

THE MARCE SOCIETY

England & Wales · Charity number 326797

Details

Status Registered

Legal form Other

Registered 1985-03-05

Register [View on the Charity Commission register](#)

Contact

Address 5034 Thoroughbred LN
Unit A
Brentwood
Tennessee

Phone 011 615 324 2369

Email info@marcesociety.com

Website www.marcesociety.com

Activities

Objects: TO ADVANCE THE UNDERSTANDING, PREVENTION AND TREATMENT OF MENTAL ILLNESS RELATED TO CHILDBEARING.

Activities: The Society, which is a registered charity, was formed to advance the understanding, prevention and treatment of mental illness related to childbearing. The Society was founded in January 1980. The Society employs a part-time administrator. There are autonomous branches in Australasia, France, Germany, the United Kingdom and Ireland.

Classification

- **How:** Provides Advocacy/advice/information, Acts As An Umbrella Or Resource Body
- **What:** Education/training, The Advancement Of Health Or Saving Of Lives, Disability
- **Who:** Children/young People, Other Defined Groups, The General Public/mankind

Geography

- Australia
- Brazil
- Canada
- Denmark
- Faroe Islands
- Finland
- France
- Germany
- Ireland
- Italy
- Japan
- New Zealand
- Norway
- Portugal
- Scotland
- Spain
- Sweden
- Turkey
- United States
- Throughout England And Wales

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£291,101	£343,550	-	-
2024-03-31	£50,968	£68,918	-	-
2023-03-31	£271,356	£202,215	-	-
2022-03-31	£34,176	£53,321	-	-
2021-03-31	£142,408	£90,522	-	-

Trustees

Name	Role	Appointed
KELSEY SWEENEY		2025-12-31

THE MARCE SOCIETY

England & Wales - Charity number 326797

Accounts

THE MARCE SOCIETY
EXECUTIVE REPORT AND FINANCIAL INFORMATION FOR THE YEAR ENDED 31ST MARCH 2025

THE MARCE SOCIETY

EXECUTIVE REPORT AND FINANCIAL INFORMATION FOR THE YEAR ENDED 31ST MARCH 2025

Registered Charity No:

326797

Officers:

Dr. Lavinia Lumu (President)
Dr. Sarah Kittel-Schneider (Treasurer)
Dr. Crystal Clark (Secretary)
Dr. Jennifer Payne (Immediate Past President)
Dr. Cindy-Lee Dennis (President Elect)

Administrator:

Kelsey Sweeney

Address:

5034A Thoroughbred Lane
Brentwood, TN 37027, USA

Bankers:

Truist
309 22nd Ave. N., Ste. B
Nashville, Tennessee
37203
United States

THE MARCE SOCIETY
EXECUTIVE REPORT AND FINANCIAL INFORMATION FOR THE YEAR ENDED 31ST MARCH 2025

The Executive Committee presents its report and accounts for the year ended 31st March 2025.

Aims and Organization

The Society, which is a registered charity, was formed to advance the understanding, prevention and treatment of mental illness related to childbearing.

The Society was founded in January 1980 and registered with the Charity Commission in March 1985 and is governed by its constitution.

The Executives manage the affairs of the Society. The Society employs a part-time administrator.

There are autonomous or semi-autonomous branches in Australasia, Brazil, Canada, France, Germany, Japan, Italy, the Nordic countries, Portugal, Spain, the United States, and the United Kingdom.

Executives

The executives in office during the year are as stated in 'Charity Information'. The appointment of executives is governed by the Constitution of the Society. Election to the Executive Committee is open to any member, proposed and seconded by other members.

Review of Financial Activities and Affairs

At 31st March 2025 the Society had bank balances of £ 85,877.28

Reserves

The Charity maintains a reserve invested in a UBS Business Account, designated for shortfalls in the Biennial Conferences and other related expenditures. The Executive Committee endeavor to retain cash equal to one year's expenditure.

Executives' Responsibilities

The executives are obliged under charity law to prepare financial statements for each financial year.

The financial statements must properly present the receipts and payments account for the financial year and its assets and liabilities at the end of that year, and they must comply with applicable accounting standards, subject to any material departures disclosed and explained in the financial statements. The executives must prepare the financial statements on a going concern basis unless it is inappropriate for the adoption of suitable accounting policies, their consistent use in the financial statements, supported where necessary by reasonable and prudent judgments.

The executives confirm that the above requirements have been complied with in the financial statements.

In addition, the executives are responsible for maintaining adequate accounting records and sufficient internal controls to safeguard the assets of the charity and to prevent and detect fraud or any other irregularities.

THE MARCE SOCIETY
EXECUTIVE REPORT AND FINANCIAL INFORMATION FOR THE YEAR ENDED 31ST MARCH 2025

Approval

This report was approved by the Executive Committee.

The Marce Society
Profit & Loss
April 2010 through March 2011

	YTD Mar 31 25
Ordinary Income/Expense	
Income	
Donations/Scholarships	10,723.59
Meeting Income	320,115.34
4-000 · Membership Dues	38,426.50
Corporate Support	11,795.25
Investment Income	7,899.53
	-
Miscellaneous Revenue	-
Total Income	<u>388,960.21</u>
Expense	
Abstract Expense	19,430.72
Audio/Visual	32,668.48
Bank Service Charges	250.75
Credit Card Processing Fees	11,668.65
Computer and Internet Expenses	12,879.91
Exchange Rate Differential	-
Founders Committee	-
Global Maternal MHA (GMMHA)	-
Honoraria	6,799.23
Insurance	2,200.00
License and Fees	6,200.72
Professional Fees	10,442.43
Management Fee	56,000.00
Meeting Management Fee	42,190.41
Marketing/Advertising	-
Meeting Food & Beverage	64,032.77
Office Supplies	1,927.52
Plaques & Certificates	302.59
Postage/Shipping	53.21
Printing/Copying	10,572.85
Subscription Expense	7,122.14
Scholarships	10,000.00
Telephone Expenses	-
Travel Expenses	-
Venue Expense	164,233.62
Total Expense	<u>458,976.00</u>
Net Ordinary Income	<u>(70,015.79)</u>
Net Income	<u><u>(70,015.79)</u></u>

THE INTERNATIONAL MARCE SOCIETY
FINANCIAL STATEMENTS AND INDEPENDENT
ACCOUNTANTS REVIEW REPORT

MARCH 31, 2025

THE INTERNATIONAL MARCE SOCIETY

TABLE OF CONTENTS

Independent Accountant's Review Report	3
Financial Statements:	
Statement of Financial Position	5
Statement of Activities	6
Statement of Functional Expenses	7
Statement of Cash Flows	8
Notes to Financial Statements	9



BELLENFANT

CERTIFIED PUBLIC ACCOUNTANTS & ADVISORS

Professional Accounting & Consulting Services

INDEPENDENT ACCOUNTANT'S REVIEW REPORT

Board of Directors
The International Marcé Society
Nashville, Tennessee

We have reviewed the accompanying financial statements of The International Marcé Society (a nonprofit organization), which comprise the statement of financial position as of March 31, 2025, and the related statements of activities, functional expenses, and cash flows for the year then ended, and the related notes to the financial statements. A review includes primarily applying analytical procedures to management's financial data and making inquiries of entity management. A review is substantially less in scope than an audit, the objective of which is the expression of an opinion regarding the financial statements as a whole. Accordingly, we do not express such an opinion.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Accountant's Responsibility

Our responsibility is to conduct the review engagement in accordance with Statements on Standards for Accounting and Review Services promulgated by the Accounting and Review Services Committee of the AICPA. Those standards require us to perform procedures to obtain limited assurance as a basis for reporting whether we are aware of any material modifications that should be made to the financial statements for them to be in accordance with accounting principles generally accepted in the United States of America. We believe that the results of our procedures provide a reasonable basis for our conclusion.

We are required to be independent of The International Marcé Society and to meet our other ethical responsibilities, in accordance with the relevant ethical requirements related to our review.

Accountant's Conclusion

Based on our review, we are not aware of any material modifications that should be made to the accompanying financial statements in order for them to be in accordance with accounting principles generally accepted in the United States of America.

Bellenfant, PLLC

Nashville, Tennessee
December 18, 2025

THE INTERNATIONAL MARCE SOCIETY
STATEMENT OF FINANCIAL POSITION
MARCH 31, 2025

ASSETS

CURRENT ASSETS

Cash	\$ 117,541
Investments	87,162
Accounts Receivable	117,995
Prepaid Expenses	<u>10,527</u>
Total Current Assets	<u>333,225</u>
Total Assets	<u><u>\$ 333,225</u></u>

LIABILITIES AND NET ASSETS

CURRENT LIABILITIES

Accounts Payable	\$ 180
Due to Chapters	83,373
Deferred Revenue	<u>23,531</u>
Total Current Liabilities	<u>107,084</u>
Total Liabilities	<u>107,084</u>

NET ASSETS

Net Assets Without Donor Restrictions	<u>226,141</u>
Total Net Assets	<u>226,141</u>
Total Liabilities and Net Assets	<u><u>\$ 333,225</u></u>

The accompanying Independent Accountant's Review Report and notes are an integral part of these statements.

THE INTERNATIONAL MARCE SOCIETY
STATEMENT OF ACTIVITIES
FOR THE YEAR ENDED MARCH 31, 2025

NET ASSETS WITHOUT DONOR RESTRICTIONS

REVENUE

Membership Dues	\$ 38,427
Registration Income	320,115
Donations	22,519
Realized Gain (Loss) on Investments	8,226
Unrealized (Loss) Gain on Investments	(1,767)
Interest	1,441

Total Revenue 388,961

EXPENSES

Program Services	371,355
Management and General	90,357

Total Expenses 461,712

Change in Net Assets Without Donor Restrictions (72,751)

Net Assets Without Donor Restrictions, beginning of the year 298,892

Net Assets Without Donor Restrictions, end of the year \$ 226,141

The accompanying Independent Accountant's Review Report and notes are an integral part of these statements.

**THE INTERNATIONAL MARCE SOCIETY
STATEMENT OF FUNCTIONAL EXPENSES
FOR THE YEAR ENDED MARCH 31, 2025**

	<u>Program Services</u>	<u>Management and General</u>	<u>Total</u>
Abstract Management	\$ 19,431	\$ -	\$ 19,431
Audio-Visual	32,668	-	32,668
Awards	303	-	303
Bank Service Charges	131	120	251
Computer and Internet	9,327	3,553	12,880
Credit Card Fees	6,951	4,718	11,669
Honoraria	6,799	-	6,799
Insurance	-	2,200	2,200
License and Fees	-	6,202	6,202
Meeting	64,033	-	64,033
Professional Fees	42,190	66,442	108,632
Postage and Shipping	52	-	52
Printing and Copying	10,573	-	10,573
Scholarship	10,000	-	10,000
Subscriptions	-	7,122	7,122
Supplies	1,928	-	1,928
Venue	166,969	-	166,969
	<u>166,969</u>	<u>-</u>	<u>166,969</u>
Total Expenses	<u>\$ 371,355</u>	<u>\$ 90,357</u>	<u>\$ 461,712</u>

The accompanying Independent Accountant's Review Report and notes are an integral part of these statements.

THE INTERNATIONAL MARCE SOCIETY
STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED MARCH 31, 2025

CASH FLOWS FROM OPERATING ACTIVITIES

Change in Net Assets	\$ (72,751)
Adjustments to reconcile change in net assets to net cash provided/(used) by operations	
Realized (Gain) Loss on Investments	(8,226)
Unrealized Loss (Gain) on Investments	1,767
(Increase) Decrease in:	
Accounts Receivable	(100,685)
Prepaid Expenses	154,771
Increase (Decrease) in:	
Accounts Payable	(131)
Due to Chapters	36,149
Deferred Revenue	(103)
	10,791
Net Cash Provided (Used) by Operating Activities	10,791

CASH FLOWS FROM INVESTING ACTIVITIES

Proceeds from Sale of Investments	71,597
Purchase of Investments	(31,646)
	39,951
Net Cash Provided (Used) by Investing Activities	39,951
Net Increase (Decrease) in Cash	50,742
Cash, beginning of the year	66,799
	117,541
Cash, end of the year	\$ 117,541

The accompanying Independent Accountant's Review Report and notes are an integral part of these statements.

THE INTERNATIONAL MARCE SOCIETY
NOTES TO FINANCIAL STATEMENTS
MARCH 31, 2025

1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Organization and Purpose

The International Marcé Society (the "Society"), a nonprofit organization, was formed in 1980. The principal aim of the society is to promote, facilitate, and communicate about research into all aspects of the mental health of women, their infants, and their partners around the time of childbirth. This involves a broad range of research activities.

Basis of Presentation

The accompanying financial statements have been prepared on the accrual basis of accounting in accordance with U.S. generally accepted accounting principles. Financial statement presentation follows the requirements of the Financial Accounting Standards Board (FASB) Accounting Standards Codification Topic related to Presentation of Financial Statements of Not-for-Profit Organizations. Under the FASB Accounting Standards Codification, The Society is required to report information regarding its financial position and activities according to two classes of net assets; net assets without donor restrictions and net assets with donor restrictions.

Net assets without donor restrictions:

These are net assets that are not subject to donor-imposed stipulations. The Society had \$226,141 of net assets without donor restrictions as of March 31, 2025.

Net assets with donor restrictions:

These are net assets subject to donor-imposed stipulations that may or will be met, either by actions of The Society and/or the passage of time. This classification also includes net assets subject to donor-imposed stipulations that may be maintained permanently by The Society. Generally, donors of these assets permit the The Society to use all or part of the income earned for general or specific purposes. The Society had no net assets with donor restrictions as of March 31, 2025.

The Society accounts for contributions in accordance with the requirements of the FASB Accounting Standards Codification Revenue Recognition Topic. In accordance with the FASB Accounting Standards Codification, contributions received are recorded as unrestricted, temporarily restricted, or permanently restricted support, depending on the existence or nature of any donor restrictions.

Cash and Cash Equivalents

For the purposes of the statement of cash flows, the Society considers all investment instruments purchased with a maturity of three months or less to be cash equivalents.

THE INTERNATIONAL MARCE SOCIETY
NOTES TO FINANCIAL STATEMENTS (CONTINUED)
MARCH 31, 2025

1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)

Accounts Receivable

Accounts receivable are reported at their estimated collectible amounts. They are periodically evaluated for collectability based on management's assessment of each account. An allowance for doubtful accounts is established as losses are estimated to have occurred through recognition of bad debt expense. When management confirms the uncollectibility of an account receivable, such amount is charged off against the allowance for doubtful accounts. No allowance for doubtful accounts was recorded at March 31, 2025.

Prepaid Expenses

Prepaid expenses consists of meeting expenses and deposits which are paid in advance.

Investments

The Society accounts for investments in accordance with FASB Accounting Standards Codification topic relating to Accounting for Certain Investments Held by Not-for-Profit Organizations. Under FASB Accounting Standards Codification, investments in marketable securities with readily determinable fair values and all investments in debt securities are valued at their fair market values in the statement of financial position. Investment income is included in the statement of activities.

Estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect certain reported amounts and disclosures. Accordingly, actual results could differ from those estimates.

Revenue Recognition

Revenue from contracts is recognized over time or at a point in time, depending on the nature of the performance obligations.

Membership Dues

The Society offers memberships for a one-year term. The Society satisfies its performance obligation and recognizes revenue evenly over the membership term as its members simultaneously receive and consume the benefits over that timeframe.

Registrations

The Society recognizes registrations for their biennial meeting at a point in time, being the time the meeting takes place.

THE INTERNATIONAL MARCE SOCIETY
NOTES TO FINANCIAL STATEMENTS (CONTINUED)
MARCH 31, 2025

1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Continued)

Revenue Recognition (Continued)

Revenue recognition policies for the Society's primary revenue sources are summarized as follows:

Membership dues received in the current year that are applicable to the subsequent year are recorded as deferred revenue until the period they are earned.

The beginning and ending contract balances were as follows at March 31:

	<u>2025</u>	<u>2024</u>
Receivables	\$ 117,995	\$ 17,310
Deferred Revenue	23,531	23,634

Deferred revenue consists of cash received from exchange transactions prior to performance by the Society. Revenue recognized for the year ended March 31, 2025 that was included in contract liabilities at the beginning of the year was \$23,634.

Functional Allocation of Expenses

The costs of providing the various programs and other activities have been summarized on a functional basis in the statement of activities. Accordingly, certain costs have been allocated among the programs and supporting services benefited.

Donated Services

Officers, Members of the Board, and other members of the Society have assisted the Society in the accomplishment of its goals and objectives by the donation of their time and services. No amounts have been reflected in the financial statements as it was not practicable to determine the valuation of such services to the Society, and the Society exercises no significant control over the major elements of donated services.

NOTES TO FINANCIAL STATEMENTS (CONTINUED)
THE INTERNATIONAL MARCE SOCIETY
MARCH 31, 2025

2. AVAILABILITY OF FINANCIAL ASSETS

The following reflects the Society's financial assets as of March 31, 2025 reduced by amounts not available for general use:

Cash	\$	117,541
Investments		87,162
Accounts Receivable		117,995
		<u>117,995</u>
Financial assets available to meet cash needs for general expenditures within one year	\$	<u><u>322,698</u></u>

There is an adequate amount of financial assets available as of March 31, 2025. The Society effectively manages its liquid available resources to meet cash needs for general expenditures within one year of the balance sheet date.

3. FAIR VALUE OF INVESTMENTS

The Society's investments are reported at fair value in the accompanying statements of financial position.

Fair Value Measurements at March 31, 2025				
		Quoted Prices In Active Markets for Identical Assets (Level 1)	Significant Other Observable Inputs (Level 2)	Significant Unobservable Inputs (Level 3)
	Fair Value			
Equities	54,298	\$ 54,298	\$ -	\$ -
Fixed Income	31,973	31,973	-	-
Alternative	891	891	-	-
	<u>\$ 87,162</u>	<u>\$ 87,162</u>	<u>\$ -</u>	<u>\$ -</u>

NOTES TO FINANCIAL STATEMENTS (CONTINUED)
THE INTERNATIONAL MARCE SOCIETY
MARCH 31, 2025

3. FAIR VALUE OF INVESTMENTS (CONTINUED)

The Financial Accounting Standards Board (FASB) Accounting Standards Codification Topic related to Fair Value Measurements establishes a fair value hierarchy that prioritizes the inputs to valuation techniques used to measure fair value. This hierarchy consists of three broad levels: Level 1 inputs consist of unadjusted quoted prices in active markets for identical assets and have the highest priority, Level 2 inputs consist of observable inputs other than quoted prices for identical assets, and Level 3 inputs have the lowest priority. The Board uses the appropriate valuation techniques based on the available inputs to measure the fair value of its investments. Level 3 inputs were only used when Level 1 or Level 2 inputs were not available.

Level 2 Fair Value Measurements - The fair value of the investments are based on inputs other than quoted prices within Level 1 that are observable for the asset, either directly, or indirectly.

Level 3 Fair Value Measurements - The fair value of the investments are based on at least one significant unobservable input.

4. DEFERRED REVENUE

Deferred revenue consists of the following as of March 31, 2025:

Member Dues	<u>\$ 23,531</u>
Total Deferred Revenue	<u><u>\$ 23,531</u></u>

5. INCOME TAXES

The Society has qualified for tax-exempt status under Section 501(c)(3) of the Internal Revenue Code. It has been classified as an organization that is not a private foundation.

The Society has evaluated its tax positions in accordance with the Codification Standard relating to Accounting for Uncertainty in Income Taxes. The Society believes that it has taken no uncertain tax positions.

The Society files a U.S. Federal Form 990-Return of Organization Exempt from Income Tax. The Society's returns for the years prior to fiscal year 2022 are no longer open for examination.

6. SUBSEQUENT EVENTS

Subsequent events have been evaluated through December 18, 2025, which is the date the financial statements were available to be issued.

THE INTERNATIONAL MARCE SOCIETY
FINANCIAL STATEMENTS AND INDEPENDENT
ACCOUNTANT'S REVIEW REPORT

MARCH 31, 2025

THE MARCE SOCIETY

England & Wales - Charity number 326797

Accounts

THE MARCE SOCIETY
EXECUTIVE REPORT AND FINANCIAL INFORMATION FOR THE YEAR ENDED 31ST MARCH 2024

THE MARCE SOCIETY

EXECUTIVE REPORT AND FINANCIAL INFORMATION FOR THE YEAR ENDED 31ST MARCH 2024

Registered Charity No:

326797

Officers:

Dr. Jennifer Payne (President)
Professor Vivette Glover (Treasurer)
Dr. Crystal Clark (Secretary)
Professor Louise Howard (Immediate Past President)
Dr. Lavinia Lumu (President Elect)

Administrator:

Kelsey Sweeney

Address:

5034A Thoroughbred Lane
Brentwood, TN 37027, USA

Bankers:

Truist
309 22nd Ave. N., Ste. B
Nashville, Tennessee
37203
United States

THE MARCE SOCIETY
EXECUTIVE REPORT AND FINANCIAL INFORMATION FOR THE YEAR ENDED 31ST MARCH 2024

The Executive Committee presents its report and accounts for the year ended 31st March 2024.

Aims and Organization

The Society, which is a registered charity, was formed to advance the understanding, prevention and treatment of mental illness related to childbearing.

The Society was founded in January 1980 and registered with the Charity Commission in March 1985 and is governed by its constitution.

The Executives manage the affairs of the Society. The Society employs a part-time administrator.

There are autonomous or semi-autonomous branches in Australasia, Brazil, Canada, France, Germany, Japan, Italy, the Nordic countries, Portugal, Spain, the United States, and the United Kingdom.

Executives

The executives in office during the year are as stated in 'Charity Information'. The appointment of executives is governed by the Constitution of the Society. Election to the Executive Committee is open to any member, proposed and seconded by other members.

Review of Financial Activities and Affairs

At 31st March 2024 the Society had bank balances of £ 51754.40

Reserves

The Charity maintains a reserve invested in a UBS Business Account, designated for shortfalls in the Biennial Conferences and other related expenditures. The Executive Committee endeavor to retain cash equal to one year's expenditure.

Executives' Responsibilities

The executives are obliged under charity law to prepare financial statements for each financial year.

The financial statements must properly present the receipts and payments account for the financial year and its assets and liabilities at the end of that year, and they must comply with applicable accounting standards, subject to any material departures disclosed and explained in the financial statements. The executives must prepare the financial statements on a going concern basis unless it is inappropriate for the adoption of suitable accounting policies, their consistent use in the financial statements, supported where necessary by reasonable and prudent judgments.

The executives confirm that the above requirements have been complied with in the financial statements.

In addition, the executives are responsible for maintaining adequate accounting records and sufficient internal controls to safeguard the assets of the charity and to prevent and detect fraud or any other irregularities.

THE MARCE SOCIETY
EXECUTIVE REPORT AND FINANCIAL INFORMATION FOR THE YEAR ENDED 31ST MARCH 2024

Approval

This report was approved by the Executive Committee.

THE MARCE SOCIETY
EXECUTIVE REPORT AND FINANCIAL INFORMATION FOR THE YEAR ENDED 31ST MARCH 2024

	Mar 31, 24	Mar 30, 24	\$ Change
ASSETS			
Current Assets			
Checking/Savings			
1-101 · Truist Checking	38,040.77	38,824.47	-783.70
1-103 · Truist Money Market	26,277.20	26,276.98	0.22
Total Checking/Savings	64,317.97	65,101.45	-783.48
Accounts Receivable			
6-000 · Accounts Receivable			
6-201 · A/R - Australasian	-7,103.42	-7,103.42	0.00
6-301 · A/R - Francophone/Belgium	-4,152.00	-4,152.00	0.00
6-401 · A/R - German	-2,280.00	-2,280.00	0.00
Total 6-000 · Accounts Receivable	-13,535.42	-13,535.42	0.00
Total Accounts Receivable	-13,535.42	-13,535.42	0.00
Other Current Assets			
5-100 · UBS Investment Account	116,946.69	116,946.69	0.00
5-200 · Prepaid Expenses - Meetings	98,447.29	98,447.29	0.00
Total Other Current Assets	215,393.98	215,393.98	0.00
Total Current Assets	266,176.53	266,960.01	-783.48
TOTAL ASSETS	266,176.53	266,960.01	-783.48
LIABILITIES & EQUITY			
Liabilities			
Current Liabilities			
Accounts Payable			
8-501 · Accts Payable - UK/Ireland	-3,797.49	-3,797.49	0.00
8-502 · Accts Payable - Norway Chapter	-2,440.00	-2,440.00	0.00
8-503 · Accts Payable - Japan Chapter	120.00	120.00	0.00
8-504 · Accts Payable - Spain Chapter	-3,080.01	-3,080.01	0.00
8-505 · Accts Payable - Portugal Chapt	120.00	120.00	0.00
Total Accounts Payable	-9,077.50	-9,077.50	0.00
Other Current Liabilities			
2-300 · Deferred Revenue			
2-301 · Member Dues	40,973.34	40,973.34	0.00
Total 2-300 · Deferred Revenue	40,973.34	40,973.34	0.00

THE MARCE SOCIETY
EXECUTIVE REPORT AND FINANCIAL INFORMATION FOR THE YEAR ENDED 31ST MARCH 2024

	Total Other Current Liabilities	<u>40,973.34</u>	<u>40,973.34</u>	<u>0.00</u>
	Total Current Liabilities	<u>31,895.84</u>	<u>31,895.84</u>	<u>0.00</u>
	Total Liabilities	<u>31,895.84</u>	<u>31,895.84</u>	<u>0.00</u>
	Equity			
	3-100 · Opening Balance Equity	50,838.30	50,838.30	0.00
	3-200 · Retained Earnings	-3,099.00	-3,099.00	0.00
	3-300 · Unrestricted Net Assets	276,749.37	276,749.37	0.00
	Net Income	<u>-90,207.99</u>	<u>-89,424.51</u>	<u>-783.48</u>
	Total Equity	<u>234,280.68</u>	<u>235,064.16</u>	<u>-783.48</u>
	TOTAL LIABILITIES & EQUITY	<u>266,176.52</u>	<u>266,960.00</u>	<u>-783.48</u>

THE MARCE SOCIETY

England & Wales - Charity number 326797

Accounts

**THE MARCE SOCIETY EXECUTIVE COMMITTEE'S REPORT FOR THE YEAR ENDED 31ST
MARCH 2022**

**THE MARCE SOCIETY
EXECUTIVE REPORT AND FINANCIAL INFORMATION FOR THE YEAR ENDED 31ST
MARCH 2022**

Registered Charity No: 326797

Officers: Dr. Jennifer Payne (President)
Professor Vivette Glover (Treasurer)
Mrs. Deborah Sims (Secretary)
Professor Louise Howard (Immediate Past President)
Dr. Lavinia Lumu (President Elect)

Administrator: Megan Pich

Address: 5034A Thoroughbred Lane
Brentwood, TN 37027, USA

Bankers: Truist
309 22nd Ave. N., Ste. B
Nashville, Tennessee
37203
United States

THE MARCE SOCIETY EXECUTIVE COMMITTEE'S REPORT FOR THE YEAR ENDED 31ST MARCH 2022

The Executive Committee presents its report and accounts for the year ended 31st March 2022.

Aims and Organisation

The Society, which is a registered charity, was formed to advance the understanding, prevention and treatment of mental illness related to childbearing.

The Society was founded in January 1980 and registered with the Charity Commission in March 1985 and is governed by its constitution.

The Executives manage the affairs of the Society. The Society employs a part-time administrator.

There are autonomous or semi-autonomous branches in Australasia, Brazil, Canada, France, Germany, Japan, Italy, the Nordic countries, Portugal, Spain, the United States, and the United Kingdom.

Executives

The executives in office during the year are as stated in 'Charity Information'. The appointment of executives is governed by the Constitution of the Society. Election to the Executive Committee is open to any member, proposed and seconded by other members.

Review of Financial Activities and Affairs

At 31st March 2022 the Society had bank balances of £67,919.32.

Reserves

The Charity maintains a reserve invested in a UBS Business Account, designated for shortfalls in the Biennial Conferences and other related expenditures. The Executive Committee endeavor to retain cash equal to one year's expenditure.

Executives' Responsibilities

The executives are obliged under charity law to prepare financial statements for each financial year.

The financial statements must properly present the receipts and payments account for the financial year and its assets and liabilities at the end of that year, and they must comply with applicable accounting standards, subject to any material departures disclosed and explained in the financial statements. The executives must prepare the financial statements on a going concern basis unless it is inappropriate for the adoption of suitable accounting policies, their consistent use in the financial statements, supported where necessary by reasonable and prudent judgments.

The executives confirm that the above requirements have been complied with in the financial statements.

In addition, the executives are responsible for maintaining adequate accounting records and sufficient internal controls to safeguard the assets of the charity and to prevent and detect fraud or any other irregularities.

**THE MARCE SOCIETY EXECUTIVE COMMITTEE'S REPORT FOR THE YEAR ENDED 31ST
MARCH 2022**

Approval

This report was approved by the Executive Committee on 20 December 2022 and signed on their behalf.

A handwritten signature in dark ink, appearing to read "Vivette Glover", enclosed within a thin, light-colored rectangular border.

Professor Vivette Glover

The Marce Society

Balance Sheet Previous Year Comparison

As of March 31, 2022

	Mar 31, 22	Mar 31, 21	\$ Change	% Change
ASSETS				
Current Assets				
Checking/Savings				
1-101 · SunTrust Checking	82,899.60	21,886.39	61,013.21	278.77%
1-103 · SunTrust Money Market	26,271.95	26,269.33	2.62	0.01%
Total Checking/Savings	109,171.55	48,155.72	61,015.83	126.71%
Accounts Receivable				
6-000 · Accounts Receivable				
6-601 · AR - MONA	8,190.00	7,260.00	930.00	12.81%
6-201 · A/R - Australasian	7,802.00	4,068.00	3,734.00	91.79%
6-301 · A/R - Francophone/Belgium	2,465.00	2,122.00	343.00	16.16%
6-401 · A/R - German	0.00	2,313.00	-2,313.00	-100.0%
6-501 · A.R - Italian	1,110.00	1,110.00	0.00	0.0%
6-000 · Accounts Receivable - Other	0.00	81,458.15	-81,458.15	-100.0%
Total 6-000 · Accounts Receivable	19,567.00	98,331.15	-78,764.15	-80.1%
Total Accounts Receivable	19,567.00	98,331.15	-78,764.15	-80.1%
Other Current Assets				
UBS Investment Account	69,717.87	68,069.65	1,648.22	2.42%
Prepaid Expenses - Meetings	61,924.28	61,924.28	0.00	0.0%
Total Other Current Assets	131,642.15	129,993.93	1,648.22	1.27%
Total Current Assets	260,380.70	276,480.80	-16,100.10	-5.82%
TOTAL ASSETS	260,380.70	276,480.80	-16,100.10	-5.82%
LIABILITIES & EQUITY				
Liabilities				
Current Liabilities				
Accounts Payable				
8-505 · Accts Payable - Portugese Chapt	1,170.00	510.00	660.00	129.41%
8-504 · Accts Payable - Spanish Chapter	960.00	2,370.00	-1,410.00	-59.49%
8-501 · Accts Payable-UK/Ireland	4,739.98	2,159.98	2,580.00	119.45%
8-502 · Accts Payable - Nordic Chapter	1,710.00	480.00	1,230.00	256.25%
8-503 · Accts Payable JRG Chapter	900.00	690.00	210.00	30.44%
20000 · Accounts Payable	218.03	172.92	45.11	26.09%
Total Accounts Payable	9,698.01	6,382.90	3,315.11	51.94%
Other Current Liabilities				
2-300 · Deferred Revenue				
2-301 · Member Dues	14,655.00	10,545.00	4,110.00	38.98%
Total 2-300 · Deferred Revenue	14,655.00	10,545.00	4,110.00	38.98%
Total Other Current Liabilities	14,655.00	10,545.00	4,110.00	38.98%
Total Current Liabilities	24,353.01	16,927.90	7,425.11	43.86%
Total Liabilities	24,353.01	16,927.90	7,425.11	43.86%
Equity				
Opening Balance Equity	50,838.30	50,838.30	0.00	0.0%
Retained Earnings	-3,099.00	-3,099.00	0.00	0.0%
Unrestricted Net Assets	211,813.59	140,416.51	71,397.08	50.85%
Net Income	-23,525.21	71,397.08	-94,922.29	-132.95%
Total Equity	236,027.68	259,552.89	-23,525.21	-9.06%
TOTAL LIABILITIES & EQUITY	260,380.69	276,480.79	-16,100.10	-5.82%

The Marce Society
Balance Sheet Previous Year Comparison
As of March 31, 2022

THE MARCE SOCIETY

England & Wales - Charity number 326797

Accounts



Charity Commission Annual Return 2021

THE MARCE SOCIETY

Charity registration number: 326797

Most of the information you give in this form will become publicly available on the Register of Charities. Any field that the Charity Commission will not display will be clearly marked.

This document is a record of the information provided in the Annual Return 2021.

PART A - Charity information

Financial period

Financial period start date

01/04/2020

Financial period end date

31/03/2021

Income and spending

Income £

£ 142,408

Spending £

£ 90,522

Serious Incidents

For the period of this return, were there any serious incidents in your charity that have not been reported to the Charity Commission?

Fundraising - professional fundraiser

Did your charity raise funds from the public?

Did the charity work with any professional fundraisers?

Fundraising - commercial participator

Did your charity work with any commercial participators?

Government contracts

During the financial period for this annual return, did the charity receive income from contracts (other than grant agreements) with central government or local authorities?

Government grants

During the financial period for this annual return, did the charity receive income from grants from central government or local authorities?

Income from outside the UK

Did your charity receive income from outside the UK ?

Australia

Overseas government or quasi government bodies

Overseas charities, NGO's or NPO's

Other overseas institutions

Individuals resident overseas (for example school fees and memberships)

Unknown /Do not know

France

Overseas government or quasi government bodies

Overseas charities, NGO's or NPO's

Other overseas institutions

Individuals resident overseas (for example school fees and memberships)

Unknown /Do not know

Germany

Overseas government or quasi government bodies

Overseas charities, NGO's or NPO's

Other overseas institutions

Individuals resident overseas (for example school fees and memberships)

Unknown /Do not know

Italy

Overseas government or quasi government bodies

Overseas charities, NGO's or NPO's

Other overseas institutions

Individuals resident overseas (for example school fees and memberships)

Unknown /Do not know

United States

Overseas government or quasi government bodies

Overseas charities, NGO's or NPO's

Other overseas institutions

Individuals resident overseas (for example school fees and memberships)

Unknown /Do not know

Spending outside England & Wales**Did your charity operate outside England and Wales?****Select countries/territories your charity operated in during the financial period covered by this annual return** Australia Brazil Canada Denmark Faroe Islands Finland France Germany

- Ireland
- Italy
- Japan
- New Zealand
- Norway
- Portugal
- Spain
- Sweden
- Turkey
- United States

Australia	£ 0
Brazil	£ 0
Canada	£ 0
Denmark	£ 0
Faroe Islands	£ 0
Finland	£ 0
France	£ 0
Germany	£ 2,286
Ireland	£ 0
Italy	£ 0
Japan	£ 0
New Zealand	£ 0
Norway	£ 0
Portugal	£ 0

Spain	£ 0
Sweden	£ 0
Turkey	£ 0
United States	£ 88,236
Total Spending outside England & Wales	£ 90,522

Spending outside England & Wales

When spending money or working outside England and Wales, did your charity transfer money other than using the regulated banking system?

No

Spending outside England & Wales

Did your charity have procedures and controls in place to monitor expenditure outside England and Wales?

Yes

Are the trustees satisfied that your charity's risk management policies and procedures adequately covered activities and spending outside England and Wales?

Yes

Trading subsidiaries

Did the charity have any subsidiaries?

No

Trustee payments

Did any of the trustees receive any remuneration, payments or benefits from the charity other than refunds of legitimate trustee expenses?

Did any of the trustees resign and then take up employment with the charity?

Employees' salaries

**Did any of your charity's staff receive total employee benefits of £60,000 or more?
Select No if your charity does not have any staff or does not pay any staff.**

For your highest paid member of staff only, what was the total value of their employee benefits?

(For example if your highest paid member of staff received £35,000 enter 35000). If you do not have any staff or did not pay any staff, enter 0 (zero)

Volunteers

How many UK volunteers, excluding trustees, did the charity have during the financial period?

Financial controls

Did your charity review its internal financial controls?

Safeguarding

**Has the charity obtained a standard, enhanced or enhanced with barred lists DBS check on all trustees, employees and volunteers who are in roles that are eligible for these checks?
Select Yes if there are no trustees, employees or volunteers in roles that are eligible for these types of DBS checks.**

Privacy statement

Any information you give us will be held securely and processed only in accordance with the rule on data protection. We will not disclose your personal details to anyone unconnected to the Charity Commission unless:

- you have consented to their release; or
- we are legally obliged to disclose them; or
- we regard disclosure as either (a) necessary so that we can properly carry out our statutory functions or (b) necessary in the public interest.

We may share and disclose information about you with relevant public authorities, regulatory bodies and agencies, outside the Charity Commission but only if:

- we can lawfully do so; and
- we decide that disclosure is necessary for national security, crime detection, prevention, and law enforcement, or other issues in the public interest

Information we collect about you

We will use this information:

To enable us to carry out our statutory functions and duties;

This will include the following actions:

- (a) update, consolidate, and improve the accuracy of our records;
- (b) undertake crime detection and prevention and law enforcement and assist the third parties specified above to investigate or prevent crime and carry out law enforcement;
- (c) data analysis, testing, research, statistical and survey purposes

Information we receive from other sources.

Information we receive from other sources

We may combine this information with information you give to us and information we collect about you.

We may use this information and the combined information for the purposes set out above (depending on the types of information we receive).

We will ensure that any such disclosure and use is proportionate; considers your right to respect for your private life; and is done fairly and lawfully in accordance with the data protection principles of the Data Protection Act.

The Data Protection Act 1998 regulates the use of 'personal data', which is essentially any information, however stored, about identifiable living individuals.

As a 'data controller' under the Act, the Charity Commission must comply with it. Any changes we may make to our privacy statement in the future will be set out in the replacement version of this form.

Please check back frequently to see any updates or changes to our privacy policy.

Declaration

This annual return has not been submitted and no Declaration has been made

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