

# BOYLE'S EDUCATIONAL FOUNDATION

England & Wales · Charity number 306273

## Details

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**Status** Registered

**Legal form** Other

**Registered** 1963-04-16

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** Station Yard  
Yetminster  
Sherborne  
Dorset  
DT9 6LH

**Phone** 01935873000

**Email** [malcolm@buccaneergroup.plus.com](mailto:malcolm@buccaneergroup.plus.com)

## Activities

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**Objects:** FOR THE BENEFIT OF BOYS AND GIRLS RESIDENT IN THE BENEFICIAL AREA WHO ARE IN NEED OF FINANCIAL ASSISTANCE, BY:- (A) EXHIBITIONS TENABLE AT ANY SECONDARY SCHOOL, TRAINING COLLEGE FOR TEACHERS UNIVERSITY OR OTHER INSTUTUTION OF FURTHER (INCLUDING PROFESSIONAL AND TECHNICAL) EDUCATION. (B) FINANCIAL ASSISTANCE, OUTFITS, CLOTHING, TOOLS, INSTRUMENTS OR BOOKS. (C) OTHERWISE PROMOTING THE EDUCATION (INCLUDING SOCIAL AND PHYSICAL TRAINING) OF BENEFICIARIES.

**Activities:** The rental from properties owned by Boyles Educational Foundation are used for the benefit of local young people continuing their studies/vocational training at University/College.

## Classification

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- **How:** Makes Grants To Individuals, Makes Grants To Organisations
- **What:** Education/training
- **Who:** Children/young People

## Geography

- **Area of benefit:** THE PARISHES OF YETMINSTER, LEIGH AND CHETNOLE
- Dorset

## Finances

| Period end | Income  | Expenditure | Assets | Employees |
|------------|---------|-------------|--------|-----------|
| 2024-12-31 | £21,231 | £33,480     | -      | -         |
| 2023-12-31 | £24,163 | £18,867     | -      | -         |
| 2022-12-31 | £28,317 | £18,595     | -      | -         |
| 2021-12-31 | £38,536 | £32,615     | -      | -         |
| 2020-12-31 | £16,220 | £11,218     | -      | -         |

## Trustees

| Name                      | Role  | Appointed  |
|---------------------------|-------|------------|
| <b>MALCOLM JOHN WILLS</b> | Chair |            |
| Christopher James FOX     |       | 2019-03-20 |
| Gordon Ralph Morris       |       |            |
| Robert Owen               |       |            |
| Sarah Belle Cox           |       | 2021-07-05 |

**BOYLE'S EDUCATIONAL FOUNDATION**

England & Wales - Charity number 306273

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# Accounts

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**BOYLES EDUCATIONAL FOUNDATION**

**INCOME AND EXPENDITURE ACCOUNT**

**FOR THE YEAR ENDED 31 DECEMBER 2022**

|   | <u>2022</u>       | <u>2021</u>         |
|---|-------------------|---------------------|
| <b>INCOME</b>                                     |                   |                     |
| Rent Received (net of agent's charges)            | 20,044.52         | 18,935.87           |
| S Hedin - Yard Licence                            | 60.00             | 60.00               |
| Yetminster & Ryme Parish Council - Footpath Grant | 1.00              | 1.00                |
| Investment Income                                 | 3,991.10          | 3,944.36            |
| Gross Interest - Select Instant Access            | 66.06             | 22.41               |
|   | <hr/>             | <hr/>               |
|   | 24,162.68         | 22,963.64           |
| <b>EXPENDITURE</b>                                |                   |                     |
| Insurance   | 4,707.86          | 4,672.00            |
| Electricity                                       | -                 | 44.57               |
| Property Repairs                                  | 8,210.20          | 4,982.28            |
| Legal Fees  | 320.00            | -                   |
| Secretarial Fees                                  | -                 | 500.00              |
| <b>GRANTS</b>                                     |                   |                     |
| Sherborne Area Schools Trust                      | -                 | 15,000.00           |
| Student Grants                                    | 5,629.00          | 6,600.00            |
|   | <hr/>             | <hr/>               |
|   | 18,867.06         | 31,798.85           |
| <b>NET SURPLUS (DEFICIT) FOR THE YEAR</b>         | <u>£ 5,295.62</u> | <u>£ (8,835.21)</u> |

**BOYLES EDUCATIONAL FOUNDATION**

**BALANCE SHEET AS AT 31 DECEMBER 2022**

|   | <u>2022</u>        | <u>2021</u>         |
|---|--------------------|---------------------|
| <b>CURRENT ASSETS</b>                       |                    |                     |
| CoOp Community Directplus Account           | 16,807.56          | 11,578.00           |
| CoOp Business Select Instant Access Account | 50,394.57          | 50,328.51           |
| CCLA Investment - at cost                   | 100,000.00         | 100,000.00          |
| (Value at 31 December 2022 £138,589.24)     | <u>167,202.13</u>  | <u>161,906.51</u>   |
| <b>CURRENT LIABILITIES</b>                  |                    |                     |
|   | <u>-</u>           | <u>-</u>            |
| <b>NET CURRENT ASSETS</b>                   |                    |                     |
|   | <u>167,202.13</u>  | <u>161,906.51</u>   |
|   | <u>£167,202.13</u> | <u>£ 161,906.51</u> |
| <b>REPRESENTED BY -</b>                     |                    |                     |
| <b>ACCUMULATED FUND</b>                     |                    |                     |
| Balance as at 1 January 2022                | 161,906.51         | 160,868.72          |
| Proceeds from Sale of Land (Net)            | -                  | 9,873.00            |
| Net Surplus (Deficit) for the year          | <u>5,295.62</u>    | <u>(8,835.21)</u>   |
| Balance as at 31 December 2022              | <u>£167,202.13</u> | <u>£ 161,906.51</u> |

July 2023

Chairman

## **BOYLES EDUCATIONAL FOUNDATION**

### **Independent examiner's report to the Trustee's of Boyles Educational Foundation**

I report on the accounts of the Trust for the year ended 31 December 2022, which are set out on pages 1 and 2.

#### **Respective responsibilities of trustees and examiner**

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that the independent examination is needed.

It is my responsibility to :

- examine the accounts under section 145 of the 2011 Act;
- to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- to state whether particular matters have come to my attention.

#### **Basis of independent examiner's report**

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

#### **Independent examiner's statement**

I have completed my examination and I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect -

- the accounting records were not kept in accordance with section 130 of the 2011 Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report on order to enable a proper understanding of the accounts to be reached.

**Colin Charles House FMAAT MATT**

2 Dewlands Orchard

Leigh, Sherborne,

Dorset. DT9 6HJ

July 2023

**BOYLE'S EDUCATIONAL FOUNDATION**

England & Wales - Charity number 306273

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# Accounts

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**Boyle's Educational Foundation**  
**Yetminster**  
Reg. Charity No. 306273

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May 2022

**Trustees Annual Report for the year 1<sup>st</sup> January 2021 to 31<sup>st</sup> December 2021**

During the last year 2021 the Foundation allotted grants totalling £21,600 of which £15,000 was given to Our Local Primary School (St Andrews) towards the conversion of an existing building into a Science Room and also we gave out £6,600 to individual applicants.

A decision was made by the Foundation to sell a small plot of land to the owner of a house which had been built on land previously owned by us at £10,000 and this enabled us to finance the local schools project.

The Foundation is currently in a comfortable position, financially secure and set to carry on supporting local education as per our remit

Malcolm Wills (Chairman)

For and on behalf of Boyles

Educational Foundation

**BOYLES EDUCATIONAL FOUNDATION**  
**INCOME AND EXPENDITURE ACCOUNT**  
**FOR THE YEAR ENDED 31 DECEMBER 2021**

**2021**

**INCOME**

|  |           |
|--|-----------|
| Rent Received                          | 18,935.87 |
| Dorset County Council - Footpath Grant | 61.00     |
| Investment Income                      | 3,944.36  |
| Gross Interest - Select Instant Access | 22.41     |
|  | <hr/>     |
|  | 22,963.64 |

**EXPENDITURE**

|                  |          |
|------------------|----------|
| Insurance        | 4,672.00 |
| Electricity      | 44.57    |
| Property Repairs | 4,982.28 |
| Secretarial Fees | 500.00   |

**GRANTS**

|                              |           |
|------------------------------|-----------|
| Sherborne Area Schools Trust | 15,000.00 |
| Student Grants               | 6,600.00  |
|                              | <hr/>     |
|                              | 31,798.85 |

**NET (DEFICIT) FOR THE YEAR**

£ (8,835.21)

**BOYLES EDUCATIONAL FOUNDATION**

**BALANCE SHEET AS AT 31 DECEMBER 2021**

**2021**

**CURRENT ASSETS**

|   |                   |
|---|-------------------|
| CoOp Community Directplus Account           | 11,578.00         |
| CoOp Business Select Instant Access Account | 50,328.51         |
| CCLA Investment - at cost                   | <u>100,000.00</u> |
|   | 161,906.51        |

**CURRENT LIABILITIES**

-

**NET CURRENT ASSETS**

161,906.51

£ 161,906.51

**REPRESENTED BY -**

**ACCUMULATED FUND**

|                                  |                            |
|----------------------------------|----------------------------|
| Balance as at 1 January 2021     | 160,868.72                 |
| Proceeds from Sale of Land (Net) | 9,873.00                   |
| Net (Deficit) for the year       | <u>(8,835.21)</u>          |
| Balance as at 31 December 2021   | <u><u>£ 161,906.51</u></u> |

May 2022

Chairman

## **Independent examiner's report to the Trustee's of Boyles Educational Foundation**

I report on the accounts of the Trust for the year ended 31 December 2021, which are set out on pages 1 and 2.

### **Respective responsibilities of trustees and examiner**

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees are aware that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the Act) and that the independent examination is needed.

It is my responsibility to :

- examine the accounts under section 145 of the 2011 Act;
- to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- to state whether particular matters have come to my attention.

### **Basis of independent examiner's report**

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any items or disclosures in the accounts, and seeking explanations from you the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view'. My report is limited to those matters set out in the statement below.

### **Independent examiner's statement**

I have completed my examination and I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect -

- the accounting records were not kept in accordance with section 130 of the 2011 Charities Act;
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirements that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination which should be drawn to your attention in this report in order to enable a proper understanding of the accounts to be reached.

**Colin Charles House FMAAT MATT**

2 Dewlands Orchard

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4 May 2022

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## Boyles Trust Income year ended 31 December 2021

|   | School House High - Symonds & Sampson | School House High - Symonds & Sampson | Boyles Field Ripley EE | The Old School Room S Hedin | S Hedin  | Yard Licence | Boyles Footpath | Coif Char Invest | Coif Char Global | Transfer from Savings |
|---|---------------------------------------|---------------------------------------|------------------------|-----------------------------|----------|--------------|-----------------|------------------|------------------|-----------------------|
| J | 850.00                                |                                       | 41.66                  | 258.00                      | 362.50   |              |                 |                  |                  |                       |
| F | 850.00                                | 200.00                                | 41.66                  | 258.00                      | 362.50   |              |                 | 464.94           | 513.67           |                       |
| M | 850.00                                | 200.00                                | 41.66                  | 258.00                      | 362.50   |              |                 |                  |                  |                       |
| A | 850.00                                | 200.00                                | 41.66                  | 258.00                      | 362.50   |              |                 |                  |                  |                       |
| M | 850.00                                | 200.00                                | 41.66                  | 258.00                      | 362.50   |              |                 | 472.10           | 513.67           |                       |
| J | 850.00                                | 200.00                                | 41.66                  | 258.00                      | 362.50   |              |                 |                  |                  | 5,000.00              |
| J | 700.00                                |                                       | 41.16                  | 258.00                      | 362.50   |              |                 |                  |                  |                       |
| A | 724.30                                | 200.00                                | 41.16                  | 258.00                      | 362.50   |              |                 | 472.10           | 513.67           |                       |
| S | 850.00                                |                                       | 41.16                  | 258.00                      | 376.00   |              |                 |                  |                  |                       |
| O | 754.00                                | 200.00                                | 44.71                  | 258.00                      | 376.00   | 60.00        |                 |                  |                  |                       |
| N | 700.00                                |                                       | 44.71                  | 258.00                      | 376.00   |              | 1.00            | 483.55           | 510.66           |                       |
| D | 700.00                                |                                       | 44.71                  | 258.00                      | 376.00   |              |                 |                  |                  |                       |
|   | 9,528.30                              | 1,400.00                              | 507.57                 | 3,096.00                    | 4,404.00 | 60.00        | 1.00            | 1,892.69         | 2,051.67         | 5,000.00              |

Bank Community Directplus Account

Balance at 1 January 2021

Income

Expenses

Balance at 31 December 2021

53,503.85

53,503.85

Bank Business Select Instant Access Account

Balance at 1 January 2021

Income - Interest

Expenses

Balance at 31 December 2021

45,313.00

Maclachlan  
Solicitors

10,000.00

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10,000.00

37,941.23

5,000.00

40,313.00

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45,313.00



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## BOYLES EDUCATIONAL FOUNDATION

### Independent examiner's report to the Trustee's of Boyles Educational Foundation

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#### Respective responsibilities of trustees and examiner

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