



The Longchen Foundation  
The Complete Buddhist Path of Mahayana Maha-Ati

**TRUSTEE ANNUAL REPORT  
& FINANCIAL STATEMENT  
YEAR ENDING 5<sup>th</sup> APRIL 2025**

**THE LONGCHEN FOUNDATION TRUST**  
**CHARITY REGISTRATION NUMBER: 802247**



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## Objectives and Activities

### Purposes of the Longchen Foundation

The purposes of the Longchen Foundation as stated in its Trust Deed:

- a) To advance the study and practice of the religion of Buddhism according to all traditions of Buddhism and particularly the Maha-Ati tradition.
- b) To advance the religion of Buddhism through the work of the Ven. Dilgo Khyentse Rinpoche and the Ven. Chogyam Trungpa Rinpoche and their successors as representatives of the Maha-Ati tradition.

### Public Benefit

The Trustees confirm that they have had regard to the guidance issued by the Charity Commission on public benefit. The Longchen Foundation provides public benefit by supporting the work of Rigdzin Shikpo Rinpoche the successor of the Ven. Dilgo Khyentse Rinpoche and the Ven. Chogyam Trungpa Rinpoche as representative of the Maha-Ati (Dzogchen) tradition. Rigdzin Shikpo developed many the innovative courses which make Buddhism in general and the Maha-Ati (Dzogchen) tradition in particular more accessible to Westerners. These courses are now provided by the Longchen Foundation.



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## Achievements and Performance

The Trust continued an active teaching programme which included the following events:

### Public Teachings:

- The Lion's Roar - Gate 1 - 22/23 March 2025
- Heart of Buddha Teaching Day - '*Living in a Sacred World*' - By Francesca Fremantle - December 2024
- Oxford and London local group courses on various Path of Freedom(POF) course topics.

### Further Development Teachings for Current Students:

- The Lion's Roar - Gate 5 Weekend - June 2024
- The Lion's Roar - Gate 6 Weekend - Nov 2024
- The Lion's Roar - Gate 7 Weekend - March 2025
- The Lion's Roar - Gate 8 Weekend - May 2024
- The Lion's Roar - Gate 9 Weekend - October 2024
- Endless Compassionate Vision - Level 7 - Jan 2025

Note: Further details on the above courses are available on:

<https://www.longchenfoundation.org/longchen-training/>



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## Financial Review

### Receipts & Payments Overview

- The majority of the Trust's net receipts were from Donations (82%) and Teaching & Retreats (17%).
- A total of 82% of the Trust's net payments were associated with running and maintaining its Oxford premises, which serves both as its administration centre and as the residence of its Dharma Director. Other significant net payments were: Donation to Rigdzin Shikpo's Stupa Project (10%), Longchen's Library & Archive (5%) & Advertising (3%).

### End of Year Financial Position

On the 5<sup>th</sup> of April 2025, the total cash held was £116,254 and total liabilities were £35,000, which consists of one interest free long term loan.

### Reserve Policy

The Trustees are aware of the need to maintain sufficient reserves as a contingency against an unexpected drop in receipts or an unexpected increase in required payments.



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## **Structure, Governance and Management**

### **Type of Governing Document**

Declaration of Trust, Dated the 17<sup>th</sup> November 1988

### **How the Charity is Constituted**

Charitable Trust

### **Trustee Selection Method**

The appointment of a new Trustee is made by the following procedure:

1. New Trustees are appointed by a majority of the Trustees present and voting at a Trustee's meeting.
2. The appointment needs to be recorded by a memorandum signed by the person presiding at such a meeting.
3. The appointment takes effect when the new Trustee then signs this memorandum.



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## Reference and Administrative details

Charity name	The Longchen Foundation
Other names the charity uses	Longchen Programmes
Registered charity number	802247
Charity's Registered Office and Operation Address	30 Beechey Avenue Old Marston Oxford OX3 OJU

## Names of the charity trustees who manage the charity

	Trustee Name	Office (if any)	Dates Acted if Not for Whole Year
1	Katharine Nairne		
2	Daniel Raymond		
3	Michael Stafferton		
4	Vincent Power	Treasurer	

## Exemptions from disclosure

Reason for non-disclosure of key personnel details: Not Applicable





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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

<b>Signature(s)</b>		
<b>Full name(s)</b>	Katharine Davina Nairne	Vincent Power
<b>Position</b>	Trustee	Trustee & Treasurer
<b>Date</b>	19-01-2026	19-01-2026



Section A

Independent Examiner's Report

Report to the trustees/  
members of

The Longchen Foundation

On accounts for the year  
ended

5<sup>th</sup> April 2025

Charity no  
(if any)

802247

Set out on pages

9 and 10

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 05/04/2025.

Responsibilities and  
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent  
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in respect of the Charity as required by section 130 of the Act; or
- the accounts do not accord with the accounting records; or
- the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.
- the accounts have not been prepared in accordance with the methods and principles of the Statement of Recommended Practice for accounting and reporting by charities [applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)].

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

Date:

19-01-2026

Name:

Rupert Taylor


Address:

5 Mount Pleasant,

Millbrook


Torpoint, Cornwall PL10 1BH



<div></div> <div>The Longchen Foundation The Complete Buddhist Path of Mahayana Maha-Ati</div>	Charity Name		No (if any)		CC16a
	LONGCHEN FOUNDATION		802247		
	Receipts and payments accounts				
	For the period from	Period start date	To	Period end date	
		6/4/2024		5/4/2025	

## Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donations Received	65,334	406		65,740	37,180
Teaching & Retreats	20,602			20,602	16,582
Media Sales	648			648	1,188
Investment Income	348			348	235
Miscellaneous	29			29	21
<b>Sub total</b>	<b>86,962</b>	<b>406</b>	<b>-</b>	<b>87,368</b>	<b>55,206</b>
<b>A2 Asset and investment sales, etc.</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>86,962</b>	<b>406</b>	<b>-</b>	<b>87,368</b>	<b>55,206</b>
<b>A3 Payments</b>					
Oxford Premises - House	38,125			38,125	19,244
Teaching & Retreats	6,676			6,676	7,300
Donations Given	5,000			5,000	2,337
Oxford Premises - Office	4,456			4,456	11,166
Library & Archive	2,382			2,382	2,166
Advertising	1,390			1,390	1,443
Media Sales	745			745	824
General Admin	302			302	273
Miscellaneous	184	20		204	1,043
<b>Sub total</b>	<b>59,260</b>	<b>20</b>	<b>-</b>	<b>59,280</b>	<b>45,797</b>
<b>A4 Asset and investment purchases, etc.</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>59,260</b>	<b>20</b>	<b>-</b>	<b>59,280</b>	<b>45,797</b>
<b>Net of receipts/(payments)</b>	<b>27,701</b>	<b>386</b>		<b>28,087.15</b>	<b>9,409</b>
<b>A5 Transfers between funds</b>	<b>- 9,935</b>	<b>9,935</b>		<b>0</b>	
<b>A6 Cash funds last year end</b>	<b>58,663.06</b>	<b>29,503.43</b>	<b>-</b>	<b>88,166.49</b>	<b>78,757.29</b>
<b>Cash funds this year end</b>	<b>76,429.33</b>	<b>39,824.31</b>	<b>-</b>	<b>116,253.64</b>	<b>88,166.49</b>

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	LONGCHEN FOUNDATION		802247		
	Receipts and payments accounts				
	For the period from	Period start date	To	Period end date	
		6/4/2024		5/4/2025	

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank Accounts	76,429	39,824	-
	Cash	-	-	-
	Total cash funds	76,429	39,824	-
	(agree balances with receipts and payments account(s))			
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	Oxford premises	Unrestricted		-
				-
				-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
	Loans from Members	Unrestricted	35,000	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval
	Michael Stafferton	Michael Stafferton	19-01-2026
	Vincent Power	Vincent Power	19-01-2026