

LEEDS JEWISH COMMUNITY CHARITABLE TRUST

England & Wales · Charity number 517835

Details

Status Registered

Legal form Trust

Registered 1986-08-06

Register [View on the Charity Commission register](#)

Contact

Address Marjorie And Arnold Ziff
2nd Floor
Community Centre
311 Stonegate Road
Leeds

Phone 01132185869

Email susie@ljrc.org

Activities

Objects: THE RELIEF OF POVERTY THE ADVANCEMENT OF EDUCATION THE ADVANCEMENT OF THE JEWISH RELIGION AND OTHER PURPOSES WHICH ARE BOTH CHARITABLE AND BENEFICIAL TO THE PERSON PRACTISING OR ADHERING TO THE JEWISH RELIGION IN THE CITY OF LEEDS AND THE NEIGHBOURING AREAS.

Activities: To relieve poverty, advance education, advance the Jewish religion and for other purposes which are both charitable and beneficial to the persons practising or adhering to the Jewish religion in the City of Leeds and its neighbouring areas

Classification

- **How:** Makes Grants To Organisations, Provides Human Resources, Provides Advocacy/advice/information
- **What:** Education/training, The Prevention Or Relief Of Poverty, Religious Activities
- **Who:** People Of A Particular Ethnic Or Racial Origin, Other Charities Or Voluntary Bodies

Geography

- **Area of benefit:** CITY OF LEEDS AND ITS NEIGHBOURING AREAS
- Leeds City

Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£49,649	£41,188	-	-
2023-12-31	£27,244	£43,773	-	-
2022-12-31	£29,490	£32,018	-	-
2021-12-31	£31,116	£23,383	-	-
2020-12-31	£31,683	£30,330	-	-

Trustees

Name	Role	Appointed
David Simon Myerson KC		2021-04-24
Jonathan Lewis		2024-08-01
LAWRENCE BRYAN SAFFER		2015-05-28
Sarah Jane Issacs		2024-06-09
Simon Howard Phillips		2015-12-01

LEEDS JEWISH COMMUNITY CHARITABLE TRUST

England & Wales - Charity number 517835

Accounts

The Trustees present their report and the financial statements of the charity for the year ended 31 December 2023

LEEDS JEWISH COMMUNITY CHARITABLE TRUST

Charity Number: 517835

Accounts
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LEEDS JEWISH COMMUNITY CHARITABLE TRUST

The Trustees present their report and the financial statements of the charity for the year ended 31 December 2023

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LEEDS JEWISH COMMUNITY CHARITABLE TRUST

ANNUAL REPORT OF THE TRUSTEES

The Trustees present their report and the financial statements of the charity for the year ended 31 December 2023

REFERENCE AND ADMINISTRATION DETAILS

Name:

The name of the charity is Leeds Jewish Community Charitable Trust.

Charity Registration Number:

The registration number of the charity is 517835.

Address:

Marjorie and Arnold Ziff Community Centre, 311, Stonegate Road, Leeds, LS17 6AZ.

Trustees:

L Baker
L B Saffer
A J Dunwell
S Myerson
S H Phillips

Chief Executive Officer:

The day to day management of the charity is delegated by the trustees to S E Gordon.

Bankers:

Barclays Bank plc and United Trust Bank Limited

STRUCTURE, GOVERNANCE AND MANAGEMENT

The charity, an unincorporated association, is governed by a Declaration of Trust dated 22 July 1986

The Trustees of the Leeds Jewish Community Charitable Trust are appointed on the basis of their position as Honorary Officers of the Leeds Jewish Representative Council.

OBJECTIVES AND ACTIVITIES

The charity is established to enhance Jewish community life in Leeds and its neighbouring areas, ensuring its continued sustainability through community engagement, initiatives and promotion to attract members to stay in or move to Leeds.

Summary of the main activities undertaken for the public benefit in relation to these objects:

During the year the Charity continued to employ a full time Community Development worker whose focus is the promotion and development of Jewish life in Leeds and its surrounding areas.

ANNUAL REPORT OF THE TRUSTEES

ACHIEVEMENTS AND PERFORMANCE

Summary of the main achievements of the charity during the year:

The Charity continues to be successful in raising funds for the continued employment and deployment of a Community Development worker who is making a positive impact.

FINANCIAL REVIEW AND RESERVES

The trustees wish to maintain the current level of reserves into the foreseeable future.

Signed by:

8988F7F7D9D24B9...

4/3/2025

Signed on behalf of the Trustees by Simon Phillips on

FOR THE YEAR ENDED 31 DECEMBER 2023

The Trustees present their report and the financial statements of the charity for the year ended 31 December 2023

	Notes	Unrestricted funds	2023 Restricted funds	Total Funds	2022 Total Funds
Incoming Resources:					
Voluntary income	2	4	26,920	26,924	29,490
Investment income	3	320	-	320	-
Total incoming resources		324	26,920	27,244	29,490
Resources expended:					
Charitable activities	4	3,500	37,719	41,219	29,769
Governance costs	5	2,100	-	2,100	960
Other resources expended	6	454	-	454	1,289
Total resources expended		6,054	37,719	43,773	32,018
Chief Executive Officer:					
Net incoming (outgoing) resources		(5,730)	(10,799)	(16,529)	(2,528)
Reconciliation of funds					
Total funds brought forward		57,552	-	57,552	60,080
Transfer		(10,799)	10,799	-	-
Total funds carried forward		41,023	-	41,023	57,552

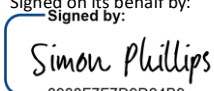
LEEDS JEWISH COMMUNITY CHARITABLE TRUST

FOR THE YEAR ENDED 31 DECEMBER 2023

The Trustees present their report and the financial statements of the charity for the year ended 31 December 2023

	2023	2022
CURRENT ASSETS		
Debtors and prepayments	129	129
Cash at bank	54,841	59,014
Total current assets	54,970	59,143
LIABILITIES		
Creditors: amounts falling due within one year		
Creditors	11,844	631
Accruals and deferred income	2,103	960
	13,947	1,591
Net current assets	41,023	57,552
Total assets less current liabilities	£ 41,023	£ 57,552
Unrestricted funds	41,023	57,552
Restricted funds	-	-
Total charity funds	£ 41,023	£ 57,552

Signed on its behalf by:

Signed by:

 898857F7D9D24B9...
 Simon Phillips

FOR THE YEAR ENDED 31 DECEMBER 2023

The Trustees present their report and the financial statements of the charity for the year ended 31 December 2023

1 Principal accounting policies

- (a) The financial statements have been prepared in accordance with Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019) - (Charities SORP (FRS 102)), the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102). They also comply with the Charities Act 2011 and Bulletin 2 (issued October 2018) where applicable.
- (b) Voluntary income is included in full in the Statement of Financial Activities when received.
- (c) Resources expended on charitable activities are included in the Statement of Activities on an accruals basis.

2 Incoming resources: voluntary income - restricted funds

	2023	2022
Donations for funding the costs of a community development executive	£ 26,920	£ 29,490
Further donations	£ 4	£ -
	<u>£ 26,924</u>	<u>£ 29,490</u>

3 Investment income

	2023	2022
Bank interest received	£ 320	£ -
	<u>£ 320</u>	<u>£ -</u>

4 Resources expended: charitable activities - restricted funds

	2023	2022
Costs of a community development executive	£ 41,219	£ 29,769
	<u>£ 41,219</u>	<u>£ 29,769</u>

5 Governance costs

	2023	2023
Examination of accounts	£ 2,100	£ 960
	<u>£ 2,100</u>	<u>£ 960</u>

6 Resources expended: other resources expended

	2023	2022
Administrative expenses	£ 454	£ 1,289
	<u>£ 454</u>	<u>£ 1,289</u>

7 Trustees' remuneration and expenses

None of the Trustees nor any persons connected with them has received or is due to receive, directly or indirectly from the Charity's funds, any remuneration or reimbursement of expenses incurred.

8 Transactions with related parties

	2023	2022
Leeds Jewish Representative Council (in whom vests the power to appoint and remove Trustees)		
Balance due from the charity to the Council at the year end	<u>£ (11,844)</u>	<u>£ (627)</u>

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES

The Trustees present their report and the financial statements of the charity for the year ended 31 December 2023

I report on the accounts of the Trust for the period year ended 31 December 2023, which are set out on pages 3 to 5.

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The trustees consider that an audit is not required for this period under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:-

- * examine the accounts under section 145 of the 2011 Act,
- * to follow the procedures laid down in the general Directions given by the Charity Commission (under section 145(5)(b) of the 2011 Act, and
- * to state whether particular matters have come to my attention.

Basis of independent examiner's report

My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention

- (1) which gives me reasonable cause to believe that, in any material respect, the requirements:
- to keep accounting records in accordance with section 130 of the 2011 Act and
 - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act
- have not been met or
- (2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed by:

76EEE79DD5B64B3...

Name:

Mark Hunter

Relevant professional qualification or body:

Chartered Accountant

Address:

6 Queen Street, Leeds, LS1 2TW

Date: 4/3/2025

Accounts

LEEDS JEWISH COMMUNITY CHARITABLE TRUST

Charity Number: 517835

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LEEDS JEWISH COMMUNITY CHARITABLE TRUST

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LEEDS JEWISH COMMUNITY CHARITABLE TRUST

ANNUAL REPORT OF THE TRUSTEES

The Trustees present their report and the financial statements of the charity for the year ended 31 December 2022

REFERENCE AND ADMINISTRATION DETAILS

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The name of the charity is Leeds Jewish Community Charitable Trust.

Charity Registration Number:

The registration number of the charity is 517835.

Address:

Marjorie and Arnold Ziff Community Centre, 311, Stonegate Road, Leeds, LS17 6AZ.

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L Baker
LB Saffer
A J Dunwell
S Myerson
S H Phillips

Chief Executive Officer:

The day to day management of the charity is delegated by the trustees to S E Gordon.

Bankers:

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The charity is established to enhance Jewish community life in Leeds and its neighbouring areas, ensuring its continued sustainability through community engagement, initiatives and promotion to attract members to stay in or move to Leeds.

Summary of the main activities undertaken for the public benefit in relation to these objects:

During the year the Charity continued to employ a full time Community Development worker whose focus is the promotion and development of Jewish life in Leeds and its surrounding areas.

LEEDS JEWISH COMMUNITY CHARITABLE TRUST

ANNUAL REPORT OF THE TRUSTEES

ACHIEVEMENTS AND PERFORMANCE

Summary of the main achievements of the charity during the year:

The Charity continues to be successful in raising funds for the continued employment and deployment of a Community Development worker who is making a positive impact.

FINANCIAL REVIEW AND RESERVES

The trustees wish to maintain the current level of reserves into the foreseeable future.

Alan Dunwell

Signed on behalf of the Trustees by Alan Dunwell on 16 January 2024

LEEDS JEWISH COMMUNITY CHARITABLE TRUST

FOR THE YEAR ENDED 31 DECEMBER 2022

STATEMENT OF FINANCIAL ACTIVITIES

	Notes	Unrestricted funds	2022 Restricted funds	Total Funds	2021 Total Funds
Incoming Resources:					
Voluntary income	2	-	29,490	29,490	31,116
Investment income	3	-	-	-	346
Total incoming resources		-	29,490	29,490	31,462
Resources expended:					
Charitable activities	4	-	29,769	29,769	23,383
Governance costs	5	1,202	-	1,202	720
Other resources expended	6	-	1,047	1,047	259
Total resources expended		1,202	30,816	32,018	24,362
Net incoming (outgoing) resources		(1,202)	(1,326)	(2,528)	7,100
Reconciliation of funds					
Total funds brought forward		59,432	648	60,080	52,980
Transfer		(678)	678	-	-
Total funds carried forward		57,552	-	57,552	60,080

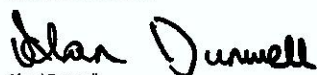
LEEDS JEWISH COMMUNITY CHARITABLE TRUST

FOR THE YEAR ENDED 31 DECEMBER 2022

BALANCE SHEET

	2022	2021
CURRENT ASSETS		
Debtors and prepayments	129	129
Cash at bank	59,014	68,116
Total current assets	<u>59,143</u>	<u>68,245</u>
LIABILITIES		
Creditors: amounts falling due within one year		
Creditors	631	7,205
Accruals and deferred income	960	960
	<u>1,591</u>	<u>8,165</u>
Net current assets	57,552	60,080
Total assets less current liabilities	<u>£ 57,552</u>	<u>£ 60,080</u>
Unrestricted funds	57,552	59,432
Restricted funds		648
Total charity funds	<u>£ 57,552</u>	<u>£ 60,080</u>

Signed on its behalf by:



Alan J Dunwell

16-1-24

LEEDS JEWISH COMMUNITY CHARITABLE TRUST

FOR THE YEAR ENDED 31 DECEMBER 2022

NOTES TO THE ACCOUNTS

1 Principal accounting policies

(a) The financial statements have been prepared in accordance with Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019) - (Charities SORP (FRS 102), the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102). They also comply with the Charities Act 2011 and Bulletin 2 (issued October 2018) where applicable.

(b) Voluntary income is included in full in the Statement of Financial Activities when received.

(c) Resources expended on charitable activities are included in the Statement of Activities on an accruals basis.

2 Incoming resources: voluntary income - restricted funds

	2022	2021
Donations for funding the costs of a community development executive	£ 29,490	£ 31,116
Further donations	-	-
	<u>£ 29,490</u>	<u>£ 31,116</u>

3 Investment income

	2022	2021
Bank interest received	£ -	£ 346

4 Resources expended: charitable activities - restricted funds

	2022	2021
Costs of a community development executive	£ 29,769	£ 23,383

5 Governance costs

	2022	2021
Examination of accounts	£ 960	£ 720

6 Resources expended: other resources expended

	2022	2021
Administrative expenses	£ 1,289	£ 259

7 Trustees' remuneration and expenses

Except as mentioned below, none of the Trustees nor any persons connected with them has received or is due to receive, directly or indirectly from the Charity's funds, any remuneration or reimbursement of expenses incurred.

	2022	2021
S. E. Gordon, during the period in which she was a trustee, for her services for developing the Leeds Jewish community	£ 28,750	£ 22,364

8 Transactions with related parties

	2022	2021
Leeds Jewish Representative Council (in whom vests the power to appoint and remove Trustees)		
Balance due (by) the charity to the Council at the year end	<u>£ (627)</u>	<u>£ (4,541)</u>

LEEDS JEWISH COMMUNITY CHARITABLE TRUST
Charity Number: 517835

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES

I report on the accounts of the Trust for the period year ended 31 December 2022, which are set out on pages 3 to 5.

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The trustees consider that an audit is not required for this period under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:-

- * examine the accounts under section 145 of the 2011 Act,
- * to follow the procedures laid down in the general Directions given by the Charity Commission (under section 145(5)(b) of the 2011 Act, and
- * to state whether particular matters have come to my attention.

Basis of independent examiner's report

My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention

- (1) which gives me reasonable cause to believe that, in any material respect, the requirements:
- to keep accounting records in accordance with section 130 of the 2011 Act and
 - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act
- have not been met or
- (2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.



Name:

Peter Hart

Relevant professional qualification or body:

Chartered Accountant

Address:

6 Queen Street, Leeds, LS1 2TW

Date:

16 January 2024

LEEDS JEWISH COMMUNITY CHARITABLE TRUST

England & Wales - Charity number 517835

Accounts

LEEDS JEWISH COMMUNITY CHARITABLE TRUST

ANNUAL REPORT OF THE TRUSTEES

The Trustees present their report and the financial statements of the charity for the year ended 31 December 2021

REFERENCE AND ADMINISTRATION DETAILS

Name:

The name of the charity is Leeds Jewish Community Charitable Trust.

Charity Registration Number:

The registration number of the charity is 517835.

Address:

Marjorie and Arnold Ziff Community Centre, 311, Stonegate Road, Leeds, LS17 6AZ.

Trustees:

L Baker
L B Saffer
A J Dunwell
S M Jackson (resigned - 25 April 2021)
S H Phillips

Chief Executive Officer:

The day to day management of the charity is delegated by the trustees to S E Gordon.

Bankers:

Barclays Bank plc and United Trust Bank Limited

STRUCTURE, GOVERNANCE AND MANAGEMENT

The charity, an unincorporated association, is governed by a Declaration of Trust dated 22 July 1986

The Trustees of the Leeds Jewish Community Charitable Trust are appointed on the basis of their position as Honorary Officers of the Leeds Jewish Representative Council.

OBJECTIVES AND ACTIVITIES

The charity is established to enhance Jewish community life in Leeds and its neighbouring areas, ensuring its continued sustainability through community engagement, initiatives and promotion to attract members to stay in or move to Leeds.

Summary of the main activities undertaken for the public benefit in relation to these objects:

During the year the Charity continued to employ a full time Community Development worker whose focus is the promotion and development of Jewish life in Leeds and its surrounding areas.

LEEDS JEWISH COMMUNITY CHARITABLE TRUST

ANNUAL REPORT OF THE TRUSTEES

ACHIEVEMENTS AND PERFORMANCE

Summary of the main achievements of the charity during the year:

The Charity continues to be successful in raising funds for the continued employment and deployment of a Community Development worker who is making a positive impact.

FINANCIAL REVIEW AND RESERVES

The trustees wish to maintain the current level of reserves into the foreseeable future.



Signed on behalf of the Trustees by Alan J Dunwell on28.10.22....

LEEDS JEWISH COMMUNITY CHARITABLE TRUST

FOR THE YEAR ENDED 31 DECEMBER 2021

STATEMENT OF FINANCIAL ACTIVITIES

	Notes	Unrestricted funds	2021 Restricted funds	Total Funds	2020 Total Funds
Incoming Resources:					
Voluntary income	2	-	31,116	31,116	31,216
Investment income	3	346	-	346	467
Total incoming resources		346	31,116	31,462	31,683
Resources expended:					
Charitable activities	4	-	23,383	23,383	26,368
Governance costs	5	720	-	720	1,200
Other resources expended	6	-	259	259	2,762
Total resources expended		720	23,642	24,362	30,330
Net incoming (outgoing) resources		(374)	7,474	7,100	1,353
Reconciliation of funds					
Total funds brought forward		52,980	-	52,980	51,627
Transfer		6,826	(6,826)	-	-
Total funds carried forward		59,432	648	60,080	52,980

LEEDS JEWISH COMMUNITY CHARITABLE TRUST

FOR THE YEAR ENDED 31 DECEMBER 2020

BALANCE SHEET

	2021	2021	2020
CURRENT ASSETS			
Debtors and prepayments	129		129
Cash at bank	68,116		57,554
Total current assets	<u>68,245</u>		<u>57,683</u>
LIABILITIES			
Creditors: amounts falling due within one year			
Creditors	7,205		3,503
Accruals and deferred income	960		1,200
Net current assets	<u>8,165</u>		<u>4,703</u>
Total assets less current liabilities		60,080	52,980
		<u>£ 60,080</u>	<u>£ 52,980</u>
Unrestricted funds		59,432	52,980
Restricted funds		648	-
Total charity funds		<u>£ 60,080</u>	<u>£ 52,980</u>

Signed on its behalf by:



Alan J Dunwell

28.10.22

FOR THE YEAR ENDED 31 DECEMBER 2021

NOTES TO THE ACCOUNTS

1 Principal accounting policies

(a) The financial statements have been prepared in accordance with Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019) - (Charities SORP (FRS 102)), the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102). They also comply with the Charities Act 2011 and Bulletin 2 (issued October 2018) where applicable.

(b) Voluntary income is included in full in the Statement of Financial Activities when received.

(c) Resources expended on charitable activities are included in the Statement of Activities on an accruals basis.

2	Incoming resources: voluntary income - restricted funds	2021	2020
	Donations for funding the costs of a community development executive	£ 22,364	£ 25,731
	Further donations	£ 8,752	£ 5,485
		<u>£ 31,116</u>	<u>£ 31,216</u>
3	Investment income	2021	2020
	Bank interest received	£ 346	£ 467
4	Resources expended: charitable activities - restricted funds	2021	2020
	Costs of a community development executive	£ 23,383	£ 26,368
5	Governance costs	2021	2020
	Examination of accounts	£ 720	1,200
6	Resources expended: other resources expended	2021	2020
	Administrative expenses	£ 259	£ 2,762
7	Trustees' remuneration and expenses		
	Except as mentioned below, none of the Trustees nor any persons connected with them has received or is due to receive, directly or indirectly from the Charity's funds, any remuneration or reimbursement of expenses incurred.		
		2021	2020
	S. E. Gordon, during the period in which she was a trustee, for her services for developing the Leeds Jewish community	£ 22,364	£ 25,731
8	Transactions with related parties	2021	2020
	Leeds Jewish Representative Council (in whom vests the power to appoint and remove Trustees)		
	Balance due from the charity to the Council at the year end	<u>£ (4,541)</u>	<u>£ (841)</u>

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES

I report on the accounts of the Trust for the period year ended 31 December 2021, which are set out on pages 3 to 5.

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The trustees consider that an audit is not required for this period under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:-

- * examine the accounts under section 145 of the 2011 Act,
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- * to state whether particular matters have come to my attention.

Basis of independent examiner's report

My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention

- (1) which gives me reasonable cause to believe that, in any material respect, the requirements:
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 - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act
- have not been met or
- (2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Name:	Mark Hunter
Relevant professional qualification or body:	Chartered Accountant
Address:	6 Queen Street, Leeds, LS1 2TW
Date:	

LEEDS JEWISH COMMUNITY CHARITABLE TRUST

Charity Number: 517835

Accounts
for the year ended
31 December 2021

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LEEDS JEWISH COMMUNITY CHARITABLE TRUST

England & Wales - Charity number 517835

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LEEDS JEWISH COMMUNITY CHARITABLE TRUST

Charity Number: 517835

Accounts
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LEEDS JEWISH COMMUNITY CHARITABLE TRUST

ANNUAL REPORT OF THE TRUSTEES

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S M Jackson
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Chief Executive Officer:

The day to day management of the charity is delegated by the trustees to S E Gordon.

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STRUCTURE, GOVERNANCE AND MANAGEMENT

The charity, an unincorporated association, is governed by a Declaration of Trust dated 22 July 1986

The Trustees of the Leeds Jewish Community Charitable Trust are appointed on the basis of their position as Honorary Officers of the Leeds Jewish Representative Council.

OBJECTIVES AND ACTIVITIES

The charity is established to enhance Jewish community life in Leeds and its neighbouring areas, ensuring its continued sustainability through community engagement, initiatives and promotion to attract members to stay in or move to Leeds.

Summary of the main activities undertaken for the public benefit in relation to these objects:

During the year the Charity continued to employ a full time Community Development worker whose focus is the promotion and development of Jewish life in Leeds and its surrounding areas.

LEEDS JEWISH COMMUNITY CHARITABLE TRUST

ANNUAL REPORT OF THE TRUSTEES

LEEDS JEWISH COMMUNITY CHARITABLE TRUST

ACHIEVEMENTS AND PERFORMANCE

Summary of the main achievements of the charity during the year:

The Charity continues to be successful in raising funds for the continued employment and deployment of a Community Development worker who is making a positive impact.

FINANCIAL REVIEW AND RESERVES

The trustees wish to maintain the current level of reserves into the foreseeable future.

Signed on behalf of the Trustees by Alan J Dunwell on ...15.12.2021...

LEEDS JEWISH COMMUNITY CHARITABLE TRUST

ANNUAL REPORT OF THE TRUSTEES

LEEDS JEWISH COMMUNITY CHARITABLE TRUST
Charity Number: 517835

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES

I report on the accounts of the Trust for the period year ended 31 December 2020, which are set out on pages 6 to 8.

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The trustees consider that an audit is not required for this period under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:-

- * examine the accounts under section 145 of the 2011 Act,
- * to follow the procedures laid down in the general Directions given by the Charity Commission (under section 145(5)(b) of the 2011 Act, and
- * to state whether particular matters have come to my attention.

Basis of independent examiner's report

My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention

- (1) which gives me reasonable cause to believe that, in any material respect, the requirements:
- to keep accounting records in accordance with section 130 of the 2011 Act and
 - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act
- have not been met or
- (2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Name:  Mark Hunter

Relevant professional qualification or body: Chartered Accountant

Address: 6 Queen Street, Leeds, LS1 2TW

Date: 16 December 2021

LEEDS JEWISH COMMUNITY CHARITABLE TRUST
FOR THE YEAR ENDED 31 DECEMBER 2020

STATEMENT OF FINANCIAL ACTIVITIES

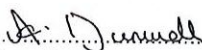
	Notes	Unrestricted funds	2020 Restricted funds	Total Funds	2019 Total Funds
Income and Expenditure					
Incoming Resources:					
Voluntary income	2	-	31,216	31,216	32,456
Investment income	3	467	-	467	558
Total incoming resources		<u>467</u>	<u>31,216</u>	<u>31,683</u>	<u>33,014</u>
Resources expended:					
Charitable activities	4	-	26,368	26,368	36,791
Governance costs	5	1,200	-	1,200	936
Other resources expended	6	2,410	352	2,762	810
Total resources expended		<u>3,610</u>	<u>26,720</u>	<u>30,330</u>	<u>38,537</u>
Net incoming (outgoing) resources		<u>(3,143)</u>	<u>4,496</u>	<u>1,353</u>	<u>(5,523)</u>
Reconciliation of funds					
Total funds brought forward		51,627	-	51,627	57,150
Transfer		4,496	(4,496)	-	-
Total funds carried forward		<u>52,980</u>	<u>-</u>	<u>52,980</u>	<u>51,627</u>

LEEDS JEWISH COMMUNITY CHARITABLE TRUST
FOR THE YEAR ENDED 31 DECEMBER 2020

BALANCE SHEET

	2020	2019
CURRENT ASSETS		
Debtors and prepayments	129	4,298
Cash at bank	57,554	63,115
Total current assets	<u>57,683</u>	<u>67,413</u>
LIABILITIES		
Creditors: amounts falling due within one year		
Creditors	3,503	14,850
Accruals and deferred income	1,200	936
	<u>4,703</u>	<u>15,786</u>
Net current assets	52,980	51,627
Total assets less current liabilities	<u>£52,980</u>	<u>£51,627</u>
Unrestricted funds	52,980	51,627
Restricted funds	-	-
Total charity funds	<u>£52,980</u>	<u>£51,627</u>

Signed on its behalf by:


Alan J Dunwell

LEEDS JEWISH COMMUNITY CHARITABLE TRUST
FOR THE YEAR ENDED 31 DECEMBER 2020

NOTES TO THE ACCOUNTS

1 Principal accounting policies

- (a) The financial statements have been prepared in accordance with Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019) - (Charities SORP (FRS 102), the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102). They also comply with the Charities Act 2011 and Bulletin 2 (issued October 2018) where applicable.
- (b) Voluntary income is included in full in the Statement of Financial Activities when received.
- (c) Resources expended on charitable activities are included in the Statement of Activities on an accruals basis.

2	Incoming resources: voluntary income - restricted funds	2020	2019
	Donations for funding the costs of a community development executive	£ 25,731	£ 32,456
3	Investment income	2020	2019
	Bank interest received	£ 467	£ 558
4	Resources expended: charitable activities - restricted funds	2020	2019
	Costs of a community development executive	£ 26,368	£ 36,791
5	Governance costs	2020	2019
	Examination of accounts	£ 1,200	936
6	Resources expended: other resources expended	2020	2019
	Administrative expenses	£ 2,410	£ 810
7	Trustees' remuneration and expenses		
	Except as mentioned below, none of the Trustees nor any persons connected with them has received or is due to receive, directly or indirectly from the Charity's funds, any remuneration or reimbursement of expenses incurred.		
	Key management	2020	2019
	S. E. Gordon, management committee, for her services for developing the Leeds Jewish community	£ 25,731	£ 34,848
8	Transactions with related parties	2020	2019
	Leeds Jewish Representative Council (in whom vests the power to appoint and remove Trustees)		
	Balance due from the charity to the Council at the year end	£ (841)	£ (12,188)