

LUNESDALE HALL, KIRKBY LONSDALE

England & Wales · Charity number 523063

Details

Other names KIRKBY LONSDALE INSTITUTE

Status Registered

Legal form Other

Registered 1964-11-24

Register [View on the Charity Commission register](#)

Contact

Address The Lunesdale Hall
Bective Road
Kirkby Lonsdale
Carnforth
LA6 2BG

Phone 01524271437

Email lunesdalehallbookings@gmail.com

Activities

Objects: VILLAGE INSTITUTE

Activities: Operation of Lunesdale Hall (previously Kirkby Lonsdale Institute), a public use building for the use of the residents and visitors to the town.

Classification

- **How:** Provides Buildings/facilities/open Space
- **What:** General Charitable Purposes
- **Who:** Children/young People, Elderly/old People, People With Disabilities, Other Charities Or Voluntary Bodies, Other Defined Groups, The General Public/mankind

Geography

- **Area of benefit:** THE PARISH OF KIRKBY LONSDALE
- Cumbria

Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£38,573	£40,840	-	-
2023-12-31	£41,311	£47,258	-	-
2022-12-31	£51,749	£65,319	-	-
2021-12-31	£44,635	£24,055	-	-
2020-12-31	£41,845	£78,054	-	-

Trustees

Name	Role	Appointed
Robin Ree	Chair	2021-10-04
Elizabeth Mary Saunders MA		2024-07-09
Patricia France		2024-07-09
Paul Cassell		2024-07-09
ROBERT CASS CA		2019-05-20
Shirley Jane Boyd		2024-07-09

LUNESDALE HALL, KIRKBY LONSDALE

England & Wales - Charity number 523063

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	1	January	2024		31	December	2024

Section A Reference and administration details

Charity name

Lunesdale Hall, Kirkby Lonsdale

Other names charity is known by

Registered charity number (if any)

523063

Charity's principal address

Bective Road
 Kirkby Lonsdale
 Postcode **LA6 2BE**

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Tina Altham			Kirkby Lonsdale Community Cupboard
2	Shirley Boyd			
3	Robert Cass			Kirkby Lonsdale Parochial Church Council
4	Paul Cassell	Deputy Chair & Secretary		Kirkby Lonsdale Town Council
5	Pat France			
6	Peter Irving			
7	Braddan Quayle		Appointed 18 March 2025	Kirkby Lonsdale Town Council
8	Rachel Ward		Appointed 18 March 2025	Chamber of Trade
10	Robin Ree	Chair		Kirkby Lonsdale Town Council
11	Liz Saunders			
12	Mike Marczynski		Resigned 22 October 2024	Kirkby Lonsdale Town Council
13	Peter Raven		Resigned 6 August 2024	

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
Kirkby Lonsdale Town Council	

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document
(eg. trust deed, constitution)

Indenture and Scheme

How the charity is constituted
(eg. trust, association, company)

Trust

Trustee selection methods
(eg. appointed by, elected by)

9 trustees appointed by various local organisations, and 3 trustees elected from the local community.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Summary of the objects of the charity set out in its governing document

Promoting the social, educational and religious improvement of the people of Kirkby Lonsdale and visitors thereto.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The Lunesdale Hall is a much-valued community facility which runs on a self-funding basis offering rooms for hire at very competitive rates.

Being conveniently located close to the Town Centre with nearby large car parks the Hall is easily accessible.

The range of activities currently taking place regularly at the Hall are many and varied, and include:

- Concerts in the main hall, which has a stage and a good sound system.
- Classes such as slimming, zumba and keep fit.
- Exercise and dementia friendly classes for the elderly which are very popular.
- Parties for all ages, plus wedding receptions & funeral teas.
- Community subsidised lunches every Monday, prepared and served by volunteers from our well equipped kitchen.
- Public meetings held by the Town Council, The Civic Society, The WI, The Gardening Club and others.
- Small group sessions, such as Knit & Natter & other local clubs and societies.
- Weekly produce & craft fair with café.
- Parochial Church Council meetings and supporting office facilities.

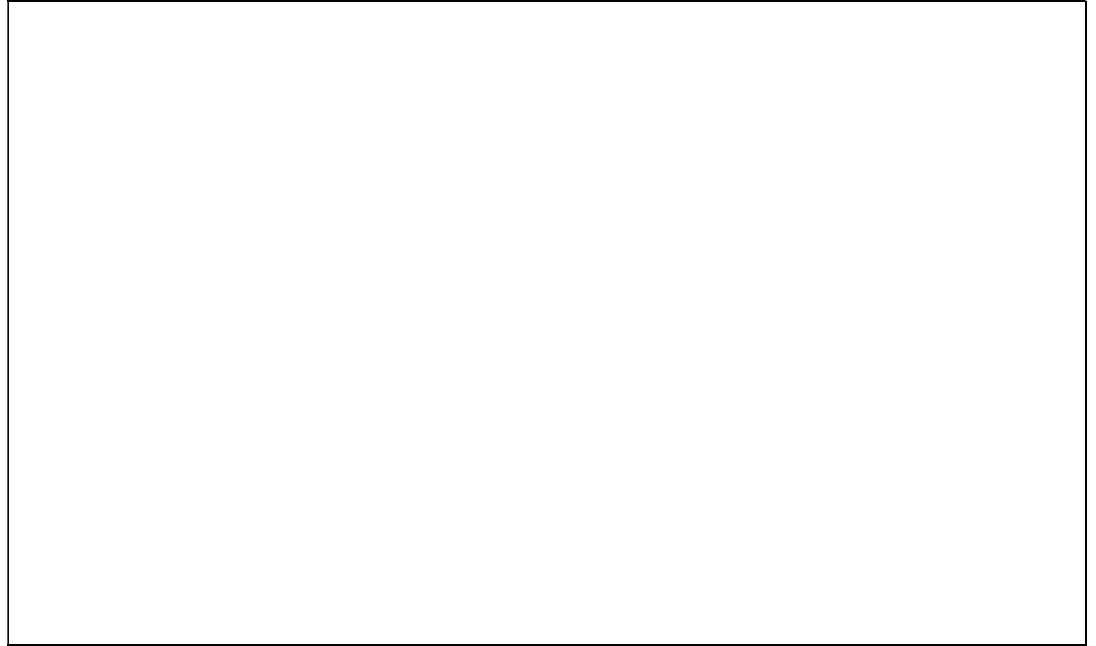
The Hall is made up of several versatile spaces downstairs, with the upstairs used as a wellbeing centre, offering various treatments, including physiotherapy and psychotherapy sessions by professional practitioners.

In making the Hall available for the above activities the Trustees have had regard to the Charity Commission guidance on public benefit.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

A large empty rectangular box with a black border, intended for providing additional details as mentioned in the text to the left.

Section D

Achievements and Performance

Summary of the main achievements of the charity during the year

The substantial investment in a semi-commercial kitchen has continued to encourage bookings for larger parties, such as wedding receptions, birthday parties & funeral teas.

In the immediate aftermath of a tragic fire in the town in December 2024, the Hall played a central role as the hub for providing support to residents and emergency service personnel.

With the help of a grant from the Westmorland and Furness Council, the Hall has been able to purchase replacement lightweight chairs and storage cradles for both the chairs and tables. This has enabled much easier handling of the furniture for users.

The Management Committee is eager to take new bookings, and a proposed pop-up cinema has been trialled during the school holidays.

Section E

Financial review

Brief statement of the charity's policy on reserves

The Trustees endeavour to maintain cash reserves of £5,000, to cover unforeseen emergency expenditure or shortfalls in income.

Details of any funds materially in deficit

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

MR Robin Ree.

Position (eg Secretary, Chair, etc)

Chair

Date

12. AUGUST 2025



Receipts and payments accounts

For the period from

01-Jan-24

To

31-Dec-24

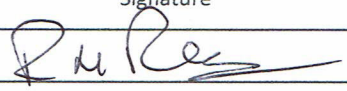
Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Room bookings	21,212	-	-	21,212	28,769
Fundraising	6,729	-	-	6,729	-
Donations	-	-	-	-	1,155
100 Club	1,160	-	-	1,160	1,287
Cottage rental income	9,472	-	-	9,472	9,700
Sale of equipment	-	-	-	-	400
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	38,573	-	-	38,573	41,311
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	38,573	-	-	38,573	41,311
A3 Payments					
Cottage landlord's costs	6,099	-	-	6,099	1,894
Hall repairs and maintenance	13,864	-	-	13,864	27,923
Administration	10,782	-	-	10,782	7,032
Utilities	7,686	-	-	7,686	7,604
Insurance	1,664	-	-	1,664	2,004
100 club prizes	745	-	-	745	800
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	40,840	-	-	40,840	47,258
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	40,840	-	-	40,840	47,258
Net of receipts/(payments)	(2,267)	-	-	(2,267)	(5,947)
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	18,183	-	-	18,183	-
Cash funds this year end	15,916	-	-	15,916	(5,947)

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash at Bank	15,916	-	-
		-	-	-
		-	-	-
	Total cash funds	15,916	-	-
(agree balances with receipts and payments account(s))				
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Mr Robin Ree	12. August 2025



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
Lunesdale Hall

**On accounts for the year
ended**

31 December 2024

**Charity no
(if any)**

523063

Set out on pages

CC16a Section A & B

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/12/2024.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed: *Deborah K Harkness FCA*

Date: 15 August 2025

Name: Deborah K Harkness FCA

**Relevant professional
qualification(s) or body
(if any):**

Fellow of Chartered Accountants Ireland

Address: Meadowgarth Fairbank

Kirkby Lonsdale

LA6 2DU

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

LUNESDALE HALL, KIRKBY LONSDALE

England & Wales - Charity number 523063

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	1	January	2023		31	December	2023

Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

Postcode

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Tina Altham			Kirkby Lonsdale Community Cupboard
2	Shirley Boyd			
3	Robert Cass			Kirkby Lonsdale PCC
4	Paul Cassell	Deputy Chair & Secretary		Kirkby Lonsdale Town Council
5	Pat France			
6	Peter Irving			
7	Mike Marczynski			Kirkby Lonsdale Town Council
8	Malcolm Perrin		24 Oct 2023 to 31 December 2023	Kirkby Lonsdale Town Council
9	Peter Raven			
10	Robin Ree	Chair		Kirkby Lonsdale Town Council
11	Liz Saunders			
12				
13				
14				
15				
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18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
Kirkby Lonsdale Town Council	

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document <i>(eg. trust deed, constitution)</i>	Trust Deed
How the charity is constituted <i>(eg. trust, association, company)</i>	Trust
Trustee selection methods <i>(eg. appointed by, elected by)</i>	9 trustees appointed by various local organisations, and 3 trustees elected from the local community.

Additional governance issues (Optional information)

You may choose to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

Promoting the social, educational and religious improvement of the people of Kirkby Lonsdale and visitors thereto.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The Lunesdale Hall is a much-valued community facility which runs on a self-funding basis offering rooms for hire at very competitive rates.

Being conveniently located close to the Town Centre with nearby large car parks the Hall is easily accessible.

The range of activities currently taking place regularly at the Hall are many and varied, and include:

- Concerts in the main hall, which has a stage and a new sound system.
- Classes such as slimming, zumba and keep fit.
- Exercise and dementia friendly classes for the elderly which are very popular.
- Parties for all ages, plus wedding receptions & funeral teas.
- Community subsidised lunches every Monday, prepared and served by volunteers from our newly refurbished kitchen.
- Public meetings held by the Town Council, The Civic Society, The WI, The Gardening Club and others.
- Small group sessions, such as Knit & Natter & other local clubs and societies
- Weekly booking by a local country market which is a combined produce & craft fair
- Parochial Church Council meetings and supporting office facilities.

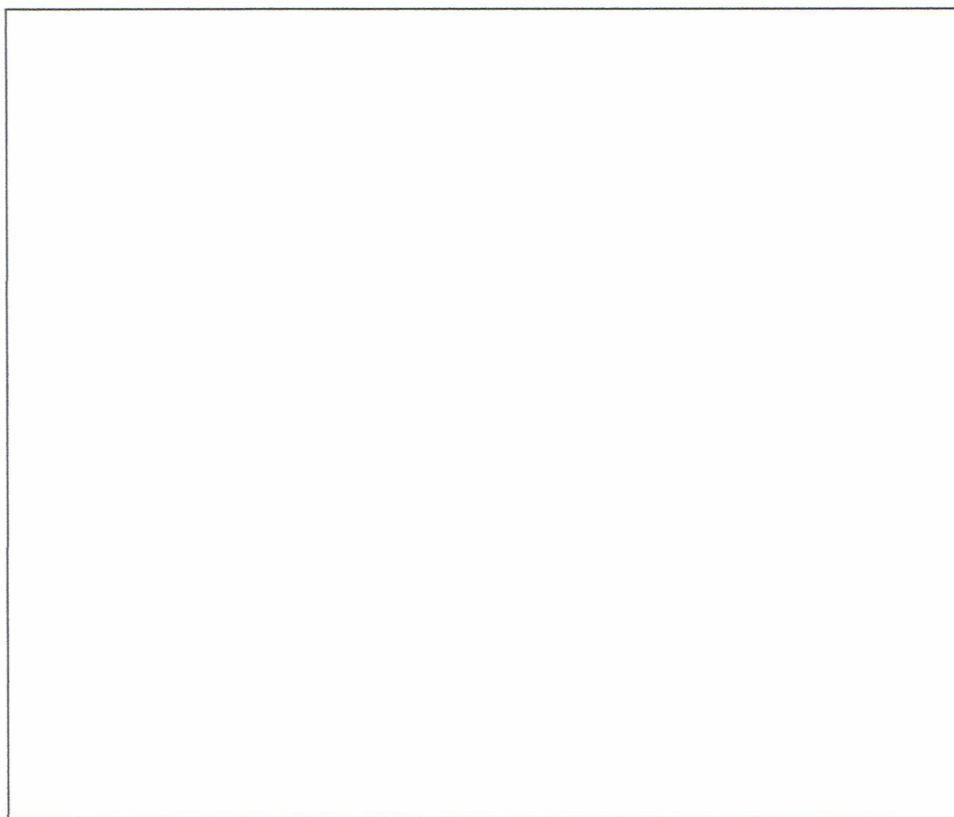
The Hall is made up of several versatile spaces downstairs, with the upstairs used as a wellbeing centre, offering various treatments, including physiotherapy and psychotherapy sessions by professional practitioners.

In making the Hall available for the above activities the Trustees have had regard to the Charity Commission guidance on public benefit.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.



Summary of the main achievements of the charity during the year

Since Covid the Hall has become the central hub for a more diverse range of activities than ever before.

The substantial investment in a new semi-commercial kitchen has encouraged bookings for larger parties, such as wedding receptions, birthday parties & funeral teas

Although The Hall occupancy has increased considerably the Management Committee is not complacent, and still eager to take new bookings, including a proposed pop-up cinema.

Section E

Financial review

Brief statement of the charity's policy on reserves

The trustees endeavour to maintain cash reserves of £20,000.

Details of any funds materially in deficit

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

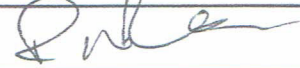
Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Robin Henry Ree.	
Position (eg Secretary, Chair, etc)	Chair	

Date 13/06/2024



Receipts and payments accounts

For the period from

01-Jan-23

To

31-Dec-23

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Room bookings	28,769	-	-	28,769	27,735
Grants for Kitchen refurbishment	-	-	-	-	10,500
Other Grants	-	-	-	-	2,667
Donations	1,155	-	-	1,155	175
100 Club	1,287	-	-	1,287	1,572
Cottage rental income	9,700	-	-	9,700	9,100
Sale of equipment	400	-	-	400	-
	-	-	-	-	-
Sub total (Gross income for AR)	41,311	-	-	41,311	51,749
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	41,311	-	-	41,311	51,749
A3 Payments					
Cottage Landlord's costs	1,894	-	-	1,894	11,956
Hall repairs and maintenance	27,923	-	-	27,923	33,912
Administration	7,032	-	-	7,032	9,619
Utilities	7,604	-	-	7,604	9,078
Insurance	2,004	-	-	2,004	1,944
100 Club Prizes	800	-	-	800	765
Advertising	-	-	-	-	45
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	47,258	-	-	47,258	67,319
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	47,258	-	-	47,258	67,319
Net of receipts/(payments)	(5,947)	-	-	(5,947)	(15,570)
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	24,130	-	-	24,130	-
Cash funds this year end	18,183	-	-	18,183	(15,570)

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash at Bank	18,183	-	-
		-	-	-
		-	-	-
	Total cash funds	18,183	-	-
	(agree balances with receipts and payments account(s))			

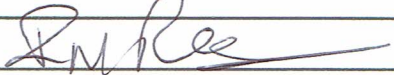
	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature 	Print Name Robin Ree.	Date of approval 9/7/24



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
Lunesdale Hall

**On accounts for the year
ended**

31 December 2023

**Charity no
(if any)**

523063

Set out on pages

CC16a Section A & B

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/12/2023.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed: *Deborah K Harkness FCA*

Date: 09 July 2024

Name: Deborah K Harkness FCA

**Relevant professional
qualification(s) or body
(if any):**

Fellow of Chartered Accountants Ireland

Address: Meadowgarth Fairbank

Kirkby Lonsdale

LA6 2DU

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

LUNESDALE HALL, KIRKBY LONSDALE

England & Wales - Charity number 523063

Accounts

Trustees' Annual Report for the period

	Period start date				Period end date		
From	Day 01	Month 01	Year 2022	To	Day 31	Month 12	Year 2022

Section A Reference and administration details

Charity name

Lunesdale Hall, Kirkby Lonsdale

Other names charity is known by

Registered charity number (if any)

523063

Charity's principal address

Bective Road
Kirkby Lonsdale
Postcode LA6 2BG

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Robin Ree	Chair of the Management Committee (Managing Trustee)		
2	Mike Burchnall	Deputy Chair and Secretary of the Management Committee (Managing Trustee)		
3	Various	Members of the Management Committee (Managing Trustees)		
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				

19			
20			

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
Kirkby Lonsdale Town Councillors (Custodian Trustees)	

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Trust Deed – Indenture dated 08/06/1897 (amended 14/05/1980, 16/05/2013 and 29/03/2019)
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Appointed by Kirkby Lonsdale Town Council and by nomination by various organisations, the community and users of the Hall.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

--

Summary of the objects of the charity set out in its governing document

A public use building for the use of the residents and visitors to the Town.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

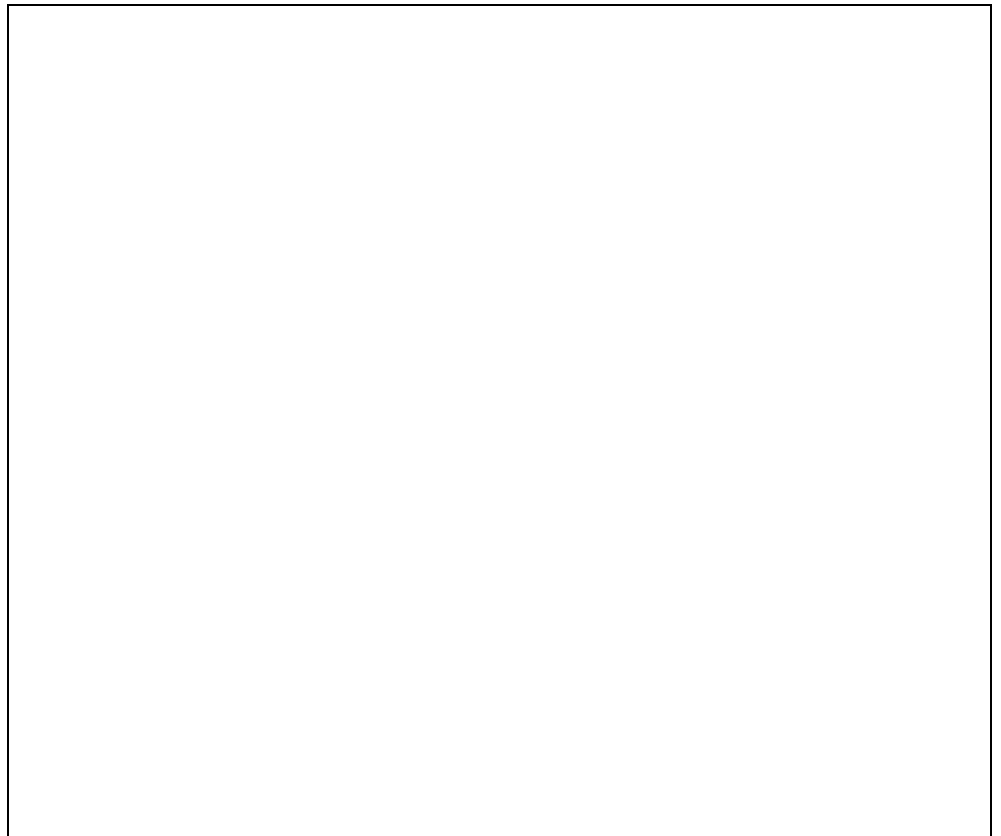
The public benefit of the Hall was increased when the decision was taken to offer community lunches in 2021, this continued throughout 2022, through a local organisation, the Community Cupboard. These have proved extremely popular.

The problem highlighted by the community lunches led the Committee to review the kitchen facilities and a comprehensive plan was developed in 2021 (to be implemented in late 2022/2023) to provide a semi commercial kitchen.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.



Section D

Achievements and performance

Summary of the main achievements of the charity during the year

The key priorities for 2022 were to increase the income of the hall against rising expenditure mainly due to energy cost increases, reduced usage and required maintenance.

The financial status of the Hall is of concern to all members and financial reports provided have guided the committee to be cautious of additional spends. Committee members are committed to reaching and maintaining a healthy financial status for the hall.

During the year the committee has investigated internet banking to improve timely reporting, financial management and control, we await final approval from the Nat West Bank, but we should be up and running very soon.

All income streams have been reviewed to ensure we are positioning ourselves correctly in the marketplace.

The Commercial kitchen has been a success and we hope to expand the usage and hire of the facility to maximise income and provide a healthy return on investment. The hire costs of the facility are under review and will be closely monitored to ensure the pricing structure is profitable whilst remaining value for money to increase interest and usage.

We have been particularly keen to investigating methods of improving the Halls Energy Efficiency Rating and continue to pursue quotations that will in the long term, reduce the running costs of the hall hopefully we will seek and achieve external grant funding to achieve our desired outcome.

We are also looking into a scheme to make the Hall frontage more user friendly, particularly when we are hosting summer weddings and concerts.

It is hoped that this may be supported by local trades and crafts as the Hall funds will not stretch to financing it at this point.

As a proactive management committee, we continue to provide ideas for fundraising for the hall and to increase usage during quieter periods and all ideas will be reviewed.

Section E Financial review

Brief statement of the charity's policy on reserves

The Charity aims to keep £20k as a reserve.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>R Ree</i>	
Full name(s)	Robin Ree	
Position (eg Secretary, Chair, etc)	Chair	
Date	24 October, 2023	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name Lunesdale Hall	No (if any) 523063
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CC16a

Receipts and payments accounts

For the period from	Period start date 01/01/2022	To	Period end date 31/12/2022
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Bookings & Rentals	36,835	-	-	36,835	19,325
Grants & Donations	13,342	-	-	13,342	23,570
100 Club	1,572	-	-	1,572	1,740
Fundraising	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	51,749	-	-	51,749	44,635
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	51,749	-	-	51,749	44,635
A3 Payments					
Cost of Lettings	11,956	-	-	11,956	7,364
Fundraising Costs	765	-	-	765	600
Repairs & Maintenance	33,003	-	-	33,003	4,686
Light & Heat	8,716	-	-	8,716	2,801
Water Rates	361	-	-	361	359
Insurance	1,943	-	-	1,943	1,799
Telephone	587	-	-	587	524
Printing & Stationery	92	-	-	92	8
Administration Costs	6,926	-	-	6,926	5,372
Sundries	968	-	-	968	542
	65,319	-	-	65,319	24,055
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	65,319	-	-	65,319	24,055
Net of receipts/(payments)	- 13,570	-	-	- 13,570	20,580
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	37,700	-	-	37,700	17,120
Cash funds this year end	24,130	-	-	24,130	37,700

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank & Cash	24,130	-	-
		-	-	-
		-	-	-
	Total cash funds	24,130	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval
	<i>Robin Ree</i>	Robin Ree	24/10/2023



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
Lunesdale Hall

**On accounts for the year
ended**

31 December 2022

**Charity no
(if any)**

523063

Set out on pages

CC16a Section A & B

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/12/2022.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed: *Deborah K Harkness FCA*

Date: 24 October 2023

Name: Deborah K Harkness FCA

**Relevant professional
qualification(s) or body
(if any):**

Fellow of Chartered Accountants Ireland

Address: Meadowgarth Fairbank

Kirkby Lonsdale

LA6 2DU

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

LUNESDALE HALL, KIRKBY LONSDALE

England & Wales - Charity number 523063

Accounts

Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day 01	Month 01	Year 2021		Day 31	Month 12	Year 2021

Section A Reference and administration details

Charity name	Lunesdale Hall, Kirkby Lonsdale
Other names charity is known by	
Registered charity number (if any)	523063
Charity's principal address	Bective Road
	Kirkby Lonsdale
	Postcode LA6 2BG

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Robin Ree	Chair of the Management Committee (Managing Trustee)	4 th October, 2021 to 31 st December 2021	
2	Mike Burchnall	Deputy Chair and Secretary of the Management Committee (Managing Trustee)	4 th October, 2021 to 31 st December 2021 (Previously Chair and Secretary)	
3	Mike Burchnall	Chair of the Management Committee (Managing Trustee)	1 st January 2021 to 3 rd October 2021	
4	Various	Members of the Management Committee (Managing Trustees)		
5				
6				
7				
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12				
13				
14				
15				
16				

17			
18			
19			
20			

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
Kirkby Lonsdale Town Councillors (Custodian Trustees)	

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Trust Deed – Indenture dated 08/06/1897 (amended 14/05/1980, 16/05/2013 and 29/03/2019)
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Appointed by Kirkby Lonsdale Town Council and by nomination by various organisations, the community and users of the Hall.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage

--

them.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

A public use building for the use of the residents and visitors to the Town.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The early part of 2021 was still affected by Covid lockdown and Covid measures were kept in place and the Hall submitted applications for all the grants available from central government. In the latter part of 2021 bookings picked up and the number of therapists assisting the local community increased.

The public benefit of the Hall was increased when the decision was taken to offer community lunches, through a local organisation, the Community Cupboard. These have proved extremely popular. However, the limited cooking conditions in the Hall meant that meals had to be cooked elsewhere and brought to the Hall to serve.

The problem highlighted by the community lunches led the Committee to review the kitchen facilities and a comprehensive plan was developed in 2021 (to be implemented in late 2022/2023) to provide a semi commercial kitchen. Significant grant aid was sought and the outcome of this will be reported in next year's submission.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.



Section D

Achievements and performance

Summary of the main achievements of the charity during the year

During the pandemic the Management Committee continued to make improvements to the Hall and these have been welcomed by users, resulting in an uptake in bookings.

Income was maximised by applying for and receiving Government grants available during the pandemic. This helped keep the Hall on a sound financial footing.

Attracting Community lunches to the Hall has maximised the community benefit of the Hall and in turn has attracted other users.

Section E

Financial review

Brief statement of the charity's policy on reserves

The Charity aims to keep £20k as a reserve.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>R Ree</i>	
Full name(s)	Robin Ree	
Position (eg Secretary, Chair, etc)	Chair	
Date	24 October, 2022	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name Lunesdale Hall	No (if any) 523063
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CC16a

Receipts and payments accounts

For the period from	Period start date 01/01/2021	To	Period end date 31/12/2021
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Bookings & Rentals	19,325	-	-	19,325	16,773
Grants & Donations	23,570	-	-	23,570	23,404
100 Club	1,740	-	-	1,740	1,668
Fundraising	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	44,635	-	-	44,635	41,845
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	44,635	-	-	44,635	41,845
A3 Payments					
Cost of Lettings	7,364	-	-	7,364	7,284
Fundraising Costs	600	-	-	600	600
Repairs & Maintenance	4,686	-	-	4,686	54,993
Light & Heat	2,801	-	-	2,801	2,488
Water Rates	359	-	-	359	350
Insurance	1,799	-	-	1,799	3,408
Telephone	524	-	-	524	551
Printing & Stationery	8	-	-	8	97
Administration Costs	5,372	-	-	5,372	4,309
Sundries	542	-	-	542	3,975
	24,055	-	-	24,055	78,054
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	24,055	-	-	24,055	78,054
Net of receipts/(payments)	20,580	-	-	20,580	- 36,209
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	17,120	-	-	17,120	53,329
Cash funds this year end	37,700	-	-	37,700	17,120

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank & Cash	37,700	-	-
		-	-	-
		-	-	-
	Total cash funds	37,700	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
	<i>Robin Ree</i>	Robin Ree	24/10/2022	



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
Lunesdale Hall

**On accounts for the year
ended**

31 December 2021

**Charity no
(if any)**

523063

Set out on pages

CC16a Section A & B

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/12/2021.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed: *Deborah K Harkness FCA*

Date: 24 October 2022

Name: Deborah K Harkness FCA

**Relevant professional
qualification(s) or body
(if any):**

Fellow of Chartered Accountants Ireland

Address: Meadowgarth Fairbank

Kirkby Lonsdale

LA6 2DU

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

LUNESDALE HALL, KIRKBY LONSDALE

England & Wales - Charity number 523063

Accounts

Trustees' Annual Report for the period

	Period start date				Period end date		
From	Day 01	Month 01	Year 2020	To	Day 31	Month 12	Year 2020

Section A Reference and administration details

Charity name

Lunesdale Hall, Kirkby Lonsdale

Other names charity is known by

Registered charity number (if any)

523063

Charity's principal address

Bective Road
Kirkby Lonsdale
Postcode LA6 2BG

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mr Michael Burchnall	Committee Chairman & Trustee		
2	Kirkby Lonsdale Town Councillors	Trustees		
3	Mr Geoffrey Buswell	Trustee		
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11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document
(eg. trust deed, constitution)

Trust Deed- Indenture dated 08/06/1897 (amended 14/05/1980, 16/05/2013 & 29/03/2019)

How the charity is constituted
(eg. trust, association, company)

Trust

Trustee selection methods
(eg. appointed by, elected by)

Appointed by Kirkby Lonsdale Town Councillors and amended deed.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Because of Covid, no formal AGM was held during 2020 so the Committee stayed the same during the year, sharing information and decisions on key matters by email.

Summary of the objects of the charity set out in its governing document

Operation of Lunesdale Hall, Kirkby Lonsdale (previously known as the Kirkby Lonsdale Institute) , a public use building for the use of the residents and visitors to the town.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The AGM in 2019 formally adopted the new Constitution and Management Committee for the Hall, the latter comprising all Town Councillors, four Community representatives, two users of the Hall and representatives of St Mary’s PCC, the Community Interest Company (CIC) and the Chamber of Trade.

In the year up to March 2020 the Committee concentrated on internal and external improvements to the Hall. Internal improvements included: new stage curtains and track; the main Hall and Bective Room were painted and all curtains replaced; the sound system in the Hall was replaced; and new lighting was provided in the main Hall. Externally major improvements to the Hall roof were carried out, together with roof repairs to 1 Bective Road (the adjoining property owned by the Hall)..

Marketing of the Hall was identified as a priority and some work was initiated via the CIC and a Facebook page set up, but the momentum for this was lost due to Covid. Additional funding was sought - the Town Council, the Civic Society and the Christopher Robins Trust, all provided additional funding.

Much of 2020 and the early part of 2021 were affected by Covid lockdowns and during this period the Hall cleaner looked after the building and put in place the measures required for re-opening. Revised Terms and Conditions required during the pandemic were put in place measures were put in place to ensure the Hall received all the grants that were available, totalling circa £29,000.

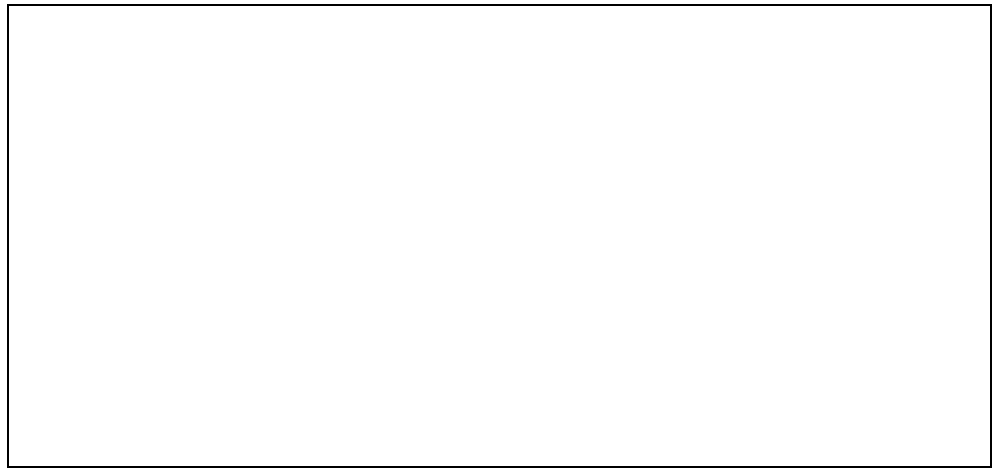
In the period that the Hall was able to re-open during 2020 only a few of the regular bookings chose to use the Hall, for understandable reasons. The Covid measures that were put in place provided as much protection as possible for users. Unfortunately, the Town’s Christmas Fair and the Fair in the Hall had to be cancelled, but Christmas lights were still displayed on the Hall.

Even during this period improvements were made to the Hall including, installation of a hot water heater in the kitchen, maintenance of the heating system and new Hall doors.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.



Section D

Achievements and performance

Summary of the main achievements of the charity during the year

As outlined above, much of the focus during the year related to the pandemic, ensuring that the Hall was secure and maintained when not in use, and safe and welcoming when it was able to re-open.

Despite Covid, major improvements were carried out to the Hall, putting it in a competitive position when it was able to re-open fully during 2021.

Section E Financial review

Brief statement of the charity's policy on reserves

The Charity has resolved to try and keep £20k as a reserve.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>Michael Burchnall</i>	
Full name(s)	Michael Burchnall	
Position (eg Secretary, Chair, etc)	Chairman, Lunesdale Hall Management Committee	
Date	4 October 2021	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name Lunesdale Hall	No (if any) 523063
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CC16a

Receipts and payments accounts

For the period from	Period start date 01/01/2020	To	Period end date 31/12/2020
------------------------	---------------------------------	----	-------------------------------

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Bookings & Rentals	16,773	-	-	16,773	36,240
Grants & Donations	23,404	-	-	23,404	149
100 Club	1,668	-	-	1,668	1,476
Fundraising	-	-	-	-	549
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	41,845	-	-	41,845	38,414
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	41,845	-	-	41,845	38,414
A3 Payments					
Cost of Lettings	7,284	-	-	7,284	7,326
Fundraising Costs	600	-	-	600	728
Repairs & Maintenance	54,993	-	-	54,993	7,027
Light & Heat	2,488	-	-	2,488	3,225
Water Rates	350	-	-	350	341
Insurance	3,408	-	-	3,408	1,681
Telephone	551	-	-	551	604
Printing & Stationery	97	-	-	97	97
Administration Costs	4,309	-	-	4,309	8,347
Sundries	3,975	-	-	3,975	806
	78,054	-	-	78,054	30,183
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	78,054	-	-	78,054	30,183
Net of receipts/(payments)	- 36,209	-	-	- 36,209	8,231
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	53,329	-	-	53,329	45,098
Cash funds this year end	17,120	-	-	17,120	53,329

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank & Cash	17,120	-	-
		-	-	-
		-	-	-
	Total cash funds	17,120	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
	<i>Michael Burchnall</i>	Michael Burchnall	4 October 2021	



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
Lunesdale Hall

**On accounts for the year
ended**

31 December 2020

**Charity no
(if any)**

523063

Set out on pages

CC16a Section A & B

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/12/2020.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed: *Deborah K Harkness FCA*

Date: 4 October 2021

Name: Deborah K Harkness FCA

**Relevant professional
qualification(s) or body
(if any):**

Fellow of Chartered Accountants Ireland

Address: Meadowgarth Fairbank

Kirkby Lonsdale

LA6 2DU

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.