

Trustees' annual report for the period



CHARITY COMMISSION
FOR ENGLAND AND WALES

01 Jan 2022

Period end date

31 Dec 2022

Charity name

The 1st Trust

Charity No
(if any)

298965

Period start date

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To benefit the members of 1 st Regiment Royal Horse Artillery
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Anything to improve the welfare of the soldiers. Social events, support for sporting events.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Yes

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	If the Solider pays into the trust then they can receive a grant from the trust
Policy on social investment including program related investment	Para 1.38	There are fund raising events throughout the year
Contribution made by volunteers	Para 1.38	N/A we have no volunteers

Other		

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	The Trust has been used to fund travel for commonwealth soldiers to return to their homeland to visit family members who are in end of life care. It has also been used to bring troops back from exercise for similar reasons that are sub threshold for JCCC

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

	SORP reference	
Review of the charity's financial position at the end of the period	Para 1.21	Investments have gone up so financial position is strong
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Zero reserve held
Amount of reserves held	Para 1.22	0
Reasons for holding zero reserves	Para 1.22	We do not want to be restricted if we need access to the money.
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
The charity's principal sources of funds (including any fundraising)	Para 1.47	Monthly payments from the troops of 1RHA
Investment policy and objectives including any social investment policy adopted	Para 1.46	Investments through CCLA
A description of the principal risks facing the charity	Para 1.46	Investments collapsing would reduce our fund total by 75%
Other		

Description of charity's trusts:	SORP reference	
Type of governing document (trust deed, royal charter)	Para 1.25	Charter

How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Trust
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	All current or ex serving members of 1RHA

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Charity name	1 st Trust
Other name the charity uses	
Registered charity number	298965
Charity's principal address	Purvis Lines Larkhill Garrison SP4 8QT

Names of the charity trustees who manage the charity

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Reference and Administrative details

(cont)

Corporate trustees – names of the directors at the date the report was approved

Director name		
Lt Col J Luck		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	

Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

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Signature(s)	J Coxon	
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Full name(s)	John Coxon	
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Position (eg Secretary, Chair, etc)	Secretary	
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Date: 04 Jan 2024