

THE LONGCHEN FOUNDATION

England & Wales · Charity number 802247

Details

Other names Longchen Programmes

Status Registered

Legal form Other

Registered 1989-11-07

Register [View on the Charity Commission register](#)

Contact

Address 30 Beechey Avenue
Old Marston
Oxford
OX3 0JU

Phone 01865 725569

Email office@longchenfoundation.org

Activities

Objects: (A) TO ADVANCE THE STUDY AND PRACTISE OF THE RELIGION OF BUDDHISM ACCORDING TO ALL THE TRADITIONS OF BUDDHISM AND PARTICULARLY THE MAHA-ATI TRADITION. (B) TO ADVANCE THE RELIGION OF BUDDHISM THROUGH WORK OF THE VENERABLE DILGO KHYENTSE RINPOCHE AND THE VENERABLE CHOGYAM TRUNGPA RINPOCHE AND THEIR SUCCESSORS AS REPRESENTATIVES OF THE MAHA-ATI TRADITION.

Activities: Organises a wide range of Buddhist events including day courses, weekend courses, retreats and celebration days. Supports the work of the Venerable Rigdzin Shikpo Rinpoche.

Classification

- **How:** Provides Human Resources, Provides Services
- **What:** Education/training, Religious Activities
- **Who:** The General Public/mankind

Geography

- Throughout England And Wales

Finances

Period end	Income	Expenditure	Assets	Employees
2025-04-05	£87,368	£59,280	-	-
2024-04-05	£55,206	£45,797	-	-
2023-04-05	£61,742	£69,163	-	-
2022-04-05	£55,758	£53,903	-	-
2021-04-05	£49,112	£60,863	-	-

Trustees

Name	Role	Appointed
Daniel Le Cocq Raymond		2020-04-11
Katharine Nairne		2012-08-24
Michael Stafferton		2024-08-15
Vincent Power		1998-06-01

Accounts



The Longchen Foundation
The Complete Buddhist Path of Mahayana Maha-Ati

**TRUSTEE ANNUAL REPORT
& FINANCIAL STATEMENT
YEAR ENDING 5th APRIL 2025**

THE LONGCHEN FOUNDATION TRUST
CHARITY REGISTRATION NUMBER: 802247



The Longchen Foundation
The Complete Buddhist Path of Mahayana Maha-Ati

Objectives and Activities

Purposes of the Longchen Foundation

The purposes of the Longchen Foundation as stated in its Trust Deed:

- a) To advance the study and practice of the religion of Buddhism according to all traditions of Buddhism and particularly the Maha-Ati tradition.
- b) To advance the religion of Buddhism through the work of the Ven. Dilgo Khyentse Rinpoche and the Ven. Chogyam Trungpa Rinpoche and their successors as representatives of the Maha-Ati tradition.

Public Benefit

The Trustees confirm that they have had regard to the guidance issued by the Charity Commission on public benefit. The Longchen Foundation provides public benefit by supporting the work of Rigdzin Shikpo Rinpoche the successor of the Ven. Dilgo Khyentse Rinpoche and the Ven. Chogyam Trungpa Rinpoche as representative of the Maha-Ati (Dzogchen) tradition. Rigdzin Shikpo developed many the innovative courses which make Buddhism in general and the Maha-Ati (Dzogchen) tradition in particular more accessible to Westerners. These courses are now provided by the Longchen Foundation.



The Longchen Foundation
The Complete Buddhist Path of Mahayana Maha-Ati

Achievements and Performance

The Trust continued an active teaching programme which included the following events:

Public Teachings:

- The Lion's Roar - Gate 1 - 22/23 March 2025
- Heart of Buddha Teaching Day - '*Living in a Sacred World*' - By Francesca Fremantle - December 2024
- Oxford and London local group courses on various Path of Freedom(POF) course topics.

Further Development Teachings for Current Students:

- The Lion's Roar - Gate 5 Weekend - June 2024
- The Lion's Roar - Gate 6 Weekend - Nov 2024
- The Lion's Roar - Gate 7 Weekend - March 2025
- The Lion's Roar - Gate 8 Weekend - May 2024
- The Lion's Roar - Gate 9 Weekend - October 2024
- Endless Compassionate Vision - Level 7 - Jan 2025

Note: Further details on the above courses are available on:

<https://www.longchenfoundation.org/longchen-training/>



The Longchen Foundation
The Complete Buddhist Path of Mahayana Maha-Ati

Financial Review

Receipts & Payments Overview

- The majority of the Trust's net receipts were from Donations (82%) and Teaching & Retreats (17%).
- A total of 82% of the Trust's net payments were associated with running and maintaining its Oxford premises, which serves both as its administration centre and as the residence of its Dharma Director. Other significant net payments were: Donation to Rigdzin Shikpo's Stupa Project (10%), Longchen's Library & Archive (5%) & Advertising (3%).

End of Year Financial Position

On the 5th of April 2025, the total cash held was £116,254 and total liabilities were £35,000, which consists of one interest free long term loan.

Reserve Policy

The Trustees are aware of the need to maintain sufficient reserves as a contingency against an unexpected drop in receipts or an unexpected increase in required payments.



The Longchen Foundation
The Complete Buddhist Path of Mahayana Maha-Ati

Structure, Governance and Management

Type of Governing Document

Declaration of Trust, Dated the 17th November 1988

How the Charity is Constituted

Charitable Trust

Trustee Selection Method

The appointment of a new Trustee is made by the following procedure:

1. New Trustees are appointed by a majority of the Trustees present and voting at a Trustee's meeting.
2. The appointment needs to be recorded by a memorandum signed by the person presiding at such a meeting.
3. The appointment takes effect when the new Trustee then signs this memorandum.



The Longchen Foundation
The Complete Buddhist Path of Mahayana Maha-Ati

Reference and Administrative details

Charity name	The Longchen Foundation
Other names the charity uses	Longchen Programmes
Registered charity number	802247
Charity's Registered Office and Operation Address	30 Beechey Avenue Old Marston Oxford OX3 OJU

Names of the charity trustees who manage the charity

	Trustee Name	Office (if any)	Dates Acted if Not for Whole Year
1	Katharine Nairne		
2	Daniel Raymond		
3	Michael Stafferton		
4	Vincent Power	Treasurer	

Exemptions from disclosure

Reason for non-disclosure of key personnel details: Not Applicable



The Longchen Foundation
The Complete Buddhist Path of Mahayana Maha-Ati

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Katharine Davina Nairne	Vincent Power
Position	Trustee	Trustee & Treasurer
Date	19-01-2026	19-01-2026



Section A

Independent Examiner's Report

Report to the trustees/
members of

The Longchen Foundation

On accounts for the year
ended

5th April 2025

Charity no
(if any)

802247

Set out on pages

9 and 10

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 05/04/2025.

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in respect of the Charity as required by section 130 of the Act; or
- the accounts do not accord with the accounting records; or
- the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.
- the accounts have not been prepared in accordance with the methods and principles of the Statement of Recommended Practice for accounting and reporting by charities [applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)].

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

Date:

19-01-2026

Name:

Rupert Taylor

Address:

5 Mount Pleasant,

Millbrook

Torpoint, Cornwall PL10 1BH

 The Longchen Foundation The Complete Buddhist Path of Mahayana Maha-Ati	Charity Name		No (if any)		CC16a
	LONGCHEN FOUNDATION		802247		
	Receipts and payments accounts				
	For the period from	Period start date	To	Period end date	
		6/4/2024		5/4/2025	

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations Received	65,334	406		65,740	37,180
Teaching & Retreats	20,602			20,602	16,582
Media Sales	648			648	1,188
Investment Income	348			348	235
Miscellaneous	29			29	21
Sub total	86,962	406	-	87,368	55,206
A2 Asset and investment sales, etc.	-	-	-	-	-
Total receipts	86,962	406	-	87,368	55,206
A3 Payments					
Oxford Premises - House	38,125			38,125	19,244
Teaching & Retreats	6,676			6,676	7,300
Donations Given	5,000			5,000	2,337
Oxford Premises - Office	4,456			4,456	11,166
Library & Archive	2,382			2,382	2,166
Advertising	1,390			1,390	1,443
Media Sales	745			745	824
General Admin	302			302	273
Miscellaneous	184	20		204	1,043
Sub total	59,260	20	-	59,280	45,797
A4 Asset and investment purchases, etc.	-	-	-	-	-
Total payments	59,260	20	-	59,280	45,797
Net of receipts/(payments)	27,701	386		28,087.15	9,409
A5 Transfers between funds	- 9,935	9,935		0	
A6 Cash funds last year end	58,663.06	29,503.43	-	88,166.49	78,757.29
Cash funds this year end	76,429.33	39,824.31	-	116,253.64	88,166.49

 The Longchen Foundation The Complete Buddhist Path of Mahayana Maha-Ati	Charity Name		No (if any)		CC16a
	LONGCHEN FOUNDATION		802247		
	Receipts and payments accounts				
	For the period from	Period start date	To	Period end date	
	6/4/2024		5/4/2025		

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank Accounts	76,429	39,824	-
	Cash	-	-	-
	Total cash funds	76,429	39,824	-
	(agree balances with receipts and payments account(s))			
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	Oxford premises	Unrestricted		-
				-
				-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
	Loans from Members	Unrestricted	35,000	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
Michael Stafferton	Michael Stafferton	19-01-2026
Vincent Power	Vincent Power	19-01-2026

Accounts



The Longchen Foundation
The Complete Buddhist Path of Mahayana Maha-Ati

**TRUSTEE ANNUAL REPORT
& FINANCIAL STATEMENT
YEAR ENDED 5TH APRIL 2024**

THE LONGCHEN FOUNDATION TRUST
CHARITY REGISTRATION NUMBER: 802247



The Longchen Foundation
The Complete Buddhist Path of Mahayana Maha-Ati

Objectives and Activities

Purposes of the Longchen Foundation

The purposes of the Longchen Foundation as stated in its Trust Deed:

- a) To advance the study and practice of the religion of Buddhism according to all traditions of Buddhism and particularly the Maha-Ati tradition.
- b) To advance the religion of Buddhism through the work of the Ven. Dilgo Khyentse Rinpoche and the Ven. Chogyam Trungpa Rinpoche and their successors as representatives of the Maha-Ati tradition.

Public Benefit

The Trustees confirm that they have had regard to the guidance issued by the Charity Commission on public benefit. The Longchen Foundation provides public benefit by supporting the work of Rigdzin Shikpo Rinpoche the successor of the Ven. Dilgo Khyentse Rinpoche and the Ven. Chogyam Trungpa Rinpoche as representative of the Maha-Ati (Dzogchen) tradition. Rigdzin Shikpo developed many the innovative courses which make Buddhism in general and the Maha-Ati (Dzogchen) tradition in particular more accessible to Westerners. These courses are now provided by the Longchen Foundation.



The Longchen Foundation
The Complete Buddhist Path of Mahayana Maha-Ati

Achievements and Performance

The Trust's Dharma Director, Rigdzin Shikpo Rinpoche, died suddenly on the 28th April 2023. Consequently, a major focus for the remainder of the year was putting systems in place to ensure the preservation of his teachings as a living Buddhist tradition. Measures which were implemented include:

- The Trustees appointed Sally Sheldrake as Dharma Director.
- Significant progress was made concerning the setting-up of a new Longchen Foundation Teacher's College.

The Trust continued an active teaching programme:

Teachings Open to the Public:

- Heart of Buddha Teaching Day - '*Beyond Birth and Death*' - By Francesca Fremantle
- Oxford and London local group courses on various Path of Freedom(POF) course topics.

Further Development Teachings for Current Students:

- The Lion's Roar - Gate 3 Weekend - July '23
- The Lion's Roar - Gate 4 Weekend - Jan '24
- The Lion's Roar - Gate 6 Weekend - May '23
- The Lion's Roar - Gate 7 Weekend - Nov '23
- The Lion's Roar - Year 1 (Gates 1 to 3) Retreat - Nov '23
- The Lion's Roar - Year 2 (Gates 4 to 6) Retreat - Aug '23
- Bodhisattva Silas Course - By David Hutchens - Jan '24 to May '24

Note: Further details on the above courses are available on:

<https://www.longchenfoundation.org/longchen-training/>



The Longchen Foundation
The Complete Buddhist Path of Mahayana Maha-Ati

Financial Review

Receipts & Payments Overview

- The majority of the Trust's net receipts for the year were from Donations (73%) and Teaching & Retreats (25%).
- The majority (81%) of the Trust's net payments for the year were associated with running and maintaining its Oxford premises, which serves both as its administration centre and as the residence of its Dharma Director. Other significant net payments were: Donations to Rigdzin Shikpo Rinpoche and also to Khenpo Tsultrim Gyamtso Rinpoche's Nunnery Project (5% total), Longchen's Library & Archive (5%) and Advertising (4%).

End of Year Financial Position

On the 5th of April 2024, the total cash held was £88,166 and total liabilities were £35,000, which consists of one interest free long term loan.

Reserve Policy

The Trustees are aware of the need to maintain sufficient reserves as a contingency against an unexpected drop in receipts or an unexpected increase in required payments.



The Longchen Foundation
The Complete Buddhist Path of Mahayana Maha-Ati

Structure, Governance and Management

Type of Governing Document

Declaration of Trust, Dated the 17th November 1988

How the Charity is Constituted

Charitable Trust

Trustee Selection Method

The appointment of a new Trustee is made by the following procedure:

1. New Trustees are appointed by a majority of the Trustees present and voting at a Trustee's meeting.
2. The appointment needs to be recorded by a memorandum signed by the person presiding at such a meeting.
3. The appointment takes effect when the new Trustee then signs this memorandum.



The Longchen Foundation
The Complete Buddhist Path of Mahayana Maha-Ati

Reference and Administrative details

Charity name	The Longchen Foundation
Other name the charity uses	Longchen Programmes
Registered charity number	802247
Charity's Registered Office and Operation Address	30 Beechey Avenue Old Marston Oxford OX3 OJU

Names of the charity trustees who manage the charity

	Trustee Name	Office (if any)	Dates Acted if Not for Whole Year
1	Arthur Rhodius	Chair	Resigned 16/09/2023
2	Katharine Nairne		
3	Daniel Raymond		
4	Vincent Power	Treasurer	

Exemptions from disclosure

Reason for non-disclosure of key personnel details: Not Applicable



The Longchen Foundation
The Complete Buddhist Path of Mahayana Maha-Ati

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Katharine Davina Nairne	Vincent Power
Position	Trustee	Trustee & Treasurer
Date	14-08-2024	14-08-2024



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

The Longchen Foundation

**On accounts for the year
ended**

5th April 2024

**Charity no
(if any)**

802247

Set out on pages

9 and 10

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 05/04/2024.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

Date:

14/08/2024

Name:

Rupert Taylor

**Relevant professional
qualification(s) or body
(if any):**

Address:

5 Mount Pleasant,

Millbrook

Torpoint, Cornwall PL10 1BH

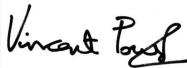
 The Longchen Foundation The Complete Buddhist Path of Mahayana Maha-Ati	Charity Name		No (if any)		CC16a
	LONGCHEN FOUNDATION		802247		
	Receipts and payments accounts				
	For the period from	Period start date	To	Period end date	
		6/4/2023		5/4/2024	

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations Received	26,755	10,425		37,180	29,857
Teaching & Retreats	16,582			16,582	29,985
Media Sales	1,188			1,188	989
Interest	235			235	51
Miscellaneous	21			21	860
Sub total	44,781	10,425	-	55,206	61,742
A2 Asset and investment sales, etc.	-	-	-	-	-
Total receipts	44,781	10,425	-	55,206	61,742
A3 Payments					
Oxford Premises - House	19,244			19,244	16,841
Oxford Premises - Office	11,166			11,166	9,719
Teaching & Retreats	7,300			7,300	19,506
Donations Given	2,337			2,337	18,000
Library & Archive	2,166			2,166	1,749
Advertising	1,443			1,443	1,933
Media Sales	824			824	700
General Admin	273			273	196
Miscellaneous	988	55		1,043	518
Sub total	45,742	55	-	45,797	69,162
A4 Asset and investment purchases, etc.	-	-	-	-	-
Total payments	45,742	55	-	45,797	69,162
Net of receipts/(payments)	- 961	10,370		9,409	- 7,420
A5 Transfers between funds					
A6 Cash funds last year end	59,727	19,030	-	78,757	86,178
Cash funds this year end	58,766	29,401	-	88,166	78,758

 The Longchen Foundation The Complete Buddhist Path of Mahayana Maha-Ati	Charity Name		No (if any)		CC16a
	LONGCHEN FOUNDATION		802247		
	Receipts and payments accounts				
	For the period from	Period start date	To	Period end date	
		6/4/2023		5/4/2024	

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank Accounts	58,663	29,503	-
	Cash			-
	Total cash funds	58,663	29,503	-
	(agree balances with receipts and payments account(s))			
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	Oxford premises	Unrestricted		-
				-
				-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
	Loans from Members	Unrestricted	35,000	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees		Signature	Print Name	Date of approval
			Daniel Raymond	14-08-2024
			Vincent Power	14-08-2024

Accounts



Trustee Annual Report for
Year Ending April 2023

**TRUSTEE ANNUAL REPORT
& FINANCIAL STATEMENT
YEAR ENDED 5TH APRIL 2023**

THE LONGCHEN FOUNDATION TRUST

CHARITY REGISTRATION NUMBER: 802247

Objectives and Activities

Purposes of the Longchen Foundation

The purposes of the Longchen Foundation as stated in its Trust Deed:

- a) To advance the study and practice of the religion of Buddhism according to all traditions of Buddhism and particularly the Maha-Ati tradition.
- b) To advance the religion of Buddhism through the work of the Ven. Dilgo Khyentse Rinpoche and the Ven. Chogyam Trungpa Rinpoche and their successors as representatives of the Maha-Ati tradition.

Public Benefit

The Trustees confirm that they have had regard to the guidance issued by the Charity Commission on public benefit. The Longchen Foundation provides public benefit by supporting the work of Rigdzin Shikpo the successor of the Ven. Dilgo Khyentse Rinpoche and the Ven. Chogyam Trungpa Rinpoche as representative of the Maha-Ati (Dzogchen) tradition. Rigdzin Shikpo developed many the innovative courses which make Buddhism in general and the Maha-Ati (Dzogchen) tradition in particular more accessible to Westerners. These courses are now provided by the Longchen Foundation.

Achievements and Performance - Public Events

The following national public events were held during the year:

The Lion's Roar – Introductory Weekends

- Gate 1 - June 2022 – Online
- Gate 1 - December 2022 - Online
- Gate 1 - January 2023 - Online

Path of Freedom (PoF) Events

- Path of Freedom Retreat - August 2022

Heart of Buddha (HoB) Events

- Heart of Buddha Teaching Day - December 2022

Local Groups

Local groups in London and Oxford offered many introductory Buddhist courses throughout the year.

Longchen Open

Longchen Open was launched to provide free meditation instruction via Zoom on Thursday evenings from 7pm to 8pm UK time.

<https://www.longchenfoundation.org/pof/longchen-open/>

Achievements and Performance - Further Training Events

The following courses were held for current students during the year:

The Lion's Roar

- Gate 2 – March 2023 – Online
- Gate 4 – September 2022 – Online
- Gate 5 – January 2023 – Online

Endless Compassionate Vision (ECV)

- Level 4 – July 2022 – Online
- Level 5 – October 2022
- Level 6 – March 2023 – Online

Longchen Heart Essence (LHE)

- LHE - Stream 3 - October 2022 – Online

Note: Further details on the above courses are available on

<https://www.longchenfoundation.org/longchen-training/>

Financial Review

End of Year Financial Position

On the 5th of April 2023, the total cash held was £78,757 and total liabilities were £35,000, which consists of one interest free long term loan.

Reserve Policy

The Trustees are aware of the need to maintain sufficient reserves as a contingency against an unexpected drop in receipts or an unexpected increase in required payments.

Financial Report Receipt and Payment Category Details

- *Oxford Premises*: This served as the residence for Rigdzin Shikpo when he was in England and also as the Trust's administrative centre.
- *Donations Given*: A total of £18,000 was donated to Rigdzin Shikpo.
- *Advertising*: Using Google Ads and Longchen's website.
- *Educational Material*: This category consists of the following items:
 - Costs associated with preserving Longchen's audio and video archive
 - Books and equipment to assist Rigdzin Shikpo
 - Media Sales

Structure, Governance and Management

Type of Governing Document

Declaration of Trust Dated the 17th November 1988

How the Charity is Constituted

Charitable Trust

Trustee Selection Method

The appointment of a new Trustee is made by the following procedure:

1. New Trustees are appointed by a majority of the Trustees present and voting at a Trustees meeting.
2. The appointment needs to be recorded by a memorandum signed by the person presiding at such a meeting.
3. The appointment takes effect when the new Trustee then signs this memorandum.

Trustee Annual Report for
Year Ending April 2023

Reference and Administrative details

Charity name	The Longchen Foundation
Other name the charity uses	Not Applicable
Registered charity number	802247
Charity's principal address	30 Beechey Avenue Old Marston Oxford OX3 0JU

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Arthur Rhodius	Chair		
2	Katharine Nairne			
3	Sally Sheldrake		Resigned 01/04/2023	
4	Daniel Raymond			
5	Vincent Power	Treasurer		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
Not Applicable	Not Applicable	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	Not Applicable
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	Not Applicable
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	Not Applicable

Exemptions from disclosure

Reason for non-disclosure of key personnel details

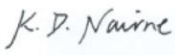
Not Applicable

Trustee Annual Report for
Year Ending April 2023

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Katharine Davina Nairne	Vincent Power
Position	Trustee	Trustee & Treasurer
Date	11-10-2023	10-10-2023



Section A

Independent Examiner's Report

Report to the trustees/
members of

The Longchen Foundation

On accounts for the year
ended

5th April 2023

Charity no
(if any)

802247

Set out on pages

11 and 12

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 05/04/2023.

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

Date:

11/10/2023

Name:

Rupert Taylor

Relevant professional
qualification(s) or body
(if any):

Address:

Easton Business Centre

Felix Road

Bristol BS5 0HE



Charity Name LONGCHEN FOUNDATION		No (if any) 802247		CC16a
Receipts and payments accounts				
For the period from	Period start date 6/4/2022	To	Period end date 5/4/2023	

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations Received	29,119	738		29,857	34,756
Teaching & Retreats	29,985			29,985	20,339
Educational Material	989			989	534
Oxford Premises	837			837	
Interest	51			51	
Miscellaneous	23			23	130
Sub total	61,004	738	-	61,742	55,758
A2 Asset and investment sales, etc.	-	-	-	-	-
Total receipts	61,004	738	-	61,742	55,758
A3 Payments					
Oxford Premises	22,056			22,056	22,499
Donations Given	18,000			18,000	18,000
Advertising	1,933			1,933	6,160
Teaching & Retreats	19,507			19,507	3,661
Educational Material	2,448			2,448	2,642
Miscellaneous	458	60		518	497
Management & Admin	4,701			4,701	444
Sub total	69,103	60	-	69,163	53,903
A4 Asset and investment purchases, etc.	-	-	-	-	-
Total payments	69,103	60	-	69,163	53,903
Net of receipts/(payments)	- 8,099	678	-	- 7,421	1,855
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	67,826	18,352		86,178	84,323
Cash funds this year end	59,727	19,030	-	78,757	86,178

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank Accounts	59,725	19,030	-
	Cash	2	-	-
	Total cash funds	59,727	19,030	
	(agree balances with receipts and payments account(s))			
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	Oxford premises	Unrestricted		-
				-
				-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
	Loans from Members	Unrestricted	35,000	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		Daniel Raymond	10-10-2023	
		Vincent Power	10-10-2023	

Accounts



Trustee Annual Report for
Year Ending April 2022

**TRUSTEE ANNUAL REPORT
& FINANCIAL STATEMENT
YEAR ENDED 5TH APRIL 2022**

THE LONGCHEN FOUNDATION TRUST

CHARITY REGISTRATION NUMBER: 802247

Objectives and Activities

Purposes of the Longchen Foundation

The purposes of the Longchen Foundation as stated in its Trust Deed:

- a) To advance the study and practice of the religion of Buddhism according to all traditions of Buddhism and particularly the Maha-Ati tradition.
- b) To advance the religion of Buddhism through the work of the Ven. Dilgo Khyentse Rinpoche and the Ven. Chogyam Trungpa Rinpoche and their successors as representatives of the Maha-Ati tradition.

Public Benefit

The Trustees confirm that they have had regard to the guidance issued by the Charity Commission on public benefit. The Longchen Foundation undertakes the following activities for the public benefit:

- a) Running a wide range of reasonably priced Buddhist courses and retreats. It also produces and distributes Buddhist books and recordings of Buddhist teachings.
- b) Supporting the work of Rigdzin Shikpo who is a successor of the Ven. Dilgo Khyentse Rinpoche and the Ven. Chogyam Trungpa Rinpoche as representative of the Maha-Ati (Dzogchen) tradition. This support gives Rigdzin Shikpo the opportunity to continue to develop the many innovative courses now provided by the Longchen Foundation which make Buddhism in general and the Maha-Ati (Dzogchen) tradition in particular more accessible to Westerners.

Financial Report Receipt and Payment Category Details

- **Oxford Premises:** Serves as the residence for Rigdzin Shikpo when he is in England and also as the Trust's administrative centre.
- **Donations Given:** A total of £18,000 was donated to Rigdzin Shikpo.
- **Advertising:** Using Google Adds and Longchen's website.

- **Educational Material:** This category consists of the following items:
 - Costs associated with preserving Longchen's audio and video archive
 - Books and equipment to assist Rigdzin Shikpo
 - Media Sales

Achievements and Performance

Public Events

The following national public events were held during the year:

The Lion's Roar – Introductory Weekend

- Gate 1 - May 2021 - Online

Local Groups

Three local groups in London, Bristol and Oxford offered many introductory Buddhist courses throughout the year.

Further Training Events - Courses for Current Students:

The Lion's Roar – Continued

- Gate 9 – April 2021 – Online
- Course Completion Ceremony – June 2021 - Online
- Gate 2 – October 2021 – Online
- Gate 3 – February 2022 – Online

Endless Compassionate Vision (ECV)

- Level 1 – June 2021 – Online
- Level 2 – October 2021 – Online
- Level 3 – February 2022 – Online

Longchen Heart Essence (LHE)

- Stream 3 - Stage 1 – May 2021 – Online
- Stream 3 - Stage 2 – Sept 2021 – Online
- Stream 3 – Stage 3 – March 2022 – Online
- Special Teaching – Dec 2021 & Jan 2022 – Online

Note: Further details on the above courses are available on
<https://www.longchenfoundation.org/longchen-training/>

Covid-19 Impact Statement

It was possible to provide most of the teaching activities online, and therefore there was no significant reduction in the activities of the organisation. The main impact of the Covid-19 restrictions was a reduced pool of volunteers available to help at our Oxford Premises.

Financial Review

End of Year Financial Position

On the 5th of April 2022, the total cash held was £86,178 and total liabilities were £35,000, which consists of one interest free long term loan.

Reserve Policy

The Trustees are aware of the need to maintain sufficient reserves as a contingency against an unexpected drop in receipts or an unexpected increase in required payments.

Structure, Governance and Management

Type of Governing Document

Declaration of Trust Dated the 17th November 1988

How the Charity is Constituted

Charitable Trust

Trustee Annual Report for
Year Ending April 2022

Trustee Selection Method

The appointment of a new Trustee is made by the following procedure:

1. New Trustees are appointed by a majority of the Trustees present and voting at a Trustees meeting.
2. The appointment needs to be recorded by a memorandum signed by the person presiding at such a meeting.
3. The appointment takes effect when the new Trustee then signs this memorandum.

Reference and Administrative details

Charity name	The Longchen Foundation
Other name the charity uses	Not Applicable
Registered charity number	802247
Charity's principal address	30 Beechey Avenue Old Marston Oxford OX3 0JU

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Arthur Rhodius	Chair		
2	Katharine Nairne			
3	Sally Sheldrake			
4	Daniel Raymond			
5	Vincent Power	Treasurer		

Trustee Annual Report for
Year Ending April 2022

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	Not Applicable
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	Not Applicable
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	Not Applicable

Exemptions from disclosure

Reason for non-disclosure of key personnel details

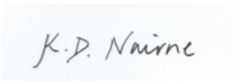
Not Applicable

Trustee Annual Report for
Year Ending April 2022

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Katharine Davina Nairne	Vincent Power
Position	Trustee	Trustee & Treasurer
Date	15-11-2022	15-11-2022



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

The Longchen Foundation

**On accounts for the year
ended**

5th April 2022

**Charity no
(if any)**

802247

Set out on pages

9 and 10

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 05/04/2021.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

Date:

16/11/2022

Name:

Rupert Taylor

**Relevant professional
qualification(s) or body
(if any):**

Address:

Easton Business Centre

Felix Road

Bristol BS5 0HE



Charity Name
LONGCHEN FOUNDATION

No (if any)
802247

Receipts and payments accounts

CC16a

For the period
from

Period start date
6/4/2021

To

Period end date
5/4/2022

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations Received	32,604	2,152		34,756	39,632
Teaching & Retreats	20,339			20,339	7,985
Educational Material	534			534	1,446
Miscellaneous	130			130	49
Sub total	53,607	2,152	-	55,758	49,112
A2 Asset and investment sales, etc.	-	-	-	-	-
Total receipts	53,607	2,152	-	55,758	49,112
A3 Payments					
Oxford Premises	22,499			22,499	29,234
Donations Given	18,000			18,000	21,500
Advertising	6,160			6,160	1,323
Teaching & Retreats	3,661			3,661	2,400
Educational Material	2,642			2,642	5,897
Miscellaneous	482	15		497	323
Management & Admin	444			444	185
Sub total	53,888	15	-	53,903	60,863
A4 Asset and investment purchases, etc.	-	-	-	-	-
Total payments	53,888	15	-	53,903	60,863
Net of receipts/(payments)	- 282	2,137	-	1,855	- 11,752
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	68,108	16,215	-	84,323	96,074
Cash funds this year end	67,826	18,352	-	86,178	84,323

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank Accounts	67,807	18,304	-
	Cash	19	48	-
	Total cash funds	67,826	18,352	
	(agree balances with receipts and payments account(s))			
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	Oxford premises	Unrestricted		-
				-
				-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
	Loans from Members	Unrestricted	35,000	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		Daniel Raymond	15-11-2022	
		Vincent Power	15-11-2022	

Accounts



Trustee Annual Report for
Year Ending April 2021

**TRUSTEE ANNUAL REPORT
& FINANCIAL STATEMENT
YEAR ENDED 5TH APRIL 2021**

THE LONGCHEN FOUNDATION TRUST

CHARITY REGISTRATION NUMBER: 802247

Objectives and Activities

Purposes of the Longchen Foundation

The purposes of the Longchen Foundation as stated in its Trust Deed:

- a) To advance the study and practice of the religion of Buddhism according to all traditions of Buddhism and particularly the Maha-Ati tradition.
- b) To advance the religion of Buddhism through the work of the Ven. Dilgo Khyentse Rinpoche and the Ven. Chogyam Trungpa Rinpoche and their successors as representatives of the Maha-Ati tradition.

Public Benefit

The Trustees confirm that they have had regard to the guidance issued by the Charity Commission on public benefit. The Longchen Foundation undertakes the following activities for the public benefit:

- a) Running a wide range of reasonably priced Buddhist courses and retreats. It also produces and distributes Buddhist books and recordings of Buddhist teachings.
- b) Supporting the work of Rigdzin Shikpo who is a successor of the Ven. Dilgo Khyentse Rinpoche and the Ven. Chogyam Trungpa Rinpoche as representative of the Maha-Ati (Dzogchen) tradition. This support gives Rigdzin Shikpo the opportunity to continue to develop the many innovative courses now provided by the Longchen Foundation which make Buddhism in general and the Maha-Ati (Dzogchen) tradition in particular more accessible to Westerners.

Objectives and Activities (Continued)

Financial Report Receipt and Payment Category Details

- **Oxford Premises:** Longchen's Oxford premises serves as the residence for Rigdzin Shikpo when he is in England and is therefore a venue from where he can give personal meditation interviews, teachings to small groups and online teachings. It also serves as the Trust's administrative centre. The largest expenditure in this category was £8,190 for roof repair.
- **Donations Given:** A total of £21,500 was donated to Rigdzin Shikpo.
- **Educational Material:** This category includes the costs associated with developing educational material: £2,812 was spent on a new Network Attached Storage (NAS) unit for Longchen's audio and video archive and £1,268 was spent renting a physical storage unit for the audio cassettes part of the archive. This category also includes the distribution costs and income generated from the sale of books and audio & video recordings.

Achievements and Performance

Public Events

The following national public events were held during the year:

- [Path of Freedom](#) (POF) weekend with Rigdzin Shikpo – May 2020
- [Heart of the Buddha](#) (HOB) day with Rigdzin Shikpo – October 2020
- [The Lion's Roar](#) (TLR) weekend (Gate 1) – November 2020
- [The Lion's Roar](#) (TLR) weekend (Gate 1) – March 2021

In addition the 3 local groups in London, Bristol and Oxford offered many introductory Buddhist courses throughout the year.

Further Training Events

Further Training - Courses for Current Students:

- [The Lion's Roar](#) (TLR) weekend (Gate 7) – April 2020
- [The Lion's Roar](#) (TLR) weekend (Gate8) – October 2020
- [Endless Compassionate Vision](#) (ECV) Completion Ceremony - Sept 2020

Note: Further details on the above courses are available on

<https://www.longchenfoundation.org/longchen-training/>

Covid-19 Impact Statement

It was possible to provide most of the teaching activities online, and therefore there was no significant reduction in the activities of the organisation. The main impact of the Covid-19 restrictions was a reduced pool of volunteers available to help at our Oxford Premises. This impact was partially mitigated by paying £2,830 for outside help.

Financial Review

End of Year Financial Position

On the 5th of April 2021, the total cash held was £84,323 and total liabilities were £35,000, which consists of one interest free long term loan.

Reserve Policy

The Trustees are aware of the need to maintain sufficient reserves as a contingency against an unexpected drop in receipts or an unexpected increase in required payments.

Structure, Governance and Management

Type of Governing Document

Declaration of Trust Dated the 17th November 1988

How the Charity is Constituted

Charitable Trust

Trustee Selection Method

The appointment of a new Trustee is made by the following procedure:

1. New Trustees are appointed by a majority of the Trustees present and voting at a Trustees meeting.
2. The appointment needs to be recorded by a memorandum signed by the person presiding at such a meeting.
3. The appointment takes effect when the new Trustee then signs this memorandum.

Trustee Annual Report for
Year Ending April 2021

Reference and Administrative details

Charity name	The Longchen Foundation
Other name the charity uses	Not Applicable
Registered charity number	802247
Charity's principal address	30 Beechey Avenue Old Marston Oxford OX3 0JU

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Arthur Rhodius	Chair		
2	Katharine Nairne			
3	Sally Sheldrake			
4	Daniel Raymond		11/04/2020	
5	Vincent Power	Treasurer		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Trustee Annual Report for
Year Ending April 2021

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	Not Applicable
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	Not Applicable
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	Not Applicable

Exemptions from disclosure

Reason for non-disclosure of key personnel details

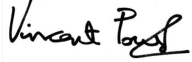
Not Applicable

Trustee Annual Report for
Year Ending April 2021

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Katharine Davina Nairne	Vincent Power
Position	Trustee	Trustee & Treasurer
Date	03-02-2022	03-02-2022



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

The Longchen Foundation

**On accounts for the year
ended**

5th April 2021

**Charity no
(if any)**

802247

Set out on pages

1 and 2 below this page

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 05/04/2020.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

Date:

03/02/2022

Name:

Rupert Taylor

**Relevant professional
qualification(s) or body
(if any):**

Address:

Easton Business Centre

Felix Road

Bristol BS5 0HE



Charity Name LONGCHEN FOUNDATION		No (if any) 802247		CC16a
Receipts and payments accounts				
For the period from	Period start date 06/04/2020	To	Period end date 05/04/2021	

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations Received	27,862	11,770		39,632	36,025
Teaching & Retreats	7,985			7,985	22,924
Educational Materials	1,446			1,446	1,049
Miscellaneous	49			49	184
Sub total	37,342	11,770	-	49,112	60,181
A2 Asset and investment sales, etc.	-	-	-	-	-
Total receipts	37,342	11,770	-	49,112	60,181
A3 Payments					
Donations Given	21,500			21,500	36,327
Oxford Premises	29,234			29,234	20,522
Teaching & Retreats	2,400			2,400	14,043
Educational Material	5,897			5,897	5,120
Advertising	1,323			1,323	1,310
Management & Administration	185			185	931
Miscellaneous	323			323	209
Sub total	60,863	-	-	60,863	78,461
A4 Asset and investment purchases, etc.	-	-	-	-	-
Total payments	60,863	-	-	60,863	78,461
Net of receipts/(payments)	- 23,522	11,770	-	- 11,752	- 18,281
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	91,629	4,445	-	96,074	114,355
Cash funds this year end	68,108	16,215	-	84,323	96,074

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank Accounts	66,274	13,939	-
	Cash & PayPal Accounts	1,834	2,276	-
	Total cash funds	68,108	16,215	
	(agree balances with receipts and payments account(s))			
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	Oxford premises	Unrestricted		-
				-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
	Loans from Members	Unrestricted	35,000	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees		Signature	Print Name	Date of approval
			Daniel Raymond	03-02-2022
			Vincent Power	03-02-2022