

# LEUKAEMIA RESEARCH APPEAL FOR WALES

## Trustees Report for year ended 31 March 2025

Charity name: Leukaemia Research Appeal for Wales  
Charity Number: 511298  
Charity Address: 2 Heol Royston, Llandovery, Carmarthenshire SA20 0PR

Charity Trustees:	Jackie Edwards	Chairperson
	Simon Davies	Treasurer
	Dr Nichola Lewis	Secretary
	Dr Chris Maciejewski	

The charity is governed by a constitution, and trustees are elected by a majority vote from existing trustees.

### Charitable Object

To relieve persons living in Wales suffering from leukaemia and other associated blood diseases by assisting and promoting the research work of the leukaemia unit of the haematology department at the University Hospital of Wales and other such units.

### Public Benefit Statement

The Trustees have regard to the guidance on public benefit issued by the Charity Commission. The charity meets the public benefit requirements by providing grants to the University Hospital of Wales and other hospitals to fund research into the causes and effects of leukaemia for the benefit of the public, thereby meeting the charitable object.

### Charity Overview

The charity operates on a much smaller scale than when it was first incorporated with only the Chairperson, Secretary and Treasurer being actively involved. There are no additional volunteers. Due to the personal circumstances of the Trustees, the charity currently relies on unsolicited donations, funds received 'in memory of...' and bequests for income. Grant applications are invited when sufficient funds are available and all applications are overviewed and assessed by an independent medical professional before any decision is made.

### Financial Review of the year ended 31 March 2025

After several relatively quiet years, the charity was fortunate enough to receive a single bequest of £25,000. This resulted in total income of £28,745 with expenditure of £2229, comprising solely of the cost of advertising on Yell.com.

This resulted in a net increase of funds of £26,516 with the total funds held increasing to £164,224.

The charity has further bequests pending and once these are received, it is hoped the charity will be able to invite further grant applications.



**Reserves Policy**

In order to meet any unforeseen expenditure e.g. grant overruns, the charity maintains a £10,000 reserve of uncommitted funds when assessing funds available for grant applications.

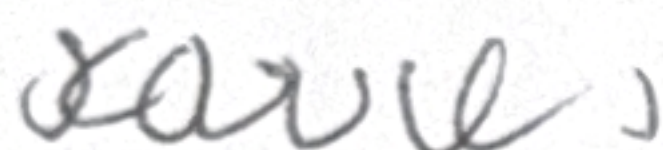
**Independent Overview**

The charity has engaged LHP Accountants, 31 High Street, Llandovery SA20 0DD to undertake the independent overview of the accounts.

**Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees



Simon Davies  
Treasurer  
2 January 2026



# Leukaemia Research Appeal For Wales

Registered Charity Number: 511298

Account for year ended 31 March 2025

## INCOME

General Donations	£1,327.60	
In Memory of	£510.29	
Bequests	£25,000.00	
Interest	£1,907.83	
<b>TOTAL INCOME</b>		<b>£28,745.72</b>

## EXPENDITURE

Advertising	£2,229.72	
<b>TOTAL EXPENDITURE</b>		<b>£2,229.72</b>

**NET INCOME** **£26,516.00**

## BALANCE SHEET

### Opening Balance

Bank Current Account	£2,146.28
Bank Reserve Account	£135,561.67
Fixed Assets	£1.00
<b>Total</b>	<b>£137,708.95</b>

Surplus Income £26,516.00

### Closing Balance

**£164,224.95**

### Represented by

Bank Current Account	£26,754.45
Bank Reserve Account	£137,469.50
Fixed Assets	£1.00

**£164,224.95**

Signed:.....

Simon Davies

Treasurer

02-Jan-26





Section A

Independent Examiner's Report

Report to the trustees

Charity Name  
Leukaemia Research Appeal for Wales

On accounts for the year  
ended

31 March 2025

Charity no  
(if any) 511298

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 March 2025.

Responsibilities and  
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent  
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination the accounting records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

*\* Please delete the words in the brackets if they do not apply.*

Signed: J.E. Collins

Date: 21/1/20

Name: Janet Collins FCCA

Relevant professional  
qualification(s) or body  
(if any):

ACCA

Address: 31 High Street, Llandovery SA20 0DD