		-
Total Income		-		1,291
EXPENDITURE				
Web Site		-		-
Secretarial		-		-
Trustee Expenses		-		-
Total Expenditure		<u>-</u>		<u>-</u>
Surplus / Deficit		<u>-</u>		<u>1,291</u>

JAMES McCORD CHARITY					
BALANCE SHEET					
5-Apr-25					
		2025	2025	2024	2024
		£	£	£	£
ASSETS					
Cash at Ulster Bank			23,388		23,388
Investments - Investec			123,568		117,144
Total Assets			<u>146,956</u>		<u>140,532</u>
CAPITAL & LIABILITIES					
James McCord Bequest		75,000		75,000	
		-	75,000		75,000
Investment Revaluation Reserve					
Balance at 5 April 2024		41,984		39,964	
Increase/(Decrease) in Investments during Year		6,424		2,020	
			48,408		41,984
Accumulated Surplus					
Balance at 5 April 2023		23,548		22,257	
(Deficit)/Surplus for the Year		-		1,291	
			23,548		23,548
Total Capital at 5 April 2024			<u>146,956</u>		<u>140,532</u>
Signatures					
Honorary Treasurer & Trustee				Date:	20.05.2025
	Mark Walker				
Chair of Trustees	Marie O'Donoghue			Date:	
					
Independent Reviewer	Eric Bell FCA			Date:	20 MAY 2025

James McCord Charity

Northern Ireland - Charity number 100877

Accounts

JAMES McCORD CHARITY

BALANCE SHEET

05-Apr-24

	2024	2024	2023	2023
	£	£	£	£
ASSETS				
Cash at Ulster Bank		23,388		22,097
Investments - Investec		117,144		115,124
Total Assets		<u>140,532</u>		<u>137,221</u>
CAPITAL & LIABILITIES				
James McCord Bequest	75,000		75,000	
	-	75,000		75,000
Investment Revaluation Reserve				
Balance at 5 April 2023	39,964		53,789	
Increase/(Decrease) in Investments during Year	2,020	-	13,825	
		41,984		39,964
Accumulated Surplus				
Balance at 5 April 2023	22,257		18,386	
(Deficit)/Surplus for the Year	1,291		3,871	
		23,548		22,257
Total Capital at 5 April 2024		<u>140,532</u>		<u>137,221</u>

Signatures

Honorary Treasurer & Trustee



Mark Walker

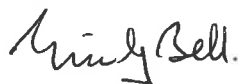
Date:

Chair of Trustees

Marie O'Donoghue

Date:

Independent Reviewer



Eric Bell FCA

Date:

JAMES McCORD CHARITY

INCOME AND EXPENDITURE ACCOUNT YEAR ENDED 5 APRIL 2024

	2024	2024	2023	2023
	£	£	£	£
INCOME				
Investment Income		1,291		4,099
		-		-
Total Income		1,291		4,099
EXPENDITURE				
Web Site	-		211	
Secretarial	-		17	
Trustee Expenses	-		-	
		-		228
Total Expenditure		-		228
Surplus / Deficit		<u>1,291</u>		<u>3,871</u>

Independent examiner's report to the charity trustees of James McCord Charity

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Name:	Eric G Bell
Relevant professional qualification or body:	Chartered Accountants Ireland
Address:	30 Hampton Park, Belfast BT7 3JN
Date:	31 March 2025

James McCord Charity

Northern Ireland - Charity number 100877

Annual report

James McCord Charity

Charity Commission No 100877

Annual Reporting Period to 5th April 2024

Trustees Report

No project activity took place during the reporting period as a result of a reorganisation of planning relating to the organisation's public benefit and a time required to recruit additional trustees to take forward the work of the charity.

During the period the Charity's investment fund continued to operate with investment managers and a growth of the underlying fund assets. This investment balance at £140k at 5th April 2024 and income accruing from it will facilitate the work of the charity as new project plans are put into practice in coming years.

James McCord Charity

Northern Ireland - Charity number 100877

Annual return

JAMES McCORD CHARITY

BALANCE SHEET

05-Apr-24

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Investments - Investec		117,144		115,124
Total Assets		<u>140,532</u>		<u>137,221</u>
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Investment Revaluation Reserve				
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Increase/(Decrease) in Investments during Year	2,020	-	13,825	
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Accumulated Surplus				
Balance at 5 April 2023	22,257		18,386	
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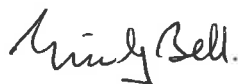
Date:

Chair of Trustees

Marie O'Donoghue

Date:

Independent Reviewer



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Date:

JAMES McCORD CHARITY

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	£	£	£	£
INCOME				
Investment Income		1,291		4,099
		-		-
Total Income		1,291		4,099
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Web Site	-		211	
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Date:	31 March 2025

James McCord Charity

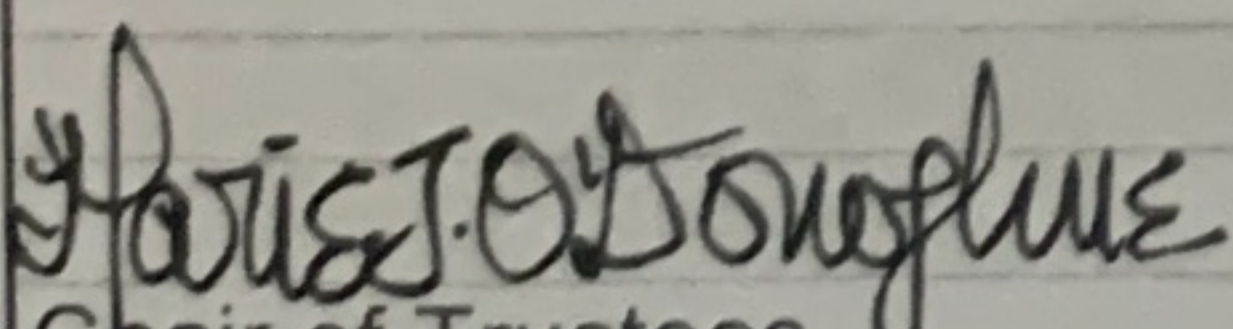
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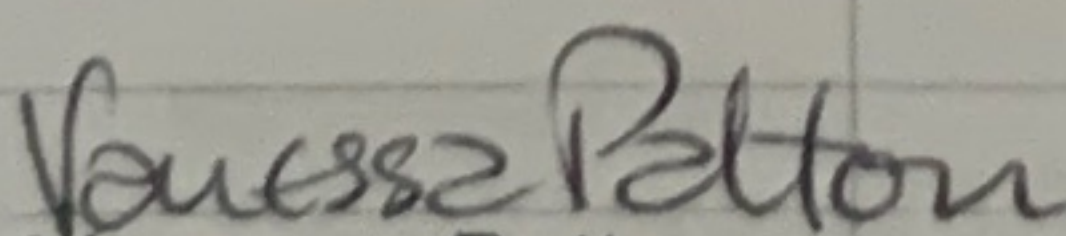
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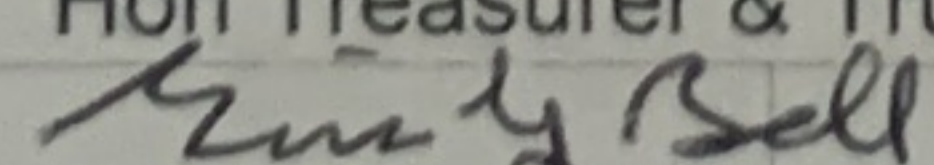
JAMES McCORD CHARITY

BALANCE SHEET 5 APRIL 2023

	2023	2023	2022	2022
	£	£	£	£
ASSETS				
Cash at Ulster Bank		22097		18226
Investments - Investec		<u>115124</u>		<u>128949</u>
Total Assets		<u>137221</u>		<u>147175</u>
CAPITAL AND LIABILITIES				
James McCord Bequest	75000		75000	
Additional Bequest from Margaret McCord	<u>0</u>	75000	<u>0</u>	75000
Investment Revaluation Reserve				
Balance at 5 April 2022	53789		49236	
(Decrease) / Increase in investments during year	<u>-13825</u>		<u>4553</u>	
		39964		53789
Accumulated Surplus				
Balance at 5 April 2022	18366		14902	
(Deficit) / Surplus for year	<u>3872</u>		<u>3484</u>	
		<u>22258</u>		<u>18386</u>
Total Capital at 5 April 2023		<u>137222</u>		<u>147175</u>


Harris J. O'Donoghue
Chair of Trustees


Vanessa Patton
Hon Treasurer & Trustee


Eric G Bell F C A

Independent Reviewer
Date 28 February 2024

JAMES McCORD CHARITY				
INCOME AND EXPENDITURE ACCOUNT				
YEAR ENDED 5 APRIL 2023				
	2023	2023	2022	2022
	£	£	£	£
INCOME				
Investment Income		4099		3508
Early Year's Project		0		0
Ulster Museum		0		0
Aperture - Kind		<u>0</u>		<u>0</u>
Total Income		4099		3508
EXPENDITURE				
Early Years Consultant & Summer School	0		0	
Web Site	211		0	
Secretarial	17		24	
Secretarial Support - in kind	0		0	
Trustee Expenses	0		0	
Trustee retirement dinner & honorarium	<u>0</u>		<u>0</u>	
Total Expenditure		<u>228</u>		<u>24</u>
Surplus / (Deficit)		3871		3484

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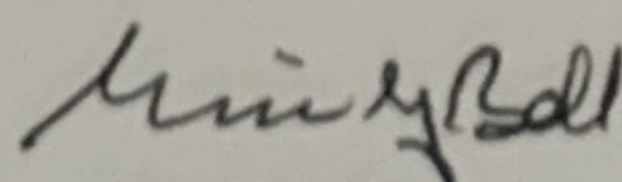
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Address:

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Date:

28 February 2024

James McCord Charity

Northern Ireland - Charity number 100877

Annual report

McCord Annual Report 22/23

As a people and event based organisation, The McCord Charity has been unable to function as intended for the 2022-23 period. In addition to the wide spread logistical issues regarding inter personal contact, a key constraint has been the unforeseen reduction in the number of trustees which has threatened the viability of the Charity. To address this key priority the remaining Trustees have been and continue, to work closely with external organisations, such as Arts and Business to identify replacement, skilled personnel. During the pandemic the focus of the Charity has been to remain financially viable. To this end the current balance is very healthy at approximately £22,250 which will provide sound financial support to realise the organisation's longer term strategic planning. As soon as the requisite Trustees are in place the main priority for the Charity will be to develop a five year strategic plan underpinned by a realistic and achievable action plan.

James McCord Charity

Northern Ireland - Charity number 100877

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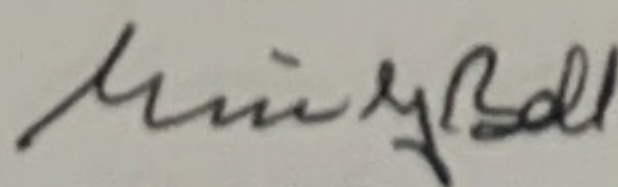
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