

THE BRIAN LARGE BURSARY FUND

England & Wales · Charity number 328747

Details

Status Registered

Legal form Trust

Registered 1990-08-02

Register [View on the Charity Commission register](#)

Contact

Address Old School House
Coldharbour
Dorking
RH5 6HF

Phone 01306711885

Email martin.richards1885@gmail.com

Website WWW.blbf.CO.UK

Activities

Objects: ADVANCEMENT OF THE EDUCATION OF THE PUBLIC AND IN PARTICULAR THE PROMOTION AND ENCOURAGEMENT OF TEACHING OF AND RESEARCH IN THE FIELD OF TRANSPORTATION STUDIES AT UNIVERSITIES IN THE UNITED KINGDOM.

Activities: The Fund's focus is on furthering education and research in transport at UK universities. It does this primarily by providing bursaries for UK residents studying full time for a taught Masters degree in Transport at a UK university.

Classification

- **How:** Makes Grants To Individuals
- **What:** Education/training
- **Who:** Other Defined Groups

Geography

- Northern Ireland
- Scotland
- Throughout England And Wales

Finances

Period end	Income	Expenditure	Assets	Employees
2025-04-05	£26,239	£40,662	-	-
2024-04-05	£135,640	£103,811	-	-
2023-04-05	£41,328	£38,741	-	-
2022-04-05	£7,877	£27,596	-	-
2021-04-05	£8,664	£33,284	-	-

Trustees


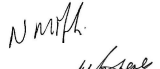

Name	Role	Appointed
DOUGLAS GEORGE MCDONALD		2012-04-26
MARTIN GOMM RICHARDS OBE		
MICK ROBERTS		
NICK DYBECK		

THE BRIAN LARGE BURSARY FUND

England & Wales - Charity number 328747

Accounts

	A	B	C	D	E	F	G	H	I	J
1	The Brian Large Bursary Fund									
2	Charity Commission Number: 328747									
3	Red text indicates data that is entered. All other figures are derived within spreadsheet									
4	Cashbook for the year ended 05/04/2025									
5										
6	CAF Gold Account	Payments	Receipts	Receipts	Receipts	Receipts	Receipts	Receipts	Receipts	Receipts
7		Transfer to								
8		CafCash								
9		Account	Interest		M&G		RIT	CCLA	Donations	
10			60.00	315.02	1872.96		2717.72	3034.21		
11			9000.00	300.20	1872.96		2717.71	7.75		
12			1000.00	234.27	1872.96			3041.96		
13			201.60	187.52	1872.96			3094.53		
14			7200.00					3096.48		
15			10000.00							
16			3600.00							
17			9600.00							
18										
19		Sub-total	40661.60	1037.01	0.00	7491.84	0.00	5435.43	12274.93	0.00
20										
21										
22		Total	40661.60	1037.01	0.00	7491.84	0.00	5435.43	12274.93	0.00
23										
24		Total receipts:		26239.21						
25										
26	Balance b/f @	05/04/2024	47788.22							
27	Receipts		26239.21							
28	Less Payments		40661.60							
29	Balance c/f @	05/04/2025	33365.83							
30										
31										
32	CafCash Account	Payments	Payments	Payments	Payments	Receipts	Receipts			
33	Details	Payment method	Bursars	Investments	Transfer to CAF Gold	Bank Charges & Expenses	Transfer from CAF Gold	Other Receipts		
34	Monthly account fee					60.00				
35	Owen Wallace	online transfer	3000.00				3000.00			
36	David Gannon	online transfer	3000.00				3000.00			
37	Natalie Lakehal	online transfer	3000.00				3000.00			
38	Craig Smith PhD	online transfer	10000.00				10000.00			
39	V-L Prize - James Ward	online transfer	1000.00				1000.00			
40	Kailithasan Anjukan	online transfer	3600.00				3600.00			
41	Ryan Delaney	online transfer	3600.00				3600.00			
42	Thomas Callard	online transfer	3600.00				3600.00			
43	Kailithasan Anjukan	online transfer	3200.00				3200.00			
44	Ryan Delaney	online transfer	3200.00				3200.00			
45	Thomas Callard	online transfer	3200.00				3200.00			
46	WIX website hosting via DMcD	online transfer				201.60	201.60			
47										
48										
49										
50										
51			40400.00	0.00	0.00	261.60	40601.60	0.00		
52										
53	Balance b/f @	05/04/2024	1.00							
54	Receipts		40601.60							
55	Less Payments		40661.60							
56	Balance c/f @	05/04/2025	-59.00							

	A	B	C	D	E	F	G	H	I	J
1	 CHARITY COMMISSION FOR ENGLAND AND WALES	The Brian Large Bursary Fund				No 328747				
2		Receipts and payments accounts								
3	CC16a									
4	For the period from		05-Apr-24		To		05-Apr-25			
5	Red text indicates data that is entered. All other figures are derived within spreadsheet									
6	Section A Receipts and payments									
7		Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £				
8										
9										
10	A1 Receipts									
11	Income from Assets	26,239	-	-	26,239	23,026				
12	Donations	-	-	-	-	-				
13		-	-	-	-	-				
14		-	-	-	-	-				
15		-	-	-	-	-				
16		-	-	-	-	-				
17		-	-	-	-	-				
18		-	-	-	-	-				
19	Sub total (Gross income for AR)	26,239	-	-	26,239	23,026				
20										
21	A2 Asset and investment sales, (see Cash Book),									
22	Sale of shares	-	-	-	-	112,614				
23		-	-	-	-	-				
24	Sub total	-	-	-	-	112,614				
25										
26	Total receipts	26,239	-	-	26,239	135,640				
27										
28	A3 Payments									
29	Beneficiaries	40,400	-	-	40,400	33,760				
30	Charges, fees & expenses	262	-	-	262	61				
31		-	-	-	-	-				
32		-	-	-	-	-				
33		-	-	-	-	-				
34		-	-	-	-	-				
35		-	-	-	-	-				
36		-	-	-	-	-				
37		-	-	-	-	-				
38	Sub total	40,662	-	-	40,662	33,811				
39										
40	A4 Asset and investment purchases									
41	CCLA	-	-	-	-	50,000				
42	M&G	-	-	-	-	20,000				
43	Sub total	-	-	-	-	70,000				
44										
45	Total payments	40,662	-	-	40,662	103,811				
46										
47	Net of receipts/(payments)	- 14,422	-	-	- 14,422	31,829				
48	A5 Transfers between funds									
49	A6 Cash funds last year end	47,788	-	-	47,788	15,959				
50	Cash funds this year end	33,366	-	-	33,366	47,788				
51										
52										
53	Section B Statement of assets and liabilities at the end of the period									
54	Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £					
55										
56	B1 Cash funds	CAF Gold Account	33,366	-	-					
57			-	-	-					
58			-	-	-					
59		Total cash funds	33,366	-	-					
60		(agree balances with receipts and payments account(s))	OK	OK	OK					
61										
62	B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £					
63			-	-	-					
64			-	-	-					
65			-	-	-					
66			-	-	-					
67			-	-	-					
68			-	-	-					
69			-	-	-					
70	B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)					
71		RIT Capital Partners plc	Unrestricted	-	249,751					
72		CCLA Investments (CoE)	Unrestricted	-	419,199					
73		M&G Charibond	Unrestricted	-	156,940					
74										
75										
76										
77	B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)					
78				-	-					
79				-	-					
80				-	-					
81				-	-					
82				-	-					
83				-	-					
84				-	-					
85				-	-					
86				-	-					
87				-	-					
88	B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)					
89		Bursaries 3@£3200	Unrestricted	9,600						
90		V4- Prize	Unrestricted	1,000						
91				-						
92				-						
93				-						
94				-						
95	Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval						
96			Nick Dybeck							
97			Mick Roberts							

THE BRIAN LARGE BURSARY FUND

England & Wales - Charity number 328747

Accounts

The Brian Large Bursary Fund

Registered Charity No 328747

Report for the period 6 April 2023 to 5 April 2024

The Brian Large Bursary Fund was established in 1990 in memory of Brian Large, a leading transport planner, who died in 1989.

Statement of the Fund's Purpose

The advancement of the education of the public and in particular the promotion and encouragement of teaching and research in the field of transportation studies at universities in the United Kingdom.

Administration

Trustees: Nicholas M Dybeck
Dougie McDonald
Martin G Richards OBE
Michael Roberts.

Administrator: Martin Richards OBE
Address: The Old School House, Coldharbour, Dorking, Surrey,
RH5 6HF.

Accounts prepared by: Nicholas Dybeck.
Accounts checked by: Michael Roberts.

The Trustees meet from time to time to consider the Fund's investment portfolio, to decide on the amount and type of awards to be made available, and to make decisions on applications received.

Report for 2023-2024

Trustees

There was no change in Trustees during the year.

Accounts

Total receipts during the year amounted to £135,640, including £112,614 from the sale of investments.

A total of £32,750 was disbursed in the form of bursaries paid during the period, and £1,000 was paid to the winner of the 2023 Voorhees-Large Prize. Operating expenses were £61.00. £70,000 was used to purchase investments.

Our total assets at 05 April 2023 were £894,743 (investments: £878,784; cash at bank: £15,959). Our total assets at 05 April 2024 were £888,616 (investments: £840,828; cash at bank: £47,788). Consistent with our established policy, we sold some assets to finance our grant award programme.

The Brian Large Bursary Fund Annual Report 2023/24

Reserves Policy

The established policy of the Trustees is to award bursaries to an annual value in line with the Trust's cash resources, augmented from time to time by a part of any increase in the capital value of the Trust's funds beyond that required to maintain their value in real terms. Accordingly, the Trustees consider that as there are no circumstances in which a reserve would be required to meet the Fund's obligations there is no need for them to maintain a separate reserve.

Risk Management

The Trustees have reviewed the major risks to which the Fund might be exposed and are satisfied that their procedures mitigate them.

Web Site

The Trust has a web site, www.blbf.co.uk, to provide information about the Fund for potential beneficiaries, universities and other interested parties.

Data Privacy

The Trust has a Data Privacy policy, available at www.blbf.co.uk/gdpr-policy

Safeguarding

The Trust has a Safeguarding policy.

Distribution of Funds

Funds are mainly distributed by means of bursaries awarded annually to students undertaking a taught Masters course in transport at universities in the United Kingdom. In addition, the Fund awards an annual Voorhees-Large Prize to a transport Masters graduate.

The Trustees regularly review their procedures for the awards they make, seeking to ensure the funds are providing the intended benefits. The Trustees confirm that in doing this and in making awards they have referred to the Charity Commission's general guidance on public benefit.

Information on the bursaries and the Voorhees-Large Prize is disseminated to an e-mail list, maintained by the Fund's Administrator, of contacts within UK Universities offering a full time Masters course in Transport. Within the universities, the Trustees rely on course administrators to make their prospective students aware of the existence of the bursary funds.

Bursaries

From its inception, the Trust's purpose has been served through the award of Publication, Travel and Masters Bursaries of varying levels. Since 2000, the Trustees have focussed their funds on providing Bursaries to support UK residents studying full-time for a taught Masters in transport at a UK university. The Trust's Bursaries are intended to provide funding to students who would not otherwise be able to commit to a full time Masters course in transport without the need to spend a substantial amount of time in paid work.

Bursaries are awarded by the Trustees only to students who have been recommended by the university of their choice. The Trustees' decisions are based solely on the merits of each

The Brian Large Bursary Fund Annual Report 2023/24

applicant, as assessed from the information they and their sponsoring university have provided on the Fund's application documents. This includes the benefit they are likely to receive from completing a transport Masters course and their potential contribution, after graduation, to the profession and work of transport planning.

In order to comply with the Common Reporting Standard, the Trustees include a question to establish the tax residency status of beneficiaries on their bursary application form.

For the academic year 2022/23 the Trustees awarded five bursaries of £8,600 each to:

Edward Bunting	University of Leeds
Sophia Coates	University of Leeds
Cassia Copeland	University of the West of England
Nerys Medi Davies	University of Cardiff
Adam Wilkinson	University of Newcastle

These students each received the final £2,800 tranche of their bursary in the financial year 2023/24.

For the academic year 2023/24 the Trustees awarded four bursaries of £9,250 each, but one of the students subsequently decided not to pursue their planned studies. The three students who have been supported by the Fund are:

David Gannon	University of Westminster
Natalie Lakehal	University of Newcastle
Owen Wallace	University of Cardiff

They received the first two instalments of their bursary, totalling £6,250 each, during the financial year 2023/24 and were reported by their university to be making good progress. The final payments, of £3,000, will be made in the Trust's reporting year 2024/25.

The Trustees are assured that those students awarded a Brian Large Bursary complete their Masters courses and progress on to careers in transport.

The Voorhees-Large Prize

An annual prize award, the Voorhees-Large Prize, was announced in 2010, in memory of both Brian Large and Al Voorhees. Al was the founder of Alan M Voorhees and Associates and its UK company, MVA, of which Brian was a Director. The prize, worth £1,000, is awarded to the student studying for a transport Masters at a UK university considered by the Trustees to have written the best dissertation relative to a set of published criteria. UK universities offering a transport Masters course are invited to nominate the best dissertation on a topic related to transport policy, analysis or planning, prepared and submitted by one of their Masters students in the twelve months, usually to 30 November.

The 2023 Voorhees-Large Prize was awarded to Jamie Ward for his Institute for Transport Studies, University of Leeds, dissertation *A route-level analysis of the relationship between bike sharing and public transport: integration, complementation and substitution*. Jamie found that most bike sharing journeys in London compete with public transport and that bike sharing often represents a quicker but more expensive option, suggesting that bike sharing has great potential to relieve pressure on London's overcrowded public transport system, providing fares are competitive. One of the Fund's Assessors described Jamie's work as '*pushing towards PhD level*'

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Report for 2022-2023

Trustees

There was no change in Trustees during the year.

Accounts

Total receipts during the year amounted to £41,328, including the sale of investments.

A total of £37,500 was disbursed in the form of bursaries paid during the period, and £1,000 was paid to the winner of the 2022 Voorhees-Large Prize. Operating expenses were £241.

Our total assets at 05 April 2022 were £1,043,568 (investments: £1,031,196; cash at bank: £12,372). Our total assets at 05 April 2023 were £894,743 (investments: £878,784; cash at bank: £15,959). This decline is due to a fall in value of some of our investments, particularly one of our equities based funds.

The Brian Large Bursary Fund Annual Report 2022/23

Reserves Policy

The established policy of the Trustees is to award bursaries to an annual value in line with the Trust's cash resources, augmented from time to time by a part of any increase in the capital value of the Trust's funds beyond that required to maintain their value in real terms. Accordingly, the Trustees consider that as there are no circumstances in which a reserve would be required to meet the Fund's obligations there is no need for them to maintain a separate reserve.

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The Trustees regularly review their procedures for the awards they make, seeking to ensure the funds are providing the intended benefits. The Trustees confirm that in doing this and in making awards they have referred to the Charity Commission's general guidance on public benefit.

Information on the bursaries and the Voorhees-Large Prize is disseminated to an e-mail list, maintained by the Fund's Administrator, of contacts within UK Universities offering a full time Masters course in Transport. Within the universities, the Trustees rely on course administrators to make their prospective students aware of the existence of the bursary funds.

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Bursaries are awarded by the Trustees only to students who have been recommended by the university of their choice. The Trustees' decisions are based solely on the merits of each applicant, as assessed from the information they and their sponsoring university have provided on the Fund's application documents. This includes the benefit they are likely to

The Brian Large Bursary Fund Annual Report 2022/23

receive from completing a transport Masters course and their potential contribution, after graduation, to the profession and work of transport planning.

In order to comply with the Common Reporting Standard, the Trustees include a question to establish the tax residency status of beneficiaries on their bursary application form.

For the academic year 2021/22 the Trustees awarded three bursaries of £8,000 each to:

Aled Evans University of Cardiff

Matthew Daprè University of Cardiff

Stephen Hughes University of Cardiff

These students each received the final £2,500 tranche of their bursary in the financial year 2022/23.

For the academic year 2022/23 the Trustees awarded five bursaries of £8,600 each to:

Edward Bunting University of Leeds

Sophia Coates University of Leeds

Cassia Copeland University of the West of England

Nerys Medi Davies University of Cardiff

Adam Wilkinson University of Newcastle

They received the first two instalments of their bursary, totalling £5,800 each, during the financial year 2022/23 and were reported by their university to be making good progress. The final payment, of £2,800 each, will be made in the Trust's reporting year 2023/24.

The Trustees continue to be assured that, with the financial support provided by a Brian Large Bursary, the students complete their Masters courses and progress on to careers in transport.

The Voorhees-Large Prize

An annual prize award, the Voorhees-Large Prize, was announced in 2010, in memory of both Brian Large and Al Voorhees. Al was the founder of Alan M Voorhees and Associates and its UK company, MVA, of which Brian was a Director. The prize, worth £1,000, is awarded to the student studying for a transport Masters at a UK university considered by the Trustees to have written the best dissertation relative to a set of published criteria. UK universities offering a transport Masters course are invited to nominate the best dissertation on a topic related to transport policy, analysis or planning, prepared and submitted by one of their Masters students in the twelve months, usually to 30 November.

The 2022 Voorhees-Large Prize was awarded to Craig Smith for his dissertation '*Accessibility, Urban Design, and the Whole Journey Experience of Visually Impaired People in London*' submitted for his Transport and City Planning Masters at UCL's Bartlett School of Planning, which he was awarded with Distinction.

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