

Trustees' Annual Report for the period

**From 1st April 2022 to 31st March
2023**

**Charity name: Saltash & District Age Concern Committee and Saltash
Red Bus (Trading Arm of Saltash & District Age Concern)**

Charity registration number: 290997

Objectives and Activities

Summary of the purposes of the
charity as set out in its Governing
document

Summary of the main activities in
relation to those purposes for the
public benefit, in particular, the
activities, projects or services
identified in the accounts.

Statement

confirming

whether the trustees have had
regard to the guidance
issued by the

SORP reference

Para 1.17

Para 1.17 and

	1.19	
	Para 1.18	<p>To promote welfare of anyone, in any manner which is now, or hereafter may be deemed by law, to be charitable within the PL Postal area.</p> <p>To raise money; open bank accounts; take out insurance. To work with other charitable groups and exchange non-sensitive information. To do anything lawful which will help Saltash & District Age Concern Committee to fulfil its aims.</p> <p>All Saltash & District Age Concern Committee and Saltash Red Bus Trustees are fully conversant and compliant with the guidance issued by the Charity Commission on Public Benefit.</p>
Charity Commission on public benefit		
Additional information (optional)		
You may choose to include further statements where relevant about:		
	SORP reference	
	Para 1.38	N/A
Policy on grant making		
Policy on social investment including program related investment	Para 1.38	N/A

Contribution made by
volunteers

Other

Para 1.38

Between the two organisations - Saltash & District Age Concern and Saltash Red Bus - have 25 volunteers who provide: - a weekly luncheon for 40+ senior citizens; drive min- buses for shopping, Sunday lunch, theatre, museum and seaside trips.

They also provide minibuses and drivers to other similar organisations for their members to take part in similar activities.

N/A

Achievements and Performance

Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its

beneficiaries and any wider benefits to society as a whole.

SORP reference

Para 1.20

The main **objective of the Saltash & District Age Concern was to provide senior citizens with an opportunity to come together, in a communal space, and enjoy a freshly cooked meal, with various entertainment activities.**

			<p>The setting up of the Saltash Red Bus has allowed the charity to utilise the 8 minibuses and other vehicles in its fleet, together with the 10 volunteer drivers, to provide the same groups with access to other recreational and informative activities, both on and off site.</p>
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements objectives set	against	Para 1.41	<p>Saltash & District Age Concern has provided meals etc. for over 40 years to the senior citizens of Saltash.</p> <p>Also, by providing access of the Saltash Red Bus minibuses and volunteer drivers to other groups in the PL area, Saltash Red Bus earns an income to subsidise the aims of the Saltash & District Age Concern.</p>
Performance of fundraising activities against objectives set			
Investment performance against objectives			
Other		Para 1.41	N/A
		Para 1.41	N/A

During the lockdown periods of the pandemic years of 2020/21, Saltash Red Bus, in collaboration with a local pub and a local bakery, provided more than 10,000 meals to senior citizens, and others in the PL area, who were unable to leave their homes due to underlying health conditions. They also delivered eggs, milk, bread and other groceries as requested.

Financial Review

Review of the charity's financial position at the end of the period

Statement explaining the policy for holding reserves stating where they are held

Para 1.21

Para 1.22

The charity's position at the end of the fiscal year 2022/2023 is a very healthy one. This is due to setting up Saltash Red Bus as the trading arm of the Saltash & District Age Concern Committee.

Currently the income generated by the Saltash Red Bus is held in a separate account to that of the Saltash & District Age Concern Committee. Once the Saltash Red Bus account has been audited, any profit, above that which will be required to maintain the Saltash Red Bus minibus fleet, will be transferred to the Saltash & District Age Concern Committees bank accounts.

Amount of reserves held

Para 1.22

£35,500.52

Reasons for holding zero

Para 1.22

N/A

reserves

Details of fund materially in deficit

Para 1.24

N/A

Explanation of

any

Para 1.23

NONE

uncertainties about

the

charity continuing as a going

concern

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)

Para 1.47

The principal source of income for the Saltash & District Age Concern Committee, has been derived from money collected from those members attending the Lunch

Club meals.

Investment policy and objectives including any

social investment policy
adopted

Para 1.46

N/A

A description of the principal

Para 1.46

NONE

risks facing the charity

Other

NONE

Structure, Governance and Management

Description of charity's

trusts:

Type of governing document

Para 1.25

Saltash & District Age Concern Committee
(Saltash Red **Bus**-trading arm)

Constitutional

buse deed royal charter How is
the charity constituted?

Para 1.25

Saltash & District Age Concern is a separate
charity affiliated to AGE UK.

Trustee selection methods including
details of any constitutional
provisions e.g. election to post or
name of any person or body
entitled to appoint one or

more trustees

Para 1.25

Trustees are appointed in relation to the
position in which they serve the charity.

	<p>e.g. Chairman; Secretary; Treasurer etc.</p>
<p>Additional information (optional)</p> <p>You may choose to include further statements where relevant about:</p>	
<p>Policies and procedures Para 1.51</p> <p>adopted for the induction</p> <p>and training of trustees.</p>	<p>N/A</p>
<p>The charity's organisational structure and any wider network with which the charity works</p>	<p>Para 1.51</p> <p>AGE UK</p>
<p>Relationship with any related parties</p>	<p>Para 1.51</p> <p>Saltash Red Bus</p>
<p>Other</p> <p>Reference and Administrative details</p> <p>Charity name</p> <p>Other name the charity uses</p> <p>Registered charity number</p> <p>Charity's principal address</p>	<p>Saltash & District Age Concern Committee</p>

Saltash Red Bus

290997

11 The Speares, Latchbrook, SALTASH, Cornwall PL12

Funds held as custodian trustees on behalf of others

Description of the assets **NONE**

held in this capacity

Name and objects of the **N/A** charity on

whose behalf

the assets are held and how this falls within

the custodian charity's objects **Details**

of arrangements for **N/A**

safe custody and segregation

of such assets

from the charity's own

assets

Additional information (optional)

Names and **addresses** of advisers (Optional information)

Type of

Name

adviser

Address

Name of chief executive or names of senior staff members (Optional information)

Exemptions from disclosure

Reason for non-disclosure of key personal details

Other optional information

Names of the charity trustees who manage charity

	TRUSTEE NAME	OFFICE (IF ANY)	DATES ACTED
1	ADRIAN SHERGOLD	CHAIR	
2	ELIZABETH EDGE CUMBE	VICE CHAIR	
3	DIANE SHANN		
4	JILLIAN PROUT	SECRETARY	
		TREASURER	
S	MARY GRANT	MANAGER LUNCH CLUB	
6	MICHAEL FINCH	MANAGER SALTASH RED BUS	
7	YVONNE HOPE	TREASURER SALTASH RED BUS	
8			
Q			(IF NOT WHOLE YEAR)
	Name of person (or body) entitled to appoint trustee (if any)		

Corporate trustees-names of the directors at the date the report was approved

Director name

Name of trustees holding title to property belonging to the charity

Trustee name

Dates acted if not for whole year

Receipts and Payments Account

5TH APRIL 2022 TO 4TH APRIL 2023

Receipts (In)	2022/23	2021/22
CORNWALL COUNCIL SCHOOL RUNS	112684.50	39,841.00
SALTASH RED BUS - PL12 SHOPPING TRIPS.VISITS ETC	13,368.50	10,614.50
CORONA VIRUS - SENIOR CITIZENS LUNCHESES/FOOD	0.00	5,985.50
Sub total	126053.00	56441.00

Payments (Out)

FOOD	0.00	5367.00
ROAD TAX/INSURANCE	6344.81	3301.75
FUEL	22536.10	10529.43
MOT & OTHER CHECKS	8268.06	9738.99
REPAIRS & RENEWALS	4152.75	1501.54
SUNDRIES	13382.38	2777.92
WAGES	19048.85	0.00
EXPENSES	7219.33	0.00
MINIBUS PURCHASES	32584.97	23556.50
Sub Total	107192.4	56773.13

Surplus or (Deficit) for the Year	18860.56	-332.13
Brought Forward from 2021/22	20700.4	B/fwd from 2020/21 21032.53
Carried forward to financial year 2023/2024	39560.96	c/fwd to 2022/23 20700,40

Assets and Liabilities: In addition to the above cash balances has 16 minibuses and vans

to the value of £ and there are no other assets or liabilities.

Prepared by:
(printed name) YGHOPE

Signature & Date: YGHOPE 15.8.24

MrS
(printed name)

Signature & Date: _____ 2024



Section A

Independent Examiner's Report

Report to the trustees/
members of

The Saltash Age Concern Committee

On accounts for the year
ended

31/03/2023

Charity
no (if
any)

290997

Set out on pages

1-2

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 09/03/2021.

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

Date:

30th January 2026

Name:

Jonathan Lambert (MICB, PM.Dip)

Relevant professional
qualification(s) or body
(if any):

Institute of Certified Bookkeepers (ICB) Member 405918

ICB Practice Licence Number 22531

Address:	April Sunset, Latchley
	Gunnislake, Cornwall
	PL18 9AX

Section B	Disclosure
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Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

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