



Section A

Independent Examiner's Report

Report to the trustees

Charity Name
The Bournemouth Leukaemia Fund

On accounts for the year
ended

31 December 2023

Charity no
(if any) 290340

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31/12/2023**.

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. *Delete [] if not applicable.*

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

Date:

28.2.25

Name:

Andy Davis FCA

Relevant professional
qualification(s) or body

ICAEW

(if any):

Address:

Section B	Disclosure
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Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.



**CHARITY COMMISSION
FOR ENGLAND AND WALES**

Trustees' Annual Report for the period

From 1st January 2023 Period start date To 31st December 2023 Period end date

Charity name: Bournemouth Leukaemia Fund

Charity registration number: 290340

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The relief of sickness through the advancement of education, training, research and treatment of leukaemia and other blood cancers in the counties of Hampshire and Dorset.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The charity supports the research activities, which involves: <ul style="list-style-type: none">• molecular studies of chronic lymphocytic leukaemia and similar haematological malignancies• tissue bank maintenance• international meeting attendance
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have due regard to the guidance contained in the Charity Commissions general guidance on public benefit when reviewing the charities aims and objectives and in planning future activities.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	

Other		
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Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>The main achievements of the charity in 2023 are the research contributions to the international community in the form of the following publications from the Molecular Pathology department:</p> <p>Chatzikonstantinou T, et al. Other malignancies in the history of CLL: an international multicenter study conducted by ERIC, the European Research Initiative on CLL, in HARMONY. <i>EClinicalMedicine</i>. 2023 Nov 15;65:102307</p> <p>Mansouri L, et al. Different prognostic impact of recurrent gene mutations in chronic lymphocytic leukemia depending on IGHV gene somatic hypermutation status: a study by ERIC in HARMONY. <i>Leukemia</i>. 2023 Feb;37(2):339-347.</p> <p>Del Giedice I, et al. Spontaneous regression in chronic lymphocytic leukaemia. Clinical features of 50 cases from the ERIC registry and review of the literature. <i>Br J Haematol</i>. 2023 Apr; 201(2):353-356</p> <p>Other projects include:</p> <ul style="list-style-type: none"> • ERIC run international CLL research - continued participation including establishing our contribution to the ERIC CLL database • Immune response in tumour microenvironment in Waldenstrom Macroglobulinaemia project (started December 2022)

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	

Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Income was up on 2022 due to legacies and transfer of funds from the Friends of BLF. Donations have been received from some of our patients and their relatives. Expenditure is down on previous years as salaries are no longer funded from this charity, however cost of living has increased costs incurred.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Our financial policy has been to keep the bulk of the income on monthly Treasury Deposit with the rest in current and instant accounts to meet our expenditure. We have a Business Premium account that automatically transfers money from our current a/c to an interest bearing a/c. Our costs fluctuate as the costs of reagents and service contracts vary therefore the trustees policy is to hold reserves of around 12 months of forecast expenditure. 12 months period gives the BLF time to scale back or plan new fund-raising schemes.
Amount of reserves held	Para 1.22	£153,228.90
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	The charity funds are generated from donations and fundraising and dispersed at the discretion of the Trustees in line with the charitable objective.
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Trust deed
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Unincorporated association
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	The Trustees shall be not fewer than three and not more than eight. The power of appointing new Trustees shall be vested in the surviving or continuing Trustees.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	The Bournemouth Leukaemia Fund
Other name the charity uses	
Registered charity number	290340
Charity's principal address	Molecular Pathology Laboratory Royal Bournemouth Hospital Castle Lane East Bournemouth BH7 7DW

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Dr Renata Walewska		2012 - present	
2	Dr Joseph Chacko		2015 – present	
3	Dr Rachel Hall		2017 – present	
4	Alexandra Grainey		2017 – present	
5	Stephen Harding		2022 – present	
6	Dr David Bruce		2022 – present	
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Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Renata	Walewska
Position (eg Secretary, Chair, etc)	Chair	
Date	11/11/2024	

THE BOURNEMOUTH LEUKAEMIA FUND
YEAR ENDED 31ST DECEMBER 2023

	2023	2022
<u>1. MONIES RAISED</u>	<u>£48,889.98</u>	<u>£5,003.93</u>
Donations from Friends of the BLF	£91.00	£1,052.00
Standing Orders	£80.00	£120.00
Just Giving	£2,376.98	£472.67
Charities Aid Foundation	£0.00	£250.00
Parley Rotary	£2,500.00	£0.00
Donations from Companies and individuals	£43,842.00	£3,109.26
<u>2. INTEREST</u>	<u>£1,463.72</u>	<u>£78.20</u>
Business Premium a/c 60186937	£579.44	£71.03
Business Saver a/c 30778540	£884.28	£7.17
<u>3. RESEARCH GRANTS AWARDED</u>	<u>£0.00</u>	<u>£0.00</u>
Research Grants	£0.00	£0.00
<u>TOTAL INCOME</u>	<u>£50,353.70</u>	<u>£5,082.13</u>
<u>4. SALARIES & REAGENTS</u>	<u>£13,776.27</u>	<u>£22,942.00</u>
Lab Staff Salaries & Reagents	£13,776.27	£22,942.00
<u>5. MEETINGS/TRAVEL</u>	<u>£0.00</u>	<u>£0.00</u>
Meetings/Travel	£0.00	£0.00
<u>6. EXAMINATION FEE</u>	<u>£1,920.00</u>	<u>£960.00</u>
Examination fee	£1,920.00	£960.00
<u>7. FUNDRAISING EXPENSES</u>	<u>£4,933.21</u>	<u>£359.28</u>
Friends of the BLF Fundraising Expenses	£4,500.00	£0.00
Fundraisers Expenses	£0.00	£0.00
Just Giving	£216.00	£216.00
Fundraiser Insurance	£0.00	£0.00
Bank charges	£217.21	£143.28
EXPENDITURE	£20,629.48	£24,261.28
BALANCE	£29,724.22	-£19,179.15

THE BOURNEMOUTH LEUKAEMIA FUND
YEAR ENDED 31ST DECEMBER 2023

	2023	2022
<u>OPENING BALANCES</u>		
Friends of BLF a/c 23882454	£47,323.12	£46,021.12
Business Premium a/c 60186937	£72,467.62	£92,396.59
Business Saver a/c 30778540	£9,707.55	£9,754.23
Community a/c 20065056	£89.87	£595.37
Unpresented cheques	£0.00	£0.00
<u>TOTAL</u>	<u>£129,588.16</u>	<u>£148,767.31</u>
<u>CLOSING BALANCES</u>		
Friends of BLF a/c 23882454	£2,414.12	£47,323.12
Business Premium a/c 60186937	£53,047.06	£72,467.62
Business Saver a/c 30778540	£100,181.84	£9,707.55
Community a/c 20065056	£3,269.36	£89.87
<u>TOTAL</u>	<u>£158,912.38</u>	<u>£129,588.16</u>
less unpresented cheques	£0.00	£0.00
plus unbanked monies	£400.00	£0.00
	<u>£159,312.38</u>	<u>£129,588.16</u>
<u>MOVEMENT IN BANK BALANCES</u>	<u>£29,724.22</u>	<u>-£19,179.15</u>
<u>EXCESS OF INCOME OVER EXPENDITURE</u>	<u>£29,724.22</u>	<u>-£19,179.15</u>

Signed on behalf of all the trustees

Renata Walewska

Date:


 4 Feb 2025

THE BOURNEMOUTH LEUKAEMIA FUND
YEAR ENDED 31ST DECEMBER 2023

		2023	2022
<u>INCOME</u>		<u>£50,353.70</u>	<u>£5,082.13</u>
Monies Raised	1	£48,889.98	£5,003.93
Interest	2	£1,463.72	£78.20
Research grants awarded	3	£0.00	£0.00
<u>SPENDING</u>		<u>£20,629.48</u>	<u>£24,261.28</u>
Salaries & Reagents	3	£13,776.27	£22,942.00
Meetings & Travel	5	£0.00	£0.00
Examination Fee	6	£1,920.00	£960.00
Fundraising	7	£4,933.21	£359.28
Net profit/loss		<u>£29,724.22</u>	<u>-£19,179.15</u>
<u>Cash funds last year end</u>		<u>£129,588.16</u>	<u>£148,767.31</u>
<u>Cash funds this year end</u>		<u>£159,312.38</u>	<u>£129,588.16</u>

