

ANTHROPOSOPHICAL MEDICAL TRUST

England & Wales · Charity number 283052

Details

Other names TALENDER TRUST

Status Registered

Legal form Trust

Registered 1984-08-25

Register [View on the Charity Commission register](#)

Contact

Address 28 Old Hospital Lawn
Stroud
Gloucestershire
GL5 4GA

Phone 07902788798

Email iansbailey@icloud.com

Activities

Objects: (A) ADVANCEMENT OF EDUCATION. (B) RELIEF OF POVERTY. (C) RELIEF OF SICKNESS AND SAFEGUARDING HEALTH.

Activities: The AMT seeks to support financially the development of Anthroposophic medicines and therapies in the UK.

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Sponsors Or Undertakes Research, Acts As An Umbrella Or Resource Body
- **What:** Education/training, The Advancement Of Health Or Saving Of Lives, Economic/community Development/employment
- **Who:** Other Charities Or Voluntary Bodies, Other Defined Groups, The General Public/mankind

Geography

- Northern Ireland
- Scotland
- Throughout England And Wales

Finances

Period end	Income	Expenditure	Assets	Employees
2025-09-30	£19,104	£71,678	-	-
2024-09-30	£18,967	£16,548	-	-
2023-09-30	£289,871	£11,494	-	-
2022-09-30	£70,835	£240	-	-
2021-09-30	£2,581	£72	-	-

Trustees

Name	Role	Appointed
Cathie Green		2024-05-14
David Fairclough		2024-06-06
IAN STANLEY BAILEY		2022-11-11
Susanna Odlin		2024-06-12

ANTHROPOSOPHICAL MEDICAL TRUST

England & Wales - Charity number 283052

Accounts

ANTHROPOSOPHICAL MEDICAL TRUST

Charity Registration no. 283052

Annual report of the trustees
for the period 1ST October 2022 – 30th September 2023

The Anthroposophical Medical Trust was founded as a charitable trust on 12th June 1981 and called the Talander Trust. A deed of variation changing the name to the Anthroposophical Medical Trust took place 28th July 1989 and a minor deed changing the number of trustees occurred 15th June 2002.

Charity address: 28 Old Hospital Lawn, Stroud, GL5 4GA.

The charity trustees in the period:

Rainer Klocke – retired 01/08/2023

Michael Luxford - appointed 2016

Piet Blok - appointed 2016

Sibylle Eichstaedt – appointed 01/11/2021 Chair

Ian Bailey – appointed 11/11/2022 Treasurer

Further trustees with appropriate understanding of the anthroposophical medical approach and relevant skills will be appointed in accordance with the rules of the Charity.

Objects:

The objects of the Trust are:-

1. Assisting the provision of Anthroposophical Medicine without charge to whoever requires it on a basis of need regardless of financial circumstances, age, sex, race, creed, nationality, or domicile from funds freely donated for this purpose.
2. To publish periodic statements on the concerns of Anthroposophical medicine.
3. To encourage its beneficiaries to engage in regular joint consultation regarding the priority of their respective applications.
4. To focus on supporting annual running costs of beneficiaries rather than capital projects.
5. The charity should avoid ownership of land or buildings.

Review of activities during the period:

A serious incident report was made to the Charity Commission in December 2022 concerning the lack of co-operation in charity affairs of the previous chairperson.

Unfortunately, a consequence of this breakdown and inactivity was that access to one of the trust's bank accounts was lost and as a result it has not been possible to complete full financial reports from October 2019 onward. Access to this NatWest bank account has only just been achieved at the time of writing (May 2024) and full management accounts for the missing years have now been completed.

However, very little activity occurred with only small standing order donations coming in and minor administrative expenses being paid through the operative bank account (Unity Bank)

Discussions about how to take the Trust forward and formulate a modus operandi occupied the trustees during the year. A retreat was planned for July 2023. A breadth of individuals involved in the foundation of Talander and representing medical initiatives in the country were invited and the question of recalling our aims and objectives, setting up new guiding principles, the relationship of AMT with the Anthroposophical Medical Section, re-introducing the Trust to the wider medical community, and suggestions for new trustees were all planned for consideration.

This retreat was finally held in November 2023, beyond the period of this annual report and at its conclusion there was a ceremony of rededicating the Trust.

One of the trust's bank accounts was designated to handle monies coming and going to the Medical Section of GB. The finances of a number of Zoom talks and the annual Medical Section Conference were managed in this way and funds previously held in the care of other organisations were transferred into the account. This facility of banking for the Medical Section is to be considered an activity of the AMT and expressive of the mutuality of these two bodies.

Achievements:

The achievements have been :-

- ✚ wresting control of the charity from the inactive Chairperson and appointing new trustees with a plan to re-invigorate the trust,
- ✚ planning the retreat to establish a new modus operandi,
- ✚ setting up management accounts based on Excel spreadsheets.

Our charitable purpose is to facilitate the provision of Anthroposophical Medicine without charge to whoever requires it on a basis of need. We encourage beneficiaries to engage in regular joint consultation regarding the priority of their respective applications in order to achieve the greater aim of helping to make Anthroposophical Medicine more widely accessible to members of the public. In so doing we have given due regard to the commission's public benefit guidance when exercising any powers or duties.

Future plans:

The retreat upon which much hope for revitalization of the Trust was pinned unfortunately had to be postponed due to ill health. So, this retreat and the rebirth of the Trust are carried forward into the year 2023- 2024 as the focus of our future plans. Once this groundwork is completed, we would hope to be in a position to form associative relationships within the Anthroposophical medical community and begin the work of supportively financing projects directed towards our Objects and generating a flow of donations to sustain the activity of the trust. To this end a clear approach to fundraising and grant making will be needed. Trustees will be drawing up policy and procedure accordingly.

Finances:

Due to a lack of access to the trust's NatWest bank accounts full financial reporting has only been achieved since the year end, but there has been no financial activity other than regular donation income and bank interest in those accounts due to this lack of access.

The Unity Bank accounts represent the only financial expenditure activity, and they are reported on using bank statements covering the period.

The really significant financial event of the period was the receiving of a legacy payment endowed to the Trust. Two payments were received in the year, the first in February 2022 of £250,000 and the second in July 2023 of £20,000.

Full management accounts have been drawn up for the period October 2022 to 30th September 2023 using bank statements we have now gained access to.

Reserves & Investment:

A reserves policy is uncalled for in terms of our revenue as there are no significant management outgoings requiring a reserves policy as yet. There are no restricted funds. Donations are placed in an interest-bearing Deposit Account. In the light of a significant legacy received the trustees will be considering the possibility of a relevant and ethical investment in line with Charity Commission guidance on investment.

Ethos, strategy and policies:

As the trust recovers from this breakdown in its operation trustees will be meeting in a retreat to re-establish the ethos of the Charity and engaging new trustees to develop strategies for moving forward and successfully fulfilling the Objects of the Charity with the funds available to it.

Charity executive:

The Anthroposophical Medical Trust has no paid executive at this time.

Contact details:

Banks:

NatWest:

Unity Bank:

Independent examiners

BK Plus

Project Advisors:

- ✚ Anthroposophical Society in Great Britain:
- ✚ Medical Section of the ASinGB
- ✚ Friends and founders of the original Talander impulse
- ✚ Anthroposophic Health & Social Care Movement

Report compiled by:

Ian Bailey

Treasurer 26th May 2024



CHARITY COMMISSION
FOR ENGLAND AND WALES

Anthroposophical Medical Trust

283052

Receipts and payments accounts

CC16a

For the period
from

01/01/2023

To

31/03/2023

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	1,319	-	-	1,319	70,752
Legacy income	269,958	-	-	269,958	-
Bank interest	5,894	-	-	5,894	83
Medical section activity	12,700	-	-	12,700	-
Sub total (Gross income for AR)	289,871	-	-	289,871	70,835
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	289,871	-	-	289,871	70,835
A3 Payments					
Project support given	200	-	-	200	-
Office admin and insurance	372	-	-	372	96
Governance - audit fees	4,056	-	-	4,056	-
Bank charges	87	-	-	87	144
Medical section costs	6,779	-	-	6,779	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	11,494	-	-	11,494	240
A4 Asset and investment purchases. (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	11,494	-	-	11,494	240
Net of receipts/(payments)	278,377	-	-	278,377	70,595
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	145,058	-	-	145,058	74,463
Cash funds this year end	423,435	-	-	423,435	145,058

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash at bank	423,435	-	-
			-	-
			-	-
	Total cash funds	423,435	-	-
(agree balances with receipts and payments account(s))		OK	OK	OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Unrestricted	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Unrestricted Fund	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Unrestricted Fund	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
Ian Bailey	IAN BAILEY	22/07/24



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Anthroposophical Medical Trust

**On accounts for the year
ended**

30 September 2023

**Charity no
(if any)**

283052

Set out on pages

1 and 2

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **30/09/2023**.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

Date:

23 July 2024

Name:

Cinzia Hensley

**Relevant professional
qualification(s) or body
(if any):**

FCA FCCA

Address:

BK Plus Limited

6 Manor Park Business Centre, Mackenzie Way, Cheltenham

GL51 9TX

Section B

Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

A large, empty rectangular box with a thin black border, occupying most of the page. It is intended for the user to provide details as requested in the text above.



CHARITY COMMISSION
FOR ENGLAND AND WALES

Anthroposophical Medical Trust

283052

Receipts and payments accounts

CC16a

For the period
from

01/10/2022

To

30/09/2023

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	1,319	-	-	1,319	70,752
Legacy income	269,958	-	-	269,958	-
Bank interest	5,894	-	-	5,894	83
Medical section activity	12,700	-	-	12,700	-
Sub total (Gross income for AR)	289,871	-	-	289,871	70,835
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	289,871	-	-	289,871	70,835
A3 Payments					
Project support given	200	-	-	200	-
Office admin and insurance	372	-	-	372	96
Governance - audit fees	4,056	-	-	4,056	-
Bank charges	87	-	-	87	144
Medical section costs	6,779	-	-	6,779	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	11,494	-	-	11,494	240
A4 Asset and investment purchases. (see table)					
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	11,494	-	-	11,494	240
Net of receipts/(payments)	278,377	-	-	278,377	70,595
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	145,058	-	-	145,058	74,463
Cash funds this year end	423,435	-	-	423,435	145,058

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash at bank	423,435	-	-
			-	-
			-	-
	Total cash funds	423,435	-	-

(agree balances with receipts and payments account(s))

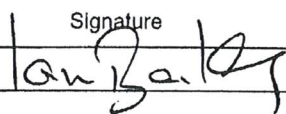
	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Unrestricted	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Unrestricted Fund	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Unrestricted Fund	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Ian Bailey	23/07/2024

ANTHROPOSOPHICAL MEDICAL TRUST

England & Wales - Charity number 283052

Accounts

ANTHROPOSOPHICAL MEDICAL TRUST

Charity Registration no. 283052

Annual report of the trustees
for the period 1ST October 2021 – 30th September 2022

The Anthroposophical Medical Trust was founded as a charitable trust on 12th June 1981 as the Talander Trust. A deed of variation changing the name to the Anthroposophical Medical Trust took place 28th July 1989 and a minor deed changing the number of trustees occurred 15th June 2002.

Charity address: 28 Old Hospital Lawn, Stroud, GL5 4GA.

The charity trustees in the period:

Gerhard Florschutz – Chair, resigned 07/2022

Jack Wise – resigned 07/2022

Michael Luxford – appointed 2016

Piet Blok – appointed 2016

Rainer Klocke – appointed 01/11/2021

Sibylle Eichstaedt – appointed 01/11/2021 – Chair 08/07/2022

Further trustees with appropriate understanding of the anthroposophical medical approach and relevant skills will be appointed in accordance with the rules of the Charity.

Objects:

The objects of the Trust are:-

1. Assisting the provision of Anthroposophical Medicine without charge to whoever requires it on a basis of need regardless of financial circumstances, age, sex, race, creed, nationality, or domicile from funds freely donated for this purpose.
2. To publish periodic statements on the concerns of Anthroposophical medicine.
3. To encourage its beneficiaries to engage in regular joint consultation regarding the priority of their respective applications.
4. To focus on supporting annual running costs of beneficiaries rather than capital projects.
5. The charity should avoid ownership of land or buildings.

Review of activities during the period:

Writing with the benefit of hindsight it is clear that the charity became somewhat inactive in the course of 2020 and remained so until new trustees were appointed in 2022 leading to a revival of the charity's activity in the period following this annual report. This may have been in part due to the effect of the pandemic, but also seems to be the result of a previous administrator retiring and not being replaced and the Chairperson failing in their duty.

A serious incident report was made to the Charity Commission in December 2022 concerning the lack of co-operation in charity affairs of the previous chairperson. This was acknowledged, said person resigned, a new chair was appointed in July 2022 and a new treasurer in November 2022.

Unfortunately, a consequence of this breakdown and inactivity was that access to one of the trust's bank accounts was lost and consequently it has not been possible to complete full financial reports from October 2019 onward. Re-establishing access to this NatWest bank account is still proving challenging at the time of writing (July 2023)

However, very little activity occurred with only small standing order donations coming in and minor administrative expenses being paid through the operative bank account (Unity Bank)

Achievements:

Sadly, very little was achieved in fulfilling the trusts objects during the period. The achievement has been wresting control of the charity from the inactive Chairperson and appointing new trustees with a plan to re-invigorate the trust.

Future plans:

A retreat with people active in the anthroposophical medical world is planned in the course of which it is hoped to re-establish the AMT according to its founding principles and engage more active trustees and a new relationship with the Anthroposophical Medical Section.

Finances:

Due to a lack of access to the trust's NatWest bank accounts full financial reporting is not possible, but there has been no financial activity in that account due to this lack of access.

The Unity Bank accounts represent the only financial activity, and they are reported on using bank statements covering the period.

The only significant financial event of the period was the receiving of a legacy payment endowed to the Trust. The first payment occurred in the period and amounted to £70,000.

Accounts have been drawn up for the period October 2021 to 30th September 2022 on that basis.

Unity Bank

The current account balance at 30th September 2022 stood at £29,522.02 and the deposit accounts at £93,035.85

NatWest

The balance in these accounts is understood to be £22,499.68

Reserves & Investment:

A reserves policy is uncalled for in terms of our revenue as there are no significant outgoings requiring a reserves policy as yet. There are no restricted funds. Donations are placed in an interest-bearing Deposit Account. In the light of a significant legacy received the trustees will be considering the possibility of a relevant and ethical investment in line with Charity Commission guidance on investment.

Ethos, strategy and policies:

As the trust recovers from this breakdown in its operation trustees will be meeting in a retreat to re-establish the ethos of the Charity and be developing strategies for moving forward and successfully fulfilling the objects of the Charity with the funds available to it.

Charity executive:

The Anthroposophical medical Trust has no paid executive at this time.

Contact details:

Banks:

NatWest:

Unity Bank:

Auditors:

Salisburys Accountants

Project Advisors:

- Anthroposophical Society in Great Britain:
- Medical Section of the ASinGB
- Anthroposophic Health & Social Care Movement

Report compiled by:

Ian Bailey

Treasurer - appointed November 2022.



CHARITY COMMISSION
FOR ENGLAND AND WALES

Anthroposophical Medical Trust

283052

Receipts and payments accounts

For the period
from

10/1/2021

To

9/30/2022

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds
	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts				
Donations Unity current	642	-	-	642
Donations Unity CASCH	110	-	-	110
donations Unity Deposit	70,000	-	-	70,000
Unity deposit interest	83	-	-	83
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
Sub total (Gross income for AR)	70,835	-	-	70,835
A2 Asset and investment sales, (see table).				
	-	-	-	-
	-	-	-	-
Sub total	-	-	-	-
Total receipts	70,835	-	-	70,835
A3 Payments				
Bank Charges CASCH	72	-	-	72
Bank Charges Current	72	-	-	72
Unity CASCH debit interest	0	-	-	0
Governance insurance	96	-	-	96
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
Sub total	240	-	-	240
A4 Asset and investment purchases, (see table)				
	-	-	-	-
	-	-	-	-
Sub total	-	-	-	-
Total payments	240	-	-	240
Net of receipts/(payments)	70,595	-	-	70,595
A5 Transfers between funds	-	-	-	-
A6 Cash funds last year end	-	-	-	-
Cash funds this year end	70,595	-	-	70,595

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
B1 Cash funds	Unity Bank a/cts	122,558	-
	NatWest Bank a/cs	22,500	-
		-	-
	Total cash funds	145,058	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK
		Unrestricted funds	Restricted funds
	Details	to nearest £	to nearest £
B2 Other monetary assets		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
	Details	Fund to which asset belongs	Cost (optional)
B3 Investment assets			-
			-
			-
			-
			-
	Details	Fund to which asset belongs	Cost (optional)
B4 Assets retained for the charity's own use			-
			-
			-
			-
			-
			-
			-
			-
	Details	Fund to which liability relates	Amount due (optional)
B5 Liabilities			-
			-
			-
			-
			-
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	
	Ian Bailey	Ian Bailey	

Anthroposophical Medical Trust reg no. 283052

Auditor's report for 01/10/2021 - 30/09/2022:

To accompany accounts submitted to Charity Commission 27/07/2023

We are unable to have these accounts audited until we gain access to our NatWest Bank accounts to finalise any changes of balance due to interest and bank charges.

The reason for not being able to access the accounts is explained in the annual report and a serious incident report was submitted in December 2022.

We have appointed new auditors, Salisburys accountants and will submit our audit as soon as possible.

Ian bailey

Treasurer