

THE BERNARD THORPE EDUCATIONAL FOUNDATION

England & Wales · Charity number 527893

Details

Status Registered

Legal form Other

Registered 1973-10-05

Register [View on the Charity Commission register](#)

Contact

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Activities

Objects: THE ADVANCEMENT OF EDUCATION IN THE BENEFICIAL AREA 1. BY THE PROVISION FOR SHEPSHED COUNTY SECONDARY MODERN SCHOOL AND COMMUNITY CENTRE OR EVENING INSTITUTE ATTACHED TO IT OF APPARATUS, EQUIPMENT, FURNITURE, WORKS OR ART, BUILDINGS AND AMENITIES OTHER THAN THOSE NORMALLY PROVIDED BY THE LOCAL EDUCATION AUTHORITY. 2. FOR OR TOWARDS THE PROVISION OF LECTURES, RECITALS, DEBATES, CONCERTS, ENTERTAINMENTS, EXHIBITIONS, BALLETS, THEATRICAL AND DRAMATIC PERFORMANCES OR FILMS OF EDUCATIONAL VALUE IN THE BENEFICIAL AREA AND IN PAYING THE FEES AND EXPENSES THERETO, BUT IN EVERY CASE AVOIDING THE INTRODUCTION OF PARTY POLITICS. 3. FOR GIVING ASSISTANCE (OTHERWISE THAN SUCH AS MAY BE GIVEN BY THE LOCAL EDUCATION AUTHORITY) TO INDIVIDUAL PUPILS OR GROUPS OF PUPILS AND MEMBERS OF STAFF OF THE SAID SCHOOL AND MEMBERS AND LEADERS OF RECOGNISED YUTH GROUPS IN THE BENEFICIAL AREA (SO FAR AS ANY SUCH PERSONS ARE IN THE OPINION OF THE TRUSTEES IN NEED OF FINANCIAL ASSISTANCE) FOR GOING ON SUCH EXPEDITIONS AT HOME OR ABROAD AS MAY ENABLE THEM TO PURSUE RESEARCH OR STUDY OR BY MEANS OF SOCIAL AND PHYSICAL TRAINING AND ENDURANCE TO ACQUIRE CULTIVATE OR DEVELOP SUCH QUALITIES OR CHARACTER AS MAY BETTER EQUIP THEM FOR WORK. 4. FOR AND TOWARDS ANY PURPOSE HAVING IN VIEW (OTHERWISE THAN BY DIRECT RELIEF OF RATES) SUCH SOCIAL CULTURAL AND RECREATIONAL ACTIVITIES IN SHEPSHED - NEIGHBOURHOOD AS MAY FURTHER EDUC RESIDENTS THEREIN. 5. TOWARDS OTHER PURPOSE COMPREHENDED IN PARAMOUNT PURPOSE OF THIS TRUST.

Activities: Awarding grants to schools and groups for educational and cultural activities in Shepshed, Leics.

Classification

- **How:** Makes Grants To Organisations
- **What:** Education/training
- **Who:** Children/young People

Geography

- **Area of benefit:** SHEPSHED AND THE NEIGHBOURHOOD
- Leicestershire

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£37,946	£37,743	-	-
2024-03-31	£2,600	£3,110	-	-
2023-03-31	£2,640	£2,905	-	-
2022-03-31	£2,626	£2,464	-	-
2021-03-31	£3,901	£4,549	-	-

Trustees

Name	Role	Appointed
DAVID NORMAN BRIDGES	Chair	
Alison Riggall		2024-11-12
Ann-Marie Elizabeth Donaldson		2020-11-10
Councillor Jane Lennie Cllr		2023-11-07
Helen Butler		2025-06-01

THE BERNARD THORPE EDUCATIONAL FOUNDATION

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Accounts

BERNARD THORPE EDUCATIONAL
FOUNDATION

AUDIT OF ACCOUNTS FOR THE YEAR
ENDED 31ST MARCH 2025

SCOTT BROWNLOW, ACMA, CGMA
AUGUST 2025

AUDITOR'S REPORT

**TO THE TRUSTEES OF THE BERNARD THORPE EDUCATIONAL
FOUNDATION**

I hereby certify that I have examined the books of account and supporting records of the Bernard Thorpe Educational Foundation for the accounting year ended 31st March 2025.

To the best of my knowledge and belief I consider them to be a correct record of the Fund at that date.

Scott Brownlow

Scott Brownlow, ACMA, CGMA
Auditor

31st August 2025

Bernard Thorpe Educational Foundation

2024		Receipts		2025	
£				£	
	<u>CCLA Charities Ethical Investment Fund</u>				
581.76	31/05/2024			600.97	
581.76	30/08/2024			600.97	
598.22	30/11/2024			603.71	
600.97	28/02/2025			927.89	
<u>2,362.71</u>				<u>2,733.54</u>	
	<u>CCLA Charities Fixed Interest Fund</u>				
£				£	
58.62	31/05/2024			66.38	
58.62	30/08/2024			76.73	
59.48	30/11/2024			68.97	
60.35	28/02/2025			0.00	
<u>237.07</u>				<u>212.08</u>	
	Vine House Trust Donation			35,000.00	
<u>2,599.78</u>				<u>37,945.62</u>	

Annual Accounts as at 31st March 2025

2024		Payments		2025	
£	Grants to Schools	Award Year		£	
250.00	St. Botolph's Primary	2023/24			
	St. Botolph's Primary	2024/25		285.00	
400.00	St. Winefride's Primary	2022/23			
	St. Winefride's Primary	2023/24		350.00	
	St. Winefride's Primary	2024/25		540.00	
1,000.00	Iveshead School	2022/23			
	Iveshead School	2023/24		1,213.24	
	Shepshed Cricket Club	2023/24		200.00	
1,000.00	Oxley Primary	2022/23			
300.00	Newcroft Primary	2023/24			
<u>2,950.00</u>				<u>2,588.24</u>	
	<u>Other</u>				
55.00	Fees to Auditor			55.00	
100.00	Fees to Clerk			100.00	
5.00	Bank Statement Fee			0.00	
0.00	Donation - CCLA Ethical Fund			35,000.00	
<u>160.00</u>				<u>35,155.00</u>	
<u>3,110.00</u>				<u>37,743.24</u>	

2024	<u>NatWest Bank Account</u>	2025
£		£
3,386.04	Opening balance @ 1st April 2024	2,075.82
-900.00	Less: unrepresented items	-100.00
<u>2,486.04</u>		<u>1,975.82</u>
2,599.78	CCLA Dividends Received	2,945.62
0.00	Vine House Trust Donation	35,000.00
0.00	CCLA Ethical Fund Investment	-35,000.00
-2,950.00	Grants Paid	-2,588.24
-160.00	Fees Paid	-155.00
<u>1,975.82</u>		<u>2,178.20</u>
2,075.82	Closing balance@ 31st March 2025	2,378.20
-100.00	Less: unrepresented items	-200.00
<u>1,975.82</u>		<u>2,178.20</u>

<u>CCLA LOIF Charities Funds - Estimated Worth</u>			
Est. Worth	Unit Holdings	Units	Est. Worth
Mar-24			Mar-25
£			£
10,601	Fixed Interest		0
85,000	Ethical Investment		125,000
<u>95,601</u>			<u>125,000</u>

<u>Outstanding Awards from 2024/25</u>	
	£
Newcroft Primary	400.00
Oxley Primary	500.00
Iveshed School	500.00
Clerk Fees 2023/24	100.00
Clerk Fees 2024/25	100.00
	<u>1,600.00</u>