

THE BISHOP'S DEVELOPMENT FUND

England & Wales · Charity number 700588

Details

| | |
|-------------|---|
| Other names | BISHOP'S CENTENARY FUND |
| Status | Registered |
| Legal form | Trust |
| Registered | 1988-08-18 |
| Register | View on the Charity Commission register |

Contact

Address
The Bishop's Area Office
Thornes Park Campus
Thornes Park
Wakefield
West Yorkshire
WF2 8QZ

Phone 01924250781

Activities

Objects: (A) TO PROMOTE ANY CHARITABLE PURPOSES WITHIN THE AREAS OF THE SAID DIOCESE OF WAKEFIELD WHICH ARE IN NEED OF SPIRITUAL AND MATERIAL ASSISTANCE BY REASON OF SOCIAL OR ECONOMIC CHANGES WITH A VIEW TO REINFORCING THE WORK OF THE CHURCH OF ENGLAND AMONG THE PEOPLE OF THOSE AREAS. (B) TO PROMOTE AND ASSIST THE CHARITABLE WORK OF THE CHURCH URBAN FUND.

Activities: To support locally based projects where mission is the keynote of church life. To encourage congregational growth, initiatives to attract and retain young people and community outreach projects. To support initiatives which encourage working across parish boundaries and environmental & "green" community issues. Including funding for gap year students or pastoral assistants.

Classification

- **How:** Makes Grants To Organisations
- **What:** Religious Activities
- **Who:** Children/young People, Elderly/old People

Geography

- **Area of benefit:** DIOCESE OF WAKEFIELD AND ELSEWHERE
- Barnsley
- Calderdale
- City Of Wakefield
- Doncaster
- Kirklees

Finances

| Period end | Income | Expenditure | Assets | Employees |
|------------|----------|-------------|--------|-----------|
| 2025-06-30 | £103,860 | £84,515 | - | - |
| 2024-06-30 | £32,314 | £75,336 | - | - |
| 2023-06-30 | £33,534 | £73,243 | - | - |
| 2022-06-30 | £63,025 | £63,679 | - | - |
| 2021-06-30 | £32,125 | £51,506 | - | - |

Trustees

| Name | Role | Appointed |
|---|------|------------|
| Elizabeth Margaret Morton | | 2012-10-03 |
| Matthew Ambler | | 2021-05-12 |
| The Right Reverend Malcolm Leslie Chamberlain | | 2025-06-11 |
| The Venerable Catherine Mary Thatcher | | 2024-05-05 |
| The Venerable William Edward Braviner | | 2022-05-17 |

THE BISHOP'S DEVELOPMENT FUND

England & Wales - Charity number 700588

Accounts



Trustees' Annual Report for the period

From 1 July 2024 To 30 June 2025

Charity name: The Bishop's Development Fund

Charity registration number: 700588

Objectives and Activities

| | SORP reference | |
|--|--------------------|---|
| Summary of the purposes of the charity as set out in its governing document | Para 1.17 | The objectives of the trust are: a) to promote any charitable purposes within the former diocese of Wakefield, which are in need of spiritual or material assistance by reason of social or economic changes with a view to reinforcing the work of the Church of England among the people of that area. To promote and assist the charitable work of the Church Urban Fund. |
| Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts. | Para 1.17 and 1.19 | In planning for activity for the year the Trustees considered the impact on the wider community (for the public benefit) of the grants made. The key aim of the trust remains to support locally based projects where mission not maintenance is the mainstay of church life. During the year 37 grant applications were considered and grants (in full or in reduced amounts) were awarded to 29 applicants. The Trustees met visually on two occasions – using Zoom software – a practice established during the Covid pandemic and continued for convenience. |
| Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit | Para 1.18 | The Trustees are aware of and have considered the guidance issued by the Charity Commission on public benefit. |

Additional information (optional)

You may choose to include further statements where relevant about:

| | SORP reference | |
|------------------------|----------------|--|
| Policy on grant making | Para 1.38 | The Trustees consider grant applications from church organisations with the purpose of supporting mission within the former diocese of Wakefield specifically encouraging: |

| | | |
|--|-----------|--|
| | | <ul style="list-style-type: none"> • Congregational growth – projects which provide new facilities or initiatives to encourage increased attendance and support for churches • Attracting young people – new initiatives to attract and retain young worshippers • Community outreach – new projects to bring wider benefits to the wider local community, helping and working with local people. <p>The Trustees look favourably on applications for:</p> <ul style="list-style-type: none"> • Initiatives to encourage the formation of new Christian communities and groups • Projects working across parish boundaries • Environmental and green community initiatives. <p>Applications are not normally approved for:</p> <ul style="list-style-type: none"> • Salaries of paid staff • Purchase of equipment for “normal” patterns of worship • Building work – including the repair and restoration of church buildings. <p>Examples of the projects benefitting from grants in the period are: mission to children and families, toddler groups, youth work and after school clubs, community lunches and coffee mornings, warm spaces, contributions towards community focused equipment and training, holiday clubs, musical outreach and missional events.</p> |
| Policy on social investment including program related investment | Para 1.38 | |
| Contribution made by volunteers | Para 1.38 | |
| Other | | |

Achievements and Performance

| | SORP reference | |
|---|----------------|---|
| Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole. | Para 1.20 | The Trustees have paid all approved grants when requested by applicants. The grants have financially facilitated projects identified and carried out by the applicants/beneficiaries. |

Additional information (optional)

You may choose to include further statements where relevant about:

| | | |
|--|-----------|--|
| Achievements against objectives set | Para 1.41 | |
| Performance of fundraising activities against objectives set | Para 1.41 | |
| Investment performance against objectives | Para 1.41 | |
| Other | | |

Financial Review

| | | |
|--|-----------|--|
| Review of the charity's financial position at the end of the period | Para 1.21 | The Trust holds sufficient investment assets at current market value to fund grants for the foreseeable future. |
| Statement explaining the policy for holding reserves stating why they are held | Para 1.22 | The Trust has a policy to hold funds to preserve its viability to award grants to future applicants. Funds held by the Trust do not have restrictions placed on them other than to be used for the purposes of the Trust. |
| Amount of reserves held | Para 1.22 | Capital value of £750,000. |
| Reasons for holding zero reserves | Para 1.22 | Not applicable |
| Details of fund materially in deficit | Para 1.24 | Not applicable |
| Explanation of any uncertainties about the charity continuing as a going concern | Para 1.23 | Not applicable |

Additional information (optional)

You may choose to include further statements where relevant about:

| | | |
|---|-----------|--|
| The charity's principal sources of funds (including any fundraising) | Para 1.47 | |
| Investment policy and objectives including any social investment policy adopted | Para 1.46 | |
| A description of the principal risks facing the charity | Para 1.46 | |
| Other | | |

Structure, Governance and Management

| | | |
|---|-----------|--|
| Description of charity's trusts: | | |
| Type of governing document (trust deed , royal charter) | Para 1.25 | Trust Deed dated 12 August 1988 (as amended on 11 November 2019 by supplemental deed). |
| How is the charity constituted? (e.g unincorporated association , CIO) | Para 1.25 | Trust. |
| Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees | Para 1.25 | The Trust has 4 ex-officio Trustees (Bishop of Leeds, Archdeacons of Halifax and Pontefract, Chair of the House of Laity), 2 nominated Trustees (Bishop of Wakefield and Treasurer) and 3 co-opted Trustees. |

Additional information (optional)

You may choose to include further statements where relevant about:

| | | |
|---|-----------|--|
| Policies and procedures adopted for the induction and training of trustees | Para 1.51 | |
| The charity's organisational structure and any wider network with which the charity works | Para 1.51 | |
| Relationship with any related parties | Para 1.51 | |
| Other | | |

Reference and Administrative details

| | |
|-----------------------------|--|
| Charity name | The Bishop's Development Fund |
| Other name the charity uses | |
| Registered charity number | 700588 |
| Charity's principal address | Bishop's Area Office Thornes Campus, Thornes Park WAKEFIELD WF2 8QZ |
| | |

Names of the charity trustees who manage the charity

| | Trustee name | Office (if any) | Dates acted if not for whole year | Name of person (or body) entitled to appoint trustee (if any) |
|----|---------------------|------------------------|--|--|
| 1 | Nicholas Baines | | | |
| 2 | William Braviner | | | |
| 3 | Catherine Thatcher | | | |
| 4 | Matthew Ambler | | | |
| 5 | Anthony Robinson | Chair | To 31 July 2024 | |
| 6 | Malcolm Chamberlain | Chair | From 11 June 2025 | |
| 7 | Keith Liddle | Treasurer | | |
| 8 | Angela Byram | | | |
| 9 | Elizabeth Morton | | | |
| 10 | Brian Pearson | | | |
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Corporate trustees – names of the directors at the date the report was approved

| Director name | | |
|----------------------|--|--|
| | | |
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Name of trustees holding title to property belonging to the charity

| Trustee name | Dates acted if not for whole year | |
|---------------------|--|--|
| | | |
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Funds held as custodian trustees on behalf of others

| | |
|---|--|
| Description of the assets held in this capacity | |
| Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects | |
| Details of arrangements for safe custody and segregation of such assets from the charity's own assets | |

Additional information (optional)

Names and addresses of advisers (Optional information)

| Type of adviser | Name | Address |
|-----------------|------|---------|
|-----------------|------|---------|

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Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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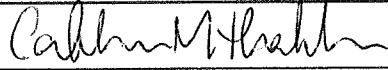

Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

| | | |
|-------------------------------------|---|---|
| Signature(s) |  |  |
| Full name(s) | CATHERINE MARY TRATCHER | MATTHEW JOHN AMBLER |
| Position (eg Secretary, Chair, etc) | TRUSTEE | TRUSTEE |
| Date | 27 MARCH 2026 | |



Receipts and payments accounts

CC16a

For the period
from

01/07/2024

To

30/06/2025

Section A Receipts and payments

| | Unrestricted funds to the nearest £ | Restricted funds to the nearest £ | Endowment funds to the nearest £ | Total funds to the nearest £ | Last year to the nearest £ |
|---|--|--------------------------------------|-------------------------------------|---------------------------------|-------------------------------|
| A1 Receipts | | | | | |
| CBF Property Fund | 4,757 | - | - | 4,757 | 4,664 |
| CBF Investment Fund | 27,369 | - | - | 27,369 | 27,418 |
| CBF Deposit Fund | 543 | - | - | 543 | 232 |
| Legacy | 71,191 | - | - | 71,191 | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| Sub total (Gross income for AR) | 103,860 | - | - | 103,860 | 32,314 |
| A2 Asset and investment sales, (see table). | | | | | |
| | - | - | - | - | 29,235 |
| | - | - | - | - | - |
| Sub total | - | - | - | - | 29,235 |
| Total receipts | 103,860 | - | - | 103,860 | 61,549 |
| A3 Payments | | | | | |
| Grants | 83,426 | - | - | 83,426 | 74,242 |
| Bank Charges | 89 | - | - | 89 | 94 |
| Administration | 1,000 | - | - | 1,000 | 1,000 |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| Sub total | 84,515 | - | - | 84,515 | 75,336 |
| A4 Asset and investment purchases, (see table) | | | | | |
| | - | - | - | - | - |
| | - | - | - | - | - |
| Sub total | - | - | - | - | - |
| Total payments | 84,515 | - | - | 84,515 | 75,336 |
| Net of receipts/(payments) | 19,345 | - | - | 19,345 | - 13,787 |
| A5 Transfers between funds | - | - | - | - | - |
| A6 Cash funds last year end | 2,769 | - | - | 2,769 | 16,556 |
| Cash funds this year end | 22,114 | - | - | 22,114 | 2,769 |

Section B Statement of assets and liabilities at the end of the period

| Categories | Details | Unrestricted funds to nearest £ | Restricted funds to nearest £ | Endowment funds to nearest £ |
|----------------------|------------------------------|------------------------------------|----------------------------------|---------------------------------|
| B1 Cash funds | | | | |
| | Virgin Money Current Account | 101 | - | - |
| | CBF Deposit Fund | 22,013 | - | - |
| | | - | - | - |
| | Total cash funds | 22,114 | - | - |

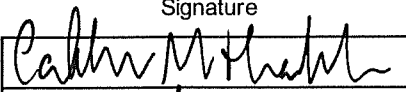

| | Unrestricted funds to nearest £ | Restricted funds to nearest £ | Endowment funds to nearest £ |
|---------------------------------|------------------------------------|----------------------------------|---------------------------------|
| B2 Other monetary assets | | | |
| | - | - | - |
| | - | - | - |
| | - | - | - |
| | - | - | - |
| | - | - | - |
| | - | - | - |

| | Fund to which asset belongs | Cost (optional) | Current value (optional) |
|-----------------------------|--------------------------------|-----------------|-----------------------------|
| B3 Investment assets | | | |
| | CBF Investment Fund (Shares) | 429,274 | 961,694 |
| | CBF Property Fund (Shares) | 78,844 | 89,301 |
| | | - | - |
| | | - | - |
| | | - | - |

| | Fund to which asset belongs | Cost (optional) | Current value (optional) |
|---|--------------------------------|-----------------|-----------------------------|
| B4 Assets retained for the charity's own use | | | |
| | | - | - |
| | | - | - |
| | | - | - |
| | | - | - |
| | | - | - |
| | | - | - |
| | | - | - |
| | | - | - |

| | Fund to which liability relates | Amount due (optional) | When due (optional) |
|-----------------------|------------------------------------|--------------------------|------------------------|
| B5 Liabilities | | | |
| | | - | |
| | | - | |
| | | - | |
| | | - | |

Signed by one or two trustees on behalf of all the trustees

| Signature | Print Name | Date of approval |
|---|-------------------------|------------------|
|  | CATHERINE MARY THATCHER | 27/03/26 |
|  | MATTHEW JOHN ANSLER | 27/03/26 |

**INDEPENDENT EXAMINATION OF THE BISHOPS DEVELOPMENT FUND FOR THE YEAR ENDED 30
JUNE 2025**

I have examined the documents and financial records provided to me for The Bishop's Development Fund for the year ended 30 June 2025.

The accounts presented on form CC16a show a true and fair view of the activities of the charity and there are no issues to bring to the attention of the Trustees.

Lisa Hutton

1 November 2025

THE BISHOP'S DEVELOPMENT FUND

England & Wales - Charity number 700588

Accounts



Trustees' Annual Report for the period

From 01/07/2023 To 30/06/2024

Charity name: The Bishop's Development Fund

Charity registration number: 700588

Objectives and Activities

| | SORP reference | |
|--|--------------------|--|
| Summary of the purposes of the charity as set out in its governing document | Para 1.17 | <p>The objectives of the trust are:</p> <ul style="list-style-type: none">a) to promote any charitable purposes within the former diocese of Wakefield, which are in need of spiritual or material assistance by reason of social or economic changes with a view to reinforcing the work of the Church of England among the people of that area.b) To promote and assist the charitable work of the Church Urban Fund. |
| Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts. | Para 1.17 and 1.19 | <p>In planning for activity for the year the Trustees considered the impact on the wider community (for the public benefit) of the grants made.</p> <p>The key aim of the trust remains to support locally based projects where mission not maintenance is the mainstay of church life.</p> <p>During the year 37 grant applications were considered and grants (in full or in reduced amounts) were awarded to 33 applicants.</p> <p>The Trustees met visually on two occasions – using Zoom software – a practice established during the Covid pandemic and continued for convenience.</p> |
| Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit | Para 1.18 | <p>The Trustees are aware of and have considered the guidance issued by the Charity Commission on public benefit.</p> |

Additional information (optional)

You may choose to include further statements where relevant about:

| | SORP reference | |
|--|----------------|--|
| Policy on grant making | Para 1.38 | <p>The Trustees consider grant applications from church organisations with the purpose of supporting mission within the former diocese of Wakefield specifically encouraging:</p> <ul style="list-style-type: none"> • Congregational growth – projects which provide new facilities or initiatives to encourage increased attendance and support for churches • Attracting young people – new initiatives to attract and retain young worshippers • Community outreach – new projects to bring wider benefits to the wider local community, helping and working with local people. <p>The Trustees look favourably on applications for:</p> <ul style="list-style-type: none"> • Initiatives to encourage the formation of new Christian communities and groups • Projects working across parish boundaries • Environmental and green community initiatives. <p>Applications are not normally approved for:</p> <ul style="list-style-type: none"> • Salaries of paid staff • Purchase of equipment for “normal” patterns of worship • Building work – including the repair and restoration of church buildings. <p>Examples of the projects benefitting from grants in the period are: mission to children and families, toddler groups, youth work and after school clubs, community lunches and coffee mornings, warm spaces, contributions towards community focused equipment and training, holiday clubs, musical outreach and missional events.</p> |
| Policy on social investment including program related investment | Para 1.38 | |
| Contribution made by volunteers | Para 1.38 | |
| | | |

| | | |
|-------|--|--|
| Other | | |
|-------|--|--|

Achievements and Performance

| | SORP reference | |
|---|----------------|---|
| Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole. | Para 1.20 | The Trustees have paid all approved grants when requested by applicants. The grants have financially facilitated projects identified and carried out by the applicants/beneficiaries. |

Additional information (optional)

You may choose to include further statements where relevant about:

| | | |
|--|-----------|--|
| Achievements against objectives set | Para 1.41 | |
| Performance of fundraising activities against objectives set | Para 1.41 | |
| Investment performance against objectives | Para 1.41 | |
| Other | | |

Financial Review

| | | |
|--|-----------|--|
| Review of the charity's financial position at the end of the period | Para 1.21 | The Trust holds sufficient investment assets at current market value to fund grants for the foreseeable future. |
| Statement explaining the policy for holding reserves stating why they are held | Para 1.22 | The Trustees do not have a reserves policy. |
| Amount of reserves held | Para 1.22 | Nil. |
| Reasons for holding zero reserves | Para 1.22 | Funds held by the Trust do not have restrictions placed on them other than to be used for the purposes of the Trust. |
| Details of fund materially in deficit | Para 1.24 | Not applicable. |
| Explanation of any uncertainties about the charity continuing as a going concern | Para 1.23 | Not applicable. |

Additional information (optional)

You may choose to include further statements where relevant about:

| | | |
|---|-----------|--|
| The charity's principal sources of funds (including any fundraising) | Para 1.47 | |
| Investment policy and objectives including any social investment policy adopted | Para 1.46 | |
| A description of the principal risks facing the charity | Para 1.46 | |
| Other | | |

Structure, Governance and Management

| | | |
|---|-----------|--|
| Description of charity's trusts: | | |
| Type of governing document (trust deed, royal charter) | Para 1.25 | Trust Deed dated 12 August 1988 (as amended on 11 November 2019 by supplemental deed). |
| How is the charity constituted? (e.g unincorporated association, CIO) | Para 1.25 | Trust. |
| Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees | Para 1.25 | The Trust has 4 ex-officio Trustees (Bishop of Leeds, Archdeacons of Halifax and Pontefract, Chair of the House of Laity), 2 nominated Trustees (Bishop of Wakefield and Treasurer) and 3 co-opted Trustees. |

Additional information (optional)

You may choose to include further statements where relevant about:

| | | |
|---|-----------|--|
| Policies and procedures adopted for the induction and training of trustees | Para 1.51 | |
| The charity's organisational structure and any wider network with which the charity works | Para 1.51 | |
| Relationship with any related parties | Para 1.51 | |
| Other | | |

Reference and Administrative details

| | |
|-----------------------------|--|
| Charity name | Bishop's Development Fund |
| Other name the charity uses | |
| Registered charity number | 700588 |
| Charity's principal address | Bishop's Area Office Thornes Campus, Thornes Park WAKEFIELD WF2 8QZ |
| | |

Names of the charity trustees who manage the charity

| | Trustee name | Office (if any) | Dates acted if not for whole year | Name of person (or body) entitled to appoint trustee (if any) |
|----|---------------------|------------------------|--|--|
| 1 | Nicholas Baines | | | |
| 2 | Peter Townley | | To 25 September 2023 | |
| 3 | William Braviner | | | |
| 4 | Matthew Ambler | | | |
| 5 | Anthony Robinson | Chair | | |
| 6 | Keith Liddle | Treasurer | | |
| 7 | Angela Byram | | | |
| 8 | Elizabeth Morton | | | |
| 9 | Brian Pearson | | | |
| 10 | Catherine Thatcher | | From 5 May 2024 | |
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Corporate trustees – names of the directors at the date the report was approved

| Director name | | |
|----------------------|--|--|
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Name of trustees holding title to property belonging to the charity

| Trustee name | Dates acted if not for whole year | |
|---------------------|--|--|
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Funds held as custodian trustees on behalf of others

| | |
|---|--|
| Description of the assets held in this capacity | |
| Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects | |
| Details of arrangements for safe custody and segregation of such assets from the charity's own assets | |

Additional information (optional)

Names and addresses of advisers (Optional information)

| Type of adviser | Name | Address |
|-----------------|------|---------|
|-----------------|------|---------|

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Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

| | | |
|--|---|--|
| Signature(s) |  |  |
| Full name(s) | William Edward Braviner | Brian Pearson |
| Position (eg Secretary, Chair, etc) | Trustee | Trustee |
| Date | 16 October 2024 | |



| | |
|---|-----------------------|
| Charity Name The Bishop's Development Fund | No (if any) 700588 |
|---|-----------------------|

| |
|--------------|
| CC16a |
|--------------|

| Receipts and payments accounts | | | | |
|---------------------------------------|---------------------------------|----|-------------------------------|--|
| For the period from | Period start date 01/07/2023 | To | Period end date 30/06/2024 | |

Section A Receipts and payments

| | Unrestricted funds to the nearest £ | Restricted funds to the nearest £ | Endowment funds to the nearest £ | Total funds to the nearest £ | Last year to the nearest £ |
|---|--|---|--|---------------------------------|-------------------------------|
| A1 Receipts | | | | | |
| CBF Property Fund | 4,664 | - | - | 4,664 | 4,664 |
| CBF Investment Fund | 27,418 | - | - | 27,418 | 28,419 |
| CBF Deposit Fund | 232 | - | - | 232 | 450 |
| Virgin Money Current Account | - | - | - | - | 1 |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| Sub total (Gross income for AR) | 32,314 | - | - | 32,314 | 33,534 |
| A2 Asset and investment sales, (see table). | | | | | |
| Share Sale | 29,235 | - | - | 29,235 | 30,000 |
| | - | - | - | - | - |
| Sub total | 29,235 | - | - | 29,235.00 | 30,000 |
| Total receipts | 61,549 | - | - | 61,549 | 63,534 |
| A3 Payments | | | | | |
| Grants | 74,242 | - | - | 74,242 | 72,151 |
| Bank Charges | 94 | - | - | 94 | 92 |
| Administration | 1,000 | - | - | 1,000 | 1,000 |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| Sub total | 75,336 | - | - | 75,336 | 73,243 |
| A4 Asset and investment purchases, (see table) | | | | | |
| | - | - | - | - | - |
| | - | - | - | - | - |
| Sub total | - | - | - | - | - |
| Total payments | 75,336 | - | - | 75,336 | 73,243 |
| Net of receipts/(payments) | - 13,787 | - | - | - 13,787 | - 9,709 |
| A5 Transfers between funds | - | - | - | - | - |
| A6 Cash funds last year end | 16,556 | - | - | 16,556 | 26,265 |
| Cash funds this year end | 2,769 | - | - | 2,769 | 16,556 |

Section B Statement of assets and liabilities at the end of the period

| Categories | Details | Unrestricted funds to nearest £ | Restricted funds to nearest £ | Endowment funds to nearest £ |
|----------------------|--|------------------------------------|----------------------------------|---------------------------------|
| B1 Cash funds | Virgin Money Current Sccount | 88 | - | - |
| | CBF Deposit Fund | 2,681 | - | - |
| | | - | - | - |
| | Total cash funds | 2,769 | - | - |
| | (agree balances with receipts and payments account(s)) | OK | OK | OK |



| Categories | Details | Unrestricted funds to nearest £ | Restricted funds to nearest £ | Endowment funds to nearest £ |
|---------------------------------|---------|------------------------------------|----------------------------------|---------------------------------|
| B2 Other monetary assets | | - | - | - |
| | | - | - | - |
| | | - | - | - |
| | | - | - | - |
| | | - | - | - |
| | | - | - | - |

| Categories | Details | Fund to which asset belongs | Cost (optional) | Current value (optional) |
|-----------------------------|------------------------------|-----------------------------|-----------------|--------------------------|
| B3 Investment assets | CBF Investment Fund (Shares) | | 429,274 | 1,005,629 |
| | CBD Property Fund (Shares) | | 78,844 | 86,937 |
| | | | - | - |
| | | | - | - |
| | | | - | - |

| Categories | Details | Fund to which asset belongs | Cost (optional) | Current value (optional) |
|---|---------|-----------------------------|-----------------|--------------------------|
| B4 Assets retained for the charity's own use | | | - | - |
| | | | - | - |
| | | | - | - |
| | | | - | - |
| | | | - | - |
| | | | - | - |
| | | | - | - |
| | | | - | - |

| Categories | Details | Fund to which liability relates | Amount due (optional) | When due (optional) |
|-----------------------|---------|---------------------------------|-----------------------|---------------------|
| B5 Liabilities | | | - | |
| | | | - | |
| | | | - | |
| | | | - | |
| | | | - | |

Signed by one or two trustees on behalf of all the trustees

| Signature | Print Name | Date of approval |
|---|-------------------------|------------------|
|  | William Edward Braviner | 16/10/2024 |
|  | Brian Pearson | 16/10/2024 |

**INDEPENDENT EXAMINATION OF THE BISHOPS DEVELOPMENT FUND FOR THE YEAR ENDED 30
JUNE 2024**

I have examined the documents and financial records provided to me for The Bishop's Development Fund for the year ended 30 June 2024.

The accounts presented on form CC16a show a true and fair view of the activities of the charity and there are no issues to bring to the attention of the Trustees.

Lisa Hutton

08 October 2024

THE BISHOP'S DEVELOPMENT FUND

England & Wales - Charity number 700588

Accounts



Trustees' Annual Report for the period

From 01 July 2022 to 30 June 2023

Charity name: Bishop's Development Fund

Charity registration number: 700588

Objectives and Activities

| | SORP reference | |
|--|--------------------|--|
| Summary of the purposes of the charity as set out in its governing document | Para 1.17 | The objectives of the trust are: a) to promote any charitable purposes within the former diocese of Wakefield, which are in need of spiritual or material assistance by reason of social or economic changes with a view to reinforcing the work of the Church of England among the people of that area. b) To promote and assist the charitable work of the Church Urban Fund. |
| Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts. | Para 1.17 and 1.19 | In planning for activity for the year the Trustees considered the impact on the wider community (for the public benefit) of the grants made. The key aim of the trust remains to support locally based projects where mission not maintenance is the mainstay of church life. During the year 30 grant applications were considered and grants (in full or in reduced amounts) were awarded to all 30 applicants. The Trustees met visually on two occasions – using Zoom software – a practice established during the Covid pandemic and continued for convenience. |
| Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit | Para 1.18 | The Trustees are aware of and have considered the guidance issued by the Charity Commission on public benefit. |

Additional information (optional)

You may choose to include further statements where relevant about:

| | SORP reference | |
|------------------------|----------------|--|
| Policy on grant making | Para 1.38 | The Trustees consider grant applications from church organisations with the purpose of supporting mission within the former diocese of Wakefield specifically encouraging: |

| | | |
|---|------------------|--|
| | | <ul style="list-style-type: none"> • Congregational growth – projects which provide new facilities or initiatives to encourage increased attendance and support for churches • Attracting young people – new initiatives to attract and retain young worshippers • Community outreach – new projects to bring wider benefits to the wider local community, helping and working with local people. <p>The Trustees look favourably on applications for:</p> <ul style="list-style-type: none"> • Initiatives to encourage the formation of new Christian communities and groups • Projects working across parish boundaries • Environmental and green community initiatives. <p>Applications are not normally approved for:</p> <ul style="list-style-type: none"> • Salaries of paid staff • Purchase of equipment for “normal” patterns of worship • Building work – including the repair and restoration of church buildings. <p>Examples of the projects benefitting from grants in the period are: mission to children and families, toddler groups, community café clubs, warm spaces, contributions towards community focused equipment and training, holiday clubs, musical outreach and missional events.</p> |
| <p>Policy on social investment including program related investment</p> | <p>Para 1.38</p> | |
| <p>Contribution made by volunteers</p> | <p>Para 1.38</p> | |
| <p>Other</p> | | |

Achievements and Performance

| | SORP reference | |
|---|----------------|---|
| Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole. | Para 1.20 | The Trustees have paid all approved grants when requested by applicants. The grants have financially facilitated projects identified and carried out by the applicants/beneficiaries. |

Additional information (optional)

You may choose to include further statements where relevant about:

| | | |
|--|-----------|--|
| Achievements against objectives set | Para 1.41 | |
| Performance of fundraising activities against objectives set | Para 1.41 | |
| Investment performance against objectives | Para 1.41 | |
| Other | | |

Financial Review

| | | |
|--|-----------|--|
| Review of the charity's financial position at the end of the period | Para 1.21 | The Trust holds sufficient investment assets at current market value to fund grants for the foreseeable future. |
| Statement explaining the policy for holding reserves stating why they are held | Para 1.22 | The Trustees do not have a reserves policy. |
| Amount of reserves held | Para 1.22 | Nil. |
| Reasons for holding zero reserves | Para 1.22 | Funds held by the Trust do not have restrictions placed on them other than to be used for the purposes of the Trust. |
| Details of fund materially in deficit | Para 1.24 | Not applicable. |
| Explanation of any uncertainties about the charity continuing as a going concern | Para 1.23 | Not applicable. |

Additional information (optional)

You may choose to include further statements where relevant about:

| | | |
|---|-----------|---|
| The charity's principal sources of funds (including any fundraising) | Para 1.47 | I |
| Investment policy and objectives including any social investment policy adopted | Para 1.46 | |
| A description of the principal risks facing the charity | Para 1.46 | |
| Other | | |

Structure, Governance and Management

| | | |
|---|-----------|--|
| Description of charity's trusts: | | |
| Type of governing document (trust deed, royal charter) | Para 1.25 | Trust Deed dated 12 August 1988 (as amended on 11 November 2019 by supplemental deed). |
| How is the charity constituted? (e.g unincorporated association, CIO) | Para 1.25 | Trust. |
| Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees | Para 1.25 | The Trust has 4 ex-officio Trustees (Bishop of Leeds, Archdeacons of Halifax and Pontefract, Chair of the House of Laity), 2 nominated Trustees and 3 co-opted Trustees. |

Additional information (optional)

You may choose to include further statements where relevant about:

| | | |
|---|-----------|--|
| Policies and procedures adopted for the induction and training of trustees | Para 1.51 | |
| The charity's organisational structure and any wider network with which the charity works | Para 1.51 | |
| Relationship with any related parties | Para 1.51 | |
| Other | | |

Reference and Administrative details

| | |
|-----------------------------|--|
| Charity name | Bishop's Development Fund |
| Other name the charity uses | |
| Registered charity number | 700588 |
| Charity's principal address | Bishop's Area Office Thornes Campus, Thornes Park WAKEFIELD WF2 8QZ |
| | |

Names of the charity trustees who manage the charity

| | Trustee name | Office (if any) | Dates acted if not for whole year | Name of person (or body) entitled to appoint trustee (if any) |
|----|------------------|-----------------|-----------------------------------|---|
| 1 | Anthony Robinson | Chair | | |
| 2 | Peter Townley | | | |
| 3 | William Braviner | | | |
| 4 | Matthew Ambler | | | |
| 5 | Nicholas Baines | | | |
| 6 | Alison Dean | Treasurer | To 7 September 2022 | |
| 7 | Angela Byram | | | |
| 8 | Elizabeth Morton | | | |
| 9 | Brian Pearson | | | |
| 10 | Keith Liddle | Treasurer | From 7 September 2022 | |
| 11 | | | | |
| 12 | | | | |
| 13 | | | | |
| 14 | | | | |
| 15 | | | | |
| 16 | | | | |
| 17 | | | | |
| 18 | | | | |
| 19 | | | | |
| 20 | | | | |

Corporate trustees – names of the directors at the date the report was approved

| Director name | | |
|---------------|--|--|
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |

Name of trustees holding title to property belonging to the charity

| Trustee name | Dates acted if not for whole year | |
|--------------|-----------------------------------|--|
| | | |
| | | |
| | | |
| | | |
| | | |

Funds held as custodian trustees on behalf of others

| | |
|---|--|
| Description of the assets held in this capacity | |
| Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects | |
| Details of arrangements for safe custody and segregation of such assets from the charity's own assets | |

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser

Name

Address

| Type of adviser | Name | Address |
|-----------------|------|---------|
| | | |
| | | |
| | | |
| | | |

Name of chief executive or names of senior staff members (Optional information)

| |
|--|
| |
|--|

Exemptions from disclosure

Reason for non-disclosure of key personnel details

| |
|--|
| |
|--|

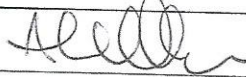

Other optional information

| |
|--|
| |
|--|

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

| | | |
|-------------------------------------|---|--|
| Signature(s) |  |  |
| Full name(s) | Anthony William Robinson | William Edward Braviner |
| Position (eg Secretary, Chair, etc) | Chair | Trustee |

Date 12th April 2024



CHARITY COMMISSION
FOR ENGLAND AND WALES

| | |
|--|------------------------------|
| Charity Name The Bishop's Development Fund | No (if any) 700588 |
|--|------------------------------|

CC16a

Receipts and payments accounts

| | | | |
|---------------------|--|----|--------------------------------------|
| For the period from | Period start date 01/07/2022 | To | Period end date 30/06/2023 |
|---------------------|--|----|--------------------------------------|

Section A Receipts and payments

| | Unrestricted funds to the nearest £ | Restricted funds to the nearest £ | Endowment funds to the nearest £ | Total funds to the nearest £ | Last year to the nearest £ |
|---|--|--------------------------------------|-------------------------------------|---------------------------------|-------------------------------|
| A1 Receipts | | | | | |
| CBF Property Fund | 4,664 | - | - | 4,664 | 4,663 |
| CBF Investment Fund | 28,419 | - | - | 28,419 | 28,245 |
| CBF Deposit Fund | 450 | - | - | 450 | 117 |
| Virgin Money Current Account | 1 | - | - | 1 | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| Sub total (Gross income for AR) | 33,534 | - | - | 33,534 | 33,025 |
| A2 Asset and investment sales, (see table). | | | | | |
| Share Sale | 30,000 | - | - | 30,000 | 30,000 |
| | - | - | - | - | - |
| Sub total | 30,000 | - | - | 30,000 | 30,000 |
| Total receipts | 63,534 | - | - | 63,534 | 63,025 |
| A3 Payments | | | | | |
| Grants | 72,151 | - | - | 72,151 | 62,432 |
| Bank Charges | 92 | - | - | 92 | 97 |
| Administration | 1,000 | - | - | 1,000 | 1,150 |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| Sub total | 73,243 | - | - | 73,243 | 63,679 |
| A4 Asset and investment purchases, (see table) | | | | | |
| | - | - | - | - | - |
| | - | - | - | - | - |
| Sub total | - | - | - | - | - |
| Total payments | 73,243 | - | - | 73,243 | 63,679 |
| Net of receipts/(payments) | - 9,709 | - | - | - 9,709 | - 654 |
| A5 Transfers between funds | - | - | - | - | - |
| A6 Cash funds last year end | 26,265 | - | - | 26,265 | 26,919 |
| Cash funds this year end | 16,556 | - | - | 16,556 | 26,265 |

Section B Statement of assets and liabilities at the end of the period

| Categories | Details | Unrestricted funds to nearest £ | Restricted funds to nearest £ | Endowment funds to nearest £ |
|----------------------|--|------------------------------------|----------------------------------|---------------------------------|
| B1 Cash funds | Virgin Money | 3,046 | - | - |
| | CBF Deposit Fund | 13,510 | - | - |
| | | - | - | - |
| | Total cash funds | 16,556 | - | - |
| | (agree balances with receipts and payments account(s)) | OK | OK | OK |

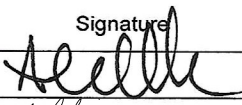

| | Details | Unrestricted funds to nearest £ | Restricted funds to nearest £ | Endowment funds to nearest £ |
|---------------------------------|---------|------------------------------------|----------------------------------|---------------------------------|
| B2 Other monetary assets | | - | - | - |
| | | - | - | - |
| | | - | - | - |
| | | - | - | - |
| | | - | - | - |
| | | - | - | - |

| | Details | Fund to which asset belongs | Cost (optional) | Current value (optional) |
|-----------------------------|------------------------------|-----------------------------|-----------------|--------------------------|
| B3 Investment assets | CBF Investment Fund (Shares) | Unrestricted | 442,793 | 954,182 |
| | CBF Property Fund (Shares) | Unrestricted | 78,844 | 91,664 |
| | | | - | - |
| | | | - | - |

| | Details | Fund to which asset belongs | Cost (optional) | Current value (optional) |
|---|---------|-----------------------------|-----------------|--------------------------|
| B4 Assets retained for the charity's own use | | | - | - |
| | | | - | - |
| | | | - | - |
| | | | - | - |
| | | | - | - |
| | | | - | - |
| | | | - | - |
| | | | - | - |

| | Details | Fund to which liability relates | Amount due (optional) | When due (optional) |
|-----------------------|---------|---------------------------------|-----------------------|---------------------|
| B5 Liabilities | | | - | |
| | | | - | |
| | | | - | |
| | | | - | |
| | | | - | |

Signed by one or two trustees on behalf of all the trustees

| Signature | Print Name | Date of approval |
|---|------------------|------------------|
|  | Anthony Robinson | 21.4.24 |
|  | William Braviner | 21.4.24 |

INDEPENDENT EXAMINATION OF THE BISHOPS DEVELOPMENT FUND FOR THE YEAR ENDED 30 JUNE 2023

I have examined the documents and financial records provided to me for The Bishop's Development Fund for the year ended 30 June 2023.

The accounts presented on form CC16a show a true and fair view of the activities of the charity and there are no issues to bring to the attention of the Trustees.

Lisa Hutton

12 February 2024

THE BISHOP'S DEVELOPMENT FUND

England & Wales - Charity number 700588

Accounts

Trustees' Annual Report for the period

| | | | | | | | |
|-------------------|----------|---------------|-----------------|-----------|-----------|---------------|--------------|
| Period start date | | | Period end date | | | | |
| From | Day 1 | Month July | Year 2021 | To | Day 30 | Month June | Year 2022 |

Section A Reference and administration details

Charity name

Bishop's Development Fund

Other names charity is known by

Registered charity number (if any)

700588

Charity's principal address

Bishop's Area Office

Thornes Campus, Thornes Park

Wakefield

Postcode

WF2 8QZ

Names of the charity trustees who manage the charity

| | Trustee name | Office (if any) | Dates acted if not for whole year | Name of person (or body) entitled to appoint trustee (if any) |
|----|------------------|-----------------|-----------------------------------|---|
| 1 | Anthony Robinson | Chair | | |
| 2 | Peter Townley | | | |
| 3 | Anne Dawtry | | To 11 October 2021 | |
| 4 | Angela Byram | | | |
| 5 | Alison Dean | Treasurer | | |
| 6 | Liz Morton | | | |
| 7 | Brian Pearson | | | |
| 8 | Nicholas Baines | | | |
| 9 | Matthew Ambler | | | |
| 10 | William Braviner | | From 27 February 2022 | |
| 11 | | | | |
| 12 | | | | |
| 13 | | | | |
| 14 | | | | |
| 15 | | | | |
| 16 | | | | |
| 17 | | | | |
| 18 | | | | |
| 19 | | | | |
| 20 | | | | |

Names of the trustees for the charity, if any, (for example, any custodian trustees)

| Name | Dates acted if not for whole year |
|------|-----------------------------------|
| | |
| | |
| | |

Names and addresses of advisers (Optional information)

| Type of adviser | Name | Address |
|-----------------|------|---------|
| | | |
| | | |
| | | |
| | | |

Name of chief executive or names of senior staff members (Optional information)

| |
|--|
| |
|--|

Section B Structure, governance and management

Description of the charity's trusts

| | |
|---|---|
| Type of governing document <i>eg. Trust deed, company articles</i> | Trust Deed dated 12 August 1988 (as amended on 11 November 2019 by supplemental deed.) |
| How the charity is constituted <i>eg. Trust association, company</i> | Trust |
| Trustee selection methods <i>eg. appointed by, elected by</i> | The Trust has 4 ex-officio Trustees (Bishop of Leeds, Archdeacons of Halifax and Pontefract, Chair of the House of Laity), 2 nominated Trustees and 3 co-opted trustees |

Additional governance issues (Optional information)

You may choose to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

| |
|--|
| |
|--|

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

| |
|---|
| <p>The objectives of the Trust are:</p> <ol style="list-style-type: none"> to promote any charitable purposes within the area of the former diocese of Wakefield, which are in need of spiritual or material assistance by reason of social or economic changes with a view to reinforcing the work of the Church of England among the people of that area. To promote and assist the charitable work of the Church Urban Fund. |
|---|

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

In planning for activity for the year the Trustees considered the impact on the wider community (for the public benefit) of the grants made.

The key aim of the Trust remains to support locally based projects where mission not maintenance is the mainstay of church life.

The Trustees continue to consider the impact of the Covid-19 pandemic and its aftermath on the churches and communities of the area.

During the year 32 grant applications were considered and grants (either in full or in reduced amounts) were awarded to 25 of the applicants.

The Trustees met virtually on two occasions – using Zoom software – a practice established during the pandemic and continued because of its convenience.

The Trustees are aware of and have considered the guidance issued by the Charity Commission on public benefit.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

The Trustees consider grant applications from church organisations with the purpose of supporting mission within the former diocese of Wakefield specifically encouraging:

- congregational growth – projects which provide new facilities or initiatives to encourage increased attendance and support for churches
- attracting young people – new initiatives to attract and retain young worshippers
- community outreach – new projects to bring wider benefits to the wider local community, helping and working with local people.

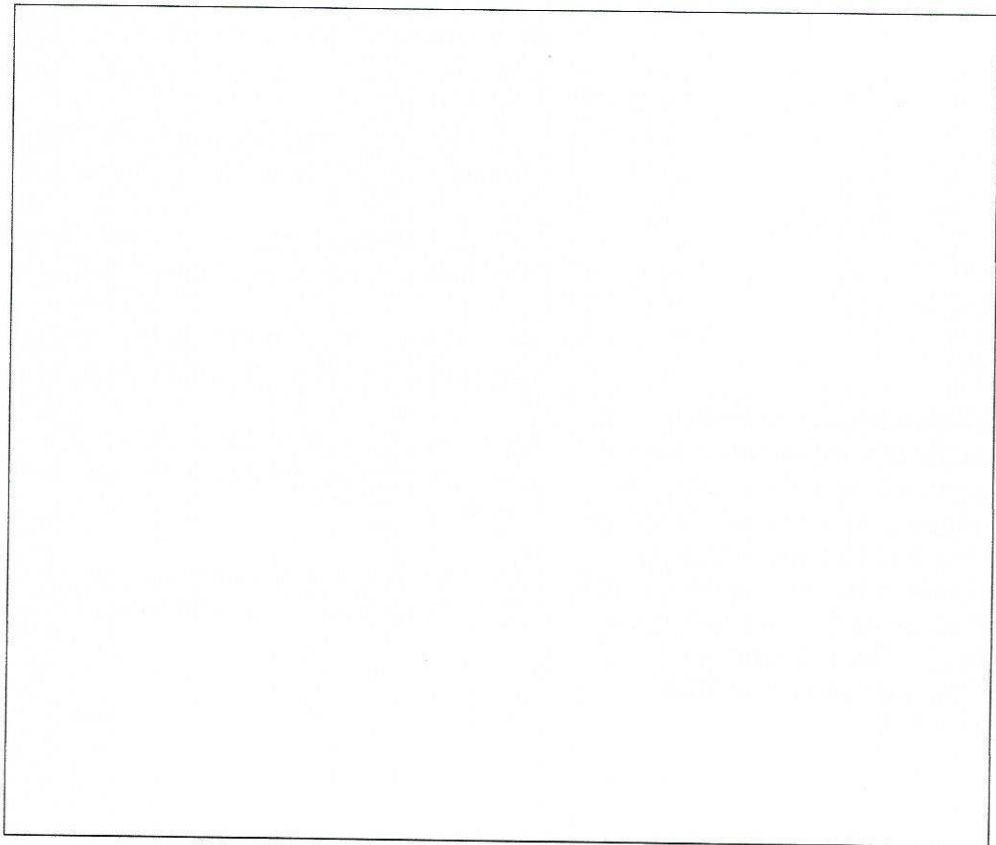
The Trustees look favourably on applications for:

- initiatives to encourage the formation of new Christian communities and groups
- projects working across parish boundaries
- environmental and green community initiatives

Applications are not normally approved for:

- salaries of paid staff
- purchase of equipment for “normal” patterns of worship
- building work – including the repair and restoration of church buildings.

Examples of the projects benefitting from grants in the period are: children’s church (Messy church) and community café clubs, asylum seeker support, heritage trails, all-age worship, holiday clubs, musical outreach.



Section D

Achievements and performance

Summary of the main achievements of the charity during the year

| |
|--|
| |
|--|

Section E Financial review

Brief statement of the charity's policy on reserves

The Trustees do not have a reserves policy. Funds held by the Trust do not have restrictions placed on them other than to be used for the purposes of the Trust.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

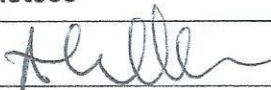
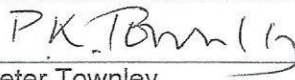
- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

| | | |
|-------------------------------------|---|---|
| Signature(s) |  |  |
| Full name(s) | Anthony Robinson | Peter Townley |
| Position (eg Secretary, Chair, etc) | Chair | Trustee |
| Date | 17/10/2022 | |



Charity Name: Bishop's Development Fund No (if any) 700555
700588

CC16a

Receipts and payments accounts

For the period from 01/07/2021 To 30/06/2022

Section A Receipts and payments

| | Unrestricted funds to the nearest £ | Restricted funds to the nearest £ | Endowment funds to the nearest £ | Total funds to the nearest £ | Last year to the nearest £ |
|---|--|--------------------------------------|-------------------------------------|---------------------------------|-------------------------------|
| A1 Receipts | | | | | |
| CBF Property Fund | 4,663 | - | - | 4,663 | 4,334 |
| CBF Investment Fund | 28,245 | - | - | 28,245 | 27,707 |
| CBF Deposit Account Interest | 117 | - | - | 117 | 84 |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| Sub total (Gross income for AR) | 33,025 | - | - | 33,025 | 32,125 |
| A2 Asset and investment sales, (see table). | | | | | |
| Share Sale | 30,000 | - | - | 30,000 | - |
| | - | - | - | - | - |
| Sub total | 30,000 | - | - | 30,000 | - |
| Total receipts | 63,025 | - | - | 63,025 | 32,125 |
| A3 Payments | | | | | |
| Grants | 62,432 | - | - | 62,432 | 51,415 |
| Bank Charges | 97 | - | - | 97 | 91 |
| Administration | 1,150 | - | - | 1,150 | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| | - | - | - | - | - |
| Sub total | 63,679 | - | - | 63,679 | 51,506 |
| A4 Asset and investment purchases, (see table) | | | | | |
| | - | - | - | - | - |
| | - | - | - | - | - |
| Sub total | - | - | - | - | - |
| Total payments | 63,679 | - | - | 63,679 | 51,506 |
| Net of receipts/(payments) | - 654 | - | - | - 654 | - 19,381 |
| A5 Transfers between funds | - | - | - | - | - |
| A6 Cash funds last year end | 26,919 | - | - | 26,919 | 46,300 |
| Cash funds this year end | 26,265 | - | - | 26,265 | 26,919 |

Section B Statement of assets and liabilities at the end of the period

| Categories | Details | Unrestricted funds to nearest £ | Restricted funds to nearest £ | Endowment funds to nearest £ |
|----------------------|---------------------|------------------------------------|----------------------------------|---------------------------------|
| B1 Cash funds | Virgin Money | 2,085 | - | - |
| | CBF Deposit Account | 24,180 | - | - |

| | | | |
|---|---------------|----------|----------|
| | - | - | - |
| Total cash funds (agree balances with receipts and payments account(s)) | 26,265 | - | - |

| | | |
|---|---|--|
| Unrestricted funds to nearest £ | Restricted funds to nearest £ | Endowment funds to nearest £ |
|---|---|--|

B2 Other monetary assets

| Details | Unrestricted funds to nearest £ | Restricted funds to nearest £ | Endowment funds to nearest £ |
|---------|------------------------------------|----------------------------------|---------------------------------|
| | - | - | - |
| | - | - | - |
| | - | - | - |
| | - | - | - |
| | - | - | - |
| | - | - | - |

B3 Investment assets

| Details | Fund to which asset belongs | Cost (optional) | Current value (optional) |
|---|-----------------------------|-----------------|--------------------------|
| CBF CoE Investment Fund - Income Shares | Unrestricted | 456,710 | 953,514 |
| CBF CoE Property Fund - Income Shares | Unrestricted | 78,844 | 115,247 |
| | | - | - |
| | | - | - |
| | | - | - |

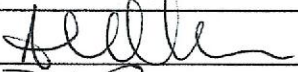
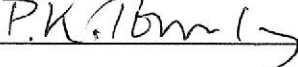
B4 Assets retained for the charity's own use

| Details | Fund to which asset belongs | Cost (optional) | Current value (optional) |
|---------|-----------------------------|-----------------|--------------------------|
| | | - | - |
| | | - | - |
| | | - | - |
| | | - | - |
| | | - | - |
| | | - | - |
| | | - | - |
| | | - | - |
| | | - | - |

B5 Liabilities

| Details | Fund to which liability relates | Amount due (optional) | When due (optional) |
|---------|---------------------------------|-----------------------|---------------------|
| | | - | |
| | | - | |
| | | - | |
| | | - | |
| | | - | |

Signed by one or two trustees on behalf of all the trustees

| Signature | Print Name | Date of approval |
|---|-------------------------|------------------|
|  | Anthony Robinson | 17/10/2022 |
|  | Peter Townley | 17/10/2022 |

**INDEPENDENT EXAMINATION OF THE BISHOPS DEVELOPMENT FUND FOR THE YEAR ENDED 30
JUNE 2022**

I have examined the documents and financial records provided to me for The Bishop's Development Fund for the year ended 30 June 2022.

The accounts presented on form CC16a show a true and fair view of the activities of the charity and there are no issues to bring to the attention of the Trustees.

Lisa Hutton

15 October 2022

THE BISHOP'S DEVELOPMENT FUND

England & Wales - Charity number 700588

Accounts

Trustees' Annual Report for the period

| | | | | | | | |
|-------------|-------------------|---------------|--------------|-----------|-----------------|---------------|--------------|
| | Period start date | | | | Period end date | | |
| From | Day 1 | Month July | Year 2020 | To | Day 30 | Month June | Year 2021 |

Section A Reference and administration details

| | | | |
|---|--|-----------------|---------|
| Charity name | Bishop's Development Fund | | |
| Other names charity is known by | | | |
| Registered charity number (if any) | 700588 | | |
| Charity's principal address | Bishop's Area Office | | |
| | Thornes Park Campus, Thornes Park | | |
| | Wakefield | | |
| | <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 60%;">Postcode</td> <td style="border: 1px solid black; padding: 2px;">WF2 8QZ</td> </tr> </table> | Postcode | WF2 8QZ |
| Postcode | WF2 8QZ | | |

Names of the charity trustees who manage the charity

| | Trustee name | Office (if any) | Dates acted if not for whole year | Name of person (or body) entitled to appoint trustee (if any) |
|----|------------------|-----------------|-----------------------------------|---|
| 1 | Anthony Robinson | Chair | | |
| 2 | Peter Townley | | | |
| 3 | Anne Dawtry | | | |
| 4 | Angela Byram | | | |
| 5 | Alison Dean | Treasurer | | |
| 6 | Liz Morton | | | |
| 7 | Brian Pearson | | | |
| 8 | Nicholas Baines | | | |
| 9 | Matthew Ambler | | | |
| 10 | | | | |
| 11 | | | | |
| 12 | | | | |
| 13 | | | | |
| 14 | | | | |
| 15 | | | | |
| 16 | | | | |
| 17 | | | | |
| 18 | | | | |
| 19 | | | | |
| 20 | | | | |

Names of the trustees for the charity, if any, (for example, any custodian trustees)

| Name | Dates acted if not for whole year |
|------|-----------------------------------|
| | |
| | |
| | |

Names and addresses of advisers (Optional information)

| Type of adviser | Name | Address |
|-----------------|------|---------|
| | | |
| | | |
| | | |
| | | |

Name of chief executive or names of senior staff members (Optional information)

| |
|--|
| |
|--|

Section B Structure, governance and management

Description of the charity's trusts

| | |
|---|--|
| Type of governing document (eg. trust deed, constitution) | Trust Deed dated 12 August 1988 (as amended on 11 November 2019 by supplemental deed) |
| How the charity is constituted (eg. trust, association, company) | Trust |
| Trustee selection methods (eg. appointed by, elected by) | The Trust has 4 ex-officio Trustees (Bishop of Leeds, Archdeacons of Halifax and Pontefract, Chair of the House of Laity), 2 nominated Trustees and 4 co-opted Trustees. |

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

| |
|--|
| |
|--|

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

- The objectives of the Trust are:
- a) to promote any charitable purposes within the area of the former diocese of Wakefield, which are in need of spiritual or material assistance by reason of social or economic changes with a view to reinforcing the work of the Church of England among the people of that area.
 - b) To promote and assist the charitable work of the Church Urban Fund.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

In planning the activity for the year the Trustees considered the impact on the wider community (for the public benefit) of the grants made.

The key aim of the Trust remains to support locally based projects where mission not maintenance is the mainstay of church life.

An additional consideration this year was the impact of the Covid-19 pandemic on the churches and community of the area.

During the year 28 grant applications were considered and grants (either in full or in reduced amounts) were awarded to 25 of the applicants. (A decision on two of the grants was deferred until additional information was supplied).

The Trustees met virtually on two occasions – using Zoom software – as required by the pandemic restrictions.

The Trustees are aware of and have considered the guidance issued by the Charity Commission on public benefit.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

The Trustees consider grant applications from church organisations with the purpose of supporting mission within the former diocese of Wakefield specifically encouraging:

- congregational growth – projects which provide new facilities or initiatives to encourage increased attendance and support for churches;
- attracting young people – new initiatives to attract and retain young worshippers;
- community outreach – new projects to bring wider benefits to the wider local community, helping and working with local people.

The Trustees look favourably on applications for:

- Initiatives to encourage the formation of new Christian communities and groups
- Projects working across parish boundaries
- Environmental and green community initiatives.

Applications are not normally approved for:

- Salaries of paid staff
- Purchase of equipment for “normal” patterns of worship
- Building work – including the repair and restoration of church buildings.

Examples of projects benefiting from grants in the period are: equipment to support live streaming, asylum seekers support, children’s (messy) clubs and holiday clubs, toddler groups, school assembly support, contactless donation station, outdoor exploration trails.

Summary of the main achievements of the charity during the year

A large, empty rectangular box with a thin black border, occupying the majority of the page. It is intended for the user to provide a summary of the charity's main achievements during the year.

Section E Financial review

Brief statement of the charity's policy on reserves

The Trustees do not have a reserves policy. Funds held by the Trust do not have restrictions placed on them other than to be used for the purposes of the Trust.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

| | | |
|-------------------------------------|------------------|---------------|
| Signature(s) | | |
| Full name(s) | Anthony Robinson | Peter Townley |
| Position (eg Secretary, Chair, etc) | Chair | Trustee |
| Date | | |



Charity Name: Bishop's Development Fund

Receipts and payments account

| | | |
|---------------------|---------------------------------|----|
| For the period from | Period start date 01/07/2020 | To |
|---------------------|---------------------------------|----|

Section A Receipts and payments

| | Unrestricted funds to the nearest £ | Restricted funds to the nearest £ | Endowment funds to the nearest £ |
|---|--|--------------------------------------|-------------------------------------|
| A1 Receipts | | | |
| CBF Property Fund | 4,334 | - | - |
| CBF Investment Fund | 27,707 | - | - |
| CBF Deposit Account Interest | 84 | - | - |
| | - | - | - |
| | - | - | - |
| | - | - | - |
| | - | - | - |
| Sub total (Gross income for AR) | 32,125 | - | - |
| A2 Asset and investment sales, (see table). | | | |
| Share sale | - | - | - |
| | - | - | - |
| Sub total | - | - | - |
| Total receipts | 32,125 | - | - |
| A3 Payments | | | |
| Grants | 51,415 | - | - |
| Bank Charges | 91 | - | - |
| Administration | - | - | - |
| | - | - | - |
| | - | - | - |
| | - | - | - |
| | - | - | - |
| | - | - | - |
| Sub total | 51,506 | - | - |
| A4 Asset and investment purchases, (see table) | | | |
| | - | - | - |
| | - | - | - |
| Sub total | - | - | - |
| Total payments | 51,506 | - | - |
| Net of receipts/(payments) | - 19,381 | - | - |

| | | | |
|---------------------------------|---------------|----------|----------|
| A5 Transfers between funds | - | - | - |
| A6 Cash funds last year end | 46,300 | - | - |
| Cash funds this year end | 26,919 | - | - |

Section B Statement of assets and liabilities at the end of the period

| Categories | Details | Unrestricted funds to nearest £ |
|----------------------|------------------------------------|---------------------------------|
| B1 Cash funds | Virgin Money (formerly Yorks Bank) | 25,255 |
| | CBF Deposit Fund | 1,664 |
| | | - |
| | Total cash funds | 26,919 |

(agree balances with receipts and payments account(s))

OK

| Categories | Details | Unrestricted funds to nearest £ |
|---------------------------------|---------|---------------------------------|
| B2 Other monetary assets | | - |
| | | - |
| | | - |
| | | - |
| | | - |
| | | - |

| Categories | Details | Fund to which asset belongs |
|-----------------------------|----------------|-----------------------------|
| B3 Investment assets | CBF Investment | |
| | CBF Property | |
| | | |
| | | |
| | | |

| Categories | Details | Fund to which asset belongs |
|---|---------|-----------------------------|
| B4 Assets retained for the charity's own use | | |
| | | |
| | | |
| | | |
| | | |
| | | |

B5 Liabilities

| | |
|--|--|
| | |
| | |

Details

Fund to which liability relates

| | |
|--|--|
| | |
| | |
| | |
| | |
| | |

Signed by one or two trustees on behalf of all the trustees

Signature

Print N

| | |
|--|-----------|
| | Anthony R |
| | Peter Tc |

o (if any)
00588

units

Period end date
30/06/2021

CC16a



Total funds
to the nearest £

Last year
to the nearest £

| | |
|--------|--------|
| 4,334 | 5,323 |
| 27,707 | 27,207 |
| 84 | 169 |
| - | - |
| - | - |
| - | - |
| - | - |
| - | - |
| 32,125 | 32,699 |

| | |
|---|--------|
| - | 40,000 |
| - | - |
| - | 40,000 |

| | |
|--------|--------|
| 32,125 | 72,699 |
|--------|--------|

| | |
|--------|--------|
| 51,415 | 47,881 |
| 91 | 102 |
| - | 2,032 |
| - | - |
| - | - |
| - | - |
| - | - |
| - | - |
| - | - |
| 51,506 | 50,015 |

| | |
|---|---|
| - | - |
| - | - |
| - | - |

| | |
|--------|--------|
| 51,506 | 50,015 |
|--------|--------|

| | |
|----------|--------|
| - 19,381 | 22,684 |
|----------|--------|

| | |
|--------|--------|
| - | |
| 46,300 | 23,616 |
| 26,919 | 46,300 |

od

| Restricted funds to nearest £ | Endowment funds to nearest £ |
|----------------------------------|---------------------------------|
| - | - |
| - | - |
| - | - |
| - | - |

OK OK

| Restricted funds to nearest £ | Endowment funds to nearest £ |
|----------------------------------|---------------------------------|
| - | - |
| - | - |
| - | - |
| - | - |
| - | - |
| - | - |

| Cost (optional) | Current value (optional) |
|-----------------|--------------------------|
| - | - |
| - | - |
| - | - |
| - | - |
| - | - |

| Cost (optional) | Current value (optional) |
|-----------------|--------------------------|
| - | - |
| - | - |
| - | - |
| - | - |
| - | - |
| - | - |
| - | - |

| | |
|---|---|
| - | - |
| - | - |

**Amount due
(optional)**

**When due
(optional)**

| | |
|---|--|
| - | |
| - | |
| - | |
| - | |
| - | |

Name

Date of approval

| | |
|----------|------------|
| Robinson | 01/03/2022 |
| ownley | 01/03/2022 |

Audit 2021

I have examined all the documents and financial records provided to me for the Bishop's development fund for the year July 2020 to 30 June 2021. The accounts present a true and fair view of the activities of the charity and there are no issues I wish to bring to the attention of the trustees.

Michael Benn

19 February 2022