

Northern Ireland Region of U3As

Northern Ireland · Charity number 100691

Details

Status	Received
Registered	2014-09-15
Register	View on the Charity Commission for Northern Ireland register

Contact

Address	66 Caman Drive Ballycastle BT54 6er BT54 6ER
Phone	07960907931
Email	nithirdage@gmail.com
Website	http://u3ani.info

Activities

Purposes: The objectives of the NI Region of U3A are to:- 1) To promote and assist in the formation of new U3As in Northern Ireland; 2) To co-operate and share information and ideas with U3As in keeping with the objectives of the U3A movement as set out in the Aims and Guiding Principles of the Third Age Trust and in its Articles of Association, while at the same time respecting the operational independence of individual U3As; 3) To advise and support the NI Trustee on the Board of the Third Age Trust; and 4) To represent the interests of member U3As with all relevant bodies.

What the charity does: The advancement of education, The advancement of health or the saving of lives, The advancement of the arts, culture, heritage or science

How the charity works: Cross-border/cross-community, Cultural, Education/training

Who the charity helps: Adult training, Older people, Voluntary and community sector

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£1,534	£1,953	£0	0

Trustees

Name	Role	Appointed
Brendan Mullan		
Deirdre Kenny		
Dr David Lewis		
Mairead Mc Gouran		
Mark Gavin		
Mary Potter		
Mavis Turner		
Miss Adrienne Louise Brown		
Mrs Caroline Moira Joy Montgomery		
Mrs Sheila Magee		
Mrs Valerie Thelma Cobain		
Rose Marie Bradley		

Northern Ireland Region of U3As

Northern Ireland - Charity number 100691

Accounts

Northern Ireland Region of the u3as

Statement of Financial Activities

Year ended 31 March 2025


	Unrestricted Funds	Restricted Funds	Totals 2025	Totals 2024
	£	£	£	£
Receipts				
Charitable activities	1,139	-	1,139	759
Donations		375	375	730
Other	20	-	20	44
Total receipts	1,159	375	1,534	1,533
Payments				
Bank fees	34	-	34	8
Catering	671	375	1,046	622
Licence	52	-	52	50
Marketing	121	-	121	96
Postage	4	-	4	28
Room Hire	475	-	475	280
Stationery	52	-	52	3
Sundry	-	-	-	133
Travel	170	-	170	319
Total payments	1,578	375	1,953	1,539
Net of receipts/(payments)				
and net movement in funds	(419)	-	(419)	(6)
Cash at bank brought forward	2,371	-	2,371	2,377
Cash at bank carried forward	1,952	-	1,952	2,371

Statement of Assets and Liabilities

Apart from cash at bank carried forward there were no assets of value on 31 March 2025.

There were no liabilities on 31 March 2025.

No cheques were issued which had not cleared at the bank by 31 March 2025.


 Signed: _____
 Treasurer: Mairead Mc Gowan

Notes to the accounts

Accounting Policies

These accounts were prepared in accordance with the Charities Act (Northern Ireland) 2008.

Presentation

The format used to report this year accounts is adopted from the Charity Commission of Northern Ireland's guidance *ARR03: Receipts and Payments Accounts*. Last year's accounts are presented in the same format for consistency and to simplify year on year comparison.

Funds

Unrestricted funds comprise income which trustees are free to use in accordance with the charity's objectives. Restricted funds comprise income which has been given for particular purposes and projects.

Related Party Transactions

No transactions with related parties or trustees occurred during the year.

Trustee Remuneration

No remuneration was paid to any trustee during the year.

Trustee Expenses

A total of £336 was paid to trustees during the year to reimburse them for purchases made on behalf of the charity and business travel undertaken on behalf of the charity at a rate of 25p per mile. The current HMRC Mileage Allowance Payments (MAPs) 'approved amount' is 45p per mile.

Independent Examination

In the year ended 31 March 2025 gross income did not exceed £25,000 and therefore in accordance with the Charities Act (Northern Ireland) 2008 and the Charities (Accounts and Reports) Regulations (Northern Ireland) 2015 no audit or independent examination is required. By engaging an independent examination of this year's accounts, the Northern Ireland Region of the u3as has chosen to exceed the minimum scrutiny requirement imposed by the Charity Commission of Northern Ireland.

Signed: *Adrainne Brown*

Date: 23 May 2025

Chair: Adrainne Brown

Signed: *Mairead Mc Gouran*

Date: 23 May 2025

Treasurer: Mairead Mc Gouran

Northern Ireland Region of U3As

Northern Ireland - Charity number 100691

Accounts

NORTHERN IRELAND REGION OF U3As
INCOME AND EXPENDITURE 1 APRIL 2023 – 31 MARCH 2024
SANTANDER NO. 1 and 2 ACCOUNTS AND DANSKE BANK ACCOUNT

INCOME			EXPENDITURE		
		£			£
Opening Balance	Bank (1/4/23)	2,376.64	Zoom Licence		50.00
			IT Licences		95.98
Income:	Summer School Balance	759.66	AGM Expenses		33.50
	Workshop Expenses paid by HQ	730.00	Network Meeting hosted by HQ		730.00
	Transfer Santander No 2A/C	43.50	Meeting hosted by NIREC		172.00
	to Santander No 1A/C		Transfer of Balance to Danske Bank		2886.62
	Transfer Santander No 1A/C	<u>2886.62</u>	Postage		27.70
	to Danske Bank		Stationery		3.00
	Total Income	4419.78	Committee Travel Expenses		285.90
			Bank Charges		8.16
			Shortfall written off		0.55
			Less Creditor from 22/23		<u>132.38</u>
Closing Balance	Bank (31/3/24)	2370.63	Total Expenditure		4425.79
			Balance Expenditure over Income		6.01
Balance of Expenditure over Income:		£ -6.01	ASSETS		
			Display Board	(Depreciation 100%)	
Total Balance		£2,370.63	3 x u3a Banners (new)]	(Depreciation 100%)	
			u3a Bunting (new)]	(Depreciation 100%)	
Actual Balance:		£2,370.63	Laptop	(Depreciation 100%)	

NO. 2 ACCOUNT

Opening Balance in Bank at 01.04.23 **£43.50** Transfer of balance to No.1 Account £45.00

Closing Balance £0.00 Account closed

Charity No. 100691

Signed: _____ Date: _____ Signed: _____ Date: _____

Northern Ireland Region of U3As

Northern Ireland - Charity number 100691

Annual report



Trustee for NI Report 1st April 2023 – 31st March 2024

During the past year, as Trustee for NI, I have attended the following meetings:-

Third Age Trust Board Meetings

4th May, 17th May, 15th June, 26th July, 5-7th September, 19th October, 2023,
16-18th January, 21st February, 18-20th March 2024

Pilot Council Meeting

17th May, 14th June, 19-20 September 2023, 27th 28th February 2024.

National AGM in Milton Keynes AGM 18th October 2023

u3a office Headliner Meetings

5th April, 12th July, 26th July, 9th & 26th August, 7th & 21st September, 4th October,
1st & 29th November, 20th December 2023
21st January, 7th February. 6 March 2024.

Members' Link Meetings 12th October & 12 February 24

Respect Agenda Meetings 2nd & 16th August, 13th September, 7th November, 5th
December 2023. 16th January, 20th February, 5th & 26th March 2024.

Workshops & Meetings I attend the following workshops:-

29th September - Keeping it Legal
2nd October – EDI
5th October – Start-up Volunteers
9th November – SiteWorks
27th November Finance Matters
22nd February Pilot Council Road Show

I attended the AGM's of Belfast u3a and Holywood u3a.
The 10th year Anniversary Dinner at Massereene u3a at the Dunadry Inn Hotel
The 25th year Anniversary Dinner at Newry u3a at the Canal Court Hotel
I was a member of the Summer School Planning Committee.
I have attended start-up meetings of the new u3a in Saintfield
I have been on the panel of UK u3a Complaints Hearings
I attended meetings of the Senior Management Review team.

It has been a busy year and challenging year for me as Trustee for NI, and I have enjoyed in thoroughly. The NI Regional Executive Committee (NIREC) has continued to be a great support to all u3a groups across Northern Ireland and to me personally, and I look forward to whatever the future brings as the Trustee for NI.

Valerie Cobain – Trustee NI

Northern Ireland Region of U3As

Northern Ireland - Charity number 100691

Annual return

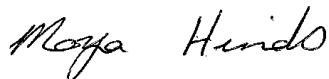
25, Firmount
Antrim Road
Belfast
BT15 4HZ

11 June 2024

To: Charity Trusteed
NI Region of U3As

The attached statements of Santander No. 1 and No. 2 Accounts and Danske Bank Account reflect the Income and Expenditure of the Northern Ireland Region of the U3As for the period 1st April 2023 – 31st March 2024.

I can confirm that I have carried out an independent examination of the accounts of the above Charity [NIC 100691] – reconciled on 11 June 2024.



Moya Hinds [Ms]
Hon. Verifier

Northern Ireland Region of U3As

Northern Ireland - Charity number 100691

Accounts

**NORTHERN IRELAND REGION OF U3AS
INCOME AND EXPENDITURE 1 APRIL 2022 – 31 MARCH 2023
NO. 1 and 2 ACCOUNTS**

INCOME	£	EXPENDITURE	£
Opening Balance	3836.49	Zoom Licence	50.00
Bank (1/4/22)		IT Licences	86.38
Petty Cash	<u>1.85</u>	u3a Branded Items	293.99
	3838.34	AGM Refreshments by HQ	520.00
Income:		Network Meeting hosted by HQ	730.00
AGM expenses paid by HQ	770.00*	Network Meeting hosted by NIREC	490.00
Workshop expenses paid by HQ	<u>730.00</u>	Other Meeting Refreshments	40.65
		Postage (Bank)	7.40
*AGM room hire paid in 2021/22 year		Postage (Petty Cash)	1.85
		Committee Travel Expenses	160.70
Closing Balance	2376.64	Summer School Travel expenses	2.80
Bank (31/3/23)		Less Creditor from 21/22	<u>710.31</u>
Petty Cash	0.00		
		Total Expenditure	3094.08
		Balance Income over Expenditure	2244.26
Balance of Income over Expenditure:		ASSETS	
Balance in Bank at 31.03.23	£ 2,376.64	Display Board	(Depreciation 100%)
Total Balance	£2,376.64	3 x u3a Banners (new)]	£293.99 (Depreciation 20%)
Creditor ^o 31/03/2023	£132.38	u3a Bunting (new)]	£469.30 (Depreciation 20%)
		Laptop	(Depreciation 40%)
Actual Balance:	£2,244.26		

^oThere is one Creditor for the year 2022/23

NO. 2 ACCOUNT Balance in Bank at 31.03.23 **£43.50**

Charity No. 100691

Signed: *R Kenny* Date: 26/6/23 Signed: *Harrod H Gower* Date: 26/6/23

Northern Ireland Region of U3As

Northern Ireland - Charity number 100691

Annual report



Trustee for NI Report 1st April 2022 – 31st March 2023

It has been another busy year for u3a in Northern Ireland,. The NI Regional Executive Committee (NIREC) has been a great support to all u3a groups across Northern Ireland and to me as the Trustee for NI. During the past year, as Trustee for NI, I have attended the following meetings:-

Third Age Trust Board Meetings

10-11th May, 29-30th June, 13-14th September, 25-26th January, 28-29th March face-to-face meetings in Milton Keynes.

27th July, 18th & 30th August, 2nd, 10th & 23rd November, 16th December all virtual meetings

National AGM in Milton Keynes AGM 6-7th October 2022

u3a office Headliner Meetings

19th April, 18th & 31st May, 15th June, 13th July, 10th & 24 August, 7th & 21st September, 19th October, 2nd, 16th, & 30th November, 8th December 2022
22nd February. 8th & 22nd March 2023.

Members' Link Meetings

22nd June, 15th September 2022, 15th February 2023

Workshops Running you u3a Workshop 17th October 22
Technology Roundtable 4th November 2022
Respect Agenda meeting – 13th April, 15th June 2022

Northern Ireland Regional Executive Committee (NIREC)

25th April, 22nd August, 3rd October, 4th November, 5th December 2022
30th January, 13th February, 7th March 2023

I also attended the AGM's of Belfast u3a and Holywood AGM's.
The Queen's award for volunteering at Foyle u3a
The 25th year Anniversary Dinner at North Down and Ards u3a
Since January 2023 I have been involved planning the NI u3a Summer School

The highlight of the year was welcoming Liz Thackray to Northern Ireland on 13th March for five day visit. Liz visiting eight u3a, and has said at the recent Board meeting "It is the best thing I have done since becoming Chair 18 months ago, and NI has set the bar for regional visits". Needless to say I am delighted she was so impressed, and my thanks go to all the u3a's involved ,and special thanks to Mairead McGouran for looking after Liz while visiting the u3a's on the north coast.

Valerie Cobain – Trustee NI

Northern Ireland Region of U3As

Northern Ireland - Charity number 100691

Annual return

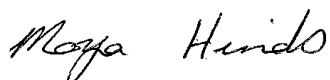
25, Firmount
Antrim Road
Belfast
BT15 4HZ

1st May 2023

To: Charity Trusteed
NI Region of U3As

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I can confirm that I have carried out an independent examination of the accounts of the above Charity [NIC 100691] – reconciled on 1st May 2023.



Moya Hinds [Ms]
Hon. Verifier