

DINAS POWYS VOLUNTARY CONCERN

England & Wales · Charity number 502496

Details

Other names	DINAS POWIS AND DISTRICT COUNCIL OF SOCIAL SERVICE, D P V C, DPVC
Status	Registered
Legal form	Other
Registered	1973-06-05
Register	View on the Charity Commission register

Contact

Address
Dinas Powys Voluntary Concern
Murchfield Community Centre
Sunnycroft Lane
Dinas Powys
CF64 4QQ

Phone 02920513700

Email dpvc@btinternet.com

Website www.dpvc.org.uk

Activities

Objects: TO PROMOTE ANY CHARITABLE PURPOSES FOR THE BENEFIT OF THE COMMUNITY IN DINAS POWYS AND DISTRICT IN THE VALE OF GLAMORGAN, HEREINAFTER CALLED "THE AREA OF BENEFIT" AND IN PARTICULAR THE ADVANCEMENT OF COMMUNITY EDUCATION, THE PROMOTION OF THE PRESERVATION OF GOOD HEALTH, THE RELIEF OF OLDER PEOPLE AND THE RELIEF OF THE EFFECTS OF POVERTY.

Activities: Dinas Powys Voluntary Concern provides a service to individuals, groups and organisations, in particular the elderly and people with disabilities. It does this by providing a community resource centre, running a wellbeing and befriending scheme, providing and maintaining a minibus-ambulance, publishing a free newsletter and community directory, offering support to local voluntary organisations.

Classification

- **How:** Provides Human Resources, Provides Services, Provides Advocacy/advice/information, Acts As An Umbrella Or Resource Body
- **What:** General Charitable Purposes, Disability
- **Who:** Elderly/old People, People With Disabilities, Other Charities Or Voluntary Bodies

Geography

- **Area of benefit:** DINAS POWYS AND DISTRICT
- Vale Of Glamorgan

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£52,982	£54,091	-	-
2024-03-31	£44,073	£46,552	-	-
2023-03-31	£49,066	£49,093	-	-
2022-03-31	£48,941	£48,284	-	-
2021-03-31	£50,802	£47,525	-	-

Trustees

Name	Role	Appointed
JOHN RICHARD FANSHAW	Chair	2011-06-26
BRIAN GEORGE WEST		
CHRISTOPHER PAUL FRANKS		2012-12-11
COLIN WEDGWOOD TURNER		
Christopher Francis Bee		2016-06-28
David LLoyd Thomas		2013-10-01
KEITH HATTON		2012-12-11
Robert Crowley		2018-07-02
WENDY BOURTON OBE		2019-07-08

Accounts



ANNUAL REPORT

1st April 2024 – 31st March 2025

**Dinas Powys Voluntary Concern
Murchfield Community Centre
Sunnycroft Lane
Dinas Powys
Vale of Glamorgan
CF64 4QQ**

**Tel No: (029) 2051 3700
Email: dpvc@btinternet.com**

Dinas Powys Voluntary Concern is a Registered Charity No. 502496

OUR STATEMENT OF PURPOSE:

THE PRIMARY PURPOSE OF DPVC IS TO:

SUPPORT VOLUNTARY GROUPS AND
INDIVIDUALS WHO SEEK TO IMPROVE THE
QUALITY OF LIFE:

FOR THE ELDERLY,
FOR PEOPLE WITH DISABILITIES
OR THOSE OTHERWISE
DISADVANTAGED AND LIVING IN
OUR COMMUNITIES

AND TO ACT AS A FIRST PORT OF CALL
FOR THOSE SEEKING HELP OR ADVICE

Serving the Community – Our Community

DPVC was first established as the Council of Social Services in 1972 as a result of a meeting of services and voluntary organisations who elected Dr Haydn Jones as chairman. It was later renamed Dinas Powys Voluntary Concern (DPVC). A registered charity, it promotes charitable activities for the benefit of people living in and around Dinas Powys.

DPVC provides a service to individuals, groups and organisations, the elderly and people with disabilities. It does this in many ways such as by:

- Recruiting, inducting and training volunteers and holding an Annual Garden Party to recognise their work
- Organising a Good Neighbour Scheme and running a wellbeing and befriending scheme for the lonely or housebound for which there is a dedicated coordinator funded by the Integrated Care Fund and DPVC.
- Maintaining and running a Minibus/Ambulance used by many organisations in the village such as the RVS and The Wednesday Afternoon Club. It is also used by DPVC for supermarket visits and for conveying older people to various events. In addition volunteers provide a car ferry service for appointments with local hospitals, dentists etc.
- Health Centre Transport. Use of a VW Caddy, in partnership with Greenlinks Community Transport for transport to and from Dinas Powys Medical Centre.
- Organising and running, with the help of volunteers, a fortnightly “Community Club” at the Lee Hall in Dinas Powys. This is open to all residents of all ages.
- Producing and distributing a twice yearly newsletter, DEPEND, to every home in the community and producing other information booklets and leaflets

- Operating the DPVC office and providing a “first port of call” for those seeking advice and information
- Providing a Photocopying, Laminating and Comb-binding Service at the office.
- Cooperating with and supporting other Dinas Powys organisations and events

DPVC is managed by a Management Committee of Trustees, responsible for planning, development and financial control. The Committee is supported by five working groups:

- Finance
- Community Services
- Publications
- Transport Services
- Human Resources and Policies

The DPVC office is the administrative base for all the activities of DPVC. The office is open every weekday to provide help, advice and information about DPVC and other voluntary and statutory services.

DPVC has two part time coordinators.

Our DPVC Coordinator’s role is to organise and support the activities of volunteers in the Good Neighbour Scheme. Her role is also:

- to support DPVC and its administration
- to publicise DPVC services
- to manage the office.

The Wellbeing and Befriending Coordinator role is to identify those who need support and to recruit, train and support befriending and digital volunteers; and to support the efficient running of DPVC

Our volunteers are key to all our activities and without them the organisation would not exist.

CHAIRMAN'S REPORT

Dinas Powys Voluntary Concern has contributed to the wellbeing of residents in our local community for over fifty years.

Most of those we support are elderly or have mobility problems, although it has always been the policy of DPVC to offer help on the basis of need and on no other factor. Transport, either through the use of the minibus/ambulance for supported shopping trips or to community activities, or in our Medical Centre VW Caddy to medical appointments, is a core service, but wellbeing and mental health is an integral part of the charity's services and befriending, in person or by telephone or through social groups has become more integral to the charity's main aim of enabling residents to maintain independence. In this report it can be seen that Dinas Powys Voluntary Concern has introduced and developed activities and projects that enrich the lives of our local residents.

We are extremely grateful to the Vale of Glamorgan Council for the support they give us, both financially and in kind. It is only through this financial support that our part-time coordinators, Wendy Lees and Judith Anderson, can be funded.

Our two Coordinators, Wendy and Judith are based in the DPVC Office. Wendy is usually the contact that many of our elderly, frail, vulnerable and often isolated residents meet first, and her efficiency and local knowledge ensures that appropriate support and advice can be offered to volunteers as well as those we help.

Judith is the Befriending and Wellbeing Service coordinator and recruits both volunteers and users for this invaluable service. The Befriending Scheme includes telephone befriending and digital support. Judith also coordinates the DPVC Wellbeing Garden - and deals with DPVC's grant funding for new and existing projects.

DPVC has a great team of volunteers that we can call on, often at short notice. Their experience and local knowledge ensures that our users receive the help and support that we strive to give, including personal shopping, prescription collection and as telephone befrienders. Shopping trips to local supermarkets take place regularly through the week. The minibus is also used to transport elderly and frail passengers to the monthly Tuesday Games and Social Club, run by Wendy and her team of volunteers, held in Murchfield Community Centre.

My thanks go, once again, to our two coordinators, Wendy and Judith, for their dedication, resilience and professionalism in ensuring that community needs are addressed and dealt with.

The DPVC Wellbeing Garden Project, in cooperation with the Church Council of St Andrew's and St Peter's Churches, and with generous grants from Community Foundation Wales and Keep Wales Tidy, was transferred to a new location in the grounds of St Peter's Church (in Dinas Powys) during the Autumn. The new location is proving to be a great success. Although it is open to visit at any time, our dedicated volunteer, Angela, is present on two Friday mornings a month to assist those who wish to benefit from the garden. At the same time DPVC are opening St Peter's Church at the same time to serve a range of teas, coffees and cakes – Coffee@StPeters.

The Monday Soup Club has proved a great success. Run by volunteers, a selection of soups and a bread roll, followed by a choice of cakes and bottomless tea and coffee, are served at a reasonable cost in pleasant surroundings to a wide range of local residents. It has become a lively and popular weekly social occasion. In November, it was a pleasure to meet the CEO of the Charity Commission, David Holdsworth, who visited our Soup Lunch and new Wellbeing Garden Project location which were both initially funded through Community Foundation Wales who were also represented on the visit. During this visit, HTV Wales News filmed and featured the Soup Lunch on their daily broadcast.

The Friday Morning Coffee Club continues to be a meeting place for those with memory problems and their family, friends and carers; a place of friendship, help and support. Jigsaws and other suitable activities are available and prove popular. A small art group, open to all, and led by Matthew Salisbury, runs alongside this club.

Thanks to the hard work, initiative and resilience of our coordinators and the willing and generous support from our volunteers and trustees, DPVC has helped to alleviate loneliness and isolation and has been able to meet many of the needs of our community in a changing society.

We are also extremely grateful for the financial support we have received from the Welsh Government, GVS, the Vale of Glamorgan Council, various charities and the Charity Commission, and from local community organisations including Dinas Powys Womens' Institute who made us their charity of the year with generous donation of £2000, and Dinas Powys Welsh Society for their generous donation of £1500. Please refer to the co-ordinators reports and the financial report for more details about these. This support is vital to the charity and means that DPVC can look forward to yet another successful year.

John Fanshaw
Chair, Dinas Powys Voluntary Concern

COORDINATORS REPORT

The tables below show a breakdown of the number of enquiries and transport help we have provided over the last year.

Nature of enquiry	Number of enquiries
Prescription collection	1
Practical help	38
Transport	22 (excluding Caddy)
Shopping by volunteers	75
Befriending	7

Shopping by volunteers was still an important service for some residents who were unable to access the shops. Practical help included posting, Pension collecting and providing contact details for other organisation services.

Befriending

There are four different services within the wellbeing and befriending project. All are run by volunteers and a part time coordinator.

Telephone and face to face befriending continues, as does personal shopping on a weekly basis.

The weekly soup lunch reaches its third-year anniversary in October 2025. Numbers attending have risen to an average of 35 every Monday. It still benefits from the support of nine volunteers on a rota basis. The service provides a low cost, quality lunch and a space for people to meet.

The Community Wellbeing Garden has moved to its new, larger site at St Peter's Church. Funding for the move was provided by UK Government through the Vale of Glamorgan Stronger Communities scheme. It opened on 29th March 2025. A lead volunteer is in place and the service offers a dementia friendly space for gardening on the 1st and 3rd Friday of the month with the garden being open to all ages every day. A small café, run by the befriending coordinator, operates within St Peter's church alongside the DPVC sessions, catering for anyone visiting the garden.

The Memory Café has been renamed the Friday Coffee Club and continues to run on the 2nd and 4th Friday of the month at Murchfield Community Centre. The dementia friendly art group also continues.

As always, a number of informal social events throughout the year are organised by both coordinators and these included a Christmas Coffee Morning, with entertainment by the Dinas Powys Primary School Choir, the annual Strawberry Tea with music provided by the No Worries Uke Band and the spring coffee morning in May with the U3A recorder group.

Transport

The Transport service using a VW Caddy to and from the Dinas Powys Medical Centre continued Monday to Friday throughout the year. Volunteer drivers driving daily throughout the morning. September and October were very busy as lots of our service users had both flu and Covid booster vaccine appointments. We were able to provide over 19 lifts on "Flu Saturday" in October to the health centre for the flu vaccine. Despite the unpredictability of

appointment times and traffic congestion the service runs well thanks to the patience and resilience of our drivers. The figures are shown in the following table.

CADDY SUMMARY OF USE 1/4/24- 31/3/25

Mileage	1993
Passenger journeys	932

Our other transport services, include our minibus, which was used for lifts for shopping and to social events. A twice weekly shopping run to Morrisons or Asda continued with the minibus now running at full capacity. The Marks and Spencer trips have resumed but have been limited due to driver availability. It was also used for some medical appointments when the caddy had reached capacity.

The Community Club held monthly at the Murchfield Community Centre uses the minibus to provide transport for some of our members. Our Volunteer Barbara helps serve refreshments and takes part in the board games when the numbers are needed to make up a foursome or chatting to some of the members. Some members enjoy completing jigsaws while chatting and a Dominoes table has become a regular feature. It is good to have a mix of men and women attending the club. The club is held on the 2nd Tuesday of the month at Murchfield Community Centre.

The table below shows the usage of the minibus by DPVC for the last year.

ORGANISATION	MILEAGE	PASSENGER JOURNEYS
DPVC		
All shops	1183	1170
Community club	61	122
Maintenance	108	0
Health appointments	49	40

*Wendy Lees
Judith Anderson*



Treasurer's Report for the Financial Year ending March 31st 2025

The annual accounts for this financial year show a total cash balance of £61,773 represented by £8,518 in the current account and a combined total of £52,488 in the two deposit accounts, with £728 in unbanked cash/cheques on 31/3/25. The total of £61,773 compares with £60,744 the previous year, an increase of £989. Our reserve fund is required to replace the minibus every 7 or 8 years. We are still on target to do this. The new High Interest Savings Account accumulated £1,310 in interest over the year.

Our total income, from all activities, grants and donations for the year was £52,981 which is an increase of £8,908 on last year's £44,073. This must be offset by a similar increase in our expenses, which increased by £7,539 from £46,552 to £54,091. This increase is largely due to our new project, The Community Garden, and an increase in our wages bill. The Community Garden received a total grant of £6,193, which has offset most of our expenses so far which have amounted to £6,382.

We received generous grants from The Vale of Glamorgan Council and a number of other organisations totalling around £31,000. The rest of our income is made up from the generous donations of many individuals and organisations, and from fund raising events that we organise. We have been particularly fortunate this year to have received substantial donations from Dinas Powys W.I. (£2,000), Dinas Powys Welsh Society (£1,500), DP Music Festival (£450), DP Art Group (£275) and DP Community Council (£300). The donations received from our minibus shopping trips amounted to £1,534, and £1,205 from the transport to the Health Centre.

Our very successful Soup Lunch, which takes place every Monday, cost us around £4,600 to provide. Against this we collected £4,124 on the door and a further £641 in donations. With this activity breaking even we will not need a price increase this year from the current £3.

There are many smaller donations, too numerous to mention here, from individuals and organisations. You can find a list of these on the detailed account sheets. We are sincerely grateful for the support we receive from these individuals and organisations.

Finally I would like to thank Colin Asbrey for formally examining and verifying our accounts.

Chris Bee
Treasurer

	Income £			Expenditure £	
	2024-25	2023-24		2024-25	2023-24
Fuel Rebate	1,712	1,712	Staff wages and pensions	35,441	32,667
HMRC Gift Aid	2,681	-	Office		
Grants			BT/Spectrum-Ogi	626	901
Vale of Glamorgan Grants	8,913	10,645	Computer	469	-
RIF Fund	11,380	11,380	Office Rental/Insurance	1,605	1,555
Vale of Glamorgan	1,200	-	Websites/Internet	198	96
GVS	1,125	1,617	Information Commissioner	47	35
CAF	500	500	Sundry Office Consumables	395	699
Community Garden	6,193	-		3,340	3,286
Community Transport	2,000	-			
	31,311	24,142	Caddy Fuel (Vale of Glamorgan)	950	-
Misc			Minibus		
Online Ticket sales	99	19	Fuel	454	531
Salary Overpayment refund	212	-	DPCC Garage rental	-	1,032
Printing	50	172	CTA Membership	50	50
BT Refund	-	30	Service Contract	346	173
	361	221	Insurance	1,360	1,502
Donations			Service /Inspections/MoT/etc	311	907
Cash and Cheque*	13,203	12,764	Sundry Expenses	168	104
Online				2,235	4,299
Regular Monthly Donations	1,092	972			
NGS Open Gardens	-	385	Events/Misc	314	543
Mark Thompson	-	1,000			
Dinas Powys Art Group	275	275	Services		
DP Music Festival	450	-	Community Garden	6,382	-
DP Community Council	300	-	Community Garden & Befriending	-	249
Parkman Funeral Donations	-	50	Soup Lunch	4,638	3,350
WRVS	-	718	Misc/shopping	-	66
Carol Bunyan	275	-	Memory Cafe	-	85
Sundry Donations	1,322	1,834	Coronation Party	-	349
	3,714	5,234	Printing of DePend	337	1,658
				11,357	5,757
Sub Total	52,981	44,073	Sub Total	54,091	46,552
Transfer from reserves	5,000	3,000	Transfer to reserves	-	5,000
Total Income	57,982	47,073	Total Expenditure	54,091	51,552

* Summary on separate page

*Cash and Cheque Summary

Minibus Shopping Trips	£ 1,534
Health Centre Transport	£ 1,205
Soup Lunch Takings	£ 4,124
Soup Lunch Donations	£ 641
Strawberry Tea	£ 289
Community Club	£ 223
Carrier Bag donations	£ 245
Memory Café	£ 211
Printing/Copying	£ 119
Funeral Donations	£ 40
Eileen Reynolds	£ 108
St Cyres School	£ 250
NGS	£ 400
Mo Jones	£ 100
Welsh Society	£ 1,500
Dinas Powys WI	£ 2,000
Butchers	£ 150
Mrs Meredith	£ 177
Carols round the tree	£ 150
Margaret Randall	£ 50
V Green	£ 60
Other Donations	£ 354
	£ 13,930
Unbanked	£ 727
Total	£ 13,203

Account Summary

31/3 2024 Current Account £ 4,628

Income	£ 52,982
Transfer from Business Reserve	£ 5,000
Expenditure	-£ 54,092

31/3/25 2025 Current Account £ 8,518

High Interest Reserve Account

Balance on 31/3/24	£ 35,601
Interest	£ 1,310
Transfer from Business Reserve	£ 8,000
Balance on 31/03/2025	£ 44,911

Business Reserve Account

Balance on 31/3/24	£ 20,439
Interest	£ 138
Transfer to Main Current Account -	£ 5,000
Transfer to High Interest Account -	£ 8,000
Balance on 28/3/24	£ 7,577

DPVC Assets 31/3/2024

Current Account	£ 4,628
Reserve Accounts	£ 56,040
Unbanked Cash/Cheques	£ 76
	£ 60,744

DPVC Assets 31/3/2025

Current Account	£ 8,518
Business Reserve Account	£ 7,577
High Interest Rate Account	£ 44,911
Unbanked Cash/Cheques	£ 727
	£ 61,733



CHARITY COMMISSION
FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees

Charity Name
Dinas Powys Voluntary Concern

On accounts for the year ended

March 31st 2025

Charity no
(if any)

502496

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31 / 03/ 2025**.

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (~~other than that disclosed below~~ *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

C D Asbrey

Date:

2.7.2025

Name:

COLIN ASBREY

Relevant professional
qualification(s) or body
(if any):

RETIRED SOLICITOR

Address:

13, LABOURNUM WAY

DINAS POWY

CF64 4TH.

IER

1

Oct 2018

Accounts



ANNUAL REPORT

1 April 2023 - 31 March 2024

**Dinas Powys Voluntary Concern
Murchfield Community Centre
Sunnycroft Lane
Dinas Powys
Vale of Glamorgan
CF64 4QQ**

**Tel No: 02920513700
Email: dpvc@btinternet.com**

Dinas Powys Voluntary Concern is a Registered Charity No. 502496

OUR STATEMENT OF PURPOSE:

THE PRIMARY PURPOSE OF DPVC IS TO:

SUPPORT VOLUNTARY GROUPS AND
INDIVIDUALS WHO SEEK TO IMPROVE THE
QUALITY OF LIFE:

FOR THE ELDERLY,
FOR PEOPLE WITH DISABILITIES
OR THOSE OTHERWISE
DISADVANTAGED AND LIVING IN
OUR COMMUNITIES

AND TO ACT AS A FIRST PORT OF CALL
FOR THOSE SEEKING HELP OR ADVICE

Serving the Community – Our Community

DPVC was first established as the Council of Social Services in 1972 as a result of a meeting of services and voluntary organisations who elected Dr Haydn Jones as chairman. It was later renamed Dinas Powys Voluntary Concern (DPVC). A registered charity, it promotes charitable activities for the benefit of people living in and around Dinas Powys.

DPVC provides a service to individuals, groups and organisations, the elderly and people with disabilities. It does this in many ways such as by:

- Recruiting, inducting and training volunteers and holding an Annual Garden Party to recognise their work
- Organising a Good Neighbour Scheme and running a wellbeing and befriending scheme for the lonely or housebound for which there is a dedicated coordinator funded by the Integrated Care Fund and DPVC.
- Maintaining and running a Minibus/Ambulance used by many organisations in the village such as the RVS and The Wednesday Afternoon Club. It is also used by DPVC for supermarket visits and for conveying older people to various events. In addition volunteers provide a car ferry service for appointments with local hospitals, dentists etc.
- Health Centre Transport. Use of a VW Caddy, in partnership with Greenlinks Community Transport for transport to and from Dinas Powys Medical Centre.
- Organising and running, with the help of volunteers, a fortnightly “Community Club” at the Lee Hall in Dinas Powys. This is open to all residents of all ages.
- Producing and distributing a twice yearly newsletter, *DEPEND*, to every home in the community and producing other information booklets and leaflets

- Operating the DPVC office and providing a “first port of call” for those seeking advice and information
- Providing a Photocopying, Laminating and Comb-binding Service at the office.
- Cooperating with and supporting other Dinas Powys organisations and events

DPVC is managed by a Management Committee of Trustees, responsible for planning, development and financial control. The Committee is supported by five working groups:

- Finance
- Community Services
- Publications
- Transport Services
- Human Resources and Policies

The DPVC office is the administrative base for all the activities of DPVC. The office is open every weekday to provide help, advice and information about DPVC and other voluntary and statutory services.

DPVC has two part time coordinators.

Our DPVC Coordinator’s role is to organise and support the activities of volunteers in the Good Neighbour Scheme. Her role is also:

- to support DPVC and its administration
- to publicise DPVC services
- to manage the office.

The Wellbeing and Befriending Coordinator role is to identify those who need support and to recruit, train and support befriending and digital volunteers; and to support the efficient running of DPVC

Our volunteers are key to all our activities and without them the organisation would not exist.

CHAIRMAN'S REPORT

Dinas Powys Voluntary Concern has contributed to the wellbeing of residents in our local community for over fifty years.

Most of those we support are elderly or have mobility problems, although it has always been the policy of DPVC to offer help on the basis of need and on no other factor. Transport, either through the use of the minibus/ambulance for supported shopping trips or to community activities, or in our Medical Centre VW Caddy to medical appointments, is a core service, but wellbeing and mental health is an integral part of the charity's services and befriending, in person or by telephone or through social groups has become more integral to the charity's main aim of enabling residents to maintain independence. The challenges of recent years have proved how vital many residents find our help and support. In this report it can be seen that Dinas Powys Voluntary Concern has introduced and developed activities and projects that enrich the lives of our local residents.

We are extremely grateful to the Vale of Glamorgan Council for the support they give us, both financially and in kind. It is only through this financial support that our part-time coordinators, Wendy Lees and Judith Anderson, can be funded.

Our two Coordinators, Wendy and Judith are based in the DPVC Office. Wendy is usually the contact that many of our elderly, frail, vulnerable and often isolated residents meet first, and her efficiency and local knowledge ensures that appropriate support and advice can be offered to volunteers as well as those we help.

Judith is the Befriending and Wellbeing Service coordinator and recruits both volunteers and users for this invaluable service. The Befriending Scheme includes telephone befriending and digital support. Judith also coordinates the DPVC Wellbeing Garden - and deals with DPVC's grant funding for new and existing projects.

DPVC has a great team of volunteers that we can call on, often at short notice. Their experience and local knowledge ensures that our users receive the help and support that we strive to give, including personal shopping, prescription collection and as telephone befrienders. Shopping trips to local supermarkets take place regularly through the week. The minibus is also used to transport elderly and frail passengers to the monthly Tuesday Games and Social Club,

run by Wendy and her team of volunteers, and held in Murchfield Community Centre. The weekly soup lunch also held at the Murchfield Community Centre continues to be a great success, providing a hub where all members of our community can meet and enjoy a meal at reasonable cost in pleasant surroundings amongst new and old friends. Again my thanks to our Coordinators and their dedicated team of volunteers.

This year a number of social and fundraising events took place. In May we held an afternoon tea in the community centre to celebrate the coronation of King Charles III. As the heavens opened, the party was held indoors and we were entertained by old friends, the rock and roll band The Sunsets. I celebrated my 80th Birthday in September with family and friends with a “Night at the Races” fundraising event, hosted by Mark Thompson which raised over a £1000 for the charities funds. We are grateful to Mark for all his time, effort and for making it a great success. Mark also gave up of his time and entertained us all at our Christmas Coffee morning.

The DPVC Wellbeing Garden Project at Nightingale Gardens, established in 2021/22, has proved to be successful new venture. The Memory Café continues to be a meeting place for those with memory problems and their family, friends and carers; a place of friendship, help and support. Jigsaws and other suitable activities are available and prove popular. A small art group, open to all, and led by Matthew Salisbury, runs alongside the memory café.

Thanks to the hard work, initiative and resilience of our coordinators and the willing and generous support from our volunteers and trustees, DPVC has helped to alleviate loneliness and isolation and has been able to meet many of the needs of our community that have been amplified by the recent pandemic.

We are also extremely grateful for the financial support we have received from the Welsh Government, GVS, the Vale of Glamorgan Council and from the local community, all of which has been vital to offset the continued loss of income and extra costs caused by the Covid pandemic and its aftermath. Please refer to the financial report for more details about these. This support has proved vital to the charity. Without this support, we could not have continued to serve our community. DPVC is looking forward to yet another successful year and new and exciting projects are well under way.

John Fanshaw
Chair, Dinas Powys Voluntary Concern

COORDINATORS REPORT

The tables below show a breakdown of the number of enquiries and transport help we have provided over the last year.

Nature of enquiry	Number of enquiries
Prescription collection	15
Practical help	38
Transport	38 (excluding Caddy)
Shopping by volunteers	103
Befriending	12

Shopping by volunteers was still an important service for some residents who were unable to access the shops. Practical help included posting, Pension collecting and providing contact details for other organisation services.

Befriending

The Befriending Project now consist of 4 different services, all run by volunteers and a part time coordinator. The original concept of face-to-face befriending has expanded to meet the needs of the community.

The service was relaunched in 2023 after a successful funding bid of £1617 in November. Four further volunteers were recruited after the relaunch and all of them are now active within the service, visiting new referrals on a weekly basis. The Soup Lunch. reached its first birthday in October. It offers an affordable lunch and social occasion, open to anyone, with consistently high numbers, regularly reaching 30. The lunch is volunteer led with RVS, as well as DPVC volunteers, joining the monthly rota. Two additional volunteers joined the lunch team, bringing the total number to nine.

The Wellbeing Garden welcomed a new lead volunteer in 2023 and the garden continues to open on the first and third Friday of every month. The project is due to move to a larger site in 2024/25. A team of four volunteers facilitate the Memory Café on the second and fourth Friday of every month providing refreshments and offering support. The informal art group runs alongside and is also volunteer led. Other events such as the Coronation Party in 2023, the annual Strawberry Tea, Christmas and Spring Coffee Mornings all fall within the remit of the Befriending service, organised jointly by both coordinators. These informal social occasions bring together everyone who uses any of the DPVC services including volunteers. Most of the core services are still provided free of charge to service users.

Transport

The Transport service using a VW Caddy to and from the Dinas Powys Medical Centre continued Monday to Friday throughout the year. Volunteer drivers driving daily throughout the morning. September and October were very busy as lots of our service users had both flu and Covid booster vaccine appointments. We were able to provide over 20 lifts on “Flu Saturday” in September to the health centre for the flu vaccine. Despite the unpredictability of appointment times and traffic congestion the service runs well thanks to the patience and resilience of our drivers. The figures are shown in the following table.

CADDY SUMMARY OF USE 1/4/23- 31/3/24

Mileage	2048
Passenger journeys	1018

Our other transport services, include our minibus, which was used for lifts for shopping and to social events. One of our volunteers Jan Flye who coordinated the supermarket runs for over a decade continues to call several of our previous shopping service users, maintaining contact even though they are no longer able to take part due to failing health. A twice weekly shopping run to Morrisons or Asda continued with the minibus now running at full capacity. The Marks and Spencer trips have resumed but have been limited due to driver availability. It was also used for some medical appointments when the caddy had reached capacity.

The Community Club held monthly at the Murchfield Community Centre uses the minibus to provide transport for some of our members. Volunteers Leeah, Ann, Barbara and until recently Pat help serve refreshments and take part in the board games when the numbers are needed to make up a foursome or chatting to some of the members. A Dominoes table has become a regular feature. It is good to have a mix of men and women attending the club. The club is held on the 2nd Tuesday of the month at Murchfield Community Centre.

The table below shows the usage of the minibus by DPVC and other local organisations for the last year. St Mary's Church continued to use the minibus to transport congregation members each Sunday morning.

ORGANISATION	MILEAGE	PASSENGER JOURNEYS
DPVC		
All shops	1191	1206
Community club	128	148
Maintenance	115	0
Health appointments	29	32
Marks and Spencer	69	56
St Marys Church	163	156

*Wendy Lees
Judith Anderson*



Treasurer's Report for the Financial Year ending March 31st 2024

The annual accounts for this financial year show a total cash balance of £60,668 represented by £4,628 in the current account and a total of £56,040 in the two deposit accounts. During this financial year we transferred our previous deposit account into the NatWest and set up a basic business reserve account and a higher interest reserve account. Having the reserves with the NatWest, where we have our current account, made for much more flexibility in transferring money from the reserve when needed.

The total of £60,668 compares with £50,813 the previous year. An increase of £9855. Our reserve fund is required to replace the minibus every 7 or 8 years. We are still on target to do this.

Our total income for the year was £47,073 which is very slightly up on last year's £44,066. DPVC receives generous grants from The Vale of Glamorgan Council and a number of other organisations totalling around £24,000. The rest of our income is made up from the generous donations of many individuals, and from fund raising events that we organise. We have been particularly fortunate this year to have received substantial donations from Mark Thompson (£1000), National Garden Scheme (£385), Dinas Powys Art Group (£275), the RVS (£718), Peter McParlin (£1000), Cecil Townsend (£275), Girl Guiding (£200), Glenn Griffiths (£172), Chris Poole (£100), Jocelyn Pike (£100), Jennifer Smith (£100) and many others, too numerous to mention. We are sincerely grateful for the support we receive from these individuals and organisations.

In addition to this, we were very fortunate to finally receive £11,100 from Dinas Powys Sickness and Relief fund dormant CCLA account after many years of legal wrangling. This has helped boost our reserves considerably.

The total expenditure for the year was £46,552 which was down from £49,092 the previous year. The bulk of our expenditure goes towards running our busy office (£4944) and the staff salaries/pensions (£32,667). Keeping our minibus on the road cost us an extra £4,229.

I'm pleased to report that our cash reserves are still at a healthy level. But it is worth bearing in mind that the £9855 increase in our total cash balance was largely due to the £11,100 from the CCLA fund mentioned above. Setting that aside, our cash balance has reduced slightly over the past year.

Finally I would like to thank Mr Colin Asbrey for formally examining and verifying our accounts.

Chris Bee
Treasurer

£ Income

£ Expenditure

	2023-4	2022-3		2023-4	2022-3
Fuel Rebate	1,712	1,712	Staff wages and pensions	32,667	33,154
Grants			Office		
Vale of Glamorgan Grants	10,645	10,055	BT/Spectrum-Ogi	901	1,579
RIF Fund	11,380	11,380	Printing of DePend	1,658	773
Assura and CAF (Soup Lunch)		5,000	Office Rental/Insurance	1,555	2,315
GVS	1,617	1,105	Websites/Internet	96	399
CAF	500	500	Information Commissioner	35	35
			Sundry Office Consumables	699	1,154
	24,142	28,040		4,944	6,255
Miscellaneous			Minibus		
HMRC Gift Aid	0	1,723	Fuel	531	1,072
Online Ticket sales	19	310	DPCC Garage rental	1,032	516
Shopping		45	CTA Membership	50	80
Printing	172	290	Service Contract	173	316
BT Refund	30	44	Insurance	1,502	1,502
	221	2,412	Service /Inspections/MoT/etc	907	142
Donations			Sundry Expenses	104	89
Cash and Cheque*	12,764	7,750		4,299	2,645
Regular Monthly Donations	972	948	Events/Miscellaneous	543	309
NGS Open Gardens	385	274			
Spectrum Fibre (Ogi)		250	Services		
Mark Thompson	1,000	300	Tai Chi Class Tutor		760
Dinas Powys Art Group	275	270	Community Club		238
Pam Bennet (Less online fee)		493	Community Garden & Befriending	249	391
Repayment of overpaid salary		899	Soup Lunch	3,350	3,312
Parkman Funeral Donations	50	384	Miscellaneous/shopping	66	955
WRVS	718		Memory Cafe	85	
Sundry Donations	1,834	335	Coronation Party	349	
	17,998	11,903		4,099	5,657
Sub Total	44,073	44,066	Sub Total	46,552	49,092
Transfer from reserves	3,000	5,000	Transfer to reserves	5,000	
Total Income	47,073	49,066	Total Expenditure	51,552	49,093

* Summary on separate page

*Cash and Cheque Summary	£	Accounts Summary	£
Coronation Party	470	31/3/2023 Current Account	9,107
Strawberry Tea	508		
Chairman's Birthday	1,028	Income	47,073
Quiz Night	782	Expenditure	51,552
Soup Lunches	3,661		-4,479
Minibus Trips	1,690		
Minibus Hire	100	Balance on 31/3/24	4,628
Health Centre Transport	1,305		
9,544			
		New High Interest Reserve Account	
NGS	385	From New Business Reserve Acct	
Rita Beckerleg	50	Created 04/09/2023	30,000
Clair Griffiths	60	From Main Acct	5,000
Cecil Townsend	275	Interest	601
Chris Poole	100	Balance on 31/3/2024	35,601
Peter McParlin	1,000		
Girl Guiding	200	New Business Reserve Account	
Glenn Griffiths	172	From Dinas Powys Sickness and Relief	
		fund Dormant CCLA Account	
Jocelyn Pike	100	Opened 19/04/2023	11,100
Jennifer Smith	100	Balance from previous account	
Mrs Norman	50	21/04/2023	41,920
2,492		Transfer to High Interest Account	
		04/09/2023	-30,000
Other Donations	728	Transfers to Main Account	-3,000
		Interest	419
Total	12,764	Balance on 31/3/24	20,439

DPVC Assets 31/3/23	
Current Account	9,106
Reserve Account	41,707
	50,813
DPVC Assets 31/3/24	
Current Account	4,628
Reserve Accounts	56,040
	60,668



CHARITY COMMISSION
FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees	Dinas Powys Voluntary Concern		
On accounts for the year ended	31 st March 2022	Charity no (if any)	502496

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. ~~Delete [] if not applicable.~~

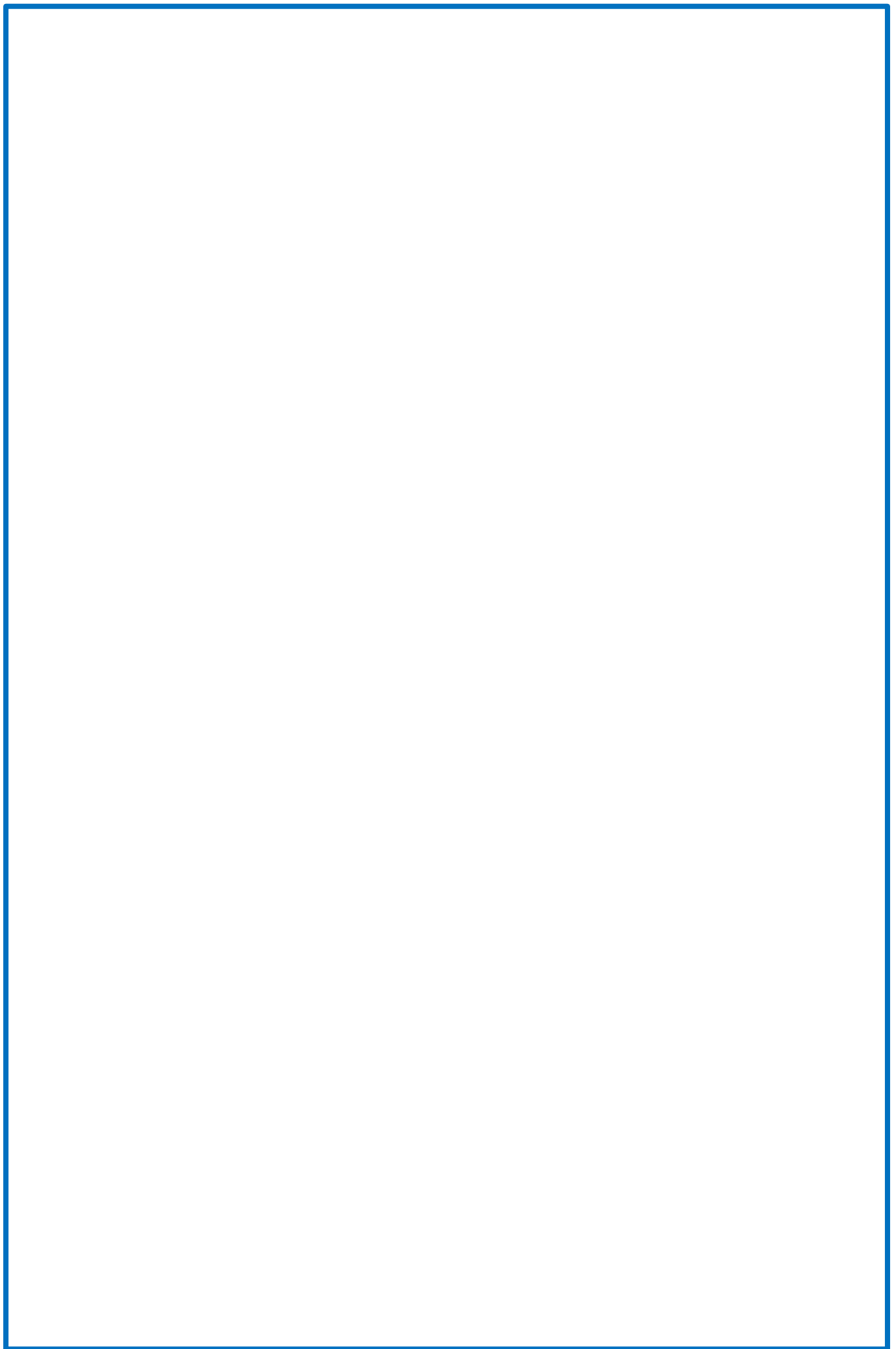
I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:		Date:	17.05.2023
Name:	COLIN ASBREY		
Relevant professional qualification(s) or body (if any):	RETIRED SOLICITOR.		



Accounts



Ymddiriedolaeth Harri Tudur

Henry Tudor Trust

Town Hall, Main Street, Pembroke SA71 4JS

Report and Financial Statements

For the Year Ended 31st March 2023

Registered Charity Number

1194162

Henry Tudor Trust

Report and Financial Statements For the Year Ended 31st March 2023

Legal and Administrative Information

Report of the Management Committee

Statement of Financial Activities

Henry Tudor Trust

The Trustees present their Report and Financial Statements for the Year Ended 31st March 2023

Legal and Administrative Information

Charity Name: Henry Tudor Trust
Charity registration number: 1194162
Registered Office address:

**Town Hall,
Main Street,
Pembroke
SA71 4JS**

Trustees:

Name	Position	Date Appointed
Mr E. J. Williams	Chair	20 April 2021
Mr B. W. Scourfield	Treasurer	20 April 2021
Mr R. J. Evans	Trustee	

Report of the Management Committee

Our Aims and objectives

Purposes and Aims

Our Charity's purpose is to raise awareness of Pembroke as the birthplace of Henry VII and to advance the education of the public in the Welsh heritage of the Tudor dynasty, in particular, but not exclusively, by developing a Henry Tudor Centre in Pembroke.

Current Progress

We were unable to prepare a business plan that would satisfy Pembrokeshire County Council or potential grant funders as to our financial viability. AS a result, Pembrokeshire County Council undertook a procurement exercise to try to attract a commercial operator to undertake the scheme development. Unfortunately, this was unsuccessful.

As a result, The Trust has restructured itself appointing a new Trustee followed by the resignation of most of the previous Trustees. The Trust has submitted a new business plan which acknowledges the deficits in the first years of the project and identified a potential source of funding to cover it. This now awaits agreement with Pembrokeshire County Council.

Statement of Financial Activity

SOFA Year Ended 31 March 2023

	UNRESTRICTED FUND	RESTRICTED FUND	TOTAL
RECEIPTS			
		£	
Grants		22,700.00	£ 22,700.00
		<u>£</u>	<u>£</u>
	<u>£</u>	<u>22,700.00</u>	<u>22,700.00</u>
	-	0	0
PAYMENTS			
		-£	
Professional Fees		22,760.00	-£ 22,760.00
		0	
	-£		-£
Website	120.00		120.00
	-£		-£
Bank Charges	60.00		60.00
			£
			-
		<u>-£</u>	<u>-£</u>
	<u>-£</u>	<u>22,760.00</u>	<u>22,940.00</u>
	<u>180.00</u>	<u>0</u>	<u>0</u>
NET Funds before internal transfers	-£ 180.00	-£ 60.00	-£ 240.00
	-£	£	£
Transfers	60.00	60.00	-
NET Funds after internal transfers	-£ 240.00	£ -	-£ 240.00
	£	£	£
FUNDS b/d 01/04/2022	865.00	-	865.00
	<u>£</u>	<u>£</u>	<u>£</u>
FUNDS c/d 31/03/2023	625.00	-	625.00
			£
	National Heritage Lottery		9,800.00
			£
	Enhancing Pembrokeshire		12,900.00
	<i>Part of initial development of the Henry Tudor Centre</i>		
FUND balances represented by	Current Account		£ 625.00

Accounts



ANNUAL REPORT

1 April 2021 - 31 March 2022

**Dinas Powys Voluntary Concern
Murchfield Community Centre
Sunnycroft Lane
Dinas Powys
Vale of Glamorgan
CF64 4QQ**

**Tel No: 02920513700
Email: dpvc@btinternet.com**

Dinas Powys Voluntary Concern is a Registered Charity No. 502496

DINAS POWYS

VOLUNTARY CONCERN

Local Help for Local People

OUR STATEMENT OF PURPOSE:

THE PRIMARY PURPOSE OF DPVC IS TO:

**SUPPORT VOLUNTARY GROUPS AND INDIVIDUALS
WHO SEEK TO IMPROVE THE QUALITY OF LIFE:**

**FOR THE ELDERLY,
FOR PEOPLE WITH DISABILITIES
OR THOSE OTHERWISE
DISADVANTAGED AND LIVING IN
OUR COMMUNITIES**

**AND TO ACT AS A FIRST PORT OF CALL
FOR THOSE SEEKING HELP OR ADVICE**

Serving the Community – Our Community

DPVC was first established as the Council of Social Services in 1972 as a result of a meeting of services and voluntary organisations who elected Dr Haydn Jones as chairman. It was later renamed **Dinas Powys Voluntary Concern (DPVC)**. A registered charity, it promotes charitable activities for the benefit of people living in and around Dinas Powys.

DPVC provides a service to individuals, groups and organisations, the elderly and people with disabilities. It does this in many ways such as by:

- Recruiting, inducting and training volunteers and holding an Annual Garden Party to recognise their work
- Organising a Good Neighbour Scheme and running a wellbeing and befriending scheme for the lonely or housebound for which there is a dedicated coordinator funded by the Integrated Care Fund and DPVC.
- Maintaining and running a Minibus/Ambulance used by many organisations in the village such as the RVS and The Wednesday Afternoon Club. It is also used by DPVC for supermarket visits and for conveying older people to various events. In addition volunteers provide a car ferry service for appointments with local hospitals, dentists etc.
- Health Centre Transport. Use of a VW Caddy, in partnership with Greenlinks Community Transport for transport to and from Dinas Powys Medical Centre.
- Organising and running, with the help of volunteers, a fortnightly “Community Club” at the Lee Hall in Dinas Powys. This is open to all residents of all ages.
- Producing and distributing a twice yearly newsletter, *DEPEND*, to every home in

the community and producing other information booklets and leaflets

- Operating the DPVC office and providing a “first port of call” for those seeking advice and information
- Providing a Photocopying, Laminating and Comb-binding Service at the office.
- Cooperating with and supporting other Dinas Powys organisations and events

DPVC is managed by a Management Committee of Trustees, responsible for planning, development and financial control. The Committee is supported by five working groups:

Finance
Community Services
Publications
Transport Services
Human Resources and Policies

The DPVC office is the administrative base for all the activities of DPVC. The office is open every weekday to provide help, advice and information about DPVC and other voluntary and statutory services.

DPVC has two part time coordinators.

Our DPVC Coordinator's role is to organise and support the activities of volunteers in the **Good Neighbour Scheme**. Her role is also:

- to support DPVC and its administration
- to publicise DPVC services
- to manage the office.

The Wellbeing and Befriending Coordinator role is identify those who need support and to recruit, train and support befriending and digital volunteers; and to support the efficient running of DPVC

Our volunteers are key to all our activities and without them the organisation would not exist.

CHAIRMAN'S REPORT

Dinas Powys Voluntary Concern has contributed to the wellbeing of residents in our local community for fifty years and therefore 2022 is being celebrated as our half centenary!

Most of those we support are elderly or have mobility problems, although it has always been the policy of DPVC to offer help on the basis of need and on no other factor. Transport, either through the use of the minibus/ambulance for supported shopping trips or to community activities, or in our Medical Centre VW Caddy to medical appointments, is a core service, but wellbeing and mental health is an integral part of the charity's services and befriending, in person or by telephone or through social groups has become more integral to the charity's main aim of enabling residents to maintain independence. The Covid-19 pandemic has led to many of the charity's services being either suspended or adapted, but the challenges of the last two years have proved how vital many residents find our help and support, and have also created new ways of working, opportunities and projects. In this report it can be seen that, as the Covid pandemic begins to wane, Dinas Powys Voluntary Concern will be looking forwards to new and exciting ventures that will improve the lives of our local residents.

We are extremely grateful to the Vale of Glamorgan Council for the support they give us, both financially and in kind. It is only through this financial support that our part-time coordinators, Wendy Lees and Judith Anderson, can be funded.

At the start of this financial year, Dinas Powys Voluntary Concern, like the whole of the country, and every other voluntary organisation, was still affected by the Covid-19 pandemic and changed working practices were in place to meet the demands caused by Covid regulations implemented by the Welsh and National Governments. Our two Coordinators, Wendy and Judith continued to work by closing the office to all except themselves and, as a result, there has still been no break in the services that they have been able to offer to those in need. Wendy is the contact that many of our elderly, frail, vulnerable and often isolated residents know, and her efficiency and local knowledge ensures that appropriate support and advice can be offered to volunteers as well as those we help.

Judith is the Befriending and Wellbeing Service coordinator and recruits both volunteers and users for this invaluable service. The Befriending Scheme includes telephone befriending and digital support. Judith also coordinates the “Borrowing Bus” and the new project – the DPVC Wellbeing Garden - and deals with DPVC’s grant funding for new and existing projects.

DPVC has a great team of volunteers that we can call on, often at short notice. Their experience and local knowledge ensures that our users receive the help and support that we strive to give. However Covid’s continued presence has meant that the support of our volunteers in helping with shopping, prescription collection and as telephone befrienders is still vital. Many of those who used the DPVC minibus for shopping were still isolating or shielding and unable to shop for themselves. The use of the minibus was limited but September saw it being used by one of the local churches on a Sunday and shopping trips to local supermarkets was reintroduced at the beginning of March 2022. A small number of drivers of the Medical Centre vehicle, which was being used for urgent medical appointments and for prescription collection, were in place to limit cross contamination. The minibus continued to be used as a “Borrowing Bus” and for visits to the vaccination centres.

My thanks go, once again, to our two coordinators, Wendy and Judith, for their dedication, resilience and professionalism in ensuring that community needs were addressed during the ongoing pandemic.

The “Borrowing Bus” project, for which the DPVC Minibus was adapted to provide a “mobile library” service of books, DVDs and jigsaws donated by the community, helped to alleviate loneliness and isolation caused by the Covid pandemic continued to be a success. My grateful thanks to the volunteer drivers who help to make this a safe and successful project. The consequential development - the setting up of an on-line bookshop by the coordinators to sell surplus books and jigsaws - is continuing to raise funds for DPVC.

The DPVC Wellbeing Garden Project at Nightingale Gardens was established in 2021/22, has received grant funding for equipment and raised beds and is a successful new venture. The Memory Café was re-introduced in October 2021.

In summary, the last 12 months have continued to be very eventful and uncertain, but thanks to the hard work, initiative and resilience of our coordinators and the willing and generous support from our volunteers and trustees, DPVC has helped to alleviate loneliness and isolation has been able to

meet many of the needs of our community that have been amplified by the ongoing Covid pandemic.

We are also extremely grateful for the financial support we have received from the Welsh Government, GVS, Vale of Glamorgan Council and from the local community, which has been vital to offset the continued loss of income and extra costs caused by the Covid pandemic. Please refer to the financial report for more details about these. This support has proved vital to the charity. Without this support, we could not have continued to serve our community. Even though the pandemic is still with us, DPVC is looking forward to yet another successful year and new and exciting projects are well under way.

John Fanshaw

CO-ORDINATORS' REPORT

The tables below show a breakdown of the number of enquiries and transport help we have provided over the last year.

Nature of enquiry	Number of enquiries
Prescription collection	31
Practical help/gardening	3
Practical help/ removals	1
Practical help/ other	52
Practical help/ house	3
Transport	72 (excluding Caddy)
Shopping by volunteers	326
Befriending	20

Shopping by volunteers was our most used service as some residents continued to shield or were unable to access the shops. Practical help included posting and pension collecting.

The wellbeing and befriending service continues to grow. In 2021-2022 we had 20 new referrals. The telephone befriending continued. This form of befriending is particularly suited to those who may not want a stranger visiting their homes but who would like some social interaction. Referrals come from social services, support workers, family and friends and self-referrals.

Judith successfully applied for 2 grants of £3000 (Community Foundation Wales) and £1000 (GVS) to start The Wellbeing Garden project. A local gardener J Sissons cleared the area to be used at the Nightingale community Gardens and Colin Turner volunteered to put together the raised beds. It took 5 tons of soil to fill the raised beds this was completed with help from volunteers from Dinas Powys Football club. Meeting of Volunteers and participants finally got underway towards the end of the summer 2021. There was a short break in December- February but resumed with even more enthusiasm in March 2022.

In February 2018 we partnered with NEXUS, part of Cardiff and The Vale Action for Mental Health and started Dementia Friendly Art Classes. These art classes resumed alongside our Memory Café, on the 2nd and 4th Friday of the month, in October 2021. Judith successfully applied for a grant from the Community Foundation Wales to cover the Memory Café costs and this event is well supported by 4 volunteers Di, Linda, Sally and Val. This is open to all friends, family and carers and anyone affected by memory problems.

Part of our wellbeing programme now includes Tai Chi classes which started in September 2021. Judith again successfully applied for £1200 grant from the winter pressure fund to help fund this initiative which runs every Friday 2pm-3pm at the Murchfield Community Centre. The class is now part of the Vale of Glamorgan Council Golden Pass Scheme, which allows those 60+ to access 8 weeks of free exercise classes across the Vale.

The transport service using a VW Caddy to and from the Dinas Powys Medical Centre continued Monday to Friday throughout the year. Covid procedures were still in place with 1 passenger per journey, wearing of masks and cleaning after each journey. As volunteer drivers restarted Wendy took a step down from driving daily and just filled in when necessary. September and October were very busy as lots of our service users had both flu and Covid booster vaccine appointments, we were able to provide over 30 lifts on one day in September to the health centre for the flu vaccine. Despite the unpredictability of appointment times and

traffic congestion the service runs well thanks to the patience and resilience of our drivers. The figures are shown in the following table.

CADDY SUMMARY OF USE 1/4/21- 31/3/22

Mileage	2490
Passenger journeys	1034

The other form of transport our minibus, has had limited use throughout the year. One of our volunteers Jan Flye who coordinated the supermarket runs for over a decade continues to call several of our previous shopping service users during covid, maintaining contact even though shopping runs were postponed for most of the year. A twice weekly shopping run resumed at the beginning of March 2022. Below shows the usage of the minibus by DPVC and other local organisations for the last year. St Marys Church resumed transporting congregation members at the start of September 2021. The "Borrowing Bus" continued throughout the year delivering books and jigsaws on the 2nd Wednesday of the month

ORGANISATION	MILEAGE	PASSENGER JOURNEYS
DPVC		
All shops	139	112
Maintenance	873	0
Borrowing bus	48	2
Health appointments	255	124
St Marys Church	144	150

*Wendy Lees
Judith Anderson*

TRUSTEES/MANAGEMENT COMMITTEE 2021 – 2022

Officers

John Fanshaw	(Chairman)
Chris Franks	(Vice Chairman)
David Thomas	(Treasurer)
Wendy Lees*	(Hon Secretary and Coordinator)

*NB Paid employee without Trustee status

Members

Judith Anderson*	(Wellbeing and Befriending Coordinator)
------------------	---

*NB Paid employee without Trustee status

Chris Bee

Wendy Bourton

Robert Crowley

Pam Gay

Keith Hatton

Colin Turner

Brian West

TREASURER'S REPORT FOR THE YEAR ENDING 31ST MARCH 2022

The annual accounts for this financial year show a cash balance of £55108 represented by £9133 in the current account and £45975 in the deposit account.

At the year-end Reserves amounted £55850 an increase of £14200 on the previous year due to the minibus replacement reserve increasing by £8400 and the Unrestricted Fund Reserve being increased by £5800.

Total income for the year amounted to £48941 down by £1861 from the previous year. DPVC received generous donations from a number of organisations and Individuals to numerous to name in full. Funds raised from Events were curtailed due to Covid 19 restrictions but we did receive £351 from Cecil Townsend's pumpkin competition.

Again this year we would like to acknowledge and thank the "DPVC Supporters" for their donations which provide, with the attaching Gift Aid, a welcome source of regular funding.

Our grant funding from the Vale of Glamorgan amounted to £19310 which is slightly below the previous year. These grant funds were very much appreciated given the financial pressure that all Local Authorities are currently facing. Without this funding from the Vale of Glamorgan the on-going financial viability of DPVC would be uncertain.

The DPVC Coordinators did a superb job in sourcing other grants that were available to provide relief for the impact of the Covid 19 restrictions on DPVC's income. These grants in total amounted to £13424 and made a significant positive impact on the financial position of DPVC

The total expenditure for the year was £48284 which was up by £759 on the previous year. Two new projects were commenced. £2738 was spent on the Community Garden Project and £1178 on the Memory Cafe. This expenditure was largely funded by specific grants received.

I am pleased to say that our cash reserves are still at a healthy level at the year end.

Finally we would like to formally record our gratitude and thanks to Mr Martyn Warren the Independent Examiner of our Accounts.

David Thomas
Treasurer

DINAS POWYS VOLUNTARY CONCERN
RECEIPTS AND PAYMENTS ACCOUNT FOR THE YEAR ENDED MARCH 31st 2022

RECEIPTS	2021/22	2020/22
	Total	Total
	£	£
Minibus Donations		
Individual Contributions	191	86
Organisation Contributions	0	157
Caddy Donations	1298	1058
Grants and Other Donations		
Bethesda Chapel donation		300
Methodist Church	100	100
Carrier Bags & Charity Boxes	270	330
Megan Wilson Donation		500
DPVC Supporters & Sundry Donations	2908	4757
Vale of Glamorgan Council GNS Grant	7480	7552
Vale of Glamorgan Befriending Grant	11380	11380
Vale of Glamorgan grant	450	
Age Cymru grant		4000
Community Foundation Wales	8666	2000
GVS Covid 19 grant	2000	1200
Vale of Glamorgan Community Transport Grant		2257
Cecil Townsend	351	337
Legal & General Community Fund	1558	3000
GVS Comic Relief grant	1200	2087
VHG Heroes Grant		3000
National Garden Scheme		
Townsend Funeral	230	
D Bruchette Book Sales	54	160
Tennis Club		
Ashman Jubilee Donation	300	
DPCC		
St Peter's Womens Fellowship		
Dinas Powys Art Group	280	
Colin Thomas Funeral Donation		
WRVS Luncheon club		
Fairoaks Concert		411
Scouts Donation	163	540
Valley View Sponsorship		1000
Events		
Rock & Chips		
Strawberry Tea		
Quiz Night	200	
Coffee Mornibg/Afternoon Tea		
Xmas Cards		
Carols around the tree	212	
White Geeko Cafe Event		
Other Income		
Insurance claim flood		502
Photocopying	41	9
Printing Refunds	669	
Fuel Rebate	1716	2214
HMRC Gift Aid		1865
Matheson Shopping Refund	224	
Deposit Transfer	7000	
Cash Book Total	48941	50802

PAYMENTS

	2021/22 Total £	2020/21 Total £
Minibus Costs		
Fuel	950	156
Repairs and Maintenance	351	1145
Insurance	1432	1374
CTA Costs	50	61
Garage Rental	516	516
 CRC + GNS Costs		
Coordinator Payroll and Pension Costs	32599	33621
Rent	1722	1722
Telephone and Broadband	1400	1407
Insurance	507	484
Stationery, Postage & petty Cash	153	353
Data Protection	35	35
DPCC Hire of Hall		83
 GVS Membership		34
DBS Checks		
 Event Costs		
Quiz Night		
 Other Costs		
TaiChi classes	720	
Community Garden Project	2738	
Memory Cafe	1178	
Furniture & phones	151	1704
Portacabin plans		450
Marketing	162	80
Depend/Leaflet Printing & Distribution	1532	1502
Computer Equipment	80	1227
IT/website costs	1608	706
Xmas Gifts Volunteers		
Petty Cash	50	22
Royal British Legion	15	15
Advertisement Parish News		
Volunteer Travelling Expenses	34	
Volunteer Fair Costs		
Val Hartrey Bench		
Matheson shopping	0	185
Hendereson Shopping	107	
Phillips shopping	33	
Hardship Fund	161	643
 Total payments	48284	47525

STATEMENT OF ACCOUNTS FOR THE YEAR ENDING MARCH 31st 2022

	£	£
Opening Cash Balance April 1st 2021		
Current Account	6679	
Deposit Account	<u>52956</u>	59635
Add duplicate payment in year to March 31 2021 now reversed		<u>1796</u>
		61431
Total Income	48941	
Total Expenditure	<u>48284</u>	
Excess of Income over Expenditure		657
Less deposit withdrawal to current account		7000
Interest on Deposit Account		20
Gross Surplus as at March 31st 2022		<u><u>55108</u></u>
Represented By:		
Current Account as per Bank Statement March 31st 2022		9133
Deposit Account as per Bank Statement March 31st 2022		45975
CLOSING CASH BALANCE AS AT MARCH 31st 2022		<u><u>55108</u></u>

RESERVE POLICY

1.The Trustees of DPVC aim to maintain a level of unrestricted reserves allowing the the continuation of DPVC's core activity for a period of unforeseen difficulty while it considers the best way forward.The level deemed appropriate equates to twelve months expenditure less income likely to continue but excluding Grant Funding and exceptional large one off donations.

This amounts to £22600 in 20/21 which the Trustees will review on an annual basis.

2.The minibus replacement reserve fund has been set up at an amount of £700 per month commencing in January 2019

This reserve will amount to around £60,000 in 7 years time when DPVC will be considering replacing the minibus again.

Our Reserves Position at March 31st 2021

	Current Year	Previous Year
	£	£
Unrestricted Funds (Reserve)	22600	17800
Mini Bus Replacement	18900	10500
Mini Bus Key Deposits	<u>150</u>	<u>150</u>
	<u>41650</u>	<u>28450</u>

Independent Examiners Report to the Trustees of Dinas Powys Voluntary Concern

I report to the Trustees on my examination of the accounts of the above Charity for the year ended 31st March 2022.

Responsibilities and basis of the report

As the Trustees of the Charity you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 (the Act).

I report in respect of my examination of the Charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commissioners under section 145(5)(b) of the Act.

Independent Examiners statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in any material respect:

1. The accounting records were not kept in accordance with section 130 of the Charity's Act, or
2. The accounts do not accord with those records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

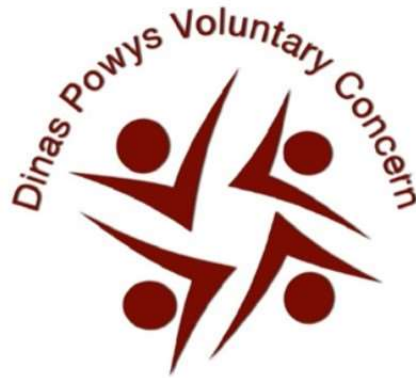
Signed - 

Date - 12th July 2022

Name – Martyn Warren

Relevant professional body – Institute of Chartered Accountants

Accounts



ANNUAL REPORT

1 April 2020 - 31 March 2021

**Dinas Powys Voluntary Concern
Murchfield Community Centre
Sunnycroft Lane
Dinas Powys
Vale of Glamorgan
CF64 4QQ**

**Tel No: 02920513700
Email: dpvc@btinternet.com**

Dinas Powys Voluntary Concern is a Registered Charity No. 502496

DINAS POWYS

VOLUNTARY CONCERN

Local Help for Local People

OUR STATEMENT OF PURPOSE:

THE PRIMARY PURPOSE OF DPVC IS TO:

**SUPPORT VOLUNTARY GROUPS AND INDIVIDUALS
WHO SEEK TO IMPROVE THE QUALITY OF LIFE:**

**FOR THE ELDERLY,
FOR PEOPLE WITH DISABILITIES
OR THOSE OTHERWISE
DISADVANTAGED AND LIVING IN
OUR COMMUNITIES**

**AND TO ACT AS A FIRST PORT OF CALL
FOR THOSE SEEKING HELP OR ADVICE**

Serving the Community – Our Community

DPVC was first established as the Council of Social Services in 1972 as a result of a meeting of services and voluntary organisations who elected Dr Haydn Jones as chairman. It was later renamed **Dinas Powys Voluntary Concern (DPVC)**. A registered charity, it promotes charitable activities for the benefit of people living in and around Dinas Powys.

DPVC provides a service to individuals, groups and organisations, the elderly and people with disabilities. It does this in many ways such as by:

- Recruiting, inducting and training volunteers and holding an Annual Garden Party to recognise their work
- Organising a Good Neighbour Scheme and running a wellbeing and befriending scheme for the lonely or housebound for which there is a dedicated coordinator funded by the Integrated Care Fund and DPVC.
- Maintaining and running a Minibus/Ambulance used by many organisations in the village such as the RVS and The Wednesday Afternoon Club. It is also used by DPVC for supermarket visits and for conveying older people to various events. In addition volunteers provide a car ferry service for appointments with local hospitals, dentists etc.
- Health Centre Transport. Use of a VW Caddy, in partnership with Greenlinks Community Transport for transport to and from Dinas Powys Medical Centre.
- Organising and running, with the help of volunteers, a fortnightly “Community Club” at the Lee Hall in Dinas Powys. This is open to all residents of all ages.
- Producing and distributing a twice yearly newsletter, *DEPEND*, to every home in

the community and producing other information booklets and leaflets

- Operating the DPVC office and providing a “first port of call” for those seeking advice and information
- Providing a Photocopying, Laminating and Comb-binding Service at the office.
- Cooperating with and supporting other Dinas Powys organisations and events

DPVC is managed by a Management Committee of Trustees, responsible for planning, development and financial control. The Committee is supported by five working groups:

Finance
Community Services
Publications
Transport Services
Human Resources and Policies

The DPVC office is the administrative base for all the activities of DPVC. The office is open every weekday to provide help, advice and information about DPVC and other voluntary and statutory services.

DPVC has two part time coordinators.

Our DPVC Coordinator's role is to organise and support the activities of volunteers in the **Good Neighbour Scheme**. Her role is also:

- to support DPVC and its administration
- to publicise DPVC services
- to manage the office.

The Wellbeing and Befriending Coordinator role is identify those who need support and to recruit, train and support befriending and digital volunteers; and to support the efficient running of DPVC

Our volunteers are key to all our activities and without them the organisation would not exist.

CHAIRMAN'S REPORT

Dinas Powys Voluntary Concern has contributed to the wellbeing of residents in our local community for almost fifty years. Most of those we support are elderly or have mobility problems, although it has always been the policy of DPVC to offer help on the basis of need and on no other factor. Transport, either through the use of the minibus/ambulance for supported shopping trips or to community activities, or in our Medical Centre VW Caddy to medical appointments, is a core service, but wellbeing and mental health is an integral part of the charity's services and befriending, in person or by telephone or through social groups has become more integral to the charity's main aim of enabling residents to maintain independence. The Covid-19 pandemic has led to many of the charity's services being either suspended or adapted, but the challenge of the last year has proved how vital many residents find our help and support, and has also created new ways of working, opportunities and projects. In this report it can be seen that as the Covid situation develops and changes, Dinas Powys Voluntary Concern is looking forwards to new and exciting ventures that will improve the lives of our local residents.

We are extremely grateful to the Vale of Glamorgan Council for the support they give us, both financially and in kind. It is only through this financial support that our part-time coordinators, Wendy Lees and Judith Anderson, can be funded.

Just before the start of this financial year, Dinas Powys Voluntary Concern, like the whole of the country, and every other voluntary organisation, was affected by the Covid-19 pandemic and had to change working practices to meet the demands caused by the lockdown and the Covid regulations that were implemented by the Welsh and National Government. Our two Coordinators, Wendy and Judith immediately responded to the new situation, by closing the office to all except themselves and, as a result, there has been no break in the services that they have been able to offer to those in need. Wendy, is the contact that many of our elderly, frail, vulnerable and often isolated residents know, and her efficiency and local knowledge ensures that appropriate support and advice can be offered to volunteers as well as those we help.

Judith is the Befriending and Wellbeing Service coordinator and recruits both volunteers and users for this invaluable service. The Befriending Scheme includes telephone befriending and digital support. Judith also coordinates the "Borrowing Bus" and deals with DPVC's grant funding for new and existing projects.

DPVC has a great team of volunteers that we can call on, often at short notice. Their experience and local knowledge ensures that our users receive the help and support that we strive to give. However when the Covid lockdown started the need for more volunteers became a necessity. Using Social Media, Glamorgan Voluntary Services (GVS) and the Vale of Glamorgan "Vale Heroes" scheme, over 200 new volunteers came forward within days to help with shopping and prescription collection and as telephone befrienders. Many of those who used the DPVC minibus for shopping were now isolating or shielding and unable to shop for themselves. All use of the minibus was suspended and it was agreed that Wendy would be the only driver of the Medical Centre vehicle, which was being used for urgent medical appointments and for prescription collection. Measures were taken to protect both the driver and the passengers on this vehicle and a screen was installed in the minibus. The minibus was later used as a "Borrowing Bus" and for visits to the vaccination centres.

A grant was received from Community Foundation Wales to extend telephone and digital befriending, and a structure established and equipment was selected. However, these plans were put on hold when, in late December 2020, the whole of the Murchfield Community Centre, and therefore the office of DPVC, was devastated by a flood which also caused considerable damage to the local community. As a result,

temporary accommodation was found in the Main Hall of the Community Centre, once it was dried out and cleaned. Although all the furniture and carpets in the office were totally destroyed, essential services for the community (including shopping by volunteers, Medical Centre and Hospital transport, and telephone befriending) were able to continue with only a short break over the Christmas holiday period. My thanks go, once again, to our two coordinators, Wendy and Judith, for their dedication, resilience and professionalism in ensuring that community needs were addressed whilst dealing with the aftermath of the flood. They project managed the clearing up and drying out of the office, replacement and installation of the new carpets, office furniture and computer and telephone equipment, including new equipment ready for the Telephone Befriending Project – which is now in successful operation. Thanks must also be given to trustees and volunteers who assisted in clearing up and installing the new office furniture and equipment.

Throughout all these difficulties, the coordinators were able to initiate new projects including the “Borrowing Bus” project. Donations of books, DVDs and jigsaws were received from the community, and the DPVC Minibus was adapted to provide a “mobile library” service which helped to alleviate loneliness and isolation caused by the Covid pandemic. My grateful thanks to the volunteer drivers who helped make this a safe and successful project. A consequential development has been the setting up of an on-line bookshop by the coordinators to sell surplus books and jigsaws and which is raising funds for DPVC. It is intended to maintain and develop this project in the future, after the pandemic has passed. Plans were also drawn up for a DPVC Wellbeing Garden Project, which is being established in 2021/22.

In summary, the last 12 months have been very eventful, but thanks to the hard work, initiative and resilience of our coordinators and the willing and generous support from our volunteers and trustees, DPVC has helped to alleviate loneliness and isolation has been able to meet many of the needs of our community that have been amplified by the ongoing Covid pandemic.

We are also extremely grateful for the financial support we have received from the Welsh Government, GVS, Vale of Glamorgan Council and from the local community, which has been vital to offset the loss of income and extra costs caused by the Covid pandemic. Please refer to the financial report for more details about these. This support has proved vital to the charity. Without this support, we could not have continued to serve our community. Even though the pandemic is still with us, DPVC is looking forward to yet another successful year and new and exciting projects are well under way.

CO-ORDINATORS' REPORT

As was highlighted in the Chairman's Report, the lockdown that started at the beginning of the Pandemic led to considerable changes in working practices in the DPVC office and in the services and support given to the community. The office was closed to all except the coordinators and minibus services were suspended. New volunteers were recruited either directly or through the Vale of Glamorgan "Vale Heroes" initiative. A "Resilience Fund" was set to facilitate online payment for shopping and for those who required support. This was also used to ensure that volunteers could be quickly reimbursed when they bought shopping on behalf of clients.

One immediate response occurred at the end of March 2020 when DPVC were donated a large quantity of fresh vegetables by a local public house (The Star) when they had to close to customers. A large quantity of soup was prepared by a volunteer and distributed, with bags of fresh vegetables, to local sheltered housing residents.

Apart from shopping for those who were shielding or in self isolation, many other services were undertaken by volunteers and the coordinators. These services included:

The collection of pensions and the postage of parcels and benefit letters

Topping up cards for electricity meters and mobile phones at the local post office (often for residents going into hospital so that contact with families is maintained)

Collection of prescriptions from the Medical Centre or the Local Hospital using DPVC's Medical Centre Caddy or volunteers. The local pharmacy was overwhelmed with requests for delivery of prescriptions and was grateful for DPVC's support.

All local Foodbank collection outlets were closed and so DPVC, with the Murchfield Community Association, stepped in as a safe collection point for donations and DPVC were able to make referrals of residents in need to the Foodbank

Regular contact with many of the residents who used the shopping bus had been disrupted, but the volunteer shopping bus coordinator continued to telephone users to maintain contact and check that they were coping with the lockdown. The DPVC coordinators were contacted by families living away who were concerned about vulnerable relatives living in Dinas Powys. A network of regular telephone communication was established using volunteers and the coordinators, who rang regularly and undertook shopping when necessary. Support was given to carers. For example, the spouse of a resident living with dementia was referred to a memory link worker.

Both the minibus and the Medical Centre Caddy were used to take residents to the Medical Centre for both Flu and Covid vaccinations and later, to local vaccination centres.

2020/21 has been a difficult and challenging year. Working practices have been changed, and many of the social activities that DPVC support, including the Memory Café and the Monday Afternoon Club, have been suspended, but thanks to our supportive volunteers, DPVC has been able to help many vulnerable and elderly residents during this year.

TRUSTEES/MANAGEMENT COMMITTEE 2020 – 2021

Officers

John Fanshaw	(Chairman)
Chris Franks	(Vice Chairman)
David Thomas	(Treasurer)
Wendy Lees*	(Hon Secretary and Coordinator)

*NB Paid employee without Trustee status

Members

Judith Anderson*	(Wellbeing and Befriending Coordinator)
------------------	---

*NB Paid employee without Trustee status

Chris Bee

Wendy Bourton

Robert Crowley

Pam Gay

Keith Hatton

Colin Turner

Brian West

TREASURER'S REPORT FOR THE YEAR ENDING 31ST MARCH 2021

The annual accounts for this financial year show a cash balance of £59,635 represented by £6679 in the current account and £52,956 in the deposit account. At the year-end Reserves amounted £41,650 an increase of £13,200 on the previous year due to the minibus replacement reserve increasing by £8400 and the Unrestricted Fund Reserve being increased by £4800.

Total income for the year amounted to £50,802 up by £13,167 from the previous year.

DPVC received generous donations from a number of organisations and individuals, too numerous to name in full, but including from M.Wilson £500, Bethesda Chapel £300, Fair Oaks Concert £411, Scouts Donation £540 and £1000 from Valley View Stores.

Funds raised from Events were curtailed due to Covid 19 restrictions but we did receive £337 from Cecil Townsend's pumpkin competition.

Again this year we would like to acknowledge and thank the "DPVC Supporters" for their donations which provide, with the attaching Gift Aid, a welcome source of regular funding.

Our grant funding from the Vale of Glamorgan amounted to £21,189 which is in line with the previous year. These grant funds were very much appreciated given the financial pressure that all Local Authorities are currently facing.

Without this funding from the Vale of Glamorgan the on-going financial viability of DPVC would be uncertain.

The DPVC Coordinators did a superb job in sourcing other grants that were available to provide relief for the impact of the Covid 19 restrictions on DPVC's income.

These grants in total amounted to £15,287 and made a significant positive impact on the financial position of DPVC

The total expenditure for the year was £47,525 which was up by £13,964 on the previous year. This was largely due to the increase in Coordinator salary costs of £11,058 brought about by the overtime hours worked during the pandemic. Depend printing and distribution costs increased by £558 and due to the flooding of the office an amount of £1704 was spent on replacement phones and furniture and £1227 on computer equipment. Some of this cost was paid for by an insurance claim amounting to £508.

I am pleased to say that our cash reserves are still at a healthy level at the year end.

Finally we would like to formally record our gratitude and thanks to Mr Martyn Warren the Independent Examiner of our Accounts.

David Thomas
Treasurer

DINAS POWYS VOLUNTARY CONCERN
RECEIPTS AND PAYMENTS ACCOUNT FOR THE YEAR ENDED MARCH 31st 2021

RECEIPTS	2020/21	2019/20
	Total	Total
	£	£
Minibus Donations		
Individual Contributions	86	1881
Organisation Contributions	157	686
Caddy Donations	1058	2325
Grants and Other Donations		
Bethesda Chapel donation	300	
Methodist Church	100	150
Carrier Bags & Charity Boxes	330	370
Megan Wilson Donation	500	
DPVC Supporters & Sundry Donations	4757	2101
Vale of Glamorgan Council GNS Grant	7552	6984
Vale of Glamorgan Befriending Grant	11380	11380
Age Cymru grant	4000	
Community Foundation Wales	2000	
GVS Covid 19 grant	1200	
Vale of Glamorgan Community Transport Grant	2257	2000
Cecil Townsend	337	297
Legal & General Community Fund	3000	
GVS Comic Relief grant	2087	
VHG Heroes Grant	3000	
National Garden Scheme		300
D Brushett Book Sales	160	
Tennis Club		167
St Peter's Womens Fellowship		150
Dinas Powys Art Group		250
Colin Thomas Funeral Donation		155
WRVS Luncheon club		500
Fairoaks Concert	411	
Scouts Donation	540	
Valley View Sponsorship	1000	
Events		
Rock & Chips		453
Strawberry Tea		381
Quiz Night		1383
Coffee Morning/Afternoon Tea		178
Carols around the tree		181
White Gecko Cafe Event		240
Other Income		
Insurance claim flood	502	
Photocopying	9	81
Fuel Rebate	2214	1551
HMRC Gift Aid	1865	3491
Cash Book Total	50802	37635

PAYMENTS

	2020/21	2019/20
	Total	Total
	£	£
Minibus Costs		
Fuel	156	1626
Repairs and Maintenance	1145	457
Insurance	1374	1760
CTA Costs	61	72
Garage Rental	516	473
CRC + GNS Costs		
Coordinator Payroll and Pension Costs	33621	22563
Rent	1722	1722
Telephone and Broadband	1407	1357
Insurance	484	461
Stationery, Postage & petty Cash	353	375
Data Protection	35	35
DPCC Hire of Hall	83	470
GVS Membership	34	17
DBS Checks		18
Event Costs		
Quiz Night		378
Other Costs		
Furniture & phones	1704	
Portacabin plans	450	
Marketing	80	193
Depend/Leaflet Printing & Distribution	1502	944
Computer Equipment	1227	
IT/website costs	706	124
Xmas Gifts Volunteers		185
Petty Cash	22	
Royal British Legion	15	16
Advertisement Parish News		100
Volunteer Travelling Expenses		70
Volunteer Fair Costs		45
Val Hartrey Bench		100
Matheson shopping	185	
Hardship fund	643	
	47525	33561

STATEMENT OF ACCOUNTS FOR THE YEAR ENDING MARCH 31st 2021

	£	£
Opening Cash Balance April 1st 2020		
Current Account	3402	
Deposit Account	<u>52893</u>	56295
Total Income	50802	
Total Expenditure	<u>47525</u>	
Excess of Income over Expenditure		3277
Interest on Deposit Account		63
Gross Surplus as at March 31st 2021		<u>59635</u>
Represented By:		
Current Account as per Bank Statement March 31st 2021		9777
Less cheques not presented		<u>3098</u>
		6679
Deposit Account as per Bank Statement March 31st 2021	52893	
Add Interest Earned	<u>63</u>	
		<u>52956</u>
CLOSING CASH BALANCE AS AT MARCH 31st 2021		<u>59635</u>

RESERVE POLICY

1.The Trustees of DPVC aim to maintain a level of unrestricted reserves allowing the the continuation of DPVC's core activity for a period of unforeseen difficulty while it considers the best way forward.The level deemed appropriate equates to twelve months expenditure less income likely to continue but excluding Grant Funding and exceptional large one off donations.

This amounts to £22600 in 20/21 which the Trustees will review on an annual basis.

2.The minibus replacement reserve fund has been set up at an amount of £700 per month commencing in January 2019

This reserve will amount to around £60,000 in 7 years time when DPVC will be considering replacing the minibus again.

Our Reserves Position at March 31st 2021

	Current Year	Previous Year
	£	£
Unrestricted Funds (Reserve)	22600	17800
Mini Bus Replacement	18900	10500
Mini Bus Key Deposits	<u>150</u>	<u>150</u>
	<u>41650</u>	<u>28450</u>

Independent examiner's report to the trustees of Dinas Powys Voluntary Concern

I report to the trustees on my examination of the accounts of the Concern for the year ended 31st March 2021.

Responsibilities and basis of report

As the Trustees of the Charity you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. Accounting records were not kept in respect of the Trust as required by section 130 of the Act; **or**
2. The accounts do not accord with those records;

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:



Name: **Martyn J.G. Warren**

Chartered Accountant

Address: **AWG Warren & Son
74 Wyndham Crescent
Cardiff CF11 9EF**

Date: **30th June 2021**