

FRIENDS OF VICTORIA SCHOOL

England & Wales · Charity number 512758

Details

Other names VICTORIA SCHOOL PARENTS' STAFF ASSOCIATION

Status Registered

Legal form Other

Registered 1982-06-09

Register [View on the Charity Commission register](#)

Contact

Address Victoria School
Bell Hill
Northfield
Birmingham
B31 1LD

Phone 0121 476 9478

Website www.victoria.bham.sch.uk

Activities

Objects: 1. TO ADVANCE THE EDUCATION OF PUPILS AT THE SCHOOL BY PROVIDING AND ASSISTING IN THE PROVISION OF FACILITIES FOR EDUCATION AT THE SCHOOL (NOT NORMALLY PROVIDED BY THE LEA). 2. TO PROMOTE THE SUPPORT OF CHILDREN WITH DISABILITIES AT VICTORIA SCHOOL AND IN THE INTERESTS OF SOCIAL WELFARE AND IN ORDER TO IMPROVE THEIR CONDITIONS OF LIFE TO PROVIDE RECREATIONAL FACILITIES FOR SUCH CHILDREN. SEE CONSTITUTION FOR FURTHER DETAILS.

Activities: Friends of Victoria exists to support the pupils of Victoria School and Specialist Arts College, to promote their welfare and to raise funds to enhance their education.

Classification

- **How:** Makes Grants To Organisations, Provides Advocacy/advice/information
- **What:** Education/training, Disability
- **Who:** Children/young People, People With Disabilities

Geography

- Birmingham City

Finances

Period end	Income	Expenditure	Assets	Employees
2025-08-31	£10,709	£9,090	-	-
2024-08-31	£45,334	£86,143	-	-
2023-08-31	£100,096	£13,753	-	-
2022-08-31	£20,413	£23,102	-	-
2021-08-31	£54,906	£60,422	-	-

Trustees

Name	Role	Appointed
Sadie Bolton	Chair	2016-11-16
CAROLINE LANE		2008-11-12
Gary Coffey		2021-09-01
Jessica Louise Knott		2025-11-04
Judi Newman		2013-11-13
Luke Haskins		2026-04-25
Mark Cottam		2013-09-25
Pamela Sole		2013-11-13
Patricia June Smith		2025-11-04
Sara Matthewson		2019-11-18

FRIENDS OF VICTORIA SCHOOL

England & Wales - Charity number 512758

Accounts



Trustees' Annual Report for the period

	Period start date			Period end date			
From	01	09	2023	To	31	08	2024

Section A Reference and administration details

Charity name

Friends of Victoria School

Other names charity is known by

Registered charity number (if any) 512758

Charity's principal address

Victoria School and Specialist Arts College

Bell Hill, Northfield

Birmingham

Postcode

B31 1LD

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mrs C Lane	Treasurer		
2	Mrs Sadie Bolton	Chairperson		
3	Ms Sara Matthewson	Secretary		
4	Miss Lucy Guppy			
5	Mr. Gary Coffey	President		
6	Ms Judi Newman			
7	Mrs Pamela Sole			
8	Mr Mark Cottam			
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Bank	Lloyds	798 Bristol Road South, Northfield, Birmingham, B31 2NP
Independent Examiner	P&W Social Accountants	10 Newent Road, Northfield, Birmingham, B31 2ED

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document <small>(eg. trust deed, constitution)</small>	Constitution adopted 25 th November 1998
How the charity is constituted <small>(eg. trust, association, company)</small>	Association
Trustee selection methods <small>(eg. appointed by, elected by)</small>	Trustees are appointed annually at the Annual General meeting in November

Additional governance issues (Optional information)

You may choose to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

<p>Each trustee has to sign the code of conduct to ensure:</p> <ul style="list-style-type: none"> • the organisation is effective, open and accountable; • the highest standards of integrity and stewardship are achieved; • the working relationship with staff and advisers is productive and supportive. <p>The organisation is a member of the Parent Teachers Association UK. (Parentkind)</p> <p>All trustees give their time voluntary and receive no remuneration or other benefits.</p>
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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

- | |
|---|
| <ol style="list-style-type: none"> 1. To advance the education of the pupils at school by providing and assisting in the provision of facilities for education at the school not normally provided by the LEA. 2. To promote the children with disabilities at school and in the interests of social welfare and in order to improve their conditions of life to provide recreational facilities for such children. |
|---|

3. To foster more extended relationships between staff, parents, carers and others associated with the school.
4. To engage in activities, which support the school and advance the education and promote the relief of children with disabilities attending it.

In planning our activities for the year we kept in mind the Charity Commission guidance on public benefits at our trustee meetings.

The committee meets to plan fundraising events, lobby on parent and carers behalf's and to discuss school bids for funding.

We approach other charities for money for projects to benefit the pupils in school.

We endeavour to ensure that all pupils whatever their age, benefit from the work of Friends of Victoria School.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

A great contribution is made by member volunteers. We are grateful for the many hours volunteers spend fundraising on our behalf. Without this valuable contribution of time, energy and expertise we would not have been able to have achieved so much.

Volunteers also give of their time to support activities for the children such as setting up the Grotto at Christmas.

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

This year has seen the completion of the library project, as well as our usual range of fundraising activities.

Autumn Term 2023

Friends of Victoria Supports the Christmas Market which is held in school every year at the beginning of December. It gives the pupils a lovely Christmas shopping experience and enables them to buy and wrap gifts for their family members. This activity is not aimed at raising funds but at offering the children a learning experience. The aim is to break even.

Our Santa Special event was again extremely well supported by our families. This event gives families access to Santa in a very special grotto in an easily accessible environment. Again, our Grotto was created by our willing volunteers over 3 days at the beginning of December. As well as using it at the Santa Special was also used by each class during the last week of term. It provides a multi-sensory environment for the children to visit.

Each class was given money for presents largely in the form of new equipment for the children.

Friends of Victoria also supports the Christmas lunch by providing additional items such as crackers, balloons and chocolate.

During the second half of this term work began on the Library and was completed early in 2024.

Spring Term 2024

The Spring Term saw the opening of the new Library in March. This was a lovely occasion supported by Friends of Victoria and also many of the Charities who had donated money to the Project. It is now a lovely modern accessible place for the children to enjoy.

We would once again like to thank the following charities who helped make the project possible.

The Patrick Trust
The Rowlands Trust
William Cadbury Trust
Eveson Trust
Turner Trust

Summer Term 2024

This term we held our usual Raffle and Summer Fair. The Raffle was extremely well supported and raised over £1500. The Summer Fair was also well supported and the weather was kind to us this year so we could hold it in the grounds of the school.

During this term Friends helped to purchase an eye gaze system for use in the school. This is a very important piece of equipment, as it enables children to be assessed for this way of being able to communicate. Most of the funding came from the Restricted fund for communication, we topped up the balance of 1200 from General funds.

We would like to thank the following Charities for supporting us this year:

Charles Brotherton Trust
We are Making a Difference

Family Centre

Work on the Family Centre has almost been completed with the limited funds that remained for this project. We look forward to it finally becoming a useable space.

Section E

Financial review

Brief statement of the charity's policy on reserves

Of the cash we hold at the bank, £5000 is retained to meet unforeseen expenditure.

We also hold money in Reserves at this time of year for expenditure on Christmas activities.
At our AGM we will give some considerations to projects for the coming year.

Details of any funds materially in deficit

Not applicable

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Fundraising comprises school activities e.g. Summer Fair, Annual Raffle and donations from other charities.

We also run a small weekly lottery through Your School Lottery.

Funds are used to provide equipment and other benefits for the pupils and projects undertaken by others on behalf of the pupils.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>Martin</i>	<i>Judith Newman</i>
Full name(s)	<i>Sadie Barton</i>	<i>Judith Newman</i>
Position (eg Secretary, Chair, etc)	<i>Chair</i>	<i>Trustees</i>

Date 13th November 2024



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Friends of Victoria School

No (if any)
512758

Receipts and payments accounts

CC16a

For the period from	Period start date 01/09/2023	To	Period end date 31/08/2024
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	2,387	5,000	-	7,387	10,947
Christmas Market	5,462	-	-	5,462	4,403
TLC Lottery	230	-	-	230	169
YSL	1,134	-	-	1,134	1,154
Other	-	800	-	800	-
Patrick Trust -library	-	-	-	-	20,000
Florida Trip	-	3,400	-	3,400	-
Arts	-	-	-	-	-
CAF	324	-	-	324	51,663
Rowlands Rust	-	-	-	-	7,500
William Cadbury Trust	-	-	-	-	2,000
MSI	-	30	-	30	2,260
Turner Trust	-	12,000	-	12,000	-
Fathers Day	236	-	-	236	-
Mothers Day	322	-	-	322	-
Eveson Trust	-	12,000	-	12,000	-
Summer Fair	2,009	-	-	2,009	-
	-	-	-	-	-
Sub total (Gross income for AR)	12,104	33,230	-	45,334	100,096
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	12,104	33,230	-	45,334	100,096
A3 Payments					
General Donations	4,363	-	-	4,363	4,725
Christmas	4,943	-	-	4,943	3,585
Other	810	-	-	810	1,294
MSI	-	-	-	-	-
Florida Trip	-	200	-	200	13,498
Kiln	-	-	-	-	-
MSI	-	-	-	-	-
CATS / Communication	-	6,001	-	6,001	-
Victoria School	3,435	34,045	-	37,480	-
Summer Fair	343	-	-	343	-
Bookspace LIB	-	31,731	-	31,731	-
Mothers Day	104	-	-	104	-
Fathers Day	168	-	-	168	-
	-	-	-	-	-
Sub total	14,166	71,977	-	86,143	23,102
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	14,166	71,977	-	86,143	23,102
Net of receipts/(payments)	- 2,062	- 38,747	-	- 40,809	76,994
A5 Transfers between funds	- 10,000	10,000	-	-	-
A6 Cash funds last year end	82,022	48,697	-	130,719	-
Cash funds this year end	69,960	19,950	-	89,910	76,994

Address: P&W Social Accountants

10 Newent Road

Birmingham B31 2ED

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

[Empty box for disclosure details]

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	General	55,988	-	-
	Designated Funds		7,996	
	Library			
	Florida		8,439	
	Arts		1,000	
	Health		500	
	Nicola's Memorial		1,831	
	Family Centre		3,000	
	CATS		-	
	Holiday Provision		5,838	
	PE		2,111	-
	MSI		3,207	-
	Total cash funds	55,988	33,922	-

(agree balances with receipts and payments account(s))

Agreement Error Agreement Error OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Sadie Datta	13/11/24
	Judith Newson	13/11/24



Section A Independent Examiner's Report

Report to the trustees/ members of

Charity Name Friends of Victoria School

On accounts for the year ended

31/08/2024 Charity no (if any) 512758

Set out on pages

remember to include the page numbers of additional reports.

Responsibilities and basis of report

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/08/2024

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
the accounts did not accord with the accounting records; or
the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed: [Signature]

Date: 01/10/24

Name: R B Welch MA Consultant Accountant

Relevant professional qualification(s) or body (if any):

[Empty box for professional qualification]

Address: P&W Social Accountants

10 Newent Road

Birmingham B31 2ED

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

[Empty disclosure box]

FRIENDS OF VICTORIA SCHOOL

England & Wales - Charity number 512758

Accounts



Trustees' Annual Report for the period

Period start date: 01 09 2022
 Period end date: 31 08 2023
 From To

Section A Reference and administration details

Charity name: Friends of Victoria School

Other names charity is known by:

Registered charity number (if any): 512758

Charity's principal address: Victoria School and Specialist Arts College
 Bell Hill, Northfield
 Birmingham
 Postcode: B31 1LD

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mrs C Lane	Treasurer		
2	Mrs Sadie Bolton	Chairperson		
3	Ms Sara Matthewson	Secretary		
4	Miss Lucy Guppy			
5	Mr. Gary Coffey	President		
6	Ms Judi Newman			
7	Mrs Pamela Sole			
8	Mr Mark Cottam			
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20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Bank	Lloyds	798 Bristol Road South, Northfield, Birmingham, B31 2NP
Independent Examiner	P&W Social Accountants	10 Newent Road, Northfield, Birmingham, B31 2ED

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document <small>(eg. trust deed, constitution)</small>	Constitution adopted 25 th November 1998
How the charity is constituted <small>(eg. trust, association, company)</small>	Association
Trustee selection methods <small>(eg. appointed by, elected by)</small>	Trustees are appointed annually at the Annual General meeting in November

Additional governance issues (Optional information)

You may choose to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Each trustee has to sign the code of conduct to ensure:

- the organisation is effective, open and accountable;
- the highest standards of integrity and stewardship are achieved;
- the working relationship with staff and advisers is productive and supportive.

The organisation is a member of the Parent Teachers Association UK. (Parentkind)

All trustees give their time voluntary and receive no remuneration or other benefits.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

1. To advance the education of the pupils at school by providing and assisting in the provision of facilities for education at the school not normally provided by the LEA.
2. To promote the children with disabilities at school and in the interests of social welfare and in order to improve their conditions of life to provide recreational facilities for such children.

3. To foster more extended relationships between staff, parents, carers and others associated with the school.
4. To engage in activities, which support the school and advance the education and promote the relief of children with disabilities attending it.

In planning our activities for the year we kept in mind the Charity Commission guidance on public benefits at our trustee meetings.

The committee meets to plan fundraising events, lobby on parent and carers behalf's and to discuss school bids for funding.

We approach other charities for money for projects to benefit the pupils in school.

We endeavour to ensure that all pupils whatever their age, benefit from the work of Friends of Victoria School.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

A great contribution is made by member volunteers. We are grateful for the many hours volunteers spend fundraising on our behalf. Without this valuable contribution of time, energy and expertise we would not have been able to have achieved so much.

Volunteers also give of their time to support activities for the children such as setting up the Grotto at Christmas.

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

This has been a very unusual year for Friends of Victoria as we have been left a large amount of money as a legacy. We are extremely grateful for this and are looking at ways of spending this, however we are keen that it is not all spent on one project but is used to support projects wisely over the next few years. This donation also ensures the sustainability of the Charity. We have already allocated £10,000 to the Library project. (See below)

Autumn Term 2022

This year our Santa Special Event was able to go ahead for the first time since 2019. It was extremely well supported by families. A huge part of this is the Grotto and our willing helpers created this at the beginning of December over 3 days. As well as using it at the Santa Special was also used by each class during the last week of term. It provides a multi-sensory environment for the children to visit.

Each class was given money for presents largely in the form of new equipment for the children.

Friends of Victoria also supports the Christmas lunch by providing additional items such as crackers, balloons and chocolate.

Spring Term 2023

During the Spring Term the school began fundraising for the Library refurbishment project.

During this term Friends received an unexpected legacy and committed £10,000 to this project from that legacy.

We also agreed to provide medals for a sponsored walk around Birmingham library's to be completed in the summer term.

We are very grateful to the following organisations for also supporting the Library project.

The Patrick Trust
The Rowlands Trust
William Cadbury Trust
Eveson Trust

This project is due to be completed November 2023.

Summer Term 2023

During this term we supported the school in holding a Coronation Party. We purchased medals for all the children, and members of FOV Joined in the celebrations.

We held a successful Summer Raffle and Summer Fair, unfortunately the weather was a little unkind to us on this occasion but it was still an enjoyable day.

We would like to thank the following Charities for supporting us this year:

Lions Club
Charles Brotherton Trust

Family Centre

As reported last year this project was unable to go ahead in the planned format due to a variety of reasons. Much of the money pledged has been returned and plans are currently being finalised for the completion of work with the small funds available.

Section E

Financial review

Brief statement of the charity's policy on reserves

Of the cash we hold at the bank, £5000 is retained to meet unforeseen expenditure.

We also hold money in Reserves at this time of year for expenditure on Christmas activities.

At our AGM we will give some considerations to projects for the coming year.

Details of any funds materially in deficit

Not applicable

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Fundraising comprises school activities e.g. summer fair Annual Raffle and donations from other charities.

We also run a small weekly lottery through Your School Lottery.

Funds are used to provide equipment and other benefits for the pupils and projects undertaken by others on behalf of the pupils.

Section F

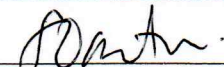

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	JOIE BORTON	SARA MATTHEWSON
Position (eg Secretary, Chair, etc)	CHAIR	SECRETARY.

Date 15th November 2023



CHARITY COMMISSION
FOR ENGLAND AND WALES

Friends of Victoria School

512758

Receipts and payments accounts

CC16a

For the period from	Period start date	To	Period end date
	01/09/2022		31/08/2023

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	10,947	-	-	10,947	4,421
Christmas Market	4,403	-	-	4,403	2,544
TLC Lottery	169	-	-	169	292
YSL	1,154	-	-	1,154	1,434
Other	-	-	-	-	991
Patrick Trust -library	-	20,000	-	20,000	-
Florida Trip	-	-	-	-	9,731
Arts	-	-	-	-	1,000
CAF	51,663	-	-	51,663	-
Rowlands Rust	7,500	-	-	7,500	-
William Cadbury Trust	2,000	-	-	2,000	-
Sky Dive	2,260	-	-	2,260	-
	-	-	-	-	-
Sub total (Gross income for AR)	80,096	20,000	-	100,096	20,413
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	80,096	20,000	-	100,096	20,413
A3 Payments					
General Donations	6,926	-	-	6,926	4,725
Christmas	3,977	-	-	3,977	3,585
Other	810	-	-	810	1,294
MSI	-	-	-	-	-
Florida Trip	-	-	-	-	13,498
Kiln	1,568	-	-	1,568	-
MSI	-	472	-	472	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	13,281	472	-	13,753	23,102
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	13,281	472	-	13,753	23,102
Net of receipts/(payments)	66,815	19,528	-	86,343	- 2,689
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	15,207	29,169	-	44,376	47,066
Cash funds this year end	82,022	48,697	-	130,719	44,377

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	General	68,050	-	-
	Designated Funds			
	Library	13,972	20,000	
	Florida		5,239	
	Arts		1,000	
	Health		500	
	Nicola's Memorial		1,831	
	Family Centre		3,000	
	CATS		6,001	
	Holiday Provision		5,838	
	PE		2,111	
	MSI		3,177	-
			-	-
	Total cash funds	82,022	48,697	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
	2		-	14/11/2023

		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
<i>Sadie</i>	Sadie Bolton	15/11/2023
<i>Sara</i>	Sara Matthewson	15/11/2023



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
Friends of Victoria School

**On accounts for the year
ended**

31/08/2023	Charity no (if any)	512758
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Set out on pages

(remember to include the page numbers of additional sheets)

**Responsibilities and
basis of report**

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31/08/2023**

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

[Signature box]

Date:

28/09/23

Name:

R B Welch FCA MA

**Relevant professional
qualification(s) or body
(if any):**

ICAEW

Address:	P&W Social Accountants
	10 Newent Road
	Birmingham B31 2ED

Section B**Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

FRIENDS OF VICTORIA SCHOOL

England & Wales - Charity number 512758

Accounts



Trustees' Annual Report for the period

Period start date Period end date
 From 01 09 2019 To 31 08 2020

Section A Reference and administration details

Charity name Friends of Victoria School

Other names charity is known by

Registered charity number (if any) 512758

Charity's principal address Victoria School and Specialist Arts College
 Bell Hill , Northfield
 Birmingham
Postcode B31 1LD

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mrs C Lane	Treasurer		
2	Mrs Sadie Bolton	Chairperson		
3	Ms Sara Mathewson	Secretary		
4	Ms S Kallitsakis			
5	Mrs Julie Fardell	President	Left 31 st August 2021	
6	Ms Judi Newman			
7	Mrs Pamela Sole			
8	Mr Mark Cottam			
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Bank	Lloyds	798 Bristol Road South, Northfield, Birmingham, B31 2NP
Independent Examiner	P&W Social Accountants	10 Newent Road, Northfield, Birmingham, B31 2ED

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document	Constitution adopted 25 th November 1998
How the charity is constituted	Association
Trustee selection methods	Trustees are appointed annually at the Annual General meeting in November

Additional governance issues (Optional information)

<p>You may choose to include additional information, where relevant, about:</p> <ul style="list-style-type: none"> • policies and procedures adopted for the induction and training of trustees; • the charity's organisational structure and any wider network with which the charity works; • relationship with any related parties; • trustees' consideration of major risks and the system and procedures to manage them. 	<p>Each trustee has to sign the code of conduct to ensure:</p> <ul style="list-style-type: none"> •the organisation is effective, open and accountable; •the highest standards of integrity and stewardship are achieved; •the working relationship with staff and advisers is productive and supportive. <p>The organisation is a member of the Parent Teachers Association UK. (Parentkind)</p> <p>All trustees give their time voluntary and receive no remuneration or other benefits.</p>
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Section C Objectives and activities

<p>Summary of the objects of the charity set out in its governing document</p>	<ol style="list-style-type: none"> 1. To advance the education of the pupils at school by providing and assisting in the provision of facilities for education at the school not normally provided by the LEA. 2. To promote the children with disabilities at school and in the interests of social welfare and in order to improve their conditions of life to provide recreational facilities for such children.
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3. To foster more extended relationships between staff, parents, carers and others associated with the school.
4. To engage in activities, which support the school and advance the education and promote the relief of children with disabilities attending it.

In planning our activities for the year we kept in mind the Charity Commission guidance on public benefits at our trustee meetings.

The committee meets to plan fundraising events, lobby on parent and carers behalf's and to discuss school bids for funding.

We approach other charities for money for projects to benefit the pupils in school.

We endeavour to ensure that all pupils whatever their age, benefit from the work of Friends of Victoria School.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

A great contribution is made by member volunteers. We are grateful for the many hours volunteers spend fundraising on our behalf. Without this valuable contribution of time, energy and expertise we would not have been able to have achieved so much.

You may choose to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

Unfortunately our fundraising activities have been curbed this year due to the continuation of the Covid – 19 pandemic. We have therefore been even more grateful for funds received from the TLC Lottery and from Your School Lottery. We have also received donations from many families and individuals. We continue to look for ways of raising money in new ways.

Autumn Term 2020

Volunteers were able to create a slightly cut down grotto to give some semblance of normality to the school's Christmas activities.

Our other activities this term were based around Christmas. Santa and 2 of his elves visited school one morning to welcome the children off the buses in a COVID safe way and accompanied by Christmas music. He then delivered class presents to all the classes around school.

Friends also funded crackers, balloons and hats for the Christmas Dinner.

Spring and Summer Term 2021

Our normal fundraising activities were not able to take place.

However, the work on refurbishing the Lower school bathroom did take place and the youngest children now have a facility which is fit for purpose and offers the dignity for personal care they deserve.

The work on the Musical Trails for 14-19 department also took place in the summer holidays 2021 and the pupils are now enjoying using this facility.

A new kiln has also been installed along with other equipment for working with clay.

Unfortunately the work on the family Centre is still delayed, we are very frustrated by this and are really hoping to see some progress in the coming year.

Friends of Victoria made two donations to other charities Birmingham Phab Camps and Parks for Play – this was in memory of a pupil. Money had been raised and matched by Benevity and was divided equally between ourselves and the other 2 charities.

We would like to thank the following Charities for supporting us this year:

Chris Westwood Charity

Saintbury Trust

Hedley Foundation

Philip Bates Trust

Boshier- Hinton Foundation

Boperan Trust

W Dudley Trust

True Colours

Brotherton Trust

Mercer Family Charity

Bernard Piggott Trust

Dunbreck Charity

Grimmitt Trust

Michael Marsh Trust

Section E Financial review

Brief statement of the charity's policy on reserves

Of the cash we hold at the bank, £2000 is retained to meet unforeseen expenditure.

We also hold money in Reserves at this time of year for expenditure on Christmas activities.

At our AGM we will give some considerations to projects for the coming year.

Details of any funds materially in deficit

Not applicable

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Fundraising comprises school activities e.g. summer fair and donations from other charities.

We also run a small weekly lottery through Your School Lottery.

Funds are used to provide equipment and other benefits for the pupils and projects undertaken by others on behalf of the pupils.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	Judith R. Newman	J. Parth.
Full name(s)	Judith R. Newman	JADIE L BRITON
Position (eg Secretary, Chair, etc)	Trustee	TRUSTEE.
Date	17/11/2021	



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
Friends of Victoria School

**On accounts for the year
ended**

31/08/2021

**Charity no
(if any)**

512758

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **20/08/2020**.

**Responsibilities and
basis of report**

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I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

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I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

Date:

17/11/2021

Name:

R B Welch FCA MA

**Relevant professional
qualification(s) or body
(if any):**

ICAEW

Address: P&W Social Accountants

10 Newent Road

Birmingham B31 2ED

Section B

Disclosure

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Give here brief details of any items that the examiner wishes to disclose.

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