

WILLS DAVIS ATWELL

England & Wales · Charity number 311482

Details

Other names DAVIS, ATWELL OR WILLS, YATE, WILLS DAVIS ATWELL

Status Registered

Legal form Other

Registered 1962-10-01

Register [View on the Charity Commission register](#)

Contact

Address Yate Town Council
Poole Court
Poole Court Drive
Yate
Bristol
BS37 5PP

Phone 01454866509

Email INFO@YATETOWNCOUNCIL.GOV.UK

Website www.yatetowncouncil.gov.uk

Activities

Objects: ASSISTING POOR YOUNG PEOPLE UNDER THE AGE OF 21 YEARS BONA FIDE RESIDENT IN THE PARISH OF YATE, TO FURTHER THEIR EDUCATION OR TRAINING, OR TO PURCHASE THE NECESSARY EQUIPMENT FOR THEIR ADVANCEMENT IN LIFE, OR TO ENABLE THEM TO EARN THEIR OWN LIVING AS THE TRUSTEES THINK FIT

Activities: Gives grants to young people under 21 who are going to university or college, or embarking on apprenticeships/training to help meet their costs.

Classification

- **How:** Makes Grants To Individuals
- **What:** Education/training
- **Who:** Children/young People

Geography

- **Area of benefit:** THE PARISH OF YATE
- South Gloucestershire

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£57,759	£32,522	-	-
2024-03-31	£24,800	£38,766	-	-
2023-03-31	£20,258	£23,852	-	-
2022-03-31	£35,501	£24,670	-	-
2021-03-31	£271	£22,653	-	-

Trustees

Name	Role	Appointed
ALAN LAWRANCE		
Lucy Bennett		2024-04-30
MIKE DREW		
Nicola Clarke		2024-08-30

WILLS DAVIS ATWELL

England & Wales - Charity number 311482

Accounts



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name

WILLS DAVIS ATWELL

**On accounts for the year
ended**

31st March 2025

**Charity no
(if any)**

311482

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/03/2025

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (~~other than that disclosed below~~*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

[Signature]

Date:

12/2/25

Name:

F.J. WARD

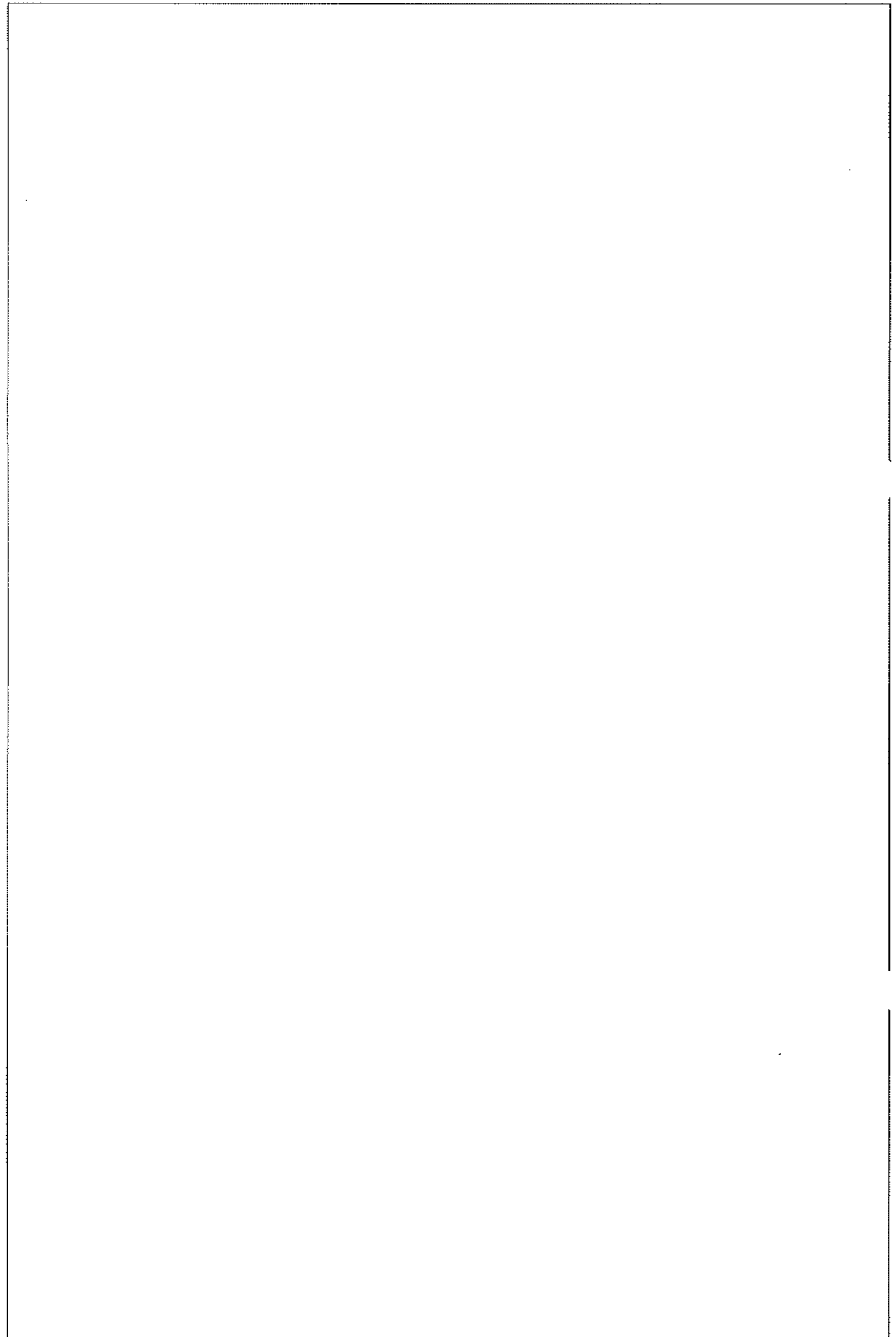
**Relevant professional
qualification(s) or body
(if any):**

Address:

1 LARWICK CLOSE
DARLINGTON
EX7 0GR

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.



WILLS DAVIS ATWELL ACCOUNTS 2024.2025
Trustees Lucy Bennett, Nicola Clarke, M Drew, A Lawrance, Rev H Snook

ASSETS

Balances Brought Forward as at 31.3.24

AEGON	£1,532,351.31
Business Select (Co-op)	£6,116.80
Community Direct (Co-op)	£4,773.23
Total	<u>£1,543,241.34</u>

INCOME

Co-op Bank Interest	£144.05
Rent on land 24.25	£250.00
Aegon Investment yield	£7,364.86
Draw Down on Aegon Investment	£50,000.00
Total	<u>£57,758.91</u>

£1,601,000.25

EXPENDITURE

Grants awarded 24/25	£ 30,307.90
Admin Costs for 2024/2025	£ 886.01
Admin Costs for 2023/2024 banked in 2024/2025	1328.51
Total	<u>£ 32,522.42</u>

Draw down on Aegon investment paid in to Co-op	£50,000.00
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BALANCES CARRIED FORWARD 31.3.25

AEGON	£1,539,716.17
Business Select (Co-op)	£6,260.85
Community Direct (Co-op)	£23,205.65
Grants awarded 24/25 and not yet banked	-£ 704.84
Total	<u>£1,568,477.83</u>

£ 1,601,000.25

In 2024/2025 Grants were awarded to 50 students totalling £35,090. From this total £30,307.90 has been claimed.

[If you know of any young person who may be eligible for a grant please ask them to telephone the Town Council Office 01454 866506 or email \[info@yatetowncouncil.gov.uk\]\(mailto:info@yatetowncouncil.gov.uk\)](#)