



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	1st	July	2024		30th	June	2025

Section A Reference and administration details

Charity name Rotary Club of Wadebridge Trust Fund

Other names charity is known by

Registered charity number (if any) 286638

Charity's principal address

Treforest

West Hill

Wadebridge

Postcode

PL27 7EN

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Nigel John Davey			
2	David Stuart Hutchison			
3	John Lyle Pomeroy			
4	Tina Yardley			

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Declaration of Trust dated 8 th January 1982
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Trustees are elected by the members of the Rotary Club of Wadebridge from among the members.

Additional governance issues (Optional information)

No Trustees receive any remuneration, payments or benefits from the Charity.

Section C

Objectives and activities

Summary of the objects of the charity set out in its governing document

To apply both the capital and income thereof to or for the relief of the poor and needy or to or for such charitable purpose, institution, society or object as the Rotary Club of Wadebridge shall in duly constituted meeting from time to time direct.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Fund raising using various means & activities/events to support local and international charities, and also to support local organisations, eg youth groups, sports clubs, community groups etc.

The Trustees at all times have had regard to the guidance issued by the Charity Commission on public benefit.

Additional details of objectives and activities (Optional information)

All funds held are as a result of work undertaken by volunteers to help achieve the Charity's purpose. The Charity raises funds from the public but does not work with professional fundraisers or commercial participation.

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D

Achievements and performance

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

The main fund-raising activity of the Charity is the annual 'Wheels' classic vehicle show, held at the Royal Cornwall Showground on the outskirts of Wadebridge in July. The 2024 show had over 1,000 exhibiting vehicles, over 3,500 visiting customers, and raised a record £29,000 restricted for charities in Cornwall. The principal beneficiaries were:

£2,500 Sunrise Appeal
£2,000 Merlin Centre
£2,000 Motor Neurone Cornwall
£1,500 RABI
£1,500 Concern Wadebridge
£1,500 Sowenna
£1,000 Penhaligons Friends
£1,000 Cornwall Mind
£1,000 St. Petrocs
£1,000 The Keep (Bodmin)
£1,000 HFT Wadebridge
£1,000 St. Minver Scouts
£1,000 Wadebridge Scouts

The other regular fund raiser is a prize draw which raises £3,000 each year of which half goes to unrestricted funds for future charitable donations and half is paid out as prize money.

Other fund raising included a street collection on World Polio Day for the campaign to eradicate polio; supporting the Trigshire Orchestra at its fund raising 'Mince Pie Concert'; a raffle at the Rotary Club Christmas party in aid of Motor Neurone Disease; and various donations at different times by members of the Rotary Club of Wadebridge.

Other activity

The Charity donated funds for a new storage shed for Wadebridge Guides and then provided the volunteers to construct and install it. The Charity provided traffic marshalling and other practical assistance to Blue Light Day, an annual event at the Royal Cornwall Showground organised by the Devon & Cornwall Police to showcase the emergency services for the benefit of adults with learning disabilities.

The Charity provides support to international projects, including donations to

- Rotary Foundation
- Rotary International's ongoing campaign to eradicate polio
- Lend With Care, which provides micro-loans to small entrepreneurs in developing countries
- Shelterbox, which although based in Cornwall works overseas to provide shelter in disaster areas

Section E

Financial review

Brief statement of the charity's policy on reserves

The Trust Fund endeavours to make donations equal to the funds raised each year. Amounts unspent in the year are carried forward as restricted and unrestricted reserves for donations in subsequent years.

An amount of about £4,000 is retained to provide the funds for expenses on Wheels incurred in advance of the event, primarily the need to obtain change from the bank for use at the ticket office.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

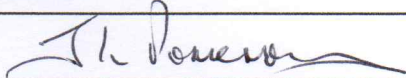
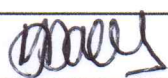
Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	JOHN LYLE POMEROY	NICK JOHN DAVEY
Position (eg Secretary, Chair, etc)	TRUSTEE	Trustee
Date	5/3/26	



CHARITY COMMISSION FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Report to the trustees/
members of

Charity Name Rotary Club of Wadebridge Trust Fund

On accounts for the year
ended

30th June 2025

Charity no
(if any)

286638

Set out on pages

1 - 2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 30/06/2025.

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

R. N. Jones

Date:

5/3/2026

Name:

R. N. JONES

Relevant professional
qualification(s) or body
(if any):

NONE

Address:

16 FOXDOWN WADEBRIDGE PL27 6BD

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

NONE

Report to the trustees
members of

On accounts for the year
ended

Set out on pages

Responsibilities and
basis of report

Independent
examiner's statement

Signed:

Name:

Relevant professional
qualification(s) or body
(if any):

Address:



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Rotary Club of Wadebridge Trust Fund

No (if any)
286638

CC16a

Receipts and payments accounts

For the period from	Period start date	To	Period end date
	01/07/2024		30/06/2025

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Prize draw	3,000	-	-	3,000	-
Fund raising - Wheels car show	-	31,206	-	31,206	-
Other fund raising activities	-	954	-	954	-
Voluntary receipts	47	1,235	-	1,282	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	3,047	33,395	-	36,442	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	3,047	33,395	-	36,442	-
A3 Payments					
Prize draw prizes	1,500	-	-	1,500	-
Fund raising costs	-	2,504	-	2,504	-
Costs of charitable activities - grants	2,625	29,223	-	31,848	-
Costs of charitable activities - other	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	4,125	31,727	-	35,852	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	4,125	31,727	-	35,852	-
Net of receipts/(payments)	- 1,078	1,668	-	590	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	3,975	7,481	-	11,456	-
Cash funds this year end	2,897	9,149	-	12,046	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash at Bank	2,897	9,149	-
		-	-	-
		-	-	-
	Total cash funds	2,897	9,149	-

B2 Other monetary assets

Details

Unrestricted funds
to nearest £

-
-
-
-
-
-

Restricted funds
to nearest £

-
-
-
-
-
-

Endowment funds
to nearest £

-
-
-
-
-
-

B3 Investment assets

Details

Fund to which asset belongs

Cost (optional)

-
-
-
-
-

Current value (optional)

-
-
-
-
-

B4 Assets retained for the charity's own use

Details

Fund to which asset belongs

Cost (optional)

-
-
-
-
-
-
-
-
-

Current value (optional)

-
-
-
-
-
-
-
-
-

B5 Liabilities

Details

Fund to which liability relates

Amount due (optional)

-
-
-
-
-

When due (optional)

Signed by one or two trustees on behalf of all the trustees

Signature

J. L. Pomeroy

Nioez Davey

Print Name

JOHN L. POMEROY

NIOEZ DAVEY

Date of approval

5/3/26

5/3/26

Note to the Accounts

The format of the accounts has been changed from the previous year's to utilise the Charity Commission accounting template for Receipts and Payments Accounts.

As a consequence, comparative figures for the previous year are not shown in these accounts.