



# Trustees' Annual Report for the period

		Period start date			Period end date				
		06	April	2021			05	April	2022
<b>From</b>					<b>To</b>				

## Section A Reference and administration details

<b>Charity name</b>	The Laurence – Stern Fellowship
<b>Other names charity is known by</b>	The Stern – Bryan Fellowship
<b>Registered charity number (if any)</b>	283313
<b>Charity's principal address</b>	2a North Parade Avenue Banbury Road Oxford Postcode OX2 6LX

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Caroline Plitt			
2				
3				
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

### Name of chief executive or names of senior staff members (Optional information)

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## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document

(eg. trust deed, constitution)

Trust Deed

How the charity is constituted

(eg. trust, association, company)

Trust

Trustee selection methods

(eg. appointed by, elected by)

Trustees are appointed

### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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## Section C Objectives and activities

### Summary of the objects of the charity set out in its governing document

The promotion of education and training in the art of profession of Journalism including the award of a fellowship to persons engaged in journalism in the British Isles, which currently gives them access to a placement at the Washington Post in Washington DC, and to undertake or execute any other exclusively charitable trusts or activities as shall further the objects of the trust.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

The primary purpose of this charity is the promotion of education and training in the art of profession of Journalism.

This involves the award of one fellowship at the Washington Post to a person engaged in journalism throughout Britain. The fellowship comes in the form of a temporary placement offered by the Washington Post in Washington, DC, a stipend provided by the charity, and the reimbursement of the flights for the fellow.

This fellow is selected after an open application process that includes the submission of press clippings; this is open to any person who has written journalism in Britain. The panel of judges include journalists at the Washington Post and previous fellows.

The trustees have had regard to the guidance issued by the Charity Commission on public benefit. This charity benefits other defined groups.

#### **Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

**Summary of the main achievements of the charity during the year**

A fellowship was not awarded in 2021-22 due to the Covid 19 Pandemic.

However, the charity continued the promotion of education and training in the art of profession of Journalism by advertising the fellowship for the following year. A fellow from the Telegraph was named in mid-May 2022 and took up her placement at the Washington Post in August 2022

## Section E

## Financial review

**Brief statement of the charity's policy on reserves**

Cash in the bank at 5<sup>th</sup> April £38,541 in unrestricted funds.

**Details of any funds materially in deficit**

Not Applicable

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The only income in the financial year was a legacy payment from the Estate of Felicity Duncan.

Due to Covid and travel restrictions globally no fellow was appointed in the financial period.

## Section F

## Other optional information

With travel restrictions eased around the world we look forward to once again sending a fellow to the US in the next financial period.

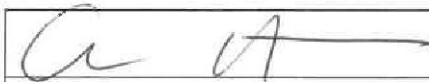
## Section G

## Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s) Caroline Plitt

Position (eg Secretary, Chair, etc) Trustee

Date

07/12/2022

***Independent examiner's report to the Trustees of The Laurence Stern Fellowship***

I report to the trustees on my examination of the accounts of The Laurence Stern Fellowship (the Charity) for the year ended 5 April 2022, which are set out on pages 2 to 3.

***Responsibilities and basis of report***

As the charity trustees of the Charity you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011('the Act').

I report in respect of my examination of the Trustee's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

***Independent examiner's statement***

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

- (1) accounting records were not kept in respect of the Charity as required by section 130 of the Act; or
- (2) the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



***Robert Kirtland FCA***

***Critchleys Audit LLP***

***Beaver House***

***23-38 Hythe Bridge Street***

***Oxford***

***OX1 2EP***

***21 November 2022***



CHARITY COMMISSION  
FOR ENGLAND AND WALES

The Laurence Stern Fellowship

83313

## Receipts and payments accounts

CC16a

For the period  
from

06.04.2021

To

05.04.2022

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Interest	2	-	-	2	6
Legacy - F Duncan	25,000	-	-	25,000	-
Donation	-	-	-	-	1,000
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>25,002</b>	<b>-</b>	<b>-</b>	<b>25,002</b>	<b>1,006</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>25,002</b>	<b>-</b>	<b>-</b>	<b>25,002</b>	<b>1,006</b>
<b>A3 Payments</b>					
Fellowship	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Net of receipts/(payments)</b>	<b>25,002</b>	<b>-</b>	<b>-</b>	<b>25,002</b>	<b>1,006</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>13,539</b>	<b>-</b>	<b>-</b>	<b>13,539</b>	<b>-</b>
<b>Cash funds this year end</b>	<b>38,541</b>	<b>-</b>	<b>-</b>	<b>38,541</b>	<b>1,006</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Cash in Bank	38,541	-	-
			-	-
		-	-	-
	<b>Total cash funds</b>	<b>38,541</b>	<b>-</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	OK	OK	OK

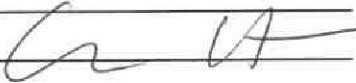
	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	CAROLINE PLATT	07/12/22