

MIDDLESEX MARK BENEVOLENT FUND

England & Wales · Charity number 285682

Details

Status Registered

Legal form Other

Registered 1982-11-19

Register [View on the Charity Commission register](#)

Contact

Address Whitecroft
15 Lynwood Heights
Rickmansworth
WD3 4ED

Phone 01923828257

Email Nduke1-base@yahoo.co.uk

Activities

Objects: FOR THE RELIEF OF SUCH POOR AND DISTRESSED BROTHER MARK MASONS OR THEIR POOR AND DISTRESSED WIDOWS AND CHILDREN OR TO OR FOR THE BENEFIT OF SUCH MASONIC CHARITIES OR OTHER CHARITABLE INSTITUTIONS SOCIETIES AND OBJECTS AND WHETHER WITHIN OR WITHOUT THE MASONIC MARK PROVINCE OF MIDDLESEX AS THE TRUSTEES SHALL IN DULY CONSTITUTED MEETING FROM TIME TO TIME APPOINT OR APPROVE.

Activities: The financial assistance of the Mark Members of the Province of Middlesex and Greater London and other organisations requiring charitable assistance

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations
- **What:** General Charitable Purposes, The Advancement Of Health Or Saving Of Lives, Disability, The Prevention Or Relief Of Poverty
- **Who:** Elderly/old People, People With Disabilities, Other Charities Or Voluntary Bodies

Geography

- Throughout London

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£21,664	£30,695	-	-
2024-03-31	£37,690	£71,000	-	-
2023-03-31	£8,405	£20,800	-	-
2022-03-31	£277,115	£34,500	-	-
2021-03-31	£189,849	£27,800	-	-

Trustees

Name	Role	Appointed
PETER DAVID WARNER	Chair	2016-10-26
DAVID BENJAMIN MORRIS		2011-04-06
Headley Peter O'Brien		2021-10-27
Ian John Harry Wassell		2021-10-27
MARTIN JAMES HICKMAN-ASHBY		2018-01-01
Michael SI Crombie		2023-10-18
Sanjiv Mohanlal Shah		2022-10-26

MIDDLESEX MARK BENEVOLENT FUND

England & Wales - Charity number 285682

Accounts

Middlesex Mark Benevolent Fund
(Registered Charity No. 285682)
31 March 2024

Income and expenditure account
for the year ended 31st March 2024

	2024	2023
	£	£
Interest	15,610.10	4,624.03
Donations including Gift Aid	1,813.43	1,649.55
Legacy	20,187.38	0.00
Lodge 254	0.00	885.23
Amazon	79.46	86.41
Valentine Lunch	0.00	1,035.00
Bonus Ball and Others	0.00	125.00
	<u>37,690.37</u>	<u>8,405.22</u>
Expenses		
<u>Donations and grants</u>	<u>71,000.00</u>	<u>20,800.00</u>
Surplus/(deficit) for period	-33,309.63	-12,394.78
Accumulated Fund as at 31st March 2023	417,184.65	429,579.43
	<u><u>£383,875.02</u></u>	<u><u>£417,184.65</u></u>

Balance Sheet as at 31 March 2024

Balances at Bank	91,291.34	71,076.59
MCF - Relief Chest No MMM2068	293,503.18	346,777.56
Due to Provincial Grand Lodge .	-419.50	-669.50
Cheshire Festival Jewells	-500.00	
	<u>£383,875.02</u>	<u>£417,184.65</u>
Represented by		
<u>General Fund</u>	383,875.02	417,184.65
	<u><u>£383,875.02</u></u>	<u><u>£417,184.65</u></u>

Signed on behalf of the Trustees

P D Warner - Chairman

SM Shah - Treasurer

7 April 2024

Report of the Audit Committee

The above Balance Sheet and Income and Expenditure Account have been examined by us by reference to the underlying books, vouchers and other relevant records, and are in accordance therewith.

In our opinion the Income and Expenditure Account fairly reflects the deficit for the stated year and the Balance Sheet gives a true and fair view of the state of affairs of the Fund as at 31st March 2024.

JK Hicks

CAE Nixon

MIDDLESEX MARK BENEVOLENT FUND

England & Wales - Charity number 285682

Accounts

The Charity Report

We are now emerging from the pandemic and things seem to be getting back to somewhere near normal.

At our last AGM the Provincial Grand Master requested that each Mark and Royal Ark Mariner Lodge consider a donation from one meeting to the Mark Benevolent Fund (MBF) We have had a tremendous response from Lodges the result being that many of them have achieved Grand Patron and beyond.

I am very mindful that it's the Lodges decision where to place their charitable donations but it would be fantastic to see all our Lodges at the Grand Patron level as this would also give the Middlesex Mark Province Grand Patron status.

A thing to remember should your Lodge donate to the MBF the sum goes towards their honorifics but can also be allocated to one of the province's that are in Festival at the same time.

The MMBF fund is very healthy at the moment which enables us to continue supporting our members through difficult times and charities, particularly the three Hospices we have supported for years.

Disbursements of £5,000 have been made to each of the three Hospices since the 31st March 2022. As the Hospices are still finding it very difficult we are actively looking to involve the MBF with some larger projects.

Thanks go to Victor Burton who organises and runs the Bonus Ball Game, which continues to raise money for the Province and to date has raised over £11,000 since it was launched in October 2018. We urge all Lodges to consider joining in. For £1 per week (£10 for 10 weeks) a prize of £30 each week is paid to the successful member with the balance going to our Community Fund. Forms are available on our website.

The Community Fund enables us to deliver immediate assistance when required to our members and smaller good causes that do not have charitable status. If any Lodge knows of such a deserving cause, please let us know.

Headley O'Brien Provincial Grand Charity Steward.
Provincial Grand Charity Steward.

Middlesex Mark Benevolent Fund

(Registered Charity No. 285682)

	<u>£</u>	<u>£</u>
<u>Income and expenditure account for the year ended 31st March 2022</u>	<u>2022</u>	<u>2021</u>
<u>General Fund</u>		
Interest	5.80	40
Donations including Gift Aid	275,340.00	186,889
Bonus Ball and other income	1,768.98	2,920
	<u>277,114.78</u>	<u>189,849</u>
Expenses		
Donations and grants	<u>(34,500.00)</u>	<u>(27,800)</u>
Surplus/(deficit) for period	242,614.78	162,049
Accumulated Fund as at 31st March 2020	<u>186,964.65</u>	<u>24,916</u>
Accumulated Fund as at 31st March 2021	<u>429,579.43</u>	<u>186,965</u>

Balance Sheet as at 31 March 2022

General Fund	<u>429,579.43</u>	<u>186,965</u>
	<u>429,579.43</u>	<u>186,965</u>
Represented by		
Cash at bank	68,944.98	17,851
Relief Chest	360,503.95	168,983
Due from Provincial Grand Lodge	130.50	131
	<u>429,579.43</u>	<u>186,965</u>

Signed on behalf of the Trustees

P D Warner - Chairman

M J Hickman-Ashby - Treasurer

Report of the Audit Committee

The above Balance Sheet and Income and Expenditure Account have been examined by us by reference to the underlying books, vouchers and other relevant records, and are in accordance therewith.

In our opinion the Income and Expenditure Account fairly reflects the surplus for the stated year and the Balance Sheet gives a true and fair view of the state of affairs of the Fund as at 31st March 2022.

S M Shah

A P Elliott

Middlesex Mark Benevolent Fund

The above Balance Sheet and Income and Expenditure Account have been examined by us by reference to the underlying books, vouchers and other relevant records and are in accordance therewith.

In our opinion the Income and Expenditure Account fairly reflects the surplus for the stated year and the Balance Sheet gives a true and fair view of the state of affairs of the Fund as at 31st March 2022.

S M Shah

A P Elliott

MIDDLESEX MARK BENEVOLENT FUND

England & Wales - Charity number 285682

Accounts

Middlesex Mark Benevolent Fund

(Registered Charity No. 285682)

Income and expenditure account
for the year ended 31st March 2021

£
2021

General Fund

Interest	39.91
Donations including Gift Aid	186,888.87
Bonus Ball income	2,920.00
	<u>189,848.78</u>

Expenses

Donations and grants	<u>(27,800.00)</u>
Surplus/(deficit) for period	162,048.78
Accumulated Fund as at 31st March 2020	24,915.87
Accumulated Fund as at 31st March 2021	<u>186,964.65</u>

Balance Sheet as at 31 March 2021

General Fund	<u>186,964.65</u>
	<u>186,964.65</u>

Represented by

Cash at bank	17,850.90
Relief Chest	168,983.25
Due from Provincial Grand Lodge	130.50

186,964.65

Signed on behalf of the Trustees

P D Warner - Chairman

M J Hickman-Ashby - Treas.

Report of the Audit Committee

therewith.
March 2021.

S M Shah

A P Elliott

£

2020

71

10,246

2,690

13,008

(18,500)

(5,492)

30,408

24,916

24,916

24,916

14,249

10,666

-

24,916

surer