



CHARITY COMMISSION  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

From 01/01/21                      Period start date    To            31/12/21  
Period end date

Charity name: **Bowerchalke Village Hall**

Charity registration number: **305467**

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>Bowerchalke Village Hall provides an attractive and well equipped venue for a wide variety of local community activities and events. These are open to all and include social functions, arts and crafts lessons, and musical and theatrical entertainment, as well as charitable fundraising and meetings of local community organisations. The hall is also available for private hire subject to the agreement of the trustees.</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>Saturday Market; Fitness classes; Hire by Parish Council for meetings; Film nights; Voting Station; Open Air Theatre; Jubilee Celebrations; Private hire for e.g. children's parties, weddings, funerals</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>Trustees have seen the guidance issued by the Charity Commission on public benefit</b>

## Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social	Para 1.38	

investment including program related investment		
Contribution made by volunteers	Para 1.38	
Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p><b>The village Hall continues to do well despite the difficult year with Covid.</b></p> <p><b>Staying open during Covid with the weekly Saturday Market whilst adhering to regulations of social distancing, mask wearing etc; Investment in Media System for ongoing events s.a. film nights; slide shows/talks; Providing a venue for meetings; Private hire</b></p>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	

Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>Financial position strong at year end, supported by grant funding</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>Reserves held for ongoing maintenance of the building itself and its equipment</b>
Amount of reserves held	Para 1.22	<b>£33004.53 at 31/12/21</b>
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	<b>Trust Deed dated 29<sup>th</sup> May 1940</b>
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	<b>Unincorporated. No trustees receive any remuneration, payments or benefits from the charity</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>Trustees are recruited by a personal approach</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

### Reference and Administrative details

Charity name	Bowerchalke Village Hall
Other name the charity uses	Village Hall; Bowerchalke Memorial Hall
Registered charity number	305467

Charity's principal address	Bowerchalke Village Hall Church Street, Bowerchalke Salisbury Wilts, SP5 5BE

## Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Guy Walters	Trustee	15 March 2016	
2	Laura Loncar	Trustee	04 April 2012	
3	David Harry Laity	Trustee		
4	Mrs Clare Golden	Trustee		
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## Corporate trustees - names of the directors at the date the report was approved

Director name		

## Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	




## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

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## Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

**Signature(s)**

Elizabeth Birkett

**Full name(s)**

Elizabeth Janet Birkett

**Position (eg  
Secretary, Chair, etc)**

Treasurer

**Date**

22/10/2022

Opening Bank Balance on 1 Jan 21	15276.31
Closing Bank Balance on 31 Dec 21	33004.53
<b>Bank Excess (Lloyds Record)</b>	<b>17728.22</b>
Reconciled Bank Income for the Year	28814.00
Reconciled Bank Expenditure for the year	11085.78
<b>Income excess (Accounts Record)</b>	<b>17728.22</b>
Reconciled Cash Income for the Year	0.00
Reconciled Cash Expenditure for the year	0.00
<b>Cash Held</b>	<b>0.00</b>
Debtors on 31 Dec 21	0.00
Creditors on 31 Dec 21	0.00
<b>Available funds</b>	<b>£33,004.53</b>
<b>Bank Balance Estimate</b>	<b>£33,004.53</b>



# Independent examiner's report on the annual receipts and payments accounts

## Section A

## Independent Examiner's Report

**Report to the trustees/ members of**

Charity Name  
Bowerchalke Village Hall

**On accounts for the year ended**

31 December 2021

**Charity no (if any)**

305467

**Set out on pages**

(remember to include the page numbers of additional sheets)

**Respective responsibilities of trustees and examiner**

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that an independent examination is needed. It is my responsibility to:

- ☐ examine the accounts under section 145 of the Charities Act,
- ☐ to follow the procedures laid down in the general Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act, and
- ☐ to state whether particular matters have come to my attention.

**Basis of independent examiner's statement**

My examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

**Independent  
examiner's  
statement**

In connection with my examination, no matter has come to my attention (other than that disclosed below \*)

1. which gives me reasonable cause to believe that in, any material respect, the requirements:

- ☐ to keep accounting records in accordance with section 130 of the Charities Act; and
- ☐ to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act

have not been met; or

2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

*\* Please delete the words in the brackets if they do not apply.*

**Signed:** D BINNS

**Date:** 22/10/2022

**Name:** Debra Binns

**Relevant  
professional  
qualification(s) or  
body (if any):**

FCCA

**Address:**

**Section B**

**Disclosure**

Only complete if the examiner needs to highlight material problems.

**Give here brief details of any items that the examiner wishes to disclose.**

It has been noted that the Village Hall received grants totalling £25765 during the 2021 year.