



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 01/08/2023 **Period start date To** 31/07/2024 **Period end date**

Charity name: ST ANDREW'S CHURCH OF ENGLAND SCHOOL PARENT-TEACHER ASSOCIATION

Charity registration number: 297053

Objectives and Activities -

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The aim of the PTA is to enhance the learning resources and opportunities available for the children through fundraisers.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>The PTA has been busy throughout the year, organizing a variety of events that have brought the school community together and helped raise valuable funds for the school. Some of the key events included:</p> <ul style="list-style-type: none">• Fireworks Event• Smarties Challenge• Christmas Cracker• Funky Hair Day• Annual General Meeting (AGM)• Golden Bars – World Book Day• Spare Change Challenge• Spring Disco• Summer Fayre• Family Bingo Night• Sports Day – Snacks• Freeze Pop Fridays <p>Each of these events was a unique opportunity for students, families, and staff to come together in a fun, engaging way while raising funds for the school. They also helped to foster a sense of community, which is at the heart of the PTA's mission.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	In preparing this annual report, the trustees have had regard to the Charity Commission's guidance on public benefit. The activities of St Andrew's Church of England School PTA are undertaken with the primary aim of benefiting the pupils of the school and the wider community. The trustees ensure that all fundraising activities and events are focused on enhancing

		<p>educational resources and opportunities for the children, which directly contributes to their personal, social, and academic development.</p> <p>The PTA continues to ensure that its activities are carried out in a way that is open and accessible to all members of the school community, without any barriers to participation. The trustees remain committed to acting in the best interests of the public, and in particular, the children attending St Andrew's Church of England School.</p>
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Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	<p>Donations for the Summer and Christmas Fayres: Many parents and local businesses made generous donations, helping to make these events a success.</p> <p>Donations for Bake Sales: A huge thank you to those who baked, donated, and supported our bake sales throughout the year.</p> <p>Volunteering to Run Stalls and Sell Items: The dedication of volunteers who gave their time to run stalls, sell items, and help during the events played a crucial role in their success.</p> <p>Offering Services: Several members of the school community kindly offered their services, including leading games and events, ensuring that our activities were fun and engaging for all.</p> <p>Gathering Data and Communicating with Parents: Parents who helped gather data and keep the school community</p>

		<p>informed through various channels were essential in keeping everyone up to date and involved.</p> <p>Creating Posters: We are grateful to those who designed posters and maintained our social media, ensuring clear communication and promoting events effectively.</p> <p>These acts of generosity, both in terms of time and resources, have been invaluable in helping the PTA achieve its goals. The continued engagement of our school community is a testament to the strong sense of partnership between parents, teachers, and the school.</p>
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>The PTA has had a successful year in terms of fundraising. Overall, the total profit from events exceeded budget by £4,742.36 (41%), which is a fantastic achievement and demonstrates the continued support of the school community.</p> <p>In consultation with the Senior Leadership Team, the PTA was able to align its fundraising efforts with the school's priorities. The Senior Leadership Team put forward their funding priorities for the year, and we are pleased to report that the PTA has been able to fund all the items they requested. This includes:</p> <p>New Playground Equipment: The new equipment is designed to enhance the physical and mental health, social, and emotional wellbeing of the children. It provides a space for enjoyment and play during PE lessons, lunchtimes, and after-school clubs, benefiting pupils across all year groups.</p> <p>A New Reception Outdoor Classroom Structure</p>

		<p>A Wall Gallery and Map Installation</p> <p>These contributions have significantly improved the school environment and directly benefited the pupils. The trustees are pleased with the positive financial outcome and are confident that these funds will continue to enhance the children's learning experiences and overall wellbeing.</p>
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	In consultation with the Senior Leadership Team, the PTA was able to align its fundraising efforts with the school's priorities. The Senior Leadership Team put forward their funding priorities for the year, and we are pleased to report that the PTA has been able to fund all the items they requested
Performance of fundraising activities against objectives set	Para 1.41	The PTA has had a successful year in terms of fundraising. Overall, the total profit from events exceeded budget by £4,742.36 (41%) , which is a fantastic achievement and demonstrates the continued support of the school community.
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The PTA has had an exceptionally successful year, with total profits from events exceeding our fundraising targets by £4,742.36 (41%) . This outstanding achievement is a direct result of the continued support and generosity of the school community.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Although we do not maintain a reserve, the trustees have made the decision to set aside £5,000 each year to fund future events, purchases, and event licensing. This ensures we are well-prepared for the costs associated with running high-quality, enjoyable events for the school community.
Amount of reserves held	Para 1.22	£5000
Reasons for holding zero reserves	Para 1.22	NA
Details of fund materially in deficit	Para 1.24	NA
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	NA

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<p>Our principal sources of income come from selling tickets for events, as well as selling raffle tickets, toys, food, and drinks at our events. The majority of this income comes from the continued support of our school community—our parents, families, and local businesses. Their generosity is vital to the PTA's ability to fund activities and initiatives that enhance the student experience.</p> <p>Additionally, this year we were fortunate to receive £5,000 in Match Funding, which was an excellent boost to our fundraising efforts and has been put towards supporting school projects.</p>
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	While the PTA has had a successful year, it has not been without its challenges. Future risks could include a decline in donations and a reduction in volunteers offering their services

		and time largely due to the ongoing economic climate and the cost of living crisis.
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Charity Incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<p>The trustees of the St Andrew's Church of England School Parent-Teacher Association (PTA) are elected at the Annual General Meeting (AGM) by members of the PTA committee. In line with our governing procedures, all committee members must be part of the school community, ensuring that those who take on trustee roles are closely involved and committed to the school's values and priorities.</p> <p>The process is open and transparent, and all members of the school community are encouraged to participate in the AGM and consider becoming part of the PTA leadership team.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	ST ANDREW'S CHURCH OF ENGLAND SCHOOL PARENT-TEACHER ASSOCIATION
Other name the charity uses	
Registered charity number	297053
Charity's principal address	116 Churchbury Lane, Enfield EN1 3UL

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Selin Gursoy	Chair		
2	Priya Patel	Treasurer	02 September 2024	
3	Julia Edwards	Secretary	02 September 2024	
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Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	NA
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	NA
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	NA

Additional information (optional)**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address
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Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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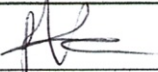
Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		J Edwards
Full name(s)	Julia Edwards	JULIA EDWARDS
Position (eg Secretary, Chair, etc)	CHAIR.	SECRETARY
Date	13/05/2025.	

PTA - P&L Aug 2023 to July 2024

	Aug-23	Sep-23	Oct-23	Nov-23	Dec-23	Jan-24	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24	Total
Revenue													
													0.00
Smarties			1,025.52	37.77									1,063.29
Fireworks			1,746.22	1,920.24									3,666.46
Christmas Cracker			0.00	5,153.89	486.00								5,639.89
Other Expences		0.00	0.00	2,873.16	2,810.00	200.00	90.41	50.00	50.00	85.27	50.00	109.45	6,318.29
Christmas card orders				1,689.20									1,689.20
Summer Fair 2024												7,966.84	7,966.84
Spare Change Challenge							1,155.14						1,155.14
Golden Bar							88.00	597.00					685.00
Funky Hair Day									273.00				273.00
Disco										1,482.00			1,482.00
Family Bingo									0.00	488.00	625.04		1,113.04
Ice Pop Fridays										0.00	366.37	263.63	630.00
Sports day											275.15		275.15
Interest	3.90	4.38	8.20	12.70	14.29	20.45	20.42	19.12	21.82	21.53	22.26	21.42	190.49
													0.00
													0.00
Total Revenue	3.90	4.38	2,779.94	11,686.96	3,310.29	220.45	1,353.97	666.12	344.82	2,076.80	1,338.82	8,361.34	32,147.79
Expenses													
Smarties			77.94	0.00									77.94
Fireworks			2,096.54	207.83									2,304.37
Christmas Cracker			64.00	1,887.91	0.00								1,951.91
Christmas card orders				1,289.85									1,289.85
Other Expences		417.00	53.79	64.89	0.00	3,363.00	0.00	173.35	21.00	652.40	641.56	5,826.68	11,213.67
Summer Fair 2024												2,482.78	2,482.78
Spare Change Challenge													0.00
Golden Bar							119.19	22.50					141.69
Funky Hair Day													0.00
Disco										240.99			240.99
Family Bingo									22.38	190.37	225.91		438.66
Ice Pop Fridays										30.00	144.00	0.00	174.00
Sports Day											94.46		94.46
													0.00
													0.00
													0.00
													0.00
													0.00
													0.00
													0.00
													0.00
Total Expenses	0.00	417.00	2,292.27	3,450.48	0.00	3,363.00	119.19	195.85	43.38	1,113.76	1,105.93	8,309.46	20,410.32
Profit / Loss	3.90	-412.62	487.67	8,236.48	3,310.29	-3,142.55	1,234.78	470.27	301.44	963.04	232.89	51.88	11,737.47

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/
members of Charity Name St Andrew's Church of England School Parent Teacher Association

On accounts for the year ended 2023-2024 Charity no (if any) 297053

Set out on pages (remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD / MM / YYYY. 31/07/2024

Responsibilities and basis of report As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5) (b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- * accounting records were not kept in accordance with section 130 of the Act or
- * the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:  Date: 06/05/25

Name: Naeem Ahmed

Relevant professional qualification(s) or body (if any): CIPFA

Address: 16 Sandringham Close, EN1 3JH

Section B

Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

No concerns