

# STAFFORD EDUCATION CENTRE CHARITY

England & Wales · Charity number 528604

## Details

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Other names	KING EDWARD'S SCHOOL FOUNDATION, NEWPORT ROAD MIDDLE SCHOOL CHARITY
Status	Registered
Legal form	Other
Registered	1963-07-26
Register	<a href="#">View on the Charity Commission register</a>

## Contact

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Address	Treasury & Pensions 2 Staffordshire Place Tipping Street Stafford ST16 2LP
Phone	01785276330
Email	<a href="mailto:melanie.stokes@staffordshire.gov.uk">melanie.stokes@staffordshire.gov.uk</a>

## Activities

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**Objects:** (1) THE OBJECT OF THE CHARITY IS THE PROMOTION OF EDUCATION OF PERSONS BETWEEN THE AGES OF 14 AND 19 YEARS (AND SUBJECT TO THE PROVISIONS OF SUB-CLAUSE (2) OF THIS CLAUSE FOR CHILDREN UNDER THE AGE OF 14) WHO ARE RESIDENT IN, OR BEING EDUCATED IN, STAFFORD IN SUCH WAYS AS THE TRUSTEE SEES FIT.(2) THE TRUSTEE MAY PERMIT THE PROPERTY OF THE CHARITY TO BE USED FOR THE EDUCATION OF CHILDREN UNDER THE AGE OF 14 BY THE GRANTING OF A LICENCE TO AN EDUCATIONAL INSTITUTION IN NEED OF SUCH USE (FOR CONDITIONS SEE SCHEME)

**Activities:** NEW ORDER AWAITED.

## Classification

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- **How:** Provides Buildings/facilities/open Space
- **What:** Education/training
- **Who:** Children/young People

## Geography

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- **Area of benefit:** STAFFORD
- Staffordshire

## Finances

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Period end	Income	Expenditure	Assets	Employees
2025-03-31	£172,434	£158,739	-	-
2024-03-31	£168,061	£140,238	-	-
2023-03-31	£162,833	£149,320	-	-
2022-03-31	£155,550	£169,029	-	-
2021-03-31	£152,454	£155,624	-	-

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## Trustees

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Name	Role	Appointed
Staffordshire County Council		

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**STAFFORD EDUCATION CENTRE CHARITY**

England & Wales - Charity number 528604

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# Accounts

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## Trustee's Annual Report for the period: 1 April 2024 until 31 March 2025

### Administration details

Charity name	<b>Stafford Education Centre Charity</b>
Charity registration number	<b>528604</b>
Charity principal address	<b>2 Staffordshire Place, Tipping Street, Stafford, ST16 2DH</b>

### Objectives:

Governing document	<b>Title Deed registered with Charity Commission on 26 July 1963</b>  <b>Governing document – scheme dated 11 March 2016</b>
Objective of the Charity	<b>1. The promotion of education of persons between the ages of 14 and 19 years (and subject to the provisions of sub-clause 2 of this clause for children under the age of 14) who are resident in, or being educated in, Stafford in such ways as the Trustee sees fit.</b> <b>2. The Trustee may permit the property of the charity to be used for the education of children under the age of 14 by the granting of a licence to an educational institution in need of such use (for conditions see scheme).</b>

### Structure, governance and management

Registered Trustee	Staffordshire County Council
Managing Trustees	Managing Trustees are representatives of Staffordshire County Council Charities and Trust Committee. Criminal Records Bureau checks were carried out prior to commencement of their involvement.

## Financial details

To achieve the objectives in 2024/25, the Registered Trustee gave approval to allocate income to the education of young people, resident in Stafford, as part of the Stafford 14-19 Partnership.

During the 2024/25 financial year, total income received from permanent and temporary investments was £172,433.74 and total expenditure was £158,738.98.

The details of expenditure from the Endowment are as follows:

Narrative	£
Approved contribution to Stafford 14-19 Partnership	158,738.98
<b>Total</b>	<b>158,738.98</b>

## Investments

Name of Investment	Number of Units	Market Value as at 31 March 2025 £
COIF Investment Fund	291,165.50	5,672,079

## Independent Examination

The financial accounts of the charity for the financial year 2024/25 were checked and approved by an independent examiner from the Staffordshire Internal Audit Service.

Signed on behalf of the Charity Trustees



Full name: Melanie A. Stokes

Position: Assistant Director for Treasury and Pensions

Date: 14.10.25

# STAFFORD EDUCATION CENTRE CHARITY TA0141

## Statement of Income & Expenditure for the period 1 April 2024 - 31 March 2025

	£	£
Balance on temporary investment b/fwd		139,518.50
<b>Income</b>		
Interest on permanent investments	161,800.66	
Interest on temporary investments	<u>10,633.08</u>	172,433.74
<b>Expenditure</b>		
Contribution to Stafford 14-19 Partnership 2024-25	<u>(158,738.98)</u>	(158,738.98)
Surplus income on temporary investment with Staffordshire County Council at 31 March 2025		<u><b>153,213.26</b></u>
<b>Committed Expenditure</b>		
Commitment to Stafford 14-19 Partnership 2025/2026	<u>0.00</u>	0.00
<b>Total available for expenditure at 31 March 2025</b>		<u><b>153,213.26</b></u>

## Summary of Investments

Permanent Investment Type	Purchase Price £	Nominal Value Units	Unit Value	Market Value £	Forecast Annual Income £	Due
COIF Investment Fund Shares	3,325,969	291,166	1,948	5,672,079	166,759	Jun/Sep/Dec/Mar
<b>Total Market Value as at 31 March 2025</b>				<u><b>5,672,079</b></u>	<u><b>166,759</b></u>	

## **Independent Examiner's Report to the Trustees of Stafford Education Centre Charity – 528604**

I report to the Trustees on my examination of the accounts of the Stafford Education Centre Charity Trust ('the Trust') for the year ended 31 March 2025.

### **Responsibilities and Basis of Report**

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

### **Independent Examiner's Statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. Accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
2. The accounts do not accord with those records

I have no concerns and have come across no matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Lee Taylor  
Audit Assistant  
Internal Audit Services  
Staffordshire Place 1  
Tipping Street  
Stafford  
Staffordshire  
ST16 2DH

3 October 2025

**STAFFORD EDUCATION CENTRE CHARITY**

England & Wales - Charity number 528604

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# Accounts

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# STAFFORD EDUCATION CENTRE CHARITY TA0141

## Statement of Income & Expenditure for the period 1 April 2023 - 31 March 2024

	£	£
Balance on temporary investment b/fwd		111,696.03
<b>Income</b>		
Interest on permanent investments	158,626.97	
Interest on temporary investments	<u>9,433.90</u>	
		168,060.87
<b>Expenditure</b>		
Contribution to Stafford 14-19 Partnership 2023-24	<u>(140,238.40)</u>	(140,238.40)
Surplus income on temporary investment with Staffordshire County Council at 31 March 2024		<u><b>139,518.50</b></u>

## Summary of Investments

Permanent Investment Type	Purchase Price £	Nominal Value Units	Unit Value	Market Value £	Forecast Annual Income £	Due
COIF Investment Fund Shares	3,325,969	291,166	2,043	5,949,268	159,440	Jun/Sep/Dec/Mar
<b>Total Market Value as at 31 March 2024</b>				<u><b>5,949,268</b></u>	<u><b>159,440</b></u>	

## Trustee's Annual Report for the period: 1 April 2023 until 31 March 2024

### Administration details

Charity name	<b>Stafford Education Centre Charity</b>
Charity registration number	<b>528604</b>
Charity principal address	<b>2 Staffordshire Place, Tipping Street, Stafford, ST16 2DH</b>

### Objectives:

Governing document	<b>Title Deed registered with Charity Commission on 26 July 1963</b>  <b>Governing document – scheme dated 11 March 2016</b>
Objective of the Charity	<b>1. The promotion of education of persons between the ages of 14 and 19 years (and subject to the provisions of sub-clause 2 of this clause for children under the age of 14) who are resident in, or being educated in, Stafford in such ways as the Trustee sees fit.</b> <b>2. The Trustee may permit the property of the charity to be used for the education of children under the age of 14 by the granting of a licence to an educational institution in need of such use (for conditions see scheme).</b>

### Structure, governance and management

Registered Trustee	Staffordshire County Council
Managing Trustees	Managing Trustees are representatives of Staffordshire County Council Charities and Trust Committee. Criminal Records Bureau checks were carried out prior to commencement of their involvement.

## Financial details

To achieve the objectives in 2023/24, the Registered Trustee gave approval to allocate income to the education of young people, resident in Stafford, as part of the Stafford 14-19 Partnership.

During the 2023/24 financial year, total income received from permanent and temporary investments was £168,060.87 and total expenditure was £140,238.40.

The details of expenditure from the Endowment are as follows:

Narrative	£
Approved contribution to Stafford 14-19 Partnership	140,238
<b>Total</b>	<b>140,238</b>

## Investments

Name of Investment	Number of Units	Market Value as at 31 March 2024 £
COIF Investment Fund	291,165.50	5,949,268

## Independent Examination

The financial accounts of the charity for the financial year 2023/24 were checked and approved by an independent examiner from the Staffordshire Internal Audit Service.

Signed on behalf of the Charity Trustees



Full name: Melanie A. Stokes

Position: Assistant Director for Treasury and Pensions

Date: 25/10/24

## **Independent Examiner's Report to the Trustees of Stafford Education Centre Charity – 528604**

I report to the Trustees on my examination of the accounts of the Stafford Education Centre Charity Trust ('the Trust') for the year ended 31 March 2024.

### **Responsibilities and Basis of Report**

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

### **Independent Examiner's Statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. Accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
2. The accounts do not accord with those records

I have no concerns and have come across no matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Lee Taylor  
Audit Assistant  
Internal Audit Services  
Staffordshire Place 1  
Tipping Street  
Stafford  
Staffordshire  
ST16 2DH

25 October 2024

**STAFFORD EDUCATION CENTRE CHARITY**

England & Wales - Charity number 528604

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# Accounts

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## Trustee's Annual Report for the period: 1 April 2022 until 31 March 2023

### Administration details

Charity name	<b>Stafford Education Centre Charity</b>
Charity registration number	<b>528604</b>
Charity principal address	<b>2 Staffordshire Place, Tipping Street, Stafford, ST16 2DH</b>

### Objectives:

Governing document	<b>Title Deed registered with Charity Commission on 26 July 1963</b>  <b>Governing document – scheme dated 11 March 2016</b>
Objective of the Charity	<b>1. The promotion of education of persons between the ages of 14 and 19 years (and subject to the provisions of sub-clause 2 of this clause for children under the age of 14) who are resident in, or being educated in, Stafford in such ways as the Trustee sees fit.</b> <b>2. The Trustee may permit the property of the charity to be used for the education of children under the age of 14 by the granting of a licence to an educational institution in need of such use (for conditions see scheme).</b>

### Structure, governance and management

Registered Trustee	Staffordshire County Council
Managing Trustees	Managing Trustees are representatives of Staffordshire County Council Charities and Trust Committee. Criminal Records Bureau checks were carried out prior to commencement of their involvement.

## Financial details

To achieve the objectives in 2022/23, the Registered Trustee gave approval to allocate income to the education of young people, resident in Stafford, as part of the Stafford 14-19 Partnership.

During the 2022/23 financial year, total income received from permanent and temporary investments was £162,833.22 and total expenditure was £149,320.00.

The details of expenditure from the Endowment are as follows:

Narrative	£
Approved contribution to Stafford 14-19 Partnership	149,320
Total	<b>149,320</b>

## Investments

Name of Investment	Number of Units	Market Value as at 31 March 2023 £
COIF Investment Fund	291,165.50	5,455,452

## Independent Examination

The financial accounts of the charity for the financial year 2022/23 were checked and approved by an independent examiner from the Staffordshire Internal Audit Service.

Signed on behalf of the Charity Trustees



Full name: Melanie A. Stokes

Position: Assistant Director for Treasury and Pensions

Date: 20/10/23

**Stafford Education Centre Charity TA0141**

**Statement of Income & Expenditure for the period 1 April 2022 - 31 March 2023**

	£	£
Balance on temporary investment b/fwd 1 April 2022		98,182.81
 <u>Income</u>		
Interest on permanent investments	158,626.97	
Interest on temporary investments	<u>4,206.25</u>	162,833.22
 <u>Expenditure</u>		
Contribution to Stafford 14-19 Partnership 2022 / 2023	<u>(149,320.00)</u>	(149,320.00)
 Surplus income on temporary investment with <b>Staffordshire County Council at 31 March 2023</b>		
		<u><u>111,696.03</u></u>
 Commitment to Stafford 14-19 Partnership 2023 / 2024 (178,261.00)		
Total available for expenditure at 31 March 2023		<u><u>111,696.03</u></u>

**Summary of Investments**

<u>Permanent Investment Type</u>	<u>Purchase Price</u>	<u>Nominal Value</u>	<u>Unit Value</u>	<u>Market Value 31/03/2023</u>	<u>Forecast Annual Income</u>	<u>Due</u>
	£	units		£	£	
COIF Investment Fund Shares	3,325,969.15	291,165.50	1,873.66	5,455,452	158,754	jun/sep/ dec/mar
Total Market Value as at 31 March 2023				<u>5,455,452</u>	<u>158,754</u>	

## **Independent Examiner's Report to the Trustees of Stafford Education Centre Charity – 528604**

I report to the Trustees on my examination of the accounts of the Stafford Education Centre Charity Trust ('the Trust') for the year ended 31 March 2023.

### **Responsibilities and Basis of Report**

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

### **Independent Examiner's Statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. Accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
2. The accounts do not accord with those records

I have no concerns and have come across no matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Lee Taylor  
Audit Assistant  
Internal Audit Services  
Staffordshire Place 1  
Tipping Street  
Stafford  
Staffordshire  
ST16 2DH

03 October 2023

**STAFFORD EDUCATION CENTRE CHARITY**

England & Wales - Charity number 528604

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# Accounts

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**Stafford Education Centre Charity TA0141**

**Statement of Income & Expenditure for the period 1 April 2021 - 31 March 2022**

		£	£
Balance on temporary investment b/fwd	1 April 2021		111,662.31
 <u>Income</u>			
Interest on permanent investments		155,511.50	
Interest on temporary investments		<u>38.00</u>	155,549.50
 <u>Expenditure</u>			
Contribution to Stafford 14-19 Partnership	2021 / 2022	<u>(169,029.00)</u>	(169,029.00)
Total available for expenditure at	31 March 2022		<u><u>98,182.81</u></u>

**Summary of Investments**

<u>Permanent Investment Type</u>	<u>Purchase Price</u>	<u>Nominal Value</u>	<u>Unit Value</u>	<u>Market Value 31 March 2022</u>	<u>Forecast Annual Income</u>	<u>Due</u>
	£	units		£	£	
COIF Investment Fund Shares	3,325,969.15	291,165.50	1,947.35	5,670,011	158,760	Jun/Sep/Dec/Mar
Total Market Value as at				<u>5,670,011</u>	<u>158,760</u>	

**Independent Examiner's Report to the Trustees of  
Stafford Education Centre Charity - 528604**

I report to the trustees on my examination of the accounts of the Stafford Education Centre Charity Trust (the trust) for the year ended 31 March 2022.

**Responsibilities and basis of report**

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011('the Act').

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
2. the accounts do not accord with those records.

I have no concerns and have come across no matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Claire Scott  
Audit Assistant  
Internal Audit Services  
Staffordshire County Council  
Staffordshire Place 1  
Tipping Street  
Stafford  
ST16 2DH

Date: 20 October 2022

## **Trustee's Annual Report for the period: 1 April 2021 until 31 March 2022**

### **Administration details**

Charity name	<b>Stafford Education Centre Charity</b>
Charity registration number	<b>528604</b>
Charity principal address	<b>2 Staffordshire Place, Tipping Street, Stafford, ST16 2DH</b>

### **Objectives:**

Governing document	<b>Title Deed registered with Charity Commission on 26 July 1963</b>  <b>Governing document – scheme dated 11 March 2016</b>
Objective of the Charity	<b>1. The promotion of education of persons between the ages of 14 and 19 years (and subject to the provisions of sub-clause 2 of this clause for children under the age of 14) who are resident in, or being educated in, Stafford in such ways as the Trustee sees fit.</b> <b>2. The Trustee may permit the property of the charity to be used for the education of children under the age of 14 by the granting of a licence to an educational institution in need of such use (for conditions see scheme).</b>

### **Structure, governance and management**

Registered Trustee	Staffordshire County Council
Managing Trustees	Managing Trustees are representatives of Staffordshire County Council Charities and Trust Committee. Criminal Records Bureau checks were carried out prior to commencement of their involvement.

## **Financial details**

To achieve the objectives in 2021/22, the Registered Trustee gave approval to allocate income to the education of young people, resident in Stafford, as part of the Stafford 14-19 Partnership.

During the 2021/22 financial year, total income received from permanent and temporary investments was £155,549.50 and total expenditure was £169,029.

The details of expenditure from the Endowment are as follows:

Narrative	£
Approved contribution to Stafford 14-19 Partnership	169,029
<b>Total</b>	<b>169,029</b>

## **Investments**

Name of Investment	Number of Units	Market Value as at 31 March 2021 £
COIF Investment Fund	291,165.50	5,670,011

## **Independent Examination**

The financial accounts of the charity for the financial year 2021/22 were checked and approved by an independent examiner from the Staffordshire Internal Audit Service.

Signed on behalf of the Charity Trustees



Full name: Melanie A. Stokes

Position: Assistant Director for Treasury and Pensions

Date: 27/10/22

**STAFFORD EDUCATION CENTRE CHARITY**

England & Wales - Charity number 528604

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# Accounts

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**Trustee's Annual Report for the period: 1 April 2020 until 31 March 2021**

**Administration details**

Charity name	<b>Stafford Education Centre Charity</b>
Charity registration number	<b>528604</b>
Charity principal address	<b>2 Staffordshire Place, Tipping Street, Stafford, ST16 2DH</b>

**Objectives:**

Governing document	<b>Title Deed registered with Charity Commission on 26 July 1963</b>  <b>Governing document - scheme dated 11 March 2016</b>
Objective of the Charity	<b>1. The promotion of education of persons between the ages of 14 and 19 years (and subject to the provisions of sub-clause 2 of this clause for children under the age of 14) who are resident in, or being educated in, Stafford in such ways as the Trustee sees fit.</b> <b>2. The Trustee may permit the property of the charity to be used for the education of children under the age of 14 by the granting of a licence to an educational institution in need of such use (for conditions see scheme).</b>

**Structure, governance and management**

Registered Trustee	Staffordshire County Council
Managing Trustees	Managing Trustees are representatives of Staffordshire County Council Charities and Trust Committee. The required checks were carried out prior to commencement of employment.



## **Financial details**

To achieve the objectives in 2020/21, the Registered Trustee gave approval to allocate income to the education of young people, resident in Stafford, as part of the Stafford 14-19 Partnership.

During the 2020/21 financial year, total income received from permanent and temporary investments was £152,454 and total expenditure was £155,624.

The details of expenditure from the endowment was as follows:

Narrative	£
Approved contribution to Stafford 14-19 Partnership	155,624
<b>Total</b>	<b>155,624</b>

## **Investments**

Name of Investment	Number of Units	Market Value at 31 March 2021 £
COIF Investment Fund	291,165.50	5,219,549

## **Independent Examination**

The financial accounts of the charity for the financial year 2020/21 were checked and approved by an independent examiner from the Staffordshire Audit Service.

Signed on behalf of the Charity Trustees



Full name: Melanie A. Stokes

Position: Assistant Director for Treasury and Pensions

Date: 11/06/2021



## **Independent Examiner's Report to the Trustees of Stafford Education Centre Charity - 528604**

I report to the trustees on my examination of the accounts of the Stafford Education Centre Charity Trust (the trust) for the year ended 31 March 2021.

### **Responsibilities and basis of report**

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011('the Act').

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

### **Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
2. the accounts do not accord with those records.

I have no concerns and have come across no matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Claire Scott  
Audit Assistant  
Internal Audit Services  
Staffordshire County Council  
Staffordshire Place 1  
Tipping Street  
Stafford  
ST16 2DH

Date: 11 June 2021