

# THE MOULTON HARROX EDUCATIONAL FOUNDATION

England & Wales · Charity number 527635

## Details

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**Status** Registered

**Legal form** Other

**Registered** 1963-04-22

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** Maples Solicitors LLP  
23 New Road  
Spalding  
PE11 1DH

**Phone** 01775 722261

**Email** [enquiries@maplessolicitors.com](mailto:enquiries@maplessolicitors.com)

## Activities

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**Objects:** (1) IN ASSISTANT THE GOVERNORS FOR THE TIME BEING OF SPADING GRAMMAR SCHOOL, OR ANY OTHER AIDED OR SPECIAL AGREEMENT SCHOOL IN OR SUBSTANTIALLY SERVING THE DISTRICT OF SOUTH HOLLAND WITH THE EXCEPTION OF THE PARISHES OF DONINGTON AND QUADRING IN WHICH RELIGIOUS INSTRUCTION IS GIVEN IN ACCORDANCE WITH THE DOCTRINES OF THE CHURCH OF ENGLAND, (2) IN PROVIDING FOR ANY SUCH SCHOOL SUCH SPECIAL BENEFITS OF ANY KIND NOT NORMALLY PROVIDED BY THE LOCAL EDUCATION AUTHORITY. (3) IN PROVIDING FOR ANY OTHER MAINTAINED SCHOOL IN OR SUBSTANTIALLY SERVING ANY OF THE PARISHES OF MOULTON, WESTON, OR WHAPLODE SUCH SPECIAL BENEFITS OF ANY KIND NOT NORMALLY PROVIDED BY THE LOCAL EDUCATION AUTHORITY. (4) IN OTHERWISE PROMOTING THE EDUCATION (INCLUDING RELIGIOUS EDUCATION IN ACCORDANCE WITH THE DOCTRINES OF THE CHURCH OF ENGLAND AND SOCIAL AND PHYSICAL TRAINING) OF PERSONS UNDER THE AGE OF 25 YEARS WHO ARE AND IN NEED OF FINANCIAL ASSISTANCE AND RESIDENT IN THE AREA OF BENEFIT, WITH A PREFERENCE FOR SUCH PERSONS WHO ARE RESIDENT IN THE PARISHES OF MOULTON, WESTON, OR WHAPLODE.

**Activities:** The Charity operates by making grants to Individuals and Organisations to help Children and Young People with Education and Training.

## Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations
- **What:** Education/training
- **Who:** Children/young People

## Geography

- **Area of benefit:** SEE OBJECTS
- Lincolnshire

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£67,641	£66,936	-	-
2024-03-31	£66,835	£63,849	-	-
2023-03-31	£69,542	£61,145	-	-
2022-03-31	£67,211	£53,775	-	-
2021-03-31	£64,074	£53,591	-	-

## Trustees

Name	Role	Appointed
ANTHONY CASSON		2011-06-10
BOB MERCHANT		2011-06-10
GEOFFREY COOPER		2017-10-26
Margarite Swallow		2017-04-24
ROBERT OLDERSHAW		2011-06-10
ROBIN JOSEPH BUCK		
Richard Walter Lewis		2019-04-01
Robert Anthony Gibson		2021-10-28
Rosie Barlow		2017-04-24
Susan Palethorpe		2020-11-05
Thomas Henry Charlton		2017-04-24

**THE MOULTON HARROX EDUCATIONAL FOUNDATION**

England & Wales - Charity number 527635

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# Accounts

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**MOULTON HARROX EDUCATIONAL FOUNDATION**  
**ANNUAL REPORT**  
**FOR THE YEAR ENDED 31<sup>st</sup> MARCH 2025**

The Moulton Harrox Educational Foundation is registered with the Charity Commission under number 527635 and is constituted by the Charity Commissioners Scheme of the 30<sup>th</sup> March 1989 for the regulation and management of the Moulton Harrox Educational Foundation.

The Charity is administered by a board of Trustees. The Trustees serving the charity for the year ended 31<sup>st</sup> March 2025 were as follows:

Mr R Oldershaw

Mr T H Charlton

Mr R W Lewis

Mr R Buck

Mr A Casson

Mr B Merchant

Mr G Cooper

Mr R Gibson

Mrs S Palethorpe

Mrs R Barlow

All rents were successfully collected in the current year.

The Trustees regularly consider the investments of the charity and continue to believe the investment in agricultural land and rental houses provides the correct balance between income and capital growth for the charity.

The charity distributed its income in two manners:

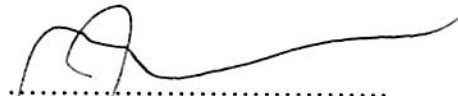
The first was to award specific grants to grant aided schools in the Spalding area. Schools were invited to apply for grants by way of an application form to provide details as to their intended use of the grant and to establish other factors such as the percentage of pupils qualifying for

pupil premium to establish greatest need. Applications were considered by the Trustees and distribution made in accordance with the need of each individual school. The Trustees set aside a portion of income to make the awards – amounting to £38,000 for the year needed 31<sup>st</sup> March 2025 which was then split between the different applicant schools in accordance with assessed need.

The second was by seeking applicants for a bursary from sixth form students applying for university education. A bursary was offered to an individual to help fund education for the full 3 years of their degree. Applicants were invited to apply through their respective schools / sixth form colleges by way of application form and then students were selected for interview by the bursary committee. In the current year one full bursary of £3000 per year of study was awarded and 3 smaller bursaries of £1,500 were awarded. The Trustees paid £19,500 in bursaries the year ended 31<sup>st</sup> March 2025 - which included payments to previous awardees as bursaries are awarded for each year of study.

The Trustees continue to liaise with local schools and Sixth Form colleges to identify cases of need and to change the application policies in respect of the both schools and individuals to ensure the Charity income is appropriately awarded.

Signed By

  
.....  
Clerk to the Charity

27/01/26

Moulton Harrox Educational Trust

Unaudited Financial Statements for the Year Ended 31 March 2025

Salway and Wright  
32 The Crescent  
Spalding  
Lincolnshire  
PE11 1AF

Financial Statements

for the Year Ended 31 March 2025

Accountants' Report to

Moulton Harrox Educational Trust

In accordance with instructions given to us we have prepared without carrying out an audit the annexed financial statements from the accounting records of Moulton Harrox Educational Trust and from information and explanations supplied to us.

Salway + Wright

Salway and Wright  
32 The Crescent  
Spalding  
Lincolnshire  
PE11 1AF



Date: ..... 10 October 2025

Moulton Harrox Educational Trust

Detailed Profit and Loss Account  
for the Year Ended 31 March 2025

	31.3.25		31.3.24	
	£	£	£	£
<b>Income</b>				
Bank interest	35		35	
Rents	67,641		66,695	
Wayleave	-		105	
Pipeline survey fee	750		-	
Ardent innovation	500		-	
	<u>          </u>	68,926	<u>          </u>	66,835
<b>Expenditure</b>				
Refund of disbursements	1,803		-	
Insurance	1,127		866	
Grants to individuals	19,500		17,252	
Grants to schools	38,000		38,500	
Clerks salary	2,000		2,000	
Stationery, post and telephone	175		175	
Accountants fees	534		520	
Repairs	72		1,208	
Repayment of capital	839		839	
Drainage rates	509		471	
Letting fees and rates	2,377		2,018	
	<u>          </u>	66,936	<u>          </u>	63,849
<b>NET PROFIT</b>		<u>          </u>		<u>          </u>
		1,990		2,986

Moulton Harrox Educational Trust

Balance Sheet  
31 March 2025

	31.3.25		31.3.24	
	£	£	£	£
<b>FIXED ASSETS</b>				
Land and property		455,289		455,289
<b>CURRENT ASSETS</b>				
Bank account	168,427		167,896	
Instant access account	3,265		3,230	
Maples client account	6,152		4,389	
	<u>177,844</u>		<u>175,515</u>	
<b>CURRENT LIABILITIES</b>				
Trade creditors	11,137		11,637	
Cash retained for repayment of capital	<u>27,676</u>		<u>26,837</u>	
	<u>38,813</u>		<u>38,474</u>	
		139,031		137,041
<b>NET ASSETS</b>		<u>594,320</u>		<u>592,330</u>
<b>FINANCED BY</b>				
<b>CAPITAL ACCOUNT</b>				
Brought forward	592,330		589,344	
Add				
Net profit	<u>1,990</u>		<u>2,986</u>	
		<u>594,320</u>		<u>592,330</u>
		<u>594,320</u>		<u>592,330</u>

**THE MOULTON HARROX EDUCATIONAL FOUNDATION**

England & Wales - Charity number 527635

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# Accounts

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**MOULTON HARROX EDUCATIONAL FOUNDATION**  
**ANNUAL REPORT**  
**FOR THE YEAR ENDED 31<sup>st</sup> MARCH 2024**

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Mr A Casson

Mr B Merchant

Mr G Cooper

Mr R Gibson

Mrs S Palethorpe

Mrs R Barlow

Mrs M Swallow

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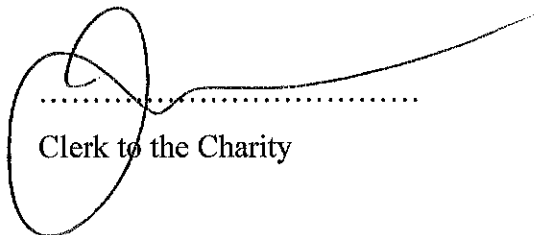
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The Trustees continue to liaise with local schools and Sixth Form colleges to identify cases of need and to change the application policies in respect of the both schools and individuals to ensure the Charity income is appropriately awarded.

Signed By



.....  
Clerk to the Charity

30/01/25

Moulton Harrox Educational Trust

Unaudited Financial Statements for the Year Ended 31 March 2024

Salway and Wright  
32 The Crescent  
Spalding  
Lincolnshire  
PE11 1AF

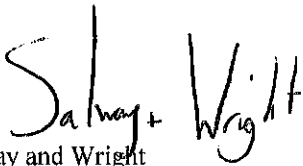
Financial Statements

for the Year Ended 31 March 2024

Accountants' Report to

Moulton Harrox Educational Trust

In accordance with instructions given to us we have prepared without carrying out an audit the annexed financial statements from the accounting records of Moulton Harrox Educational Trust and from information and explanations supplied to us.



Salway and Wright  
32 The Crescent  
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PE11 1AF

Date: .....

30 Sept 2024

Moulton Harrox Educational Trust

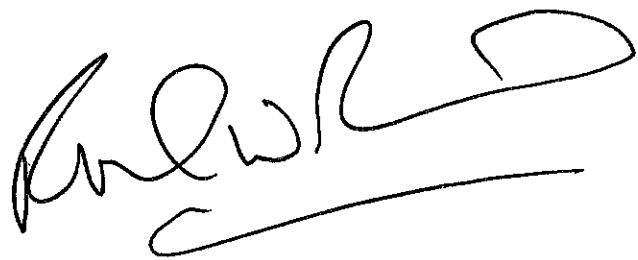
Detailed Profit and Loss Account  
for the Year Ended 31 March 2024

	31.3.24		31.3.23	
	£	£	£	£
<b>Income</b>				
Bank interest	35		8	
Rents	66,695		60,430	
Wayleave	105		104	
Legacy	-		9,000	
	<u>        </u>	66,835	<u>        </u>	69,542
<b>Expenditure</b>				
Insurance	866		1,588	
Grants to individuals	17,252		14,332	
Grants to schools	38,500		37,500	
Clerks salary	2,000		2,000	
Stationery, post and telephone	175		175	
Accountants fees	520		484	
Repairs	1,208		1,438	
Repayment of capital	839		839	
Drainage rates	471		428	
Letting fees and rates	2,018		2,361	
	<u>        </u>	63,849	<u>        </u>	61,145
<b>NET PROFIT</b>		<u>        </u>		<u>        </u>
		2,986		8,397

Moulton Harrox Educational Trust

Balance Sheet  
31 March 2024

	31.3.24		31.3.23	
	£	£	£	£
<b>FIXED ASSETS</b>				
Land and property		455,289		455,289
<b>CURRENT ASSETS</b>				
Bank account	167,896		159,091	
Instant access account	3,230		3,194	
Maples client account	4,389		6,710	
	<u>175,515</u>		<u>168,995</u>	
<b>CURRENT LIABILITIES</b>				
Trade creditors	11,637		8,942	
Cash retained for repayment of capital	26,837		25,998	
	<u>38,474</u>		<u>34,940</u>	
		<u>137,041</u>		<u>134,055</u>
<b>NET ASSETS</b>		<u>592,330</u>		<u>589,344</u>
<b>FINANCED BY</b>				
<b>CAPITAL ACCOUNT</b>				
Brought forward	589,344		580,947	
Add				
Net profit	<u>2,986</u>		<u>8,397</u>	
		<u>592,330</u>		<u>589,344</u>
		<u>592,330</u>		<u>589,344</u>



**THE MOULTON HARROX EDUCATIONAL FOUNDATION**

England & Wales - Charity number 527635

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# Accounts

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Moulton Harrox Educational Trust

Unaudited Financial Statements for the Year Ended 31 March 2023

Salway and Wright  
32 The Crescent  
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PE11 1AF

Financial Statements

for the Year Ended 31 March 2023

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Salway and Wright  
32 The Crescent  
Spalding  
Lincolnshire  
PE11 1AF

Date: .....

Moulton Harrox Educational Trust

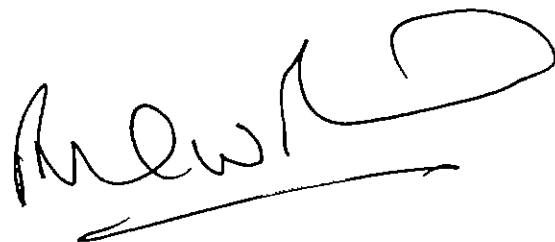
Detailed Profit and Loss Account  
for the Year Ended 31 March 2023

	31.3.23		31.3.22	
	£	£	£	£
<b>Income</b>				
Bank interest	8		-	
Rents	60,430		67,107	
Wayleave	104		104	
Legacy	9,000		-	
	<u>        </u>	69,542	<u>        </u>	67,211
<b>Expenditure</b>				
Insurance	1,588		1,418	
Grants to individuals	14,332		10,584	
Grants to schools	37,500		34,500	
Clerks salary	2,000		2,000	
Stationery, post and telephone	175		175	
Accountants fees	484		500	
Repairs	1,438		1,056	
Repayment of capital	839		839	
Drainage rates	428		405	
Letting fees and rates	2,361		2,298	
	<u>        </u>	61,145	<u>        </u>	53,775
<b>NET PROFIT</b>		<u>        </u>		<u>        </u>
		8,397		13,436

Moulton Harrox Educational Trust

Balance Sheet  
31 March 2023

	31.3.23		31.3.22	
	£	£	£	£
<b>FIXED ASSETS</b>				
Land and property		455,289		455,289
<b>CURRENT ASSETS</b>				
Bank account	159,091		156,806	
Instant access account	3,194		3,187	
Maples client account	6,710		-	
	<u>168,995</u>		<u>159,993</u>	
<b>CURRENT LIABILITIES</b>				
Trade creditors	8,942		9,175	
Cash retained for repayment of capital	25,998		25,160	
	<u>34,940</u>		<u>34,335</u>	
		<u>134,055</u>		<u>125,658</u>
<b>NET ASSETS</b>		<u>589,344</u>		<u>580,947</u>
<b>FINANCED BY</b>				
<b>CAPITAL ACCOUNT</b>				
Brought forward	580,947		567,511	
Add				
Net profit	8,397		13,436	
		<u>589,344</u>		<u>580,947</u>
		<u>589,344</u>		<u>580,947</u>



**THE MOULTON HARROX EDUCATIONAL FOUNDATION**

England & Wales - Charity number 527635

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# Accounts

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Moulton Harrox Educational Trust

Unaudited Financial Statements for the Year Ended 31 March 2022

Salway and Wright  
Chartered Accountants  
32 The Crescent  
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Financial Statements

for the Year Ended 31 March 2022

Accountants' Report to

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In accordance with instructions given to us we have prepared without carrying out an audit the annexed financial statements from the accounting records of Moulton Harrox Educational Trust and from information and explanations supplied to us.

Salway and Wright  
Chartered Accountants  
32 The Crescent  
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Lincolnshire  
PE11 1AF

Date: .....

Moulton Harrox Educational Trust

Detailed Profit and Loss Account  
for the Year Ended 31 March 2022

	31.3.22		31.3.21	
	£	£	£	£
<b>Income</b>				
Bank interest	-		2	
Rents	67,107		63,943	
Wayleave	104		129	
	<u>        </u>	67,211	<u>        </u>	64,074
<b>Expenditure</b>				
Insurance	1,418		1,827	
Grants to individuals	10,584		11,582	
Grants to schools	34,500		31,000	
Clerks salary	2,000		2,000	
Stationery, post and telephone	175		175	
Accountants fees	500		500	
Repairs	1,056		1,366	
Repayment of capital	839		839	
Drainage rates	405		398	
Council tax	-		63	
Grants to colleges	-		2,000	
Letting fees and rates	2,298		1,841	
	<u>        </u>	53,775	<u>        </u>	53,591
<b>NET PROFIT</b>		<u>        </u>		<u>        </u>
		13,436		10,483

Trustee To Sign  
x



Moulton Harrox Educational Trust

Balance Sheet  
31 March 2022

	31.3.22		31.3.21	
	£	£	£	£
<b>FIXED ASSETS</b>				
Land and property		455,289		455,289
<b>CURRENT ASSETS</b>				
Bank account	156,806		138,033	
Instant access account	3,187		3,186	
Maples client account	-		4,234	
	<u>159,993</u>		<u>145,453</u>	
<b>CURRENT LIABILITIES</b>				
Trade creditors	9,175		8,910	
Cash retained for repayment of capital	25,160		24,321	
	<u>34,335</u>		<u>33,231</u>	
		<u>125,658</u>		<u>112,222</u>
<b>NET ASSETS</b>		<u>580,947</u>		<u>567,511</u>
<b>FINANCED BY</b>				
<b>CAPITAL ACCOUNT</b>				
Brought forward	567,511		557,028	
Add				
Net profit	<u>13,436</u>		<u>10,483</u>	
		<u>580,947</u>		<u>567,511</u>
		<u>580,947</u>		<u>567,511</u>

**THE MOULTON HARROX EDUCATIONAL FOUNDATION**

England & Wales - Charity number 527635

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# Accounts

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Moulton Harrox Educational Trust

Unaudited Financial Statements for the Year Ended 31 March 2021

Salway and Wright  
Chartered Accountants  
32 The Crescent  
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Lincolnshire  
PE11 1AF

Contents of the Financial Statements  
for the Year Ended 31 March 2021

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Balance Sheet	4

Moulton Harrox Educational Trust

General Information  
for the Year Ended 31 March 2021

**PROPRIETOR:**

A M Smith

**ADDRESS:**

**ACCOUNTANTS:**

Salway and Wright  
Chartered Accountants  
32 The Crescent  
Spalding  
Lincolnshire  
PE11 1AF

Financial Statements

for the Year Ended 31 March 2021

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Salway and Wright  
Chartered Accountants  
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PE11 1AF

Date: .....

Client Approval Certificate

I approve the financial statements and confirm that I have made available all relevant records and information for their preparation.

.....  
A M Smith

Date: .....



A large, stylized handwritten signature in black ink, appearing to read 'A M Smith', is written over a horizontal line. Below this, a smaller, less legible handwritten signature is also present.

Moulton Harrox Educational Trust

Detailed Profit and Loss Account  
for the Year Ended 31 March 2021

	31.3.21		31.3.20	
	£	£	£	£
<b>Income</b>				
Bank interest	2		2	
Dividends	-		214	
Rents	63,943		50,018	
Wayleave	129		36	
Council tax refund	-		972	
Investments sold	-		25,151	
Boor legacy	-		20,000	
	<u>          </u>	64,074	<u>          </u>	96,393
<b>Expenditure</b>				
Insurance	1,827		761	
Grants to individuals	11,582		10,498	
Grants to schools	31,000		30,500	
Clerks salary	2,000		2,000	
Stationery, post and telephone	175		175	
Accountants fees	500		500	
Repairs	1,366		2,483	
Repayment of capital	839		839	
Inspection tour	-		369	
Drainage rates	398		382	
Council tax	63		262	
Grants to colleges	2,000		4,000	
Gas and electricity	-		26	
Letting fees and rates	1,841		1,750	
	<u>          </u>	53,591	<u>          </u>	54,545
<b>NET PROFIT</b>		<u>          </u>		<u>          </u>
		10,483		41,848

Moulton Harrox Educational Trust

Balance Sheet  
31 March 2021

	31.3.21		31.3.20	
	£	£	£	£
<b>FIXED ASSETS</b>				
Land and property		455,289		455,289
<b>CURRENT ASSETS</b>				
Bank account	138,033		128,198	
Instant access account	3,186		3,185	
Maples client account	4,234		2,704	
	<u>145,453</u>		<u>134,087</u>	
<b>CURRENT LIABILITIES</b>				
Trade creditors	8,910		8,865	
Cash retained for repayment of capital	24,321		23,483	
	<u>33,231</u>		<u>32,348</u>	
		<u>112,222</u>		<u>101,739</u>
<b>NET ASSETS</b>		<u>567,511</u>		<u>557,028</u>
<b>FINANCED BY</b>				
<b>CAPITAL ACCOUNT</b>				
Brought forward	557,028		515,180	
Add				
Net profit	10,483		41,848	
	<u>567,511</u>		<u>557,028</u>	
		<u>567,511</u>		<u>557,028</u>