

# SCARGILL'S EDUCATIONAL FOUNDATION

England & Wales · Charity number 527012

## Details

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**Status** Registered

**Legal form** Other

**Registered** 1961-01-01

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** Ashley House  
Green Lane  
Southwick  
Trowbridge  
BA14 9NF

**Phone** 07447221922

**Email** [stephen.marshall26@yahoo.com](mailto:stephen.marshall26@yahoo.com)

## Activities

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**Objects:** 1A TO PROVIDE SUCH BENEFITS NOT NORMALLY PROVIDED BY THE LOCAL EDUCATION AUTHORITY AS AGREED BY GOVERNORS AND TRUSTEES TO PROMOTE EDUCATION (INCLUDING C OF E AND SOCIAL AND PHYSICAL TRAINING) OF PERSONS UNDER 25 YEARS ETC. I BY AWARDING EXHIBITIONS, II FINANCIAL ASSISTANCE TO ENTER PROFESSION ETC. III BURSARIES FOR EDUCATIONAL TRAVEL, IV FINANCE FOR STUDY OF MUSIC OF THE ARTS. SEE SCHEME FOR DETAILS.

**Activities:** Support of schools and individuals in area of benefit

## Classification

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- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Provides Buildings/facilities/open Space
- **What:** Education/training, Religious Activities
- **Who:** Children/young People, Other Charities Or Voluntary Bodies, Other Defined Groups

## Geography

- **Area of benefit:** PARISHES OF WEST HALLAM, DALE ABBEY, STANLEY AND MAPPERLEY
- Derbyshire

## Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£35,760	£26,869	-	-
2023-12-31	£37,874	£25,090	-	-
2022-12-31	£25,888	£28,098	-	-
2021-12-31	£14,662	£26,790	-	-
2020-12-31	£18,577	£30,705	-	-

## Trustees

Name	Role	Appointed
ALAN COOPER		2006-02-01
CAROL ANN HART		
CHRISTOPHER ALEXANDER HOLWELL		2019-07-31
ELIZABETH SYLVIA CHRISTIN CAMPBELL		
John Frederick Mazillius		2023-09-14
Rev Christine French		2025-03-20
Rev Philip James Selby		2019-09-04
Richard Sewell		2023-09-14

**SCARGILL'S EDUCATIONAL FOUNDATION**

England & Wales - Charity number 527012

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# Accounts

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# Trustees' annual report for the period



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

Period start date      Period end date

Charity name

Charity No (if any)

## Objectives and Activities

	<b>SORP reference</b>	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<a href="#">Provision of Special Benefits to Schools in Area of Benefit and promoting education of persons under 25 in such Area</a>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<a href="#">Provision of grants to Schools and individuals</a>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<a href="#">Trustees are so aware of the guidance and have regard to same in carrying out their charitable activities</a>

## Additional information (optional)

You may choose to include further statements where relevant about:

	<b>SORP reference</b>	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

## Achievements and Performance

	<b>SORP reference</b>	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	In these difficult financial times the Trustees believe the grants have helped the Schools in the Area of Benefit and individuals in respect of grants for Higher and Further Education

### Additional information (optional)

You may choose to include further statements where relevant about:

	<b>SORP reference</b>	
Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

	<b>SORP reference</b>	
Review of the charity's financial position at the end of the period	Para 1.21	There is continuing increase in income generated by the Investment Portfolio
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	All land and certain elements of the Investment Portfolio are Permanent Endowment
Amount of reserves held	Para 1.22	Broad policy to hold in cash £25,000 to £30,000 to meeting 12 months grants and costs
Reasons for holding zero reserves	Para 1.22	Not Applicable
Details of fund materially in deficit	Para 1.24	Not Applicable
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	None at present

### Additional information (optional)

You may choose to include further statements where relevant about:

	<b>SORP reference</b>	
The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:	SORP reference	
Type of governing document (trust deed, royal charter)	Para 1.25	Charity Commission Scheme sealed 20th January 1982
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Unincorporated Association
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	As per the above Scheme

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

## Reference and Administrative details

Charity name	SCARGILL'S EDUCATIONAL FOUNDATION
Other name the charity uses	None
Registered charity number	527012
Charity's principal address	Ashly House, Green Lane, Southwick, Trowbridge BA14 9NF

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Rev. Phil Selby	Trustee		ex officio
2	Elizabeth Campbell	Trustee		ex officio
3	Alan Cooper	Chair		West Hallam PCC
4	Carol Hart	Trustee		West Hallam PC
5	Christopher Holwell	Trustee		Derby Diocesan BofE
6	Richard Sewell	Trustee	1/8 to 31/12	Mapperley PC
7	Robert Flatley	Trustee	1/8 to 31/12	Derbyshire CC
8	John Mazillius	Trustee	1/8 to 31/12	Stanley PCC
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## Reference and Administrative details

(cont)

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
Official Custodian of Charities		

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	None
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	Not Applicable

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Financial	Fiscal Engineers	22a The Ropewalk, Nottingham NG1 5PT

#### Name of chief executive or names of senior staff members (Optional information)

#### Exemptions from disclosure

Reason for non-disclosure of key personnel details

#### Other optional information

## Declarations

The trustees declare that they have approved the trustees' report above.

### Signed on behalf of the charity's trustees

Signature(s) 

Full name(s) **STEPHEN FRANCIS** **MARSHALL**

Position (eg Secretary, Chair, etc) **CLERK**

Date **11 September 2025**

Statement of Assets and Liabilities

as at 31st December 2024

**Section 1 FREEHOLD**

<b><u>Description</u></b>	<b><u>Acreage</u></b>	<b><u>Tenant Name</u></b>	<b><u>Term Held or Leased</u></b>	<b><u>£</u></b>
Scargill CofE Primary School, Beech Lane, West Hallam	3.3.32	Derby Diocesan Academy Trust	Lease dated 30.8.2017 125 years	
The Village Hall, The Village, West Hallam		West Hallam Village Hall Charity	Lease dated 29.11.2023 35 years	£500.00
Agricultural land at Eastwood	25.3.32	Grass Let - A. Atkins		£500.00

**Section 2 INVESTMENTS**

**Description**

Investments with Transact (managed by Fiscal Engineers Ltd)				£1,548,923.00
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**Section3 BANK BALANCES**

NatWest Bank Holdings				£14,508.00
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**Section 4 LIABILITIES**

£0.00



Section A Independent Examiner's Report

Report to the trustees Charity Name Scargill's Educational Foundation

On accounts for the year ended 31st December 2024 Charity no (if any) 527012

Set out on pages 1-2 (remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 December 2024

Responsibilities and basis of report As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement [The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. Delete [ ] if not applicable.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below\*) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
the accounts did not accord with the accounting records; or
the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed: [Signature] Date: 01/09/2025

Name: Joanna Madeley

Relevant professional qualification(s) or body solicitor

(if any):

Address:

**Section B**

**Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of any items that the examiner wishes to disclose.**

**SCARGILL'S EDUCATIONAL FOUNDATION**

England & Wales - Charity number 527012

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# Accounts

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# Trustees' annual report for the period



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

Period start date       Period end date

Charity name

Charity No (if any)

## Objectives and Activities

	<b>SORP reference</b>	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>Provision of Special Benefits to Schools in Area of Benefit and promoting education of persons under 25 in such Area</b>
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Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>Trustees are so aware of the guidance and have regard to same in carrying out their charitable activities</b>

## Additional information (optional)

You may choose to include further statements where relevant about:

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Charity's principal address	Ashly House, Green Lane, Southwick, Trowbridge BA14 9NF

### Names of the charity trustees who manage the charity

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## Reference and Administrative details

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Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
Official Custodian of Charities		

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	None
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	Not Applicable

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Financial	Fiscal Engineers	22a The Ropewalk, Nottingham NG1 5PT

#### Name of chief executive or names of senior staff members (Optional information)

#### Exemptions from disclosure

Reason for non-disclosure of key personnel details

#### Other optional information

## Declarations

The trustees declare that they have approved the trustees' report above.

### Signed on behalf of the charity's trustees

Signature(s) 

Full name(s) **STEPHEN FRANCIS** **MARSHALL**

Position (eg Secretary, Chair, etc) **CLERK**

Date **12th September 2024**

**Statement of Assets and Liabilities**  
**as at 31st December 2023**

**Section 1 FREEHOLD**

<b>Description</b>	<b>Term Held or Leased</b>	<b>£</b>	<b>Acreage</b>	<b>Tenant Name</b>
Scargill CofE Primary School, Beech Lane, West Hallam Trust	Lease dated 30.8.2017 125 years	-	3.3.32	Derby Diocesan Academy
The Village Hall, The Village, West Hallam Charity	Lease dated 29.11.2023 35 years	£500.00		West Hallam Village Hall
Agricultural land at Eastwood		£500.00	25.3.32	Grass Let - A. Atkins

**Section 2 INVESTMENTS**

**Description**

Investments with Transact (managed by Fiscal Engineers Ltd)  
£1,392,400.00

**Section3 BANK BALANCES**

NatWest Bank Holdings  
£26,623.25

**Section 4 LIABILITIES**

£0.00

(if any):

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Address:

22 LUDLOW CLOSE, FROME BAILEYS

**Section B**

**Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of any items that the examiner wishes to disclose.**

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**SCARGILL'S EDUCATIONAL FOUNDATION**

England & Wales - Charity number 527012

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# Accounts


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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

	
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Full name(s)

STEPHEN FRANCIS MARSHALL	
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Position (eg Secretary,  
Chair, etc)

CLERK	
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Date

03   10   2023
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**EX-OFFICIO**

**AS**

**2022**

Vacant

Rector of West Hallam Incumbent of Mapperley and Vicar of Stanley

Ex-Officio

ANNUAL STATEMENTS OF ACCOUNTS

Rev P. Selby

Rector of Stanton-by-Dale Incumbent of Dale Abbey

Ex-Officio

of

Mrs E Campbell

People's Warden of Mapperley

Ex-Officio

SCARGILL'S EDUCATIONAL FOUNDATION  
IN THE PARISH OF WEST HALLAM  
IN THE COUNTY OF DERBY

**REPRESENTATIVES**

Mr A Cooper

West Hallam Parochial Church Council

31.07.2023

FOUNDED BY THE WILL OF JOHN SCARGILL  
CLERK IN HOLY ORDERS AND SOMETIME  
RECTOR OF WEST HALLAM

Mrs S McDonald

Joint Parochial Church Council for Dale Abbey, Stanley and Mapperley

31.07.2023

DATE: ON OR ABOUT THE  
10<sup>TH</sup> DAY OF JANUARY 1662

Mrs C Hart

West Hallam Parish Council

31.07.2023

NOW REGULATED BY A SCHEME MADE BY  
THE CHARITY COMMISSION SEALED 20<sup>TH</sup> JANUARY  
1982 (CHARITY NO. 527012)

Mr C Holwell

Joint Parish Council of Dale Abbey, Stanley and Mapperley

31.07.2023

Vacant

Derby Diocesan Board of Education

31.07.2023

CLERK TO THE TRUSTEES

Vacant

University of Nottingham

Vacant

Derby County Council

CERTIFIED that the foregoing statement on this and the preceding sheets, signed by me, have been prepared by me and are correct

Dated this

day of

2023

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WE the Governors present and voting at the meeting held this day  
HEREBY CERTIFY that the foregoing statements are correct:

Independent Examiner's Report

Section A



CHARITY COMMISSION FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Report to the trustees/members of

SCARGILL'S EDUCATIONAL FOUNDATION

On accounts for the year ended

31st DECEMBER 2022 Charity no (if any) 527012

Set out on pages

1-2

Responsibilities and basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.  
\* Please delete the words in the brackets if they do not apply.

Signed:

Amwally

Date:

14.10.23

Name:

JOANNA MADELEY

Relevant professional qualification(s) or body (if any):

Solicitor

Address:

22 Ludlow Close, Fremes Ball 2ES