



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 1st September 2024 To 31st August

Charity name: Oaklands Schools PTA

Charity registration number: 296449

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To advance the education of pupils in Oaklands Schools by: 1. Developing effective relationships between Staff, Parents, Children and others 2. Engaging in activities or providing facilities or equipment which support the schools & advance the education of its pupils
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	General fundraising activities to support the objectives, including, but not, limited to: end of term discos, second hand uniform sales, non-uniform days, fireworks event, Christmas activities and sponsored events.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Confirmed

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/A
Policy on social investment including program related investment	Para 1.38	N/A
Contribution made by		Volunteers are made up of staff

volunteers		members and parents of children attending the schools. They give up their personal time to help raise funds for the PTA by manning stands at events, organising activities, sorting uniform, selling tickets to events and making posters etc
Other		N/A

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Majority of income came from events/activities as outlined above.</p> <p>Key fundraising activities for this financial year were:</p> <ul style="list-style-type: none"> • Firework event • School Discos • Just Giving Donations • Christmas Wreath Making • Refreshment Sales <p>Main payments to the school were:</p> <ul style="list-style-type: none"> • Shelter for Playground • Partial funding two Teaching Assistants

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	N/A
Performance of fundraising activities against objectives set	Para 1.41	N/A
Investment performance against objectives	Para 1.41	N/A

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The PTA was very pleased with a great year of Fundraising.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserves held until funds accumulate to provide disbursement to schools. Funds provided at various stages during the academic year. Minimum of one disbursement per term.
Amount of reserves held	Para 1.22	£1000.00
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	N/A
Investment policy and objectives including any social investment policy adopted	Para 1.46	N/A
A description of the principal risks facing the charity	Para 1.46	Lack of parents / teachers willing to – not only join the PTA but wanting to take key roles such as chair or treasurer.
Other		N/A

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution: Adopted 15/10/1986 Amended: 25/01/2011
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Association
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are appointed or re-appointed annually at AGM held in Q1

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	N/A
The charity's organisational structure and any wider network with which the charity works	Para 1.51	N/A
Relationship with any related parties	Para 1.51	N/A
Other		N/A

Reference and Administrative details

Charity name	Oaklands Schools Parent Teacher Association
Other name the charity uses	Oaklands Schools PTA
Registered charity number	296449
Charity's principal address	Oaklands Infant School Butler Road Crowthorne Berks RG45 6QZ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Sarah Hinchin	Chair		
2	Natalie Dent	Chair		
3	Denise Griffiths	Treasurer	01/08/2025 - current	
4	Annabel Parker	Treasurer	01/09/2024 – 31/07/2025	
5				
6				
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17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

N/A

Other optional information

N/A

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

DM Griffiths

Full name(s)

Denise Griffiths

**Position (eg Secretary,
Chair, etc)**

Treasurer

Date

25/03/2026



CHARITY COMMISSION
FOR ENGLAND AND WALES

Oaklands School PTA

298449

Receipts and payments accounts

CC16a

For the period
from

Period start date
01/09/2024

To

Period end date
31/08/2025

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Disco	5,629	-	-	5,629	-
Elfridges	1,241	-	-	1,241	-
Fireworks	17,400	-	-	17,400	-
Just Giving	7,287	-	-	7,287	-
Non Uniform Day	1,085	-	-	1,085	-
Summer Raffle	1,325	-	-	1,325	-
Uniform Sales	1,232	-	-	1,232	-
Other Income	5,703	-	-	5,703	-
Sub total (Gross income for AR)	40,903	-	-	40,903	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	40,903	-	-	40,903	-
A3 Payments					
Disco	1,643	-	-	1,643	-
Fireworks	7,153	-	-	7,153	-
Infant School Activity	2,101	-	-	2,101	-
Junior School Activity	10,354	-	-	10,354	-
Just Giving	6,586	-	-	6,586	-
Live Music	471	-	-	471	-
TA Expense	7,200	-	-	7,200	-
Wreath Making	466	-	-	466	-
Other Expense	4,272	-	-	4,272	-
Sub total	40,247	-	-	40,247	-
A4 Asset and investment purchases. (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	40,247	-	-	40,247	-
Net of receipts/(payments)	656	-	-	656	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	656	-	-	656	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Co-Op Business Account as at 31/08/2025	20,017.20	-	-
	Barclays Bank as at 31/08/2025	1,975	-	-
		-	-	-
	Total cash funds	21,992	-	-
(agree balances with receipts and payments account(s))				

[illegible]

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

[illegible]

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature

Print Name

Date of approval

One month

DM Griffiths

06/05/2026



CHARITY COMMISSION
FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/ members of

Charity Name

Oaklands Schools Parent Teacher Association

On accounts for the year ended

31/08/2025

Charity no (if any)

296449

Set out on pages

1-7 of the Annual Return

(remember to include the page numbers of additional sheets)

Responsibilities and basis of report

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/08/2025.

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

C.Hope

Date:

11/05/2026

Name:

CHRISTOPHER HOPE

Relevant professional qualification(s) or body (if any):

Address:

22 BUCKLER RIDE

CROWTHORNE

RG456HQ

Section B

Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

No additional notes.