

THE BOSBURY EDUCATIONAL FOUNDATION

England & Wales · Charity number 527140

Details

Status Registered

Legal form Other

Registered 1964-09-18

Register [View on the Charity Commission register](#)

Contact

Address 4 Morton Cottages
Bosbury
Ledbury
HR8 1PT

Phone 01531640106

Email nickruddick@yahoo.co.uk

Activities

Objects: BENEFIT OF BOYS AND GIRLS IN THE BENEFICIAL AREA WHO ARE IN NEED OF FINANCIAL ASSISTANCE BY EXHIBITIONS AT ANY INSTITUTION OF FURTHER EDUCATION ASSISTING THEIR ENTRY INTO A PROFESSION TRADE OR CALLING AND IN OTHERWISE PROMOTING THEIR EDUCATION.

Activities: The charity gives grants to young people to assist with the cost of higher education. It can only help people who have lived in the parish of Bosbury for at least 3 years.

Classification

- **How:** Makes Grants To Individuals
- **What:** Education/training
- **Who:** Children/young People

Geography

- **Area of benefit:** PARISH OF BOSBURY
- Herefordshire

Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£33,026	£16,285	-	-
2023-12-31	£32,595	£12,733	-	-
2022-12-31	£34,196	£24,882	-	-
2021-12-31	£27,089	£25,344	-	-
2020-12-31	£70,595	£24,470	-	-

Trustees

Name	Role	Appointed
PETER THOMAS	Chair	
HAROLD GORDON POWLES		
JANE SALE		2025-10-22
Nigel Box		2025-10-22
SHIRLEY YVONNE EYLES		
SVEN BOSLEY		
Sharon Gray		2025-10-27

Accounts

REPORT SMALL CHARITY

TRUSTEES ANNUAL REPORT JAN-DEC 2024

Bosbury Educational Foundation

Charity No – 527140

Trustees

Mr Peter Thomas (chair)

Mr Sven Bosley

Mrs Shirley Eyles

Mr Harold Powles

Secretary – Mrs Nicola Ruddick

The purpose of the charity is to provide grants to young people going into further education. To qualify for a grant the applicant must have lived in the parish of Bosbury for at least 3 years and be undertaking further education or completing a vocational course. The amount of the grant awarded is decided by the trustees each year.

Grants are advertised through the local parish magazine, posters in the village and social media.

Trustees were pleased to see the number of applicants had increased again this year, with 9 grants being awarded.

Trustees are recruited from within the parish, recommended by current trustees and come from a cross-section of the community (currently a farmer, care worker, builder and a retired chartered surveyor).

Trusts achievements and objectives in 2024.

The Foundations activities are restricted by the original trust deed.

In 2024 the foundation generated income from the rental of residential and commercial properties it owns, comprising of 4 cottages and the former village school.

The income generated was used to provide grants to 9 local students towards the costs of their further education at university or college vocational courses. Some of the income was also used to maintain and update the trusts properties.

This year the trustees have put in a planning application with the hope of developing the Old Boys School. Use of the hall is low and development into two houses for rental, would further increase the Foundations annual income.

Financial Review 2024

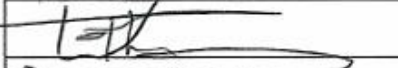
The Bosbury Educational Foundations annual accounts confirm the sound financial footing of the charity. Reserves are invested in funds recommended by the Charity Commission. The Foundation has no debts.

The Foundations accounts were independently examined on 4.08.2025

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Peter Thomas	
Position (eg Secretary, Chair, etc)	CHAIR.	
Date	15/8/25	

BOSBURY EDUCATIONAL FOUNDATION Charity NO: 527140**Income and Expenditure for year ending 31 December 2024****INCOME**

Rents/Deposit (including caretaker salary)	£ 27,650.00
Old Boys school Hire	£ 280.00
Land Rent	£ 50.00
Bank Interest	£ 2,087.66
Dividends	£ 2,913.00
Wayleaves	£ 21.76
Eon Credit	£ 23.17
Total Income	<u>£ 33,025.59</u>

EXPENDITURE

Returned Rent (1 The Cross)	£ 1,300.00
OBS Conversion (planning)	£ 4,181.00
Insurance	£ 3,510.92
Utilities	£ 605.99
Property Upkeep	£ 1,550.00
Student Grants	£ 4,000.00
Clerk salary/expenses	£ 792.00
Caretakers Salary (as rent reduction)	£ 345.00
Total Expenditure	<u>£ 16,284.91</u>

Bus Bank Account balance at 31/12/2024 **£ 186,342.82**

Treasurers Account balance at 31/12/2024 **£ 8,238.44**

Statement of Investments

COIF Income Shares (units) 4709.35	value	£ 95,568.25
COIF Acc interest (units) 564.05	value	£ 11,446.44
Total		<u>£ 107,014.69</u>
COIF Deposit Fund		
Balance from 2023		£ 8,423.67
Interest		£ 431.59
Total		<u>£ 8,855.26</u>

REPORT SMALL CHARITY

TRUSTEES ANNUAL REPORT JAN-DEC 2024

Bosbury Educational Foundation

Charity No – 527140

Trustees

Mr Peter Thomas (chair)

Mr Sven Bosley

Mrs Shirley Eyles

Mr Harold Powles

Secretary – Mrs Nicola Ruddick

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Trusts achievements and objectives in 2024.

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In 2024 the foundation generated income from the rental of residential and commercial properties it owns, comprising of 4 cottages and the former village school.

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This year the trustees have put in a planning application with the hope of developing the Old Boys School. Use of the hall is low and development into two houses for rental, would further increase the Foundations annual income.

Financial Review 2024

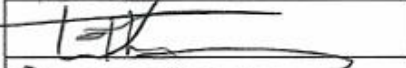
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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Peter Thomas	
Position (eg Secretary, Chair, etc)	CHAIR.	
Date	15/8/25	

THE BOSBURY EDUCATIONAL FOUNDATION

England & Wales - Charity number 527140

Accounts

BOSBURY EDUCATIONAL FOUNDATION Charity NO: 527140
Income and Expenditure for year ending 31 December 2023

INCOME

Rent	£ 27,000.00
Old Boys school Hire	£ 110.00
Land Rent	£ 50.00
Bank Interest	£ 1,412.35
Dividends	£ 2,872.93
Bank adjustment/returned cheque	£ 1,150.00
Total Income	<u>£ 32,595.28</u>

EXPENDITURE

Insurance	£ 3,549.67
Water/Electricity Old Boys School	£ 648.57
Property upkeep	£ 1,160.00
Student Grants	£ 3,000.00
Clerks salary & expenses	£ 760.00
Caretakers salary	£ 350.00
Bank Adjustment/Returned Cheque	£ 1,150.00
Old Boys School Conversion Planning	£ 2,115.00
Total Expenditure	<u>£ 12,733.24</u>

Bus Bank Account balance at 31/12/2023 £ 168,615.16

Treasurers Account balance at 31/12/2023 £ 9,225.42

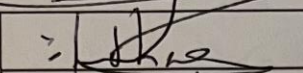
Statement of Investments

COIF Income Shares (units)	4709.35	value	£ 93,457.05
COIF Acc interest (units)	564.05	value	£ 11,193.57
Total			<u>£ 104,650.62</u>
COIF Deposit Fund			
Balance from 2022			£ 8,069.98
Interest			£ 353.69
Total			<u>£ 8,423.67</u>

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	PETER THOMAS	
Position (eg Secretary, Chair, etc)	Chair	
Date	16th Oct 2024	

REPORT SMALL CHARITY

TRUSTEES ANNUAL REPORT JAN-DEC 2023

Bosbury Educational Foundation

Charity No – 527140

Trustees

Mr Peter Thomas (chair)

Mr Sven Bosley

Mrs Shirley Eyles

Mr Harold Powles

Secretary – Mrs Nicola Ruddick

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Trusts achievements and objectives in 2023.

The Foundations activities are restricted by the original trust deed.

In 2023 the foundation generated income from the rental of residential and commercial properties it owns, comprising of 4 cottages, the former village school and a small area of farmland.

The income generated was used to provide grants to 6 local students towards the costs of their further education at university or college vocational courses. Some of the income was also used to maintain and update the trusts properties.

This year the trustees are exploring the idea of redeveloping the Old Boys School. Use of the hall is low and development into two houses for rental, would further increase the Foundations annual income.

Financial Review 2023

The Bosbury Educational Foundations annual accounts confirm the sound financial footing of the charity. Reserves are invested in funds recommended by the Charity Commission. The Foundation has no debts.

The Foundations accounts were independently examined on 27.07.2024.

Accounts

REPORT SMALL CHARITY

TRUSTEES ANNUAL REPORT JAN-DEC 2022

Bosbury Educational Foundation

Charity No – 527140

Trustees

Mr Peter Thomas (chair)

Mr Sven Bosley

Mrs Shirley Eyles

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Secretary – Mrs Nicola Ruddick

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Trusts achievements and objectives in 2022.

The Foundations activities are restricted by the original trust deed.

In 2022 the foundation generated income from the rental of residential and commercial properties it owns, comprising of 4 cottages, the former village school and a small area of farmland.

The income generated was used to provide grants to 4 local students towards the costs of their further education at university or college vocational courses. Some of the income was also used to maintain and update the trusts properties.

Financial Review 2022

The Bosbury Educational Foundations annual accounts confirm the sound financial footing of the charity. Reserves are invested in funds recommended by the Charity Commission. The Foundation has no debts.

The Foundations accounts were independently examined 24/7/2023.

BOSBURY EDUCATIONAL FOUNDATION Charity NO: 527140
Income and Expenditure for year ending 31 December 2022

INCOME

Rent/Deposits	£ 25,950.00
Old Boys school Hire	£ 150.00
Land Rent	£ 50.00
Bank Interest	£ 76.30
Dividends	£ 2,861.86
Bank transfer/adjustments	£ 5,107.65
Total Income	£ 34,195.81

EXPENDITURE

Insurance *includes resubmitted cheque	£ 6,215.30
Water/Electricity Old Boys School	£ 411.58
Property upkeep/refurb The Village	£ 12,410.64
Student Grants	£ 2,000.00
Clerks salary & expenses	£ 794.50
Caretakers salary	£ 350.00
Tenancy Deposit – The Village	£ 700.00
Bank transfer	£ 2000.00
Total Expenditure	<u>£ 24,882.02</u>

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	DEIER HOMAS	
Position (eg Secretary, Chair, etc)	Chair	

Date

11-1 Oct. 2023

THE BOSBURY EDUCATIONAL FOUNDATION

England & Wales - Charity number 527140

Accounts

REPORT SMALL CHARITY 2022

Bosbury Educational Foundation – Charity Number 527140

C/o 4 Morton Cottages Bosbury Herefordshire HR8 1PT

Trustees – Mr Peter Thomas , Mr Sven Bosley, Mr Harold Powles, Mrs Shirley Eyles

Secretary/Treasurer – Mrs Nicola Ruddick

The Trustees are recruited from within the Parish as recommended by serving Trustees, from a cross-section of the community (at present they are Farmer/Builder/ Care worker and retired Chartered Surveyor). The Foundations activities are restricted by original trust deed, limited to the financial support of young people living within the Parish who are moving into college education.

The Foundations income is generated from ownership of 4 cottages, a former village school and small area of farmland.

The Foundations expenditures are annual grants to students and maintenance of properties.

Peter Thomas – Chair

Accounts independently audited and approved 04/07/2022

BOSBURY EDUCATIONAL FOUNDATION Charity NO: 527140
Income and Expenditure for year ending 31 December 2021

INCOME

Rent/Deposits	£ 24237.50
Old Boys school Hire	£ 0
Land Rent	£ 50.00
Bank Interest	£ 13.40
Dividends	£ 2788.56
Total Income	<u>£ 27089.46</u>

EXPENDITURE

Insurance	£ 2388.51
Water/Electricity Old Boys School	£ 478.96
Accounts audit	£ 21.00
Student Grants (including x1 from 2020)	£ 2250.00
Clerks salary & expenses (including 2020 bonus)	£ 970.20
Caretakers salary	£ 175.00
Property upkeep	£ 1695.00
Refurb 1, The Cross	£ 16715.69
Total Expenditure	<u>£ 25344.36</u>

Bus Bank Account balance at 31/12/2021 £ 139,826.51
Treasures Account balance at 31/12/2021 £ 8,838.24

Statement of Investments

COIF Income Shares (units) 4709.35 value	£ 96854.38
COIF Acc interest (units) 564.05 value	£ 11600.48
<u>Total</u>	<u>£ 108454.86</u>
COIF Deposit Fund	
Balance from 2020	£ 7991.07
Interest	£ .94
<u>Total</u>	<u>£ 7992.01</u>

THE BOSBURY EDUCATIONAL FOUNDATION

England & Wales - Charity number 527140

Accounts

REPORT SMALL CHARITY 2020

Bosbury Educational Foundation – Charity Number 527140

C/o 4 Morton Cottages

Bosbury

Herefordshire HR8 1PT

Trustees –

Mr Peter Thomas

Mr Sven Bosley

Mr Harold Powles

Mrs Shirley Eyles

Secretary/Treasurer – Mrs Nicola Ruddick

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The Foundations expenditures are annual grants to students and maintenance of properties.

Peter Thomas – Chair

Accounts independently audited and approved 17/6/2021

BOSBURY EDUCATIONAL FOUNDATION Charity NO: 527140
Income and Expenditure for year ending 31 December 2020

INCOME

Rent	£ 20200.00
Old Boys school Hire	£ 112.50
Land Rent	£ 50.00
Wayleaves	£ 21.76
Bank Interest	£ 29.65
Dividends	£ 2734.25
Land Sale	£ 38447.00
Bank Adjustment	£ 9000.00
Total income	<u>£ 70595.16</u>

EXPENDITURE

Insurance	£ 2778.00
Water rates	£ 173.92
Electricity	£ 329.77
Student Grants (including x2 from 2019)	£ 3050.00
Clerks salary & expenses	£ 560.00
Caretakers salary	£ 175.00
Property upkeep	£ 783.60
Refurb 1, The Cross	£ 7359.45
Land Sale	£ 240.00
Accounts Audit	£ 21.00
Bank Adjustment	£ 9000.00
Total expenditure	<u>£ 24470.74</u>

Bus Bank Account balance at 31/12/2020 £ 127,713.11

Treasures Account balance at 31/12/2020 £ 19,206.54

Statement of Investments

COIF Income Shares (units) 4709.35 value	£ 84,821.99
COIF Acc interest (units) 564.05 value	£ 10,159.33
<u>Total</u>	<u>£ 94,981.32</u>
COIF Deposit Fund	
Balance from 2019	£ 7970.11
Interest	£ 20.96
<u>Total</u>	<u>£ 7991.07</u>

