

505674



**CHARITY COMMISSION
FOR ENGLAND AND WALES**

Trustees' Annual Report for the period

**From 1st April 2024
Period end date**

Period start date To 31st March 2025

Charity name: Waunfawr Community Association

Charity registration number: 505674To

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To provide community support for socialisation, education and health in Waunfawr
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Management of the community hall, its surrounding parkland. To serve as the point of contact with the local authority on behalf of the community. To promote events that raise funds to maintain the facility and enhance socialisation.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Communications from the CC have been forwarded to trustees,

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/A
Policy on social investment including program related investment	Para 1.38	N/A
Contribution made by volunteers	Para 1.38	The management of Hall and park are all undertaken by the communities volunteers.
Other		

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Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>The trustees and committee have set an objective to review our estate and plan for major improvements as highlighted in the community scoping exercise.</p> <p>This will require investment and begin in the next financial year.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	Satisfactory progress with a plan to have a professional audit of our estate.
Performance of fundraising activities against objectives set	Para 1.41	Fund raising events were undertaken and grants obtained.
Investment performance against objectives	Para 1.41	N/A
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Healthy and able to meet some financial obligations in the ensuing year
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	No official statement but reviewed by trustees who at present set reserves of 50% of annual Hall income
Amount of reserves held	Para 1.22	£8000
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Hall rental
Investment policy and objectives including any social investment policy adopted	Para 1.46	N/A
A description of the principal risks facing the charity	Para 1.46	Not anticipated but sudden loss of income over and extended period.
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	unincorporated
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	The management committee, up to 10 individual volunteers elected annually. They elect the Trustees who stand for 3 years.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	As per CC guieelines
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Two volunteers sit on the community council
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Waunfawr Community Association
Other name the charity uses	
Registered charity number	505674
Charity's principal address	SY23 3PN

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Duncan Tibbit	Gen Sec		Management committee
2	Dai Alun Jones	Chairman		
3	Gwynfor Williams	Treasurer		
4	John Roberts	Deputy Chairman		
5				
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18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees’ report above.

Signed on behalf of the charity’s trustees

Signature(s)	Duncan Tibbit	Dai Alun Jones
Full name(s)	Duncan Tibbit	Dai Alun Jones
Position (eg Secretary, Chair, etc)	General Secretary	Chairman
Date	13 January 2026	13 th January 2026



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name	No (if any)
Waunfawr Community Association	674505

CC16a

Receipts and payments accounts

For the period from	Period start date	To	Period end date
	01/04/2024		31/03/2025

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Hall bookings receipts	15,960	-	-	15,960	-
Grant Lady Grace James	2,500	-	-	2,500	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	18,460	-	-	18,460	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	18,460	-	-	18,460	-
A3 Payments					
Cleaner	1,763	-	-	1,763	1,285
Utilities	4,316	-	-	4,316	2,615
Ground works	5,305	-	-	5,305	6,395
Maintenance and replacement	4,990	-	-	4,990	3,978
Environmental Assessment	2,304	-	-	2,304	-
Insurance	1,982	-	-	1,982	1,857
Admin	788	-	-	788	1,809
	-	-	-	-	-
	-	-	-	-	-
Sub total	21,448	-	-	21,448	17,939
A4 Asset and investment purchases. (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	21,448	-	-	21,448	17,939
Net of receipts/(payments)	- 2,988	-	-	- 2,988	- 17,939
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	29,669	-	-	29,669	-
Cash funds this year end	26,681	-	-	26,681	- 17,939

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		-	-	-
		-	-	-
		-	-	-
	Total cash funds	-	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK
B2 Other monetary assets	Details			
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details			
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details			
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details			
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval
	<i>Duncan Tibbit</i>	Duncan Tibbit	Jun-25
	<i>Gwynfor Williams</i>	Gwynfor Williams	Jun-25



Section A

Independent Examiner's Report

Report to the trustees

Charity Name
Waunfawr Community Association

On accounts for the year ended

31st March 2025

**Charity no
(if any)**

505674

Set out on pages

1 and 2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/03/24DD / MM / YYYY.

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed: M. Taylor

Date: 2 June 2025

Name: Mr.M Taylor

Relevant professional qualification(s) or body (if any):

Retired Mathematic Teacher

Address:

24 Maesceinion Waunfawr Aberystwyth SY23 3QQ

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

N/A