

THE GERRY RICHARDSON TRUST (A charitable Trust founded in 1974 by the Rotary Club of Blackpool North Registered Charity No 504413)

THE CHARITY OBJECTIVE

The Trust seeks to promote youth development by supporting young people, aged 25 or under, to attend courses and activities of an educational, cultural, sporting, adventuresome, or character building nature. It is willing to entertain written or Email applications for financial assistance from schools, youth organisations, and young people living or working within 15 miles of the Town Hall in Blackpool.

THE TRUSTEES' ANNUAL REVIEW MARCH 2023

The total receipts were up this year by £40910. This was mainly due to two bequests, Maureen Richardson £40,000 and Tony Jo £676. There is still a continued need to seek for and increase our revenues, this is absolutely vital to ensure the Trust can continue to meet its requirements. In total 325 young people have benefited from the Trust this year.

Our grants are made under four headings or categories.

Category 1 covers our Schools Subsidy Scheme whereby the Trust provides a percentage of the residential accommodation costs at outdoor education centres. During 2022/23 283 schoolchildren from 8 local schools benefited. Reports received from participants, teachers, governors and parents were very encouraging.. Included in category II is our Special schools Music Festival (SSMF) at Ribby Hall when special needs children perform before their parents and friends; we are all of the opinion that this was again the highlight of our year.

Category 111 covers Youth Groups; two groups benefited this year.

Seven individuals were assisted on projects abroad in category 1V.

The Trustees are pleased to report that 20,225 children have benefited from the Trust since foundation.

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David Williamson FCMA CGMA
Treasurer



CHARITY COMMISSION
FOR ENGLAND AND WALES

Independent examiner's
report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/
members of

Thymini KWA WPTOT

On accounts for the year
ended

31 DECEMBER 2022

Charity no
(if any)

1055715

Set out on pages

1 to 5

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

DJ Standen

Date:

25/10/23

Name:

DANIEL STANDEN

Relevant professional
qualification(s) or body
(if any):

B.A. ACCOUNTING

Address:

92 PONTARDULAI ROAD

GORSEMON

SWANSEA SA4 4FF

Independent Examiners Report to the Trustees of
Gerry Richardson Trust No 504413

I report on the accounts of the Trust for the year ended 31 March 2023 which are set out on pages 2 to 4.

Responsibilities and basis of report

As the Charities Trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which give me cause to believe that in, any material respect:

the accounting records were not kept in accordance with section 130 of the Charities Act; or

the accounts did not accord with the accounting records; or
the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a "true and fair" view which is not a matter which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

SIGNED T. Housley DATE 3/8/2023

NAME TRACEY HOUSLEY

Relevant professional qualifications
or body (if any)

FELLOW OF THE ASSOCIATION OF CHARTERED CERTIFIED ACCOUNTANTS

ADDRESS 12b Darwin Court
Hawking Place
Blackpool FY2 0JN