



# Trustees' Annual Report for the period

<b>From</b>		Period start date			<b>To</b>		Period end date		
		01	04	2021			31	03	2022

## Section A Reference and administration details

**Charity name**

Donald MacKay Trust

**Other names charity is known by**

**Registered charity number (if any)**

298083

**Charity's principal address**

9 Highway Lane

Keele

Staffordshire

**Postcode**

ST5 5AN

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Jeremy Lefroy	Treasurer		
2	Professor Janet Lefroy	Secretary		
3	Dr Elizabeth Thompson			
4				
5				
6				
7				
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9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year


### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

### Name of chief executive or names of senior staff members (Optional information)

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## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Trust Deed
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Existing trustees

### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- ☐ policies and procedures adopted for the induction and training of trustees;
- ☐ the charity's organisational structure and any wider network with which the charity works;
- ☐ relationship with any related parties;
- ☐ trustees' consideration of major risks and the system and procedures to manage them.

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## Section C Objectives and activities

**Summary of the objects of the charity set out in its governing document**

- (I) To advance the Christian faith
- (II) To relieve poverty, distress and suffering in any part of the world.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

Support for education, and in particular medical and nursing education  
 Support for training in vocational and employments skills.  
 Welfare support (including food and medical aid, particularly in the context of the Covid-19 pandemic and in areas of conflict)  
 Support for the work of churches in Staffordshire and elsewhere.  
 Support for voluntary groups in Staffordshire and elsewhere in the UK.  
 Support for peacebuilding work.

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- ☐ policy on grantmaking;
- ☐ policy programme related investment;
- ☐ contribution made by volunteers.

## Section D

## Achievements and performance

## Section D

## Achievements and performance

### Summary of the main achievements of the charity during the year

The Trust was able to

- a) facilitate the vocational training of 20 young people so that they could gain employment in the tourist industry in Tanzania;
- b) continue to support the Training for Life programme for young people in Tanzania for its 26<sup>th</sup> year of operation;
- c) support medical training for one medical student and one nurse who would otherwise have been unable to study;
- d) support a low-income community to buy food and medical supplies during the pandemic when paid work was unavailable;
- e) support careers education in schools severely impacted by a serious economic crisis;
- f) support food banks in Staffordshire;
- g) support churches in Staffordshire which provided services to the community throughout the year.

## Section E

## Financial review

**Brief statement of the charity's policy on reserves**

It is the policy of the Charity to hold a maximum of 6<sup>th</sup> months' expenditure in reserves. In practice, reserves are much lower than this as the Charity has no overheads and its expenditure consists of discretionary grants,

**Details of any funds materially in deficit**

None

**Further financial review details (Optional information)**

You **may choose** to include additional information, where relevant about:

- ☐ the charity's principal sources of funds (including any fundraising);
- ☐ how expenditure has supported the key objectives of the charity;
- ☐ investment policy and objectives including any ethical investment policy adopted.

The Charity's principal source of funds is regular donations by its trustees. Some other income is also received from other donors for specific projects.

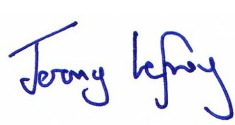
All expenditure has been made in accordance with the key objectives of the Charity as set out above.

The Charity's resources are kept in a bank current account. It holds no investments.

**Section F Other optional information****Section G Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

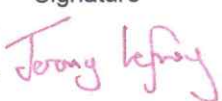
Signature(s)		
Full name(s)	Jeremy John Elton Lefroy	
Position (eg Secretary, Chair, etc)	Treasurer	
Date	17-01-2023	


## Section B

## Balance sheet

	Note	Unrestricted funds £ F01	Restricted income funds £ F02	Endowment funds £ F03	Total this year £ F04	Total last year £ F05
<b>Fixed assets</b>						
Tangible assets (Note 9)	B01	-	-	-	-	-
	B02	-	-	-	-	-
Investments (Note 10)	B03	-	-	-	-	-
<b>Total fixed assets</b>	B04	-	-	-	-	-
<b>Current assets</b>						
Stock and work in progress	B05	-	-	-	-	-
Debtors (Note 11)	B06	-	-	-	-	3,125
Short term investments	B07	-	-	-	-	-
Cash at bank and in hand	B08	4,267	5	-	4,272	6,000
<b>Total current assets</b>	B09	4,267	5	-	4,272	9,125
<b>Creditors: amounts falling due within one year</b> (Note 12)	B10	4,152	-	-	4,152	4,831
<b>Net current assets/(liabilities)</b>	B11	115	5	-	120	4,294
<b>Total assets less current liabilities</b>	B12	115	5	-	120	4,294
<b>Creditors: amounts falling due after one year</b> (Note 12)	B13	-	-	-	-	-
<b>Provisions for liabilities and charges</b>	B14	-	-	-	-	-
<b>Net assets</b>	B15	115	5	-	120	4,294
<b>Funds of the Charity</b>						
Unrestricted funds	B16	115	5		120	4,294
	B17	-			-	-
Restricted income funds (Note 13)	B18		-		-	-
Endowment funds (Note 13)	B19			-	-	-
<b>Total funds</b>	B20	115	5	-	120	4,294

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Jeremy Lefroy	07/01/2023

  
16/01/23



Donald MacKay Trust			Charity No (if any)	298083	CC17a
Annual accounts for the period					
Period start date	01/04/2021	To	Period end date	31/03/2022	

## Section A Statement of financial activities

Recommended categories by activity	Details of own analysis	Note	Unrestricted funds	Restricted income funds	Endowment funds	Total this year	Total last year	
			£	£	£	£	£	
			F01	F02	F03	F04	F05	
<b>Incoming resources (Note 3)</b>								
Incoming resources from generated funds			-		-	-	-	
Voluntary income		S01	46,075	1,925	-	48,000	48,733	
Activities for generating funds		S02	-	-	-	-	-	
Investment income		S03	-	-	-	-	-	
Incoming resources from charitable activities		S04	-	-	-	-	-	
Other incoming resources		S05	-	-	-	-	-	
<b>Total incoming resources</b>			S06	46,075	1,925	-	48,000	48,733
<b>Resources expended (Notes 4-8)</b>								
Costs of Generating Funds			-	-	-	-	-	
Costs of generating voluntary income		S07	-	-	-	-	-	
Fundraising trading costs		S08	-	-	-	-	-	
Investment management costs		S09	-	-	-	-	-	
Charitable activities		S10	50,084	1,920	-	52,004	43,944	
Governance costs		S11	170	-	-	170	260	
Other resources expended		S12	-	-	-	-	-	
<b>Total resources expended</b>			S13	50,254	1,920	-	52,174	44,204
<b>Net incoming/(outgoing) resources before transfers</b>			S14	- 4,179	5	-	4,174	4,529
<b>Gross transfers between funds</b>			S15	-	-	-	-	-
<b>Net incoming/(outgoing) resources before other recognised gains/(losses)</b>			S16	- 4,179	5	-	4,174	4,529
<b>Other recognised gains/(losses)</b>								
Gains and losses on revaluation of fixed assets for the charity's own use		S17	-	-	-	-	-	
Gains and losses on investment assets		S18	-	-	-	-	-	
<b>Net movement in funds</b>			S19	- 4,179	5	-	4,174	4,529
Total funds brought forward		S20	4,294	-	-	4,294	- 235	
<b>Total funds carried forward</b>			S21	115	5	-	120	4,294

CC17a  
16/01/23





CHARITY COMMISSION  
FOR ENGLAND AND WALES

## Independent examiner's report on the accounts

### Section A

### Independent Examiner's Report

Report to the trustees/  
members of

DONALD MACKAY TRUST

On accounts for the year  
ended

31 ST MARCH 2022

Charity no  
(if any)

298083

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/03/2022

Responsibilities and  
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent  
examiner's statement

[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. Delete [ ] if not applicable.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below \*) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed:

CG ASHTON

Date:

16/01/2023

Name:

CLIVE GEOFFREY ASHTON

Relevant professional  
qualification(s) or body

FELLOW OF INSTITUTE OF CHARTERED ACCOUNTANTS  
IN ENGLAND & WALES MEMBER NO 5371442

(if any):

Address:

14 WESTERDALE DRIVE, KEELE, NEWCASTLE-UNDER-  
LYME, STAFFS ST5 5FH, UK.

## Section B

### Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.