

THE JOHN YOUNG CHARITABLE SETTLEMENT

England & Wales · Charity number 283254

Details

Status Registered

Legal form Trust

Registered 1981-11-27

Register [View on the Charity Commission register](#)

Contact

Address Hw Lee Associates Llp
New Derwent House
69-73 Theobalds Road
London
WC1X 8TA

Phone 02070254600

Activities

Objects: TO PAY OR APPLY APPROPRIATE OR TRANSFER THE WHOLE OR ANY PART OF THE CAPITAL AND INCOME FROM TIME TO TIME TO SUCH CHARITIES AND FOR SUCH CHARITABLE PURPOSES AS THE TRUSTEES SHALL IN THEIR ABSOLUTE DISCRETION THINK FIT.

Activities: General charitable purposes.

Classification

- **How:** Makes Grants To Organisations
- **What:** General Charitable Purposes
- **Who:** Other Charities Or Voluntary Bodies

Geography

- United States
- Throughout England And Wales

Finances

Period end	Income	Expenditure	Assets	Employees
2025-04-05	£27,526	£62,753	-	-
2024-04-05	£21,204	£61,986	-	-
2023-04-05	£2,273	£51,864	-	-
2022-04-05	£74	£43,825	-	-
2021-04-05	£1,812	£41,810	-	-

Trustees

Name	Role	Appointed
Camilla Wallace		2019-10-03
JOHN YOUNG		
Natasha Tanya YOUNG		2025-10-21
PATRICK BURGESS MBE		

THE JOHN YOUNG CHARITABLE SETTLEMENT

England & Wales - Charity number 283254

Accounts

**Report of the Trustees and
Unaudited Financial Statements
for the Year Ended 5 April 2025
for
John Young Charitable Settlement**

Cooper Parry Advisory Limited
Broadwalk House, 5th Floor
5 Appold Street
Broadgate
London
EC2A 2AG

John Young Charitable Settlement

**Contents of the Financial Statements
for the year ended 5 April 2025**

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John Young Charitable Settlement

**Reference and Administrative Details
for the year ended 5 April 2025**

Trustees	Mr J Young D P H Burgess C Wallace
Principal address	c/o Mr J Young 22 The Hill Galisteo NM 87540
Registered charity number	283254
Independent examiner	Cooper Parry Advisory Limited Broadwalk House, 5th Floor 5 Appold Street Broadgate London EC2A 2AG

John Young Charitable Settlement

Report of the Trustees for the year ended 5 April 2025

The trustees present their report with the financial statements of the charity for the year ended 5 April 2025. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019).

Financial review

Going concern

The trustees are confident that the charity's expenditure can be managed with the available reserves, and on this basis are satisfied that the charity is a going concern.

Structure, governance and management

Governing document

The charity is controlled by its governing document, a deed of trust and constitutes an unincorporated charity.

The charity was established by a charitable trust deed on 12 August 1981. The charity's objects are the support of general charitable activities. There are currently no restricted or endowment funds.

Objectives and aims

The policies adopted in furtherance of these objects are the payment of funds to other registered charities at the trustees discretion and there has been no change in these during the year.

The trustees have paid due regard to guidance issued by the Charity Commission in deciding what activities the charity should undertake.

As shown in the Statement of Financial Activities the charity distributed £60,600 (2024 - £60,000) of its accumulated funds to other charities.

Financial review

The trustees consider the financial position of the charity to be satisfactory.

The charity has no specific reserves policy.

Recruitment and appointment of new trustees

The charity recruits new trustees by invitation of the existing trustees as and when it is deemed necessary in order to enable the board of trustees to continue to carry out its duties.

The trust deed requires that a minimum of two trustees are appointed at any point but sets no upper limit.

The trustees who served during the year were:

J Young
D P H Burgess
C Wallace

Approved by order of the board of trustees on 24 February 2026 and signed on its behalf by:

Mr J Young - Trustee

**Independent Examiner's Report to the Trustees of
John Young Charitable Settlement**

Independent examiner's report to the trustees of John Young Charitable Settlement

I report to the charity trustees on my examination of the accounts of John Young Charitable Settlement (the Trust) for the year ended 5 April 2025.

Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under Section 145 of the Act and in carrying out my examination I have followed all applicable Directions given by the Charity Commission under Section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by Section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Cooper Parry Advisory Ltd

Cooper Parry Advisory Limited
Broadwalk House, 5th Floor
5 Appold Street
Broadgate
London
EC2A 2AG

26 February 2026

John Young Charitable Settlement

Statement of Financial Activities
for the year ended 5 April 2025

		2025 Unrestricted fund £	2024 Total funds £
Income and endowments from	Notes		
Investment income	2	27,526	21,204
Expenditure on Charitable activities			
Donation to other charities		60,600	60,000
Other		2,153	1,986
Total		62,753	61,986
NET INCOME/(EXPENDITURE)		(35,227)	(40,782)
Reconciliation of funds			
Total funds brought forward		599,830	640,612
Total funds carried forward		564,603	599,830

The notes form part of these financial statements

John Young Charitable Settlement

**Balance Sheet
5 April 2025**

	Notes	2025 Unrestricted fund £	2024 Total funds £
Current assets			
Cash at bank		566,547	601,630
Creditors			
Amounts falling due within one year	4	(1,944)	(1,800)
Net current assets		564,603	599,830
Total assets less current liabilities		564,603	599,830
NET ASSETS		564,603	599,830
Funds			
Unrestricted funds	5	564,603	599,830
Total funds		564,603	599,830

The financial statements were approved by the Board of Trustees and authorised for issue on 24 February 2026 and were signed on its behalf by:

J Young - Trustee

The notes form part of these financial statements

John Young Charitable Settlement

Notes to the Financial Statements for the year ended 5 April 2025

1. Accounting policies

Basis of preparing the financial statements

The financial statements of the charity, which is a public benefit entity under FRS 102, have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)', Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Charities Act 2011. The financial statements have been prepared under the historical cost convention.

Financial reporting standard 102 - reduced disclosure exemptions

The charity has taken advantage of the following disclosure exemption in preparing these financial statements, as permitted by FRS 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland':

- the requirements of Section 7 Statement of Cash Flows.

Income

All income is recognised in the Statement of Financial Activities once the charity has entitlement to the funds, it is probable that the income will be received and the amount can be measured reliably.

Expenditure

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

Grants offered subject to conditions which have not been met at the year end date are noted as a commitment but not accrued as expenditure.

Taxation

The charity is exempt from tax on its charitable activities.

Fund accounting

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

2. Investment income

	2025	2024
	£	£
Deposit account interest	27,526	21,204

3. Trustees' remuneration and benefits

There were no trustees' remuneration or other benefits for the year ended 5 April 2025 nor for the year ended 5 April 2024.

Trustees' expenses

There were no trustees' expenses paid for the year ended 5 April 2025 nor for the year ended 5 April 2024.

John Young Charitable Settlement

Notes to the Financial Statements - continued
for the year ended 5 April 2025

4. Creditors: amounts falling due within one year

	2025	2024
	£	£
Other creditors	1,944	1,800
	<u>1,944</u>	<u>1,800</u>

5. Movement in funds

	At 6/4/24	Net movement in funds	At 5/4/25
	£	£	£
Unrestricted funds			
General fund	599,830	(35,227)	564,603
	<u>599,830</u>	<u>(35,227)</u>	<u>564,603</u>
TOTAL FUNDS	<u>599,830</u>	<u>(35,227)</u>	<u>564,603</u>

Net movement in funds, included in the above are as follows:

	Incoming resources	Resources expended	Movement in funds
	£	£	£
Unrestricted funds			
General fund	27,526	(62,753)	(35,227)
	<u>27,526</u>	<u>(62,753)</u>	<u>(35,227)</u>
TOTAL FUNDS	<u>27,526</u>	<u>(62,753)</u>	<u>(35,227)</u>

Comparatives for movement in funds

	At 6/4/23	Net movement in funds	At 5/4/24
	£	£	£
Unrestricted funds			
General fund	640,612	(40,782)	599,830
	<u>640,612</u>	<u>(40,782)</u>	<u>599,830</u>
TOTAL FUNDS	<u>640,612</u>	<u>(40,782)</u>	<u>599,830</u>

Comparative net movement in funds, included in the above are as follows:

	Incoming resources	Resources expended	Movement in funds
	£	£	£
Unrestricted funds			
General fund	21,204	(61,986)	(40,782)
	<u>21,204</u>	<u>(61,986)</u>	<u>(40,782)</u>
TOTAL FUNDS	<u>21,204</u>	<u>(61,986)</u>	<u>(40,782)</u>

John Young Charitable Settlement

Notes to the Financial Statements - continued
for the year ended 5 April 2025

5. Movement in funds - continued

A current year 12 months and prior year 12 months combined position is as follows:

	At 6/4/23 £	Net movement in funds £	At 5/4/25 £
Unrestricted funds			
General fund	640,612	(76,009)	564,603
	<u> </u>	<u> </u>	<u> </u>
TOTAL FUNDS	<u>640,612</u>	<u>(76,009)</u>	<u>564,603</u>

A current year 12 months and prior year 12 months combined net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
Unrestricted funds			
General fund	48,730	(124,739)	(76,009)
	<u> </u>	<u> </u>	<u> </u>
TOTAL FUNDS	<u>48,730</u>	<u>(124,739)</u>	<u>(76,009)</u>

6. Related party disclosures

There were no related party transactions for the year ended 5 April 2025.

John Young Charitable Settlement
Detailed Statement of Financial Activities
for the year ended 5 April 2025

	2025	2024
	£	£
Income and endowments		
Investment income		
Deposit account interest	27,526	21,204
Total incoming resources	27,526	21,204
Expenditure		
Charitable activities		
Grants to institutions	60,600	60,000
Support costs		
Management		
Accountancy	2,088	1,920
Finance		
Bank charges	65	66
Total resources expended	62,753	61,986
Net expenditure	(35,227)	(40,782)

This page does not form part of the statutory financial statements