

# THE DANIEL RIVLIN CHARITABLE TRUST

England & Wales · Charity number 328341

## Details

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**Status** Registered

**Legal form** Trust

**Registered** 1989-09-12

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** Kirkby Hall  
Kirkby Lane  
Sicklinghall  
Wetherby  
LS22 4BH

**Phone** 01937588600

## Activities

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**Objects:** GENERAL CHARITABLE PURPOSES.

**Activities:** The trust was established for general charitable purposes. Charitable funding requests are reviewed on an individual basis.

## Classification

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- **How:** Makes Grants To Organisations
- **What:** General Charitable Purposes, Education/training, The Advancement Of Health Or Saving Of Lives, Disability, Religious Activities, Economic/community Development/employment
- **Who:** Children/young People, People With Disabilities, Other Charities Or Voluntary Bodies

## Geography

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- Throughout England And Wales

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-08-17	£70,000	£62,000	-	-
2024-08-17	£30,000	£61,000	-	-
2023-08-17	£31,250	£53,500	-	-
2022-08-17	£116,741	£46,000	-	-
2021-08-17	£30,008	£16,500	-	-

## Trustees

Name	Role	Appointed
CATHERINE SHIELDS		2024-05-27
DANIEL RAPHAEL RIVLIN		
Penny Rivlin		2024-05-27

**THE DANIEL RIVLIN CHARITABLE TRUST**

England & Wales - Charity number 328341

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# Accounts

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# THE DANIEL RIVLIN CHARITABLE TRUST

## ANNUAL REPORT FOR THE YEAR ENDED 17 AUGUST 2025

The Daniel Rivlin Charitable Trust is constituted by Deed of Trust dated 18 August 1989 and is a registered charity, no: 328341.

The trustees at the year end were:

D R Rivlin	Kirkby Hall Kirkby Lane Sicklinghall LS22 4BH	Director
C Shields	85 Breay Lane East Bramhope Leeds LS16 9EU	Accountant
P Rivlin	3 Butts Garth Farm , Littlemoor Lane , Thorner , LEEDS , LS14 3DH	Professor

The object of the charity is to apply funds for general charitable purposes.

The charity does not maintain separate general and specific funds.

**The Daniel Rivlin Charitable Trust**

**Receipts and Payments Account**

**Year to 17 August 2025**

	<b>2025</b>
	<b>£</b>
<b>Receipts</b>	
Donations	50,000
Tax Refund	20,000
Interest	0
<b>Total Receipts</b>	<u>70,000</u>
<b>Payments</b>	
Expenses bank charges	62,000
Net receipt/(payments) for year	8,000
<b>Cash and Bank balances @ 17 August 2024</b>	83,431
<b>Cash and Bank balances @ 17 August 2025</b>	<u><u>91,431</u></u>

The Closing Balance is all unrestricted funds

**The Daniel Rivlin Charitable Trust**

**Statement of Assets & Liabilities @ 17 August 2025**

	<b>2025</b>
	<b>£</b>
<b>Monetary Assets</b>	91,431
<b>Non - Monetary Assets</b>	
Tax repayment due	0
D Rivlin	<u>100</u>
	100
Less Liabilities	-
	<u><u>91,531</u></u>

**The Daniel Rivlin Charitable Trust**

**Income (Expenses) Analysis**

**18 August 2024 - 17 August 2025**

<b>Income Received:-</b>	
Inland Revenue	0
Daniel Rivlin	50000
HMRC	20000
	<u><u>70000</u></u>

**Donations made:-**

MDA	30000.00
Take Heart	1000.00
The Paperweight	2000.00
Martin House	1000.00
CST	5000.00
Samaritans	2000.00
LJWB	2000.00
Israel Guide Dog	3000.00
SBS	6000.00
Holocaust Survival	5000.00
The Zone	5000.00
<b>Total Outgoings</b>	<u><u>62000.00</u></u>

Examiners report

I am happy to confirm that the attached accounts are a complete and accurate representation of the account for year ending 17th August 2025  
All financial procedures have been reviewed.

Catherine Shields  
Robinson Shields Management Ltd  
Breary Lane East  
Bramhope  
LS16 9EU

**THE DANIEL RIVLIN CHARITABLE TRUST**

England & Wales - Charity number 328341

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# Accounts

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# THE DANIEL RIVLIN CHARITABLE TRUST

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**The Daniel Rivlin Charitable Trust**

**Receipts and Payments Account**

**Year to 17 August 2024**

	<b>2024</b>
	<b>£</b>
<b>Receipts</b>	
Donations	30,000
Tax Refund	0
Interest	0
<b>Total Receipts</b>	<u>30,000</u>
<b>Payments</b>	
Expenses bank charges	61,000
Net receipt/(payments) for year	-31,000
<b>Cash and Bank balances @ 17 August 2023</b>	114,431
<b>Cash and Bank balances @ 17 August 2024</b>	<u><u>83,431</u></u>

The Closing Balance is all unrestricted funds

**The Daniel Rivlin Charitable Trust**

**Statement of Assets & Liabilities @ 17 August 2024**

	<b>2024</b>
	<b>£</b>
<b>Monetary Assets</b>	83,431
<b>Non - Monetary Assets</b>	
Tax repayment due	0
D Rivlin	<u>100</u>
	100
Less Liabilities	-
	<u><u>83,531</u></u>

**The Daniel Rivlin Charitable Trust**

**Income (Expenses) Analysis**

**18 August 2023 - 17 August 2024**

<b>Income Received:-</b>	
Inland Revenue	0
Daniel Rivlin	30000
HMRC	0
	<u><u>30000</u></u>

**Donations made:-**

Sean Gobbi	1000.00
Leeds Judean Club	5000.00
Holocaust Survivor	5000.00
SBS	6000.00
Israel Gude Dog	2000.00
MDA	25000.00
Humanist	5000.00
CST	5000.00
LJWB	2000.00
RNLI	2000.00
Samaritans	2000.00
Optimum Population	1000.00
<b>Total Outgoings</b>	<u><u>61000.00</u></u>

Examiners report

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Catherine Shields  
Robinson Shields Management Ltd  
Breary Lane East  
Bramhope  
LS16 9EU

**THE DANIEL RIVLIN CHARITABLE TRUST**

England & Wales - Charity number 328341

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# Accounts

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# THE DANIEL RIVLIN CHARITABLE TRUST

## ANNUAL REPORT FOR THE YEAR ENDED 17 AUGUST 2023

The Daniel Rivlin Charitable Trust is constituted by Deed of Trust dated 18 August 1989 and is a registered charity, no: 328341.

The trustees at the year end were:

D R Rivlin	Kirkby Hall Kirkby Lane Sicklinghall LS22 4BH	Director
N S Butler	Ivy Farmhouse Maron Cum Grafton York YO51 9QY	Solicitor
M Miller	Dean Clough Industrial Park Halifax HX3 5AX	Chartered Accountant

The object of the charity is to apply funds for general charitable purposes.

The charity does not maintain separate general and specific funds.

**The Daniel Rivlin Charitable Trust**

**Receipts and Payments Account**

**Year to 17 August 2023**

	<b>2023</b>
	<b>£</b>
<b>Receipts</b>	
Donations	25,000
Tax Refund	6,250
Interest	0
<b>Total Receipts</b>	<u>31,250</u>
<b>Payments</b>	
Expenses bank charges	53,500
Net receipt/(payments) for year	-22,250
<b>Cash and Bank balances @ 17 August 2022</b>	136,681
<b>Cash and Bank balances @ 17 August 2023</b>	<u><u>114,431</u></u>

The Closing Balance is all unrestricted funds

**The Daniel Rivlin Charitable Trust**

**Statement of Assets & Liabilities @ 17 August 2023**

	<b>2023</b>
	<b>£</b>
<b>Monetary Assets</b>	114,431
<b>Non - Monetary Assets</b>	
Tax repayment due	0
D Rivlin	<u>100</u>
	100
Less Liabilities	-
	<u><u>114,531</u></u>

**The Daniel Rivlin Charitable Trust**

**Income (Expenses) Analysis**

**18 August 2022 - 17 August 2023**

<b>Income Received:-</b>	
Inland Revenue	0
Daniel Rivlin	25000
HMRC	6250
	<u><u>31250</u></u>

**Donations made:-**

Optimum Population	2000.00
Makor	1000.00
MDA	10000.00
RNLI	2000.00
Leeds Jewish Housing	5000.00
LJWB	2000.00
Samaritians	2000.00
Holocaust Survivor	5000.00
CST	5000.00
SBS	6000.00
Humanist	5000.00
Martin House	1000.00
Save a Child	5000.00
Hays Festival	2500.00
<b>Total Outgoings</b>	<u><u>53500.00</u></u>

Examiners report

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Robinson Shields Management Ltd  
Breary Lane East  
Bramhope  
LS16 9EU

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M Miller	Dean Clough Industrial Park Halifax HX3 5AX	Chartered Accountant

The object of the charity is to apply funds for general charitable purposes.

The charity does not maintain separate general and specific funds.

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**The Daniel Rivlin Charitable Trust**

**Receipts and Payments Account**

**Year to 17 August 2022**

	<b>2022</b>
	<b>£</b>
<b>Receipts</b>	
<b>Donations</b>	104,241
<b>Tax Refund</b>	12,500
<b>Interest</b>	0
<b>Total Receipts</b>	<u>116,741</u>
<b>Payments</b>	46,000
<b>Expenses bank charges</b>	
<b>Net receipt/(payments) for year</b>	70,741
<b>Cash and Bank balances @ 17 August 2021</b>	65,940
<b>Cash and Bank balances @ 17 August 2022</b>	<u><u>136,681</u></u>

The Closing Balance is all unrestricted funds

**The Daniel Rivlin Charitable Trust**

**Statement of Assets & Liabilities @ 17 August 2022**

	<b>2022</b>
	<b>£</b>
<b>Monetary Assets</b>	136,681
<b>Non - Monetary Assets</b>	
Tax repayment due	0
D Rivlin	<u>100</u>
	100
Less Liabilities	-
	<u><u>136,781</u></u>

**The Daniel Rivlin Charitable Trust**

**Income (Expenses) Analysis**

**18 August 2021 - 17 August 2022**

<b>Income Received:-</b>	
Inland Revenue	0
2001 Trust	54241
Daniel Rivlin	50000
HMRC	12500
	<u>116741</u>
<b>Donations made:-</b>	
Optimum Population	1000.00
Hay Festival	1000.00
LJWB	1000.00
Martin House	1000.00
MDA UK	10000.00
World Jewish Relief	25000.00
SBS	5000.00
Malaria	1000.00
Makor	1000.00
Total Outgoings	<u><u>46000.00</u></u>

## Examiners report

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All financial procedures have been reviewed.

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Robinson Shields Management Ltd  
Breary Lane East  
Bramhope  
LS16 9EU

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# Accounts

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## THE DANIEL RIVLIN CHARITABLE TRUST

### ANNUAL REPORT FOR THE YEAR ENDED 17 AUGUST 2021

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The object of the charity is to apply funds for general charitable purposes.

The charity does not maintain separate general and specific funds.

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**The Daniel Rivlin Charitable Trust**

**Receipts and Payments Account**

**Year to 17 August 2021**

	<b>2021</b>
	<b>£</b>
<b>Receipts</b>	
Donations	20,000
Tax Refund	10,007
Interest	0
<b>Total Receipts</b>	<u>30,008</u>
<b>Payments</b>	16,500
Expenses bank charges	
<b>Net receipt/(payments) for year</b>	13,508
<b>Cash and Bank balances @ 17 August 2020</b>	52,432
<b>Cash and Bank balances @ 17 August 2021</b>	<u><u>65,940</u></u>

The Closing Balance is all unrestricted funds

**The Daniel Rivlin Charitable Trust**

**Statement of Assets & Liabilities @ 17 August 2021**

	<b>2021</b>
	<b>£</b>
<b>Monetary Assets</b>	65,940
<b>Non - Monetary Assets</b>	
Tax repayment due	0
D Rivlin	100
	<u>100</u>
Less Liabilities	-
	<u><u>66,040</u></u>

**The Daniel Rivlin Charitable Trust**

**Income (Expenses) Analysis**

**18 August 2020 - 17 August 2021**

<b>Income Received:-</b>	
Inland Revenue	0
Daniel Rivlin	20000
HMRC	10007
	<u><u>30007.87</u></u>

**Donations made:-**

Optimum Population	1000.00
Not for profit	3000.00
LJWB	1000.00
RNLI	2000.00
CAF Bnk	5000.00
Samaritans	1000.00
SBS	3000.00
LJWB	500.00

Total Outgoings	<u><u>16500.00</u></u>
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## Examiners report

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Catherine Shields  
Robinson Shields Management Ltd  
Breary Lane East  
Bramhope  
LS16 9EU