

FREEMAN EVANS ST DAVID'S DAY DENBIGH CHARITY

England & Wales · Charity number 518033

Details

Status Registered

Legal form Other

Registered 1986-10-02

Register [View on the Charity Commission register](#)

Contact

Address 6 Parc Clwyd
Denbigh
LL16 4BA

Phone 01745812256

Email medwynjones@btinternet.com

Activities

Objects: THE RELEIF ASSISTANCE AND CARE OF ELDERLY PERSONS IN NEED THE POOR AND CHRONICALLY SICK AND DISABLED PERSONS LIVING WITHIN THE AREA OF THE FORMER BOROUGH OF DENBIGH.

Activities: For the relief of the poor, elderly, disabled and chronically sick residents of the former Borough of Denbigh (i.e the town of Denbigh and the Village of Henllan)

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations
- **What:** The Advancement Of Health Or Saving Of Lives, Disability, The Prevention Or Relief Of Poverty
- **Who:** Children/young People, Elderly/old People, People With Disabilities

Geography

- **Area of benefit:** THE FORMER BOROUGH OF DENBIGH
- Denbighshire

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£39,314	£81,308	-	-
2024-03-31	£353,224	£60,424	-	-
2023-03-31	£28,157	£41,842	-	-
2022-03-31	£34,509	£53,235	-	-
2021-03-31	£45,195	£39,787	-	-

Trustees

Name	Role	Appointed
ALAN DAVIES		2011-11-25
Alexandra Leah Roberts		2019-07-29
Ceri Collier		2021-01-25
DR CHRIS MADOC-JONES		2011-02-28
Jane Lisa Finn		2022-07-25
medwyn jones		2000-07-27
philippa jones		2015-01-29

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England & Wales - Charity number 518033

Accounts

FREEMAN EVANS St. DAVID'S DAY DENBIGH CHARITY
(regd. No. 518033)

**Report to be presented to the Annual General Meeting of the Denbigh Charity on the work
of the Denbigh Charity for the year to March 31st 2025**

The Freeman Evans St David's Day, Denbigh Charity was established by the Will of the late Robert Freeman Evans, proved on the 5th June 1986. It is registered with the Charity Commissioners, registered number 518033. The address of the Charity is c/o 6 Parc Clwyd, Myddleton Park, Denbigh, Denbighshire LL16 4BA.

There are Seven trustees - the Trustees during the year to 31st March 2025 were:

Mr Medwyn Jones – Town Clerk (from July 2000) – retired as town clerk 31st
May 2016 - co-opted from 1st June 2016
Dr Chris Madoc-Jones (from February 2011)
Mr Alan Davies (from February 2011)
Mrs Philippa Jones (from January 2015)
Ms Leah Roberts (from July 2019)
Mrs Ceri Collier (from January 2021)
Revd Jane Finn, (from July 2022)

The Existing Trustees may appoint new Trustees.

Aims and Organisation:

The object of the Charity as set out in the Will is as follows:

The relief assistance and care of elderly persons in need, the poor and chronically sick and disabled persons living within the area of the former Borough of Denbigh. (in modern terms the communities of Denbigh and Henllan).

The Trustees manage the Charity jointly – Mrs Leah Roberts acting as chairman, Dr Christopher Madoc Jones acting as vice chairman, Mr Medwyn Jones acting as treasurer and Mrs Philippa Jones acting as secretary of the Trust. There are no employees.

Review of Progress and Achievements:

During the course of the financial year the Trustees met 13 times.

During the financial year 42 Grants were made totalling £75,531.54

This figure compares to the financial year 2023/24 when 46 grants were made totalling £55,008.18

Review of Financial Activities and Affairs:

The Charity's sole source of income is from distributions made by the Trustees of the Will of the late R Freeman Evans as and when the assets are realised, together with income from the investment of this income.

The Charity Trustees are permitted by the Will to invest this income in a variety of ways but may not invest in any form of unit trust.

The Charity Trustees are permitted to spend or accumulate income as they see fit.

The Trust holds a Balanced Private Clients Portfolio managed by the HSBC Premier Investment Management Services .

During the 2024/2025 financial year:

- (1) **£38,088.95** was received from HSBC Private Clients Portfolio
- (2) **£1,225.46** was received in interest on the two accounts held at HSBC.

Grants were paid from money held in a Business Money Manager Account.

Current funds are held in the above account and a Reserve Business Money Manager Account.

As at **31st March 2025**, the balance in the two bank accounts stood at **£378,768.41**

(Both accounts held at the HSBC Bank).

The portfolio held by the trust was valued at **£1,809,548.32 as at 31st March 2025**

Total of the two accounts and portfolio as at **31st March 2025** - **£2,188,316.73**

The payments to Trustees are made In accordance with the provisions of the Will.

.....

Medwyn Jones
Trustee and Treasurer
17.5.25

FREEMAN EVANS
Balance Sheet 1.4.24 - 31.3.25

<u>Income</u>	£	<u>Expenditure</u>	£
Balance brought forward 1.4.24	80004.44	Grants x 42	75531.54
HSBC Portfolio	38088.95	Trustee allowances	5461.73
Bank Interest	1225.46	Inspection of accounts	125.00
1 cheque brought back into account 2023/24	662.00	LEI registration renewal	60.00
2 cheque brought back into account 2024/25	2,500.00	Bank charges	30.00
(both of the above relate to grants agreed)		Hire Pendref Schooroom - meeting	25.00
		Flowers	24.97
		Birthday gift voucher	50.00
		Sub total	81308.24
		In hand at bank 31.3.25	41172.61
<u>Total</u>	<u>122480.85</u>	<u>Total</u>	<u>122480.85</u>

Balances at bank 31.3.25

No.1 A/c	41672.61
Less 2 unpaid cheques	<u>500.00</u>
	41,172.61
No.2 A/c	337595.80
<u>Total</u>	<u>378768.41</u>

I have examined the papers presented to me and in my opinion the above is a true reflection of the items passing through the HSBC current accounts

Tom G Jones 14/5/25
(I have not confirmed the authorisation of payments)

FREEMAN EVANS
Balance Sheet 1.4.24 - 31.3.25

<u>Income</u>	£	<u>Expenditure</u>	£
Balance brought forward 1.4.24	80004.44	Grants x 42	75531.54
HSBC Portfolio	38088.95	Trustee allowances	5461.73
Bank Interest	1225.46	Inspection of accounts	125.00
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(both of the above relate to grants agreed)		Hire Pendref Schooroom - meeting	25.00
		Flowers	24.97
		Birthday gift voucher	50.00
		Sub total	81308.24
		In hand at bank 31.3.25	41172.61
<u>Total</u>	<u>122480.85</u>	<u>Total</u>	<u>122480.85</u>

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[Signature]

*Tom G Jones 14/5/25
 (I have not confirmed the authorisation of payments)*

FREEMAN EVANS ST DAVID'S DAY DENBIGH CHARITY

England & Wales - Charity number 518033

Accounts

FREEMAN EVANS St. DAVID'S DAY DENBIGH CHARITY
(regd. No. 518033)

Report to be presented to the Annual General Meeting of the Denbigh Charity on the work of the Denbigh Charity for the year to March 31st 2024

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Revd Jane Finn, Rector of Denbigh, (from July 2022)

The Existing Trustees may appoint new Trustees.

Aims and Organisation:

The object of the Charity as set out in the Will is as follows:

The relief assistance and care of elderly persons in need, the poor and chronically sick and disabled persons living within the area of the former Borough of Denbigh. (in modern terms the communities of Denbigh and Henllan).

The Trustees manage the Charity jointly –Mrs Leah Roberts acting as chairman, Dr Christopher Madoc Jones acting as vice chairman, Mr Medwyn Jones acting as treasurer and Mrs Philippa Jones acting as secretary of the Trust. There are no employees.

Review of Progress and Achievements:

During the course of the financial year the Trustees met 13 times.
During the financial year 46 Grants were made totalling £55,008.18
This figure compares to the financial year 2022/23 when 45 grants were made totalling £37,178.23

Review of Financial Activities and Affairs:

The Charity's sole source of income is from distributions made by the Trustees of the Will of the late R Freeman Evans as and when the assets are realised, together with income from the investment of this income.
The Charity Trustees are permitted by the Will to invest this income in a variety of ways but may not invest in any form of unit trust.
The Charity Trustees are permitted to spend or accumulate income as they see fit.

The investment managers are HSBC Premier Discretionary Management Service – based at Forum 1, The Forum, Parkway, Whiteley, Fareham, PO14 9QA.

During the 2023/2024 financial year:

- (1) **£35,777.30** was received from HSBC Private Clients Portfolio
- (2) **£3646.32** was received in interest on the two accounts held at HSBC.

Grants were paid from money held in a Business Money Manager Account.

Current funds are held in the above account and a Reserve Business Money Manager Account.

As at **31st March 2024**, the balance in the two bank accounts stood at **£411,112.19** (Both accounts held at the HSBC Bank, 17, Vale Street, Denbigh).

The portfolio held by the trust was valued at **£1,783,348.07 as at 31st March 2024**

Total of the two accounts and portfolio as at **31st March 2024 - £2,194,460.26**

The payments to Trustees are made In accordance with the provisions of the Will.

.....
Medwyn Jones
Trustee and Treasurer
13.5.2024

FREEMAN EVANS

Balance Sheet 1.4.23 - 31.3.24

<u>Income</u>	£	<u>Expenditure</u>	£
Balance brought forward 1.4.23	118312.09	Grants x 46	55008.18
HSBC Portfolio	35777.30	Trustee allowances	5187.63
Bank Interest	3646.32	Inspection of accounts	100.00
McHale Solicitors	313500.99	LEI registration renewal	60.00
Refund	300.00	Postages	18.70
		Confidential waste disposal	48.00
		Bank charges	2.00
		Sub total	60424.51
		Balance carried forward 31.3.24	411112.19
Total	<u>471536.70</u>	Total	<u>471536.70</u>

Balances at bank 31.3.24

No.1 A/c	81270.69
Less 4 unpresented cheques	<u>1266.25</u>
	80004.44
No.2 A/c	<u>331107.75</u>
Total	<u>411112.19</u>

I have examined the records presented to me and can confirm that the above are a true reflection of transactions passed through the HSBC bank accounts for the month of

Tom O'Connell A/C/S 15/3/24

FREEMAN EVANS

Balance Sheet 1.4.23 - 31.3.24

<u>Income</u>	£	<u>Expenditure</u>	£
Balance brought forward 1.4.23	118312.09	Grants x 46	55008.18
HSBC Portfolio	35777.30	Trustee allowances	5187.63
Bank Interest	3646.32	Inspection of accounts	100.00
McHale Solicitors	313500.99	LEI registration renewal	60.00
Refund	300.00	Postages	18.70
		Confidential waste disposal	48.00
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		Sub total	60424.51
		Balance carried forward 31.3.24	411112.19
Total	<u>471536.70</u>	Total	<u>471536.70</u>

Balances at bank 31.3.24

No.1 A/c	81270.69
Less 4 unpresented cheques	<u>1266.25</u>
	80004.44
No.2 A/c	<u>331107.75</u>
Total	<u>411112.19</u>

I have examined the records presented to me and can confirm that the above are a true reflection of transactions passed through the HSBC bank accounts for the month of

Tom O'Connell A/C/S 15/3/24

FREEMAN EVANS ST DAVID'S DAY DENBIGH CHARITY

England & Wales - Charity number 518033

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(regd. No. 518033)

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of the Denbigh Charity for the year to March 31st 2023**

The Freeman Evans St David's Day, Denbigh Charity was established by the Will of the late Robert Freeman Evans, proved on the 5th June 1986. It is registered with the Charity Commissioners, registered number 518033. The address of the Charity is c/o 6 Parc Clwyd, Myddleton Park, Denbigh, Denbighshire LL16 4BA.

There are Six trustees - the Trustees during the year to 31st March 2023 were:

Mr Medwyn Jones – Town Clerk (from July 2000) – retired as town clerk 31st May 2016 - co-opted from 1st June 2016
Dr Chris Madoc-Jones (from February 2011)
Mr Alan Davies (from February 2011)
Mrs Philippa Jones (from January 2015)
Ms Leah Roberts (from July 2019)
Mrs Ceri Collier (from January 2021)
Revd Jane Finn, Rector of Denbigh, (from July 2022)

The Existing Trustees may appoint new Trustees.

Aims and Organisation:

The object of the Charity as set out in the Will is as follows:

The relief assistance and care of elderly persons in need, the poor and chronically sick and disabled persons living within the area of the former Borough of Denbigh. (in modern terms the communities of Denbigh and Henllan).

The Trustees manage the Charity jointly – Dr Chris Madoc-Jones and Ms Leah Roberts shared the duties as chairman with Mr Medwyn Jones acting as treasurer and Mrs Philippa Jones acting as secretary of the Trust. There are no employees.

Review of Progress and Achievements:

During the course of the financial year the Trustees met 13 times plus the joint annual meeting with the Blaenau Ffestiniog Charity - total 14. Two of the meetings were conducted via Zoom.

During the financial year 45 Grants were made totalling £37,178.23

This figure compares to the financial year 2021/22 when 30 grants were made totalling £49,111.06.

Review of Financial Activities and Affairs:

The Charity's sole source of income is from distributions made by the Trustees of the Will of the late R Freeman Evans as and when the assets are realised, together with income from the investment of this income.

The Charity Trustees are permitted by the Will to invest this income in a variety of ways but may not invest in any form of unit trust.

The Charity Trustees are permitted to spend or accumulate income as they see fit.

The investment managers are HSBC Premier Discretionary Management Service – based at Forum 1, The Forum, Parkway, Whiteley, Fareham, PO14 9QA.

During the 2022/2023 financial year:

- (1) **£27,677.64** was received from HSBC Private Clients Portfolio
- (2) **£479.20** was received in interest on the two accounts held at HSBC.

Grants were paid from money held in a Business Money Manager Account.

Current funds are held in the above account and a Reserve Business Money Manager Account.

As at **31st March 2023**, the balance in the two bank accounts stood at **£118,312.09** (Both accounts held at the HSBC Bank, 17, Vale Street, Denbigh).

The portfolio held by the trust was valued at **£1,617,298.14 as at 31st March 2023**

Total of the two accounts and portfolio as at **31st March 2023 - £1,735,610.23**

The payments to Trustees are made In accordance with the provisions of the Will.

.....
Medwyn Jones
Trustee and Treasurer
16.5.2023.

FREEMAN EVANS

Balance Sheet 1.4.22 - 31.3.23

<u>Income</u>	£	<u>Expenditure</u>
Balance brought forward 1.4.22	124597.53	Grants x 45
HSBC Portfolio	27677.64	Trustee allowances
Bank Interest	479.20	Inspection of accounts
2 Cheques brought back into account	7400.00	LEI registration renewal
		Postages
		Frame limited edition print as gift
		Sub total
		Balance carried forward 31.3.23
<u>Total</u>	<u>160154.37</u>	<u>Total</u>
<u>Balances at Bank 31.3.23</u>		
No.1 A/c	103181.63	
Less 4 unpaid cheques	<u>516.36</u>	
	102665.27	
No.2 A/c	<u>15646.82</u>	
<u>Total</u>	<u>118312.09</u>	

*I have examined the records presented to me and can confirm that the above represent a true reflection of the transactions passing through the HSBC bank accounts of the trust.
I have not examined the authorisation of the payments*

[Signature]
JOHN G JONES FR

FREEMAN EVANS

Balance Sheet 1.4.22 - 31.3.23

<u>Income</u>	£	<u>Expenditure</u>
Balance brought forward 1.4.22	124597.53	Grants x 45
HSBC Portfolio	27677.64	Trustee allowances
Bank Interest	479.20	Inspection of accounts
2 Cheques brought back into account	7400.00	LEI registration renewal
		Postages
		Frame limited edition print as gift
		Sub total
		Balance carried forward 31.3.23
<u>Total</u>	<u>160154.37</u>	<u>Total</u>
<u>Balances at Bank 31.3.23</u>		
No.1 A/c	103181.63	
Less 4 unpaid cheques	<u>516.36</u>	
	102665.27	
No.2 A/c	<u>15646.82</u>	
<u>Total</u>	<u>118312.09</u>	

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I have not examined the authorisation of the payments*

[Signature]
JOHN G JONES FR

FREEMAN EVANS ST DAVID'S DAY DENBIGH CHARITY

England & Wales - Charity number 518033

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FREEMAN EVANS St. DAVID'S DAY DENBIGH CHARITY

(regd. No. 518033)

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There are Eight trustees - the Trustees during the year to 31st March 2021 were:

Mr Medwyn Jones - Town Clerk (from July 2000) - retired as town clerk 31st May 2016 - co-opted from 1st June 2016

Dr Chris Madoc-Jones (from February 2011)

Mr Alan Davies (from February 2011)

Mrs Philippa Jones (from January 2015)

Ms Leah Roberts (from July 2019)

Mrs Ceri Collier (from January 2021)

Mr R Gwyrfai Jones (from June 2008) (Died 14.3.21)

Rev Canon Pauline Walker (from April 2018) (Retired January 2021)

The Existing Trustees may appoint new Trustees.

Aims and Organisation:

The object of the Charity as set out in the Will is as follows:

The relief assistance and care of elderly persons in need, the poor and chronically sick and disabled persons living within the area of the former Borough of Denbigh. (in modern terms the communities of Denbigh and Henllan).

The Trustees manage the Charity jointly - the chairman up to the time of his death being Mr R Gwyrfai Jones, the deputy chairman Dr Chris Madoc-Jones with Mr Medwyn Jones, acting as treasurer and Mrs Philippa Jones acting as secretary to the Trust.

There are no employees.

Review of Progress and Achievements:

In the course of the financial year the Trustees met 8 times plus the joint annual meeting with the Blaenau Ffestiniog Charity - total 9, all meetings conducted via Zoom.

28 Grants were made totalling £35,756.26 This figure compares to the financial year 2019/20 -£46,326.26.

Review of Financial Activities and Affairs:

The Charity's sole source of income is from distributions made by the Trustees of the Will of the late R Freeman Evans as and when the assets are realised, together with income from the investment of this income.

The Charity Trustees are permitted by the Will to invest this income in a variety of ways but may not invest in any form of unit trust.

The Charity Trustees are permitted to spend or accumulate income as they see fit.

The investment managers are HSBC Premier Discretionary Management Service - based at Forum 1, The Forum, Parkway, Whiteley, Fareham, PO14 9QA.

During the 2020/2021 financial year:

(1) **£44,755.13** was received from HBEU Disc Wealth Portfolio.

(2) **£75.39** was received in interest on the two accounts held at HSBC.

Grants were paid from money held in a Business Money Manager Account.

Current funds are held in the above account and a Reserve Business Money Manager Account.

As at **31st March 2021**, the balance in the two bank accounts stood at **£143,323.79**

(both accounts held at the HSBC Bank, 17, Vale Street, Denbigh).

The portfolio held by the trust was valued at **£1,646,201.46 as at 31st March 2021**

Total of the two accounts and portfolio as at **31st March 2021** - **£1,789,525.25**

The payments to Trustees are made in accordance with the provisions of the Will.

.....

Medwyn Jones
Trustee and Treasurer
21st October 2021

FREEMAN EVANS

Balance Sheet 1.4.20 - 31.3.21

<u>Income</u>	£	<u>Expenditure</u>	£
Balance brought forward 1.4.20	137915.76	Grants x 28	35756.26
HSBC Portfolio	44755.13	Hire of Hwb for meetings	54.00
Bank Interest	75.39	Trustee allowances	3450.78
Cheque brought back into account	364.95	Inspection of accounts	75.00
		LEI registration renewals	78.00
		Postages	8.45
		Replacement cheque	364.95
		Sub total	<u>39787.44</u>
		Balance carried forward 31.3.21	143323.79
<u>Total</u>	<u>183111.23</u>	<u>Total</u>	<u>183111.23</u>
<u>Balances at Bank 31.3.21</u>			
No.1 A/c	127736.31		
No.2 A/c	15587.48		
<u>Total</u>	<u>143323.79</u>		

I confirm that I have examined the paperwork presented to me and confirm that the above is a true reflection of the transaction for the year

[Signature]
TERRY G. JONES
17/12/2021

FREEMAN EVANS

Balance Sheet 1.4.20 - 31.3.21

<u>Income</u>	£	<u>Expenditure</u>	£
Balance brought forward 1.4.20	137915.76	Grants x 28	35756.26
HSBC Portfolio	44755.13	Hire of Hwb for meetings	54.00
Bank Interest	75.39	Trustee allowances	3450.78
Cheque brought back into account	364.95	Inspection of accounts	75.00
		LEI registration renewals	78.00
		Postages	8.45
		Replacement cheque	364.95
		Sub total	<u>39787.44</u>
Total	<u>183111.23</u>	Balance carried forward 31.3.21	143323.79
Balances at Bank 31.3.21		Total	<u>183111.23</u>
No.1 A/c	127736.31		
No.2 A/c	15587.48		
Total	<u>143323.79</u>		

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John G. Jones
17/12/2021