

**REGISTERED CHARITY NUMBER: 0288805**

**REPORT OF THE TRUSTEES AND  
FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2022  
FOR  
THE ORAL HISTORY SOCIETY**

Prestons & Jacksons Partnership LLP  
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# **THE ORAL HISTORY SOCIETY**

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**THE ORAL HISTORY SOCIETY**  
**CHAIRMAN'S REPORT**  
**FOR THE YEAR ENDED 31 DECEMBER 2022**

This year we celebrate the fiftieth anniversary of the Oral History Society and as Chair, I would like to thank all our members and supporters over the years who collectively have made such a significant contribution to oral history and the Oral History Society. Entering its fiftieth year, the Society is thriving. In financial terms, we ended 2022 with a surplus of £7,969 and reserves of £104,051. 2022 saw a modest increase in our membership which now stands at 892. The **annual conference** held at London Met on the theme of 'Home' attracted a large and diverse group of participants, partly as a result of the choice of theme and the outreach work undertaken by the conference organising group. Apart from an excellent set of plenary sessions and a wider range of papers, particularly pleasing was the hybrid format which allowed participants unable to attend in person for financial and/or geographical reasons to take part online. Our fundraising and bursary scheme also helped to attract participants who would have otherwise been unable to attend.

In 2022, the **Oral History Journal** saw a number of changes in the editorial team not least of which was Kate Melvin's sudden death which left a big hole in not only the editorial group but the Society as a whole. Despite this loss, the journal published two outstanding issues in 2022. The Spring issue focussed on the relationship between the interviewer and interviewee in terms of identity and sense of self and the Autumn issue was devoted to oral histories in troubling environments. The journal editors have also been liaising closely with our website group to publish shorter online reviews, blogs, transcripts and audio pieces. We are hoping to further strengthen links between the journal and OHS and would welcome members' views on how else we might achieve this.

The National Life Stories/OHS **training programme** delivered 120 courses to 988 individuals in 2022. Of the total number of attendees, around 60% of training participants joined a remote course and 7% of training participants joined a course from outside the UK. The 'Introduction to Oral History' was the most popular and a new nine-week introductory course has been developed. Other tailored courses included: 'Digital Audio Editing'; 'Archival Management of Oral History Collections'; 'Designing and Planning your Oral History Project'; 'Advanced Oral History'; 'Oral History in Palliative Care'; 'Transcript to Script' and 'Introduction to GDPR for Oral Historians'. We are open to suggestions on improving our training offers and are giving consideration to feedback from the online survey regarding the process of appointing trainers and the inclusivity of the training group.

As always, the **Special Interests Groups (SIGs)** ran some innovative and exciting events for members in 2022. The Creative SIG held a very well-received event on podcasting. The Archives and Oral History SIG ran a joint meeting with the US Oral History Association's Archives Interest Group and has been very successful in making international links in Australia and Europe as well as participating in a joint session with the Higher Education SIG. The latter saw the first peer-reviewed article to emerge from a SIG on oral history in doctoral research. The Environmental SIG launched the International Oral History of Transition Movement, the first international collaboration to be generated and led by a SIG, which brought together local communities from the UK, Europe and North America who are working to reduce dependence on fossil fuels and to mitigate climate. In June the LGBTQ SIG hosted online events and discussions on the situation for LGBTQ people in Ukraine and Russia and another on the theme of queer ruralities.

Our **Regional Network** celebrated its thirtieth anniversary in 2022. There are thirty networkers over twelve regions, many of whom attended the RN's annual event in Birmingham and met each other in person for the first time since the pandemic. In addition, the Network has continued to run its very successful monthly online drop-ins which have fostered dialogue and a sense of cohesion amongst networkers as well as a forum for instigating some important conversations. The Network is made up of a group of dedicated oral historians many of whom are self-employed freelance oral historians. They represent the kind of dilemma we hope to address through our strategic review, that is to strike a more reasonable and realistic balance between the Society's extraordinary voluntary efforts and the need to acknowledge and leave space for members to pursue their respective professional roles. We hope that the Network's excellent twelve-point action plan will address this as well as provide the means to attract a younger more visibly diverse membership.

**THE ORAL HISTORY SOCIETY**  
**CHAIRMAN'S REPORT**  
**FOR THE YEAR ENDED 31 DECEMBER 2022**

Every five years or so the Society holds a **strategic review weekend** at which Trustees and a few invitees from the wider membership take stock of where we are and where we'd like to get to in the coming period, and produce a plan to bring our ideas to fruition. In our most recent review weekend in March 2023, we identified a number of key challenges and risks for the Society, notably an overall increase in costs but particularly those associated with a growing need for paid professional support at a time when the capacity of our volunteers has been stretched to its limits. So we highlighted four themes for discussion: improving benefits for members; improving communications; widening participation; and financial sustainability. We would welcome members' thoughts and ideas on ways forward but we are looking at: making joining the OHS easier; creating different tiers of membership; seeing if there is a case for making some parts of our website only open to members; developing a closer relationship between the Oral History Journal and the OHS website; re-thinking the role and responsibilities of our Regional Network and Special Interest Groups, and considering ways in which the Society can provide further support to these integral and invaluable arms of the organisation.

We intend to give greater prominence to **member feedback** and respond to criticisms as those highlighted in our most recent survey, for example, a London-centric bias, lack of visible diversity, sparse feedback on Trustee actions, the need to respond to non-academic interests and the need to clarify the Society's relationship to the British Library. These are just some of the responses of members and some non-members who kindly completed our online survey. We are committed to responding to your concerns.

To mark this fiftieth anniversary year, the Society's 2023 annual conference in Nottingham will host a series of plenary talks and sessions to reflect on the past and future of the Society. Last year we found that the **Annual General Meeting** was too rushed when held in the course of the annual conference, so we have decided to run the 2023 AGM as a separate online event to allow more time and for the maximum number of members the opportunity to attend. At our weekend we took the reluctant decision not to run our major annual conference in 2024. It is currently our biggest cost and one that has increased with the hybrid format used in 2022 and in 2023. The expenditure has to cover all the labour, room hire, catering etc required for an in-person conference plus the technology and people expertise to stream it worldwide. The risks, both financial and technical are significant, hence our decision to pause. We will use the time to explore different models but are committed to hosting an event that will allow members to come together at least once during the year. We would welcome any ideas on format, etc. and you have any thoughts more generally on the proposals or discussion points above.

2023 continued to see improvements in our **communications** which can be traced back to our previous strategy weekend and the excellent work of the governance working group. The results can be seen in the numbers accessing our different channels of communication. Our Twitter account had 8,000 followers (including 700 new ones per month), our YouTube channel has had 6,000 views, 5,600 visit our website every month, 1,600 access the monthly newsletter and our blog has thirty-two articles. Our **website** has also been enhanced this year with advice to help interviewers take care of their own well-being when undertaking difficult oral history projects. It also includes best practice guidelines for those employing freelance oral historians and therefore begins to address one piece of feedback from the member survey which called for more support for freelancers. Groups.io continues to provide important information and advice to members as well as being the starting point for some important conversations. However, groups.io is only used by around a quarter of our members. If members have thoughts on why this is please let us know. For example, at the strategy weekend, one of our younger trustees thought that there may be more effective ways of reaching out to younger people.

## THE ORAL HISTORY SOCIETY

### CHAIRMAN'S REPORT FOR THE YEAR ENDED 31 DECEMBER 2022

You may have already looked at the **fiftieth anniversary timeline** which appears on our website (<https://www.ohs.org.uk/ohs50-timeline/>). Our aim is to collect as many members' stories as possible as well as archive materials going back over the last fifty years. Please contribute if you can. We would love to hear from you. As part of our fiftieth celebrations, we are also hosting a second series of '**In Dialogue**' seminars in 2023 in partnership with the Institute of Historical Research. These events provide a space for an exchange of ideas and experiences between the OHS and organisations working with visibly diverse communities with the aim of building stronger links between our organisations.

Please feel free to email me directly ([j.gabriel@londonmet.ac.uk](mailto:j.gabriel@londonmet.ac.uk)) or the Secretary, Rob Perks ([rob.perks@bl.uk](mailto:rob.perks@bl.uk)) about any of the issues mentioned in the report or anything else that you would like to say.

To conclude, I'd like to extend an enormous thank you to my fellow officers and trustees, to SIG members, the Regional Network and our wider membership for your dedication and support. The opportunity to celebrate our fiftieth anniversary is down to the vision, commitment and the achievements of all those who have served the Society from 1973 to the present



**THE ORAL HISTORY SOCIETY**  
**REPORT OF THE TRUSTEES**  
**FOR THE YEAR ENDED 31 DECEMBER 2022**

The trustees present their report with the financial statements of the charity for the year ended 31 December 2022. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019).

## **OBJECTIVES AND ACTIVITIES**

### **Objectives and aims**

The Oral History Society (OHS), founded in 1973, is a national charity dedicated to the collection, preservation and use of recorded memories and plays a key role in facilitating and developing the use of oral history. It aims to offer support, encouragement and best-practice advice to those conducting oral history, through its training courses run in conjunction with National Life Stories at the British Library, an annual conference, the twice-yearly publication of its journal *Oral History*, occasional seminars, a regional network of representatives, an interactive website, and several special interest groups. *Oral History* provides a local, national and international forum for oral historians to discuss the methods and challenges involved in the collection, interpretation and dissemination of oral testimonies. It includes a news section featuring reports from community projects around the globe. The print journal is supplemented by 'Oral History Journal Online' including online-only book reviews and articles. The Society represents oral historians no matter where they work, whether it is in academia, education, community organisations, museums, archives and libraries, or the media. The OHS seeks to support employed, freelance and voluntary individuals, and engage with a wide range of professional, statutory and advisory bodies to offer the best possible service to its members.

### **Activities**

Ongoing activities include jointly running an extensive onsite and online training programme in partnership with National Life Stories at the British Library; supporting over forty experienced oral historians as locally-based Regional Networkers throughout Britain and Northern Ireland - a point of contact for anyone interested in oral history; offering technical, legal and ethical advice, principally via its website; providing information on the funding of oral history work; and publishing two editions of the journal *Oral History* each year. Members also receive a free e-newsletter several times a year with briefings and news items.

Several Special Interest Groups have been developed in response to increasing interest among members for ways to create networks and facilitate discussion and activities with others who share common interests and concerns. There are currently the following Special Interest Groups, each with their own committee and programme of meetings and activities: Archives and Oral History; Oral History in Higher Education; Environment and Climate Change; Migration; Lesbian, Gay Bisexual, Transgender and Queer (LBGTQ); and Creative Oral History. Further details at <https://www.ohs.org.uk/special-interests/>.

### **Public benefit**

The Trustees confirm that they have complied with the duty in section 4 of the Charities Act 2011 to have due regard to public benefit guidance published by the Charity Commission in determining the activities undertaken by the Charity.

**THE ORAL HISTORY SOCIETY**  
**REPORT OF THE TRUSTEES**  
**FOR THE YEAR ENDED 31 DECEMBER 2022**

**FINANCIAL REVIEW**

**Financial position**

The board of trustees is satisfied that the charity's assets in each fund are available and adequate to fulfil its obligations in respect of each fund.

The financial statements have been prepared implementing the Charities Act 2011 and the Charities Financial Reporting Standard SORP FRS 102. As stated in the introduction to this report, the trustees consider the financial performance by the charity during the year to have been satisfactory.

The Statement of Financial Activities show incoming resources for the year of £72,515 (2021: £49,247) and outgoing resources of £64,546 (2021: £48,923), making a net overall surplus of £7,969 (2021: £324). Free unrestricted reserves amounted to £104,051 (prior year £96,082).

**Reserves policy**

It was agreed that unrestricted financial reserves should be maintained at no less than half average expenses of the previous financial year. The trustees are confident the charity has sufficient unrestricted reserves.

**FUTURE PLANS**

The trustees review the aims, objectives and activities of the charity on a regular basis. A full strategic review also takes place every 3-4 years when key future objectives and activities, and a business plan are agreed. This review also assesses what the charity has achieved and the outcomes of its work in the previous planning period. Each year trustees prepare a detailed annual report on each area of the Society's activities and the Chairman of the Society adds an overview report. This aggregated annual report is made available to members prior to the Annual General Meeting via the charity's website at <https://www.ohs.org.uk/who-we-are/society-documents/>.

**STRUCTURE, GOVERNANCE AND MANAGEMENT**

**Governing document**

The charity is controlled by its governing document, a deed of trust, and constitutes an unincorporated charity. Details can be seen on the OHS website at <https://www.ohs.org.uk/who-we-are/society-documents/>.

**Trustee Selection**

The Trustees meet four times a year. The Trustees are responsible for the governance of the Society and are elected at the Society's Annual General Meeting. Officers' positions of the Society include a Chair, Vice-Chair, Secretary and Treasurer who are also elected annually. An Officers' Group meets four or more times annually in between full trustee meetings to maintain the smooth running of the charity. The Trustees' sub-committees reflect priority areas and include a Finance sub-committee and a Nominations sub-committee. The journal is managed through an independent Editorial Board.

**Risk management**

The trustees have a duty to identify and review the risks to which the charity is exposed and to ensure appropriate controls are in place to provide reasonable assurance against fraud and error. For more information visit the OHS website at <https://www.ohs.org.uk/who-we-are/society-documents/>. A risk register is reviewed and updated as required on an annual basis.

**REFERENCE AND ADMINISTRATIVE DETAILS**

**Registered Charity number**

0288805

**THE ORAL HISTORY SOCIETY**  
**REPORT OF THE TRUSTEES**  
**FOR THE YEAR ENDED 31 DECEMBER 2022**


**Principal address**  
The Old Quarry House  
Upper Aston  
Montgomery  
Powys  
SY15 6TA

**Trustees**  
Professor John Gabriel (Chair)  
Dr Beth Thomas (Vice Chair)  
Dr Robert Perks MBE (Secretary)  
Titi Faluyi (Treasurer) – resigned February 2023  
Professor Joanna Bornat  
Padmini Broomfield  
Cynthia Brown  
Dr Alan Butler  
Dr Verusca Calabria  
Faheem Chishti - elected 9 July 2022  
Professor Malcolm Cowburn  
Dr Juanita Cox - elected 9 July 2022  
Erum Nazzer Dahar - elected 9 July 2022  
Erin Farley  
Dr Craig Fees  
Dr Emily Gibbs  
Professor Jenny Harding  
Dr Cai Parry-Jones  
Mary Stewart  
Dr Amy Tooth-Murphy  
Juliana Vandegrift  
Jennifer Vickers  
Dr Michelle Winslow

**Independent Examiner**  
Anwer Patel BA (Hons), BFP, FCA  
Prestons & Jacksons Partnership LLP  
364 - 368 Cranbrook Road  
Ilford  
Essex  
IG2 6HY

Approved by order of the board of trustees on 15<sup>th</sup> June 2023 and signed on its behalf by:

Beth Thomas  
Trustee & Dr Beth Thomas

  
DR Robert Perks



## **INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF THE ORAL HISTORY SOCIETY**

### **Independent examiner's report to the trustees of The Oral History Society**

I report to the charity trustees on my examination of the accounts of The Oral History Society (the Trust) for the year ended 31 December 2022.

### **Responsibilities and basis of report**

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under Section 145 of the Act and in carrying out my examination I have followed all applicable Directions given by the Charity Commission under Section 145(5)(b) of the Act.

### **Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by Section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

**A PATEL**

Anwer Patel BA (Hons), BFP, FCA

Prestons & Jacksons Partnership LLP  
364 - 368 Cranbrook Road  
Ilford  
Essex  
IG2 6HY

Date: .....

# THE ORAL HISTORY SOCIETY

## STATEMENT OF FINANCIAL ACTIVITIES FOR THE YEAR ENDED 31 DECEMBER 2022

		31.12.22 Unrestricted fund £	31.12.21 Total funds £
<b>INCOME AND ENDOWMENTS FROM</b>	Notes		
Donations and legacies	2	2,479	2,239
Other trading activities	3	69,001	46,283
Investment income	4	<u>1,035</u>	<u>725</u>
<b>Total</b>		<u>72,515</u>	<u>49,247</u>
 <b>EXPENDITURE ON</b>			
Raising funds		53,510	40,288
<b>Charitable activities</b>			
General		<u>11,036</u>	<u>8,635</u>
<b>Total</b>		<u>64,546</u>	<u>48,923</u>
 <b>NET INCOME</b>		 7,969	 324
 <b>RECONCILIATION OF FUNDS</b>			
Total funds brought forward		<u>96,082</u>	<u>95,758</u>
 <b>TOTAL FUNDS CARRIED FORWARD</b>		 <u>104,051</u>	 <u>96,082</u>

The notes form part of these financial statements

# THE ORAL HISTORY SOCIETY

## STATEMENT OF FINANCIAL POSITION 31 DECEMBER 2022

	Notes	31.12.22 Unrestricted fund £	31.12.21 Total funds £
<b>CURRENT ASSETS</b>			
Debtors	7	4,889	2,581
Cash at bank		<u>121,447</u>	<u>106,732</u>
		126,336	109,313
<b>CREDITORS</b>			
Amounts falling due within one year	8	(22,285)	(13,231)
		<u>104,051</u>	<u>96,082</u>
<b>NET CURRENT ASSETS</b>			
		<u>104,051</u>	<u>96,082</u>
<b>TOTAL ASSETS LESS CURRENT LIABILITIES</b>		<u>104,051</u>	<u>96,082</u>
<b>NET ASSETS</b>		<u>104,051</u>	<u>96,082</u>
<b>FUNDS</b>	9		
Unrestricted funds		<u>104,051</u>	<u>96,082</u>
<b>TOTAL FUNDS</b>		<u>104,051</u>	<u>96,082</u>

The financial statements were approved by the Board of Trustees and authorised for issue on 15<sup>th</sup> June 2023 and were signed on its behalf by:

J. E. Gabriel  
Trustee: Prof. John Gabriel

Beth Thomas  
Trustee: Dr Beth Thomas

Dr Robert Perks  
Trustee: Dr Robert Perks

The notes form part of these financial statements

## **THE ORAL HISTORY SOCIETY**

### **NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2022**

#### **1. ACCOUNTING POLICIES**

##### **Basis of preparing the financial statements**

The financial statements of the charity, which is a public benefit entity under FRS 102, have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)', Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Charities Act 2011. The financial statements have been prepared under the historical cost convention.

##### **Going concern**

The trustees are confident that they have sufficient funds to cover for their charitable activities for the next twelve months. As a result of this, the accounts have been prepared on a going concern basis.

##### **Income**

All income is recognised in the Statement of Financial Activities once the charity has entitlement to the funds, it is probable that the income will be received and the amount can be measured reliably.

Donations are recognised when the charity has been notified in writing of both the amount and settlement date. In the event that a donation is subject to conditions that require a level of performance before the charity is entitled to the funds, the income is deferred and not recognised until either those conditions are fully met, or the fulfilment of those condition is wholly within the control of the charity and is probable that those conditions will be fulfilled in the reporting period.

##### **Expenditure**

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

Irrecoverable VAT is charged as cost against the activity for which the expenditure was incurred.

##### **Taxation**

The charity is exempt from tax on its charitable activities.

##### **Fund accounting**

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

Further explanation of the nature and purpose of each fund is included in the notes to the financial statements.

# THE ORAL HISTORY SOCIETY

## NOTES TO THE FINANCIAL STATEMENTS - continued FOR THE YEAR ENDED 31 DECEMBER 2022

### 1. ACCOUNTING POLICIES - continued

#### Debtors

Basic financial assets, including trade and other debtors, are initially recognised at transaction price, unless the arrangement constitutes a financing transaction, where the transaction is measured at the present value of the future receipts discounted at a market rate of interest. Such assets are subsequently carried at amortised cost using the effective interest method, less any impairment.

#### Creditors

Basic financial liabilities, including trade and other creditors, loans from third parties and loans from related parties, are initially recognised at transaction price, unless the arrangement constitutes a financing transaction, where the debt instrument is measured at the present value of the future payments discounted at a market rate of interest. Such instruments are subsequently carried at amortised cost using the effective interest method, less any impairment.

#### Related Party Note

The charity discloses related party transactions in the notes to the financial statements.

### 2. DONATIONS AND LEGACIES

	31.12.22	31.12.21
	£	£
Gift aid	<u>2,479</u>	<u>2,239</u>

### 3. OTHER TRADING ACTIVITIES

	31.12.22	31.12.21
	£	£
Income from Conferences	24,314	9,239
Subscription Income	35,619	30,389
Sundries	3,677	3,162
Advertising	232	261
Other Generating Funds	<u>5,159</u>	<u>3,232</u>
	<u>69,001</u>	<u>46,283</u>

### 4. INVESTMENT INCOME

	31.12.22	31.12.21
	£	£
Deposit account interest	<u>1,035</u>	<u>725</u>



# THE ORAL HISTORY SOCIETY

## NOTES TO THE FINANCIAL STATEMENTS - continued FOR THE YEAR ENDED 31 DECEMBER 2022

### 5. TRUSTEES' REMUNERATION AND BENEFITS

There were no trustees' remuneration or other benefits for the year ended 31 December 2022 nor for the year ended 31 December 2021.

#### Trustees' expenses

	31.12.22	31.12.21
	£	£
Trustees' expenses	<u>1,278</u>	<u>1,056</u>

All expenses incurred in the year were solely for the travelling and training purposes.

### 6. KEY MANAGEMENT PERSONNEL

The Trust considers its key management personnel comprise of the trustees.

### 7. DEBTORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	31.12.22	31.12.21
	£	£
Trade debtors	3,756	1,814
Prepayments and accrued income	<u>1,133</u>	<u>767</u>
	<u>4,889</u>	<u>2,581</u>

### 8. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	31.12.22	31.12.21
	£	£
Trade creditors	14,428	1,900
Other creditors	<u>7,857</u>	<u>11,331</u>
	<u>22,285</u>	<u>13,231</u>

### 9. MOVEMENT IN FUNDS

	At 1/1/22	Net movement in funds	At 31/12/22
	£	£	£
<b>Unrestricted funds</b>			
General fund	96,082	7,969	104,051
	<u>96,082</u>	<u>7,969</u>	<u>104,051</u>
<b>TOTAL FUNDS</b>	<u>96,082</u>	<u>7,969</u>	<u>104,051</u>

# THE ORAL HISTORY SOCIETY

## NOTES TO THE FINANCIAL STATEMENTS - continued FOR THE YEAR ENDED 31 DECEMBER 2022

### 9. MOVEMENT IN FUNDS - continued

Net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
<b>Unrestricted funds</b>			
General fund	72,515	(64,546)	7,969
	<hr/>	<hr/>	<hr/>
<b>TOTAL FUNDS</b>	<u>72,515</u>	<u>(64,546)</u>	<u>7,969</u>

### Comparatives for movement in funds

	At 1/1/21 £	Net movement in funds £	At 31/12/21 £
<b>Unrestricted funds</b>			
General fund	95,758	324	96,082
	<hr/>	<hr/>	<hr/>
<b>TOTAL FUNDS</b>	<u>95,758</u>	<u>324</u>	<u>96,082</u>

Comparative net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
<b>Unrestricted funds</b>			
General fund	49,247	(48,923)	324
	<hr/>	<hr/>	<hr/>
<b>TOTAL FUNDS</b>	<u>49,247</u>	<u>(48,923)</u>	<u>324</u>

**THE ORAL HISTORY SOCIETY**

**NOTES TO THE FINANCIAL STATEMENTS - continued  
FOR THE YEAR ENDED 31 DECEMBER 2022**

**10. RELATED PARTY DISCLOSURES**

There were no related party transactions for the year ended 31 December 2022.

# THE ORAL HISTORY SOCIETY

## DETAILED STATEMENT OF FINANCIAL ACTIVITIES FOR THE YEAR ENDED 31 DECEMBER 2022

	31.12.22 £	31.12.21 £
<b>INCOME AND ENDOWMENTS</b>		
<b>Donations and legacies</b>		
Gift aid	2,479	2,239
<b>Other trading activities</b>		
Income from Conferences	24,314	9,239
Subscription Income	35,619	30,389
Sundries	3,677	3,162
Advertising	232	261
Other Generating Funds	<u>5,159</u>	<u>3,232</u>
	69,001	46,283
<b>Investment income</b>		
Deposit account interest	<u>1,035</u>	<u>725</u>
<b>Total incoming resources</b>	72,515	49,247
<b>EXPENDITURE</b>		
<b>Raising donations and legacies</b>		
Subscription Services	6,930	6,819
Printing and Publishing	18,733	17,972
Conference Costs	25,554	12,927
Website	<u>2,293</u>	<u>2,570</u>
	53,510	40,288
<b>Charitable activities</b>		
Stationary and Printing	956	165
Bank Charges	524	473
Administrator	1,771	567
Video Conferencing	<u>288</u>	<u>288</u>
	3,539	1,493
<b>Support costs</b>		
<b>Governance costs</b>		
Trustees' expenses	1,278	1,056
Carried forward	1,278	1,056

This page does not form part of the statutory financial statements

# THE ORAL HISTORY SOCIETY

## DETAILED STATEMENT OF FINANCIAL ACTIVITIES FOR THE YEAR ENDED 31 DECEMBER 2022

	31.12.22 £	31.12.21 £
<b>Governance costs</b>		
Brought forward	1,278	1,056
Accountancy and legal fees	1,740	1,516
Bookkeeping	<u>4,479</u>	<u>4,570</u>
	<u>7,497</u>	<u>7,142</u>
Total resources expended	<u>64,546</u>	<u>48,923</u>
Net income	<u>7,969</u>	<u>324</u>

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