

CHARITY OF THOMAS BULLOCK

England & Wales · Charity number 288041

Details

Other names THE THOMAS BULLOCK TRUST

Status Registered

Legal form Other

Registered 1984-01-24

Register [View on the Charity Commission register](#)

Contact

Address Mill Lodge
Little Hale Road
Shipdham
Thetford
Norfolk
IP25 7PL

Phone 01362 820049

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Activities

Objects: PAYMENTS OF THE GOVERNORS OF THOMAS BULLOCK VOLUNTARY AIDED FIRST AND MIDDLE SCHOOL, SHIPDHAM (CHURCH OF ENGLAND SCHOOL), TO DISCHARGE THEIR OBLIGATIONS UNDER THE EDUCATION ACTS 1944 TO 1981 IN MAINTAINING THE SCHOOL, AND SUBJECT THERETO IN OR TOWARDS PROVIDING SUCH SPECIAL BENEFITS OF ANY KIND NOT NORMALLY PROVIDED BY THE LOCAL EDUCATION AUTHORITY OF THE SCHOOL. INCOME SURPLUS TO THE AFOREMENTIONED PROVISIONS TO BE USED IN FURTHERING THE EDUCATION (INCLUDING RELIGIOUS EDUCATION IN ACCORDANCE WITH THE DOCTRINES OF THE CHURCH OF ENGLAND AND SOCIAL AND PHYSICAL TRAINING) OF RESIDENTS OF SHIPDHAM WHO HAVE NOT ATTAINED THE AGE OF 25 AND ARE IN NEED OF FINANCIAL ASSISTANCE IN SUCH WAYS AS THE TRUSTEES THINK FIT.

Activities: The charity provides additional funds to support the work of the Thomas Bullock Primary School. In addition to this main function it is able to use any remaining funds available "in furthering the education of residents in the parish of Shipdham who have not attained the age of 25 years and are in need of financial assistance in such ways as the trustees think fit".

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Provides Buildings/facilities/open Space
- **What:** Education/training
- **Who:** Children/young People

Geography

- **Area of benefit:** PARISH OF SHIPDHAM NORFOLK
- Norfolk

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£68,387	£50,964	-	-
2024-03-31	£85,115	£113,677	-	-
2023-03-31	£27,578	£37,560	-	-
2022-03-31	£66,989	£24,981	-	-
2021-03-31	£65,321	£47,913	-	-

Trustees

Name	Role	Appointed
JOHN LARWOOD	Chair	
Joanne L DEWING		2022-05-24
Katherine Aldridge		2024-03-26
Rev PAUL CUBITT		2021-02-08
Samantha Shelley		2024-03-26
Vivienne Bebbington		2024-02-25

CHARITY OF THOMAS BULLOCK

England & Wales - Charity number 288041

Accounts

The Thomas Bullock Trust Trustees Annual Report

In the Financial year up to April 2025 the Trust has continued to support Shipdham's young people up to the age of 25. The emphasis as always has been to support the 'extras' at Thomas Bullock Academy. The extras are; funding school trips, music tuition, Forest Schools. We budgeted £39,000 for the school which we now pay in 3 instalments. We have given 15 individual university applicants grants totalling £15,000. The Trust has given grants totalling £9270 for a wide range of things. Help towards extra curricular clubs, laptops to support learning, 11 grants were given for bus passes to help students get to Further education venues.

The applicants must provide a completed application as well as supplying evidence to support the application.

The Trustees continue to hold a reserve of funds to ensure the continued maintenance of the Pre-School building.

The Thomas Bullock Academy continues to thrive and is in the top 1% of Primary schools. The Trust are mindful that with the school success the pupil numbers have increased and our grant money does not stretch so far!

The Thomas Bullock Trust
Income and expenditure (Summary A/c) 2024 – 2025
Charity Number 288041

Income

Balances brought forward

Community A/c	£ 3896.36
Business Prem A/c	<u>£24621.89</u>
	£28518.25

Dividends

M & G Charifund	£28060.56
CCLA	£37038.34
	<u>£65098.90</u>

Bank Interest	£481.76
Shipdham Playgroup	£720.00
Land Rental	£2000.00
Wayleave	£ 86.38

£96,905.29

Expenditure

Grant to School	£26000.00
University Grants	£13500.00
Other Grants	£ 9270.00
Playgroup Maintenance	£ 1428.04
Playgroup insurance	£ 366.35
Auditor	£ 400.00
	<u>£50964.39</u>

Balances Carried Forward	
Community A/c	£ 4616.36
Business Prem A/c	<u>£41324.54</u>
	£45940.90

£96,905.29



Section A Independent Examiner's Report

Report to the trustees	The Charity of Thomas Bullock		
On accounts for the year ended	05 April 2025	Charity no (if any)	288041
	Set out on pages Attached		
<small>(remember to include the page numbers of additional sheets)</small>			

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 05/04/2025

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed: *Bill Hinks* **Date:** 16/10/2025

Name: William Grosvenor Hinks

Relevant professional qualification(s) or body (if any): B.Compt. (UNISA)

Address: Martyr's Cottage

Church Road EAST BILNEY NR20 4HN

Section B	Disclosure
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Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

Nothing To report

CHARITY OF THOMAS BULLOCK

England & Wales - Charity number 288041

Accounts

Thomas Bullock Trust Trustees Annual Report

This report is for that Financial year ending March 2024.

It has been very good to be able to give the Thomas Bullock Primary Academy a grant of £66,000. Some of this money was paid to cover the grant that should have been received during the previous 18 months when we were unable to access the bank accounts. As always this grant helps towards the cost of music tuition in the school and towards the cost of the Forest School teacher. The Trust also contributes to any school trips that are undertaken by the children.

Further grants of £36,000 were paid to University students and for school trips and bus passes.

The Trust had a bill for nearly £10,000 from Birketts solicitors which was incurred in order to reinstate access to the bank accounts.

The Trustees have had to undertake some repairs in the Pre school building and the Pre school continues to thrive.

The Thomas Bullock Trust
Income and expenditure (Summary A/c) 2023 – 2024
Charity Number 288041

Income

Balances brought forward

Community A/c	£18975.48
Business Prem A/c	<u>£38103.56</u>
	£57079.04

Dividends

HSBC	£1408.58
M & G Charifund	£9459.81
CCLA	<u>£70313.96</u>
	£81182.35

Bank Interest	£273.86
Shipdham Playgroup	£660.00
Rental	<u>£3000.00</u>
	£3933.86

£142195.25

Expenditure

Grant to School	£66000.00
Student Grants	£36014.50
Playgroup Electrician	£280.00
Birketts Solicitors	£9528.00
Secretary expenses	£62.00
Wayleave unpaid	£84.50
Door repairs at pre school	£1338.00
Playgroup insurance	<u>£370.00</u>
	£113677.00

Balances Carried Forward

Community A/c	£3896.36
Business Prem A/c	<u>£24621.89</u>
	£28518.25

£142195.25



Section A

Independent Examiner's Report

Report to the trustees of

The Charity of Thomas Bullock

On accounts for the year
ended

05 April 2024

Charity no
(if any)

288041

Set out on pages

Attached

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 04/05/2024

Responsibilities and basis
of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed: Bill Hinks Date: 28 January 2025

Name: William G Hinks

Relevant professional qualification(s) or body B.Compt. (UNISA)

(if any):

Address: Martyr's Cottage, Church Road
EAST BILNEY
NR20 4HN

Section B Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose: The accounts are prepared using the 'cash' basis (ie. only accounting for money actually through the bank) and the year under review shows many student grant cheques unbanked as at the year end, resulting in a possible 'understatement' of the total of grants made during this year as well as two cheques for services rendered (details per schedule attached)

Thomas Bullock Trust year end Queries

2024

Number	Query	Remarks
1	A great many cheques made out to students for grants and one or two others have not gone through the bank; this seems very odd	Because accounts are prepared on the 'cash'basis (ie only accounting for money actually through the bank) the grants are understated for the year under review. Trustees need to investigate why cheques are not being banked ?
2	No supporting documentary evidence for 8 December 2023, "Payment Re Cheque issued Ref: Gadbrook Park £43716.36" per bank statement	cheque was reversed ok
3	Account 20757217 contains 2 cheques with one Trustee's signature on blank cheques. This is poor internal control and could lead to unauthorised cheque payments	Two signatures required at the same time with documentary evidence supporting payment ?
4		

CHARITY OF THOMAS BULLOCK

England & Wales - Charity number 288041

Accounts

Thomas Bullock Trust Trustees Annual Report

In the financial year up to April 2023 the Trust has been able to finally gain access to the bank accounts following the unsettled period over the previous 3 years.

As a result of the change over of Trustees the mandates for all of the Investment Companies had to be changed which resulted in a delay of payment of some of the dividends from the Investments.

We have as a priority given the Thomas Bullock Academy a cheque for £37,560.00 to help continue the support for Music at the school along with supporting Forest Schools and helping to pay school trips for each year group.

Students grants have been delayed but these will soon be up to date.

The Trust are mindful of the need to potentially replace/repair the Playgroup building and are keeping an eye on the potential development of the Old School Playing Field.

The Trust are delighted to see the success that the Thomas Bullock Academy are having with outstanding SAT results.

The Thomas Bullock Trust
Income and expenditure (Summary A/c) 2022 – 2023
Charity Number 288041

Income

Balances brought forward

Community A/c	£18255.48
Business Prem A/c	<u>£48804.82</u>
	£67060.30

Expenditure

Grant to School	£37560.00
.	.

Dividends

BR Charishare	£8958.07
M & G Charifund	<u>£17750.43</u>
	£26708.50

Balances Carried Forward	
Community A/c	£18975.48
Business Prem A/c	£38103.56

Bank Interest	£150.24
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Shipdham Playgroup	£720.00
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£94639.04

£94639.04



Section A

Independent Examiner's Report

Report to the trustees of

The Charity of Thomas Bullock

On accounts for the year
ended

05 April 2023

Charity no
(if any)

288041

Set out on pages

Attached

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 04/05/2023.

Responsibilities and basis
of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed: Bill Hinks Date: 27 January 2025

Name: William G Hinks

Relevant professional qualification(s) or body

B.Compt. (UNISA)

(if any):

Address:

Martyr's Cottage, Church Road

EAST BILNEY

NR20 4HN

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose: As for 2021 and 2022, there were no cheque books, deposit books or other documentary evidence to support entries in the accounts for the period under review; however I am satisfied that all moneys have passed into the two bank accounts operated by the charity and have been properly allocated to the correct headings in the accounts.

Thomas Bullock Trust year end Queries

2023

Number	Query	Remarks
1	As for 2021 and 2022, no deposit books or cheque books matching those of the deposits and payments were on hand, so I just relied on the bank statements which showed all receipts and outgoings	Relied on narration on bank statements to satisfy myself that allocations in the accounts were complete and accurate OK
2	No student Grants during the year?	Attributable to remnants of Covid? OK
3	Why no investment income from CCLA (COIF CHAR Ethical)?	<i>Explanation from Treasurer, is that because accounts are in arrears, payments withheld.</i> <i>etc</i>
4		

CHARITY OF THOMAS BULLOCK

England & Wales - Charity number 288041

Accounts

Thomas Bullock Trust Trustees Annual Report

In the Financial year ending April 2022 the Trust had some internal turmoil which resulted in some grants not being paid. The Thomas Bullock Primary Academy did receive a grant for £22650.00 which has in previous years helps toward the music tuition that the children receive also this grant helps to fund the teacher for Forest School education. The Trust are also very glad that some of the grant helps to fund any school trips so that no children are financially disadvantaged.

The investments despite the market slump as a result of Covid has maintained a reasonably healthy income.

The Thomas Bullock Trust
Income and expenditure (Summary A/c) 2021 – 2022
Charity Number 288041

Income

Balances brought forward

Community A/c	£5414.36
Business Prem A/c	<u>£19638.61</u>
	£25052.97

Expenditure

Grant to School	£22650.00
Additional Grants	£1529.68
Playgroup Ins	<u>£802.25</u>
	£24981.93

Dividends

BR Charishare	£15712.83
M & G Charifund	£15943.50
CCLA	<u>£33526.85</u>
	£65183.18

Balances Carried Forward	
Community A/c	£18255.48
Business Prem A/c	<u>£48804.82</u>
	£67060.30

Bank Interest	£2.16
Wayleaves	£83.92
Shipdham Playgroup	£720.00
Rent (Mr Leonard)	<u>£1000.00</u>
	£1806.08

£92042.23

£92042.23



Section A

Independent Examiner's Report

Report to the trustees of

The Charity of Thomas Bullock

On accounts for the year
ended

05 April 2022

Charity no
(if any)

288041

Set out on pages

Attached

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 04/05/2022.

Responsibilities and basis
of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

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I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed: Bill Hinks Date: 27 January 2025

Name: William G Hinks

Relevant professional qualification(s) or body: B.Compt. (UNISA)

(if any):

Address: Martyr's Cottage, Church Road
EAST BILNEY
NR20 4HN

Section B Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose: As for 2021, there were no cheque books, deposit books or other documentary evidence to support entries in the accounts for the period under review; however I am satisfied that all moneys have passed into the two bank accounts operated by the charity and have been properly allocated to the correct headings in the accounts.

Thomas Bullock Trust year end Queries

2022

Number	Query	Remarks
1	As for 2021, no deposit books or cheque books matching those of the deposits and payments were on hand, so I just relied on the bank statements which showed all receipts and outgoings	Relied on narration on bank statements to satisfy myself that allocations in the accounts were complete and accurate
2	No student Grants during the year?	Attributable to remnants of Covid?
3		
4		

OK

CHARITY OF THOMAS BULLOCK

England & Wales - Charity number 288041

Accounts

Thomas Bullock Trust

Trustees Annual Report

In the financial year up to April 2021 the Trustees gave the school £16,000, this money helps towards the music tuition that the children receive and also school trips which the Trustees feel help all children broaden their horizons.

Grants to university students amounted to £21,000 which helps towards their costs. In addition grants of £10,143 were made for things like bus passes, college costs, books and school trips.

The Trustees continue to support the Pre school and need to be mindful of future repairs that might be necessary.

The investments are still bringing in around £60,000 annually which enables the Trust to help when need.

Students grants have been delayed but these will soon be up to date.

The Trust are mindful of the need to potentially replace/repair the Playgroup building and are keeping an eye on the potential development of the Old School Playing Field.

The Trust are delighted to see the success that the Thomas Bullock Academy are having with outstanding SAT results.

The Thomas Bullock Trust
Income and expenditure (Summary A/c) 2020 – 2021
Charity Number 288041

Income

Balances brought forward	
Community A/c	£7315.48
Business Prem A/c	<u>£330.15</u>
	£7645.63

Dividends

BR Charishare	£14759.85
M & G Charifund	£13711.41
CCLA	<u>£34041.22</u>
	£62512.48

Bank Interest	£4.41
Wayleaves	£83.92
Shipdham Playgroup	£720.00
Rent (Mr Leonard)	<u>£2000.00</u>
	£2808.33

£72966.44

Expenditure

Grant to School	£16000.00
Student Grants	£21000.00
Additional Grants	£10143.09
Playgroup Ins	<u>£770.38</u>
	£47913.47

Balances Carried forward	
Community A/c	£5414.36
Business Prem A/c	£19638.61

£72966.44



Section A

Independent Examiner's Report

Report to the trustees of

The Charity of Thomas Bullock

On accounts for the year
ended

05 April 2021

Charity no
(if any)

288041

Set out on pages

Attached

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 04/05/2021.

Responsibilities and basis
of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

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examiner's statement

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- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed: Date:

Name:

Relevant professional qualification(s) or body

(if any):

Address:

Section B Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose: There were no cheque books, deposit books or other documentary evidence to support entries in the accounts for the period under review, however I am satisfied that all moneys have passed into the two bank accounts operated by the charity and have been properly allocated to the correct headings in the accounts.

Thomas Bullock Trust year end Queries

2021

Number	Query	Remarks
1	Cheque and deposit books for year under review not supplied, therefore I could not do random check on details	
2	No statements or dividend advice notes for investment income supplied, therefore I could not verify figure in accounts	The amounts for BR Charishare and M&G agree with accounts and bank statement, but income from CCLA appears to be over-stated by £1208.43 in accounts Found in analysis as sundry deposit and Coif Charity income OK
3	Analysis of Student Grants and Additional Grants in accounts could not be verified due to lack of cheque books	The total of these two items together are in agreement in total with the bank statements OK
4		