

AGE CONCERN DEEPINGS

England & Wales · Charity number 519643

Details

Status Registered

Legal form Other

Registered 1987-12-18

Register [View on the Charity Commission register](#)

Contact

Address 24 Church Street
Deeping St. James
Peterborough
PE6 8HD

Phone 01778 343722

Email ageconcerndeeping@btinternet.com

Activities

Objects: TO PROMOTE THE WELFARE OF THE AGED IN ANY MANNER WHICH NOW IS OR HEREAFTER MAY BE DEEMED BY LAW TO BE CHARITABLE WITHIN MARKET DEEPING, DEEPING ST JAMES, WEST DEEPING, DEEPING GATE, DEEPING ST NICHOLAS, MAXEY, TALLINGTON, BAINTON, BARNACK, BARHOLME, GREATFORD, LANGTOFT, STOWE AND BASTON.

Activities: Age Concern Deepings provide the following services: day care centre, luncheon club, Sunday club, visiting service, handyman service, minibus operation.

Classification

- **How:** Provides Human Resources, Provides Services, Provides Advocacy/advice/information
- **What:** General Charitable Purposes, Disability
- **Who:** Elderly/old People, People With Disabilities

Geography

- **Area of benefit:** SEE OBJECTS
- Lincolnshire
- Peterborough City

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£43,088	£29,269	-	-
2024-03-31	£33,922	£37,730	-	-
2023-03-31	£116,156	£41,484	-	-
2022-03-31	£13,347	£36,642	-	-
2021-03-31	£8,577	£18,961	-	-

Trustees

Name	Role	Appointed
CHRISTOPHER KNIGHT		
Elizabeth Anne Waterland		2024-04-26
GEOFFREY FRANK WHITTLE		
Gaynor Joy Gibson		2024-05-16
Julie May Jordan		2025-03-12
Philip Maurice Dilks		2022-11-02

AGE CONCERN DEEPINGS

England & Wales - Charity number 519643

Accounts

Charity Number: 519643

**Age Concern Deepings
Financial Statements
for the year ended
31 March 2025**

Age Concern Deepings
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for the year ended 31 March 2025

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Age Concern Deepings
Legal and Administrative Information
for the year ended 31 March 2025

Trustees	Christopher Knight Geoffrey Frank Whittle Philip Maurice Dilks (Chairman) Gaynor Gibson Elizabeth Waterland Julie Jordan	(Appointed 12 March 2025)
Contact address	119A Eastgate Deeping St.James Peterborough Lincolnshire PE6 7RB	
Bankers	Barclays PLC Churchill Place London E14 5HP	
Examiner	M East FCCA Moore Thompson 27 Market Place Market Deeping Peterborough PE6 8EA	

Age Concern Deepings
Trustees' Annual Report
for the year ended 31 March 2025

The trustees present their report, together with the financial statements for the year ended 31 March 2025.

Age Concern Deepings was established in June 1987 and governed by a trust deed dated 10 June 1987. Its charity number is 519643.

The objects of the charity are to promote the welfare of the aged in any manner which now is or hereafter may be deemed by law to be charitable within Market Deeping, Deeping St James, West Deeping, Deeping Gate, Deeping St Nicholas, Maxey, Tallington, Bainton, Barnack, Barholme, Greatford, Langtoft, Stoew and Baston.

The trustees have adopted the provisions of the Statement of Recommended Practice (SORP) "Accounting and Reporting by Charities" in preparing the annual report and financial statements of the charity.

The trustees who served the charity during the period were as detailed on Page 1.

New trustees are recruited from a group who have shown a keen interest in the work of the charity and have abilities required on the governing body. Training is provided to keep trustees up to date with new legislation etc. as required.

The trustees have given due regard to the guidance published by the Charity Commission on public benefit, with charity's objectives being fully in-line with this guidance.

This past year saw a steady increase in the numbers using our services, especially the bus trips. We were back to pre-Covid levels and above in most cases.

Our shopping trips were often fully booked and our day trips had enough users to justify running two buses each month, which seldom happened in the previous years. We visited a wide variety of venues for day trips, from river trips to stately homes and gardens or shopping centres. We were especially pleased to be invited by our local secondary school to their Festive Tea in December. This event had lapsed during Covid, but was revived and proved very successful, with the school providing a free tea, and the pupils entertaining with music, singing and small gifts. We hope this will become an annual event again.

As a result of increased numbers of passengers who donated towards the buses, our bus services covered their costs, despite the rising prices of fuel and maintenance.

Our other services continued to be well attended, with Sunday Club, Lunch Club and Friday Club (our new name for the old Day Care service) often reaching their capacity. Our Senior Library Group (run in conjunction with Deepings Community Library) had continued throughout lock down, thanks to volunteers who provided home delivery of books and jigsaw puzzles. Once it was able to resume again it ran at capacity and the home delivery service continued for some housebound ladies and gentlemen.

Our Visiting and Befriending service was fully stretched, with often more requests for our help than volunteers were able to cover. As a result, we ran appeals for volunteers (for all our services) in the local free Advertiser and on our Facebook page. We have been able to maintain services thanks to some new recruits and the continued dedication of our service co-ordinators and their teams of voluntary helpers.

The Committee continued to meet monthly and, although there were several retirements, and sadly, one death, over the year, we were able to replace those members with new faces. At each meeting, service coordinators report on the past month's activities, including a financial report from the Treasurer, and our service users representative gives us feedback and ideas she has received from our members.

Age Concern Deepings
Trustees' Annual Report
for the year ended 31 March 2025

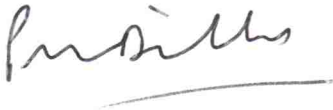
The Trustees also lost long serving members but were always able to hold quorate meetings every two months to review the progress of our activities and any issues that had arisen. Their forward planning is for a complete revision and update of all Age Concern's policy documents by the end of 2025, beginning with the Constitution.

Thanks to generous legacies in the past, together with one this year of £10,800, we continue to be in a very healthy financial position. The accounts show a surplus of £13,800, mainly due to the legacy and reduction in wages. Most items of income and expenditure remain steady although our need for more volunteers has meant an increase in advertising. The continued high rates of interest are generating good income on our deposit account and fixed interest investment. As long as we can continue to rely on our wonderful volunteers, we hope to continue to provide a much-needed service to as many people as possible in the future.

The Chairman and Board of Trustees thank all those who volunteer and support Age Concern (Deepings) in so many ways, without whom none of what we do would be possible.

Approved by the charities trustees on 13/10/2025 and signed on their behalf by

P Dilks - Chairman



**Independent Examiner's report to the Trustees of
Age Concern Deepings**

I report to the charity trustees on my examination of the accounts of the charity for the year ended 31 March 2025, which are set out on pages 5 to 8.

Responsibilities and basis of report

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the requirement of the Charities Act 2011 ('the Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the Act; or
2. the accounts do not accord with those records.
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair view' which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



M East FCCA
Moore Thompson
Chartered Accountants
27 Market Place
Market Deeping
Peterborough
PE6 8EA

Dated: 22/12/25

Age Concern Deepings
Statement of Financial Activities
for the year ended 31 March 2025

	2025		2024	
	£	£	£	£
Income and endowments from				
Charitable activities				
Day care charge to clients	4,305		5,415	
Receipts from trips	5,882		5,115	
Luncheon charge to client	6,565		6,320	
LotterySK	130		147	
Easyfunding	-		87	
SundayClub	1,097		1,644	
Coffee mornings	221		-	
		18,200		18,728
Fund raising				
Legacy and funeral Distribution	12,208		1,551	
Raffles	1,286		1,283	
Donations	258		335	
		13,752		3,169
Investments				
Gain on investment	2,746		4,812	
Fixed interest fund distribution	3,030		2,368	
COIF Interest	5,360		4,845	
		11,136		12,025
Total income		<u>43,088</u>		<u>33,922</u>
Expenditure on				
Charitable activities				
Premises	1,785		1,785	
Co-ordinator costs	557		5,799	
Day care expenses	148		909	
Day care- cost of lunches	3,549		4,542	
Motor expenses	9,163		9,268	
Luncheon Club- cost of meals	3,816		3,606	
Laundry costs	-		360	
Sunday Club	674		1,422	
Advertising	1,137		479	
Rent	74		60	
Insurance	304		266	
Sundry expenses	1,864		1,659	
Depreciation	5,628		7,035	
		28,699		37,190
Governance costs				
Independent examiner's fees		570		540
Total expenditure		<u>29,269</u>		<u>37,730</u>
Net incoming / (outgoing) resources for the year		13,819		(3,808)
Transfers between funds		-		-
Net incoming / (outgoing) resources after transfers		13,819		(3,808)
Reconciliation of funds				
Total funds brought forward		245,030		248,838
Total funds carried forward		<u>258,849</u>		<u>245,030</u>

Age Concern Deepings

Balance Sheet

at 31 March 2025

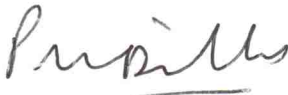
		2025		2024	
	Note	£	£	£	£
Fixed Assets					
Tangible assets	2		22,511		28,139
Current assets	3				
Fixed interest investment		108,612		105,866	
Cash at bank and in hand					
Current accounts		6,398		9,117	
Deposit account		121,029		101,638	
Cash		869		810	
		<u>236,908</u>		<u>217,431</u>	
Creditors: Amounts falling due within one year	4	570		540	
Net current assets			258,849		245,030
Net assets			<u>258,849</u>		<u>245,030</u>
Unrestricted Funds					
General	5		258,849		245,030
			<u>258,849</u>		<u>245,030</u>

The financial statements were approved and authorised for issue by the Board on

13/10/25

Signed on behalf of the board of trustees.

P Dilks - Chairman



The notes on pages 7 - 8 form part of these financial statements

Age Concern Deepings
Notes to the Financial Statements
for the year ended 31 March 2025

1 Accounting policies

The principal accounting policies adopted in the preparation of the financial statements are set out below:

Basis of preparation of the financial statements

The charity constitutes a public benefit entity as defined by FRS 102. The financial statements have been prepared in accordance with Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland issued in October 2019, the Financial Reporting Standard applicable in the United Kingdom and Republic of Ireland (FRS 102), the Charities Act 2011 and UK Generally Accepted Accounting Practice.

The financial statements are presented in sterling which is the functional currency of the charity.

Incoming resources

All income is recognised in the statement of financial activities when the conditions for receipt have been met and there is reasonable assurance of receipt. Where a claim for repayment of income tax has, or will be made, such income is grossed for the tax recoverable.

Grants and legacies are recognised in the statement of financial activities when the conditions of receipt have been met.

Resources expended

Expenditure is included in the statement of financial activities on an accruals basis and has been allocated as follows:

Charitable activities include the cost of the activities defined by the charity's aims for the benefit of the persons said in the charity's objects.

Support costs include the staffing and associated costs of finance, personnel and general administration in supporting the operational programmes for which the charity is responsible.

Governance costs include the costs which relate to the general running of the charity as opposed to the direct management function inherent in generating funds, service delivery and program or project works.

Restricted funds

Restricted funds are applied as specified by the donor/grantor. Expenditure that complies with these criteria is applied accordingly.

Unrestricted funds

Unrestricted funds are donations and other income received, or generated for the objectives of the charity without further specified purposes and is available as general funds.

Debtors and creditors receivable / payable within one year

Debtors and creditors with no stated interest rate and receivable or payable within one year are recorded at transaction price. Any losses arising from impairment are recognised in expenditure.

Going Concern

These accounts have been prepared on a going concern basis.

Judgements and key sources of estimation uncertainty

There are no significant judgements or estimations which have been made in the process of applying the above accounting policies, other than usual cut off judgements included in prepayments and accruals.

Age Concern Deepings
Notes to the Financial Statements (continued)
for the year ended 31 March 2025

2 Tangible fixed assets

	Motor Vehicles £	Total £
Cost		
At 1 April 2024	85,874	85,874
Additions	-	-
Disposals	-	-
At 31 March 2025	85,874	85,874
Depreciation		
At 1 April 2024	57,735	57,735
Charge for year (20% reducing balance)	5,628	5,628
Depreciation on disposal	-	-
At 31 March 2025	63,363	63,363
Net book value		
At 31 March 2025	22,511	22,511
At 1 April 2024	28,139	28,139

	2025 £	2024 £
3 Current Assets		
Fixed interest investments	108,612	105,866
Cash at bank and in hand	128,296	111,565
	236,908	217,431

	2025 £	2024 £
4 Creditors		
Accruals	570	540
	570	540

5 Unrestricted Funds

Reserves totalling £258,879 (2024: £245,030) are categorised as unrestricted funds.

6 Related party transactions

The charity is controlled by the trustees as a body and no individual does or could exert control.

AGE CONCERN DEEPINGS

England & Wales - Charity number 519643

Accounts

Charity Number: 519643

**Age Concern Deepings
Financial Statements
for the year ended
31 March 2024**

Age Concern Deepings
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for the year ended 31 March 2024

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Age Concern Deepings
Legal and Administrative Information
for the year ended 31 March 2024

Trustees	Christopher Knight Brenda Eileen Hurl Geoffrey Frank Whittle Robert Parmenter Philip Maurice Dilks (Chairman) Gaynor Gibson Elizabeth Waterland	(Resigned post year end) (Appointed 16 May 2024) (Appointed 26 April 2024)
Contact address	119A Eastgate Deeping St.James Peterborough Lincolnshire PE6 7RB	
Bankers	Barclays PLC Churchill Place London E14 5HP	
Examiner	H Bright BA (Hons), FCA, CTA Moore Thompson 27 Market Place Market Deeping Peterborough PE6 8EA	

Age Concern Deepings
Trustees' Annual Report
for the year ended 31 March 2024

The trustees present their report, together with the financial statements for the year ended 31 March 2024.

Age Concern Deepings was established in June 1987 and governed by a trust deed dated 10 June 1987. Its charity number is 519643.

The objects of the charity are to promote the welfare of the aged in any manner which now is or hereafter may be deemed by law to be charitable within Market Deeping, Deeping St James, West Deeping, Deeping Gate, Deeping St Nicholas, Maxey, Tallington, Bainton, Barnack, Barholme, Greatford, Langtoft, Stoew and Baston.

The trustees have adopted the provisions of the Statement of Recommended Practice (SORP) "Accounting and Reporting by Charities" in preparing the annual report and financial statements of the charity.

The trustees who served the charity during the period were as detailed on Page 1.

New trustees are recruited from a group who have shown a keen interest in the work of the charity and have abilities required on the governing body. Training is provided to keep trustees up to date with new legislation etc. as required.

The trustees have given due regard to the guidance published by the Charity Commission on public benefit, with charity's objectives being fully in-line with this guidance.

The day-to-day running of Age Concern (Deeping) services continues under the able direction of our management committee which meets monthly made up of representatives from each of the service activities we currently offer e.g. Friday Day Care, Thursday Lunch Club, Sunday Club, Visiting and Befriending, Transport, Trips and Outings. During the year all the groups celebrated the Coronation in various ways and we had a notably 100th birthday of one of our members.

The Board of Trustees convened during the year as required to resolve challenges arising and to consider recommendations from the Management Committee to maintain and improve our support to meet the current needs of our senior citizens.

In the year under review, this included updating Age Concern (Deepings) policies on requirement for escorts when transporting clients on our two mini-buses, DBS certifications for volunteers, and clarifying which villages and communities we serve.

Trustees were saddened that ill-health forced retired home care manager Kath Gregson to step down as trustee - and from her work running and growing our now thriving monthly Sunday Club, but pleased that Carol Goodliffe took over from Kath.

Hilary Hoskins also retired following seven years as co-ordinator of our Friday Day Care service. We are most grateful that her deputy Christine Challis and support team member Gaynor Gibson agreed to share the responsibilities of co-ordinator.

Gaynor and Liz Waterland were also welcomed as new trustees during the year: We are delighted that long-time supporter Liz - who runs our regular library service for our clients also took on the role of vice-chairman of Age Concern (Deepings).

We are also most grateful that despite ill-health, our long standing former Chairman Chris Knight continues to serve as a Trustee.

In the coming year, the Trustees intend to complete a full review of our Safeguarding and other policies to ensure we do everything possible to protect our clients, our volunteers and the reputation of Age Concern (Deepings).

We are also conscious of the need to recruit new trustees, particularly given notice by three of our most experienced trustees of their wish to retire as trustees each after many years valued dedicated service - Bob Parmenter our former transport manager, Brenda Hurl who has built and runs our much-valued Visiting and Befriending Service and Geoff Whittle who continues to keep Age Concern (Deepings) on a sound financial footing.

Age Concern Deepings
Trustees' Annual Report
for the year ended 31 March 2024

Finally we remain in a very healthy position thanks to generous legacies in years past. Overall the accounts show a deficit of £3,808 but this includes bus depreciation and gain on our investment. Adjusting for these the deficit on our activities is just £1,585.

Most items of both income and expenditure are, as usual, little changed year on year. The main items to show significant change are donations which are well down on previous years, the COIF Interest which is much higher than before due to increase in interest rates, the gain on the value of our investment compared to a loss last year and insurance and maintenance costs for the buses.

Our fixed interest investment continues to produce excellent return and the deposit fund is also giving a significant income mainly due to the legacy received last year which we have for the present left in that account.

The Chairman and Board of Trustees thank all those who volunteer and support Age Concern (Deepings) in so many ways, without whom none of what we do would be possible.

Approved by the charities trustees on 11/11/2024 and signed on their behalf by

P Dilks - Chairman

**Independent Examiner's report to the Trustees of
Age Concern Deepings**

I report to the charity trustees on my examination of the accounts of the charity for the year ended 31 March 2024, which are set out on pages 5 to 8.

Responsibilities and basis of report

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the requirement of the Charities Act 2011 ('the Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the Act; or
2. the accounts do not accord with those records.
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair view' which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

H Bright BA (Hons), FCA, CTA

Moore Thompson
Chartered Accountants
27 Market Place
Market Deeping
Peterborough
PE6 8EA

Dated: 19/11/2024

Age Concern Deepings

Statement of Financial Activities

for the year ended 31 March 2024

	2024		2023	
	£	£	£	£
Income and endowments from				
Charitable activities				
Day care charge to clients	5,415		4,530	
Receipts from trips	5,115		4,781	
Luncheon charge to client	6,320		5,710	
LotterySK	147		220	
Easyfunding	87		24	
SundayClub	1,644		1,667	
Coffee mornings	-		1,035	
Sale of bus	-		-	
		18,728		17,967
Fund raising				
Legacy and funeral Distribution	1,551		90,782	
Raffles	1,283		1,114	
Donations	335		2,399	
		3,169		94,295
Investments				
Gain on investment	4,812		-	
Fixed interest fund distribution	2,368		2,772	
COIF Interest	4,845		1,122	
		12,025		3,894
Total income		33,922		116,156
Expenditure on				
Charitable activities				
Premises	1,785		1,750	
Co-ordinator costs	5,799		5,283	
Day care expenses	909		1,100	
Day care- cost of lunches	4,542		3,586	
Motor expenses	9,268		6,973	
Luncheon Club- cost of meals	3,606		3,815	
Laundry costs	360		460	
Sunday Club	1,422		762	
Advertising	479		381	
Rent	60		73	
Insurance	266		243	
Sundry expenses	1,659		1,266	
Loss on investment	-		6,483	
Depreciation	7,035		8,793	
		37,190		40,968
Governance costs				
Independent examiner's fees		540		516
Total expenditure		37,730		41,484
Net (outgoing) / incoming resources for the year		(3,808)		74,672
Transfers between funds		-		-
Net (outgoing) / incoming resources after transfers		(3,808)		74,672
Reconciliation of funds				
Total funds brought forward		248,838		174,166
Total funds carried forward		245,030		248,838

Age Concern Deepings

Balance Sheet

at 31 March 2024

		2024		2023	
		£	£	£	£
Fixed Assets	Note				
Tangible assets	2		28,139		35,174
Current assets	3				
Fixed interest investment		105,866		101,053	
Cash at bank and in hand					
Current accounts		9,117		12,976	
Deposit account		101,638		99,426	
Cash		810		725	
		<u>217,431</u>		<u>214,180</u>	
Creditors: Amounts falling due within one year	4		540		516
Net current assets			<u>245,030</u>		<u>248,838</u>
Net assets			<u><u>245,030</u></u>		<u><u>248,838</u></u>
Unrestricted Funds					
General	5		<u>245,030</u>		<u>248,838</u>
			<u><u>245,030</u></u>		<u><u>248,838</u></u>

The financial statements were approved and authorised for issue by the Board on 11/11/2024

Signed on behalf of the board of trustees.

P Dilks - Chairman

The notes on pages 7 - 8 form part of these financial statements

Age Concern Deepings
Notes to the Financial Statements
for the year ended 31 March 2024

1 Accounting policies

The principal accounting policies adopted in the preparation of the financial statements are set out below:

Basis of preparation of the financial statements

The charity constitutes a public benefit entity as defined by FRS 102. The financial statements have been prepared in accordance with Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland issued in October 2019, the Financial Reporting Standard applicable in the United Kingdom and Republic of Ireland (FRS 102), the Charities Act 2011 and UK Generally Accepted Accounting Practice.

The financial statements are presented in sterling which is the functional currency of the charity.

Incoming resources

All income is recognised in the statement of financial activities when the conditions for receipt have been met and there is reasonable assurance of receipt. Where a claim for repayment of income tax has, or will be made, such income is grossed for the tax recoverable.

Grants and legacies are recognised in the statement of financial activities when the conditions of receipt have been met.

Resources expended

Expenditure is included in the statement of financial activities on an accruals basis and has been allocated as follows:

Charitable activities include the cost of the activities defined by the charity's aims for the benefit of the persons said in the charity's objects.

Support costs include the staffing and associated costs of finance, personnel and general administration in supporting the operational programmes for which the charity is responsible.

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Restricted funds

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Unrestricted funds

Unrestricted funds are donations and other income received, or generated for the objectives of the charity without further specified purposes and is available as general funds.

Debtors and creditors receivable / payable within one year

Debtors and creditors with no stated interest rate and receivable or payable within one year are recorded at transaction price. Any losses arising from impairment are recognised in expenditure.

Going Concern

These accounts have been prepared on a going concern basis.

Judgements and key sources of estimation uncertainty

There are no significant judgements or estimations which have been made in the process of applying the above accounting policies, other than usual cut off judgements included in prepayments and accruals.

Age Concern Deepings
Notes to the Financial Statements (continued)
for the year ended 31 March 2024

2 Tangible fixed assets

	Motor Vehicles £	Total £
Cost		
At 1 April 2023	85,874	85,874
Additions	-	-
Disposals	-	-
At 31 March 2024	85,874	85,874
Depreciation		
At 1 April 2023	50,700	50,700
Charge for year (20% reducing balance)	7,035	7,035
Depreciation on disposal	-	-
At 31 March 2024	57,735	57,735
Net book value		
At 31 March 2024	28,139	28,139
At 1 April 2023	35,174	35,174

3 Current Assets

	2024 £	2023 £
Fixed interest investments	105,866	101,053
Cash at bank and in hand	111,565	113,127
	217,431	214,180

4 Creditors

	2024 £	2023 £
Accruals	540	516
	540	516

5 Unrestricted Funds

Reserves totalling £245,030 (2023: £248,838) are categorised as unrestricted funds.

6 Related party transactions

The charity is controlled by the trustees as a body and no individual does or could exert control.

AGE CONCERN DEEPINGS

England & Wales - Charity number 519643

Accounts

Charity Number: 519643

**Age Concern Deepings
Financial Statements
for the year ended
31 March 2023**

Age Concern Deepings
Index
for the year ended 31 March 2023

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Age Concern Deepings
Legal and Administrative Information
for the year ended 31 March 2023

Trustees	Christopher Knight Brenda Eileen Hurl Kathleen Gregson Geoffrey Frank Whittle Robert Parmenter Philip Maurice Dilks (Chairman)	(Appointed 2 Nov 2022)
Contact address	119A Eastgate Deeping St.James Peterborough Lincolnshire PE6 7RB	
Bankers	Barclays PLC Churchill Place London E14 5HP	
Examiner	H Bright BA (Hons), FCA, CTA Moore Thompson 27 Market Place Market Deeping Peterborough PE6 8EA	

Age Concern Deepings
Trustees' Annual Report
for the year ended 31 March 2023

The trustees present their report, together with the financial statements for the year ended 31 March 2023.

Age Concern Deepings was established in June 1987 and governed by a trust deed dated 10 June 1987. Its charity number is 519643.

The objects of the charity are to promote the welfare of the aged in any manner which now is or hereafter may be deemed by law to be charitable within Market Deeping, Deeping St James, West Deeping, Deeping Gate, Deeping St Nicholas, Maxey, Tallington, Bainton, Barnack, Barholme, Greatford, Langtoft, Stoew and Baston.

The trustees have adopted the provisions of the Statement of Recommended Practice (SORP) "Accounting and Reporting by Charities" in preparing the annual report and financial statements of the charity.

The trustees who served the charity during the period were as detailed on Page 1.

New trustees are recruited from a group who have shown a keen interest in the work of the charity and have abilities required on the governing body. Training is provided to keep trustees up to date with new legislation etc. as required.

The trustees have given due regard to the guidance published by the Charity Commission on public benefit, with charity's objectives being fully in-line with this guidance.

The first full' year of activities since the pandemic and also significant changes to membership of the trustees. After more years that he would like to remember our Chairman, Chris Knight, advised us that he intended to retire at Christmas and we have been fortunate that Phil Dilks has agreed to become the new Chairman. If that wasn't enough change Deputy Chairman, Bob Parmenter also retired during this year. Bob had been in charge of all aspects of the buses, maintenance and trip bookings, and these jobs have been divided up with several people taking various aspects. We thank them both for all their hard work over the years and are pleased that, whilst retiring from day to day activities, they have agreed to stay on as trustees for the present.

It has taken everyone a little while to get back to the 'normal' situation that existed before March 2020. All our regular activities are operating normally - these include Day Care, Luncheon Club and Sunday Club and well as bus trips for shopping and 'days out' and our Visiting and Befriending Service.

Mandy George is the supervisor at Lunch Club which is held weekly on a Thursday at Benedict Court using both minibuses to collect residents from Deeping and the surrounding villages.

It provides a mains and dessert followed by tea or coffee for a charge of £5. Meals are freshly prepared and cooked on the premises with meat from Grasmere Butchers and veg from the Perfect Pear and it continues to hold a 5-star food hygiene rating. There is also a raffle at the end of the meal and tickets are £1.

All volunteers at Lunch Club, as well as our other activities are DBS checked and this is reviewed by the management committee on a regular basis.

Sunday Club, with Kath Gregson in charge, continues to be held on the third Sunday of every month, apart from August, at the Open Door Church in Deeping St James and, like Lunch Club the buses are used to bring members to the venue and take them home.

The afternoon is from 2-30pm until 4-30pm with a £3 entrance. All clients bring a small raffle prize and tickets are £1 (only one ticket per person so everyone wins a prize).

It is very much a social occasion with entertainers, singers, groups and small bands. At other times it is quizzes, bingo, armchair exercises and reading small poems, but mainly it's a chance for a chat and a laugh as most of the members live on their own - ages from 70 to 100 plus. Refreshments, mainly homemade cakes, are served and enjoyed.

Hilary Hosking is the supervisor for our other regular activity, Day Care which meets on a Friday at the Open Door Church. Up to 12 clients are entertained with various activities and a lunch at a charge of £10. Again, as with Sunday Club, the emphasis is on a social get together and clients are collected in one of the buses and taken home at the end of the day.

Age Concern Deepings
Trustees' Annual Report
for the year ended 31 March 2023

Brenda Hurl co-ordinates our Visiting and Befriending Service. This service is for elderly residents that may be housebound in and around Deeping and referrals come from Sons, Daughters, Social Services and the local health centre. New referrals have an initial visit from the co-ordinator to gain some background information and their mobility etc. and then a volunteer befriender is introduced to them for regular weekly visits for a chat and a cuppa.

Some volunteers take their clients out and often become firm friends. This service also takes the pressure off Apart from duty for the various activities the two buses are used for regular shopping trips to Deeping, Events, news and photos are regularly put on our Facebook page.

The results for the year and the charity's financial position at the end of the year are shown on pages 5 to 8.

Financially we are in a very healthy position. In December we received an extraordinarily generous legacy of a little over £90,000. This came from the estate of Pat Moore who, with her late husband Ken, ran the Sunday Club for a number of years. This gift makes us financially secure for some years into the future.

The mini-buses have cost us more this year than in the past due to the massive increase in fuel costs and a fall in income. This seemed to be due to the early part of the year when clients were still, very understandably, reluctant to be in a group in a bus. More recently take up of trips is back to pre-pandemic levels.

Our fixed interest investment fell in value due to the global rise in interest rates but still continues to produce an excellent income. The deposit fund is also now giving a worthwhile income. The overall surplus for the year is £74,000 but after adjusting for the bus depreciation, the loss on the investment and the legacy our trading' situation is almost break even.

As always we thank all our volunteers without whose support we would not be able to operate all our activities.

Approved by the charities trustees on 13 | 11 | 23 and signed on their behalf by


.....
P Dilks - Chairman

**Independent Examiner's report to the Trustees of
Age Concern Deepings**

I report to the charity trustees on my examination of the accounts of the charity for the year ended 31 March 2023, which are set out on pages 5 to 8.

Responsibilities and basis of report

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the requirement of the Charities Act 2011 ('the Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the Act; or
2. the accounts do not accord with those records.
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair view' which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



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H Bright BA (Hons), FCA, CTA
Moore Thompson
Chartered Accountants
27 Market Place
Market Deeping
Peterborough
PE6 8EA

Dated: 20.11.23

Age Concern Deepings

Statement of Financial Activities

for the year ended 31 March 2023

	2023		2022	
	£	£	£	£
Income and endowments from				
Charitable activities				
Day care charge to clients	4,530		2,010	
Receipts from trips	4,781		1,472	
Luncheon charge to client	5,710		3,455	
LotterySK	220		292	
Easyfunding	24		26	
SundayClub	1,667		209	
Coffee mornings	1,035		682	
Sale of bus	-		-	
	<u> </u>	17,967	<u> </u>	8,146
Fund raising				
Legacy and funeral Distribution	90,782		-	
Raffles	1,114		579	
Donations	2,399		1,517	
	<u> </u>	94,295	<u> </u>	2,096
Investments				
Fixed interest fund distribution	2,772		3,099	
	<u> </u>	1,122	<u> </u>	6
		3,894		3,105
Total income		<u>116,156</u>		<u>13,347</u>
Expenditure on				
Charitable activities				
Premises	1,750		945	
Co-ordinator costs	5,283		3,098	
Day care expenses	1,100		684	
Day care- cost of lunches	3,586		1,943	
Day care trips	-		4,775	
Motor expenses	6,973		3,491	
Luncheon Club- cost of meals	3,815		271	
Laundry costs	460		282	
Sunday Club	762		378	
Advertising	381		373	
Rent	73		300	
Insurance	243		316	
Sundry expenses	1,266		462	
Loss on investment	6,483		8,153	
Depreciation	8,793		10,992	
	<u> </u>	40,968	<u> </u>	36,463
Governance costs				
Independent examiner's fees		516		180
Total expenditure		<u>41,484</u>		<u>36,643</u>
Net incoming / (outgoing) resources for the year		74,672		(23,296)
Transfers between funds		<u> </u>		<u> </u>
Net incoming / (outgoing) resources after transfers		74,672		(23,296)
Reconciliation of funds				
Total funds brought forward		174,166		197,462
Total funds carried forward		<u>248,838</u>		<u>174,166</u>

The notes on pages 7 - 8 form part of these financial statements

Age Concern Deepings

Balance Sheet

at 31 March 2023

		2023		2022	
		£	£	£	£
	Note				
Fixed Assets					
Tangible assets	2		35,174		43,967
Current assets	3				
Fixed interest investment		101,053		107,536	
Cash at bank and in hand					
Current accounts		12,976		6,982	
Deposit account		99,426		15,068	
Cash		725		613	
		<u>214,180</u>		<u>130,199</u>	
Creditors: Amounts falling due within one year	4	516		-	
Net current assets			<u>248,838</u>		<u>174,166</u>
Net assets			<u><u>248,838</u></u>		<u><u>174,166</u></u>
Unrestricted Funds					
General	5		<u>248,838</u>		<u>174,166</u>
			<u><u>248,838</u></u>		<u><u>174,166</u></u>

The financial statements were approved and authorised for issue by the Board on 13/11/23

Signed on behalf of the board of trustees.


 P Dilks - Chairman

The notes on pages 7 - 8 form part of these financial statements

Age Concern Deepings
Notes to the Financial Statements
for the year ended 31 March 2023

1 Accounting policies

The principal accounting policies adopted in the preparation of the financial statements are set out below:

Basis of preparation of the financial statements

The charity constitutes a public benefit entity as defined by FRS 102. The financial statements have been prepared in accordance with Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland issued in October 2019, the Financial Reporting Standard applicable in the United Kingdom and Republic of Ireland (FRS 102), the Charities Act 2011 and UK Generally Accepted Accounting Practice.

The financial statements are presented in sterling which is the functional currency of the charity.

Incoming resources

All income is recognised in the statement of financial activities when the conditions for receipt have been met and there is reasonable assurance of receipt. Where a claim for repayment of income tax has, or will be made, such income is grossed for the tax recoverable.

Grants and legacies are recognised in the statement of financial activities when the conditions of receipt have been met.

Resources expended

Expenditure is included in the statement of financial activities on an accruals basis and has been allocated as follows:

Charitable activities include the cost of the activities defined by the charity's aims for the benefit of the persons said in the charity's objects.

Support costs include the staffing and associated costs of finance, personnel and general administration in supporting the operational programmes for which the charity is responsible.

Governance costs include the costs which relate to the general running of the charity as opposed to the direct management function inherent in generating funds, service delivery and program or project works.

Restricted funds

Restricted funds are applied as specified by the donor/grantor. Expenditure that complies with these criteria is applied accordingly.

Unrestricted funds

Unrestricted funds are donations and other income received, or generated for the objectives of the charity without further specified purposes and is available as general funds.

Debtors and creditors receivable / payable within one year

Debtors and creditors with no stated interest rate and receivable or payable within one year are recorded at transaction price. Any losses arising from impairment are recognised in expenditure.

Going Concern

These accounts have been prepared on a going concern basis.

Judgements and key sources of estimation uncertainty

There are no significant judgements or estimations which have been made in the process of applying the above accounting policies, other than usual cut off judgements included in prepayments and accruals.

Age Concern Deepings
Notes to the Financial Statements (continued)
for the year ended 31 March 2023

2 Tangible fixed assets

	Motor Vehicles £	Total £
Cost		
At 1 April 2022	85,874	85,874
Additions	-	-
Disposals	-	-
At 31 March 2023	85,874	85,874
Depreciation		
At 1 April 2022	41,907	41,907
Charge for year	8,793	8,793
Depreciation on disposal	-	-
At 31 March 2023	50,700	50,700
Net book value		
At 31 March 2023	35,174	35,174
At 1 April 2022	43,967	43,967

3 Current Assets

	2023 £	2022 £
Fixed interest investments	101,053	107,536
Cash at bank and in hand	113,127	22,663
	214,180	130,199

4 Creditors

	2023 £	2022 £
Accruals	516	-
	516	-

5 Unrestricted Funds

Reserves totalling £248,838 (2022: £174,166) are categorised as unrestricted funds.

6 Related party transactions

The charity is controlled by the trustees as a body and no individual does or could exert control.