

SOLIHULL METROPOLITAN BOROUGH RETIREMENT COUNCIL

England & Wales · Charity number 507602

Details

Other names	FRIENDS IN RETIREMENT-SOLIHULL, FRIENDS IN RETIREMENT
Status	Registered
Legal form	Other
Registered	1978-06-16
Register	View on the Charity Commission register

Contact

Address	38 Radway Close Church Hill North Redditch Worcestershire B98 8RZ
Phone	07875 185282
Email	BYOUNG0@TALK21.COM
Website	www.friendsinretirement.co.uk

Activities

Objects: A)TO ADVANCE THE EDUCATION OF PERSONS WHO HAVE ATTAINED THE AGE OF FIFTY YEARS AND HAVE RETIRED FROM FULL-TIME EMPLOYMENT.B)TO PROVIDE,OR ASSIST IN THE PROVISION OF FACILITIES FOR RECREATION OR OTHER LEISURE-TIME OCCUPATION.

Activities: Recreational activities for members over the age of 50 years; such as Short Mat Bowls, Art/Painting, Dancing, Rambling, Singing for Pleasure, Keep Fit, Tai Chi, Bridge and Whist.

Classification

- **How:** Provides Human Resources
- **What:** Amateur Sport
- **Who:** Elderly/old People

Geography

- Area of benefit: SOLIHULL
- Solihull

Finances

Period end	Income	Expenditure	Assets	Employees
2025-06-30	£48,793	£46,215	-	-
2024-06-30	£52,385	£47,318	-	-
2023-06-30	£44,545	£46,995	-	-
2022-06-30	£33,999	£42,416	-	-
2021-06-30	£4,419	£3,878	-	-
2020-06-30	£42,869	£45,501	-	-

Trustees

Name	Role	Appointed
Brian Young		2023-05-15
Carole Hicken		2015-12-15
DAVID ROBINSON		2013-04-28
Patricia Proudlove		2015-11-16
Susan Mary Brailsford		2023-05-15
Vivien Marsh		2023-05-15

SOLIHULL METROPOLITAN BOROUGH RETIREMENT COUNCIL

England & Wales - Charity number 507602

Accounts

Solihull Metropolitan Borough Retirement Council
Charity No. 507602

Annual Report 1st July 2024to 30th June 2025

For this year we have produced a surplus of £2,578 compared to a surplus of £5,067 last year. The reduction in surplus was mostly caused by an Increase in Hall Hire costs. All other costs and receipts broadly remained the same. .It is anticipated that the results for 2026 will be close to break even.

Total membership reduced to 518. The Central Region has the majority of the members at 385 is important due to the ageing membership that all efforts should be made to introduce new members.



CHARITY COMMISSION
FOR ENGLAND AND WALES

Solihull Metropolitan Borough Retirement Council

507602

Receipts and payments accounts

CC16a

For the period
from

07/01/24

To

06/30/25

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	356	-	-	356	3,153
Subscriptions	1,554	-	-	1,554	1,730
Session Fees	44,303	-	-	44,303	44,411
Competitions	-	-	-	-	-
Trips etc	2,433	-	-	2,433	2,872
Bank Interest	147	-	-	147	119
	-	-	-	-	-
	-	-	-	-	-
Sub total(Gross income for AR)	48,793	-	-	48,793	52,285
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	48,793	-	-	48,793	52,285
A3 Payments					
Capitation Fee	17	-	-	17	-
Hall Hire	36,980	-	-	36,980	33,650
Activities	7,411	-	-	7,411	11,972
Admin	785	-	-	785	1,004
Equipment Purchase	-	-	-	-	-
Petty Cash	787	-	-	787	520
Donations	235	-	-	235	172
	-	-	-	-	-
	-	-	-	-	-
Sub total	46,215	-	-	46,215	47,318
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	46,215	-	-	46,215	47,318
Net of receipts/(payments)	2,578	-	-	2,578	5,067
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	2,578	-	-	2,578	5,067

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Various Banks	41,193	-	-
		-	-	-
		-	-	-
	Total cash funds	40,846	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval

Solihull Borough Retirement Council (507602)

I report to the trustees on my examination of the accounts of the above Charity for the year ended 30th June 2025.

As the Charity Trustees, you are responsible for the preparation of the accounts in accordance with the Charities Act 2011("the Act")

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in,any material respect,:

- the accounting records were not kept in accordance with section 130 of the Act or
- the accounts did not accord with the accounting records: or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a "true and fair" view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Michael L Hooper FCCA

The Association of Certified and Chartered Accountant
April 2026

SOLIHULL METROPOLITAN BOROUGH RETIREMENT COUNCIL

England & Wales - Charity number 507602

Accounts

Solihull Metropolitan Borough Retirement Council
Charity No. 507602

Annual Report 1st July 2023 to 30th June 2024

Due to increasing charges from various halls and reducing numbers it was agreed to increase charges for Bowls from £1.50 to £2 per session in the Central Branch. Together with us being able to release funds held by our late Chairman this has resulted in a deficit of £2,450 in 2023 being turned into a surplus of £5,076 for 2024.

It is expected that a surplus will result for the year ended 30th June 2025.

Total membership reduced to 577. The Central Region has the majority of the members at 453. It is important due to the ageing membership that all efforts should be made to introduce new members.



CHARITY COMMISSION
FOR ENGLAND AND WALES

Solihull Metropolitan Borough Retirement Council

507602

Receipts and payments accounts

CC16a

For the period
from

07/01/22

To

06/30/24

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Donations	3,153	-	-	3,153	403
Subscriptions	1,730	-	-	1,730	1,517
Session Fees	44,411	-	-	44,411	38,836
Competitions	-	-	-	-	48
Trips etc	2,972	-	-	2,972	3,726
Bank Interest	119	-	-	119	15
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	52,385	-	-	52,385	44,545
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	52,385	-	-	52,385	44,545
A3 Payments					
Capitation Fee	-	-	-	-	638
Hall Hire	33,650	-	-	33,650	32,394
Activities	11,972	-	-	11,972	12,538
Admin	1,004	-	-	1,004	502
Equipment Purchase	-	-	-	-	-
Petty Cash	520	-	-	520	565
Donations	172	-	-	172	358
	-	-	-	-	-
	-	-	-	-	-
Sub total	47,318	-	-	47,318	46,995
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	47,318	-	-	47,318	46,995
Net of receipts/(payments)	5,067	-	-	5,067	2,450
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	5,067	-	-	5,067	2,450

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Various Banks	36,253	-	-
		-	-	-
		-	-	-
	Total cash funds	36,253	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval

Solihull Borough Retirement Council (507602)

I report to the trustees on my examination of the accounts of the above Charity for the year ended 30th June 2024.

As the Charity Trustees, you are responsible for the preparation of the accounts in accordance with the Charities Act 2011("the Act")

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in,any material respect,:

- the accounting records were not kept in accordance with section 130 of the Act or
- the accounts did not accord with the accounting records: or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a "true and fair" view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Michael L Hooper FCCA

The Association of Certified and Chartered Accountant

March 2025

SOLIHULL METROPOLITAN BOROUGH RETIREMENT COUNCIL

England & Wales - Charity number 507602

Accounts

Solihull Metropolitan Borough Retirement Council
Charity No. 507602

Annual Report 1st July 2022 to 30th June 2023

Following the end of Covid restrictions our session fees increased by over £10,000. Increases imposed by various halls due to increase running costs was about £2,000. In some activities we have therefore had to increase session fees for 2024.

Overall the deficit was reduced by £6,000 to £2,450. It is to be hoped that a surplus will result for the year ended 30th June 2024.

Total membership stands at 638. The Central Region has the majority of the members at 428. It is important due to the ageing membership that all efforts should be made to introduce new members.



CHARITY COMMISSION
FOR ENGLAND AND WALES

Solihull Metropolitan Borough Retirement Council

507602

Receipts and payments accounts

CC16a

For the period
from

07/01/22

To

06/30/23

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Donations	403	-	-	403	549
Subscriptions	1,517	-	-	1,517	1,797
Session Fees	38,836	-	-	38,836	29,371
Competitions	48	-	-	48	126
Trips etc	3,726	-	-	3,726	2,154
Bank Interest	15	-	-	15	2
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	44,545	-	-	44,545	33,999
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	44,545	-	-	44,545	33,999
A3 Payments					
Capitation Fee	638	-	-	638	691
Hall Hire	32,394	-	-	32,394	30,573
Activities	12,538	-	-	12,538	8,902
Admin	502	-	-	502	1,148
Equipment Purchase	-	-	-	-	230
Petty Cash	565	-	-	565	816
Donations	358	-	-	358	56
	-	-	-	-	-
	-	-	-	-	-
Sub total	46,995	-	-	46,995	42,416
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	46,995	-	-	46,995	42,416
Net of receipts/(payments)	- 2,450	-	-	- 2,450	- 8,417
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	- 2,450	-	-	- 2,450	- 8,417

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Various Banks	31,752	-	-
		-	-	-
		-	-	-
	Total cash funds	31,752	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval

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