

# OAKLANDS SCHOOLS PARENT TEACHER ASSOCIATION

England & Wales · Charity number 296449

## Details

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**Status** Registered

**Legal form** Other

**Registered** 1987-04-10

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** Oaklands Infant School  
Butler Road  
Crowthorne  
RG45 6QZ

**Phone** 01344774644

**Email** [oaklandschoolspta@gmail.com](mailto:oaklandschoolspta@gmail.com)

**Website** <http://www.school-portal.co.uk/grouphomepage.asp?groupid=264368>

## Activities

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**Objects:** TO ADVANCE THE EDUCATION OF PUPILS IN THE SCHOOL IN PARTICULAR BY:1. DEVELOPING EFFECTIVE RELATIONSHIPS BETWEEN THE STAFF, PARENTS AND OTHERS ASSOCIATED WITH THE SCHOOL.2. ENGAGING IN ACTIVITIES OR PROVIDING FACILITIES OR EQUIPMENT WHICH SUPPORT THE SCHOOL AND ADVANCE THE EDUCATION OF THE PUPILS.

**Activities:** Fund raising mainly through events held at the schools

## Classification

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- **How:** Makes Grants To Organisations
- **What:** Education/training
- **Who:** Children/young People

## Geography

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- **Area of benefit:** CROWTHORNE
- Bracknell Forest
- Wokingham

## Finances

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Period end	Income	Expenditure	Assets	Employees
2025-08-31	£40,902	£40,247	-	-
2024-08-31	£27,459	£19,790	-	-
2023-08-31	£26,940	£26,630	-	-
2022-08-31	£13,804	£10,627	-	-
2021-08-31	£8,959	£10,819	-	-
2020-08-31	£26,212	£19,582	-	-

## Trustees

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Name	Role	Appointed
<b>Sarah Hinchin</b>	Chair	2025-09-04
Denise Marie Griffiths		2025-07-17
Natalie Dent		2025-09-04

**OAKLANDS SCHOOLS PARENT TEACHER ASSOCIATION**

England & Wales - Charity number 296449

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# Accounts

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## Trustees' Annual Report for the period

From 1<sup>st</sup> September 2024 To 31<sup>st</sup> August

Charity name: **Oaklands Schools PTA**

Charity registration number:**296449**

### Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>To advance the education of pupils in Oaklands Schools by:</b> <b>1. Developing effective relationships between Staff, Parents, Children and others</b> <b>2. Engaging in activities or providing facilities or equipment which support the schools &amp; advance the education of it's pupils</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>General fundraising activities to support the objectives, including, but not, limited to: end of term discos, second hand uniform sales, non-uniform days, fireworks event, Christmas activities and sponsored events.</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>Confirmed</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	<b>N/A</b>
Policy on social investment including program related investment	Para 1.38	<b>N/A</b>
Contribution made by		<b>Volunteers are made up of staff</b>

volunteers		<b>members and parents of children attending the schools. They give up their personal time to help raise funds for the PTA by manning stands at events, organising activities, sorting uniform, selling tickets to events and making posters etc</b>
Other		<b>N/A</b>

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p><b>Majority of income cam from events/activities as outlined above.</b></p> <p><b>Key fundraising activities for this financial year were:</b></p> <ul style="list-style-type: none"> <li>• <b>Firework event</b></li> <li>• <b>School Discos</b></li> <li>• <b>Just Giving Donations</b></li> <li>• <b>Christmas Wreath Making</b></li> <li>• <b>Refreshment Sales</b></li> </ul> <p><b>Main payments to the school were:</b></p> <ul style="list-style-type: none"> <li>• <b>Shelter for Playground</b></li> <li>• <b>Partial funding two Teaching Assistants</b></li> </ul>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	<b>N/A</b>
Performance of fundraising activities against objectives set	Para 1.41	<b>N/A</b>
Investment performance against objectives	Para 1.41	<b>N/A</b>

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>The PTA was very pleased with a great year of Fundraising.</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>Reserves held until funds accumulate to provide disbursement to schools. Funds provided at various stages during the academic year. Minimum of one disbursement per term.</b>
Amount of reserves held	Para 1.22	<b>£1000.00</b>
Reasons for holding zero reserves	Para 1.22	<b>N/A</b>
Details of fund materially in deficit	Para 1.24	<b>N/A</b>
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>N/A</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<b>N/A</b>
Investment policy and objectives including any social investment policy adopted	Para 1.46	<b>N/A</b>
A description of the principal risks facing the charity	Para 1.46	<b>Lack of parents / teachers willing to – not only join the PTA but wanting to take key roles such as chair or treasurer.</b>
Other		<b>N/A</b>

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document ( <a href="#">trust deed</a> , <a href="#">royal charter</a> )	Para 1.25	<b>Constitution: Adopted 15/10/1986 Amended: 25/01/2011</b>
How is the charity constituted? (e.g <a href="#">unincorporated association</a> , <a href="#">CIO</a> )	Para 1.25	<b>Association</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>Trustees are appointed or re-appointed annually at AGM held in Q1</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	<b>N/A</b>
The charity's organisational structure and any wider network with which the charity works	Para 1.51	<b>N/A</b>
Relationship with any related parties	Para 1.51	<b>N/A</b>
Other		<b>N/A</b>

### Reference and Administrative details

Charity name	Oaklands Schools Parent Teacher Association
Other name the charity uses	Oaklands Schools PTA
Registered charity number	296449
Charity's principal address	Oaklands Infant School Butler Road Crowthorne Berks RG45 6QZ

**Names of the charity trustees who manage the charity**

	<b>Trustee name</b>	<b>Office (if any)</b>	<b>Dates acted if not for whole year</b>	<b>Name of person (or body) entitled to appoint trustee (if any)</b>
1	Sarah Hinchin	Chair		
2	Natalie Dent	Chair		
3	Denise Griffiths	Treasurer	01/08/2025 - current	
4	Annabel Parker	Treasurer	01/09/2024 – 31/07/2025	
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

**Corporate trustees – names of the directors at the date the report was approved**

<b>Director name</b>		

**Name of trustees holding title to property belonging to the charity**

<b>Trustee name</b>	<b>Dates acted if not for whole year</b>	

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

N/A
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## Other optional information

N/A
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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

DM Griffiths

Full name(s)

Denise Griffiths

Position (eg Secretary,  
Chair, etc)

Treasurer

Date

25/03/2026



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Oaklands School PTA 298449

**Receipts and payments accounts**

**CC16a**

For the period from	Period start date 01/09/2024	To	Period end date 31/08/2025
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**Section A Receipts and payments**

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Disco	5,629	-	-	5,629	-
Elfridges	1,241	-	-	1,241	-
Fireworks	17,400	-	-	17,400	-
Just Giving	7,287	-	-	7,287	-
Non Uniform Day	1,085	-	-	1,085	-
Summer Raffle	1,325	-	-	1,325	-
Uniform Sales	1,232	-	-	1,232	-
Other Income	5,703	-	-	5,703	-
<b>Sub total (Gross income for AR)</b>	<b>40,903</b>	<b>-</b>	<b>-</b>	<b>40,903</b>	<b>-</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>40,903</b>	<b>-</b>	<b>-</b>	<b>40,903</b>	<b>-</b>
<b>A3 Payments</b>					
Disco	1,643	-	-	1,643	-
Fireworks	7,153	-	-	7,153	-
Infant School Activity	2,101	-	-	2,101	-
Junior School Activity	10,354	-	-	10,354	-
Just Giving	6,586	-	-	6,586	-
Live Music	471	-	-	471	-
TA Expense	7,200	-	-	7,200	-
Wreath Making	466	-	-	466	-
Other Expense	4,272	-	-	4,272	-
<b>Sub total</b>	<b>40,247</b>	<b>-</b>	<b>-</b>	<b>40,247</b>	<b>-</b>
<b>A4 Asset and investment purchases. (see table)</b>					
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>40,247</b>	<b>-</b>	<b>-</b>	<b>40,247</b>	<b>-</b>
<b>Net of receipts/(payments)</b>	<b>656</b>	<b>-</b>	<b>-</b>	<b>656</b>	<b>-</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Cash funds this year end</b>	<b>656</b>	<b>-</b>	<b>-</b>	<b>656</b>	<b>-</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Co-Op Business Account as at 31/08/2025	20,017.20	-	-
	Barclays Bank as at 31/08/2025	1,975	-	-
		-	-	-
	<b>Total cash funds</b>	<b>21,992</b>	<b>-</b>	<b>-</b>
(agree balances with receipts and payments account(s))				


Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	DM Griffiths	06/05/2026



## Independent examiner's report on the accounts

### Section A

### Independent Examiner's Report

Report to the trustees/ members of

Charity Name

Oaklands Schools Parent Teacher Association

On accounts for the year ended

31/08/2025

Charity no (if any)

296449

Set out on pages

1-7 of the Annual Return

(remember to include the page numbers of additional sheets)

### Responsibilities and basis of report

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/08/2025.

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

### Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below \*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

C.Hope

Signed:

11/05/2026

Date:

CHRISTOPHER HOPE

Name:

Relevant professional qualification(s) or body (if any):

**Address:**

22 BUCKLER RIDE

CROWTHORNE

RG456HQ

**Section B**

**Disclosure**

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of any items that the examiner wishes to disclose.**

No additional notes.

**OAKLANDS SCHOOLS PARENT TEACHER ASSOCIATION**

England & Wales - Charity number 296449

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# Accounts

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[Home](#)

# Charity Commission Annual Return 2024

[Print](#) [Cancel](#)

OAKLANDS SCHOOLS PARENT TEACHER ASSOCIATION

Charity registration number: 296449

**Most of the information you give in this form will become publicly available on the Register of Charities. Any field that the Charity Commission will not display will be clearly marked.**

**This document is a record of the information provided in the Annual Return 2024.**

## PART A - Charity information

### Financial period

**Financial period start date**

01/09/2023

**Financial period end date**

31/08/2024

### Income and spending

**Income £**

£ 27,459

**Spending £**

£ 19,790

### Number of contracts from government

**How many contracts (other than grant agreements) did your charity receive from central government or a local authority during the financial period for this return?**

0

### Number of grants from government

**How many grants did your charity receive from central government or a local authority during the financial period for this return?**

0

### Income breakdown

**Donations and legacies (excluding Endowments Received)**

£ 0

**Charitable activities**

£ 27,459

**Other trading activities**

£ 0

**Investments**

£ 0

**Other**

£ 0

**Grantmaking****Is grant making the main way your charity carries out its purposes?**

No

**Recipients of grants**

Please round all figures to the nearest pound (do not enter decimal points or commas).

**Individuals**

£ 0

**Other charities**

£ 0

**Other organisations that are not charities**

£ 0

**Trustee payments****Excluding out of pocket expenses, for what were any of the trustees paid during the financial period for this return?**

e. None of the trustees have been paid

**Did any of the trustees resign and take up employment with your charity in the financial period of this return?**

No

**Income from outside the UK****Did your charity receive income from outside of the United Kingdom in the financial period of this return?**

No

**Delivering activities outside the United Kingdom****Did your charity deliver charitable activities outside of the United Kingdom in the financial period of this return?**

No

**Spending outside England & Wales****Did your charity spend funds outside of the United Kingdom in the financial period of this return?**

No

**Total Spending outside England & Wales**

£

**Trading subsidiaries****Does the charity have any trading subsidiaries?**

No

Charity contact details correct

**Is the contact address displayed from the Register of Charities, correct?**

Yes

Charity headquarters details correct

**Is this the same address that you use as your charity's administrative headquarters?**

Yes

Charity contact address

**Address Line 1**

Oaklands Infant School

**Address Line 2**

Butler Road

**Address Line 3**

Crowthorne

**Address Line 4**

**Address Line 5**

**Postcode**

RG45 6QZ

**Country**

Charity Headquarters address

**Address Line 1**

Oaklands Infant School

**Address Line 2**

Butler Road

**Address Line 3**

Crowthorne

**Address Line 4**

**Address Line 5**

**Postcode**

RG45 6QZ

**Country**

Property

**Were any of your charity's properties held by holding or custodian trustees on behalf of your charity (excluding the Official Custodian) during the financial period for this return?**

No

## Membership type

### Is your charity part of a wider group structure with a parent body and subsidiary bodies?

no, the charity is not part of a wider group structure

## Employment contract types

### People were permanently employed by your charity

0

### People were on fixed-terms contracts with your charity

0

### Self-employed people were working for your charity

0

## Governance policies

### Internal charity financial controls policy and procedures

Yes

### Safeguarding policy and procedures

Yes

### Financial reserves policy and procedures

Yes

### Complaints policy and procedures

Not applicable

### Serious incident reporting policy and procedures

Yes

### Internal risk management policy and procedures

Yes

### Trustee expenses policy and procedures

Yes

### Trustee conflicts of interest policy and procedures

Yes

### Investing charity funds policy and procedures

Not applicable

### Campaigns and political activity policy and procedures

Not applicable

### Bullying and harassment policy and procedures

Not applicable

### Social media policy and procedures

Yes

### Engaging external speakers at charity events policy and procedures

Not applicable

## Safeguarding

**Has your charity provided services to children and/or adults at risk in the financial period of the return?**

No

### Serious Incidents

**Has your charity reported all Serious Incidents (including any historical incidents) that the charity became aware of during the financial period of this return?**

There were no incidents to report

### External risk and impact

**Donations**

Negative

**Other income - grants**

Unknown/No Change/Not Applicable

**Other income - contracts**

Unknown/No Change/Not Applicable

**Other income - investment**

Unknown/No Change/Not Applicable

**Expenditure on charitable activities**

Negative

**Expenditure on overheads**

Unknown/No Change/Not Applicable

**Number of volunteers**

Unknown/No Change/Not Applicable

**Number of employees**

Unknown/No Change/Not Applicable

**Number of trustees**

Unknown/No Change/Not Applicable

**Fundraising activities**

Negative

**Capacity to deliver services**

Unknown/No Change/Not Applicable

**Total service demand**

Unknown/No Change/Not Applicable

### Volunteers

**Excluding trustees, provide an estimate of the number of volunteers who carried out charitable activities on behalf of your charity in the United Kingdom during the financial period of this return?**

10

### Privacy statement

**Any information you give us will be held securely and processed only in accordance with the rule on data protection. We will not disclose your personal details to anyone unconnected to the Charity Commission unless:**

- **you have consented to their release; or**
- **we are legally obliged to disclose them; or**
- **we regard disclosure as either (a) necessary so that we can properly carry out our statutory functions or (b) necessary in the public interest.**

**We may share and disclose information about you with relevant public authorities, regulatory bodies and agencies, outside the Charity Commission but only if:**

- **we can lawfully do so; and**
- **we decide that disclosure is necessary for national security, crime detection, prevention, and law enforcement, or other issues in the public interest**

**Information we collect about you**

**We will use this information:**

**To enable us to carry out our statutory functions and duties;**

**This will include the following actions:**

- (a) update, consolidate, and improve the accuracy of our records;**
- (b) undertake crime detection and prevention and law enforcement and assist the third parties specified above to investigate or prevent crime and carry out law enforcement;**
- (c) data analysis, testing, research, statistical and survey purposes**

**Information we receive from other sources.**

**Information we receive from other sources**

**We may combine this information with information you give to us and information we collect about you.**

**We may use this information and the combined information for the purposes set out above (depending on the types of information we receive).**

**We will ensure that any such disclosure and use is proportionate; considers your right to respect for your private life; and is done fairly and lawfully in accordance with the data protection principles of the Data Protection Act.**

**The Data Protection Act 1998 regulates the use of 'personal data', which is essentially any information, however stored, about identifiable living individuals.**

**As a 'data controller' under the Act, the Charity Commission must comply with it. Any changes we may make to our privacy statement in the future will be set out in the replacement version of this form.**

**Please check back frequently to see any updates or changes to our privacy policy.**

Declaration

**This annual return has not been submitted and no Declaration has been made**



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Oaklands Schools Parent Teacher Association

296449

## Receipts and payments accounts

CC16a

For the period  
from

01/09.2023

To

8/31/2024

### Section A Receipts and payments

2157.51	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
<b>A1 Receipts</b>					
Fireworks	14,060	-	-	14,060	-
Disco	4,754	-	-	4,754	-
Summer Raffle	1,358	-	-	1,358	-
Elfridges	929	-	-	929	-
Your School Lottery	860	-	-	860	-
Zumba	685	-	-	685	-
Ice Pop Sales	569	-	-	569	-
Other Income	4,280.06	-	-	4,280	-
<b>Sub total</b> (Gross income for AR)	<b>27,495</b>	<b>-</b>	<b>-</b>	<b>27,495</b>	<b>-</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>27,495</b>	<b>-</b>	<b>-</b>	<b>27,495</b>	<b>-</b>
<b>A3 Payments</b>					
Fireworks expenses	7,037	-	-	7,037	-
TA Payments	4,800	-	-	4,800	-
Infant School donations	2,836	-	-	2,836	-
Junior School donations	1,748	-	-	1,748	-
Disco expenses	933	-	-	933	-
Zumba expenses	325	-	-	325	-
Live music night expenses	282	-	-	282	-
Elfridges	271	-	-	271	-
Other expenses	1,559	-	-	1,559	-
<b>Sub total</b>	<b>19,790</b>	<b>-</b>	<b>-</b>	<b>19,790</b>	<b>-</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>19,790</b>	<b>-</b>	<b>-</b>	<b>19,790</b>	<b>-</b>
<b>Net of receipts/(payments)</b>	<b>7,705</b>	<b>-</b>	<b>-</b>	<b>7,705</b>	<b>-</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Cash funds this year end</b>	<b>7,705</b>	<b>-</b>	<b>-</b>	<b>7,705</b>	<b>-</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Community Account	21,733	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	21,733	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK


Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	A PARKER	28.05.2025



**Section A Independent Examiner's Report**

**Report to the trustees** Charity Name  
Oaklands Schools Parent Teacher Association

**On accounts for the year ended** 31/08/2024 **Charity no (if any)** 296449

**Set out on pages** 1-6 of the Annual Return  
(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/08/2024.

**Responsibilities and basis of report** As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent examiner's statement** I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below \*) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

*\* Please delete the words in the brackets if they do not apply.*

**Signed:**

**Date:** 05/06/2025

**Name:** CHRISTOPHER HOPE

**Relevant professional qualification(s) or body (if any):**

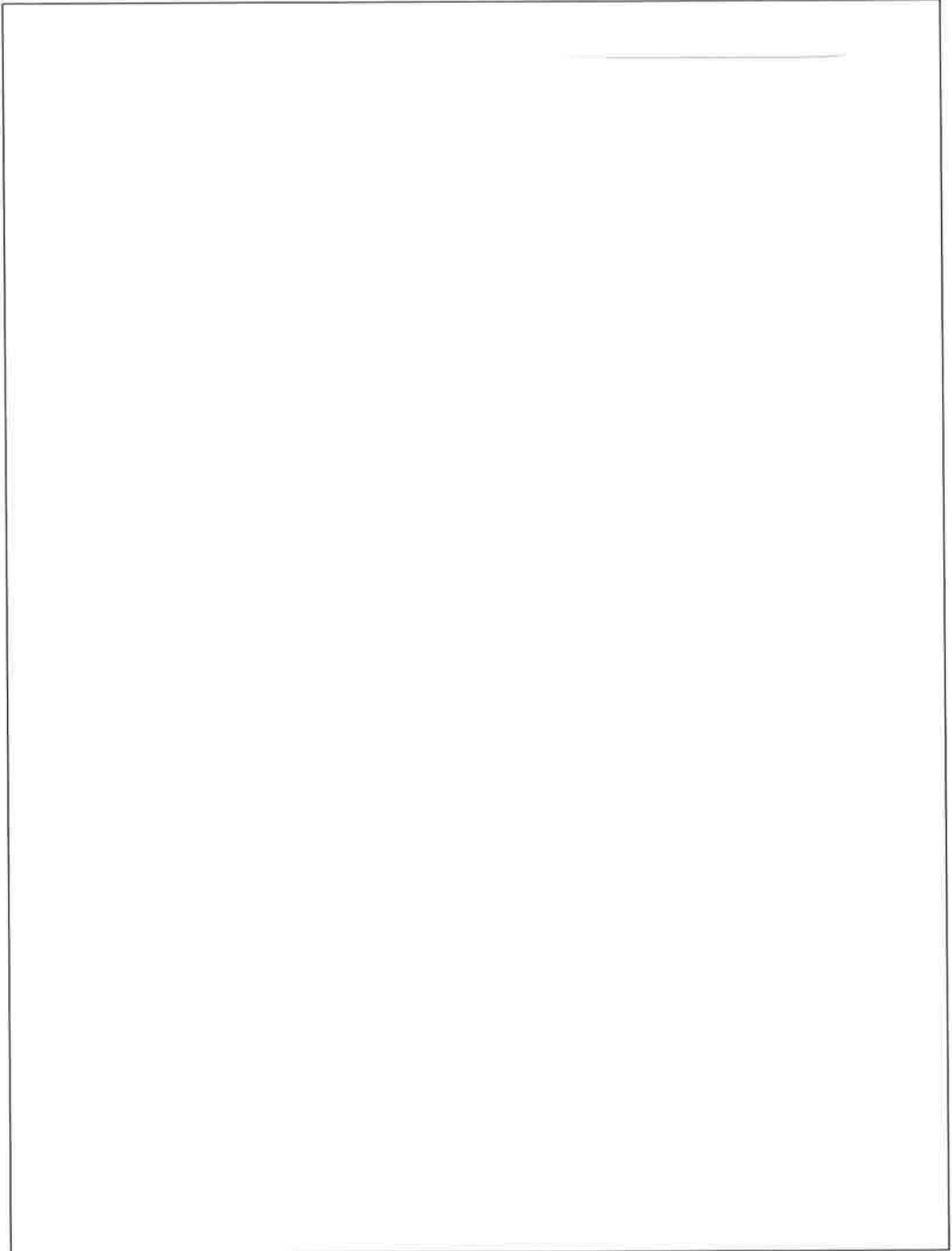
**Address:** 22 BUCKLER RIDE  
CROWTHORNE

**Section B**

**Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of any items that the examiner wishes to disclose.**



**OAKLANDS SCHOOLS PARENT TEACHER ASSOCIATION**

England & Wales - Charity number 296449

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# Accounts

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# Charity Commission Annual Return 2023

OAKLANDS SCHOOLS PARENT TEACHER ASSOCIATION

Charity registration number: 296449

**Most of the information you give in this form will become publicly available on the Register of Charities. Any field that the Charity Commission will not display will be clearly marked.**

**This document is a record of the information provided in the Annual Return 2023.**

## Financial period

**Financial period start date**

01/09/2022

**Financial period end date**

31/08/2023

## Income and spending

**Income £**

£26,940

**Spending £**

£26,630

## Number of contracts from government

How many contracts (other than grant agreements) did your charity receive from central government or a local authority during the financial period for this return?

0

## Number of grants from government

How many grants did your charity receive from central government or a local authority during the financial period for this return?

0

## Income breakdown

**Donations and legacies (excluding Endowments Received)**

£0

**Charitable activities**

£26,940

**Other trading activities**

£0

**Investments**

£0

**Other**

£0

## Grantmaking

Is grant making the main way your charity carries out its purposes?

No

## Recipients of grants

Please round all figures to the nearest pound (do not enter decimal points or commas).Individuals

£0

**Other charities**

£0

**Other organisations that are not charities**

£0

## Trustee payments

Excluding out of pocket expenses, for what were any of the trustees paid during the financial period for this return?

e. None of the trustees have been paid

Did any of the trustees resign and take up employment with your charity in the financial period of this return?

No

## Income from outside the UK

Did your charity receive income from outside of the United Kingdom in the financial period of this return?

No

## Delivering activities outside the United Kingdom

Did your charity deliver charitable activities outside of the United Kingdom in the financial period of this return?

No

## Spending outside England & Wales

**Did your charity spend funds outside of the United Kingdom in the financial period of this return?**

No

## Trading subsidiaries

**Does the charity have any trading subsidiaries?**

No

## Charity contact details correct

**Is the contact address displayed from the Register of Charities, correct?**

Yes

## Charity headquarters details correct

**Is this the same address that you use as your charity's administrative headquarters?**

Yes

## Charity contact address

Oaklands Infant School

Butler Road

Crowthorne

RG45 6QZ

## Charity Headquarters address

Oaklands Infant School

Butler Road

Crowthorne

RG45 6QZ

## Property

**Were any of your charity's properties held by holding or custodian trustees on behalf of your charity (excluding the Official Custodian) during the financial period for this return?**

No

## Membership type

**Is the charity part of a wider group structure with a parent body and subsidiary bodies?**

no, the charity is not part of a wider group structure

## Employment contract types

**People were permanently employed by your charity**

0

**People were on fixed-terms contracts with your charity**

0

**Self-employed people were working for your charity**

0

## Governance policies

**Internal charity financial controls policy and procedures**

Yes

**Safeguarding policy and procedures**

Yes

**Financial reserves policy and procedures**

Yes

**Complaints policy and procedures**

Not applicable

**Serious incident reporting policy and procedures**

Yes

**Internal risk management policy and procedures**

Yes

**Trustee expenses policy and procedures**

Yes

**Trustee conflicts of interest policy and procedures**

Yes

**Investing charity funds policy and procedures**

Not applicable

**Campaigns and political activity policy and procedures**

Not applicable

**Bullying and harassment policy and procedures**

Not applicable

**Social media policy and procedures**

Yes

**Engaging external speakers at charity events policy and procedures**

Not applicable

**Serious Incidents**

**Has your charity reported all Serious Incidents (including any historical incidents) that the charity became aware of during the financial period of this return?**

There were no incidents to report

## External risk and impact

### **Donations,**

Unknown/No Change/Not Applicable

### **Other income - grants**

Unknown/No Change/Not Applicable

### **Other income - contracts**

Unknown/No Change/Not Applicable

### **Other income - investment**

Unknown/No Change/Not Applicable

### **Expenditure on charitable activities**

Negative

### **Expenditure on overheads**

Unknown/No Change/Not Applicable

### **Number of volunteers**

Positive

### **Number of employees**

Unknown/No Change/Not Applicable

### **Number of trustees**

Unknown/No Change/Not Applicable

### **Fundraising activities**

Negative

### **Capacity to deliver services**

Unknown/No Change/Not Applicable

### **Total service demand**

Unknown/No Change/Not Applicable

## Volunteers

Excluding trustees, provide an estimate of the number of volunteers who carried out charitable activities on behalf of your charity in the United Kingdom during the financial period of this return?

11

## Privacy statement

Any information you give us will be held securely and processed only in accordance with the rule on data protection. We will not disclose your personal details to anyone unconnected to the Charity Commission unless:

- you have consented to their release; or
- we are legally obliged to disclose them; or
- we regard disclosure as either (a) necessary so that we can properly carry out our statutory functions or (b) necessary in the public interest.

We may share and disclose information about you with relevant public authorities, regulatory bodies and agencies, outside the Charity Commission but only if:

- we can lawfully do so; and
- we decide that disclosure is necessary for national security, crime detection, prevention, and law enforcement, or other issues in the public interest

**Information we collect about you**

**We will use this information:**

**To enable us to carry out our statutory functions and duties;**

**This will include the following actions:**

- (a) update, consolidate, and improve the accuracy of our records;**
- (b) undertake crime detection and prevention and law enforcement and assist the third parties specified above to investigate or prevent crime and carry out law enforcement;**
- (c) data analysis, testing, research, statistical and survey purposes**

**Information we receive from other sources.**

**Information we receive from other sources**

**We may combine this information with information you give to us and information we collect about you.**

**We may use this information and the combined information for the purposes set out above (depending on the types of information we receive).**

**We will ensure that any such disclosure and use is proportionate; considers your right to respect for your private life; and is done fairly and lawfully in accordance with the data protection principles of the Data Protection Act.**

**The Data Protection Act 1998 regulates the use of 'personal data', which is essentially any information, however stored, about identifiable living individuals.**

**As a 'data controller' under the Act, the Charity Commission must comply with it. Any changes we may make to our privacy statement in the future will be set out in the replacement version of this form.**

**Please check back frequently to see any updates or changes to our privacy policy.**

## Declaration

**Your role at the charity (select one):**

Trustee

**Given names**

Annabel

**Family name**

Parker

**Telephone number**

07747455992

**Email**

treasurer.oaklandspta@gmail.com

**Date submitted**

19/02/2024

**It is a criminal offence under section 60 of the Charities Act 2011 for anyone to knowingly or recklessly provide false or misleading information to the commission; this includes suppressing, concealing or destroying documents.**



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Oaklands Schools Parent Teacher Association

296449

## Receipts and payments accounts

CC16a

For the period  
from

01/09.2022


To

8/31/2023

### Section A Receipts and payments

2157.51	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
<b>A1 Receipts</b>					
Fireworks	9,624	-	-	9,624	-
Disco	4,435	-	-	4,435	-
Justgiving	2,932	-	-	2,932	-
Summer Raffle	2,420	-	-	2,420	-
Quiz Night	1,981	-	-	1,981	-
Non Uniform Day	1,357	-	-	1,357	-
Your School Lottery	1,173	-	-	1,173	-
Other Income	3,017	-	-	3,017	-
<b>Sub total(Gross income for AR)</b>	<b>26,940</b>	<b>-</b>	<b>-</b>	<b>26,940</b>	<b>-</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>26,940</b>	<b>-</b>	<b>-</b>	<b>26,940</b>	<b>-</b>
<b>A3 Payments</b>					
TA Payments	7,200	-	-	7,200	-
Infant School donations	6,456	-	-	6,456	-
Junior School donations	3,450	-	-	3,450	-
Fireworks expenses	3,436	-	-	3,436	-
Justgiving	2,932	-	-	2,932	-
Disco expenses	1,027	-	-	1,027	-
Summer raffle expenses	446	-	-	446	-
Elfridges	308	-	-	308	-
Other expenses	1,374	-	-	1,374	-
<b>Sub total</b>	<b>26,630</b>	<b>-</b>	<b>-</b>	<b>26,630</b>	<b>-</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>26,630</b>	<b>-</b>	<b>-</b>	<b>26,630</b>	<b>-</b>
<b>Net of receipts/(payments)</b>	<b>310</b>	<b>-</b>	<b>-</b>	<b>310</b>	<b>-</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Cash funds this year end</b>	<b>310</b>	<b>-</b>	<b>-</b>	<b>310</b>	<b>-</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Community Account	14,028	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>14,028</b>	<b>-</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK
<b>B2 Other monetary assets</b>	Details	to nearest £	to nearest £	to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B3 Investment assets</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
<b>B4 Assets retained for the charity's own use</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B5 Liabilities</b>	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		A PARKER	12.03.2024	



**Section A Independent Examiner's Report**

**Report to the trustees**

Charity Name  
Oaklands Schools Parent Teacher Association

**On accounts for the year ended**

31/08/2023 Charity no (if any) 296449

**Set out on pages**

1-9 of the Annual Return (remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD / MM / YYYY.

**Responsibilities and basis of report**

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below \*) which gives me cause to believe that in, any material respect:

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- the accounts did not accord with the accounting records; or
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I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed:  Date: 24/04/2024

Name: CHRISTOPHER HOPE

Relevant professional qualification(s) or body (if any):

Address: 22 BUCKLER RIDE  
CROWTHORNE

**Section B**

**Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of any items that the examiner wishes to disclose.**

