

THE BRAMHOPE TRUST

England & Wales · Charity number 504190

Details

Status Registered

Legal form Trust

Registered 1975-05-21

Register [View on the Charity Commission register](#)

Contact

Address 6 The Sycamores
Bramhope
Leeds
LS16 9JR

Phone 01132670178

Email thebramhopetrust@gmail.com

Activities

Objects: FOR THE BENEFIT OF THE INHABITANTS GENERALLY OF BRAMHOPE OR OF SUCH DESERVING AND NECESSITOUS PERSONS RESIDENT THEREIN. (FOR FURTHER DETAILS SEE TRUST DEED)

Activities: For the residents of Bramhope under Trust deed dated 26th Feb. 1975

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Provides Other Finance
- **What:** General Charitable Purposes, Education/training, The Advancement Of Health Or Saving Of Lives, Disability, The Prevention Or Relief Of Poverty, Amateur Sport, Environment/conservation/heritage, Recreation
- **Who:** Children/young People, Elderly/old People, People With Disabilities, Other Charities Or Voluntary Bodies

Geography

- **Area of benefit:** BRAMHOPE
- Leeds City

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£60,892	£70,355	-	-
2024-03-31	£63,946	£51,907	-	-
2023-03-31	£50,064	£64,807	-	-
2022-03-31	£46,784	£49,234	-	-
2021-03-31	£49,706	£47,308	-	-

Trustees

Name	Role	Appointed
BRYAN DEAVIN BUNDEY		1975-02-25
Colin Gordon Fairburn		2021-10-05
JANE ELIZABETH RIGBY		2011-07-01
MARGARET DIANE THOMPSON		2012-04-23
Nicholas John Pinches		2017-08-07

THE BRAMHOPE TRUST

England & Wales - Charity number 504190

Accounts

Charity No: 504190

THE BRAMHOPE TRUST

ACCOUNTS

**YEAR ENDED
31 MARCH 2025**

BFE Brays
Chartered Accountants
Building Society Chambers
Wesley Street
OTLEY
LS21 1AZ

**FINANCIAL STATEMENTS:
FOR THE PERIOD 1 APRIL 2024 TO 31 MARCH 2025**

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TRUSTEES' REPORT
FOR THE PERIOD FROM 1 APRIL 2024 TO 31 MARCH 2025

Charity's name:	The Bramhope Trust
Charity's address:	6 The Sycamores Bramhope Leeds LS16 9JR
Trustees:	Mr B D Bunday Ms J Rigby Mrs M D Thompson Mr N Pinches Mr C Fairburn
Appointment of Trustees:	New Trustees are appointed by existing Trustees in accordance with section 36(2) Trustee Act 1925.
Advisers to the Trustees:	Investment Advisers: Brewin Dolphin 4 th Floor 10 Wellington Place Leeds LS1 4AN
Governing Document:	Trust Deed dated 26.02.75.
Objects:	<p>The objects of the Trust are to pay the annual income for the benefit of the inhabitants generally of Bramhope or such persons resident in Bramhope as the Trustees, in their absolute discretion, select.</p> <p>The Trustees meet a number of times a year to consider which organisations and persons within Bramhope or the surrounding area should benefit from the funds available.</p>

- Review of the Year:** During the year the rents collected from the properties and investment income received enabled the Trustees to make donations totalling £47,450 to various voluntary organisations in, or associated with, Bramhope.
- Reserve Policy:** The Trustees aim to apply the income of the charity in furtherance of the charitable object and have a policy of retaining sufficient reserves to enable the Trustees to meet obligations as they fall due which may include both planned and unforeseen expenditure on the properties.
- Public Benefit Statement:** In exercising their powers, the Trustees have had regard to the guidance on public benefit issued by the Charity Commission. During the year, the charity has met the public benefit requirements by providing grants and donations to churches and voluntary organisations connected with Bramhope and its residents.
- Charity Governance:** The Trustees acknowledge their responsibilities to work within the principles of the Charity Governance Code 2017.

The Trustees declare that they have approved the Trustees' Report above.

Signed on behalf of the Charity's Trustees:-

Signature : Jane E Rigby

Full name : Jane Elizabeth Rigby

Position : Trustee

Date : 19 January 2026

Independent Examiner's Report

Report to the trustees of The Bramhope Trust on the accounts for the year ended 31 March 2025, which are set out on pages 5 to 6.

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 March 2025.

Responsibilities and Basis of Report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent Examiner's Statement

I have completed my examination, I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

L P Nelson FCCA
BFE Brays Chartered Accountants
Building Society Chambers
Wesley Street
OTLEY
LS21 1AZ

Date : 19 January 2026

RECEIPTS AND PAYMENTS ACCOUNTS
FOR THE PERIOD FROM 1 APRIL 2024 TO 31 MARCH 2025

	Unrestricted Funds £	Total Funds £	Last Year £
Receipts			
Investment Dividends/Interest	12,737	12,737	13,429
Rental Income	48,155	48,155	50,517
	<u>60,892</u>	<u>60,892</u>	<u>63,946</u>
Asset and Investment Sales			
Receipts from sales of investments	<u>148,046</u>	<u>148,046</u>	<u>69,957</u>
Total Receipts	<u>208,938</u>	<u>208,938</u>	<u>133,903</u>
Payments			
Investment Management Costs	3,343	3,343	3,280
Rental expenses	17,852	17,852	15,587
Governance costs	1,710	1,710	1,640
Grants and donations paid	<u>47,450</u>	<u>47,450</u>	<u>31,400</u>
	70,355	70,355	51,907
Asset and Investment Purchases			
Purchase of investments	<u>159,461</u>	<u>159,461</u>	<u>59,695</u>
	<u>229,816</u>	<u>229,816</u>	<u>111,602</u>
Net Receipts/(Payments)	(20,878)	(20,878)	22,301
Cash Funds last year	<u>40,298</u>	<u>40,298</u>	<u>17,997</u>
Cash Funds this year end	<u>19,420</u>	<u>19,420</u>	<u>40,298</u>

STATEMENT OF ASSETS AND LIABILITIES AT 31 MARCH 2025

Unrestricted Funds			
Cash Funds			
CAF Bank		10,765	
Brewin Dolphin		2,055	
Adair Paxton		<u>6,600</u>	
Total cash funds		£ <u>19,420</u>	
Investment Assets	Fund to which asset belongs	Cost	Market Value
		£	£
UK Bonds	Unrestricted	129,714	127,749
UK Equities	Unrestricted	32,730	37,510
Overseas and Other Equities	Unrestricted	89,902	108,598
Absolute Return Securities	Unrestricted	56,649	57,075
Property Securities	Unrestricted	21,077	16,178
Other Investments	Unrestricted	27,230	18,036
Cash Investments	Unrestricted	13,020	13,000
Freehold Property	Unrestricted	46,350	*
* The insurance value of the properties is £1,421,015.			
Liabilities	Fund to which liability relates	Amount due	
Sundry creditors	Unrestricted	£ <u>1,710</u>	

We approve these accounts and confirm all relevant records have been made available for their preparation.

Mr B D Bunday

Ms J Rigby

Mrs M D Thompson

Mr N Pinches

Mr C Fairburn

Date of Approval : 19 January 2026

THE BRAMHOPE TRUST

England & Wales - Charity number 504190

Accounts

Charity No: 504190

THE BRAMHOPE TRUST

ACCOUNTS

**YEAR ENDED
31 MARCH 2024**

BFE Brays
Chartered Accountants
Building Society Chambers
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**FINANCIAL STATEMENTS:
FOR THE PERIOD 1 APRIL 2023 TO 31 MARCH 2024**

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TRUSTEES' REPORT
FOR THE PERIOD FROM 1 APRIL 2023 TO 31 MARCH 2024

Charity's name:	The Bramhope Trust
Charity's address:	6 The Sycamores Bramhope Leeds LS16 9JR
Trustees:	Mr B D Bunday Ms J Rigby Mrs M D Thompson Mr N Pinches Mr C Fairburn
Appointment of Trustees:	New Trustees are appointed by existing Trustees in accordance with section 36(2) Trustee Act 1925.
Advisers to the Trustees:	Investment Advisers: Brewin Dolphin 4 th Floor 10 Wellington Place Leeds LS1 4AN
Governing Document:	Trust Deed dated 26.02.75.
Objects:	<p>The objects of the Trust are to pay the annual income for the benefit of the inhabitants generally of Bramhope or such persons resident in Bramhope as the Trustees, in their absolute discretion, select.</p> <p>The Trustees meet a number of times a year to consider which organisations and persons within Bramhope or the surrounding area should benefit from the funds available.</p>

- Review of the Year:** During the year the rents collected from the properties and investment income received enabled the Trustees to make donations totalling £31,400 to various voluntary organisations in, or associated with, Bramhope.
- Reserve Policy:** The Trustees aim to apply the income of the charity in furtherance of the charitable object and have a policy of retaining sufficient reserves to enable the Trustees to meet obligations as they fall due which may include both planned and unforeseen expenditure on the properties.
- Public Benefit Statement:** In exercising their powers, the Trustees have had regard to the guidance on public benefit issued by the Charity Commission. During the year, the charity has met the public benefit requirements by providing grants and donations to churches and voluntary organisations connected with Bramhope and its residents.
- Charity Governance:** The Trustees acknowledge their responsibilities to work within the principles of the Charity Governance Code 2017.

The Trustees declare that they have approved the Trustees' Report above.

Signed on behalf of the Charity's Trustees:-

Signature : Jane E Rigby

Full name : Jane Elizabeth Rigby

Position : Trustee

Date : 4 December 2024

Independent Examiner's Report

Report to the trustees of The Bramhope Trust on the accounts for the year ended 31 March 2024, which are set out on pages 5 to 6.

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 March 2024.

Responsibilities and Basis of Report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent Examiner's Statement

I have completed my examination, I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

L P Nelson FCCA
BFE Brays Chartered Accountants
Building Society Chambers
Wesley Street
OTLEY
LS21 1AZ

Date : 9 December 2024

RECEIPTS AND PAYMENTS ACCOUNTS
FOR THE PERIOD FROM 1 APRIL 2023 TO 31 MARCH 2024

	Unrestricted Funds £	Total Funds £	Last Year £
Receipts			
Investment Dividends/Interest	13,429	13,429	13,609
Rental Income	50,517	50,517	36,455
	<u>63,946</u>	<u>63,946</u>	<u>50,064</u>
Asset and Investment Sales			
Receipts from sales of investments	<u>69,957</u>	<u>69,957</u>	<u>37,723</u>
Total Receipts	<u><u>133,903</u></u>	<u><u>133,903</u></u>	<u><u>87,787</u></u>
Payments			
Investment Management Costs	3,280	3,280	3,475
Rental expenses	15,587	15,587	44,953
Governance costs	1,640	1,640	1,479
Grants and donations paid	<u>31,400</u>	<u>31,400</u>	<u>14,900</u>
	51,907	51,907	64,807
Asset and Investment Purchases			
Purchase of investments	<u>59,695</u>	<u>59,695</u>	<u>45,726</u>
	<u>111,602</u>	<u>111,602</u>	<u>110,533</u>
Net Receipts/(Payments)	22,301	22,301	(22,746)
Cash Funds last year	<u>17,997</u>	<u>17,997</u>	<u>40,743</u>
Cash Funds this year end	<u><u>40,298</u></u>	<u><u>40,298</u></u>	<u><u>17,997</u></u>

STATEMENT OF ASSETS AND LIABILITIES AT 31 MARCH 2024

Unrestricted Funds			
Cash Funds			
CAF Bank		18,786	
Brewin Dolphin		15,786	
Adair Paxton		<u>5,726</u>	
Total cash funds	£	<u>40,298</u>	
Investment Assets	Fund to which asset belongs	Cost	Market Value
		£	£
UK Bonds	Unrestricted	132,607	121,620
UK Equities	Unrestricted	61,474	72,351
Overseas and Other Equities	Unrestricted	57,852	78,530
Absolute Return Securities	Unrestricted	36,121	36,303
Property Securities	Unrestricted	21,496	17,817
Commodities	Unrestricted	9,531	11,365
Other Investments	Unrestricted	41,313	25,078
Freehold Property	Unrestricted	45,649	*
* The insurance value of the properties is £1,421,015.			
Liabilities	Fund to which liability relates	Amount due	
Sundry creditors	Unrestricted	£ <u>1,560</u>	

We approve these accounts and confirm all relevant records have been made available for their preparation.

Mr B D Bunday

Ms J Rigby

Mrs M D Thompson

Mr N Pinches

Mr C Fairburn

Date of Approval : 8 December 2024

THE BRAMHOPE TRUST

England & Wales - Charity number 504190

Accounts

Charity No: 504190

THE BRAMHOPE TRUST

ACCOUNTS

**YEAR ENDED
31 MARCH 2023**

BFE Brays
Chartered Accountants
Building Society Chambers
Wesley Street
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**FINANCIAL STATEMENTS:
FOR THE PERIOD 1 APRIL 2022 TO 31 MARCH 2023**

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TRUSTEES' REPORT
FOR THE PERIOD FROM 1 APRIL 2022 TO 31 MARCH 2023

Charity's name:	The Bramhope Trust
Charity's address:	6 The Sycamores Bramhope Leeds LS16 9JR
Trustees:	Mr B D Bunday Ms J Rigby Mrs M D Thompson Mr N Pinches Mr C Fairburn
Appointment of Trustees:	New Trustees are appointed by existing Trustees in accordance with section 36(2) Trustee Act 1925.
Advisers to the Trustees:	Investment Advisers: Brewin Dolphin 4 th Floor 10 Wellington Place Leeds LS1 4AN
Governing Document:	Trust Deed dated 26.02.75.
Objects:	<p>The objects of the Trust are to pay the annual income for the benefit of the inhabitants generally of Bramhope or such persons resident in Bramhope as the Trustees, in their absolute discretion, select.</p> <p>The Trustees meet a number of times a year to consider which organisations and persons within Bramhope or the surrounding area should benefit from the funds available.</p>

Review of the Year: During the year the Trustees spent £31,256 on renovations at No 2 The Cross after it became vacant following the death of long term tenants. The cottage was re-let in February 2023 and together with the other properties will supply a future stream of income. Donations totalling £14,900 were made to various voluntary organisations in Bramhope during the year.

Reserve Policy: The Trustees aim to apply the income of the charity in furtherance of the charitable object and have a policy of retaining sufficient reserves to enable the Trustees to meet obligations as they fall due which may include both planned and unforeseen expenditure on the properties.

Public Benefit Statement: In exercising their powers, the Trustees have had regard to the guidance on public benefit issued by the Charity Commission. During the year, the charity has met the public benefit requirements by providing grants and donations to churches and voluntary organisations connected with Bramhope and its residents.

Charity Governance: The Trustees acknowledge their responsibilities to work within the principles of the Charity Governance Code 2017.

The Trustees declare that they have approved the Trustees' Report above.

Signed on behalf of the Charity's Trustees:-

Signature : Jane E Rigby

Full name : Jane Elizabeth Rigby

Position : Trustee

Date : 14 December 2023

Independent Examiner's Report

Report to the trustees of The Bramhope Trust on the accounts for the year ended 31 March 2023, which are set out on pages 5 to 6.

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 March 2023.

Responsibilities and Basis of Report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent Examiner's Statement

I have completed my examination, I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

L P Nelson FCCA
BFE Brays Chartered Accountants
Building Society Chambers
Wesley Street
OTLEY
LS21 1AZ

Date : 2 January 2024

RECEIPTS AND PAYMENTS ACCOUNTS
FOR THE PERIOD FROM 1 APRIL 2022 TO 31 MARCH 2023

	Unrestricted Funds £	Total Funds £	Last Year £
Receipts			
Investment Dividends/Interest	13,609	13,609	12,692
Rental Income	36,455	36,455	34,092
	50,064	50,064	46,784
Asset and Investment Sales			
Receipts from sales of investments	37,723	37,723	21,425
Total Receipts	87,787	87,787	68,209
Payments			
Investment Management Costs	3,475	3,475	3,811
Rental expenses	44,953	44,953	7,535
Governance costs	1,479	1,479	1,338
Grants and donations paid	14,900	14,900	36,550
	64,807	64,807	49,234
Asset and Investment Purchases			
Purchase of investments	45,726	45,726	-
	110,533	110,533	49,234
Net Receipts/(Payments)	(22,746)	(22,746)	18,975
Cash Funds last year	40,743	40,743	21,768
Cash Funds this year end	17,997	17,997	40,743

STATEMENT OF ASSETS AND LIABILITIES AT 31 MARCH 2023

		Unrestricted Funds	
Cash Funds			
CAF Bank		8,115	
Brewin Dolphin		<u>9,882</u>	
Total cash funds		£ <u>17,997</u>	
Investment Assets	Fund to which asset belongs	Cost	Market Value
		£	£
UK Bonds	Unrestricted	133,419	111,519
UK Equities	Unrestricted	60,324	69,122
Overseas and Other Equities	Unrestricted	75,489	88,636
Absolute Return Securities	Unrestricted	36,840	36,499
Property Securities	Unrestricted	21,496	16,460
Commodities	Unrestricted	9,531	10,125
Other Investments	Unrestricted	41,313	35,564
Freehold Property	Unrestricted	45,649	*
* The insurance value of the properties is £1,402,497.			
Liabilities	Fund to which liability relates	Amount due	
Sundry creditors	Unrestricted	£ <u>1,420</u>	

We approve these accounts and confirm all relevant records have been made available for their preparation.

Mr B D Bunday

Ms J Rigby

Mrs M D Thompson

Mr N Pinches

Mr C Fairburn

Date of Approval

Date of Approval : 14 December 2023

THE BRAMHOPE TRUST

England & Wales - Charity number 504190

Accounts

Charity No: 504190

THE BRAMHOPE TRUST

ACCOUNTS

**YEAR ENDED
31 MARCH 2022**

BFE Brays
Chartered Accountants
Building Society Chambers
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**FINANCIAL STATEMENTS:
FOR THE PERIOD 1 APRIL 2021 TO 31 MARCH 2022**

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TRUSTEES' REPORT
FOR THE PERIOD FROM 1 APRIL 2021 TO 31 MARCH 2022

Charity's name:	The Bramhope Trust
Charity's address:	6 The Sycamores Bramhope Leeds LS16 9JR
Trustees:	Mr B D Bunday Ms J Rigby Mrs M D Thompson Mr N Pinches Mr C Fairburn
Appointment of Trustees:	New Trustees are appointed by existing Trustees in accordance with section 36(2) Trustee Act 1925.
Advisers to the Trustees:	Investment Advisers: Brewin Dolphin 34 Lisbon Street Leeds LS1 4LX
Governing Document:	Trust Deed dated 26.02.75.
Objects:	<p>The objects of the Trust are to pay the annual income for the benefit of the inhabitants generally of Bramhope or such persons resident in Bramhope as the Trustees, in their absolute discretion, select.</p> <p>The Trustees meet a number of times a year to consider which organisations and persons within Bramhope or the surrounding area should benefit from the funds available.</p>

Review of the Year: During the year the Trust made donations to various churches and voluntary organisations in Bramhope totalling £36,550.

Reserve Policy: The Trustees aim to apply the income of the charity in furtherance of the charitable object and have a policy of retaining sufficient reserves to enable the Trustees to meet obligations as they fall due which may include both planned and unforeseen expenditure on the properties.

Public Benefit Statement: In exercising their powers, the Trustees have had regard to the guidance on public benefit issued by the Charity Commission. During the year, the charity has met the public benefit requirements by providing grants and donations to churches and voluntary organisations connected with Bramhope and its residents.

Charity Governance: The Trustees acknowledge their responsibilities to work within the principles of the Charity Governance Code 2017.

The Trustees declare that they have approved the Trustees' Report above.

Signed on behalf of the Charity's Trustees:-

Signature : Jane E Rigby

Full name : Jane Elizabeth Rigby

Position : Trustee

Date : 13 October 2022

Independent Examiner's Report

Report to the trustees of The Bramhope Trust on the accounts for the year ended 31 March 2022, which are set out on pages 5 to 6.

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 March 2022.

Responsibilities and Basis of Report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent Examiner's Statement

I have completed my examination, I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

L P Nelson FCCA
BFE Brays Chartered Accountants
Building Society Chambers
Wesley Street
OTLEY
LS21 1AZ

Date: 27 October 2022

RECEIPTS AND PAYMENTS ACCOUNTS
FOR THE PERIOD FROM 1 APRIL 2021 TO 31 MARCH 2022

	Unrestricted Funds £	Total Funds £	Last Year £
Receipts			
Investment Dividends/Interest	12,692	12,692	12,458
Rental Income	34,092	34,092	35,748
Legacy	-	-	1,500
	<u>46,784</u>	<u>46,784</u>	<u>49,706</u>
Asset and Investment Sales			
Receipts from sales of investments	<u>21,425</u>	<u>21,425</u>	<u>123,639</u>
Total Receipts	<u>68,209</u>	<u>68,209</u>	<u>173,345</u>
Payments			
Investment Management Costs	3,811	3,811	3,512
Rental expenses	7,535	7,535	7,420
Governance costs	1,338	1,338	1,076
Grants and donations paid	<u>36,550</u>	<u>36,550</u>	<u>35,300</u>
	49,234	49,234	47,308
Asset and Investment Purchases			
Purchase of investments	<u>-</u>	<u>-</u>	<u>170,484</u>
	<u>49,234</u>	<u>49,234</u>	<u>217,792</u>
Net Receipts/(Payments)	18,975	18,975	(44,447)
Cash Funds last year	<u>21,768</u>	<u>21,768</u>	<u>66,215</u>
Cash Funds this year end	<u>40,743</u>	<u>40,743</u>	<u>21,768</u>

STATEMENT OF ASSETS AND LIABILITIES AT 31 MARCH 2022

		Unrestricted Funds	
Cash Funds			
CAF Bank		20,120	
Brewin Dolphin		<u>20,623</u>	
Total cash funds		£ <u>40,743</u>	
Investment Assets	Fund to which asset belongs	Cost £	Current Value £
UK Bonds	Unrestricted	126,684	121,130
UK Equities	Unrestricted	57,038	70,266
Overseas and Other Equities	Unrestricted	86,902	107,629
Absolute Return Securities	Unrestricted	36,840	38,627
Property Securities	Unrestricted	19,557	24,717
Other Investments	Unrestricted	37,938	42,253
Freehold Property	Unrestricted	45,649	*
* Not available			
Liabilities	Fund to which liability relates	Amount due	
Sundry creditors	Unrestricted	£ 1,200	

We approve these accounts and confirm all relevant records have been made available for their preparation.

Mr B D Bunday

Ms J Rigby

Mrs M D Thompson

Mr N Pinches

Mr C Fairburn

Date of Approval : 13 October 2022

THE BRAMHOPE TRUST

England & Wales - Charity number 504190

Accounts

Charity No: 504190

THE BRAMHOPE TRUST

ACCOUNTS

**YEAR ENDED
31 MARCH 2021**

BFE Brays
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TRUSTEES' REPORT
FOR THE PERIOD FROM 1 APRIL 2020 TO 31 MARCH 2021

Charity's name:	The Bramhope Trust
Charity's address:	4 The Sycamores Bramhope Leeds LS16 9JR
Trustees:	Mr B D Bunday Ms J Rigby Mrs M D Thompson Mr N Pinches
Appointment of Trustees:	New Trustees are appointed by existing Trustees in accordance with section 36(2) Trustee Act 1925.
Advisers to the Trustees:	Accountants: BFE Brays Building Society Chambers Wesley Street Otley LS21 1AZ Investment Advisers: Brewin Dolphin 34 Lisbon Street Leeds LS1 4LX
Governing Document:	Trust Deed dated 26.02.75.
Objects:	<p>The objects of the Trust are to pay the annual income for the benefit of the inhabitants generally of Bramhope or such persons resident in Bramhope as the Trustees, in their absolute discretion, select.</p> <p>The Trustees meet a number of times a year to consider which organisations and persons within Bramhope or the surrounding area should benefit from the funds available.</p>

- Review of the Year:** During the year the Trust made donations to various churches and voluntary organisations in Bramhope totalling £35,300.
- Reserve Policy:** The Trustees aim to apply the income of the charity in furtherance of the charitable object and have a policy of retaining sufficient reserves to enable the Trustees to meet obligations as they fall due which may include both planned and unforeseen expenditure on the properties.
- Public Benefit Statement:** In exercising their powers, the Trustees have had regard to the guidance on public benefit issued by the Charity Commission. During the year, the charity has met the public benefit requirements by providing grants and donations to churches and voluntary organisations connected with Bramhope and its residents.
- Charity Governance:** The Trustees acknowledge their responsibilities to work within the principles of the Charity Governance Code 2017.

The Trustees declare that they have approved the Trustees' Report above.

Signed on behalf of the Charity's Trustees:

Signature : Bryan D Bunday

Full name : Bryan Deavin Bunday

Position : Trustee

Date : 8 July 2021

Independent Examiner's Report

Report to the trustees of The Bramhope Trust on the accounts for the year ended 31 March 2021, which are set out on pages 5 to 6.

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 March 2021.

Responsibilities and Basis of Report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent Examiner's Statement

I have completed my examination, I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

L P Nelson FCCA
BFE Brays Chartered Accountants
Building Society Chambers
Wesley Street
OTLEY
LS21 1AZ

Date: 8 July 2021

RECEIPTS AND PAYMENTS ACCOUNTS
FOR THE PERIOD FROM 1 APRIL 2020 TO 31 MARCH 2021

	Unrestricted Funds £	Total Funds £	Last Year £
Receipts			
Investment Dividends/Interest	12,458	12,458	14,621
Rental Income	35,748	35,748	34,075
Legacy	1,500	1,500	-
	<u>49,706</u>	<u>49,706</u>	<u>48,696</u>
Asset and Investment Sales			
Receipts from sales of investments	<u>123,639</u>	<u>123,639</u>	<u>97,203</u>
Total Receipts	<u>173,345</u>	<u>173,345</u>	<u>145,899</u>
Payments			
Investment Management Costs	3,512	3,512	3,763
Rental expenses	7,420	7,420	5,338
Governance costs	1,076	1,076	1,630
Grants and donations paid	<u>35,300</u>	<u>35,300</u>	<u>35,390</u>
	47,308	47,308	46,121
Asset and Investment Purchases			
Purchase of investments	<u>170,484</u>	<u>170,484</u>	<u>42,510</u>
	<u>217,792</u>	<u>217,792</u>	<u>88,631</u>
Net Receipts/(Payments)	(44,447)	(44,447)	57,268
Cash Funds last year	<u>66,215</u>	<u>66,215</u>	<u>8,947</u>
Cash Funds this year end	<u>21,768</u>	<u>21,768</u>	<u>66,215</u>

STATEMENT OF ASSETS AND LIABILITIES AT 31 MARCH 2021

		Unrestricted Funds	
Cash Funds			
Yorkshire Bank		19,040	
Brewin Dolphin		<u>2,728</u>	
Total cash funds	£	<u>21,768</u>	
Investment Assets	Fund to which asset belongs	Cost	Current Value
		£	£
UK Bonds	Unrestricted	126,684	128,919
UK Equities	Unrestricted	60,867	73,648
Overseas and Other Equities	Unrestricted	100,777	114,556
Absolute Return Securities	Unrestricted	36,845	38,389
Property Securities	Unrestricted	20,310	21,849
Other Investments	Unrestricted	37,938	38,402
Freehold Property	Unrestricted	45,649	500,000
Liabilities	Fund to which liability relates	Amount due	
Sundry creditors	Unrestricted	£ 1,200	

We approve these accounts and confirm all relevant records have been made available for their preparation.

Mr B D Bunday

Ms J Rigby

Mrs M D Thompson

Mr N Pinches

8 July 2021