

THE LOWTHER SCHOOL AND EXHIBITION ENDOWMENT

England & Wales · Charity number 526917

Details

Status Registered

Legal form Other

Registered 1961-09-30

Register [View on the Charity Commission register](#)

Contact

Address Celleron House
Tirril
Penrith
CA10 2LS

Phone 07836610463

Email robert.benson@hotmail.com

Activities

Objects: UPKEEP AND MAINTENANCE OF THE SCHOOL. PROVISION OF EXHIBITION BURSARIES MAINTENANTS ALLOWANCES SCHOLARSHIP AND ALSO THE PROVISION OF FINANCIAL ASSISTANCE; EXTRA FACILITIES FOR RECREATION AND SOCIAL AND PHYSICAL TRAINING.

Activities: Education and Training - helps with grant to maintain the school buildings.Provides grants to individuals going on to further education and vocational training.

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Provides Buildings/facilities/open Space
- **What:** Education/training
- **Who:** Children/young People

Geography

- **Area of benefit:** LOWTHER AND SURROUNDING DISTRICT.
- Cumbria

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£45,824	£19,807	-	-
2024-03-31	£41,989	£18,344	-	-
2023-03-31	£40,634	£17,811	-	-
2022-03-31	£25,970	£31,500	-	-
2021-03-31	£31,321	£17,746	-	-

Trustees

Name	Role	Appointed
ROBERT CHARLES BENSON	Chair	
ANITA BRAITHWAITE		
LORD LONSDALE		2021-06-22
PETER HARRISON IVINSON		
ROBERT CHRISTOPHER STEELE ADDISON		
ROBERT LINDSAY GOOD		
ROGER ANDREW BIRD		
Richard Gordon		2014-01-27

THE LOWTHER SCHOOL AND EXHIBITION ENDOWMENT

England & Wales - Charity number 526917

Accounts

Lowther School and Exhibition Endowment

Registered Charity No.
526917

Celleron House, Tirril,
Penrith CA10 2LS

ANNUAL REPORT

For the Year Ended 31st March 2025

1.0 Accounts

Audited accounts were prepared by Mrs J E Naylor of JN Accountants with income of £ 45,824 and expenditure of £ 19807

The bulk of the income is from COIF dividends which yielded £26,796 and rent of £17435 from the school house which is let Little VIPs an independent nursery adjoining the school. Expenditure included £13,750 in awards to students.

Funds at the 31st March 2025 were as follows:

Penrith Building Society	£75,803
NatWest Current Account	-£1750
NatWest Business Reserve	<u>66,956</u>
Total	£141,009

2.0 There were no changes in governors during the year.

3.0 During the year, the Endowment funded minor repairs in the school.

4.0 Minutes of the two meetings held in the year on 10th July and 24th October 2024 are available if required.

Signed:.....

Robert Benson for and on behalf of the Trustees

Dated:.....

Lowther School & Exhibition Endowment
Financial statement 1 April 2024 - 31 March 2025

Income

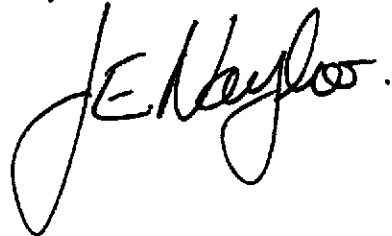
Opening balances	114,215.67
COIF dividends received	26,795.70

Interest:

Penrith Building Society	1,594.31
NatWest	775.48

School House rent	17,434.69
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Examined and found to be correct
 JN Accountants
 12 May 2025



 160,815.85

Expenditure

School House:	
Repairs	1,219.41
Insurance	-
Heat & light	-
Council tax	-
Planning costs	-
Legal fees	-

 1,219.41

School:

Headage payment	2,000.00
School repairs	-

2,000.00

Awards to students	13,750.00
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Administration costs:

Management fees	2,500.00
Postage & copying	-
Accountant's fee	337.50

2,837.50

Closing balances at 31.3.2025

Penrith Building Society	75,803.22
NatWest current account	-1,750.00
NatWest business reserve	66,955.72

141,008.94

 160,815.85

Lowther School & Exhibition Endowment
Financial statement 1 April 2024 - 31 March 2025

Income

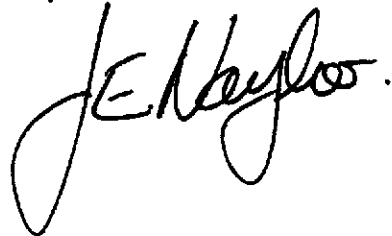
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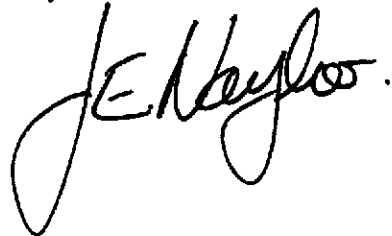
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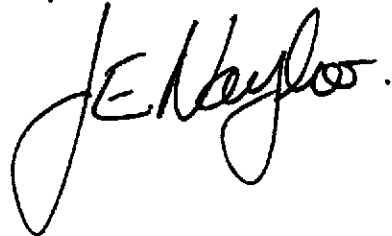
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THE LOWTHER SCHOOL AND EXHIBITION ENDOWMENT

England & Wales - Charity number 526917

Accounts

Lowther School and Exhibition Endowment

Registered Charity No. 526917

Celleron House, Tirril, Penrith
CA10 2LS

ANNUAL REPORT

For the Year Ended 31st March 2024

1.0 Accounts

Audited accounts were prepared by Mrs J E Naylor of JN Accountants with income of £ 41,989 and expenditure of £ 18,344

The bulk of the income is from COIF dividends which yielded £26,270 and rent of £14022 from the school house which is let Little VIPs an independent nursery adjoining the school. Expenditure included £12450 in awards to students.

Funds at the 31st March 2024 were as follows:

Penrith Building Society	£74,209
NatWest Current Account	-£1548
NatWest Business Reserve	<u>41,555</u>
Total	£114,216

2.0 There were no changes in governors during the year.

3.0 During the year, the Endowment funded minor repairs in the school.

4.0 Minutes of the two meetings held in the year on 12th July and 18th October 2023 are available if required.

Signed:.....

Robert Benson for and on behalf of the Trustees

Dated:.....*15th January 2025*.....

THE LOWTHER SCHOOL AND EXHIBITION ENDOWMENT

England & Wales - Charity number 526917

Accounts

Lowther School and Exhibition Endowment

Registered Charity No. 526917

Celleron House, Tirril, Penrith
CA10 2LS

ANNUAL REPORT

For the Year Ended 31st March 2023

1.0 Accounts

Audited accounts were prepared by Mrs J E Naylor of JN Accountants with income of £ 40633.54 and expenditure of £ 17811.16

The bulk of the income is from COIF dividends (£26,270.11) and School House Rent (£13,947.86) let to Little VIPs an independent nursery adjoining the school. while expenditure during the year included £ 10710 in Awards made to students.


Funds at the 31st March 2023 were as follows:

Penrith Building Society	£72,895.08
NatWest Current Account	£250
NatWest Business Reserve	<u>17425.76</u>
Total	£90,570.84

2.0 There was no change in governors during the year.

3.0 During the year, the Endowment funded minor improvements in the school having completed further improvement on the School House.

4.0 Minutes of the two meetings held in the year on 12th July and 18th October 2023 are available if required.

Signed:.....


Robert Benson for and on behalf of the Trustees

Dated:.....
January 28th 2024

THE LOWTHER SCHOOL AND EXHIBITION ENDOWMENT

England & Wales - Charity number 526917

Accounts

Lowther School and Exhibition Endowment

Registered Charity No. 526917

Estate Office Lowther
Penrith
Cumbria
CA10 2HG
Tel.No. 01931 712577

ANNUAL REPORT

For the Year Ended 31st March 2021

1.0 Accounts

Audited accounts were prepared by Mrs J E Naylor of JN Accountants with income of £ 31,321 and expenditure of £ 17,746

The bulk of the income is from COIF dividends and rent for the School House while expenditure during the year included £ 11630 in Awards made to students.

Funds at the 31st March 2021 were as follows:

Penrith Building Society	£47,381
NatWest Current Account	250
NatWest Business Reserve	<u>25,647</u>
Total	£73278

2.0 There were no changes in governors during the year.

3.0 During the year, which was much affected by Corona Virus, the Endowment only funded minor repairs in the school, but did provide laptops for students and did complete the major improvement on the School House.

4.0 Meetings of the Trustees were limited by Covid with meetings held as necessary by Zoom. The Chairman circulated an update on 13th July 2020 and held regular updates with Trustees and the Vice Chair .

Signed:.....

Robert Benson for and on behalf of the Trustees

Dated:.....

THE LOWTHER SCHOOL AND EXHIBITION ENDOWMENT

England & Wales - Charity number 526917

Accounts

Lowther School and Exhibition Endowment

Registered Charity No. 526917

Estate Office Lowther
Penrith
Cumbria
CA10 2HG
Tel.No. 01931 712577

ANNUAL REPORT

For the Year Ended 31st March 2021

1.0 Accounts

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The bulk of the income is from COIF dividends and rent for the School House while expenditure during the year included £ 11630 in Awards made to students.

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Signed:.....

Robert Benson for and on behalf of the Trustees

Dated:.....

**Lowther School & Exhibition Endowment
Financial statement 1 April 2020 - 31 March 2021**

Income		Expenditure	
Opening balances	59,702.87	School House: Repairs	0.00
COLF dividends received	25,247.84	Insurance	173.54
Interest:			-----
Penrith Building Society	265.43	School:	173.54
NatWest	8.05	New laptops	1,100.00
		Headage payment	700.00
		School repairs	373.00

School House rent	5,800.00	Awards to students	2,173.00
		Special merit awards (3 x £580)	9,890.00
			1,740.00
		Administration costs:	
		Management fees	3,500.00
		Postage & copying	0.00
		Accountant's fee	269.50

			3,769.50
Examined and found to be correct		Closing balances at 31.3.2021	
JN Accountants		Penrith Building Society	47,380.96
29 June 2021		NatWest current account	250.00
		NatWest business reserve	25,647.19

			73,278.15

			91,024.19

J.E. Mayes

**Lowther School & Exhibition Endowment
Financial statement 1 April 2020 - 31 March 2021**

Income		Expenditure	
Opening balances	59,702.87	School House: Repairs	0.00
COLF dividends received	25,247.84	Insurance	173.54
Interest:			-----
Penrith Building Society	265.43	School:	173.54
NatWest	8.05	New laptops	1,100.00
		Headage payment	700.00
		School repairs	373.00

School House rent	5,800.00	Awards to students	2,173.00
		Special merit awards (3 x £580)	9,890.00
			1,740.00
		Administration costs:	
		Management fees	3,500.00
		Postage & copying	0.00
		Accountant's fee	269.50

			3,769.50
Examined and found to be correct		Closing balances at 31.3.2021	
JN Accountants		Penrith Building Society	47,380.96
29 June 2021		NatWest current account	250.00
		NatWest business reserve	25,647.19

			73,278.15

			91,024.19

J.E. Mayes