

# RESOLVEN MINERS' WELFARE SCHEME

England & Wales · Charity number 524230

## Details

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**Other names** MINERS' WELFARE PUBLIC HALL AND INSTITUTE

**Status** Registered

**Legal form** Other

**Registered** 1964-12-10

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** Resolven Miners Welfare Scheme  
Neath Road  
Resolven  
Neath  
West Glamorgan  
SA11 4AH

**Phone** 01639710320

**Email** [info@resolvenwelfare.co.uk](mailto:info@resolvenwelfare.co.uk)

**Website** [www.resolvenwelfare.co.uk](http://www.resolvenwelfare.co.uk)

## Activities

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**Objects:** THE PROVISION OF A WELFARE HALL FOR THE BENEFIT OF THE INHABITANTS (AND IN PARTICULAR, BUT NOT EXCLUSIVELY, SUCH OF THE SAID INHABITANTS AS ARE MEMBERS OF THE MINING COMMUNITY) OF THE AREA OF BENEFIT WITHOUT DISTINCTION OF POLITICAL, RELIGIOUS OR OTHER OPINIONS WITH THE OBJECT OF IMPROVING THE CONDITIONS OF LIFE FOR THE SAID INHABITANTS.

**Activities:** Draft Mission Statement: Resolven Miners Welfare Scheme aims to work for the benefit of Resolven and surrounds; by providing opportunities for personal development of local residents, promotion of education, health, wellbeing, culture and heritage; with a view to seeking a brighter and healthier future for all.

## Classification

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- **How:** Provides Services, Other Charitable Activities
- **What:** General Charitable Purposes
- **Who:** Other Defined Groups, The General Public/mankind

## Geography

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- **Area of benefit:** RESOLVEN AND SURROUNDING AREA
- Neath Port Talbot

## Finances

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Period end	Income	Expenditure	Assets	Employees
2024-12-31	£738	£15,385	-	-
2023-12-31	£40,447	£43,604	-	-
2022-12-31	£38,954	£27,234	-	-
2021-12-31	£14,447	£14,349	-	-
2020-12-31	£14,763	£21,536	-	-

## Trustees

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Name	Role	Appointed
<b>Sian Julia Jackson</b>	Chair	2018-01-27
Chloe Jayne Addiscott		2021-07-26
Dean Lewis		2018-01-27
Mark Griffiths		2017-12-21
Richard Greg Williams		2022-08-31
Robert Sims		2017-12-21

**RESOLVEN MINERS' WELFARE SCHEME**

England & Wales - Charity number 524230

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# Accounts

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CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name Resolven Miners Welfare Scheme	No (if any) 524230
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CC16a

## Receipts and payments accounts

For the period from	Period start date 01/01/2023	To	Period end date 31/12/2023
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Income	944	39,503	-	40,447	
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>944</b>	<b>39,503</b>	<b>-</b>	<b>40,447</b>	<b>-</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>944</b>	<b>39,503</b>	<b>-</b>	<b>40,447</b>	<b>-</b>
<b>A3 Payments</b>					
Outgoings	805	42,799	-	43,604	
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>805</b>	<b>42,799</b>	<b>-</b>	<b>43,604</b>	<b>-</b>
<b>A4 Asset and investment purchases. (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>805</b>	<b>42,799</b>	<b>-</b>	<b>43,604</b>	<b>-</b>
<b>Net of receipts/(payments)</b>	<b>139</b>	<b>- 3,296</b>	<b>-</b>	<b>- 3,157</b>	<b>-</b>
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	9,416	11,397	-	20,813	
<b>Cash funds this year end</b>	<b>9,555</b>	<b>8,101</b>	<b>-</b>	<b>17,656</b>	<b>-</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Current Account	8,965	8,101	-
	Savings Account	590	-	-
		-	-	-
	<b>Total cash funds</b>	<b>9,555</b>	<b>8,101</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	OK	OK	OK
<b>B2 Other monetary assets</b>	<b>Details</b>	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B3 Investment assets</b>	<b>Details</b>	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
<b>B4 Assets retained for the charity's own use</b>	<b>Details</b>	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B5 Liabilities</b>	<b>Details</b>	Fund to which liability relates	Amount due (optional)	When due (optional)
	Urban Foundry Feasibility Study		13,177	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	



**Section A**

**Independent Examiner's Report**

**Report to the trustees/  
members of**

Charity Name  
Resolven Miners Welfare Scheme

**On accounts for the year  
ended**

31/12/2023

**Charity no  
(if any)**

524230

**Set out on pages**

1 to 2

*(remember to include the page numbers of additional sheets)*

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31/12/2023**.

**Responsibilities and  
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent  
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

**Signed:**

**Date:** 30/07/2024

**Name:**

Daniel Perrin

**Relevant professional  
qualification(s) or body  
(if any):**

FCCA - Chartered Certified Accountant

**Address:**

9 Stanley Place

Cadoxton

Neath SA10 8BE

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of any items that the examiner wishes to disclose.**

None



## Trustees' Annual Report for the period

From 1<sup>st</sup> January 2023 To 31<sup>st</sup> December 2023

Charity name: Resolven Miners' Welfare Scheme

Charity registration number: 524230

### Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>The provision of a welfare hall for the benefit of the inhabitants (and in particular, but not exclusively, such of the said inhabitants as are members of the mining community) of the area of benefit without distinction of political, religious or other opinions with the object of improving the conditions of life for said inhabitants</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>Providing a safe space in the community for people to come together, socialise, grow and learn.</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>The trustees abide by the rules set out by the Charity Commission.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
	Para 1.38	

Contribution made by volunteers		
Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<b>Maintaining and improving an iconic community building, providing a sanctuary for the people of Resolven and the surrounding areas.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>The vast majority of funds held are restricted funds. The buildings outgoings are covered by the tenant.</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>Currently no reserves are held due to a lack of income.</b>
Amount of reserves held	Para 1.22	<b>0</b>
Reasons for holding zero reserves	Para 1.22	<b>Lack of income</b>
Details of fund materially in deficit	Para 1.24	<b>0</b>
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>The building requires significant refurbishment. Without significant investment it's likely the property won't be fit for purpose.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	<b>Constitution</b>
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	<b>Unincorporated</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>Elected at AGM:</b>  <b>10 nominated by CISWO and NUM trustees</b> <b>4 elected trustees</b> <b>2 co-opted trustees</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

### Reference and Administrative details

Charity name	Resolven Miners' Welfare Scheme
Other name the charity uses	
Registered charity number	524230
Charity's principal address	Resolven Miners' Welfare Neath Road SA11 4AH

**Names of the charity trustees who manage the charity**

	<b>Trustee name</b>	<b>Office (if any)</b>	<b>Dates acted if not for whole year</b>	<b>Name of person (or body) entitled to appoint trustee (if any)</b>
1	Sian Julia Jackson	Chair		NUM
2	Robert Sims	Secretary		NUM
3	Richard Greg Williams		Appointed - 31 August 2022	NUM
4	Kieron Sims			NUM
5	Dean Lewis			CISWO
6	Chloe Addiscott			CISWO
7	Mark Griffiths			CISWO
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**Corporate trustees – names of the directors at the date the report was approved**

<b>Director name</b>		

**Name of trustees holding title to property belonging to the charity**

<b>Trustee name</b>	<b>Dates acted if not for whole year</b>	

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	NA
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	NA
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	NA

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
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#### Name of chief executive or names of senior staff members (Optional information)

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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

NA
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## Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

<b>Signature(s)</b>	<i>RJ Williams</i>	
<b>Full name(s)</b>	Richard Williams	
<b>Position (eg Secretary, Chair, etc)</b>	Trustee	
<b>Date</b>	31/12/2022	

**RESOLVEN MINERS' WELFARE SCHEME**

England & Wales - Charity number 524230

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# Accounts

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## Trustees' Annual Report for the period

From 1<sup>st</sup> January 2022 To 31<sup>st</sup> December 2022

Charity name: Resolven Miners' Welfare Scheme

Charity registration number: 524230

### Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>The provision of a welfare hall for the benefit of the inhabitants (and in particular, but not exclusively, such of the said inhabitants as are members of the mining community) of the area of benefit without distinction of political, religious or other opinions with the object of improving the conditions of life for said inhabitants</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>Providing a safe space in the community for people to come together, socialise, grow and learn.</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>The trustees abide by the rules set out by the Charity Commission.</b>

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Policy on social investment including program related investment	Para 1.38	
	Para 1.38	

Contribution made by volunteers		
Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<b>Maintaining and improving an iconic community building, providing a sanctuary for the people of Resolven and the surrounding areas.</b>

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Reasons for holding zero reserves	Para 1.22	<b>Lack of income</b>
Details of fund materially in deficit	Para 1.24	<b>0</b>
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>The building requires significant refurbishment. Without significant investment it's likely the property won't be fit for purpose.</b>

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A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document ( <a href="#">trust deed</a> , <a href="#">royal charter</a> )	Para 1.25	<b>Constitution</b>
How is the charity constituted? (e.g <a href="#">unincorporated association</a> , <a href="#">CIO</a> )	Para 1.25	<b>Unincorporated</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>Elected at AGM:</b>  <b>10 nominated by CISWO and NUM trustees</b> <b>4 elected trustees</b> <b>2 co-opted trustees</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

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### Reference and Administrative details

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Other name the charity uses	
Registered charity number	524230
Charity's principal address	Resolven Miners' Welfare Neath Road SA11 4AH

**Names of the charity trustees who manage the charity**

	<b>Trustee name</b>	<b>Office (if any)</b>	<b>Dates acted if not for whole year</b>	<b>Name of person (or body) entitled to appoint trustee (if any)</b>
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3	Richard Greg Williams		Appointed - 31 August 2022	NUM
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6	Chloe Addiscott			CISWO
7	Mark Griffiths			CISWO
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18				
19				
20				

**Corporate trustees – names of the directors at the date the report was approved**

<b>Director name</b>		

**Name of trustees holding title to property belonging to the charity**

<b>Trustee name</b>	<b>Dates acted if not for whole year</b>	

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	NA
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	NA
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	NA

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
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#### Name of chief executive or names of senior staff members (Optional information)

--

## Exemptions from disclosure

Reason for non-disclosure of key personnel details

NA
----

## Other optional information

--

## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

<b>Signature(s)</b>	<i>R Williams</i>	
<b>Full name(s)</b>	Richard Williams	
<b>Position (eg Secretary, Chair, etc)</b>	Trustee	
<b>Date</b>	31/12/2022	



**Section A**

**Independent Examiner's Report**

**Report to the trustees/  
members of**

Charity Name  
Resolven Miners Welfare Scheme

**On accounts for the year  
ended**

31/12/2022

**Charity no  
(if any)**

524230

**Set out on pages**

1 to 2

*(remember to include the page numbers of additional sheets)*

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31/12/2022**.

**Responsibilities and  
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent  
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

**Signed:**

**Date:** 30/07/2024

**Name:**

Daniel Perrin

**Relevant professional  
qualification(s) or body  
(if any):**

FCCA - Chartered Certified Accountant

**Address:**

9 Stanley Place

Cadoxton

Neath SA10 8BE

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of any items that the examiner wishes to disclose.**

None



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name <b>Resolven Miners Welfare Scheme</b>	No (if any) 524230
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**CC16a**

## Receipts and payments accounts

For the period from	Period start date 01/01/2022	To	Period end date 31/12/2022
------------------------	---------------------------------	----	-------------------------------

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Income	1,366	37,588	-	38,954	14,447
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>1,366</b>	<b>37,588</b>	<b>-</b>	<b>38,954</b>	<b>14,447</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>1,366</b>	<b>37,588</b>	<b>-</b>	<b>38,954</b>	<b>14,447</b>
<b>A3 Payments</b>					
Outgoings	201	27,033	-	27,234	14,349
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>201</b>	<b>27,033</b>	<b>-</b>	<b>27,234</b>	<b>14,349</b>
<b>A4 Asset and investment purchases. (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>201</b>	<b>27,033</b>	<b>-</b>	<b>27,234</b>	<b>14,349</b>
<b>Net of receipts/(payments)</b>	<b>1,165</b>	<b>10,555</b>	<b>-</b>	<b>11,720</b>	<b>98</b>
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	8,251	842	-	9,093	8,411
<b>Cash funds this year end</b>	<b>9,416</b>	<b>11,397</b>	<b>-</b>	<b>20,813</b>	<b>8,509</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Current Account	8,831	11,397	-
	Savings Account	585	-	-
		-	-	-
	<b>Total cash funds</b>	<b>9,416</b>	<b>11,397</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	OK	OK	OK
<b>B2 Other monetary assets</b>	<b>Details</b>	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B3 Investment assets</b>	<b>Details</b>	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
<b>B4 Assets retained for the charity's own use</b>	<b>Details</b>	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B5 Liabilities</b>	<b>Details</b>	Fund to which liability relates	Amount due (optional)	When due (optional)
	Urban Foundry Feasibility Study		41,177	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	