

# SOUTHPORT KIDNEY FUND [PATIENT SUPPORT AND RESEARCH]

England & Wales · Charity number 510320

## Details

---

Other names	SOUTHPORT KIDNEY FUND, SOUTHPORT KIDNEY TREATMENT FUND, THE KIDNEY FUND
Status	Registered
Legal form	Other
Registered	1980-08-22
Register	<a href="#">View on the Charity Commission register</a>

## Contact

---

Address	51 Ferryside Lane Southport PR9 9FJ
Phone	01704220951
Email	<a href="mailto:southportkidneyfund@yahoo.co.uk">southportkidneyfund@yahoo.co.uk</a>
Website	<a href="http://www.southportkidneyfund.org">www.southportkidneyfund.org</a>

## Activities

---

**Objects:** THE RELIEF OF PERSONS SUFFERING FROM DISEASES OF THE KIDNEY AND RENAL TRACT ( FOR FURTHER DETAILS SES CLAUSE 2 OF CONSTITUTION.

**Activities:** GIVING HELP FINANCIAL AND OTHERWISE TO LOCAL KIDNEY PATIENTS IN ANY WAY WE CAN HELP AND ALSO BY GIVING GRANTS TO PATIENTS, HELPING WITH TRANSPORT COSTS ETC AND ALSO GIVING DONATIONS TO RESEARCH VIA VARIOUS KIDNEY RESEARCH CHARITIES.

## Classification

---

- **How:** Makes Grants To Individuals, Provides Services, Sponsors Or Undertakes Research
- **What:** The Advancement Of Health Or Saving Of Lives
- **Who:** People With Disabilities

## Geography

- Sefton

## Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£42,809	£19,842	-	-
2023-12-31	£16,129	£46,181	-	-
2022-12-31	£20,993	£18,082	-	-
2021-12-31	£12,376	£21,133	-	-
2020-12-31	£15,097	£16,707	-	-

## Trustees

Name	Role	Appointed
Erica Jane Stanley	Chair	2022-09-01
ANNE BARBARA GLOVER		
Colin Anthony Glover		2015-03-18
Janette Christine Rothwell		2019-03-17
PAMELA CARR		

**SOUTHPORT KIDNEY FUND [PATIENT SUPPORT AND RESEARCH]**

England & Wales - Charity number 510320

---

# Accounts

---

Financial Statements for the Year Ended 31 December 2024

for

Southport Kidney Fund

DRAFT

Southport Kidney Fund

Contents of the Financial Statements  
for the Year Ended 31 December 2024

	Page
Charity Information	1
Trustees' Report	2-3
Accountants' Report	4
Income and Expenditure Account	5
Balance Sheet	6
Notes to the Financial Statements	7

Southport Kidney Fund

Charity Information  
for the Year Ended 31 December 2024

TRUSTEES: Mrs Anne Glover (Vice-Chairperson)  
Mrs Pamela Carr (Secretary)  
Mr Colin Glover  
Mrs Janette Rothwell  
Ms Erica Stanley (Chairperson)  
Mr Brian Green  
Mrs Ashley-Jayne Strom

CHARITY NUMBER: 510320

CHARITY OFFICES: 47 Kew Road  
Birkdale, Southport  
PR8 4HH

ACCOUNTANTS: Kinsella Clarke  
Chartered Accountants  
61 Stanley Road  
Bootle  
Merseyside  
L20 7BZ

BANKERS: National Westminster Bank Plc  
130 Lord Street  
Southport  
Merseyside  
PR9 0AB

Trustees' Report  
For the Year Ended 31 December 2024

The Trustees present their report and accounts for the year ended 31<sup>st</sup> December 2024.

**Trustees**

The Trustees named on page 1 have served throughout the year. Appointment of Trustees is governed by the Trust Deed of the Charity. The Board of Trustees is authorised to appoint new Trustees to fill vacancies arising through resignation or death of an existing Trustee.

**Investment powers**

The Trust Deed authorises the Trustees to make and hold investments using the general funds of the Charity.

**Constitution, objects and policies**

The Charitable Trust is constituted by Trust Deed and it's main object is the relief of persons suffering from diseases of the kidney and renal tract.

The policy of the Charitable Trust continues to be to raise money for the welfare of kidney patients and their families and for kidney research on Merseyside.

**Development, activities and achievements**

During the year we have met the requirements of the constitution by making donations to research organisations by assisting patients financially.

**Financial review**

The fund shows a surplus for the year of £22,067: 2023 - Deficit: £30,175

The trust is constantly seeking ways of increasing donation income and will endeavour to increase this in the future.

Trustees' Report  
For the Year Ended 31 December 2024  
(Continued)

Future developments

Future development will depend on the amount of money that can be raised and the needs of patients. Any surplus will be donated to research organisations.

Statement of Trustees' responsibilities

The Trustees are required under the constitution of the Charity to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the Charity and of its results for that period. In preparing those financial statements the Trustees are required to:

- (a) select suitable accounting policies and apply them consistently.
- (b) make judgements and estimates that they are reasonable and prudent.
- (c) prepare the financial statements on a going concern basis unless it is inappropriate to assume that the Charity will continue in business.

The Trustees are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the Charity. They are also responsible for safeguarding the assets of the Charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Approval

-----  
Erica Stanley (Trustee)

Date

-----

Southport Kidney Fund

Independent examiner's report on the accounts  
For the Year Ended 31 December 2024

Respective responsibilities of the trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year, under Section 144 of the Charities Act 2022 (the Charities Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the Charities Act.
- to follow the procedures laid down by the general directions given by the Charity Commission (under Section 145(5)(b) of the Charities Act, and
- to state whether particular matters have come to my attention.

Basis of independent examiner's statement

My examination was carried out in accordance with general directions given by the Charities Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts prepare a 'true and fair' view and the report is limited to those matters set out on the statement below.

Independent examiner's statement

In connection with my examination, no material matters have come to my attention which gives me cause to believe that in, any material respect: -

- The accounting records were not kept in accordance with Section 130 of the Charities Act; or
- The accounts did not accord with the accountancy records; or
- The accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts & Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

.....  
Simon J Kirkham FCCA  
Kinsella Clarke Limited  
61 Stanley Road  
Bootle Merseyside L20 7BZ

.....  
Date

Southport Kidney Fund

Income and Expenditure Account  
for the Year Ended 31 December 2024

	31.12.24		31.12.23	
	£	£	£	£
<b>Income:</b>				
Donations received	30,089		4,556	
Collecting boxes	-		760	
Other events	2,459		3,439	
Dividends	7,785		6,146	
		42,333		14,901
<b>Other income:</b>				
Deposit account interest	476		1,228	
		476		1,228
		42,809		16,129
<b>Expenditure:</b>				
Printing, postage & stationery	65		676	
Portfolio management fee	1,767		1,734	
Sundry expenses	2		188	
Accountancy	624		624	
Subscriptions	252		216	
Bank Charges	-		8	
Donations	1,342		29,525	
Benefits	9,364		10,875	
Travel	6,426		1,760	
Medical equipment	-		-	
Other events	-		575	
		19,842		46,181
		22,967		(30,025)
<b>Depreciation:</b>				
Computer equipment		11		15
		22,956		(30,067)
<b>LOSS/PROFIT ON DISPOSAL OF FIXED ASSETS</b>		889		(108)
<b>PROFIT/DEFICIT OF INCOME OVER EXPENDITURE</b>		22,067		(30,175)

Southport Kidney Fund

Balance Sheet  
31 December 2024

		31.12.24		31.12.23	
Notes	£	£	£	£	
<b>FIXED ASSETS:</b>					
Tangible assets			34		46
Investments	2	190,173		188,250	
			<u>190,207</u>		<u>188,296</u>
<b>CURRENT ASSETS:</b>					
Rathbone Capital Account		2,225		6,420	
Nat Savings Bank Investment		47,967		47,491	
Natwest Reserve Account		-		58	
Natwest Current Account		55,063		30,746	
Paypal Account		100		100	
		<u>105,355</u>		<u>84,815</u>	
<b>CURRENT LIABILITIES:</b>					
Sundry creditors		624		624	
		<u>624</u>		<u>623</u>	
		<u>104,731</u>		<u>84,191</u>	
		<u>294,938</u>		<u>272,487</u>	
<b>FINANCED BY:</b>					
<b>GENERAL FUND:</b>	<b>1</b>	<u>294,938</u>		<u>272,487</u>	