

THE DUELL AND HAWES ADVANCEMENT IN LIFE CHARITY

England & Wales · Charity number 307973

Details

Other names JOHN DUELL & JOHN HANNES (UNITED CHARITIES)

Status Registered

Legal form Other

Registered 1962-07-12

Register [View on the Charity Commission register](#)

Contact

Address Spire View
Waltham Road
White Waltham
Maidenhead
SL6 3SG

Phone 01628825875

Email carolynt52@icloud.com

Activities

Objects: ASSISTING PERSONS UNDER 25 RESIDENT IN THE AREA OF BENEFIT IN NEED OF FINANCIAL ASSISTANCE WHO ARE PREPARING FOR, ENTERING UPON OR ENGAGED IN ANY PROFESSION, TRADE, OCCUPATION OR SERVICE BY PROVIDING OUTFITS, PAYING FEES, TRAVELLING OR MAINTENANCE EXPENSES, OR BY SUCH OTHER MEANS FOR ADVANCEMENT IN LIFE OR TO ENABLE THEM TO EARN THEIR LIVING AS THE TRUSTEES THINK FIT. OTHERWISE, PROMOTING THE EDUCATION (INCLUDING SOCIAL AND PHYSICAL TRAINING) OF SUCH PERSONS

Activities: To help with the cost of education for young people between the age of 16 and 25

Classification

- **How:** Makes Grants To Individuals
- **What:** Education/training
- **Who:** Children/young People

Geography

- **Area of benefit:** SHOTTESBROOKE, WHITE WALTHAM AND THE WARD OF SOUTH HURLEY
- Reading
- Windsor And Maidenhead

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£30,168	£20,424	-	-
2024-03-31	£35,431	£18,887	-	-
2023-03-31	£29,191	£17,300	-	-
2022-03-31	£20,512	£17,112	-	-
2021-03-31	£11,914	£23,680	-	-

Trustees

Name	Role	Appointed
Dr CHRISTOPHER M WREN		
LOUIS ALBERT KUNZIG IV		
Rachel Louise Ford		2024-09-01
Rev David Atallah		2019-01-01
Robert John Crittendon		2023-09-01
Sally Elizabeth Gray		2017-09-01

THE DUELL AND HAWES ADVANCEMENT IN LIFE CHARITY

England & Wales - Charity number 307973

Accounts

THE DUELL AND HAWES ADVANCEMENT IN LIFE CHARTIY
CHARITY NO. 307973

ACCOUNTS FOR THE YEAR ENDED
31ST MARCH 2025

Independent Examiner's Report To The Trustee Of
THE DUELL AND HAWES ADVANCEMENT IN LIFE CHARITY

We report on the accounts of the Charity for the year ended 31st March 25, which are attached.

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2001 (The Charities Act) and that an independent examination is needed.

It is our responsibility to examine the accounts under section 145 of the Charities Act, to follow the procedures laid down in the General Directions given by the Charity commissioners (under section 145(5)(b) of the Charities Act, and to state whether particular matters have come to our attention.

Basis of independent examiner's report

Our examination was carried out in accordance with the General Direction given by the Charity Commissioners. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently, no opinion is given as to whether the accounts presents a 'true and fair' view and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In connection with our examination, no matter has come to our attention which gives us reasonable cause to believe that in any material respect the requirements to keep accounting records in accordance with section 130 of the Charities Act and to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act have not been met, or to which, in our opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

HK ACCOUNTAX LTD
CHARTERED CERTIFIED ACCOUNTANTS

Date: 15/09/2025

THE DUELL AND HAWES ADVANCEMENT IN LIFE CHARTIY

BALANCE SHEET
AT AT 31ST MARCH 25

Investment	2025	2024
142,300.39 Income units Schroder Charity Equity Fund	673,650	649,032
55,947.84 Income uniits Schroder Charity Fixed Interst Fund		-
Aegon General Investment Account	76,975	74,683
	750,625	723,715
Bank and Building Society Accounts		
NatWest Bank	139,716	129,922
Creditors		
Accruals	(650)	(600)
Total Assets	889,691	853,037
As at 01st April 2024	853,037	816,707
(Deficit)/Surplus for the Year	36,654	36,330
As at 31st March 2025	889,691	853,037

Approved by the Trustees on 15/09/2025

C Thomson

THE DUELL AND HAWES ADVANCEMENT IN LIFE CHARTIY

Income & Expenditure Account
Year Ended 31st March 2025

Particulars	2025	2024
Dividend received on Investments	30,168	35,431
Grant	(19,750)	(16,400)
Expenses	(674)	(624)
Loss on disposal of investment	-	(1,863)
Surplus of Income over Expenditure	9,744	16,544
Unrealised (deficit)/surplus of Investments	26,910	19,786
(Deficit)/Surplus for Year	36,654	36,330

THE DUELL AND HAWES ADVANCEMENT IN LIFE CHARTIY

NOTES TO THE ACCOUNTS 31ST MARCH 2025

- 1 The Income from the investment in Schroder fund Decreased in the year from £35,431 to £30,168.
- 2 Grant made in the year amounted to £19,750 compared to £16,400 in 2024.
- 3 Expenses include accountancy charges of £650 (2024 : £624) for the current year.
- 4 The Surplus for the year is £36,654 (2024 Surplus : £36,330).
- 5 The value of the Schroder units as 31st March 2025 has Increased in the year by £24,618. The investment in AEGON has increased by £2,292 Overall, there is a Surplus on the value of investment held of £26,910.
- 6 The value of the overall fund is Stands at £889,691 (2024 : £853,037).
- 7 The total income of the fund continues to be sufficient to meet the current level of grants made by the chartiy and the grants in the last three years have all been met from the income form the funds held.

THE DUELL AND HAWES ADVANCEMENT IN LIFE CHARITY

England & Wales - Charity number 307973

Accounts

THE DUELL AND HAWES ADVANCEMENT IN LIFE CHARTIY
CHARITY NO. 307973

ACCOUNTS FOR THE YEAR ENDED
31ST MARCH 2024

Independent Examiner's Report To The Trustee Of
THE DUELL AND HAWES ADVANCEMENT IN LIFE CHARITY

We report on the accounts of the Charity for the year ended 31st March 24, which are attached.

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2001 (The Charities Act) and that an independent examination is needed.

It is our responsibility to examine the accounts under section 145 of the Charities Act, to follow the procedures laid down in the General Directions given by the Charity commissioners (under section 145(5)(b) of the Charities Act, and to state whether particular matters have come to our attention.

Basis of independent examiner's report

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HK ACCOUNTAX LTD
CHARTERED CERTIFIED ACCOUNTANTS

Date:

THE DUELL AND HAWES ADVANCEMENT IN LIFE CHARTIY

BALANCE SHEET
AT AT 31ST MARCH 24

Investment	2024	2023
142,300.39 Income units Schroder Charity Equity Fund	649,032	630,106
55,947.84 Income uniits Schroder Charity Fixed Interst Fund	-	29,031
Aegon General Investment Account	74,683	73,823
	723,715	732,960
Bank and Building Society Accounts		
NatWest Bank	129,922	84,347
Creditors		
Accruals	(600)	(600)
Total Assets	853,037	816,707
As at 01st April 2023	816,707	825,508
(Deficit)/Surplus for the Year	36,330	(8,801)
As at 31st March 2024	853,037	816,707

Approved by the Trustees on

A Hill

THE DUELL AND HAWES ADVANCEMENT IN LIFE CHARTIY

Income & Expenditure Account
Year Ended 31st March 2024

Particulars	2024	2023
Dividend received on Investments	35,431	29,191
Grant	(16,400)	(16,600)
Expenses	(624)	(700)
Loss on disposal of investment	(1,863)	0
Surplus of Income over Expenditure	16544	11891
Unrealised (deficit)/surplus of Investments	19786	(20,692)
(Deficit)/Surplus for Year	36330	(8,801)

THE DUELL AND HAWES ADVANCEMENT IN LIFE CHARTIY

NOTES TO THE ACCOUNTS 31ST MARCH 2024

- 1 The Income from the investment in Schroder fund rose in the year from £29,191 to £35,431.
- 2 Grant made in the year amounted to £16,400 compared to £16,600 in 2023.
- 3 Expenses include accountancy charges of £520+VAT (2023 £500).
- 4 The Surplus for the year is £36,330 (2023 deficit £8801).
- 5 The value of the Schroder units as 31st March 2024 has decreased in the year by £10,105. The investment in AEGON has increased by £860 Overall, there is a deficit on the value of investment held of £9,245.
- 6 The value of the overall fund is now £853,037 (2023 £817,307).
- 7 The total income of the fund continues to be sufficient to meet the current level of grants made by the chartiy and the grants in the last three years have all been met from the income from the funds held.

THE DUELL AND HAWES ADVANCEMENT IN LIFE CHARITY

England & Wales - Charity number 307973

Accounts

THE DUELL AND HAWES ADVANCEMENT IN LIFE CHARITY
CHARITY NO. 307973

ACCOUNTS FOR THE YEAR ENDED
31ST MARCH 2023

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF
THE DUELL AND HAWES ADVANCEMENT IN LIFE CHARITY

We report on the accounts of the Charity for the year ended 31st March 2023
2 which are attached.

Respective responsibilities of trustees and examiner

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Basis of independent examiner's report

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BRIDGEN WATKINS & WAINWRIGHT
CHARTERED ACCOUNTANTS

Date:

THE DUELL AND HAWES ADVANCEMENT IN LIFE CHARITY

INCOME AND EXPENDITURE ACCOUNT
YEAR ENDED 31ST MARCH 2023

	<u>2023</u> £	<u>2022</u> £
Dividends received on Investments	29,191	20,512
Grants	(16,600)	(16,500)
Expenses	(700)	(612)
	—————	—————
Surplus of Income over Expenditure	11,891	3,400
Unrealised (deficit)/surplus on Investments	(20,692)	78,119
	—————	—————
(Deficit)/Surplus for Year	£(8,801)	£81,519
	—————	—————

THE DUELL AND HAWES ADVANCEMENT IN LIFE CHARITY

BALANCE SHEET
AS AT 31ST MARCH 2023

	£	<u>2023</u> £	£	<u>2022</u> £
Investments				
142,300.39 Income units Schroder Charity Equity Fund		630,106		637,506
55,947.84 Income units Schroder Charity Fixed Interest Fund		29,031		34,749
AEGON General Investment Account		73,823		81,397
		<hr/>		<hr/>
		732,960		753,652
Bank and Building Society Accounts				
NatWest Bank		84,347		72,356
Creditors				
Accruals		(600)		(500)
		<hr/>		<hr/>
Total Assets		816,707		825,598
		<hr/>		<hr/>
Total Fund				
As at 1 st April 2022		825,508		743,989
(Deficit)/Surplus for the Year		(8,801)		81,519
		<hr/>		<hr/>
As at 31 st March 2023		£816,707		£825,508
		<hr/>		<hr/>

Approved by the Trustees on

A Hill

THE DUELL AND HAWES ADVANCEMENT IN LIFE CHARITY

NOTES TO THE ACCOUNTS

31ST MARCH 2023

1. The income from the investment in Schroder funds rose in the year from £20,512 to £29,191.
2. Grants made in the year amounted to £16,600 compared to £16,500 in 2022.
3. Expenses include accountancy charges of £500 + VAT (2021 £500)
4. The deficit for the year is £8,801 (2022 surplus £81,519).
5. The value of the Schroder units as 31st March 2023 has decreased in the year by £13,117. The investment in AEGON has decreased by £7,574. Overall, there is a deficit on the value of investments held of £20,692.
7. The value of the overall fund is now £816,707 (2022 £825,508).
8. The total income of the fund continues to be sufficient to meet the current level of grants made by the charity and the grants in the last three years have all been met from the income from the funds held.