

DAVID SCOTT'S COVENTRY JUBILEE COMMUNITY CARE TRUST

England & Wales · Charity number 510979

Details

Other names THE COVENTRY JUBILEE COMMUNITY CARE TRUST

Status Registered

Legal form Other

Registered 1981-02-06

Register [View on the Charity Commission register](#)

Contact

Address 10 Armorial Road
Coventry
CV3 6GJ

Phone 01926853044

Email alandalmac@aol.com

Website 105RouncilLaneKenilworth.CV81FP

Activities

Objects: TO PROVIDE FOR THE SUPPLY OF EQUIPMENT TO AND FOR THE CARE OF THE SICK POOR WITHIN THE AREA OF BENEFIT EITHER BY DIREST PAYMENT TO INDIVIDUALS OR BY THE PROVISION OF MEDICAL EQUIPMENT AND SERVICES OR CONTRIUBTIONS FROM TIME TO TIME TO SUCH INDIVIDUALS OR CHARITABLE ORGANISATIONS AND FUNDS AS MAY IN THEIR DISCRETION BE CHOSEN BY THE TRUSTEES.

Activities: To provide assistance to the sick and needy in Coventry either by direct payment to individuals or by the provision of medical equipment and services . Our aim is to provide this help within 48hrs of receiving the request.

Classification

- **How:** Makes Grants To Individuals
- **What:** The Advancement Of Health Or Saving Of Lives, Disability, The Prevention Or Relief Of Poverty
- **Who:** Children/young People, Elderly/old People, People With Disabilities

Geography

- **Area of benefit:** CITY OF COVENTRY BOUNDARIES AT 1/9/1980 AND 10 MILES BEYOND
- Coventry City
- Warwickshire

Finances

Period end	Income	Expenditure	Assets	Employees
2025-12-31	£240,665	£212,790	-	-
2024-12-31	£249,457	£208,103	-	-
2023-12-31	£199,000	£205,290	-	-
2022-12-31	£193,944	£195,789	-	-
2021-12-31	£166,625	£183,800	-	-
2020-12-31	£152,970	£158,825	-	-

Trustees

Name	Role	Appointed
MR J A MCINTOSH	Chair	1981-03-12
Dr Caroline Ann Rhodes		2017-10-16
Kirstie Kelly		2023-01-12
Mary Cantillon		2021-07-01
Pamela Anne Offer		2025-09-01
Simon Sharpe		2024-01-12

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England & Wales - Charity number 510979

Accounts

DAVID SCOTT'S COVENTRY JUBILEE COMMUNITY CARE TRUST
REPORT OF THE TRUSTEES AND
FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 DECEMBER 2025
CHARITY NUMBER 510979

THE DAVID SCOTT'S COVENTRY JUBILEE COMMUNITY CARE TRUST

TRUSTEES' ANNUAL REPORT

FOR THE YEAR ENDED 31 DECEMBER 2025

The Trustees present their report with the financial statements for the year ended 31 December 2025.

TRUSTEES

Trustees who served during the year:-

Alistair McIntosh

Caroline Rhodes

Mary Cantilon

Kirstie Kelley

Simon Sharpe

Pamela Offer (Appointed 1st September 2025)

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing Document

The Charity was established by a declaration of trust dated 6 January 1981.

Management

The Charity is administered by the Trustees, who meet periodically and have authorised one Trustee to assess applications for assistance up to £500. No grants in excess of £500 were made during the year.

Trustees are selected by a resolution of the existing trustees.

The Trustees have considered the major risks to which the Charity is exposed and have established systems and procedures to manage those risks.

All Trustees give their time voluntarily and receive no benefits from the Charity.

OBJECTIVES AND ACTIVITIES

The objective of the Charity is to provide assistance to the sick and needy in Coventry either by direct payment to individuals or by the provision of medical equipment and services. The aim is to provide this assistance within 48 hours of receiving the request. There have been no material changes in policies since the last annual report.

We have referred to the guidance contained in the Charity Commission's general guidance on public benefit when reviewing our aims and objectives and in planning our future activities.

ACHIEVEMENTS AND PERFORMANCE

The results of the year and the financial position of the Charity are shown in the annexed financial statements.

During the year, the Charity made grants totalling £212,790. The Charity has no unpaid volunteers (other than the Trustees) and received no intangible income during the year.

RESERVES POLICY

The Trustees will maintain a level of reserves consistent with the support received from The General Charities of the City of Coventry and other supporting bodies.

On this basis, the Charity has sufficient assets to meet the likely calls upon it for the foreseeable future.

ON BEHALF OF THE TRUSTEES

Simon Sharpe – Trustee

Dated: 31st March 2026

**INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF
THE DAVID SCOTT'S COVENTRY JUBILEE COMMUNITY CARE TRUST**

I report on the accounts of the trust for the year ended 31 December 2025 on page 4.

Respective responsibilities of trustees and the examiner

The trustees are responsible for the preparation of the accounts. The trustees consider that an audit of the accounts is not required for this year under section 144(2) of the Charities Act 2011, (the 2011 Act) and that an independent examination is needed.

Having satisfied myself that the charity is not subject to audit and is eligible for independent examination, it is my responsibility to:

- examine the accounts under section 145 of the 2011 Act
- follow the procedures laid down in the general directions given by the Charity Commission under section 145 (5)(b) of the 2011 Act, and
- state whether particular matters have come to my attention

Basis of independent examiner's report

My examination was carried out in accordance with the general directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeking explanations from you as trustees concerning such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

Independent examiner's statement

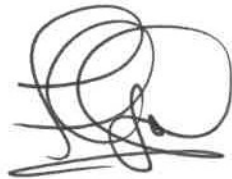
In connection with my examination, no matter has come to my attention:

1. which gives me reasonable cause to believe that, in any material respect, the requirement:
 - to keep accounting records in accordance with section 130 of the 2011 Act
 - to prepare accounts which accord with the accounting records and comply with the requirements of the 2011 Act

have not been met, or

2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

J. M. Higgitt F.C.A
Chartered Accountant
15 Heyville Croft
Kenilworth
Warwickshire
CV8 2SR
Dated: 31st March 2026



THE DAVID SCOTT'S COVENTRY JUBILEE COMMUNITY CARE TRUST

RECEIPTS AND PAYMENTS ACCOUNT

YEAR ENDED	31 DECEMBER		31 DECEMBER	
	2025		2024	
	£	£	£	£
RECEIPTS				
Donations received		235,000		235,000
Other receipts		5,000		14,250
Interest received		665		207
		<u>240,665</u>		<u>249,457</u>
PAYMENTS				
Grants made 615 (2024 - 596)	212,790		207,912	
Expenses, postage etc	-		191	
		<u>212,790</u>		<u>208,103</u>
EXCESS OF INCOME OVER EXPENDITURE		<u>27,875</u>		<u>41,354</u>
BALANCE SHEET				
ASSETS				
Bank current account		13,120		10,416
Business Reserve Account		75,378		50,207
		<u>88,498</u>		<u>60,623</u>
Represented by:				
TRUST FUND				
Balance brought forward		60,623		19,269
Excess of income over expenditure		27,875		41,354
		<u>88,498</u>		<u>60,623</u>

On behalf of the Trustees

Simon Sharpe

Dated: 31st March 2026

DAVID SCOTT'S COVENTRY JUBILEE COMMUNITY CARE TRUST

England & Wales - Charity number 510979

Accounts

DAVID SCOTT'S COVENTRY JUBILEE COMMUNITY CARE TRUST
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CHARITY NUMBER 510979

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TRUSTEES' ANNUAL REPORT
FOR THE YEAR ENDED 31 DECEMBER 2024

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TRUSTEES

Trustees who served during the year:-

Alistair McIntosh
Caroline Rhodes
Mary Cantilon
Kirstie Kelley
Simon Sharpe

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing Document

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Management

The Charity is administered by the Trustees, who meet periodically and have authorised one Trustee to assess applications for assistance up to £500. No grants in excess of £500 were made during the year.

Trustees are selected by a resolution of the existing trustees.

The Trustees have considered the major risks to which the Charity is exposed and have established systems and procedures to manage those risks.

All Trustees give their time voluntarily and receive no benefits from the Charity.

OBJECTIVES AND ACTIVITIES

The objective of the Charity is to provide assistance to the sick and needy in Coventry either by direct payment to individuals or by the provision of medical equipment and services. The aim is to provide this assistance within 48 hours of receiving the request. There have been no material changes in policies since the last annual report.

We have referred to the guidance contained in the Charity Commission's general guidance on public benefit when reviewing our aims and objectives and in planning our future activities.

ACHIEVEMENTS AND PERFORMANCE

The results of the year and the financial position of the Charity are shown in the annexed financial statements.

During the year, the Charity made grants totalling £207,912. The Charity has no unpaid volunteers (other than the Trustees) and received no intangible income during the year.

RESERVES POLICY

The Trustees will maintain a level of reserves consistent with the support received from The General Charities of the City of Coventry and other supporting bodies.

On this basis, the Charity has sufficient assets to meet the likely calls upon it for the foreseeable future.

ON BEHALF OF THE TRUSTEES

Simon Sharpe – Trustee

Dated: 31st May 2025

**INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF
THE DAVID SCOTT'S COVENTRY JUBILEE COMMUNITY CARE TRUST**

I report on the accounts of the trust for the year ended 31 December 2024 on page 4.

Respective responsibilities of trustees and the examiner

The trustees are responsible for the preparation of the accounts. The trustees consider that an audit of the accounts is not required for this year under section 144(2) of the Charities Act 2011, (the 2011 Act) and that an independent examination is needed.

Having satisfied myself that the charity is not subject to audit and is eligible for independent examination, it is my responsibility to:

- examine the accounts under section 145 of the 2011 Act
- follow the procedures laid down in the general directions given by the Charity Commission under section 145 (5)(b) of the 2011 Act, and
- state whether particular matters have come to my attention

Basis of independent examiner's report

My examination was carried out in accordance with the general directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeking explanations from you as trustees concerning such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

1. which gives me reasonable cause to believe that, in any material respect, the requirement:
 - to keep accounting records in accordance with section 130 of the 2011 Act
 - to prepare accounts which accord with the accounting records and comply with the requirements of the 2011 Act

have not been met, or

2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

J. M. Higgitt F.C.A
Chartered Accountant
15 Heyville Croft
Kenilworth
Warwickshire
CV8 2SR
Dated: 31st May 2025

THE DAVID SCOTT'S COVENTRY JUBILEE COMMUNITY CARE TRUST

RECEIPTS AND PAYMENTS ACCOUNT

YEAR ENDED	31 DECEMBER		31 DECEMBER	
	2024		2023	
	£	£	£	£
RECEIPTS				
Donations received		235,000		185,000
Other receipts		14,250		14,000
Interest received		207		-
		<u>249,457</u>		<u>199,000</u>
PAYMENTS				
Grants made 596 (2023 - 609)	207,912		205,142	
Expenses, postage etc	191		148	
		<u>208,103</u>		<u>205,290</u>
EXCESS OF INCOME OVER EXPENDITURE		<u>41,354</u>		<u>(6,290)</u>
BALANCE SHEET				
ASSETS				
Bank current account		10,416		19,269
Business Reserve Account		50,207		-
		<u>60,623</u>		<u>19,269</u>
Represented by:				
TRUST FUND				
Balance brought forward		19,269		25,559
Excess of income over expenditure		41,354		(6,290)
		<u>60,623</u>		<u>19,269</u>

On behalf of the Trustees

Simon Sharpe

Dated: 31st May 2025

DAVID SCOTT'S COVENTRY JUBILEE COMMUNITY CARE TRUST

England & Wales - Charity number 510979

Accounts

DAVID SCOTT'S COVENTRY JUBILEE COMMUNITY CARE TRUST
REPORT OF THE TRUSTEES AND
FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 DECEMBER 2022
CHARITY NUMBER 510979

THE DAVID SCOTT'S COVENTRY JUBILEE COMMUNITY CARE TRUST

TRUSTEES' ANNUAL REPORT

FOR THE YEAR ENDED 31 DECEMBER 2022

The Trustees present their report with the financial statements for the year ended 31 December 2022.

TRUSTEES

Trustees who served during the year:-

R. Smith
A.J. McCarry
A.J. McIntosh
Professor R. J. Grieve
Dr C. A. Rhodes

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing Document

The Charity was established by a declaration of trust dated 6 January 1981.

Management

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Trustees are selected by a resolution of the existing trustees.

The Trustees have considered the major risks to which the Charity is exposed and have established systems and procedures to manage those risks.

All Trustees give their time voluntarily and receive no benefits from the Charity.

OBJECTIVES AND ACTIVITIES

The objective of the Charity is to provide assistance to the sick and needy in Coventry either by direct payment to individuals or by the provision of medical equipment and services. The aim is to provide this assistance within 48 hours of receiving the request. There have been no material changes in policies since the last annual report.

We have referred to the guidance contained in the Charity Commission's general guidance on public benefit when reviewing our aims and objectives and in planning our future activities.

ACHIEVEMENTS AND PERFORMANCE

The results of the year and the financial position of the Charity are shown in the annexed financial statements.

During the year, the Charity made grants totalling £195,789. The Charity has no unpaid volunteers (other than the Trustees) and received no intangible income during the year.

RESERVES POLICY

The Trustees will maintain a level of reserves consistent with the support received from The General Charities of the City of Coventry and other supporting bodies.

On this basis, the Charity has sufficient assets to meet the likely calls upon it for the foreseeable future.

ON BEHALF OF THE TRUSTEES

A J McIntosh – Trustee

Dated: 31st July 2023

**INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF
THE DAVID SCOTT'S COVENTRY JUBILEE COMMUNITY CARE TRUST**

I report on the accounts of the trust for the year ended 31 December 2022 on page 4.

Respective responsibilities of trustees and the examiner

The trustees are responsible for the preparation of the accounts. The trustees consider that an audit of the accounts is not required for this year under section 144(2) of the Charities Act 2011, (the 2011 Act) and that an independent examination is needed.

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- examine the accounts under section 145 of the 2011 Act
- follow the procedures laid down in the general directions given by the Charity Commission under section 145 (5)(b) of the 2011 Act, and
- state whether particular matters have come to my attention

Basis of independent examiner's report

My examination was carried out in accordance with the general directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeking explanations from you as trustees concerning such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

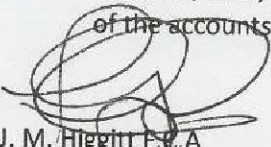
Independent examiner's statement

In connection with my examination, no matter has come to my attention:

1. which gives me reasonable cause to believe that, in any material respect, the requirement:
 - to keep accounting records in accordance with section 130 of the 2011 Act
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have not been met, or

2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.



J. M. Higgitt F.C.A.
Chartered Accountant
15 Heyville Croft
Kenilworth
Warwickshire
CV8 2SR
Dated: 31st July 2023

THE DAVID SCOTT'S COVENTRY JUBILEE COMMUNITY CARE TRUST

RECEIPTS AND PAYMENTS ACCOUNT

YEAR ENDED	31 DECEMBER 2022		31 DECEMBER 2021	
	£	£	£	£
RECEIPTS				
Donations received		180,000		150,000
Other receipts		13,928		16,625
Interest received		16		-
		<u>193,944</u>		<u>166,625</u>
PAYMENTS				
Grants made 568 (2021, 537)	195,789		183,097	
Expenses, postage etc	371		703	
		<u>196,160</u>		<u>183,800</u>
EXCESS OF INCOME OVER EXPENDITURE		<u>(2,216)</u>		<u>(17,175)</u>
BALANCE SHEET				
ASSETS				
Bank current account		25,559		19,661
Business reserve account		-		8,114
		<u>25,559</u>		<u>27,775</u>
Represented by:				
TRUST FUND				
Balance brought forward		27,775		44,950
Excess of income over expenditure		(2,216)		(17,175)
		<u>25,559</u>		<u>27,775</u>

On behalf of the Trustees

A. J. McIntosh

Dated:

31st July 2023

DAVID SCOTT'S COVENTRY JUBILEE COMMUNITY CARE TRUST
REPORT OF THE TRUSTEES AND
FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 DECEMBER 2022
CHARITY NUMBER 510979

THE DAVID SCOTT'S COVENTRY JUBILEE COMMUNITY CARE TRUST

TRUSTEES' ANNUAL REPORT

FOR THE YEAR ENDED 31 DECEMBER 2022

The Trustees present their report with the financial statements for the year ended 31 December 2022.

TRUSTEES

Trustees who served during the year:-

R. Smith
A.J. McCarry
A.J. McIntosh
Professor R. J. Grieve
Dr C. A. Rhodes

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing Document

The Charity was established by a declaration of trust dated 6 January 1981.

Management

The Charity is administered by the Trustees, who meet periodically and have authorised one Trustee to assess applications for assistance up to £500. No grants in excess of £500 were made during the year.

Trustees are selected by a resolution of the existing trustees.

The Trustees have considered the major risks to which the Charity is exposed and have established systems and procedures to manage those risks.

All Trustees give their time voluntarily and receive no benefits from the Charity.

OBJECTIVES AND ACTIVITIES

The objective of the Charity is to provide assistance to the sick and needy in Coventry either by direct payment to individuals or by the provision of medical equipment and services. The aim is to provide this assistance within 48 hours of receiving the request. There have been no material changes in policies since the last annual report.

We have referred to the guidance contained in the Charity Commission's general guidance on public benefit when reviewing our aims and objectives and in planning our future activities.

ACHIEVEMENTS AND PERFORMANCE

The results of the year and the financial position of the Charity are shown in the annexed financial statements.

During the year, the Charity made grants totalling £195,789. The Charity has no unpaid volunteers (other than the Trustees) and received no intangible income during the year.

RESERVES POLICY

The Trustees will maintain a level of reserves consistent with the support received from The General Charities of the City of Coventry and other supporting bodies.

On this basis, the Charity has sufficient assets to meet the likely calls upon it for the foreseeable future.

ON BEHALF OF THE TRUSTEES

A J McIntosh – Trustee

Dated: 31st July 2023

**INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF
THE DAVID SCOTT'S COVENTRY JUBILEE COMMUNITY CARE TRUST**

I report on the accounts of the trust for the year ended 31 December 2022 on page 4.

Respective responsibilities of trustees and the examiner

The trustees are responsible for the preparation of the accounts. The trustees consider that an audit of the accounts is not required for this year under section 144(2) of the Charities Act 2011, (the 2011 Act) and that an independent examination is needed.

Having satisfied myself that the charity is not subject to audit and is eligible for independent examination, it is my responsibility to:

- examine the accounts under section 145 of the 2011 Act
- follow the procedures laid down in the general directions given by the Charity Commission under section 145 (5)(b) of the 2011 Act, and
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Basis of independent examiner's report

My examination was carried out in accordance with the general directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeking explanations from you as trustees concerning such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

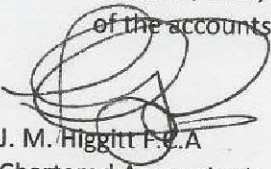
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J. M. Higgitt F.C.A.
Chartered Accountant
15 Heyville Croft
Kenilworth
Warwickshire
CV8 2SR

Dated: 31st July 2023

THE DAVID SCOTT'S COVENTRY JUBILEE COMMUNITY CARE TRUST

RECEIPTS AND PAYMENTS ACCOUNT

YEAR ENDED	31 DECEMBER 2022		31 DECEMBER 2021	
	£	£	£	£
RECEIPTS				
Donations received		180,000		150,000
Other receipts		13,928		16,625
Interest received		16		-
		<u>193,944</u>		<u>166,625</u>
PAYMENTS				
Grants made 568 (2021, 537)	195,789		183,097	
Expenses, postage etc	371		703	
		<u>196,160</u>		<u>183,800</u>
EXCESS OF INCOME OVER EXPENDITURE		<u>(2,216)</u>		<u>(17,175)</u>
BALANCE SHEET				
ASSETS				
Bank current account		25,559		19,661
Business reserve account		-		8,114
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Represented by:				
TRUST FUND				
Balance brought forward		27,775		44,950
Excess of income over expenditure		(2,216)		(17,175)
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On behalf of the Trustees

A. J. McIntosh

Dated:

31st July 2023

DAVID SCOTT'S COVENTRY JUBILEE COMMUNITY CARE TRUST
REPORT OF THE TRUSTEES AND
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RESERVES POLICY

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ON BEHALF OF THE TRUSTEES

A J McIntosh – Trustee

Dated: 31st July 2023

**INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF
THE DAVID SCOTT'S COVENTRY JUBILEE COMMUNITY CARE TRUST**

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- state whether particular matters have come to my attention

Basis of independent examiner's report

My examination was carried out in accordance with the general directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeking explanations from you as trustees concerning such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

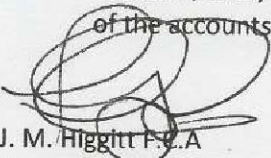
Independent examiner's statement

In connection with my examination, no matter has come to my attention:

1. which gives me reasonable cause to believe that, in any material respect, the requirement:
 - to keep accounting records in accordance with section 130 of the 2011 Act
 - to prepare accounts which accord with the accounting records and comply with the requirements of the 2011 Act

have not been met, or

2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.


J. M. Higgitt F.C.A.
Chartered Accountant
15 Heyville Croft
Kenilworth
Warwickshire
CV8 2SR

Dated: 31st July 2023

THE DAVID SCOTT'S COVENTRY JUBILEE COMMUNITY CARE TRUST

RECEIPTS AND PAYMENTS ACCOUNT

YEAR ENDED	31 DECEMBER 2022		31 DECEMBER 2021	
	£	£	£	£
RECEIPTS				
Donations received		180,000		150,000
Other receipts		13,928		16,625
Interest received		16		-
		<u>193,944</u>		<u>166,625</u>
PAYMENTS				
Grants made 568 (2021, 537)	195,789		183,097	
Expenses, postage etc	371		703	
		<u>196,160</u>		<u>183,800</u>
EXCESS OF INCOME OVER EXPENDITURE		<u>(2,216)</u>		<u>(17,175)</u>
BALANCE SHEET				
ASSETS				
Bank current account		25,559		19,661
Business reserve account		-		8,114
		<u>25,559</u>		<u>27,775</u>
Represented by:				
TRUST FUND				
Balance brought forward		27,775		44,950
Excess of income over expenditure		(2,216)		(17,175)
		<u>25,559</u>		<u>27,775</u>

On behalf of the Trustees

A. J. McIntosh

Dated:

31st July 2023

DAVID SCOTT'S COVENTRY JUBILEE COMMUNITY CARE TRUST

England & Wales - Charity number 510979

Accounts

DAVID SCOTT'S COVENTRY JUBILEE COMMUNITY CARE TRUST
REPORT OF THE TRUSTEES AND
FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 DECEMBER 2021
CHARITY NUMBER 510979

THE DAVID SCOTT'S COVENTRY JUBILEE COMMUNITY CARE TRUST
TRUSTEES' ANNUAL REPORT
FOR THE YEAR ENDED 31 DECEMBER 2021

The Trustees present their report with the financial statements for the year ended 31 December 2021.

TRUSTEES

Trustees who served during the year:-

R. Smith
A.J. McCarry
A.J. McIntosh
Professor R. J. Grieve
Dr C. A. Rhodes

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing Document

The Charity was established by a declaration of trust dated 6 January 1981.

Management

The Charity is administered by the Trustees, who meet periodically and have authorised one Trustee to assess applications for assistance up to £500. No grants in excess of £500 were made during the year.

Trustees are selected by a resolution of the existing trustees.

The Trustees have considered the major risks to which the Charity is exposed and have established systems and procedures to manage those risks.

All Trustees give their time voluntarily and receive no benefits from the Charity.

OBJECTIVES AND ACTIVITIES

The objective of the Charity is to provide assistance to the sick and needy in Coventry either by direct payment to individuals or by the provision of medical equipment and services. The aim is to provide this assistance within 48 hours of receiving the request. There have been no material changes in policies since the last annual report.

We have referred to the guidance contained in the Charity Commission's general guidance on public benefit when reviewing our aims and objectives and in planning our future activities.

ACHIEVEMENTS AND PERFORMANCE

The results of the year and the financial position of the Charity are shown in the annexed financial statements.

During the year, the Charity made grants totalling £183,097. The Charity has no unpaid volunteers (other than the Trustees) and received no intangible income during the year.

RESERVES POLICY

The Trustees will maintain a level of reserves consistent with the support received from The General Charities of the City of Coventry and other supporting bodies.

On this basis, the Charity has sufficient assets to meet the likely calls upon it for the foreseeable future.

ON BEHALF OF THE TRUSTEES

A J McIntosh – Trustee

Dated: 30th April 2022

**INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF
THE DAVID SCOTT'S COVENTRY JUBILEE COMMUNITY CARE TRUST**

I report on the accounts of the trust for the year ended 31 December 2021 on page 4.

Respective responsibilities of trustees and the examiner

The trustees are responsible for the preparation of the accounts. The trustees consider that an audit of the accounts is not required for this year under section 144(2) of the Charities Act 2011, (the 2011 Act) and that an independent examination is needed.

Having satisfied myself that the charity is not subject to audit and is eligible for independent examination, it is my responsibility to:

- examine the accounts under section 145 of the 2011 Act
- follow the procedures laid down in the general directions given by the Charity Commission under section 145 (5)(b) of the 2011 Act, and
- state whether particular matters have come to my attention

Basis of independent examiner's report

My examination was carried out in accordance with the general directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeking explanations from you as trustees concerning such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

1. which gives me reasonable cause to believe that, in any material respect, the requirement:
 - to keep accounting records in accordance with section 130 of the 2011 Act
 - to prepare accounts which accord with the accounting records and comply with the requirements of the 2011 Act

have not been met, or

2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

J. M. Higgitt F.C.A
Chartered Accountant
15 Heyville Croft
Kenilworth
Warwickshire
CV8 2SR
Dated: 30th April 2022

THE DAVID SCOTT'S COVENTRY JUBILEE COMMUNITY CARE TRUST

RECEIPTS AND PAYMENTS ACCOUNT

YEAR ENDED	31 DECEMBER		31 DECEMBER	
	2021		2020	
	£	£	£	£
RECEIPTS				
Donations received		150,000		140,000
Other receipts		16,625		12,970
Interest received		-		-
		166,625		152,970
PAYMENTS				
Grants made 537 (2019, 562)	183,097		158,257	
Expenses, postage etc	703		568	
		183,800		158,825
EXCESS OF INCOME OVER EXPENDITURE		(17,175)		(5,885)
BALANCE SHEET				
ASSETS				
Bank current account		19,661		36,836
Business reserve account		8,114		8,114
		27,775		44,950
Represented by:				
TRUST FUND				
Balance brought forward		44,950		74,3100
Excess of income over expenditure		(17,175)		(5,855)
		27,775		44,950

On behalf of the Trustees

A. J. McIntosh

Dated:

30th April 2022

DAVID SCOTT'S COVENTRY JUBILEE COMMUNITY CARE TRUST

England & Wales - Charity number 510979

Accounts

DAVID SCOTT'S COVENTRY JUBILEE COMMUNITY CARE TRUST
REPORT OF THE TRUSTEES AND
FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 DECEMBER 2020
CHARITY NUMBER 510979

THE DAVID SCOTT'S COVENTRY JUBILEE COMMUNITY CARE TRUST

TRUSTEES' ANNUAL REPORT

FOR THE YEAR ENDED 31 DECEMBER 2019

The Trustees present their report with the financial statements for the year ended 31 December 2020.

TRUSTEES

Trustees who served during the year:-

R. Smith
A.J. McCarry
A.J. McIntosh
Professor R. J. Grieve
Dr C. A. Rhodes

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing Document

The Charity was established by a declaration of trust dated 6 January 1981.

Management

The Charity is administered by the Trustees, who meet periodically and have authorised one Trustee to assess applications for assistance up to £500. No grants in excess of £500 were made during the year.

Trustees are selected by a resolution of the existing trustees.

The Trustees have considered the major risks to which the Charity is exposed and have established systems and procedures to manage those risks.

All Trustees give their time voluntarily and receive no benefits from the Charity.

OBJECTIVES AND ACTIVITIES

The objective of the Charity is to provide assistance to the sick and needy in Coventry either by direct payment to individuals or by the provision of medical equipment and services. The aim is to provide this assistance within 48 hours of receiving the request. There have been no material changes in policies since the last annual report.

We have referred to the guidance contained in the Charity Commission's general guidance on public benefit when reviewing our aims and objectives and in planning our future activities.

ACHIEVEMENTS AND PERFORMANCE

The results of the year and the financial position of the Charity are shown in the annexed financial statements.

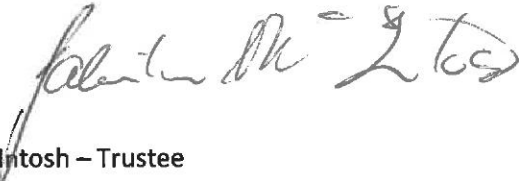
During the year, the Charity made grants totalling £158,257. The Charity has no unpaid volunteers (other than the Trustees) and received no intangible income during the year.

RESERVES POLICY

The Trustees will maintain a level of reserves consistent with the support received from The General Charities of the City of Coventry and other supporting bodies.

On this basis, the Charity has sufficient assets to meet the likely calls upon it for the foreseeable future.

ON BEHALF OF THE TRUSTEES

A handwritten signature in black ink, appearing to read 'A J McIntosh', written in a cursive style.

A J McIntosh – Trustee

Dated: 30th April 2021

**INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF
THE DAVID SCOTT'S COVENTRY JUBILEE COMMUNITY CARE TRUST**

I report on the accounts of the trust for the year ended 31 December 2020 on page 4.

Respective responsibilities of trustees and the examiner

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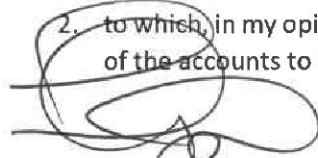
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2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.



J. M. Higgitt F.C.A
Chartered Accountant
15 Heyville Croft
Kenilworth
Warwickshire
CV8 2SR
Dated: 30th April 2021

THE DAVID SCOTT'S COVENTRY JUBILEE COMMUNITY CARE TRUST

RECEIPTS AND PAYMENTS ACCOUNT

YEAR ENDED	31 DECEMBER 2020		31 DECEMBER 2019	
	£	£	£	£
RECEIPTS				
Donations received		140,000		120,000
Other receipts		12,970		15,120
Interest received		-		16
		<u>152,970</u>		<u>135,136</u>
PAYMENTS				
Grants made 537 (2019, 562)	158,257		158,012	
Expenses, postage etc	568		629	
		<u>158,825</u>		<u>158,641</u>
EXCESS OF INCOME OVER EXPENDITURE		<u>(5,855)</u>		<u>(23,505)</u>
BALANCE SHEET				
ASSETS				
Bank current account		36,836		42,691
Business reserve account		8,114		8,114
		<u>44,950</u>		<u>50,805</u>
Represented by:				
TRUST FUND				
Balance brought forward		50,805		74,3100
Excess of income over expenditure		(5,855)		(23,505)
		<u>45,250</u>		<u>50,805</u>

On behalf of the Trustees

A. J. McIntosh

Dated:

30th April 2021