

# DERBY AND DISTRICT ORGANISTS' ASSOCIATION

England & Wales · Charity number 510567

## Details

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**Status** Registered

**Legal form** Other

**Registered** 1979-01-13

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** 22 Guide Post  
Nether Heage  
Belper  
DE56 2AQ

**Phone** 01773853635

**Email** [ddoatreasurer@gmail.com](mailto:ddoatreasurer@gmail.com)

**Website** [www.derbyorganists.co.uk](http://www.derbyorganists.co.uk)

## Activities

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**Objects:** TO ADVANCE THE KNOWLEDGE AND UNDERSTANDING AMONG THE PUBLIC OF THE ART AND SCIENCE OF MUSIC, WITH SPECIAL REFERENCE TO ORGAN MUSIC. TO FACILITATE THE ACHIEVEMENT OF SUCH SUBJECT, THE ASSOCIATION MAY ARRANGE AND PRESENT: (I) PUBLIC LECTURES, DISCUSSIONS AND DEBATES ON THIS PROJECT, (II) PUBLIC DEMONSTRATIONS OF INSTRUMENTS, (III) PUBLIC DEMONSTRATIONS OF MUSIC FOR ORGAN, (IV) OPEN COMPETITIONS FOR PLAYING AND COMPOSITION OF ORGAN MUSIC, (V) PUBLIC MEETINGS TO FACILITATE THE EXCHANGE OF INFORMATION AND VIEWS WITH OTHER ORGANISATIONS AND PERSONS CONCERNED WITH THE COMPOSITION, INTERPRETATION, PRESENTATION, TEACHING OR PUBLICATION OF ORGAN MUSIC, (VI) ADVICE TO PERFORMERS, TEACHERS, STUDENTS, CHURCHMEN OR OTHER MEMBERS OF THE PUBLIC ON ANY MATTER CONCERNED WITH THE ASSOCIATION'S OBJECT. THE ASSOCIATION MAY ALSO DO SUCH OTHER LAWFUL THINGS AS ARE NECESSARY OR DESIRABLE FOR THE ATTAINMENT OF ITS OBJECT.

**Activities:** We hold around 9 free public events a year:- Talks, recitals, visits to see, hear, study & play (mostly church) organs locally, one visit to a distant major venue (fare charged). We work with schools to interest children in organs/music. We recruit members to support our work, we're affiliated to the national body, the I.A.O., which runs U.K. events & offers bursaries ([www.iao.org.uk](http://www.iao.org.uk)).

## Classification

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- **How:** Provides Advocacy/advice/information
- **What:** Education/training, Arts/culture/heritage/science
- **Who:** The General Public/mankind

## Geography

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- **Area of benefit:** DERBY CITY, DERBYSHIRE
- Derby City
- Derbyshire

## Finances

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| Period end | Income   | Expenditure | Assets | Employees |
|------------|----------|-------------|--------|-----------|
| 2025-12-31 | £4,071   | £12,575     | -      | -         |
| 2024-12-31 | £3,821   | £5,695      | -      | -         |
| 2023-12-31 | £3,438   | £8,651      | -      | -         |
| 2022-12-31 | £3,898   | £28,996     | -      | -         |
| 2021-12-31 | £2,261   | £21,179     | -      | -         |
| 2020-12-31 | £103,187 | £4,381      | -      | -         |

## Trustees

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| Name                       | Role  | Appointed  |
|----------------------------|-------|------------|
| <b>Andrew Peter Storer</b> | Chair | 2015-11-18 |
| Alexander Binns            |       | 2019-11-11 |
| Anthony Westerman          |       | 2018-11-19 |
| DENIS ANTHONY LITTLETON BA |       |            |
| DR L T ROGERS              |       |            |
| GILLIAN CHATTO             |       |            |
| John Maxwell-Jones         |       | 2013-09-09 |
| Peter Shepherd             |       | 2023-11-11 |

**DERBY AND DISTRICT ORGANISTS' ASSOCIATION**

England & Wales - Charity number 510567

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# Accounts

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# Trustees' Annual Report for the period

Period start date: 01 January 2020 To Period end date: 31 December 2020

## Section A Reference and administration details

Charity name: Derby and District Organists' Association

Other names charity is known by

Registered charity number (if any): 510567

Charity's principal address: 22 Guide Post

Nether Heage

Derbyshire

Postcode: DE56 2AQ

### Names of the charity trustees who manage the charity

|    | Trustee name       | Office (if any)             | Dates acted if not for whole year | Name of person (or body) entitled to appoint trustee (if any) |
|----|--------------------|-----------------------------|-----------------------------------|---|
| 1  | Anthony Westerman  | Chairman                    |                                   |   |
| 2  | John Maxwell-Jones | Vice-Chairman               |                                   |   |
| 3  | Andrew Storer      | Secretary                   |                                   |   |
| 4  | Gillian Chatto     | Treasurer/Giftaid Secretary |                                   |   |
| 5  | Laurence Rogers    | Newsletter Editor           |                                   |   |
| 6  | Margaret Eades     |                             |                                   |   |
| 7  | Richard Brice      |                             |                                   |   |
| 8  | Alexander Binns    |                             |                                   |   |
| 9  | Thomas Corfield    |                             |                                   |   |
| 10 | Denis Littleton    |                             |                                   |   |
| 11 |                    |                             |                                   |   |
| 12 |                    |                             |                                   |   |
| 13 |                    |                             |                                   |   |
| 14 |                    |                             |                                   |   |
| 15 |                    |                             |                                   |   |
| 16 |                    |                             |                                   |   |
| 17 |                    |                             |                                   |   |
| 18 |                    |                             |                                   |   |

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

| Name | Dates acted if not for whole year |
|------|-----------------------------------|
|      |                                   |
|      |                                   |
|      |                                   |

**Names and addresses of advisers (Optional information)**

| Type of adviser | Name | Address |
|-----------------|------|---------|
|                 |      |         |
|                 |      |         |
|                 |      |         |

**Name of chief executive or names of senior staff members (Optional information)**

|  |
|--|
|  |
|--|

**Section B Structure, governance and management**

**Description of the charity's trusts**

Type of governing document

Constitution

How the charity is constituted

Association

Trustee selection methods

Elected by members

**Additional governance issues (Optional information)**

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The Association is affiliated to the Incorporated Association of Organists (IAO).

**Section C Objectives and activities**

**Summary of the objects of the charity set out in its governing document**

The object of the Association is to advance the knowledge and understanding among the public of the art and science of music, with special reference to organ music.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

The main activities undertaken during the year to achieve the Association's objective have been public presentations and performances, as well as outings to visit various organs. Many events that had been planned for the year were postponed owing to the covid pandemic. Unfortunately the Association was not able to visit any schools in connection with its Children and the Organ project.

Trustees have had regard to the guidance issued by the Charity Commission on public benefit.

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

The Association was fortunate to receive a substantial legacy during the year which will be used in future years to fund various projects, to fund a bursary scheme, and to enhance our programme of events.

Part of this legacy will also be used to purchase a new box organ which will be housed in Derby Cathedral. The initial deposit has already been made on this purchase, and it is hoped that the organ will be completed by the end of 2021.

The Association will make grants of up to £5000 for organ restorations in future years if the established grant criteria have been met.

## Section D

## Achievements and performance

### Summary of the main achievements of the charity during the year

All events were well researched, well presented, and attendance was good.

Likewise, research and discussions with organ builders with regard to the purchase of the new box organ were also conducted in a thorough and professional manner. A decision was made regarding the choice of organ/builder and the order was placed towards the end of the year.

The Committee has established clear criteria for the award of bursaries and organ restoration grants.

The Association was fortunate to receive a substantial legacy during the year which will be used in future years to fund various projects to fund a bursary scheme, and to enhance our programme of events.

Part of this legacy will also be used to purchase a new box organ which will be housed in Derby Cathedral. The initial deposit has already been made on the purchase, and it is hoped that the organ will be completed by the end of 2021.

The Association will make grants of up to £2000 for organ restorations in future years if the established grant criteria have been met.

### Additional details of objectives and activities (Optional information)

- you may choose to include further statements where relevant about:
- policy on fundraising;
- policy programme related activities;
- contributions made by volunteers.

## Section E Financial review

Brief statement of the charity's policy on reserves

The general fund is held to cover expenditure on standard events of which there are normally approximately 10 per year. The Children and the Organ fund covers expenses relating to the on-going Children and the Organ project whereby a group of members present educational organ-based material to school children. The new Stow Legacy fund is a designated fund with a schedule of proposed expenditure relating to certain activities: local organs, a bursary programme, and the purchase of a new box organ.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

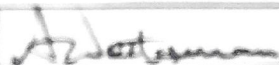
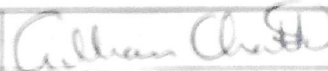
- the charity's principal sources of funds (including any fundraising),
- how expenditure has supported the key objectives of the charity,
- investment policy and objectives including any ethical investment policy adopted.

## Section F Other optional information

## Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

|                                     |   |  |
|-------------------------------------|---|--|
| Signature(s)                        |  |  |
| Full name(s)                        | Anthony Westerman   | Gillian Chatto   |
| Position (eg Secretary, Chair, etc) | Chairman  | Treasurer  |
| Date                                | 9/4/2021  |  |



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Derby and District Organists' Association

10567

## Receipts and payments accounts

CC16a

|                        |                                 |    |                               |
|------------------------|---------------------------------|----|-------------------------------|
| For the period<br>from | Period start date<br>01/01/2020 | To | Period end date<br>31/12/2020 |
|------------------------|---------------------------------|----|-------------------------------|

### Section A Receipts and payments

|   | Unrestricted<br>funds<br>to the nearest<br>£ | Restricted<br>funds<br>to the nearest £ | Endowment<br>funds<br>to the nearest £ | Total funds<br>to the nearest £ | Last year<br>to the nearest £ |
|---|--|---|--|---------------------------------|-------------------------------|
| <b>A1 Receipts</b>                                    |  |   |  |                                 |                               |
| Subscriptions   | 1,373  | -                                       | -                                      | 1,373                           | 1,693                         |
| Donations   | 65   | -                                       | -                                      | 65                              | 125                           |
| Legacy income (unrestricted designated fund)          | 99,998                                       | -                                       | -                                      | 99,998                          | -                             |
| HMRC Giftaid  | 206  | -                                       | -                                      | 206                             | 206                           |
| Banking switch incentive/compensation                 | 1,250  | -                                       | -                                      | 1,250                           | 300                           |
| Bank interest   | 1  | -                                       | -                                      | 1                               | 5                             |
| Events  | 294  | -                                       | -                                      | 294                             | 468                           |
|   | -  | -                                       | -                                      | -                               | -                             |
| <b>Sub total (Gross income for AR)</b>                | <b>103,187</b>                               | <b>-</b>                                | <b>-</b>                               | <b>103,187</b>                  | <b>2,797</b>                  |
| <b>A2 Asset and investment sales, (see table).</b>    |  |   |  |                                 |                               |
|   | -  | -                                       | -                                      | -                               | -                             |
|   | -  | -                                       | -                                      | -                               | -                             |
| <b>Sub total</b>                                      | <b>-</b>                                     | <b>-</b>                                | <b>-</b>                               | <b>-</b>                        | <b>-</b>                      |
| <b>Total receipts</b>                                 | <b>103,187</b>                               | <b>-</b>                                | <b>-</b>                               | <b>103,187</b>                  | <b>2,797</b>                  |
| <b>A3 Payments</b>                                    |  |   |  |                                 |                               |
| IAO Capitation fee                                    | 293  | -                                       | -                                      | 293                             | 273                           |
| IAO Organists' Review                                 | 517  | -                                       | -                                      | 517                             | 605                           |
| Newsletter  | 584  | -                                       | -                                      | 584                             | 381                           |
| Website   | 337  | -                                       | -                                      | 337                             | 226                           |
| Cheque write back                                     | -  | 30                                      | -                                      | 30                              | 40                            |
| Treasurer's expenses                                  | -  | -                                       | -                                      | -                               | 13                            |
| Children and the Organ Expenses                       | -  | -                                       | -                                      | -                               | 107                           |
| Donation  | 50   | -                                       | -                                      | 50                              | -                             |
| Legacy expenses                                       | 500  | -                                       | -                                      | 500                             | -                             |
| Association events                                    | 630  | -                                       | -                                      | 630                             | 990                           |
| Other   | -  | -                                       | -                                      | -                               | 57                            |
| <b>Sub total</b>                                      | <b>2,881</b>                                 | <b>-</b>                                | <b>-</b>                               | <b>2,881</b>                    | <b>2,592</b>                  |
| <b>A4 Asset and investment purchases, (see table)</b> |  |   |  |                                 |                               |
| Box organ prepayment (legacy expense)                 | 1,500  | -                                       | -                                      | 1,500                           | -                             |
|   | -  | -                                       | -                                      | -                               | -                             |
| <b>Sub total</b>                                      | <b>1,500</b>                                 | <b>-</b>                                | <b>-</b>                               | <b>1,500</b>                    | <b>-</b>                      |
| <b>Total payments</b>                                 | <b>4,381</b>                                 | <b>-</b>                                | <b>-</b>                               | <b>4,381</b>                    | <b>2,592</b>                  |
| <b>Net of receipts/(payments)</b>                     | <b>98,806</b>                                | <b>-</b>                                | <b>-</b>                               | <b>98,806</b>                   | <b>205</b>                    |
| <b>A5 Transfers between funds</b>                     | <b>-</b>                                     | <b>-</b>                                | <b>-</b>                               | <b>-</b>                        | <b>-</b>                      |
| <b>A6 Cash funds last year end</b>                    | <b>-</b>                                     | <b>-</b>                                | <b>-</b>                               | <b>-</b>                        | <b>-</b>                      |
| <b>Cash funds this year end</b>                       | <b>98,806</b>                                | <b>-</b>                                | <b>-</b>                               | <b>98,806</b>                   | <b>205</b>                    |

## Section B Statement of assets and liabilities at the end of the period

| Categories           | Details                 | Unrestricted funds<br>to nearest £ | Restricted funds<br>to nearest £ | Endowment funds<br>to nearest £ |
|----------------------|-------------------------|------------------------------------|----------------------------------|---------------------------------|
| <b>B1 Cash funds</b> | Current account General | 3,816                              | -                                | -                               |
|                      | Current account GATO    | 88                                 | -                                | -                               |
|                      | Deposit account Legacy  | 57,998                             | -                                | -                               |
|                      | Shawbrook Bank Legacy   | 40,000                             | -                                | -                               |
|                      | Cash General            | 3                                  | -                                | -                               |
|                      | Cash GATO               | 10                                 | -                                | -                               |
|                      | <b>Total cash funds</b> |                                    | <b>101,715</b>                   | <b>-</b>                        |

(agree balances with receipts and payments account(s))

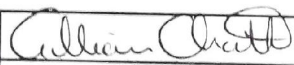
|                                 | Details | Unrestricted funds<br>to nearest £ | Restricted funds<br>to nearest £ | Endowment funds<br>to nearest £ |
|---------------------------------|---------|------------------------------------|----------------------------------|---------------------------------|
| <b>B2 Other monetary assets</b> |         | -                                  | -                                | -                               |
|                                 |         | -                                  | -                                | -                               |
|                                 |         | -                                  | -                                | -                               |

|                             | Details | Fund to which asset belongs | Cost (optional) | Current value (optional) |
|-----------------------------|---------|-----------------------------|-----------------|--------------------------|
| <b>B3 Investment assets</b> |         |                             | -               | -                        |
|                             |         |                             | -               | -                        |
|                             |         |                             | -               | -                        |

|   | Details                   | Fund to which asset belongs      | Cost (optional) | Current value (optional) |
|---|---------------------------|----------------------------------|-----------------|--------------------------|
| <b>B4 Assets retained for the charity's own use</b> | Box organ prepaid deposit | Legacy (unrestricted designated) | 1,500           | 1,500                    |
|   |                           |                                  | -               | -                        |
|   |                           |                                  | -               | -                        |
|   |                           |                                  | -               | -                        |

|                       | Details | Fund to which liability relates | Amount due (optional) | When due (optional) |
|-----------------------|---------|---------------------------------|-----------------------|---------------------|
| <b>B5 Liabilities</b> |         |                                 | -                     |                     |
|                       |         |                                 | -                     |                     |
|                       |         |                                 | -                     |                     |
|                       |         |                                 | -                     |                     |
|                       |         |                                 | -                     |                     |

Signed by one or two trustees on behalf of all the trustees

|   |                |                  |
|---|----------------|------------------|
| Signature   | Print Name     | Date of approval |
|  | GILLIAN CHARTO | 9/4/2021         |

## Independent examiner's report to the trustees of the Derby and District Organists' Association

I report to the trustees on my examination of the accounts of the Derby and District Organists' Association (the Trust) for the year ended 31 December 2020.

### Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

### Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
2. the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed: 

Name: C J Darrall

Address: 2 Gorsey Close, Belper, DE56 2TT

Date: 7<sup>th</sup> July 2021