



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

## **Trustees' Annual Report for the period**

**From 1<sup>st</sup> September 2024 to 31<sup>st</sup> August 2025**

**Charity name: Flax Bourton School Association**

**Charity registration number: 293218**

## **Objectives and Activities**

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The objects of the Association are to advance the education of the pupils of the School by providing and assisting in the provision of facilities for the education at the School.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The Association arranges and undertakes events at the school throughout the year designed to help enrich the pupils learning and provide an inclusive school community.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees and other committee members have always kept in mind the guidance issued by the charity commission on public benefit. Activities and fundraising ideas have this in mind.
Contribution made by volunteers	Para 1.38	We rely heavily on volunteers to run our fundraising events and are extremely grateful for the huge collective number of hours that many people spend helping us. They donate time, ideas, and enthusiasm. It would not be possible without them.

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>During the year, the charity supported the school through a number of fundraising and community activities. These included a Fireworks Event, Danceathon, Wealth Making activities and a Christmas Fair, all of which generated funds to support the charity's objectives while encouraging participation from pupils, families and the wider community.</p> <p>The charity also made a financial contribution towards the development of the Maple Class garden. This has provided an improved outdoor space to support learning and wellbeing for pupils who use the area.</p> <p>Match funding was provided by the Lloyds Foundation.</p> <p>Overall, the charity's activities have helped to enhance school facilities and resources, benefiting pupils directly and contributing positively to the wider school community.</p>

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	During the year the charities income was £34,385 with expenditure of £42,413 and a deficit for the year of £8,028
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The remaining funds are held to cover expenditure at school over the academic year. This spending is agreed during the year by the committee.
Amount of reserves held	Para 1.22	At the year end reserves are £32,511 which are all free reserves held in cash
Reasons for holding zero reserves	Para 1.22	Not applicable
Details of fund materially in deficit	Para 1.24	Not applicable
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	Currently there are no concerns the charity is not a going concern

The charity's principal sources of funds (including any fundraising)	Para 1.47	The charities principal funding sources are through donations and surplus from events ran during the year.
Investment policy and objectives including any social investment policy adopted	Para 1.46	Any surplus reserves are held in the charities deposit account earning interest. Due to the nature of size of the charity the trustees deem this acceptable.
A description of the principal risks facing the charity	Para 1.46	Costs of running fundraising events are ever increasing and the margin of profit on these events are therefore being squeezed. We are also, conscious that the school community are being hit by rising costs of living and do not want to increase ticket sale prices for events that we run. Volunteers time is critical to the charity as there are no paid staff.

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document	Para 1.25	Constitution adopted November 2019
How is the charity constituted?	Para 1.25	Unincorporated association
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are appointed or reappointed annually at the Annual General Meeting held in November.

The charity's organisational structure and any wider network with which the charity works	Para 1.51	The core committee members currently consist of a chair, vice-chair, treasurer and two secretaries. As per the constitution parents and guardians of all children attending the school are deemed to be members of the association.
Relationship with any related parties	Para 1.51	As per our constitution we work alongside and to provide assistance to, Flax Bourton Primary School.

## Reference and Administrative details

Charity name	Flax Bourton School Association
Other name the charity uses	FBSA
Registered charity number	293218
Charity's principal address	Flax Bourton Primary School Station Road Flax Bourton BS48 1 UA

**Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Emily Gazey			
2	Emma Ghent			
3	Abigail Henderson			
4	Mark Francis			
5	Laura Aitken			
6	Fiona Furzeland			
7				
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17				
18				
19				
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**Declarations**

The trustees declare that they have approved the trustees’ report above.

Signed on behalf of the charity’s trustees

Signature(s)

Full name(s)

Position (eg Secretary, Chair, etc)

Date



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Flax Bourton School Association

293218

## Receipts and payments accounts

CC16a

For the period  
from

9/1/2024

To

8/31/2025

### Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
<b>A1 Receipts</b>					
Donations	10,284	-	-	10,284	31,589
Grants	2,956	-	-	2,956	-
Fundraising for Events	20,841	-	-	20,841	-
Interest Received	304	-	-	304	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b> (Gross income for AR)	34,385	-	-	34,385	31,589
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total receipts</b>	34,385	-	-	34,385	31,589
<b>A3 Payments</b>					
Operating Expenses	455	-	-	455	-
Costs of Fundraising Events	41,958	-	-	41,958	5,944
Benefits to school	-	-	-	-	5,434
Carbon Offsetting	-	-	-	-	83
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	42,413	-	-	42,413	11,461
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total payments</b>	42,413	-	-	42,413	11,461
<b>Net of receipts/(payments)</b>	- 8,028	-	-	- 8,028	20,128
<b>A5 Transfers between funds</b>	-	-	-	-	-
<b>A6 Cash funds last year end</b>	40,539	-	-	40,539	-
<b>Cash funds this year end</b>	32,511	-	-	32,511	20,128

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Cash at bank	32,511	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	32,511	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B3 Investment assets</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B4 Assets retained for the charity's own use</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B5 Liabilities</b>	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	

# Independent examiner's report on the accounts

## Section A

## Independent Examiner's Report

### Report to the trustees Flax Bourton School Association

31<sup>st</sup> August 2025

On accounts for the year ended

293218

Charity no (if any)

8 and 9

Set out on pages

### Responsibilities and basis of report

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31/08/2025**.

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

### Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Signed:

3 February 2026

Date:

IER



**Name:**

Lisa Anthoney

**Relevant professional qualification(s) or body (if any):**

ATT, CIOT/CTA, SRA

**Address:**

79 Clevedon Road, Failand, Bristol BS8 3UL

**Section B**

**Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

**Give here brief details of any items that the examiner wishes to disclose.**