

SANDOWN & SHANKLIN INDEPENDENT LIFEBOAT

England & Wales · Charity number 299584

Details

Other names	SANDOWN AND SHANKLIN INSHORE LIFEBOAT, SOUTH WIGHT INSHORE RESCUE
Status	Registered
Legal form	Other
Registered	1988-07-04
Register	View on the Charity Commission register

Contact

Address
Springwood
Youngwoods Way
Alverstone Garden Village
Sandown
Isle Of Wight
PO36 0HF

Phone 07968673140

Email sandownlifeboat@btinternet.com

Website www.sandownlifeboat.com

Activities

Objects: TO PRESERVE AND SAVE LIFE AT SEA FOR THE BENEFIT OF THE PUBLIC BY: (A) THE PROMOTION OF TECHNICAL EDUCATION IN LIFE SAVING AND TO PROVIDE SUITABLE TRAINING OF PERSONNEL. (B) THE PROVISION OF VOLUNTEER LIFE-SAVING SERVICES TO THE BEACHES AND COASTLINE IN THE AREA FROM BEMBRIDGE WEST TO ST. CATHRINE POINT, AND TO ENSURE THAT THIS SERVICE IS EFFICIENT AD DEPENDABLE IN EVERY WAY.

Activities: Provide lifeboat service.

Classification

- **How:** Provides Services
- **What:** General Charitable Purposes
- **Who:** The General Public/mankind

Geography

- **Area of benefit:** AREA FROM BEMGRIDGE WEST TO ST. CATHRINE POINT
- Isle Of Wight

Finances

Period end	Income	Expenditure	Assets	Employees
2024-10-31	£57,772	£35,994	-	-
2023-10-31	£36,896	£15,808	-	-
2022-10-31	£58,069	£34,023	-	-
2021-10-31	£40,317	£26,080	-	-
2020-10-31	£51,295	£35,604	-	-

Trustees

Name	Role	Appointed
Christopher Edward Bartlett		2020-10-27
Mark Birch		
Neil Styles		2024-02-28
Richard Thomas Burns		2020-10-27

SANDOWN & SHANKLIN INDEPENDENT LIFEBOAT

England & Wales - Charity number 299584

Accounts



Sandown & Shanklin Independent Lifeboat

Trustees' Annual Report

1 November 2023 – 31 October
2024

Charity No: 299584

Sandown & Shanklin Independent Lifeboat
Western Esplanade
Sandown
Isle of Wight PO36 8JS

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 - Fundraising
 - Donations
 - Collection Boxes
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 - New Build Fund
 - New Boat
 - New Station Roof
9. Trustee Sign Off

Introduction



Sandown & Shanklin Independent Lifeboat is a charitable and not-for-profit organisation created with the aim of preserving human life by providing a 24/7 emergency lifesaving service around the south coast of the Isle of Wight. The charity is run entirely by volunteers from the local Sandown and Shanklin community and receives no funding from the government. It is also not affiliated to the RNLI.

Sandown bay is one of the main tourist attractions on the Isle of Wight offering stunning beaches, swimming, windsurfing, paragliding and fossil hunting. In addition, Sandown and Shanklin hold various beach related events throughout the year including regattas, swimming races and fun runs. The Sandown

& Shanklin Independent Lifeboat provides the safety for these events and therefore not only supports the massive tourist influx to Sandown Bay by providing sea and beach safety, but also supports the local community in its beach related community events. In addition, crew members from the Sandown & Shanklin Independent Lifeboat visit local schools and organisations giving water safety training and give sea awareness talks to local organisations.

Sandown & Shanklin Independent Lifeboat is a highly visible and integral part of the local Sandown and Shanklin community. It develops members of the local community and helps to encourage more people to use Sandown Bay's beaches safely.

Governance



Constitution

The governance of the Sandown & Shanklin Independent Lifeboat is defined in its Constitution which was last amended in 2018. The charity is constituted as a trust and has its financial year end on 31 October.

Patron

The Sandown & Shanklin Independent Lifeboat is proud and honoured that Mrs. Susie Sheldon, Lord Lieutenant of the Isle of Wight is the charity's patron.

Trustees

The constitution endows the members of the Sandown & Shanklin Independent Lifeboat with the power to appoint up to 5 of their number to be Trustees. The Trustees as at the end of 31 October 2023 are:

Mark Birch (Operations Manager & Lead Coxswain), Christopher Bartlett (2nd Coxswain, Training Officer), Richard Burns (Launch Authority & Fundraising Manager) and Neil Styles (Safeguarding Manager).

Management Committee

The Trustees of Sandown & Shanklin Independent Lifeboat are invested by the Constitution with the power to appoint a Management Committee to oversee the general management of the charity. The members of the Management Committee as at the end of 31 October 2024 are:

Mark Birch (Operations Manager), Christopher Bartlett, Richard Burns, Sarah Bartlett (Honorary Secretary) & Jennifer Venables (Honorary Treasurer).

Charitable Objectives



The objectives of Sandown & Shanklin Independent Lifeboat are to preserve and save life at sea for the benefit of the public by:

The promotion of technical education in life saving and resuscitation of the apparently drowned, and to provide suitable training of personnel.

The provision of volunteer life-saving services to the beaches and coastline in the area from Bembridge West to St Catherine's Point, and to ensure that this service is efficient and dependable in every way.

The promotion of sea awareness and the principles which underline safety at sea through public lectures, demonstrations, classes of instruction and competitions.

Achievements and Performance



Lifesaving

Sandown & Shanklin Independent Lifeboat provided 24/7 emergency support 365 days last year. The lifeboat was specifically called upon to attend numerous emergency lifesaving situations. In addition, whenever possible, the lifeboat provided a visible presence at sea during peak season, giving sea safety advice where necessary, and were available to respond to requests by local authorities to curb anti-social or dangerous behaviour by members of the public using Sandown Bay.

Training

All members of the lifeboat crew voluntarily gave up their time on Wednesday evenings and Sundays

throughout the year to train new crew members and to provide the mutual support required to ensure that all crew members have the highest possible knowledge of sea safety and experience. In addition, various crew members have voluntarily attended professional sea safety and first aid courses. The level of commitment shown by the crew to training ensures that Sandown & Shanklin Independent Lifeboat can provide the best possible emergency service.

Awards

On 12 July 2024 the Isle of Wight Lord Lieutenant, Susie Sheldon, presented the lifeboat with the King's Award for Voluntary Service at a special civic event. On 7 October 2024 numerous members of the crew received the King Charles III Coronation Medals to honour the service of those with 5 years or more of service to the charity. These included Mark Birch (31 years), Stephen Woodhams (24 years), David Howes (23 years), and Daren Sands (27 years).

Financial Review



Cash Reserves

As of the 31 October 2024 the charity had a bank / cash reserve of £313,945 which was split between operational reserves and the funds donated for the new build of the lifeboat station extension. The charity has adopted a low-risk strategy on the investment of reserves and holds the cash in two bank accounts: a major part of the cash reserve is invested in an interest-bearing savings bank account; the remaining funds required for operational purposes are held in a separate running account.

Fundraising

The Sandown & Shanklin Independent Lifeboat has a dedicated team of volunteer fundraisers. The team consists primarily of Mary Birch, Angie Burns, Jackie Kelly, Katrina Kelly, Keith Kelly & Janet O'Mara. The team is also supported by members of the lifeboat crew and the management committee.

The Trustees would like to express their gratitude to the dedication and hard work of all fundraisers. In this financial year the fundraisers raised £4370.

Donations

Sandown & Shanklin Independent Lifeboat gratefully received a total of £23,638 in donations this year.

Collection Boxes

Numerous businesses in Sandown and Shanklin kindly agreed to collect funds for the Sandown & Shanklin Independent Lifeboat by displaying collection boxes on counters and other locations within

their business. The Trustees are grateful to all the local businesses and organisations who have supported the charity in this way. This raised £3292.

Lotto

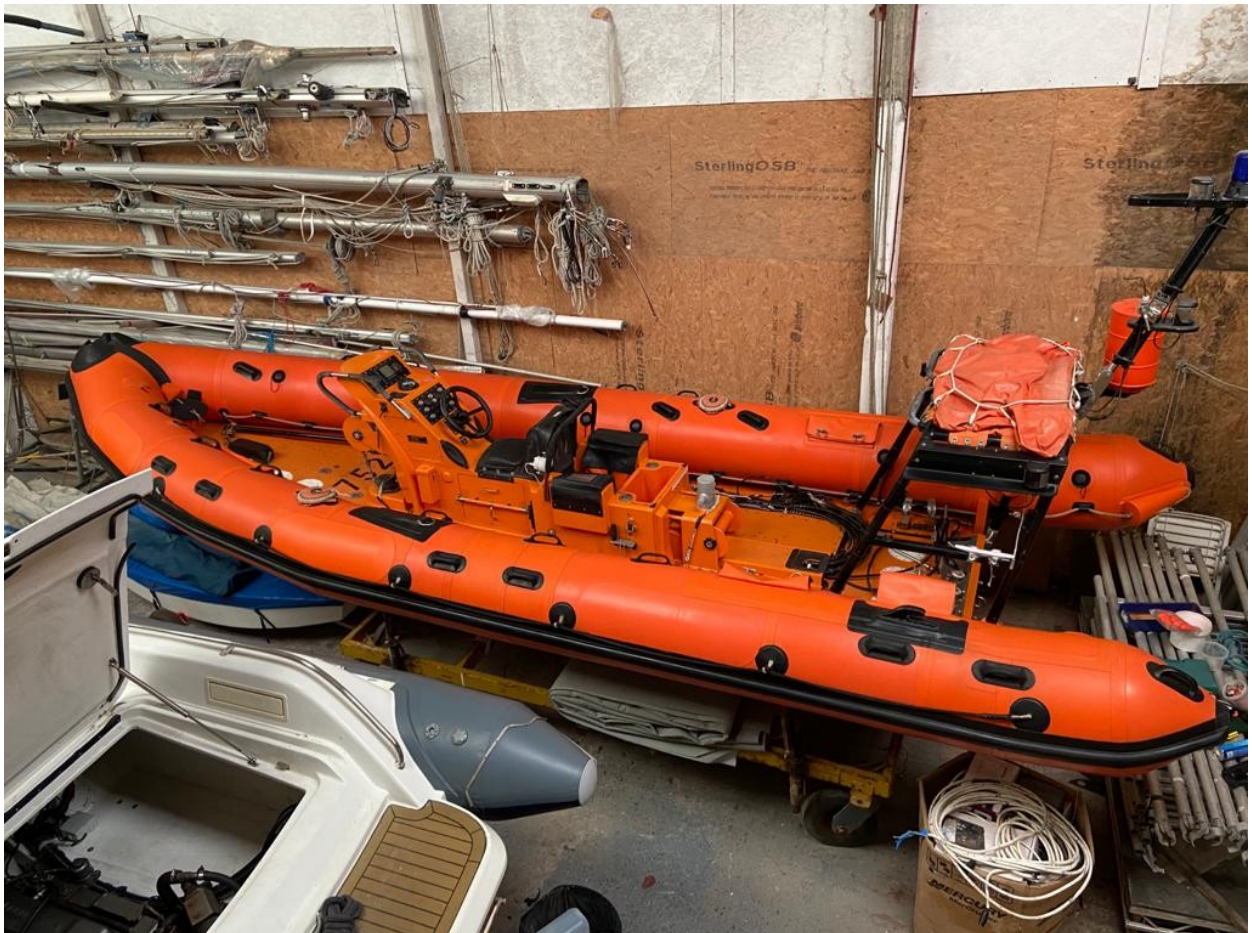
Sandown & Shanklin Independent Lifeboat received £11,859 from The Lifeboat Lotto Scheme this year, an average of £988 per month.

The New Build Fund

The appeal for funds to build a new extension to the existing lifeboat station was launched in 2004. The target amount was set at £150,000. The side wall has now been rebuilt to the station after the cliff fall. Work continues. The funds reserved for the new build still stands at £87'632 as at 31 October 2024.

The New Boat

The new Atlantic 75 is still being stored and worked on by Will Squibb Ltd, Attrills Yard, The Duver, St Helens, Isle of Wight, PO33 1YB. Work continues. No storage fees are being charged.



Trustee Sign Off

The below Trustees declare they approve this report.

Signed by the following trustees:

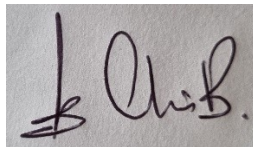
Full name Mark Birch
Position Trustee & Operations Manager
Date 25 August 2025

Signature



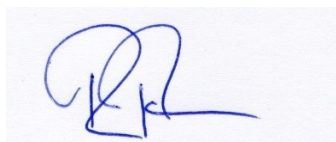
Full name Christopher Bartlett
Position Trustee & Training Officer
Date 25 August 2025

Signature



Full name Richard Burns
Position Trustee
Date 25 August 2025

Signature





CHARITY COMMISSION
FOR ENGLAND AND WALES

Sandown & Shanklin Independent Lifeboat

299584

Receipts and payments accounts

CC16a

For the period from	Period start date 01-Nov-23	To	Period end date 31-Oct-24
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Receipts	57,752	20	-	57,772	36,896
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	57,752	20	-	57,772	36,896
A2 Asset and investment sales, (see table).					
None	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	57,752	20	-	57,772	36,896
A3 Payments					
Payments	33,897	2,097	-	35,994	15,808
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	33,897	2,097	-	35,994	15,808
A4 Asset and investment purchases, (see table)					
None	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	33,897	2,097	-	35,994	15,808
Net of receipts/(payments)	23,855	- 2,077	-	21,778	21,088
A5 Transfers between funds					
A6 Cash funds last year end	202,536	89,632	-	292,168	-
Cash funds this year end	226,390	87,555	-	313,945	21,088

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash at Bank	225,776	87,555	-
	Petty Cash & Other	614	-	-
			-	-
	Total cash funds	226,390	87,555	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

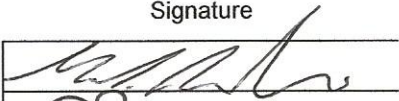

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	None	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	None		-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	New Boat		-	45,000
	New Build (at cost)		-	37,372
	New Tractor		-	16,000
	Boat Trailers x 2		-	15,000
	Boat (Dove II)		-	25,000
	Old Tractor (Written Off)		-	
	Direction Finding Radio		-	3,500
	Fundraising Trailer		-	1,000
	Yamaha Engines (2) & Spares		-	6,500
			149,372	

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities	None		-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Mark Birch	
	Richard Burns	04DEC24



Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name
Sandown & Shanklin Independent Lifeboat

On accounts for the year
ended

31 Oct 24

Charity no
(if any)

299584

Set out on pages

1-2

(remember to include the page numbers of additional sheets)

Responsibilities and
basis of report

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 / 10 / 2024

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

G Shorter

Date:

29/11/24

Name:

Graeme Shorter

Relevant professional
qualification(s) or body
(if any):

N/A

Address:

14 Princes Way

Shanklin

Isle of Wight PO37 7DU

SANDOWN & SHANKLIN INDEPENDENT LIFEBOAT

England & Wales - Charity number 299584

Accounts



Sandown & Shanklin Independent Lifeboat

Trustees' Annual Report

1 November 2022 – 31 October
2023

Charity No: 299584

Sandown & Shanklin Independent Lifeboat
Western Esplanade
Sandown
Isle of Wight PO36 8JS

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9. Trustee Sign Off

Introduction



Sandown & Shanklin Independent Lifeboat is a charitable and not-for-profit organisation created with the aim of preserving human life by providing a 24/7 emergency lifesaving service around the south coast of the Isle of Wight. The charity is run entirely by volunteers from the local Sandown and Shanklin community and receives no funding from the government. It is also not affiliated to the RNLI.

Sandown bay is one of the main tourist attractions on the Isle of Wight offering stunning beaches, swimming, windsurfing, paragliding and fossil hunting. In addition, Sandown and Shanklin hold various beach related events throughout the year including regattas, swimming races and fun runs. The Sandown

& Shanklin Independent Lifeboat provides the safety for these events and therefore not only supports the massive tourist influx to Sandown Bay by providing sea and beach safety, but also supports the local community in its beach related community events. In addition, crew members from the Sandown & Shanklin Independent Lifeboat visit local schools and organisations giving water safety training and give sea awareness talks to local organisations.

Sandown & Shanklin Independent Lifeboat is a highly visible and integral part of the local Sandown and Shanklin community. It develops members of the local community and helps to encourage more people to use Sandown Bay's beaches safely.

Governance



Constitution

The governance of the Sandown & Shanklin Independent Lifeboat is defined in its Constitution which was last amended in 2018. The charity is constituted as a trust and has its financial year end on 31 October.

Patron

The Sandown & Shanklin Independent Lifeboat is proud and honoured that Mrs. Susie Sheldon, Lord Lieutenant of the Isle of Wight, is the charity's patron.

Trustees

The constitution endows the members of the Sandown & Shanklin Independent Lifeboat with the power to appoint up to 5 of their number to be Trustees. The Trustees as at the end of 31 October 2023 are:

Mark Birch (Operations Manager & Lead Coxswain), Sue Bavington, Christopher Bartlett (2nd Coxswain, Training Officer) & Richard Burns (Deputy Launch Authority & Fundraising Manager).

Management Committee

The Trustees of Sandown & Shanklin Independent Lifeboat are invested by the Constitution with the power to appoint a Management Committee to oversee the general management of the charity. The members of the Management Committee as at the end of 31 October 2023 are:

Mark Birch (Operations Manager), Christopher Bartlett, Richard Burns, Sarah Bartlett (Honorary Secretary) & Jennifer Venables (Honorary Treasurer).

Charitable Objectives



The objectives of Sandown & Shanklin Independent Lifeboat are to preserve and save life at sea for the benefit of the public by:

The promotion of technical education in life saving and resuscitation of the apparently drowned, and to provide suitable training of personnel.

The provision of volunteer life-saving services to the beaches and coastline in the area from Bembridge West to St Catherine's Point, and to ensure that this service is efficient and dependable in every way.

The promotion of sea awareness and the principles which underline safety at sea through public lectures, demonstrations, classes of instruction and competitions.

Achievements and Performance



Lifesaving

Sandown & Shanklin Independent Lifeboat provided 24/7 emergency support 365 days last year. The lifeboat was specifically called upon to attend 36 emergency lifesaving situations. In addition, whenever possible, the lifeboat provided a visible presence at sea during peak season, giving sea safety advice where necessary, and were available to respond to requests by local authorities to curb anti-social or dangerous behaviour by members of the public using Sandown Bay.

Training

All members of the lifeboat crew voluntarily gave up their time on Wednesday evenings and Sundays throughout the year to train new crew members and to provide the mutual support required to ensure that all crew members have the highest possible knowledge of sea safety and experience. In addition, various crew members have voluntarily attended professional sea safety and first aid courses. The level of commitment shown by the crew to training ensures that Sandown & Shanklin Independent Lifeboat can provide the best possible emergency service.

Awards

On 28 October 2023 our Operations Manager, Mark Birch, was awarded the RLSS UK Service Honour – Bar to Service Medal for his long-term and voluntary service to the lifeboat.

Financial Review



Cash Reserves

As of the 31 October 2023 the charity had a bank / cash reserve of £292,168 which was split between operational reserves and the funds donated for the new build of the lifeboat station extension. The charity has adopted a low-risk strategy on the investment of reserves and holds the cash in two bank accounts: a major part of the cash reserve is invested in an interest-bearing savings bank account; the remaining funds required for operational purposes are held in a separate running account.

Fundraising

The Sandown & Shanklin Independent Lifeboat has a dedicated team of volunteer fundraisers. The team consists primarily of Mary Birch, Angie Burns, Jackie Kelly, Katrina Kelly, Keith Kelly & Janet O'Mara. The team is also supported by members of the lifeboat crew and the management committee.

The Trustees would like to express their gratitude to the dedication and hard work of all fundraisers. In this financial year the fundraisers raised £1425.

Donations

Sandown & Shanklin Independent Lifeboat gratefully received a total of £15,851 in donations this year.

Collection Boxes

Numerous businesses in Sandown and Shanklin kindly agreed to collect funds for the Sandown & Shanklin Independent Lifeboat by displaying collection boxes on counters and other locations within

their business. The Trustees are grateful to all the local businesses and organisations who have supported the charity in this way. This raised £3008.

Grants

Sandown & Shanklin Independent Lifeboat gratefully accepted the following grant:

1. Ward House / YBS Charitable Foundation - £2000 – Dry Suits

Lotto

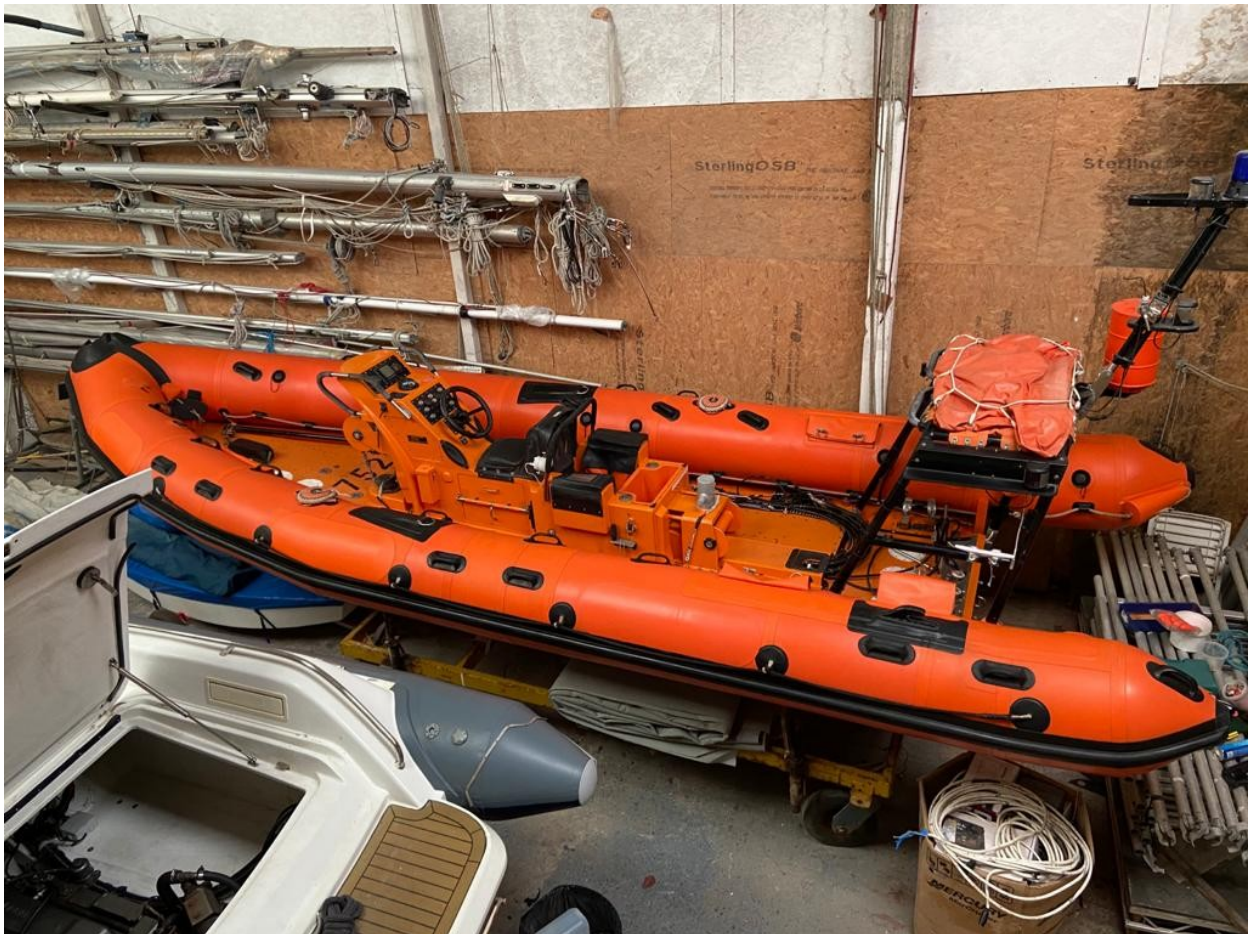
Sandown & Shanklin Independent Lifeboat received £12,462 from The Lifeboat Lotto Scheme this year, an average of £1,038.50 per month.

The New Build Fund

The appeal for funds to build a new extension to the existing lifeboat station was launched in 2004. The target amount was set at £150,000. The side wall has now been built to the station. Work continues. The fund reserved for the new build still stands at £87'632 as at 31 October 2023.

The New Boat

The new Atlantic 75 is still being stored and worked on by Will Squibb Ltd, Attrills Yard, The Duver, St Helens, Isle of Wight, PO33 1YB. Work continues. No storage fees are being charged.



Trustee Sign Off

The below Trustees declare they approve this report.

Signed by the following trustees:

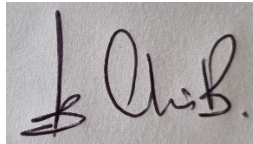
Full name Mark Birch
Position Trustee & Operations Manager
Date 15 August 2024

Signature



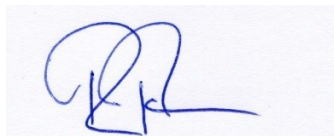
Full name Christopher Bartlett
Position Trustee & Training Officer
Date 15 August 2024

Signature



Full name Richard Burns
Position Trustee
Date 15 August 2024

Signature





CHARITY COMMISSION
FOR ENGLAND AND WALES

Sandown & Shanklin Independent Lifeboat

299584

Receipts and payments accounts

CC16a

For the period from	Period start date	To	Period end date
	01-Nov-22		31-Oct-23

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Receipts	34.896	2.000	-	36.896	58.069
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	34.896	2.000	-	36.896	58.069
A2 Asset and investment sales, (see table).					
None	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	34.896	2.000	-	36.896	58.069
A3 Payments					
Payments	16.347	-	-	16.347	34.997
Supplier Credit	86	-	-	86	910
Supplier Credit	266	-	-	266	65
Supplier Credit	187	-	-	187	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	15.808	-	-	15.808	34.023
A4 Asset and investment purchases, (see table)					
None	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	15.808	-	-	15.808	34.023
Net of receipts/(payments)	19.088	2.000	-	21.088	24.047
A5 Transfers between funds					
A6 Cash funds last year end	183.448	87.632	-	271.080	-
Cash funds this year end	202.536	89.632	-	292.168	24.047

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash at Bank	202.407	89.632	-
	Petty Cash & Other	129	-	-
			-	-
	Total cash funds	202.536	89.632	-

(agree balances with receipts and payments account(s))

OK OK OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	None	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	None		-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	New Boat		-	45.000
	New Build (at cost)		-	37.372
	New Tractor		-	16.000
	Boat Trailers x 2		-	15.000
	Boat (Dove II)		-	25.000
	Old Tractor		-	5.000
	Direction Finding Radio		-	3.500
	Fundraising Trailer		-	1.000
	Yamaha Engines (2) & Spares		-	6.500

154.372

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities	None		-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature 	Print Name Mark Birch Richard Burns	Date of approval 28/3/24 28/3/24
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Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
Sandown & Shanklin Independent Lifeboat

**On accounts for the year
ended**

31 Oct 23

**Charity no
(if any)**

299584

Set out on pages

1-2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 / 10 / 2023

**Responsibilities and
basis of report**

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

G Shorter

Date:

8/1/24

Name:

Graeme Shorter

**Relevant professional
qualification(s) or body
(if any):**

N/A

Address:

14 Princes Way

Shanklin

Isle of Wight PO37 7DU

SANDOWN & SHANKLIN INDEPENDENT LIFEBOAT

England & Wales - Charity number 299584

Accounts



Sandown & Shanklin Independent Lifeboat

Trustees' Annual Report

1 November 2021 – 31
October 2022

Charity No: 299584

Sandown & Shanklin Independent Lifeboat
Western Esplanade
Sandown

Isle of Wight PO36 8JS

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Introduct



Sandown & Shanklin Independent Lifeboat is a charitable and not-for-profit organisation created with the aim of preserving human life by providing a 24/7 emergency lifesaving service around the south coast of the Isle of Wight. The charity is run entirely by volunteers from the local Sandown and Shanklin community and receives no funding from the government. It is also not affiliated to the RNLI.

Sandown bay is one of the main tourist attractions on the Isle of Wight offering stunning beaches, swimming, windsurfing, paragliding and fossil hunting. In addition, Sandown and Shanklin hold various beach related events throughout the year including regattas, swimming races and fun runs. The Sandown & Shanklin Independent Lifeboat provides the safety for these events and therefore not only supports the massive tourist influx to Sandown Bay by providing sea and beach safety, but also supports the local community in its beach related community events. In addition, crew members from the Sandown & Shanklin Independent Lifeboat visit local schools and organisations giving water safety training and give sea awareness talks to local organisations.

Sandown & Shanklin Independent Lifeboat is a highly visible and integral part of the local Sandown and Shanklin community. It develops members of the local community and helps to encourage more people to use Sandown Bay's beaches safely.

Governa



Constitution

The governance of the Sandown & Shanklin Independent Lifeboat is defined in its Constitution which was last amended in 2018. The charity is constituted as a trust and has its financial year end on 31 October.

Patron

The Sandown & Shanklin Independent Lifeboat is proud and honoured that Mrs. Susie Sheldon, Lord Lieutenant of the Isle of Wight, is the charity's patron.

Trustees

The constitution endows the members of the Sandown & Shanklin Independent Lifeboat with the power to appoint up to 5 of their number to be Trustees. The Trustees as at the end of 31 October 2022 are:

Mark Birch (Operations Manager & Lead Coxswain), Sue Bavington, Christopher Bartlett (2nd Coxswain, Training Officer) & Richard Burns (Deputy Launch Authority & Fundraising Manager).

Management Committee

The Trustees of Sandown & Shanklin Independent Lifeboat are invested by the Constitution with the

Governa

power to appoint a Management Committee to oversee the general management of the charity. The members of the Management Committee as at the end of 31 October 2022 are:

Mark Birch (Operations Manager), Christopher Bartlett, Richard Burns, Sarah Bartlett (Honorary Secretary) & Jennifer Venables (Honorary Treasurer).

Charitable



The objectives of Sandown & Shanklin Independent Lifeboat are to preserve and save life at sea for the benefit of the public by:

The promotion of technical education in life saving and resuscitation of the apparently drowned, and to provide suitable training of personnel.

The provision of volunteer life-saving services to the beaches and coastline in the area from Bembridge West to St Catherine's Point, and to ensure that this service is efficient and dependable in every way.

The promotion of sea awareness and the principles which underline safety at sea through public lectures, demonstrations, classes of instruction and competitions.

Achievements and



Lifesaving

Sandown & Shanklin Independent Lifeboat provided 24/7 emergency support 365 days last year. The lifeboat was specifically called upon to attend 32 emergency lifesaving situations. In addition, whenever possible, the lifeboat provided a visible presence at sea during peak season, giving sea safety advice where necessary, and were available to respond to requests by local authorities to curb anti-social or dangerous behaviour by members of the public using Sandown Bay.

Training

All members of the lifeboat crew voluntarily gave up their time on Wednesday evenings and Sundays throughout the year to train new crew members and to provide the mutual support required to ensure that all crew members have the highest possible knowledge of sea safety and experience. In addition, various crew members have voluntarily attended professional sea safety and first aid courses. The level of commitment shown by the crew to training ensures that Sandown & Shanklin Independent Lifeboat can provide the best possible emergency service.

Awards

In July 2022 the crew of Sandown & Shanklin Independent Lifeboat were presented with the Queen's Platinum Jubilee Medal by the Island's High Sheriff, Mrs Kay Marriott.

Financial



Cash Reserves

As of the 31 October 2022 the charity had a bank cash reserve of £270,812 which was split between operational reserves and the funds donated for the new build of the lifeboat station extension. The charity has adopted a low-risk strategy on the investment of reserves and holds the cash in two bank accounts: a major part of the cash reserve is invested in an interest-bearing savings bank account; the remaining funds required for operational purposes are held in a separate running account.

Fundraising

The Sandown & Shanklin Independent Lifeboat has a dedicated team of volunteer fundraisers. The team consists primarily of Mary Birch, Angie Burns, Jackie Kelly, Katrina Kelly, Keith Kelly & Janet O'Mara. The team is also supported by members of the lifeboat crew and the management committee.

The Trustees would like to express their gratitude to the dedication and hard work of all fundraisers. Unfortunately, due to Covid 19 all fundraising events were once again cancelled in the current financial year.

Donations

Sandown & Shanklin Independent Lifeboat gratefully received a total of £29,447 in donations this year.

Collection Boxes

Financial

Numerous businesses in Sandown and Shanklin kindly agreed to collect funds for the Sandown & Shanklin Independent Lifeboat by displaying collection boxes on counters and other locations within

their business. The Trustees are grateful to all the local businesses and organisations who have supported the charity in this way. This raised £3397.

Grants

Sandown & Shanklin Independent Lifeboat gratefully accepted the following grant:

1. Island Roads - Isle of Wight Foundation - £7156

Lotto

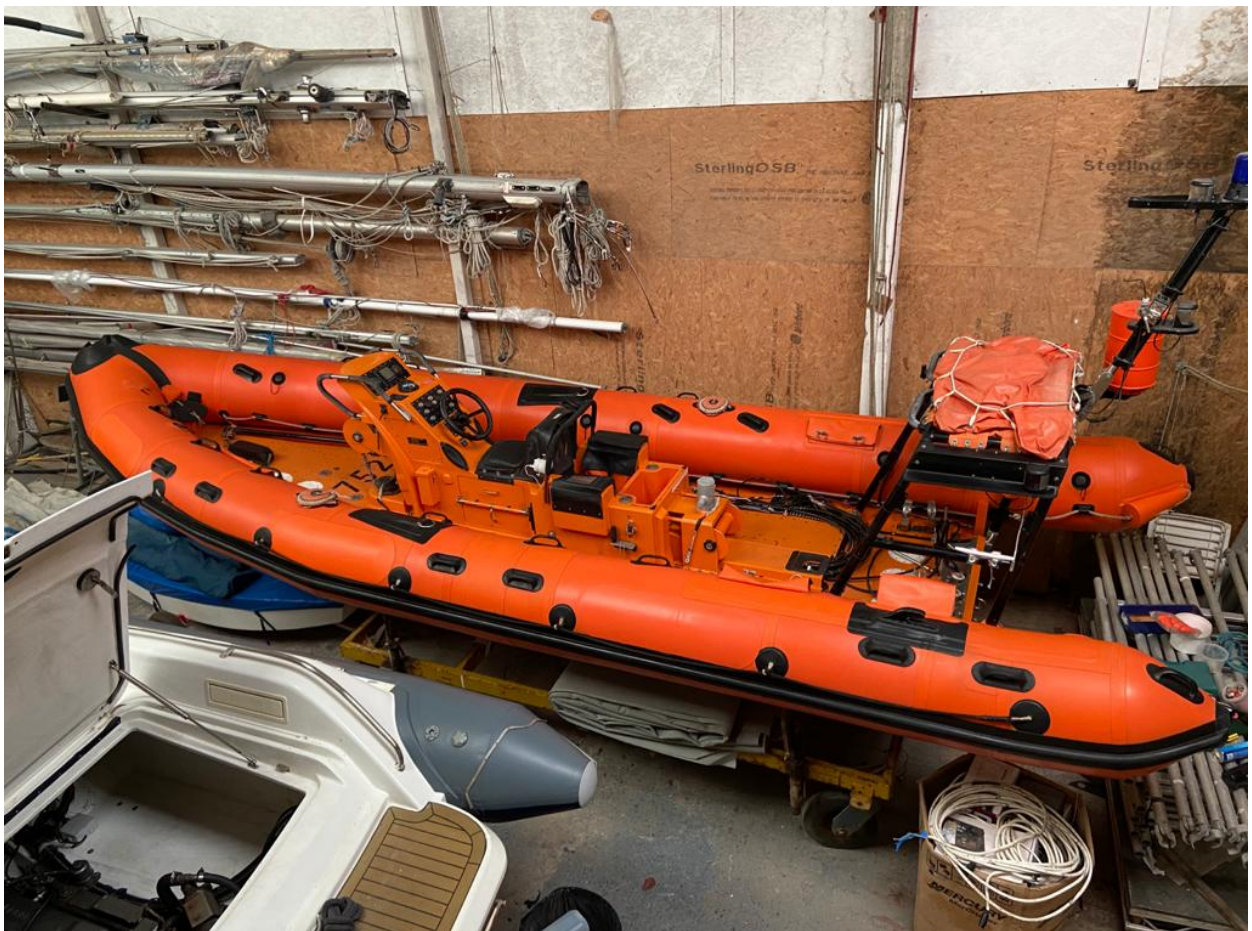
Sandown & Shanklin Independent Lifeboat received £13,645 from The Lifeboat Lotto Scheme this year, an average of £1,137 per month.

The New Build Fund

The appeal for funds to build a new extension to the existing lifeboat station was launched in 2004. The target amount was set at £150,000. The rear wall was re-engineered further to a cliff fall and the rear retaining wall has now been built. The fund reserved for the new build stands at £87'632 as at 31 October 2022.

The New Boat

The new Atlantic 75 is still being stored and worked on by [Will Squibb Ltd, Attrills Yard, The Duver, St Helens, Isle of Wight, PO33 1YB.](#) The 2 new Yamaha engines have been delivered to Will Squibb Ltd and we are awaiting confirmation that they have been fitted. No storage fees are being charged.



The New Station Roof



The old tin roof was moved back to the joist, cleaned and replaced back with breathable underfelt and new batons. A new tin roof was then fitted with fixing and new ridge including new plastic fascias fitted with gutters and downpipes. The old wooden fascias were sprayed with a wooden sealant and rotten timber on the fascia was replaced where necessary. The total cost of the work including scaffolding and rubbish removal amounted to £8031.00 (£6681.00 - Bradleys Felt Roofing & £1350.00 - RNSSC). The additional costs reflected market increases in supplies and services. The works were completed on 5th September 2022. Most of the work (£7156) was paid for by a grant from Island Roads - Isle of Wight Foundation.

Trustee Sign Off

The below Trustees declare they approve this report.

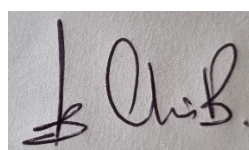
Signed by the following trustees:

Full name Mark Birch
Position Trustee & Operations Manager
Date 28 July 2023
Signature



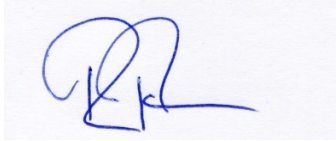
Full name Christopher Bartlett
Position Trustee & Training Officer
Date 28 July 2023

Signature



Full name Richard Burns
Position Trustee
Date 28 July 2023

Signature

A handwritten signature in blue ink, consisting of a stylized, cursive 'R' followed by a horizontal line extending to the right.



CHARITY COMMISSION
FOR ENGLAND AND WALES

Sandown & Shanklin Independent Lifeboat

299584

Receipts and payments accounts

For the period from	Period start date 1-Nov-21	To	Period end date 31-Oct-22
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £
A1 Receipts				
Receipts	50,753	7,316	-	58,069
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
Sub total (Gross income for AR)	50,753	7,316	-	58,069
A2 Asset and investment sales, (see table).				
None	-	-	-	-
	-	-	-	-
Sub total	-	-	-	-
Total receipts	50,753	7,316	-	58,069
A3 Payments				
Payments	27,788	7,209	-	34,997
Supplier Credit	- 910	-	-	- 910
Supplier Credit	- 65	-	-	- 65
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
Sub total	26,814	7,209	-	34,023
A4 Asset and investment purchases, (see table)				
None	-	-	-	-
	-	-	-	-
Sub total	-	-	-	-
Total payments	26,814	7,209	-	34,023
Net of receipts/(payments)	23,940	107	-	24,047
A5 Transfers between funds				
A6 Cash funds last year end	159,508	87,525	-	247,033
Cash funds this year end	183,448	87,632	-	271,080

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
B1 Cash funds	Cash at Bank	183,181	87,632
	Petty Cash & Other	267	-
			-
	Total cash funds	183,448	87,632
	(agree balances with receipts and payments account(s))	OK	OK


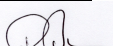
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
B2 Other monetary assets	None	-	-
		-	-
		-	-
		-	-
		-	-
		-	-

Categories	Details	Fund to which asset belongs	Cost (optional)
B3 Investment assets	None		-
			-
			-
			-
			-

Categories	Details	Fund to which asset belongs	Cost (optional)
B4 Assets retained for the charity's own use	New Boat		-
	New Build (at cost)		-
	New Tractor		-
	Boat Trailers x 2		-
	Boat (Dove II)		-
	Old Tractor		-
	Direction Finding Radio		-
	Fundraising Trailer		
	Yamaha Engines (2) & Spares		

Categories	Details	Fund to which liability relates	Amount due (optional)
B5 Liabilities	None		-
			-
			-
			-
			-

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name
	Mark Birch
	Richard Burns

CC16a



Last year

to the nearest £

40,317
-
-
-
-
-
-
-
40,317

-
-

40,317

26,080
- 1,118
- 25
-
-
-
-
-
-
24,937

-

24,937

15,380
-
-
15,380



Endowment funds
to nearest £

-
-
-
-

OK

Endowment funds
to nearest £

-
-
-
-
-
-

Current value (optional)

-
-
-
-
-

Current value (optional)

45,000
37,372
16,000
15,000
25,000
5,000
3,500
1,000
6,500

154,372

When due (optional)

Date of approval

22-Jun-23
22-Jun-23



Independent examiner's report on the accounts

Section A Independent Examiner's Report

Report to the trustees/
members of

Charity Name
Sandown and Shanklin Inshore Lifeboat

On accounts for the year
ended

31/10/22	Charity no (if any)	299584
----------	------------------------	--------

Set out on pages

(remember to include the page numbers of additional sheets)

Responsibilities and
basis of report

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/10/22

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed: Graeme Shorter Date: 11/11/22

Name: Graeme Shorter

Relevant professional
qualification(s) or body
(if any):

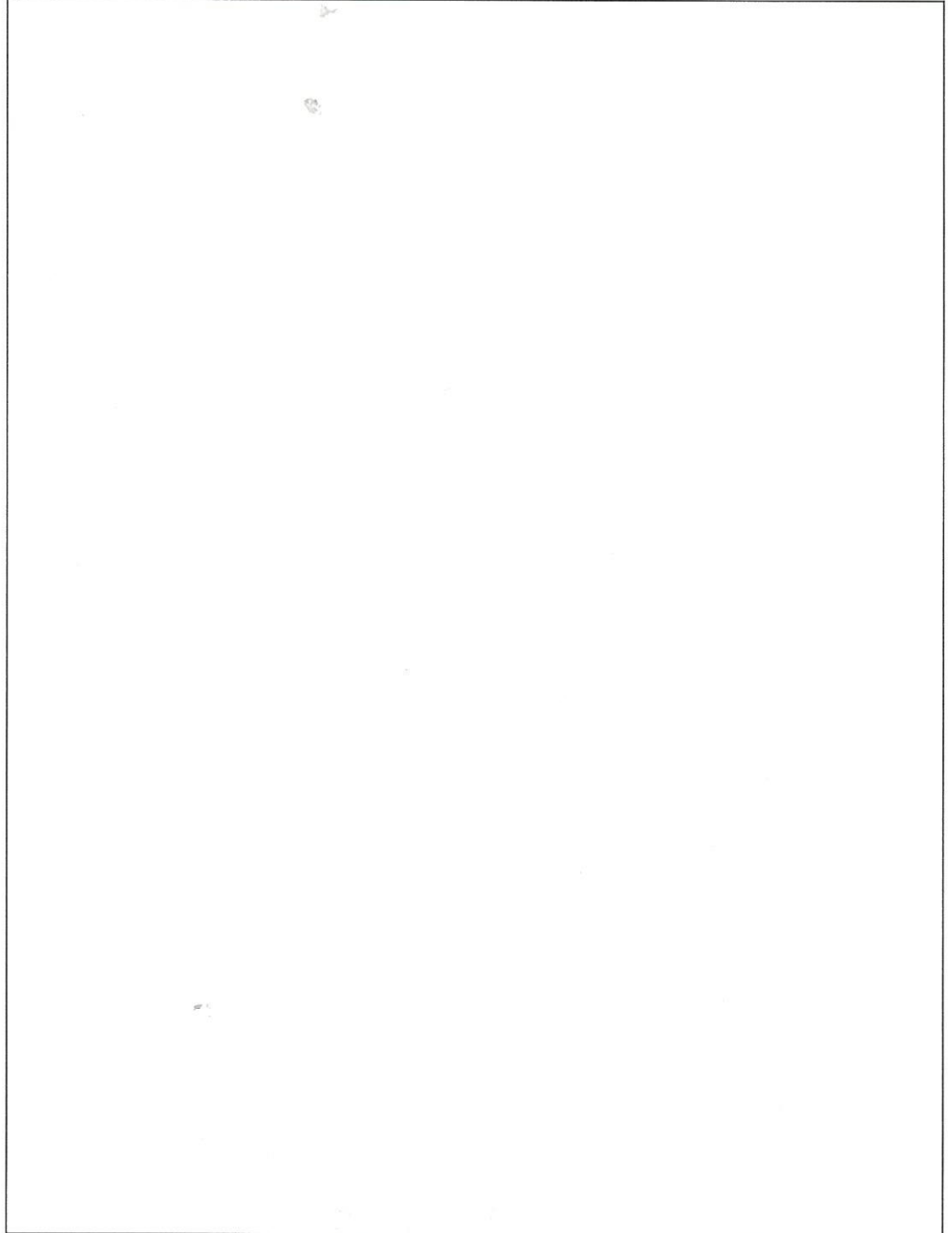
Address: 14 Princes Way
Shanklin

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.



SANDOWN & SHANKLIN INDEPENDENT LIFEBOAT

England & Wales - Charity number 299584

Accounts



Sandown & Shanklin Independent Lifeboat

Trustees' Annual Report

1 November 2020 – 31
October 2021

Charity No: 299584

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Sandown

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Introdunct



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Introduct

Sandown & Shanklin Independent Lifeboat is a highly visible and integral part of the local Sandown and Shanklin community. It develops members of the local community and helps to encourage more people to use Sandown Bay's beaches safely.

Governa



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The governance of the Sandown & Shanklin Independent Lifeboat is defined in its Constitution which was last amended in 2018. The charity is constituted as a trust and has its financial year end on 31 October.

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The Sandown & Shanklin Independent Lifeboat is proud and honoured that Mrs. Susie Sheldon, Lord Lieutenant of the Isle of Wight, is the charity's patron.

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The constitution endows the members of the Sandown & Shanklin Independent Lifeboat with the power to appoint up to 5 of their number to be Trustees. The Trustees as at the end of 31 October 2021 are:

Mark Birch (Operations Manager & Lead Coxswain), Sue Bavington, Christopher Bartlett (2nd Coxswain, Training Officer) & Richard Burns (Deputy Launch Authority & Fundraising Manager).

Management Committee

Governa

The Trustees of Sandown & Shanklin Independent Lifeboat are invested by the Constitution with the power to appoint a Management Committee to oversee the general management of the charity. The members of the Management Committee as at the end of 31 October 2021 are:

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Charitable



The objectives of Sandown & Shanklin Independent Lifeboat are to preserve and save life at sea for the benefit of the public by:

The promotion of technical education in life saving and resuscitation of the apparently drowned, and to provide suitable training of personnel.

The provision of volunteer life-saving services to the beaches and coastline in the area from Bembridge West to St Catherine's Point, and to ensure that this service is efficient and dependable in every way.

The promotion of sea awareness and the principles which underline safety at sea through public lectures, demonstrations, classes of instruction and competitions.

Achievements and



Lifesaving

Sandown & Shanklin Independent Lifeboat provided 24/7 emergency support 365 days last year. The lifeboat was specifically called upon to attend 38 emergency lifesaving situations. All callouts were successful with no loss of life. There were more call outs despite Covid 19 and the pandemic. Many of which related to suicide attempts or mental health episodes. All call outs were subject to adherence, where practically possible, to restrictions imposed due to Covid 19. In addition, whenever possible, the lifeboat provided a visible presence at sea during peak season, giving sea safety advice where necessary, and were available to respond to requests by local authorities to curb anti-social or dangerous behaviour by members of the public using Sandown Bay.

Training

All members of the lifeboat crew voluntarily give up their time on Wednesday evenings and Sundays throughout the year to train new crew members and to provide the mutual support required to ensure that all crew members have the highest possible knowledge of sea safety and experience. In addition, various crew members have voluntarily attended professional sea safety and first aid courses. The level of commitment shown by the crew to training ensures that Sandown & Shanklin Independent Lifeboat can provide the best possible emergency service.

Presentations

Sandown & Shanklin Independent Lifeboat was unable to make any sea awareness presentations this

Achievements and

year due to Covid 19. The charity hopes to continue this vital work in the coming year once restrictions imposed by the government due to the pandemic have been lifted.

Financial



Cash Reserves

As of the 31 October 2021 the charity had a bank cash reserve of £246,547 which was split between operational reserves and the funds donated for the new build of the lifeboat station extension. The charity has adopted a low-risk strategy on the investment of reserves and holds the cash in two bank accounts: a major part of the cash reserve is invested in an interest-bearing savings bank account; the remaining funds required for operational purposes are held in a separate running account.

Fundraising

The Sandown & Shanklin Independent Lifeboat has a dedicated team of volunteer fundraisers. The team consists primarily of Mary Birch, Angie Burns, Jackie Kelly, Katrina Kelly, Keith Kelly & Janet O'Mara. The team is also supported by members of the lifeboat crew and the management committee.

The Trustees would like to express their gratitude to the dedication and hard work of all fundraisers. Unfortunately, due to Covid 19 all fundraising events were once again cancelled in the current financial year.

Donations

Sandown & Shanklin Independent Lifeboat gratefully received a total of £15,436 in donations this year.

Collection Boxes

Numerous businesses in Sandown and Shanklin kindly agreed to collect funds for the Sandown & Shanklin Independent Lifeboat by displaying collection boxes on counters and other locations within

their business. The Trustees are grateful to all the local businesses and organisations who have supported the charity in this way. This raised £3180.

Grants

Sandown & Shanklin Independent Lifeboat gratefully accepted the following grants:

1. Southern Water - £5250
2. SSRO - £875

Lotto

Sandown & Shanklin Independent Lifeboat received £14,508 from The Lifeboat Lotto Scheme this year, an average of £1,209 per month.

The New Build Fund

The appeal for funds to build a new extension to the existing lifeboat station was launched in 2004. The target amount was set at £150,000. The rear wall was re-engineered further to a cliff fall and the rear retaining wall has now been built. The fund reserved for the new build stands at £87'525 as at the end of 2021.

The New Boat

The new Atlantic 75 is still being stored and worked on by [Will Squibb Ltd, Attrills Yard, The Duver, St Helens, Isle of Wight, PO33 1YB.](#) The 2 new Yamaha engines have been delivered to Will Squibb Ltd and we are awaiting confirmation that they have been fitted.

Trustee Sign Off

The trustees declare that they have approved this report.

Signed by the following trustees:

Signature



Full name

Mark Birch

Position

Trustee & Operations Manager

Date

20 July 2022

Signature



Full name

Christopher Bartlett

Position

Trustee & Training Officer

Date

20 July 2022

Signature



Full name

Richard Burns

Position

Trustee

Date

20 July 2022



CHARITY COMMISSION
FOR ENGLAND AND WALES

Sandown & Shanklin Independent Lifeboat

299564

Receipts and payments accounts

CC16a

For the period from	Period start date	To	Period end date
	01-Nov-20		31-Oct-21

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Receipts	40.317	-	-	40.317	51.295
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	40.317	-	-	40.317	51.295
A2 Asset and investment sales, (see table).					
None	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	40.317	-	-	40.317	51.295
A3 Payments					
Payments	19.180	6.900	-	26.080	35.604
Supplier Credit	- 1.118	-	-	- 1.118	-
Supplier Credit	- 25	-	-	- 25	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	18.037	6.900	-	24.937	35.604
A4 Asset and investment purchases, (see table)					
None	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	18.037	6.900	-	24.937	35.604
Net of receipts/(payments)	22.280	- 6.900	-	15.380	15.691
A5 Transfers between funds					
A6 Cash funds last year end	137.228	94.425	-	231.653	-
Cash funds this year end	159.508	87.525	-	14.991	15.691

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash at Bank	159.022	87.525	-
	Petty Cash & Other	486	-	-
			-	-
	Total cash funds	159.508	87.525	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	None	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	None		-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Land (Owned by the Isle of Wight Council not SSII B)		-	
	New Boat		-	45.000
	New Build (at cost)		-	30.472
	New Tractor		-	16.000
	Boat Trailers x 2		-	15.000
	Boat (Dove II)		-	10.000
	Old Tractor		-	5.000
	Direction Finding Radio		-	2.000
			-	-
				123.472

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities	None		-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Mark Birch	20-Jul-22
	Richard Burns	20-Jul-22

**Sandown & Shanklin Independent Lifeboat
Income & Expenditure
1 November 2020 to 31 October 2021**

	2019/2020	2019/2020	2020/2021	2020/2021
	Unrestricted - £	Restricted - £	Unrestricted - £	Restricted - £
Receipts				
Collections	2415		3180	
Donations	13186		15436	
Eco	237			
Merchandise Sales			6	
Fundraising	1587		219	
Funerals/Scattering of Ashes	150		160	
Grants	1000	15116	6125	
HMRC	1433			
Internet Giving	59		659	
Lotto	15989		14508	
New Build				
Bank Interest	89		23	
Misc	34			
TOTAL	36179	15116	40317	0
Payments				
Clothing	309		161	
Food, Drink & Detergents	252		227	
Fuel	864		1165	
Fundraising Costs	420		6	
Insurance	1779		1001	
New Boat	5557	7340		
New Build		1119		6900
Office Equipment			899	
Phone & Pagers	2493		4435	
Post			20	
PPE	2625	7776	1498	
Premises Costs inc Electricity	1668		1912	
Stationery	299		147	
Tractor/ Boat Costs	3081		7628	
Training				
Travel				
Misc	23		80	
Total	19369	16235	19180	6900
Excess / Deficit for year	16810	-1119	21137	-6900
Total Cash at Bank				
As at 1 November 2020	136845	94425		
As at 31 October 2021			159022	87525

Cash Locations	
Lloyds Bank Current Acc	16322
Lloyds Bank Savings Acc	230224
Fundraising not banked	100
Petty Cash	224
Christmas Fayre	100
Collections not banked	62
Total Cash	247033

Note: Northern Diver (INT) Ltd credit in favour of SSILB in the amount of £995.00



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Sandown & Shanklin Independent Lifeboat

**On accounts for the year
ended**

31st October 2021

**Charity no
(if any)**

299584

Set out on pages

N/A

**Responsibilities and
basis of report**

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 / 10 / 2021.

As the charity trustees, you are responsible for the preparation of the accounts in accordance with the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect,:

- the accounting records were not kept in accordance with section 130 of the Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

M Bridges

Date:

27th June 2022

Name:

Martin Bridges

**Relevant professional
qualification(s) or body
(if any):**

N/A

Address:

39 High Street, Shanklin, I.W.

Section B

Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here details of any items that the examiner wishes to disclose.

None

SANDOWN & SHANKLIN INDEPENDENT LIFEBOAT

England & Wales - Charity number 299584

Accounts



Sandown & Shanklin Independent Lifeboat

Trustees Annual Report

1 November 2019 – 31 October 2020

Charity No: 299584

Sandown & Shanklin Independent Lifeboat
Western Esplanade
Sandown
Isle of Wight PO36 8JS

Contents

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Introduction



Sandown & Shanklin Independent Lifeboat is a charitable and not-for-profit organisation created with the aim of preserving human life by providing a 24/7 emergency lifesaving service around the south coast of the Isle of Wight. The charity is run entirely by volunteers from the local Sandown and Shanklin community and receives no funding from the government. It is also not affiliated to the RNLI.

Sandown bay is one of the main tourist attractions on the Isle of Wight offering stunning beaches, swimming, windsurfing, paragliding and fossil hunting. In addition, Sandown and Shanklin hold various beach related events throughout the year including regattas, swimming races and fun runs. The Sandown & Shanklin Independent Lifeboat provides the safety for these events and therefore not only supports the massive tourist influx to Sandown Bay by providing sea and beach safety, but also supports the local community in its beach related community events. In addition, crew members from the Sandown & Shanklin Independent Lifeboat visit local schools and organisations giving water safety training and give sea awareness talks to local organisations.

Sandown & Shanklin Independent Lifeboat is a highly visible and integral part of the local Sandown and Shanklin community. It develops members of the local community and helps to encourage more people to use Sandown Bay's beaches safely.

Governance



Constitution

The governance of the Sandown & Shanklin Independent Lifeboat is defined in its Constitution which was last amended in 2018. The charity is constituted as a trust and has its financial year end on 31 October.

Patron

The Sandown & Shanklin Independent Lifeboat is proud and honoured that Mrs. Susie Sheldon, Lord Lieutenant of the Isle of Wight, is the charity's patron.

Trustees

The constitution endows the members of the Sandown & Shanklin Independent Lifeboat with the power to appoint up to 5 of their number to be Trustees. The Trustees as at the end of 2019/2020 are:

Mark Birch (Operations Manager & Lead Coxswain), Sue Bavington, Christopher Bartlett (2nd Coxswain, Training Officer) & Richard Burns (Deputy Launch Authority)

Management Committee

The Trustees of Sandown & Shanklin Independent Lifeboat are invested by the Constitution with the power to appoint a Management Committee to oversee the general management of the charity. The members of the Management Committee as at the end of 31 October 2020 are:

Mark Birch (Operations Manager), Christopher Bartlett, Richard Burns, Sarah Bartlett (Acting Honorary Secretary) & Jennifer Venables (Acting Honorary Treasurer)

Charitable Objectives



The objectives of Sandown & Shanklin Independent Lifeboat are to preserve and save life at sea for the benefit of the public by:

The promotion of technical education in life saving and resuscitation of the apparently drowned, and to provide suitable training of personnel.

The provision of volunteer life-saving services to the beaches and coastline in the area from Bembridge West to St Catherine's Point, and to ensure that this service is efficient and dependable in every way.

The promotion of sea awareness and the principles which underline safety at sea through public lectures, demonstrations, classes of instruction and competitions.

Achievements and Performance



Lifesaving

Sandown & Shanklin Independent Lifeboat provided 24/7 emergency support 365 days last year. The lifeboat was specifically called upon to attend 38 emergency lifesaving situations. All callouts were successful with no loss of life. There were more call outs despite Covid 19 and the pandemic. Many of which related to suicide attempts. All call outs were subject to adherence, where practically possible, to restrictions imposed due to Covid 19. In addition, whenever possible, the lifeboat provided a visible presence at sea during peak season, giving sea safety advice where necessary, and responded to requests by local authorities to curb anti-social or dangerous behaviour by members of the general public using Sandown Bay.

Training

All members of the lifeboat crew voluntarily give up their time on Wednesday evenings and Sundays throughout the year to train new crew members and to provide the mutual support required to ensure that all crew members have the highest possible knowledge of sea safety and experience. In addition, various crew members have voluntarily attended professional sea safety and first aid courses. The level of commitment shown by the crew to training ensures that Sandown & Shanklin Independent Lifeboat can provide the best possible emergency service.

Presentations

Sandown & Shanklin Independent Lifeboat was unable to make any sea awareness presentations this year due to Covid 19. The charity hopes to continue this vital work in the coming year once restrictions imposed by the government due to the pandemic have been lifted.

Financial Review



Cash Reserves

The cash receipts and payments are presented below. As of the 31 October 2020 the charity had a bank cash reserve of £231,269 which was split between operational reserves and the funds donated for the new build of the lifeboat station extension. The charity has adopted a low-risk strategy on the investment of reserves and holds the cash in two bank accounts: a major part of the cash reserve is invested in an interest-bearing savings bank account; the remaining funds required for operational purposes are held in a separate running account.

Fundraising

The Sandown & Shanklin Independent Lifeboat has a dedicated team of volunteer fundraisers who man a lifeboat stall at local events and raise money. The stall sells items kindly donated by the general public, branded lifeboat merchandise and raises money through tombolas, raffles and other attractions. The team consists primarily of:

Mary Birch, Angie Burns, Jackie Kelly, Katrina Kelly, Keith Kelly, Janet O'Mara & Samantha Smitherham

The team is also supported by members of the lifeboat crew and the management committee.

The Trustees would like to express their gratitude to the dedication and hard work of all fundraisers.

Unfortunately, due to Covid 19 all fundraising events were cancelled in the current financial year.

Donations

The Sandown & Shanklin Independent Lifeboat gratefully received a total of £13,186 in donations this year.

Collection Boxes

Numerous businesses in Sandown and Shanklin kindly agreed to collect funds for the Sandown & Shanklin Independent Lifeboat by displaying collection boxes on counters and other locations within

their business. The Trustees are grateful to all the local businesses and organisations who have supported the charity in this way.

Grants

Sandown & Shanklin Independent Lifeboat gratefully accepted a grant of £15,116 from the Department of Transport (Inshore and Inland Rescue Boat Grant Fund). This grant was allocated to new boat modifications; life jackets; helmet lights; dry suits; rib hoist with ladder; Salvare Minipod 1.4; a starter charger unit; and handheld VHF.

HMRC

Sandown & Shanklin Independent Lifeboat received £1,433 from HMRC from the Gift Aid Small Donations Scheme (GASDS) for the tax year 2018–19.

Lotto

Sandown & Shanklin Independent Lifeboat received £15,989 from The Lifeboat Lotto Scheme this year, an average of £1,332 per month. This represented an increase of £574 in the current financial year.

The New Build Fund

The appeal for funds to build a new extension to the existing lifeboat station was launched in 2004. The target amount was set at £150,000. As at the end of the last financial year the fund stood at £95,544.

No further work has been done on the new build this year due to Covid 19. However, there was a cliff fall which necessitated the instruction of a surveyor and the removal of cliff waste. The fund reserved for the new build stands at £94,425 as at the end of 2020.

The New Boat

The new Atlantic 75 is still being stored and worked on by Will Squibb Ltd, Attrills Yard, The Duver, St Helens, Isle of Wight, PO33 1YB. £12,897 was spent on the new boat in 2020. The new boat has now had the following fitted namely the A Frame; the console; skin fittings; and hydraulic steering.

Bank I & E

Sandown & Shanklin Independent Lifeboat

(Registered Charity No 299584)

Income & Expenditure Report for the year ended 31st October 2020

INCOME		EXPENDITURE	
Collections	2.415,00	Clothing	309,00
Donations	13.186,00	Food, Drink, Detergents	252,00
Eco	237,00	Fuel	864,00
Fundraising	1.587,00	Fundraising Costs	420,00
Funeral Donations	150,00	Insurance	1.778,00
Grants	16.116,00	New Boat	12.897,00
HMRC	1.433,00	New Build	1.119,00
Internet Giving	59,00	Phone & Pagers	2.493,00
Lotto	15.989,00	Post	
		PPE	10.401,00
Bank Interest	89,00	Premises costs	1.668,00
Misc	34	Stationery	299,00
		Tractor/Boat Costs	3.081,00
		Training	
		Travel	
		Misc	23,00
		Sundry	
		Surplus/(Deficit)	15.691,00
	<u>51.295,00</u>		<u>51.295,00</u>

Summary	Opening Balances as at 1 st November 2019	215.578,00
	Income	51.295,00
	Expenditure	<u>35.604,00</u>
	Closing Balances as at 31 st October 2020	<u>231.269,00</u>

Represented by:

General Account	General Funds	2.581,00
	Projects Reserve	
Savings	General Funds	228.688,00
	Projects Reserve	
		<u>231.269,00</u>

I have scrutinised the above Income & Expenditure Report for the year ended 31st August 2020 with reference to the records and information supplied and confirm that this represents a true and fair view of the fund for the year.

39, High Street
Shanklin, I.W.

Martin Bridges



CHARITY COMMISSION
FOR ENGLAND AND WALES

Sandown & Shanklin Independent Lifeboat

299584

Receipts and payments accounts

CC16a

For the period
from

01/11/19

To

31/10/20

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Bank Receipts	33.764	15.116	-	48.880	63.392
Cash Receipts	2.756	-	-	2.756	734
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for	36.520	15.116	-	51.636	64.126
A2 Asset and investment sales,					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	36.520	15.116	-	51.636	64.126
A3 Payments					
Bank Payments	19.369	16.235	-	35.604	47.195
Cash Payments	690	-	-	690	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	20.059	16.235	-	36.294	47.195
A4 Asset and investment					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	20.059	16.235	-	36.294	47.195
Net of receipts/(payments)	16.461	- 1.119	-	15.342	16.931
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	120.769	95.544	-	216.313	-
Cash funds this year end	137.230	94.425	-	231.655	16.931

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash at Bank	136,845	94,425	-
	Petty Cash	385	-	-
		-	-	-
	Total cash funds <small>(agree balances with receipts and payments account(s))</small>	137,230	94,425	-

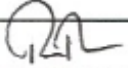

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Land (4 beach huts equivalent)		-	180,000
	New Boat		-	45,000
	New Build (at cost)		-	30,472
	New Tractor		-	16,000
	Boat Trailers		-	15,000
	Boat (Dove II)		-	10,000
	Old Tractor		-	5,000
	Direction Finding Radio		-	2,000
	Total		-	303,472

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	R BURNS	14 JUL 21
	M. BIRCH	14 JUL 21



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Sandown & Shanklin Independent Lifeboat

**On accounts for the year
ended**

31st October 2020

**Charity no
(if any)**

299584

Set out on pages

N/A

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 / 10 / 2020.

**Responsibilities and
basis of report**

As the charity trustees, you are responsible for the preparation of the accounts in accordance with the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect,:

- the accounting records were not kept in accordance with section 130 of the Act; or
- the accounts did not accord with the accounting records; or
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I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

M Bridges

Date:

6TH MAY 2021

Name:

Martin Bridges

**Relevant professional
qualification(s) or body
(if any):**

N/A

Address:

39 High Street, Shanklin, I.W.

Section B

Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here details of any items that the examiner wishes to disclose.

None

--

Trustee Sign Off

The trustees declare that they have approved this report.

Signed by the following trustees:

Signature



Mark Birch

Full name

Trustee & Operations Manager

Position

2 August 2021

Date

Signature



Full name

Christopher Bartlett

Position

Trustee & Training Officer

Date

2 August 2021

Signature



Full name

Richard Burns

Position

Trustee

Date

2 August 2021